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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No. 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

10/01, 2014, and ending

09/30, 2015

Name of foundation CHRISTOPHER L. MOSELEY FOUNDATION		A Employer identification number 26-0144456
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 336-747-8162
1525 WEST WT HARRIS BLVD		
City or town, state or province, country, and ZIP or foreign postal code CHARLOTTE, NC 28262		
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,652,317.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments	11.	11.			STMT 1
4 Dividends and interest from securities	83,417.	82,054.			STMT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10	55,672.				
b Gross sales price for all assets on line 6a	401,618.				
7 Capital gain net income (from Part IV, line 2)		55,672.			
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	23,287.	2,704.			STMT 4
12 Total. Add lines 1 through 11	162,387.	140,441.			
13 Compensation of officers, directors, trustees, etc.					
14 Other employee salaries and wages		NONE	NONE		
15 Pension plans, employee benefits		NONE	NONE		
16a Legal fees (attach schedule)	13,055.	NONE	NONE	13,055.	
b Accounting fees (attach schedule)	1,000.	NONE	NONE	1,000.	
c Other professional fees (attach schedule)	32,402.	32,402.			
17 Interest					
18 Taxes (attach schedule) (see instructions)	4,539.	1,150.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meals		NONE	NONE		
22 Printing and publications		NONE	NONE		
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23.	50,996.	33,552.	NONE	14,055.	
25 Contributions, gifts, grants paid	145,698.			145,698.	
26 Total expenses and disbursements. Add lines 24 and 25	196,694.	33,552.	NONE	159,753.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-34,307.				
b Net investment income (if negative, enter -0-)		106,889.			
c Adjusted net income (if negative, enter -0-)					

SCANNED FEB 13 2016

Revenue
Operating and Administrative ExpensesRECEIVED
FEB 13 2016
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		34,484.	44,283.	44,283.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule) . STMT 9 .		1,373,951.	1,395,686.	1,501,612.
	c	Investments - corporate bonds (attach schedule) . STMT 11 .		1,244,608.	1,178,594.	1,106,422.
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) . STMT 12 .				
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,653,043.	2,618,563.	2,652,317.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)				NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		2,653,043.	2,618,563.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
30	Total net assets or fund balances (see instructions)		2,653,043.	2,618,563.		
31	Total liabilities and net assets/fund balances (see instructions)		2,653,043.	2,618,563.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,653,043.
2	Enter amount from Part I, line 27a	2	-34,307.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 14	3	3,139.
4	Add lines 1, 2, and 3	4	2,621,875.
5	Decreases not included in line 2 (itemize) ▶ MUTUAL FUND TAS EFFECTIVE POST TYE	5	3,312.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,618,563.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 401,618.		345,946.	55,672.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			55,672.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	55,672.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	190,092.	3,052,631.	0.062272
2012	157,506.	2,915,386.	0.054026
2011	126,309.	2,787,980.	0.045305
2010	99,077.	2,694,720.	0.036767
2009	62,746.	1,692,289.	0.037078
2 Total of line 1, column (d)			2 0.235448
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047090
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 2,913,809.
5 Multiply line 4 by line 3			5 137,211.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,069.
7 Add lines 5 and 6			7 138,280.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 159,753.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: <u>10/04/2006</u> (attach copy of letter if necessary - see instructions)		1	1,069.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,069.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,069.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,996.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,996.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	927.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 927. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,852,077.
b	Average of monthly cash balances	1b	106,105.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,958,182.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,958,182.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	44,373.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,913,809.
6	Minimum investment return. Enter 5% of line 5	6	145,690.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	145,690.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,069.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,069.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	144,621.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	144,621.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	144,621.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	159,753.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	159,753.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,069.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	158,684.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				144,621.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			46,781.	
b Total for prior years 20 <u>12</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>159,753.</u>				
a Applied to 2013, but not more than line 2a			46,781.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				112,972.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				31,649.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	NONE			
d Excess from 2013	NONE			
e Excess from 2014	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
NEW JERSEY INSTITUTE OF TECHNOLOGY 123 BROAD NEWARK NJ 07102	NONE	PC	GENERAL SUPPORT	24,914.
NEW YORK STEM CELL FOUNDATION 620 FIFTH AVE NEW YORK NY 10020	NONE	PC	GENERAL SUPPORT	25,000.
RUTGERS UNIVERSITY WM KECK CENTER FOR COLLABO 180 UNIVERSITY AVENUE, ROOM 236 NEWARK NJ 07	NONE	PC	W.M. KECK CENTER FOR COLLABORATIVE NEUROSCIEN	45,784.
REHABILITATION INSTITUTE OF CHICAGO 345 E SUPERIOR ST. Chicago IL 60611-2654	NONE	PC	GENERAL SUPPORT	50,000.
Total			3a	145,698.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	11.		
4 Dividends and interest from securities			14	83,417.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	55,672.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b <u>MUTUAL FUND INCOME</u>			1	2,704.		
c <u>GRANT RECOVERY</u>			1	20,583.		
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				162,387.		
13 Total. Add line 12, columns (b), (d), and (e)				13		162,387.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
WELLS FARGO - SECURED MARKET DEPOSIT ACC	11.	11.
TOTAL	11.	11.
	=====	=====

