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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 10-01-2014 , and ending 09-30-2015

Name of foundation NORMAN I & SANDRA RICH FAMILY CHARITABLE FOUNDATION		A Employer identification number 36-3858426	
Number and street (or P O box number if mail is not delivered to street address) 1515 FIFTH AVE NO 104		B Telephone number (see instructions) (309) 762-7700	
City or town, state or province, country, and ZIP or foreign postal code MOLINE, IL 61265		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 341,808		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	11,593	11,593		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,232			
	b Gross sales price for all assets on line 6a 5,232				
	7 Capital gain net income (from Part IV , line 2) . . .		5,232		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	16,825	16,825		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	413	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	186	0		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	599	0		0
	25 Contributions, gifts, grants paid	15,547			15,547
	26 Total expenses and disbursements. Add lines 24 and 25	16,146	0		15,547
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	679			
	b Net investment income (if negative, enter -0-)		16,825		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,314	2,278	2,278
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	130		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	189,369	189,214	339,530
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	190,813	191,492	341,808	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	80,587	80,587	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	110,226	110,905	
30	Total net assets or fund balances (see instructions)	190,813	191,492		
31	Total liabilities and net assets/fund balances (see instructions) . . .	190,813	191,492		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 190,813
2	Enter amount from Part I, line 27a	2 679
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 191,492
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 191,492

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	BANK OF AMERICA SECURITIES LITIGATION	D	1986-04-17	2015-06-26
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,232			5,232
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			5,232
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,232
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	18,324	332,080	0 055179
2012	15,015	296,504	0 050640
2011	13,536	264,146	0 051244
2010	12,260	252,104	0 048631
2009	12,264	241,857	0 050708

2	Total of line 1, column (d).	2	0 256402
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051280
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	356,263
5	Multiply line 4 by line 3.	5	18,269
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	168
7	Add lines 5 and 6.	7	18,437
8	Enter qualifying distributions from Part XII, line 4.	8	15,547

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1337	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		3337	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5337	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	337
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions)				
		IL				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶NORMAN RICH Telephone no ▶(309) 762-7700 Located at ▶1515 5TH AVE STE 104 MOLINE IL ZIP +4 ▶61265			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NORMAN RICH	PRESIDENT	0	0	0
35 WATERGATE DRIVE 1502 SARASOTA, FL 34236	0 00			
MARTIN RICH	SECRETARY/TREASURER	0	0	0
435 LAMBIANCE DR UNIT 708 LONGBOAT KEY, FL 34228	0 00			
DAVID STERN	VICE PRESIDENT	0	0	0
1515 FIFTH AVE STE 104 MOLINE, IL 61265	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	359,239
b	Average of monthly cash balances.	1b	2,449
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	361,688
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	361,688
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	5,425
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	356,263
6	Minimum investment return. Enter 5% of line 5.	6	17,813

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	17,813
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	337
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	337
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	17,476
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	17,476
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	17,476

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	15,547
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	15,547
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	15,547

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				17,476
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			6,135	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 15,547				
a Applied to 2013, but not more than line 2a			6,135	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				9,412
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				8,064
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010.				
b Excess from 2011.				
c Excess from 2012.				
d Excess from 2013.				
e Excess from 2014.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

NORMAN RICH
1515 FIFTH AVE STE 104
MOLINE,IL 61265
(309) 762-7700

b

The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORM REQUIRED

c

Any submission deadlines

SEPTEMBER 30TH OF EACH YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO SPECIFIC RESTRICTIONS OR LIMITATIONS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	15,547
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2016-01-27	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Firm's name ☐			Firm's EIN ☐	
	Firm's address ☐			Phone no	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALL FAITHS FOOD BANK 8171 BLAIKIE CT SARASOTA,FL 342409886		PC	GENERAL OPERATING EXPENSES	400
AMERICAN CIVIL RIGHTS UNION 3213 DUKE ST 625 ALEXANDRIA,VA 22314		PC	GENERAL OPERATING EXPENSES	25
AMERICAN COUNCIL ON SCIENCE AND HEALTH 1995 BROADWAY 202 NEW YORK,NY 10023		PC	GENERAL OPERATING EXPENSES	50
AMERICAN HEART ASSOCIATION PO BOX 78851 PHOENIX,AZ 850628851		PC	GENERAL OPERATING EXPENSES	50
AMERICAN JEWISH HISTORY MUSEUM 101 S INDEPENDENCE MALL E PHILADELPHIA,PA 19106		PC	GENERAL OPERATING EXPENSES	90
B'NAI B'RITH PO BOX 170305 MILWAUKEE,WI 532178091		PC	GENERAL OPERATING EXPENSES	100
CITIZEN'S UNITED FOUNDATION PO BOX 96799 WASHINGTON,DC 20003		PC	GENERAL OPERATING EXPENSES	100
COALITION TO SALUTE AMERICA HEROES 552 FORT EVANS ROAD STE 300 LEESBURG,VA 20176		PC	GENERAL OPERATING EXPENSES	50
DISABLED AMERICAN VETS PO BOX 14301 CINCINNATI,OH 452500301		PC	GENERAL OPERATING EXPENSES	275
EASTER SEALS PO BOX 49945 SARASOTA,FL 342306945		PC	GENERAL OPERATING EXPENSES	50
FEED THE CHILDREN PO BOX 36 OKLAHOMA CITY,OK 73101		PC	GENERAL OPERATING EXPENSES	100
FREEDOM CENTER PO BOX 55089 SHERMAN OAKS,CA 91499		PC	GENERAL OPERATING EXPENSES	700
GEORGE BUSH PRESIDENTIAL CENTER 2943 SMU BOULEVARD DALLAS,TX 75205		PC	GENERAL OPERATING EXPENSES	100
HELP HOSPITALIZED VETERANS PO BOX 758505 TOPEKA,KS 666758505		PC	GENERAL OPERATING EXPENSES	250
HERITAGE FOUNDATION PO BOX 97057 WASHINGTON,DC 200777315		PC	GENERAL OPERATING EXPENSES	710
Total ▶ 3a				15,547

