



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**2014**

Open to Public Inspection

For calendar year 2014 or tax year beginning

10/01, 2014, and ending

09/30, 2015

Name of foundation THE HERB BLOCK FOUNDATION		A Employer identification number 26-0008276
Number and street (or P O box number if mail is not delivered to street address) 1730 M STREET, NW		B Telephone number (see instructions) () -
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 49,226,421.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	1,040,644.	1,040,644.		ATTCH 1
5a	Gross rents				
b	Net rental income or (loss)	1,228,174.			
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a 2,564,244.		1,228,174.		
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATTCH 2	20,890.			
12	Total. Add lines 1 through 11	2,289,708.	2,268,818.		
13	Compensation of officers, directors, trustees, etc.	344,401.			344,401.
14	Other employee salaries and wages	38,138.			38,138.
15	Pension plans, employee benefits	34,086.			34,086.
16a	Legal fees (attach schedule)	15,099.			15,099.
b	Accounting fees (attach schedule)	17,019.	5,000.		12,019.
c	Other professional fees (attach schedule) [3]	367,643.	147,103.		220,540.
17	Interest				
18	Taxes (attach schedule) (see instructions) [4]	45,198.			39,819.
19	Depreciation (attach schedule) and depletion	109,704.			
20	Occupancy	106,532.			106,532.
21	Travel, conferences, and meetings	8,635.			8,635.
22	Printing and publications	15,928.			15,928.
23	Other expenses (attach schedule) ATTCH 5	233,570.	927.		232,644.
24	Total operating and administrative expenses. Add lines 13 through 23.	1,335,953.	153,030.		1,067,841.
25	Contributions, gifts, grants paid	1,630,000.			1,630,000.
26	Total expenses and disbursements. Add lines 24 and 25	2,965,953.	153,030.		2,697,841.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-676,245.			
b	Net investment income (if negative, enter -0-)		2,115,788.		
c	Adjusted net income (if negative, enter -0-)				

642

00

SCANNED FEB 26 2016

Revenue

Operating and Administrative Expenses

RECEIVED
FEB 17 2016
ORDEN, UT

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,757,163.	259,394.	259,394.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) ATCH 6	49,561,168.	47,605,040.	47,605,040.	
14 Land, buildings, and equipment basis	574,745.		ATCH 7	
Less: accumulated depreciation (attach schedule) ▶	342,761.	231,984.	231,984.	
15 Other assets (describe ▶ ATCH 8)	1,229,199.	1,130,003.	1,130,003.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	54,790,022.	49,226,421.	49,226,421.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 9)	3,654.		
23 Total liabilities (add lines 17 through 22)	3,654.	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	54,786,368.	49,226,421.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	54,786,368.	49,226,421.	
	31 Total liabilities and net assets/fund balances (see instructions)	54,790,022.	49,226,421.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	54,786,368.
2 Enter amount from Part I, line 27a	2	-676,245.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	54,110,123.
5 Decreases not included in line 2 (itemize) ▶ ATCH 10	5	4,883,702.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	49,226,421.

Form 990-PF (2014)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,228,174.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	3,042,550.	49,066,198.	0.062009
2012	2,579,807.	47,328,568.	0.054508
2011	2,782,113.	44,549,145.	0.062450
2010	2,875,084.	52,887,820.	0.054362
2009	2,522,323.	49,263,423.	0.051201
2 Total of line 1, column (d)			2 0.284530
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.056906
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 53,031,488.
5 Multiply line 4 by line 3			5 3,017,810.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 21,158.
7 Add lines 5 and 6			7 3,038,968.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 2,697,841.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	42,316.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	42,316.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	42,316.
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	20,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	20,000.
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	22,316.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation ATCH 11		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☐ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☐ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		344,401.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 13		363,905.
Total number of others receiving over \$50,000 for professional services ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ►	

