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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Department of the Treasury Internal Revenue Service

Ford	alendar year 2014 or tax year beginning OCT	1, 2014	, and ending	SEP 30, 2015	
	ne of foundation	_		A Employer identification	number
	HARLES G AND RHETA KRAMER	FOUNDATION		26 6055010	
	O EUGENE ROSS		15	36-6055012	
	ber and street (or P O box number if mail is not delivered to street	address)	Room/suite 1703	B Telephone number $847-527-47$	47
	66 DUNDEE ROAD	and and a	μ/03		
	or town, state or province, country, and ZIP or foreign poor ${\tt ORTHBROOK}$, ${\tt IL}$ ${\tt 60062}$	ostai code		C if exemption application is p	ending, check here
	heck all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	s, check here
	Final return	Amended return		9	
	Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test, emputation
H C	heck type of organization: X Section 501(c)(3) ex			E If private foundation sta	
<u> </u>		Other taxable private founda	··- r · · · · · · · · · · · · · · · · ·	under section 507(b)(1)	• •
	· I —	ng method: X Cash	Accrual	F If the foundation is in a	
		her (specify)	hoore)	under section 507(b)(1)	(B), check here
Do	\$ 644,482. (Part I, column I Analysis of Revenue and Expenses			(a) Advented not	(d) Disbursements
	(The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc , received			*	
į	2 Check X if the foundation is not required to attach Sch B Interest on savings and temporary				
	cash investments Dividends and interest from securities	5,139.	5,139.		STATEMENT 1
	5a Gross rents		· · · · · · · · · · · · · · · · · · ·		
	Net rental income or (loss)				
Φ	6a Net gain or (loss) from sale of assets not on line 10	55,644.			
Revenue	b Gross sales price for all assets on line 6a 241,360.	-			
ě	7 Capital gain net income (from Part IV, line 2)		55,644.		
ш	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns		61		مَرْدُ دِينَ
	10a and allowances				1 - 1/8
	b Less Cost of goods sold c Gross profit or (loss)			•	
	11 Other income				
	12 Total Add lines 1 through 11	60,783.	60,783.	0.	
	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
v	15 Pension plans, employee benefits	1.0			
enses	16a Legal fees STMT 2	10.	0.	0.	10.
x	b Accounting fees c Other professional fees STMT 3	2,300.	1,150.	0.	1,150.
E E	c Other professional fees STMT 3	2,300.	1,150.		1,130.
aţi	18 Taxes STMT 4	373.	0.	0.	0.
L-istr	19 Depreciation and depletion °				
, <u>.</u> <u>E</u>	20 Occupancy				
Ad	21 Travel, conferences and meetings				
신내한 ing and Administrative Exp	22 Printing and publications				
07 07	23 Other expenses STMT 5	6,881.	6,866.	0.	15.
∫ % ∠U Operating	24 Total operating and administrative	0 564	0 016	0.	1 175
`` <u>ö</u>	expenses. Add lines 13 through 23	9,564. 66,162.	8,016.	0.	1,175. 66,162.
-	25 Contributions, gifts, grants paid26 Total expenses and disbursements	00,102.			00,102.
-	Add lines 24 and 25	75,726.	8,016.	0.	67,337.
	27 Subtract line 26 from line 12:				
	Excess of revenue over expenses and disbursements	-14,943.			
,	b Net investment income (if negative, enter -0-)		52,767.		
· /	C Adjusted net income (if negative, enter -0-)			0.	

LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2014)

Form 990-PF (2014)