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HIAS 333 7 TH AVE 16TH FL NEW YORK,NY 10001		PC	GENERAL OPERATING EXPENSES	200
HOLDEN CANCER CENTER UI HOSPITALS CLINICS IOWA CITY,IA 52242		PC	GENERAL OPERATING EXPENSES	100
HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PLC SW WASHINGTON,DC 20024		PC	GENERAL OPERATING EXPENSES	50
ISRAEL TENNIS CENTER 3275 W HILLSBORO BLVD SUITE 102 DEERFIELD BEACH,FL 33442		PC	GENERAL OPERATING EXPENSES	1,000
JEWISH FOUNDATION FOR THE RIGHTEOUS 305-7TH AVE NEW YORK,NY 101170994		PC	GENERAL OPERATING EXPENSES	350
JUDICIAL WATCH PO BOX 96234 WASHINGTON,DC 200777480		PC	GENERAL OPERATING EXPENSES	600
KEREN OR 350 SEVENTH AVENUE SUITE 701 NEW YORK,NY 10001		PC	GENERAL OPERATING EXPENSES	200
MAZON 10495 SANTA MONICA BLVD STE 100 LOS ANGELES,CA 90025		PC	GENERAL OPERATING EXPENSES	250
MD ANDERSON CANCER CENTER P O BOX 4464 HOUSTON,TX 77210		PC	GENERAL OPERATING EXPENSES	450
MEDIA RESEARCH CENTER 325 S PATRICK ST ALEXANDRIA,VA 22314		PC	GENERAL OPERATING EXPENSES	100
NATIONAL CENTER FOR PUBLIC POLICY 501 CAPITOL COURT NE WASHINGTON,DC 20002		PC	GENERAL OPERATING EXPENSES	150
NATIONAL RIGHT TO WORK 8001 BRADDOCK ROAD SPRINGFIELD,VA 22160		PC	GENERAL OPERATING EXPENSES	200
PROJECT VERITAS PO BOX 96838 WASHINGTON,DC 200906838		PC	GENERAL OPERATING EXPENSES	100
SMITHSONIAN INSTITUTE P O BOX 37012 WASHINGTON,DC 20013		PC	GENERAL OPERATING EXPENSES	100
TRI CITY JEWISH CENTER 2715 - 30TH STREET ROCK ISLAND,IL 61201		PC	GENERAL OPERATING EXPENSES	347
Total  3a				15,547

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US JUSTICE FOUNDATION PO BOX 131728 HOUSTON,TX 772191728		PC	GENERAL OPERATING EXPENSES	50
WORLD JEWISH CONGRESS FOUNDATION P O BOX 90400 WASHINGTON,DC 200906440		PC	GENERAL OPERATING EXPENSES	1,000
WWII VETERANS COMMITTEE PO BOX 96543 WASHINGTON,DC 200777777		PC	GENERAL OPERATING EXPENSES	100
YAD VASHEM P O BOX 170305 MILWAUKEE,WI 532179962		PC	GENERAL OPERATING EXPENSES	200
YOUNG AMERICA'S FOUNDATION 110 ELDEN STREET HERNDON,VA 20170		PC	GENERAL OPERATING EXPENSES	300
ACLJ P O BOX 90555 WASHINGTON,DC 20090		PC	GENERAL OPERATING EXPENSES	150
AFAC P O BOX 96303 WASHINGTON,DC 20090		PC	GENERAL OPERATING EXPENSES	100
ALEC 2900 CRYSTAL DR 6TH FLOOR ARLINGTON,VA 22202		PC	GENERAL OPERATING EXPENSES	100
AMERICAN FEDERATION OF POLICE 6350 HORIZON DRIVE TITUSVILLE,FL 32780		PC	GENERAL OPERATING EXPENSES	50
BOY'S TOWN 14100 CRAWFORD STREET BOYS TOWN,NE 68010		PC	GENERAL OPERATING EXPENSES	100
CLAREMONT INSTITUTE P O BOX 51454 LOS ANGELES,CA 90051		PC	GENERAL OPERATING EXPENSES	350
FLAME P O BOX 590359 SAN FRANCISCO,CA 94159		PC	GENERAL OPERATING EXPENSES	100
FRANKLIN CENTER 524 FRANKLIN AVENUE ALIQUIPPA,PA 15001		PC	GENERAL OPERATING EXPENSES	175
GEORGE MASON UNIVERSITY 4400 UNIVERSITY DRIVE FAIRFAX,VA 22030		PC	GENERAL OPERATING EXPENSES	100
HILLEL P O BOX 92994 WASHINGTON,DC 200902994		PC	GENERAL OPERATING EXPENSES	100
Total  3a				15,547