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	51,078,304.
b	Average of monthly cash balances	1b	1,398,783.
c	Fair market value of all other assets (see instructions)	1c	1,361,987.
d	Total (add lines 1a, b, and c)	1d	53,839,074.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	53,839,074.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	807,586.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,031,488.
6	Minimum investment return. Enter 5% of line 5	6	2,651,574.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,651,574.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	42,316.
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	42,316.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,609,258.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,609,258.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,609,258.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,697,841.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,697,841.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,697,841.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,609,258.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014:				
a From 2009 71,205.				
b From 2010 256,457.				
c From 2011 582,310.				
d From 2012 244,686.				
e From 2013 629,158.				
f Total of lines 3a through e	1,783,816.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ <u>2,697,841.</u>				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				2,609,258.
e Remaining amount distributed out of corpus	88,583.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,872,399.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	71,205.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,801,194.			
10 Analysis of line 9:				
a Excess from 2010 256,457.				
b Excess from 2011 582,310.				
c Excess from 2012 244,686.				
d Excess from 2013 629,158.				
e Excess from 2014 88,583.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- | | | |
|---|---------------|------------|
| b Check box to indicate whether the foundation is a private operating foundation described in section | 4942(j)(3) or | 4942(j)(5) |
|---|---------------|------------|

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

- b 85% of line 2a**

- C** Qualifying distributions from Part XII, line 4 for each year listed . . .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter**

- (1) Value of all assets**

- (2) Value of assets qualifying under section

- 4942(i)(3)(B)(i). . . .

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

- C "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (X)(B)(iii)

- (3) Largest amount of support from an exempt organization. . . .

- (4) Gross investment income** . . .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines?**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year SEE STATEMENT 15-24	NONE		GENERAL SUPPORT	1,630,000.
Total			3a	1,630,000.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a ATCH 14						20,890.
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	1,040,644.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	1,228,174.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue. a						
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)				2,268,818.		20,890.
13 Total. Add line 12, columns (b), (d), and (e)						2,289,708.

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |


[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee


2/10/16
Date

► President, CEO
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
MICHAEL S. OLER

Preparer's signature 

Date
2-9-10

Check <input type="checkbox"/>	if	PTIN
self-employed		P00889622

Firm's name ▶ OLER TOOTSEY & ASSOCIATES CPAS, LLC

Firm's EIN	52-1792567
------------	------------

Firm's address ► 555 QUINCE ORCHARD ROAD, SUITE 530
GAITHERSBURG, MD

20878

Phone no 301-320-0100

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					487,659.	
3,665.		STATE ST GOVT CR 3,168.					497.	
311,335.		STATE ST S&P 500 182,808.					128,527.	
500,000.		VANGUARD ST INV GR 503,276.					-3,276.	
1,000,000.		BRIDGEWAY 646,818.					353,182.	
261,585.		1607 CAP PARTNERS					261,585.	
TOTAL GAIN (LOSS)							<u>1,228,174.</u>	

FEDERAL CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

VANGUARD ST INV GRADE
T ROWE PRICE
LAZARD
VULCAN VALUE

4,400.
309,781.
115,448.
58,030.

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

487,659.

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

487,659.

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

INVESTMENTS IN FOREIGN COUNTRIES

THE FOUNDATION INVESTS IN VARIOUS FUNDS WHICH HOLD INVESTMENTS IN VARIOUS COUNTRIES.

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DELAWARE	191,265.	191,265.
VANGUARD	143,921.	143,921.
1607 CAPITAL	165,607.	165,607.
T ROWE PRICE	71,005.	71,005.
BRIDGEWAY	84,787.	84,787.
NORTHERN TRUST	18,312.	18,312.
LAZARD	282,584.	282,584.
VULCAN VALUE	83,163.	83,163.
TOTAL	<u>1,040,644.</u>	<u>1,040,644.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
CARTOON REPRINT SALES	18,657.
ROYALTIES-CARTOONS	2,074.
MISCELLANEOUS	159.
TOTALS	<u>20,890.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES	147,103.	147,103.	
PAYROLL FEES	5,048.		5,048.
COMPUTER CONSULTANTS	6,893.		6,893.
SCHOLARSHIP ADMIN	51,042.		51,042.
OTHER CONSULTANTS	157,557.		157,557.
TOTALS	<u>367,643.</u>	<u>147,103.</u>	<u>220,540.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
PAYROLL	28,934.	28,934.
REAL ESTATE	7,496.	7,496.
OTHER	3,389.	3,389.
EXCISE	5,379.	
TOTALS	<u>45,198.</u>	<u>39,819.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK FEES	927.		19,057.
DUES & SUBSCRIPTIONS	19,057.		11,672.
INSURANCE	11,672.		38,491.
AWARDS & PRIZES	38,491.		17,461.
OFFICE & ADMIN EXPS	17,461.		113,494.
MEALS & ENTERTAINMENT	113,494.		32,469.
MARKETING/ADVERTISING	32,468.		
TOTALS	233,570.	927.	232,644.