C/O EUGENE ROSS

36-6055012

Page 2

Total - non-interest-bearing	Г	ort	Balance Sheets Atlached schedules and amounts in the description	Beginning of year	End o	year
2 Swings and temporary cash investments		arı	column should be for end-of-year amounts only			
Accounts receivable ► Less allowance for doubtful accounts ► Less and only the foreign and the foreign and the foreign accounts ← Less allowance for doubtful accounts ► Less allowance for doubtful accounts ► Less and only the foreign accounts ← Less allowance for doubtful accounts ► Less and only the foreign accounts ← Less allowance for foreign accounts ← Less allowance f		1	Cash - non-interest-bearing	2,004.	2,779.	2,779.
## Periodic receivable ## Periodic receivab		2	Savings and temporary cash investments	2,503.	25,151.	25,151.
Periodic receivable Less allowance for doubtful accounts		3	Accounts receivable ►			
Secretaries recreasible 6 Reconsidus due from officers, directors, trustees, and other disqualities of persons 7 Other receives the secretaries 8 Inventories - Usa and deferred charges 9 Prepared expenses and deferred charges 10 Investments - Composite blonds 11 Investments - Composite blonds 11 Investments - Composite blonds 12 Investments - Composite blonds 13 Investments - Composite blonds 14 Land, buildings, and equipment basis ► 15 Other assets (one completed by all filers - see the Instruments -			Less; allowance for doubtful accounts ▶			
Secretary		4	Pledges receivable			
Receivables due from officers, directors, trustees, and other disqualified per sons 7 One note auchiens receivable tests allowance for doubtful accounts >			Less; allowance for doubtful accounts			
Service of the servic		5	Grants receivable			
Total liabilities and shear resease not included in line 2 /through 28 and complete lines 27 through 29 and complete lines 27 through 20 and complete lines 27 through 21 and complete lines 27 through 23 and complete lines 27 through 25 and complete lines 27 through 26 and lines 30 and 31. Variable 28 Variable 29 Variable 29 Variable 29 Variable 29 Variable 29 Variable 27 Variable 27		6	Receivables due from officers, directors, trustees, and other			
Less: allowance for doubtful accounts			disqualified persons			
Investments - Los and state government obligations Determinent - Los and state government obligations Determinent - Corporate stock STMT 6 302,995 264,629 616,552		7	Other notes and loans receivable			
Prepare expenses and deferred changes			Less: allowance for doubtful accounts ▶			
b Investments - corporate stock c Investments - corporate stoc	ts	8	Inventories for sale or use			
b Investments - corporate stock c Investments - corporate stoc	SSE	9	Prepaid expenses and deferred charges		1.0	
Investments - corporate bonds	⋖	10a				
11 Investments - touch buildings and equipment basis 12 Investments - mort tagge loans 13 Investments - other 14 Land, buildings, and equipment basis 15 Other assets (describe 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1) 16 Total assets (so be completed by all filers - see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from filers, directors, trustees, and other disqualified persons 21 Wortgages and other notes payable 22 Other labelities (describe 23 Total Habilities (add hines 17 through 22) 24 Unrestructed 25 Temporariy restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Pari-in or capital surplus, or land, bilding, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total et assets or fund balances 31 Total Habilities and net assets/fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total let assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 292,559.		b	Investments - corporate stock STMT 6	302,995.	264,629.	616,552.
12 Investments - other		C	Investments - corporate bonds			
12 Investments - other		11	Investments - land, buildings and equipment basis			
13 Investments - other 14 Land, butdrangs, and equipment basis			Less accumulated depreciation			
14 Land, buildings, and equipment: basis Less accumilated spreamon Less accumil		12	Investments - mortgage loans			
tess accommissed degreesation 15 Other assets (describe ► 16 Total assets (one completed by all filers - see the instructions. Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 20 Learns from others, directors, frustess, and other dequatified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ► 23 Total liabilities (describe ► 24 Unrestricted 25 Temporarily restricted 26 Foundations that follow SFAS 117, check here and complete lines 24 through 28 and lines 30 and 31. 27 Capital stock, frust principal, or current funds 28 Pard-nor or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 1 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 20 Einter amount from Part I, line 27a 21 Complete lines 27 through 31. 22 Capital stock, frust principal, or current funds 30 Total net assets or fund balances 30 7, 502. 292,559. 23 Total liabilities and net assets/fund balances 30 Total net assets or fund balances 30 7, 502. 292,559. 24 Add lines 1, 2, and 3 35 Other increases not included in line 2 (itemize) ► 36 Decreases not included in line 2 (itemize) ► 36 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 36 E 392,559.		13	Investments - other			
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1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 292,559.	_				232,3331	
(must agree with end-of-year figure reported on prior year's return)1307,502.2Enter amount from Part I, line 27a2-14,943.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 34292,559.5Decreases not included in line 2 (itemize)50.6Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 306292,559.	뜨	art	III Analysis of Changes III Net Assets of Fund B	aiances		_
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 2 -14, 943. 3 0. 4 292,559. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 292,559.		•			1	307,502.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 4 292,559. 6 292,559.					├	
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 292,559.			· · · · · · · · · · · · · · · · · · ·			
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 292, 559.					<u> </u>	
	6	rotal	net assets or rund balances at end of year (line 4 minus line 5) - Part II, co	ournn (b), line 30		

_	orm 990-PF (2014) C/O	EUGENE ROSS			.11'	OIA		3	6-605	5012	Page 3
	Parttly Capital Gains a	and Losses for Tax o	on Investment	t Income							
		ibe the kind(s) of property so rehouse; or common stock, 2			(b)	How ac Purc Don:	cquired hase ation	(c) Date a (mo., da	acquired ay, yr.)	(d) Date (mo., da	
1	a				Ť						
_	b SEE ATTACHED	STATEMENT									
	c		-		t						
_	d	·									
_	e										
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus (
	a		İ								
	b										
	C										
_	d										
_	e 241,360.			185,71	6.					55	,644.
_	Complete only for assets showing	g gain in column (h) and own	ed by the foundation				(1)	Gaine (C	ol. (h) gain	·	, 0 1 1 0
_	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (I)				(k), but r	not less that (from col. (1 -0-) or	
_	a				1			-			
_	b					-					
_	C		-		\dashv						
-	d				-						
_						-				- 55	,644.
_	e				$\overline{}$		· · · · · · · · · · · · · · · · · · ·		<u></u>		,044.
2	Capital gain net income or (net cap	ortal loss) { If gain, also if (loss), er	o enter in Part I, line hter -0- in Part I, line	7 7	}	2				55	,644.
3	Net short-term capital gain or (loss if gain, also enter in Part I, line 8, o		?(5) and (6):		}				27 / 2		
	If (loss), enter -0- in Part I, line 8	1 0 1 4040/			الب	3	<u> </u>		N/A		
Ú.	Rant V Qualification U	nder Section 4940(e) for Reduced	I lax on Net	Inv	estn	nent Inco	ome			
(F	or optional use by domestic private	foundations subject to the se	ction 4940(a) tax on	i net investment in	icome	e.)					
1f	section 4940(d)(2) applies, leave th	ie nart blank									
11	section 4540(u)(z) applies, leave in	is part bialik.									
W	as the foundation liable for the secti	ion 4942 tax on the distributa	ble amount of any ye	ear in the base per	rod?					Yes	X No
If	"Yes," the foundation does not quali	fy under section 4940(e). Do	not complete this pa	ırt.							
	Enter the appropriate amount in e				ntries	S.					
_	(a)	(b	1		(c))		T		(d)	
	Base periód years Calendar year (or tax year beginnin	Advisted avalities	•	Net value of no			use assets	1	Distrib (col. (b.) div	utión ratio ided by col.	(c))
_	2013	9/	70,890.			74	0,409		(00 (0) 0		95744
_	2012		46,325.	·			8,497				78717
_			59,044.								08471
_	2011						4,332				
_	2010		42,400.				2,266				74091
_	2009		33,489.			46	9,516	•,		• 0	71327
	Total of line 1, column (d)							2		. 42	28350
3	Average distribution ratio for the 5	·	total on line 2 by 5,	or by the number	of ye	ars					
	the foundation has been in existen	ce if less than 5 years						3		.01	85670
4	Enter the net value of noncharitable	e-use assets for 2014 from P	art X, line 5					4		676	,522.
5	Multiply line 4 by line 3							5		57	,958.
	·										
6	Enter 1% of net investment incom	e (1% of Part I, line 27h)						6			528.
•	o. not invostment moon	- (. 70 Ot 1 att 15 mile 21 b)						+		 	
7	Add lines 5 and 6							,		5.0	186
1	Add lines 5 and 6							7		26	<u>,486.</u>
8	Enter qualifying distributions from	Part XII, line 4						8		67	,337.
		line 7, check the box in Part \						_			