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
ABERDEEN GLOBAL HIGH INCOME FD #5497	4,661.	4,661.
CENTURY SMALL CAP SELECT-INST #57	114.	114.
DODGE & COX INT'L STOCK FD # 1048	2,897.	2,897.
DODGE & COX STK FD	1,382.	1,382.
EATON VANCE FLOATING RATE FD-I #924	2,008.	2,008.
FEDERATED STRAT VAL DIV FD IS #662	1,822.	1,822.
FIRST EAGLE OVERSEAS FD-I #902	370.	370.
GOLDMAN SACHS GROWTH OPPORTUNITIES INST	1,022.	1,022.
ISHARES MSCI EMERGING MKTS INDEX FUND	699.	699.
ISHARES MSCI EAFE INDEX FD	3,454.	3,454.
ISHARES MIDCAP INDEX FD	1,243.	1,243.
ISHARES RUSSELL 2000	1,177.	1,177.
LAZARD EMERGING MKTS PTFL #638	2,079.	2,079.
WESTERN ASSET SHRT-TRM BND-I	1,938.	575.
LOOMIS SAYLES BOND FD INSTL #1162	3,186.	3,186.
MORGAN STANLEY INS INTN RE I #8001	1,598.	1,598.
NEUBERGER BERMAN REAL ES F-I #1393	806.	806.
PIMCO FDS PAC INVT MGMT SER TOTAL RETURN	2,874.	2,874.
PIMCO FDS PAC INVT MGMT SER PIMCO LOW DU	3,290.	3,290.
PIMCO FOREIGN BOND FUND-INST	5,630.	5,630.
PIMCO FDS PAC INVT MGMT REAL RETURN BD F	1,837.	1,837.
PIMCO EMERG MKTS BD-INST #137	5,226.	5,226.
RIDGEWORTH FD-MIDCAP VAL EQ I #5412	3,196.	3,196.
RIDGEWORTH SEIX HY BD-I #5855	3,205.	3,205.
ROWE T PRICE BLUE CHIP GROWTH FD INC	3.	3.
SPDR TR UNIT SER 1	2,478.	2,478.
SPDR DJ WILSHIRE INTERNATIONAL REAL	872.	872.
SECTO SPDR TRUST (ENERGY) SHARES OF BENE	405.	405.
TEMPLETON FOREIGN FD - ADV #604	5,016.	5,016.
TEMPLETON GLOBAL BOND FD-ADV #616	7,684.	7,684.
VANGUARD REIT VIPER	1,136.	1,136.
WELLS FARGO SP S/C VA-IS #4143	1,600.	1,600.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
WELLS FARGO DIS US CR-IS #4102	5,040.	5,040.
WF SHRT TRM HI YLD-INS #3170	2,374.	2,374.
WELLS FARGO ULT ST INC-INS	1,095.	1,095.
-----	-----	-----
TOTAL	83,417.	82,054.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
MUTUAL FUND INCOME	2,704.	2,704.
GRANT RECOVERY UNIV. PA	20,583.	
	-----	-----
TOTALS	23,287.	2,704.
	=====	=====