ATTACHMENT 6FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STATE STREET TRUST CO	6,943,657.	6,655,280.	6,655,280.
DELAWARE INV	4,381,049.	3,934,059.	3,934,059.
VANGUARD	6,684,995.	5,895,238.	5,895,238.
1607 CAPITAL	4,844,351.	4,489,956.	4,489,956.
T ROWE PRICE	2,954,545.	2,297,802.	2,297,802.
BRIDGEWAY FUNDS	4,347,865.	3,302,183.	3,302,183.
NORTHERN TRUST	1,503,722.	1,180,466.	1,180,466.
FORESTER DIV	14,098,147.	13,962,476.	13,962,476.
CARAVEL	1,143,785.	820,533.	820,533.
LAZARD FUNDS	2,659,052.	2,933,123.	2,933,123.
VULCAN VALUE PTNRS		2,133,924.	2,133,924.
TOTALS	<u>49,561,168.</u>	<u>47,605,040.</u>	<u>47,605,040.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7

FIXED ASSET DETAIL

ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING			ENDING		
		BALANCE	ADDITIONS	DISPOSALS	BALANCE	ADDITIONS	DISPOSALS
FURNITURE & FIXTYS	SL	6,387.			6,387.		
CONDOMINIUM	SL	330,000.			96,937.	8,250.	
FURNITURE & FIXTYS	SL	38,992.			38,992.		
CONDO-TRANE RTU	SL	9,602.			7,280.	960.	
TRAV EXHIBIT SET 1	SL	46,638.			46,638.		
TRAV EXHIBIT 2-4	SL	76,708.			76,708.		
VIDEO	SL	198,705.			99,355.	19,871.	
WEBSITE	SL	35,800.			28,640.	7,160.	
TRAV EXHIBIT SET 5	SL	58,495.			58,495.		
TV & BLU RAY	SL	1,001.			238.	143.	
DOCUMENTARY FILM	SL	1,000,000.			70,833.	50,000.	
DVD PROD-EXHIBITS	SL	221,649.			33,247.	22,165.	
3 COMPUTERS & SFTW	SL	2,921.			292.	584.	
GIFTS ONLINE SETU	SL	4,000.			286.	571.	
TOTALS		<u>2,030,898.</u>		<u>2,030,898.</u>	<u>564,328.</u>		<u>674,032.</u>

ATTACHMENT 8FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT	5,120.	5,120.	5,120.
VIDEO PRODUCTION, NET	99,350.	79,479.	79,479.
DOCUMENTARY FILM, NET	929,167.	879,167.	879,167.
WEBSITE, NET	7,160.		
DVD PRODUCTION, NET	188,402.	166,237.	166,237.
TOTALS	<u>1,229,199.</u>	<u>1,130,003.</u>	<u>1,130,003.</u>

ATTACHMENT 9FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
IRS REFUNDS RECEIVED IN ERROR	3,654.	
TOTALS	<u>3,654.</u>	

ATTACHMENT 10FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED LOSS ON INVESTMENTS

4,883,702.

TOTAL

4,883,702.

ATTACHMENT 11

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

DISTRICT OF COLUMBIA REQUESTED NOT TO RECEIVE FORM 990'S

THE HERB BLOCK FOUNDATION

26-0008276

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>
JEAN J. RICKARD 1730 M STREET, NW 901 WASHINGTON, DC 20036	EXEC DIR EMERITAS & VP 40.00	108,600.
ROBIN MESZOLY 1730 M STREET, NW 901 WASHINGTON, DC 20036	TREASURER 1.00	0
MARCELA BRANE 1730 M STREET, NW 901 WASHINGTON, DC 20036	PRESIDENT 40.00	121,012.
SARAH ARMSTRONG ALEX 1730 M STREET, NW 901 WASHINGTON, DC 20036	EXEC DIRECTOR 40.00	114,789.
ATHELIA KNIGHT 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0