CHARLES G AND RHETA KRAMER FOUNDATION C/O EUGENE ROSS

Form 990-PF (2014) C/O EUGENE ROSS	10/-> 4040/1->		55012		age 4
Part VI Excise Tax Based on Investment Income (Section 494		1948 - S	ee instru	ICTIO	15)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and €					
Date of ruling or determination letter: (attach copy of letter if ne					20
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► [X] and enter 1%	1			28.
of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 49					-~-
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only C	Otners enter -O-)	2			$\frac{0}{28}$
3 Add lines 1 and 2	0.1	3		<u> </u>	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. (Utners enter -U-)	4			28.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		5			<u> </u>
6 Credits/Payments:	ا ما				
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	-			İ
b Exempt foreign organizations - tax withheld at source	6b	1			
c Tax paid with application for extension of time to file (Form 8868)	6c	- 1			
d Backup withholding erroneously withheld	6d				
7 Total credits and payments. Add lines 6a through 6d		7			0.
8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is atta	ached	8			$\frac{7}{35}$
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	P	9			33.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Part VII-A Statements Regarding Activities	Refunded▶	11			
			1	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legi-	siation or did it participate or intervent	e in		162	X
any political campaign?	anna (ann innterior ann fair tha dafinitina		1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	•	-	1b		
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities an	nd copies of any materials publish	ea or			
distributed by the foundation in connection with the activities					X
c Did the foundation file Form 1120-POL for this year?			1c		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the					
(1) On the foundation. > \$ 0 • (2) On foundation manager		-		, ,	
e Enter the reimbursement (if any) paid by the foundation during the year for political expending managers. ► \$ 0 •	inure lax imposed on roundation				
2 Has the foundation engaged in any activities that have not previously been reported to the	inea		2		X
If "Yes," attach a detailed description of the activities	ino,				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument articles of incorporation	or	'		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chance		OI .	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year.	•		4a	ļ i	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	ui ·	N/Z			
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	7	, -	5		X
If "Yes," attach the statement required by General Instruction T					
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied 6	either:		-		
By language in the governing instrument, or					
By state legislation that effectively amends the governing instrument so that no mandato	ry directions that conflict with the stat	e law	,		
remain in the governing instrument?	.,		6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co	molete Part II col (c) and Part X	V	7	Х	
	(5), 2.10.	-	<u> </u>		
8a Enter the states to which the foundation reports or with which it is registered (see instruction	ons) ►				
IL	·	_	-		Ì
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney General (or designate)		-		
of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of si	ection 4942(j)(3) or 4942(j)(5) for cal	endar			
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"			9		X,
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a sched			10		X
			Form QQC	DE	2014)

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	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► EUGENE ROSS, THE ROSS GROUP Telephone no ►847-4	98-4	848	
	Located at ▶ 666 DUNDEE ROAD, SUITE 1703, NORTHBROOK, IL ZIP+4 ▶6	0062	-	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			\cdot
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
	foreign country 🕨			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			İ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		:	
	(6) Agree to pay money or property to a government official? (Exception Check "No"			1
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			اـــا
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here	, ,	٠,	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		· 	
_	before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):	-	,	
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes X No	51,		
		-] ,	
	If "Yes," list the years \(\bigs \) ,		١.	
U	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	,	·	
	statement - see instructions.) N/A	2b		ļ
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20	-	
·	Ti the provisions of section 4342(a)(2) are being applied to any of the years listed in 2a, list the years here.			
2-	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Ja	during the year? Yes X No			
ь	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
U	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		l	
	Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	1	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	·:-		<u> </u>
_	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	1	x

CHARLES G AND RHETA KRAMER FOUNDATION 36-6055012 Form 990-PF (2014) C/O EUGENE ROSS Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/AYes If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b. file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred (b) Title, and average hours per week devoted to position (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances compensation SEE STATEMENT 0 0. 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average (e) Expense account, other allowances (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation NONE

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000

NONE

(b) Title, and average hours per week devoted to position

(c) Compensation

(d) Contributions to employee benefit plans and deterred compensation

(e) Expense employees account, other allowances

Total number of other employees paid over \$50,000

C/O EUGENE ROSS 36-6055012 Form 990-PF (2014) Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) (Part VIII 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Partix A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. N/A Part X-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/A All other program-related investments. See instructions.

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Total. Add lines 1 through 3

Form 990-PF (2014)

C/O EUGENE ROSS

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P	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	9	
a	Average monthly fair market value of securities	1a	667,123.
	Average of monthly cash balances	1b	667,123. 19,701.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	686,824.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	100	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	686,824.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,302.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	676,522.
6	Minimum investment return. Enter 5% of line 5	6	33,826.
:P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	33,826.
2a	Tax on investment income for 2014 from Part VI, line 5 28.	SEE 3	
b	Income tax for 2014. (This does not include the tax from Part VI.) 2b		
C	Add lines 2a and 2b	2c	528.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,298.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	33,298.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,298.
_	Qualifying Distributions (see instructions)	[p. 1000002]	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	2,548	60.330
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	67,337. 0.
	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	, (L L	3a	
b	Cash distribution test (attach the required schedule)	3b	67 227
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	67,337.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		F00
_	income. Enter 1% of Part I, line 27b	5	528.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	66,809.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies for	the section