FORM 990PF, PART I - LEGAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES - PRINCIPAL (ALLOCA	897.			897.
NON-ALLOCABLE LEGAL FEES	12,158.			12,158.
TOTALS	13,055.	NONE	NONE	13,055.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,000.			1,000.
TOTALS	1,000.	NONE	NONE	1,000.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MGMT FEES-SUBJECT T	32,402.	32,402.
	-----	-----
TOTALS	32,402.	32,402.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEDERAL TAX PAYMENT - PRIOR YE	1,393.	
FEDERAL ESTIMATES - PRINCIPAL	1,996.	
FOREIGN TAXES ON QUALIFIED FOR	977.	977.
FOREIGN TAXES ON NONQUALIFIED	173.	173.
	-----	-----
TOTALS	4,539.	1,150.
	=====	=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
04315J837 ARTIO INTERNATIONAL		
15649P208 CENTURY SMALL CAP SE	25,000.	28,410.
256206103 DODGE & COX INT'L ST	116,000.	102,162.
26852M105 EII INTERNATIONAL PR		
314172560 FEDERATED STRAT VAL	35,678.	46,186.
32008F200 FIRST EAGLE OVERSEAS	20,000.	19,334.
38142Y401 GOLDMAN SACHS GRTH O		
464287234 ISHARES MSCI EMERGIN	33,700.	26,224.
464287465 ISHARES MSCI EAFE ET	113,535.	114,640.
464287499 ISHARES RUSSELL MID-	44,323.	77,780.
464287655 ISHARES RUSSELL 2000	55,158.	76,440.
46428Q109 ISHARES SILVER TRUST	10,344.	4,161.
46625H365 JP MORGAN ALERIAN ML		
4812A2306 JPMORGAN INTREPID VA		
52106N889 LAZARD EMERGING MKTS	105,000.	64,138.
641224795 NEUBERGER BERMAN REA		
68380Y409 OPPENHEIMER COM STR		
76628R615 RIDGEWORTH FD-MIDCAP	42,538.	48,263.
77954Q106 T ROWE PRICE BLUE CH	98,285.	187,370.
78462F103 SPDR S & P 500 ETF T	70,309.	114,978.
94975P447 WELLS FARGO ADV SP S	25,000.	29,273.
94984B157 WELLS FARGO ADV DS U		
880196506 TEMPLETON FOREIGN FD	100,000.	99,057.
94975P728 WELLS FARGO ADV-DIS	107,565.	103,567.
256219106 DODGE & COX STOCK FU	100,000.	95,395.
61744J317 MORGAN STANLEY INS I	50,000.	47,065.
78463X863 SPDR DJ WILSHIRE INT	29,506.	25,964.
870297801 MLN ELEMENTS ROGERS		
902641646 E-TRACS ALERIAN MLP		

CHRISTOPHER L. MOSELEY FOUNDATION
FORM 990PF, PART II - CORPORATE STOCK
=====

26-0144456

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
06738C778 BARCLAYS BANK PLC IP	25,548.	19,560.
416645687 HARTFORD MIDCAP FUND	51,000.	48,510.
81369Y506 AMEX ENERGY SELECT S	11,887.	9,180.
90267B682 ETRACS ALERIAN MLP U	67,140.	57,300.
922908553 VANGUARD REIT VIPER	58,170.	56,655.
	-----	-----
TOTALS	1,395,686.	1,501,612.
	=====	=====