THE HERB BLOCK FOUNDATION

26-0008276

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION
ROBERT ASHER 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0
JANE ASHER 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0
JILL HAMMER STANLEY 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0
DONNA CANZANO MCNULTY 1730 M STREET, NW 901 WASHINGTON, DC 20036	CHAIRMAN OF THE BOARD 1.00	0
LAURIE STRAYER 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 12 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>
ROGER WILKINS 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0
CLARENCE PAGE 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0
LAURA HUTCHISON 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0
RAYMOND BONIESKIE 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0
LYNDA BONIESKIE 1730 M STREET, NW 901 WASHINGTON, DC 20036	SECRETARY 1.00	0
GRAND TOTALS		<u>344,401.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
CAMBRIDGE ASSOCIATES LLC PO BOX 83232 CHICAGO, IL 60691-0232 INVESTMENT MANAGER	INVESTMENT MGR	98,275.
INTERNATIONAL SCHOLARSHIP 1321 MURFREESBORO DR #800 NASHVILLE, TN 37217 PROCESS SCHOLARSHIPS - ABOVE AMOUNT INCLUDES SCHOLARSHIP FUNDS	PROCESS SCHOLARSHIPS	50,205.
SCHOLASTIC INC PO BOX 3720 JEFFERSON CITY, MO 65102 CONSULTANT	CONSULTANT	155,167.
RAZME INC 140 CAMERON STREET ALEXANDRIA, VA 22304 EVENT PLANNER	EVENT PLANNER	60,258.
TOTAL COMPENSATION		<u>363,905.</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF PROGRAM SERVICE REVENUE

ATTACHMENT 14

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
CARTOON REPRINT SALES					18,657.
ROYALTIES & SALES OF BOOKS, VIDEOS					2,074.
MISCELLANEOUS					159.
TOTALS					20,890.

Organization	Project Title	Paid Amount
A New Way of Life Re-Entry Project PO Box 875288 Los Angeles, CA 90087	A New Way of Life Re-Entry Employment Rights Project	\$ 15,000
A.M.E. Capital Endowment Trust 1518 M Street, NW Washington, DC 20005-1771	discretionary 2015 Athelia Knight	\$ 4,000
Africa America Institute 420 Lexington Avenue Suite 1706 New York, NY 10170		\$ 5,000
Alliance for Young Artists & Writers 557 Broadway New York, NY 10012	New Editorial Cartoon Category and Additional Scholarship Opportunities added to Scholastic Art and Writing Awards for 2016	\$ 100,000
American Cancer Society 7500 Greenway Center Drive Suite 300 Greenbelt, MD 20770		\$ 500
American Civil Liberties Union Foundation 125 Broad Street, 18th floor New York, NY 10004	Campaign to End the Use of Religion to Discriminate	\$ 20,000
America's Second Harvest of the Big Bend 4446 Entrepot Blvd. Tallahassee, FL 32310		\$ 4,000
America's Second Harvest of the Big Bend 4446 Entrepot Blvd. Tallahassee, FL 32310		\$ 5,000
Asian Pacific American Legal Resource Center (APALRC) 1012 14th Street N.W. Suite 450 Washington, DC 20005	New American Campaign	\$ 15,000
Association of American Editorial Cartoonists 3899 N. Front Street Harrisburg, PA 17110	2015 AAEC Convention	\$ 15,000
Atholton Army JROTC Boosters 6520 Freetown Road Columbia, MD 21044		\$ 5,000
AYUDA, Inc. 6925B Willow Street, NW Washington, DC 20012	general operating support	\$ 15,000
Brave New Films 10510 Culver Blvd Culver City, CA 90048	Justice Campaign	\$ 10,000
Brennan Center for Justice 161 Avenue of the Americas 12th Floor New York, NY 10013	Liberty and National Security Program	\$ 15,000
Bright Beginnings 128 M Street NW Washington, DC 20001	Child and Family Development for Homeless Families	\$ 15,000
BUILD 1763 Columbia Road NW First Floor Washington, DC 20009	General Operating Support	\$ 10,000