Form **990-PF** (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(¢) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,	· · · · · · · · · · · · · · · · · · ·			
line 7				33,298.
2 Undistributed income, if any, as of the end of 2014	· · ·	****		
a Enter amount for 2013 only			0.	
b Total for prior years				
,,		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 10,315.				
bFrom 2010 14,292.				
cFrom 2011 33,239.				
dFrom 2012 17,904.				
eFrom 2013 34,616.				
f Total of lines 3a through e	110,366.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ►\$ 67,337.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	•			
(Election required - see instructions)	0.			22 200
d Applied to 2014 distributable amount	24 020			33,298.
e Remaining amount distributed out of corpus	34,039.			0
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	144,405.			
b Prior years' undistributed income. Subtract				·
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				İ
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009	10 215			
not applied on line 5 or line 7	10,315.			
9 Excess distributions carryover to 2015	134,090.			
Subtract lines 7 and 8 from line 6a	134,030.		1	
10 Analysis of line 9: a Excess from 2010 14,292.				
b Excess from 2011 33,239. c Excess from 2012 17,904.				1
d Excess from 2013 34,616.				
e Excess from 2014 34,039.				

C/O EUGENE ROSS 36-6055012 Form 990-PF (2014) Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax vear (d) 2011 (e) Total (a) 2014 (b) 2013 (c) 2012 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Rank XV Supplementary Information (continued)

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40 VERNON AVENUE	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution ** TO PROVIDE ASSISTANCE FOR HANDICAPPED CHILDREN TO LEARN ABOUT THEIR JEWISH	Amount
a Paid during the year M SHALOM 40 VERNON AVENUE			TO PROVIDE ASSISTANCE FOR HANDICAPPED CHILDREN TO LEARN	,
AM SHALOM 840 VERNON AVENUE GLENCOE, IL 60022 AMIE KARAN CANCER FUND FOR CHILDREN 6535 WILSHIRE BLVD., SUITE 120 LOS ANGELES, CA 90048 BALLET ARIZONA DEVELOPMENT DEPARTMENT, 2835 E WASHINGTON STREET PHOENIX, AZ 85034 BUSINESS AND PROFESSIONAL PEOPLE FOR THE PUBLIC INTEREST ATT: DEVELOPMENT OFFICE, 25 EAST WASHINGTON ST., SUITE 1515 CHICAGO, IL 60602 NONE PC TO PROVIDE ASSISTANCE FOR HANDICAPPED CHILDREN TO LEARN ABOUT AND TO PC PROVIDES FUNDING FOR RESEARCH IN CANCER CURE FOR CHILDREN CHILDREN CHILDREN CHILDREN TO LEARN ABOUT AND TO PC PROVIDES FUNDING FOR RESEARCH AND ADVOCACY FOR THE RIGHTS AND TREATMENT OF HANDICAPPED YOUTH IN				
40 VERNON AVENUE	NONE	PC	FOR HANDICAPPED CHILDREN TO LEARN	
			CHILDREN TO LEARN	
LENCOE, IL 60022				
,			מפרים במשלה שומת שומות	
			PPOOL THEY DEMYOU	
			1	3,000
MIE VADAN GANGED EINID EOD GUILDBEN	NOME	B.C.	DECEMBOU IN CANCED	
ı	NONE			
1			CORE FOR CHILDREN	1,000
JS ANGELES, CA 90040				
ALLET ARIZONA	NONE	PC	THE BALLET SCHOOL	
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11102011, 112 00001			!	
				1,00
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USINESS AND PROFESSIONAL PEOPLE FOR	NONE	PC	PROVIDES FUNDING FOR	
HE PUBLIC INTEREST			RESEARCH AND ADVOCACY	
TT: DEVELOPMENT OFFICE, 25 EAST			FOR THE RIGHTS AND	
ASHINGTON ST., SUITE 1515 CHICAGO,			TREATMENT OF	
L 60602			HANDICAPPED YOUTH IN	1,00
HGO JEWISH DAY SCHOOL	NONE	PC	TO SUPPORT THE UNIQUE	
959 NORTH SHERIDAN ROAD	NONE		TRAINING AND	
			EXPERIENCE IN WORKING	
HICAGO, IL 60660			WITH STUDENTS WHO ARE	
			PHYSICALLY DISABLED	2,50
Total SEE CONT	TINUATION SHEE	፲ ፻ፓ(ያ)	▶ 3a	66,16
b Approved for future payment	*********		1	<u> </u>
NOVE				
NONE				

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
<u></u>	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
•	Code		10000		
<u>a</u>			+		
b			-		
c			ļ		
d					
e					
f		· · -			
g Fees and contracts from government agencies			1		
2 Membership dues and assessments			1 -		
3 Interest on savings and temporary cash	· · · · · · · · · · · · · · · · · · ·			. ———	· · · · · · · · · · · · · · · · · · ·
Investments			14	5,139.	
4 Dividends and interest from securities			<u> </u>	5,135.	
5 Net rental income or (loss) from real estate:			1		
Debt-financed property			ļ		
b Not debt-financed property			<u> </u>		
6 Net rental income or (loss) from personal	1				
property			i		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	55,644.	
			+	33,044.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			ļ		
b			<u> </u>		
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	·	0.		60,783.	0.
13 Total Add line 12, columns (b), (d), and (e)		<u> </u>	L	13	60,783.
(See worksheet in line 13 instructions to verify calculations.)				<u> </u>	
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	xemp	t Purposes	
Line No Explain below how each activity for which incom	as is reported	in column (a) of Dart VIII	\ oontrib	outed (magnetartly to the econ	anlighment of
the foundation's exempt purposes (other than b			A COILLI	outed importantly to the accom	ipiisiiitietit oi
	iy providing it	mus for such purposes).			
37/3					
N/A					
N/A		<u> </u>			
N/A					
					Form 990-PF (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of