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HILSDALE COLLEGE 33 E COLLEGE STREET HILSDALE,MI 49242		PC	GENERAL OPERATING EXPENSES	50
JEWISH FEDERATION OF SARASOTA 508 MCINTOSH ROAD SARASOTA,FL 34232		PC	GENERAL OPERATING EXPENSES	500
JOINT DISTRIBUTION COMMITTEE P O BOX 96594 WASHINGTON,DC 20090		PC	GENERAL OPERATING EXPENSES	100
LEADERSHIP INSTITUTE 1101 N HIGHLAND STREET ARLINGTON,VA 22201		PC	GENERAL OPERATING EXPENSES	250
MAGEN DAVID ADOM 352 7TH AVE STE 400 NEW YORK,NY 10001		PC	GENERAL OPERATING EXPENSES	200
MARCH OF DIMES P O BOX 6708 LAKE WORTH,FL 334666708		PC	GENERAL OPERATING EXPENSES	25
MEALS ON WHEELS P O BOX 178 SARASOTA,FL 342300178		PC	GENERAL OPERATING EXPENSES	100
MEIR PANIM 5316 NEW ULTRECHT AVENUE BROOKLYN,NY 11219		PC	GENERAL OPERATING EXPENSES	100
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK,NY 102120232		PC	GENERAL OPERATING EXPENSES	100
MUSEUM OF THE AMERICAN REVOLUTION 123 CHESTNUT ST STE 401 PHILADELPHIA,PA 19106		PC	GENERAL OPERATING EXPENSES	300
NATIONAL ASSOCIATION OF BLIND VETS P O BOX 784957 WINTER GARDEN,FL 34778		PC	GENERAL OPERATING EXPENSES	100
ORBIS INTERNATIONAL 520 8TH AVENUE 11TH FLOOR NEW YORK,NY 40018		PC	GENERAL OPERATING EXPENSES	50
PACIFIC LEGAL FOUNDATION P O BOX 9227 PUEBLO,CO 810089227		PC	GENERAL OPERATING EXPENSES	100
RAMBAM ISRAEL HEALTH CARE CAMPUS NEW YORK,NY 10175		PC	GENERAL OPERATING EXPENSES	100
REMBRANCE FOUNDATION 1104 ERIC DRIVE HARRISBURG,PA 17110		PC	GENERAL OPERATING EXPENSES	100
Total  3a				15,547

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY P O BOX 2792 SARASOTA,FL 34230		PC	GENERAL OPERATING EXPENSES	500
SAVE JERUSALEM P O BOX 30000 PHOENIX,AZ 85046		PC	GENERAL OPERATING EXPENSES	100
SIGMA ALPHA MU FOUNDATION 9245 N MERIDIAN STE 105 INDIANAPOLIS,IN 462601812		PC	GENERAL OPERATING EXPENSES	150
SPECIAL OLYMPICS FLORIDA P O BOX 120128 CLERMONT,FL 347120128		PC	GENERAL OPERATING EXPENSES	100
TEAM USA ONE OLYMPIC PLAZA COLORADO SPRINGS,CO 80909		PC	GENERAL OPERATING EXPENSES	50
TEMPLE BETH SHOLOM 1050 S TUTTLE AVENUE SARASOTA,FL 34237		PC	GENERAL OPERATING EXPENSES	1,500
THINK FREELY MEDIA 180 W ADAMS ST 6TH FLOOR CHICAGO,IL 60603		PC	GENERAL OPERATING EXPENSES	100
TIKVAH LAYED FOUNDATION 165 E 65TH ST 4TH FLOOR NEWYORK,NY 10022		PC	GENERAL OPERATING EXPENSES	200
USO P O BOX 96860 WASHINGTON,DC 200777677		PC	GENERAL OPERATING EXPENSES	200
WEIZMANN INSTITUTE OF SCIENCE 633 THIRD AVENUE NEWYORK,NY 10017		PC	GENERAL OPERATING EXPENSES	250
Total			3a	15,547

**TY 2014 Investments Corporate
Stock Schedule**

Name: NORMAN I & SANDRA RICH FAMILY CHARITABLE
FOUNDATION

EIN: 36-3858426

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	189,214	339,530

TY 2014 Other Expenses Schedule

Name: NORMAN I & SANDRA RICH FAMILY CHARITABLE
FOUNDATION

EIN: 36-3858426

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IL FILING FEES	28	0		0
BANK/BROKERAGE FEES	158	0		0

TY 2014 Taxes Schedule

Name: NORMAN I & SANDRA RICH FAMILY CHARITABLE
FOUNDATION

EIN: 36-3858426

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	241	0		0
FOREIGN TAX W/H	172	0		0