CHRISTOPHER L. MOSELEY FOUNDATION
FORM 990PF, PART II - CORPORATE BONDS
=====

26-0144456

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
94975P843 WELLS FARGO ADV S/T	49,270.	49,037.
949917744 WF ADV ULTR SHORT-TR	74,291.	61,143.
04315J860 ABERDEEN GLOBAL HIGH	49,927.	48,658.
277911491 EATON VANCE FLOATING	125,000.	124,507.
52469E807 WESTERN ASSET SHRT-T	95,000.	95,382.
693390551 PIMCO TOTAL RETN FD	244,258.	241,570.
693390791 PIMCO LOW DURATION I	59,423.	56,900.
693390882 PIMCO FOREIGN BD FD	55,288.	53,065.
693391104 PIMCO REAL RETURN FU	95,391.	84,563.
693391559 PIMCO EMERG MKTS BD-	43,286.	35,035.
76628T645 RIDGEWORTH SEIX HY B	115,000.	98,995.
880208400 TEMPLETON GLOBAL BON	72,285.	70,180.
94987W752 WFA SHRT TRM HI YLD-	100,175.	87,387.
543495840 LOOMIS SAYLES BOND F		
TOTALS	1,178,594.	1,106,422.

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV	C OR F
-----	-----	-----
04315J860 ARTIO GLOBAL HIGH IN	C	
277911491 EATON VANCE FLOATING	C	
693390791 PIMCO LOW DURATION I	C	
693391104 PIMCO REAL RETURN FU	C	
693390551 PIMCO TOTAL RETN FD	C	
746763226 PUTNAM FLOATING	C	
94975P843 WELLS FARGO ADVTG	C	
949917744 WELLS FARGO ADVTG	C	
957663107 WESTERN ASSET LTD DU	C	
693391559 PIMCO EMERG MKTS BD-	C	
880208400 TEMPLETON GLOBAL BON	C	
314172560 FEDERATED STRATEGIC	C	
34984T857 GOLDEN SMALL CAP	C	
38142Y401 GOLDMAN SACHS GROWTH	C	
464287655 ISHARES RUSSELL 2000	C	
464287499 ISHARES TR RUSSELL	C	
4812A2306 JPMORGAN INTREPID	C	
68380Y409 OPPENHEIMER COMMODI	C	
76628R615 RIDGEWORTH FD-MIDCAP	C	
78462F103 SPDR S & P 500	C	
77954Q106 T ROWE PRICE BLUE	C	
94984B157 WELLS FARGO ADVTG	C	
04315J837 ARTIO INTERNATIONAL	C	
256206103 DODGE & COX INTERNAT	C	
464287465 ISHARES MSCI EAFE	C	
464287234 ISHARES TR MSCI	C	
52106N889 LAZARD EMERGING MKT	C	
46625H365 JP MORGAN ALERIAN	C	
693390882 PIMCO FOREIGN BD FD	C	

CHRISTOPHER L. MOSELEY FOUNDATION

26-0144456

FORM 990PF, PART II - OTHER INVESTMENTS
=====

COST/
FMV
C OR F

DESCRIPTION

76628T645 RIDGEWORTH SEIX HY B

C

TOTALS

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
MUTUAL FUND TAX EFFECTIVE DATE PRIOR TYE	3,136.
ROUNDING	3.

TOTAL	3,139.
	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

MRS. LISA DEAN MOSELEY

ADDRESS:

1 W 4TH ST D4000062

WINSTON-SALEM, NC 27101

TITLE:

PRESIDENT/BOARD MEMBER

OFFICER NAME:

WILLIAM J MARTIN, ESQ.

ADDRESS:

1 W 4TH ST D4000-062

WINSTON-SALEM, NC 27101

TITLE:

SECRETARY-TREASURER

OFFICER NAME:

MRS MARINA KAISER

ADDRESS:

1 W 4TH ST D4000-062

WINSTON-SALEM, NC 27101

TITLE:

BOARD MEMBER

OFFICER NAME:

MR.OWEN BRETT JONES

ADDRESS:

1 W 4TH ST D4000-062

WINSTON-SALEM, NC 27101

TITLE:

BOARD MEMBER

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

MR.DAVID K SOLACOFF, M.D.

ADDRESS:

1 W 4TH ST D4000-062

WINSTON-SALEM, NC 27101

TITLE:

BOARD MEMBER