the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

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PartXVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No	(2) Other assets b Other transactions: (1) Sales of assets to a nonchardable exempt organization (2) Perturbases of assets from a nonchardable exempt organization (3) Retail of loading, equipment, or other assets (4) Rembursement arrangements (5) Loans or than quarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Sales of assets from a nonchardable exempt organization (8) Loans or load quarantees (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services organization plates, other assets, or paid employes (1) Line or services grower by the reporting foundation. (If the organization of services organization or services grower by the reporting foundation or feeded less than fair market value in any transaction or sharing arrangement, show in column (9) the value of the goods, other assets, or services received. (1) Lene or (1) Amount involved (c) Rame of noncharriable exempt organization (d) Description of transfers, tenadections, and sharing arrangements (1) Lene or (1) Amount involved (c) Rame of noncharriable exempt organization (d) Description of transfers, tenadections, and sharing arrangements (1) Lene or (1) Amount involved (c) Rame of noncharriable exempt organization (d) Description of relationships (1) Lene or (1) Amount involved (a Tra	nsfers from the reporting founda	ation to a noncharitable exempt o	organization of:				
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(6) Performance of services or membership or fundrasing solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is Yes, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services greated less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services precised. (a) Livia no (b) Amount involved (c) Name of noncharrable exempt organization (d) Description of transfers, transactions, and sharing arrangements N / A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 50(c) of the Code (other than section 501(c)(3)) or in section 52?? In the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 50(c) of the Code (other than section 501(c)(3)) or in section 52?? If Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N / A Complete the following schedule.	(6) Performance of services or membership or fundrating solicitations c Sharing of Schieles, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services greenweld. d) Interpret of the poods, other assets, or paid employees or services greenweld. (a) Inner (b) Amount involved (c) Name of noncharitable exempt organization N/A 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) Description of relationship arrangements. N/A (a) Name of code (other than section 501(c) (3)) or in section 507? (b) If Yes, complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A (b) Type of organization (e) Description of relationship N/A Sign Printing address plants are approximated than the preparer plant have examined the return, including accompanying schedules and statements, and to the heat of my knowledge and called, it is office explained. The preparer plant have examined the return, including accompanying schedules and statements, and to the heat of my knowledge and called, it is office explained and program collectation of preparer inflient than thanpoyer, in based on all information of which prepare has any knowledge and called, it is office explained by the preparer plant inflience of preparer inflient than thanpoyer, in based on all information of which prepare has any knowledge and called, it is office explained. The preparer plant inflience of preparer inflient than thanpoyer, in based on all information of which prepare has any knowledge and called the preparer plant inflience of preparer inflient than thanpoyer, in based on all information of which prepare has any knowledge and called the preparer plant inflience of preparer inflient than thanpoyer, in based on all information of which prepare has any knowled							- ` '	
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Estaring of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a)Lineare (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and always grangement, show in column (d) the value of the goods, other assets, or services received. (a)Lineare (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and always grangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Ves	e Stranng of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a) Impres (b) Amount involved (c) Name of nonchardable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 507? b) if "Yes," complete the following schedule. (a) Name of organization (b) Type of organizations (e) Description of relationship N/A Victor printing of printing of printing or the property interest in the page of the organization of printing printing or the property interest in the property has envised great printing. Victor printing of printing or the property interest in the property interest in the property has envised great printing. Printing printing or the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property interest in the property in the property interest in the property interest in the property in the property in the property in the entire of the property in the property in the property in the entire of the property in the property in the entire of the property in the property in the property in the property in the property in the property in the property in the property in the property in the property in the property in the property in the property in the property in the property in the property in the prop			mhership or fundraising solicitat	hone				
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In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No	In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No					+			
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Here Signature of officer of trustee Date Title Print/Type preparer's name Preparer's signature 1-28-/6 Check if self- employed Preparer Use Only Firm's name ► RSM US LLP Firm's address ► ONE S. WACKER DRIVE, STE 800	Here Signature of officer of trustee Date Title Print/Type preparer's name Preparer's signature 1-28-/6 Self-employed Prim's name ▶ RSM US LLP Prim's name ▶ RSM US LLP Firm's address ▶ ONE S. WACKER DRIVE, STE 800 CHICAGO, IL 60606-3392 Phone no 312-634-3400	C:					Ma	y the IRS discus	ss this
Paid Print/Type preparer's name Preparer Use Only Signature of officer of truste Date Title Print/Type preparer's name Preparer's signature Preparer's signature Preparer's signature Preparer's signature Preparer's signature Print's elf- employed P00424974 Firm's name ► RSM US LLP Firm's address ► ONE S. WACKER DRIVE, STE 800	Paid Print/Type proparer's name Preparer's signature 1-28-/6 Print/Spe proparer's name Preparer's signature 1-28-/6 Print/Spe proparer's name Preparer's signature 1-28-/6 Print/Spe proparer's name Preparer's signature 1-28-/6 Print/Spe proparer's name Proparer's signature 1-28-/6 Print/Spe proparer's name Preparer's signature 1-28-/6 Print/Spe proparer's name Print/Spe proparer'	Here		$\wedge \wedge \wedge$	برايدا م	PREGER	sho	wn below (see i	instr)?
Paid Print/Type preparer's name VICKI CARNEY Preparer Use Only Prim's address ► ONE S. WACKER DRIVE, STE 800 Date 1-28-/6 Check if self-employed Prim's self-employed Prim's EIN ► 42-0714325	Paid Preparer Use Only Print/Type preparer's name Preparer's signature	11010	Signatura of officer of truetto		7/5/16	<i></i>	ENT	<u>&</u> Yes ∟	No
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Paid VICKI CARNEY V	Paid VICKI CARNEY V		i iniviyye Kibbharei Sila	h h					
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Use Only Firm's address ► ONE S. WACKER DRIVE, STE 800	Use Only Firm's address ► ONE S. WACKER DRIVE, STE 800 CHICAGO, IL 60606-3392 Phone no 312-634-3400				- I'' GIN				-
Firm's address ► ONE S. WACKER DRIVE, STE 800	Firm's address ONE S. WACKER DRIVE, STE 800 CHICAGO, IL 60606-3392 Phone no 312-634-3400	-	,	OD HIII	J		I IIII S LIN P 42 - U	,14343	
	CHICAGO, IL 60606-3392 Phone no 312-634-3400		· ·	E S. WACKER DR	TVE. STE 800				
CHICAGO, IL 60606-3392 Phone no 312-634-3400							Phone no 312-6	34-340	0
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CONTINUATION FOR 990-PF, PART IV 36-6055012 PAGE 1 OF 1

Capital Gallis allu Lui	sses for tax on investment income				
(a) List and	describe the kind(s) of property sold ick warehouse; or common stock, 20		(b) How acquired P - Purchase	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	OFT CORP		U - DOMACION	11/13/14	, , ,, ,,
b 800 SHS CORNER				11/13/14 06/17/13	
	O BRDGE & IRON N	V DEC		08/17/13 $02/16/12$	
d 300 SHS STRATA		1 REG		$\frac{02}{10}$	
1 2::2 2222				05/05/09	
f 100 SHS MATERC				04/24/09	
0000 500				$\frac{04/24/09}{08/05/10}$	
g 2000 SHS BORG	WARTER INC		-	08/03/10	00/03/13
				-	
<u> </u>					
1			-		
		·-·			
n .					
0					
	(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		lus (f) minus (g)	
a 33,756.	(Crameria)	39,786.	(*/ F		-6,030.
a 33,756. b 26,659.		35,614.			-8,955.
		39,870.			$\frac{-8,933}{8,172}$
d 48,042. d 27,962.		21,903.			6,059.
e 27,302.		55.	-		92.
f 9,215.		1,724.			7,491.
05 570		46,764.			48,815.
g 95,5/9.		40,704.			40,013.
· ·		· · · · · · · · · · · · · · · · · · ·		 	
k					
1					
m			····		
n					
0					
	ng gain in column (h) and owned by t	the foundation on 12/31/69	(1)1 0s	ses (from col. (h))	
	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	if col. (h) gain òvei	
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col (j), if any	but n	ot less than "-0-")	
a					-6,030.
b				· -	-8,955.
C				-	8,172.
d					6,059.
e					92.
f			•		7,491.
g					48,815.
h					
1			-		
1			· · · · · · · · · · · · · · · · · · ·		
k					
1					·
m	-				
n					
0		+			
-		<u> </u>			
2 Capital gain net income or (net ca	pital loss) { If gain, also enter "-0	in Part I, line 7	2		55,644.
			_		
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,		u (o):			
If (loss), enter "-0-" in Part I, line 8		J	3	N/A	

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Purpose of grant or Foundation show any relationship to status of contribution Amount any foundation manager Name and address (home or business) recipient or substantial contributor CHICAGO BOTANIC GARDEN NONE ÞС TO ASSIST HANDICAPPED DONOR SERVICES, 1000 LAKE COOK ROAD CHILDREN IN PLANT GLENCOE, IL 60022 RESEARCH PROJECTS. 2,500. CHICAGO CHILDREN'S THEATRE NONE РC DEVELOPS SPECIFIC DEVELOPMENT DEPARTMENT, 1464 N. THEATRICAL PROGRAMS MILWAUKEE AVENUE CHICAGO, IL 60622 FOR HANDICAPPED CHILDREN WITH SPECIAL NEEDS, INCLUDING 2,500. COLLEGE BOUND OPPORTUNITIES NONE Þс COLLEGE ASSISTANCE FOR 2033 N. MILWAUKEE AVE., SUITE 246 HANDICAPPED CHILDREN. RIVERWOODS, IL 60015 1,750. DARE2TRI PARATRIATHLON CLUB NONE РC DARE2TRI 516 N. OGDEN AVE. # 172 PARATHRIATHLON CLUB CHICAGO, IL 60642 WORKS WITH ATHLETES OF ALL ABILITY LEVELS FROM BEGINNER TO 500. GASTRO INTESTINAL RESEARCH FOUNDATION NONE РC PROVIDES VERY 70 EAST LAKE STREET, SUITE 1015 IMPORTANT RESEARCH FOR CHICAGO, IL 60601 THE TREATMENT AND CURE THAT DIRECTLY BENEFITS THE HEALTH OF 1,200. HYDE PARK ART CENTER NONE РC PROVIDES UNIQUE ART 5020 S. CORNELL AVENUE EDUCATIONAL CHICAGO, IL 60615 PROGRAMMING FOR HANDICAPPED CHLDREN IN AN ECONOMICALLY 5,000. JEWISH COUNCIL FOR YOUTH SERV NONE PC EDUCATIONAL ASSISTANCE 180 WEST WASHINGTON, SUITE 1100 FOR HANDICAPPED CHICAGO, IL 60602 CHILDREN. 2,500. JEWISH UNITED FUND NONE PC TO PROVIDED P.O.BOX 4620 HANDICAPPED CHILDREN CHICAGO, IL 60680 OPPORTUNITIES TO FURTHER THEIR EDUCATION. 7,000. LYRIC OPERA OF CHICAGO NONE ÞС TO SUPPORT 20 N. WACKER DRIVE PROGRAMS/PERFORMANCES CHICAGO, IL 60606 DIRECTED TO CHILDREN, ESPECIALLY WITH PHYSICAL OR EMOTIONAL 1,500. MISERCORDIA HOME NONE ÞС OFFERS A COMMUNITY OF ATTN: SISTER ROSEMARY CONNELLY, 6300 CARE TO MAXIMIZE THE N. RIDGE AVENUE CHICAGO, IL 60660 POTENTIAL FOR PERSONS WITH PHYSICAL OR 3,000. EMOTIONAL Total from continuation sheets 57,662.

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor MUSEUM OF CONTEMPORARY ART PROVIDES ART EDUCATION NONE ÞС 220 EAST CHICAGO AVENUE PROGRAMS FOR CHICAGO, IL 60611 HANDICAPPED CHILDREN. 1,950. MTN MEDICAL/SCAD RESEARCH INC. THIS ORGANIZATION DOES NONE PC 10115 E. BELL ROAD, SUITE 107-127 RESEARCH IN SCOTTSDALE, AZ 85260 SPONTANEOUS CORONARY ARTERY DISSECTION, PREDOMINANTLY 1,000. PASS W/ FLYING COLORS NONE ÞС TO PROVIDE 4300 NORTH KNOX AVENUE SCHOLARSHIPS FOR CHICAGO, IL 60641 HIGHER EDUCATION FOR HANDICAPPED CHILDREN. 1,000. RAVINIA FESTIVAL ASSOC NONE РC TO PROVIDE FOR 418 SHERIDAN ROAD HANDICAPPED CHILDREN HIGHLAND PARK, IL 60035 THE OPPORTUNITY TO LEARN ABOUT MUSIC. 14,500. RESEARCH AND REBUILD FOUNDATION NONE Þс 6916 S. DORCHESTER AVENUE DEVELOPMENT IN URBAN RENEWAL AFFECTING CHICAGO, IL 60637 уойтн . 1,500. SCOTTSDALE CENTER FOR PERFORMING ARTS NONE PС TO PROVIDE FUNDS TO 7380 E. SECOND STREET ENABLE HANDICAPPED SCOTTSDALE, AZ 85251 CHILDREN ATTEND CULTURAL ACTIVITIES TO LEARN THE BENEFICIAL 4,000. SCOTTSDALE CULTURAL COUNCIL NONE PC TO PROVIDE FUNDS TO 7380 E. SECOND STREET ENABLE HANDICAPPED SCOTTSDALE, AZ 85251 CHILDREN ATTEND CULTURAL ACTIVITIES TO LEARN THE BENEFICIAL 112. SHEDD AQUARIUM NONE PC ASSIST IN PROGRAMMING 1200 S. LAKE SHORE DRIVE AND ATTENDANCE FOR CHICAGO, IL 60605 UNDERSERVED CHILDREN WITH DISABILITIES TO 1,000. LEARN ABOUT AND SOUTHWEST WILDLIFE NONE PC REHABILITATION OF 27026 N. 156TH STREET INJURED, DISPLACED, OR SCOTTSDALE, IL 85262 ORPHANED WILDLIFE AND THER YOUTH PROGRAMS 500. THRESHOLDS ASSIST THE NONE PС 4101 N. RAVENSWOOD AVENUE PHYSCO-SOCIAL SERVICE CHICAGO, IL 60613 AGENCY WITH RESEARCH BENEFITING YOUNG ADULTS AND SERVING 500. Total from continuation sheets

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Contribution	
HE ART INSTITUTE	NONE	₽C	SUPPORTS EDUCATIONAL	
11 S. MICHIGAN AVENUE		1	AND THERAPUTIC	
HICAGO, IL 60603	j		OPPORTUNITIES FOR	
			HANDICAPPED CHILDREN	
			THROUGH THE USE OF	1,1
OUNDED WARRIOR PROGRAM	NONE	PC	PROVIDES FUNDS FOR	
.O. BOX 75841			HANDICAPPED CHILDREN	
OPEKA, KS 66675			OF OUR WOUNDED	
			WARRIERS FOR ACCESS TO	
			MEDICAL AND	3,0
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CHARLES G AND RHETA KRAMER FOUNDATION 36-6055012 C/O EUGENE ROSS Supplementary Information 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution NAME OF RECIPIENT - BALLET ARIZONA THE BALLET SCHOOL OFFERS OPPORTUNITIES FOR HANDICAPPED CHILDREN TO LEARN ABOUT AND TO PARTICIPATE IN DANCE INSTRUCTION. NAME OF RECIPIENT - BUSINESS AND PROFESSIONAL PEOPLE FOR THE PUBLIC INTEREST PROVIDES FUNDING FOR RESEARCH AND ADVOCACY FOR THE RIGHTS AND TREATMENT OF HANDICAPPED YOUTH IN THE JUVENILE JUSTICE SYSTEM. NAME OF RECIPIENT - CHGO JEWISH DAY SCHOOL TO SUPPORT THE UNIQUE TRAINING AND EXPERIENCE IN WORKING WITH STUDENTS WHO ARE PHYSICALLY DISABLED AND/OR EMOTIONALLYED CHALLENGED. NAME OF RECIPIENT - CHICAGO CHILDREN'S THEATRE DEVELOPS SPECIFIC THEATRICAL PROGRAMS FOR HANDICAPPED CHILDREN WITH SPECIAL NEEDS, INCLUDING AUTISM. NAME OF RECIPIENT - DARE2TRI PARATRIATHLON CLUB DARE2TRI PARATHRIATHLON CLUB WORKS WITH ATHLETES OF ALL ABILITY LEVELS FROM BEGINNER TO ELITE. DARE2TRI SERVES YOUTH, ADULTS AND INJURED SERVICE MEMBERS WHO HAVE A PHYSICIAL DISABILITY SUCH AS AMPUTATION, SPINAL CORD INJURY, STROKE, SPINA BIFIDA, CEREBRAL PALSY AND THOSE WITH VISUAL IMPAIRMENTS AND BLINDNESS.

NAME OF RECIPIENT - GASTRO INTESTINAL RESEARCH FOUNDATION

PROVIDES VERY IMPORTANT RESEARCH FOR THE TREATMENT AND CURE THAT

DIRECTLY BENEFITS THE HEALTH OF HANDICAPPED CHILDREN.

	CHARLES G AND RHETA KRAMER FOUNDATION C/O EUGENE ROSS 36-	6055012
Part XV Supplementary Int		
3a Grants and Contributions Paid D	During the Year Continuation of Purpose of Grant or Contribution	
NAME OF RECIPIENT -	HYDE PARK ART CENTER	
PROVIDES UNIQUE ART	EDUCATIONAL PROGRAMMING FOR HANDICAPPED CHL	DREN IN
AN ECONOMICALLY CHAI	LLENGED COMMUNITY.	
NAME OF RECIPIENT -	LYRIC OPERA OF CHICAGO	
TO SUPPORT PROGRAMS	PERFORMANCES DIRECTED TO CHILDREN, ESPECIAL	LY WITH
PHYSICAL OR EMOTIONA	AL DISABILITIES.	
NAME OF RECIPIENT -	MISERCORDIA HOME	
OFFERS A COMMUNITY O	OF CARE TO MAXIMIZE THE POTENTIAL FOR PERSON	S WITH
PHYSICAL OR EMOTIONA	AL DISABILITIES. 20% OF RESIDENTS ARE FROM	POVERTY
FAMILIES OR HAVE NO	FAMILIES.	
NAME OF RECIPIENT -	MTN MEDICAL/SCAD RESEARCH, INC.	
THIS ORGANIZATION DO	DES RESEARCH IN SPONTANEOUS CORONARY ARTERY	
DISSECTION, PREDOMIN	NANTLY AFFECTING YOUTH.	
NAME OF RECIPIENT -	SCOTTSDALE CENTER FOR PERFORMING ARTS	
TO PROVIDE FUNDS TO	ENABLE HANDICAPPED CHILDREN ATTEND CULTURAL	
ACTIVITIES TO LEARN	THE BENEFICIAL EFFECTS OF MUSIC, THEATER, B	ALLET
AND OTHER ARTS.		

NAME OF RECIPIENT - SCOTTSDALE CULTURAL COUNCIL

TO PROVIDE FUNDS TO ENABLE HANDICAPPED CHILDREN ATTEND CULTURAL

ACTIVITIES TO LEARN THE BENEFICIAL EFFECTS OF MUSIC, THEATRE, BALLET

AND OTHER ARTS.

NAME OF RECIPIENT - SHEDD AQUARIUM

CHARLES G AND RHETA KRAMER FOUNDATION C/O EUGENE ROSS 36-6055012

PartXVI Supplementary Information
3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution
ASSIST IN PROGRAMMING AND ATTENDANCE FOR UNDERSERVED CHILDREN WITH
DISABILITIES TO LEARN ABOUT AND EXPERIENCE THE UNDERWATER WORLD.
NAME OF RECIPIENT - THRESHOLDS
ASSIST THE PHYSCO-SOCIAL SERVICE AGENCY WITH RESEARCH BENEFITING YOUNG
ADULTS AND SERVING YOUTH WITH MENTAL ILLNESS
NAME OF RECIPIENT - THE ART INSTITUTE
SUPPORTS EDUCATIONAL AND THERAPUTIC OPPORTUNITIES FOR HANDICAPPED
CHILDREN THROUGH THE USE OF DESIGN AND ART.
NAME OF RECIPIENT - WOUNDED WARRIOR PROGRAM
PROVIDES FUNDS FOR HANDICAPPED CHILDREN OF OUR WOUNDED WARRIERS FOR
ACCESS TO MEDICAL AND EDUCATIONAL VENUES.

423655 05-01-14

FORM 990-PF DIVIDEN	DS AND INTER	EST FROM SECUF	RITIES ST	PATEMENT 1	
GROSS SOURCE AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME 5,139.	
DIVIDEND INCOME 5,13	9.	0. 5,139.	5,139.		
TO PART I, LINE 4 5,13	9.	0. 5,139.	5,139.	5,139.	
FORM 990-PF	LEGAL	FEES	Si	FATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	10.	0.	0.	10.	
TO FM 990-PF, PG 1, LN 16A	10.	10. 0.		. 10.	
FORM 990-PF	OTHER PROFES	SIONAL FEES	S	ratement 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AUDIT/TAX FILING FEE	2,300.	1,150.	0.	1,150.	
TO FORM 990-PF, PG 1, LN 160	2,300.	1,150.	0.	1,150.	
FORM 990-PF	TAX	TAXES STAT		PATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	373.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	373.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	*	
ASSET MANAGEMENT FEE MISCELLANEOUS EXPENSE MESSENGER SERVICE	6,843. 15. 23.		ı	0. 0. 0. 15. 0. 0.	
TO FORM 990-PF, PG 1, LN 23	6,881.	6,866.		0. 15.	
FORM 990-PF	CORPORAT	E STOCK	-	STATEMENT 6	
DESCRIPTION		ВО	OK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK	·	264,629.	616,552.		
TOTAL TO FORM 990-PF, PART II, LINE 10B			264,629.	616,552.	

	OF OFFICERS, DI FOUNDATION MANAG		STATI	EMENT 7
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
MARVIN LEVEE C/O EUGENE ROSS 666 DUNDEE ROAD NORTHBROOK, IL 60062	ASST VICE PRESI	DENT 0.	0.	0.
SCOTT LEVEE C/O EUGENE ROSS 666 DUNDEE ROAD NORTHBROOK, IL 60062	VICE PRESIDENT 0.00	0.	0.	0.
PATTI ROSS C/O EUGENE ROSS 666 DUNDEE ROAD NORTHBROOK, IL 60062	ASST SECRETARY/ 0.00	ASST TREASU	0.	0.
EUGENE ROSS 666 DUNDEE ROAD NORTHBROOK, IL 60062	SECRETARY/TREAS	SURER 0.	0.	0.
DOUGLAS ROSS C/O EUGENE ROSS 666 DUNDEE ROAD NORTHBROOK, IL 60062	PRESIDENT 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	- , PART VIII -	0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DOUGLAS ROSS 666 DUNDEE RD NORTHBROOK, IL 60062

TELEPHONE NUMBER

847-527-4747

FORM AND CONTENT OF APPLICATIONS

THERE IS NO STANDARD APPLICATION. A LETTER REQUESTING A GRANT IS SUFFICIENT.

ANY SUBMISSION DEADLINES

THERE ARE NO SUBMISSION DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

ALL DONEE ORGANIZATIONS MUST BE QUALIFIED ORGANIZATIONS PURSUANT TO INTERNAL REVENUE CODE SECTION 170(C).