STMT 15

Byte Back 815 Monroe Street NE Washington, DC 20017	General Operating Support	\$ 10,000
Cal Ripken, Sr. Foundation 1427 Clarkview Road, Ste. 100 Baltimore, MD 21209	Prince George's County Badges for Baseball	\$ 15,000
Capital Area Food Bank 4900 Puerto Rico Ave NE Washington, DC 20017	Kids Cafe/Family Markets	\$ 15,000
Capital Area Food Bank 4900 Puerto Rico Ave NE Washington, DC 20017	discretionary 2015 Jean Rickard	\$ 1,500
Capital Hospice 2900 Telestar Court Falls Church, VA 22042	discretionary 2015 Jean Rickard	\$ 500
CARE USA PO Box 7039 Merrifield, VA 22116	emergency fund 2015--Nepal relief	\$ 15,000
CARE USA PO Box 7039 Merrifield, VA 22116	discretionary 2015 Sarah Alex	\$ 1,000
Cartoonists Rights Network International No. 7272 Fairfax Station, VA 22039-7272	discretionary 2015--Laurie Strayer, Jill Stanley, Marcela Brane	\$ 6,000
Center for Community Alternatives 25 Chapel Street 7th Floor Brooklyn, NY 11201	Expanding Access to Higher Education	\$ 20,000
Center for Constitutional Rights 666 Broadway, 7th Floor New York, NY 10012	General Operating Support	\$ 20,000
Center for Democracy and Technology 1634 I Street NW Suite 1100 Washington, DC 20006 Washington, DC 20006	Freedom, Security & Technology- Digital Fourth Amendment Project	\$ 15,000
Center for Gender & Refugee Studies 200 McAllister Street San Francisco, CA 94102	Unaccompanied Child Migrants and Immigrant Survivors of Domestic Violence	\$ 15,000
Children's Home Society of Florida North Central Division 1801 Miccosukee Commons Drive Tallahassee, FL 32308		\$ 1,000
Children's Rights 330 7th Avenue 4th Floor New York, NY 10001	Protecting Abused and Neglected Children	\$ 20,000
City Year Washington DC 1875 Connecticut Ave NW, Suite 1130 Washington, DC 20009	DC Whole School Whole Child Program	\$ 20,000
Community Service Society 105 East 22nd Street New York, NY 10010	CSS's Legal Department's project goals	\$ 10,000

Sum 16

Corporate Accountability International 10 Milk Street Suite 610 Boston, MA 02108	Training people with the organizing skills required to secure lasting social change.	\$ 10,000
Corporation for Educational Radio and Television 1520 York Avenue Suite 7A New York, NY 10028	discretionary 2015 Clarence Page	\$ 5,000
Council for Court Excellence 1111 14th Street, NW Suite 500 Washington, DC 20005	Jury Service in the 21st Century & School Jury Education Program: Equipping DC Citizens for Jury Service	\$ 10,000
Critical Exposure 1816 12th Street, NW Third Floor Washington, DC 20009	Critical Exposure: Teaching youth how to use the power of photography and storytelling to become effective advocates for better schools and stronger communities.	\$ 10,000
Crittenton Services of Greater Washington 815 Silver Spring Avenue Silver Spring, MD 20910	General Operating Support	\$ 15,000
Cystic Fibrosis Foundation 6939 Arlington Road Suite B Bethesda, MD 20814	discretionary 2015 Robin Meszoly	\$ 10,000
Cystic Fibrosis Foundation 6939 Arlington Road Suite B Bethesda, MD 20814	Discretionary grant 2015 for Jill Stanley	\$ 4,000
Cystic Fibrosis Foundation 6939 Arlington Road Suite B Bethesda, MD 20814	Discretionary grant 2015 for Lynda Bonieskie for the Martin Miller Xtreme Hike fundraiser	\$ 1,000
D.C. Central Kitchen 425 Second Street NW Washington, DC 20001	Culinary Job Training Program	\$ 20,000
DC Appleseed Center for Law and Justice, Inc. 1111 14th Street, NW Suite 510 Washington, DC 20005	D.C. Voting Rights	\$ 15,000
DC College Access Program (DCCAP) 1400 L Street NW, Suite 400 Washington, DC 20005	honorarium 2015 Don Graham	\$ 20,000
DC SCORES 1224 M Street, NW Suite 200 Washington, DC 20005	DC SCORES	\$ 15,000
DC Volunteer Lawyers Project 5335 Wisconsin Avenue NW Suite 440 Washington, DC 20015	Domestic Violence Program	\$ 15,000
Demos: A Network for Ideas and Action 220 Fifth Avenue 2nd Floor New York, NY 10001	general operating support	\$ 10,000

Sum 17

Doctors without Borders 333 Seventh Avenue 2nd Floor New York, NY 10001-5004	Discretionary 2015 Sarah Alex	\$ 2,000
Donors Choose 213 West 35th Street 2nd Floor East New York, NY 10001	2015 Discretionary fund from Laurie Strayer for three projects. \$1,269 for Camp SEA Lab, \$835 for iPad Learning for iSuccess, and \$1,200 for Holiday Experience for At-Risk Teen Moma & Their Children	\$ 3,304
Doorways for Women and Families P.O. Box 100185 Arlington, VA 22210	Financial Independence Track (FIT)	\$ 15,000
Edu-Futuro Syphax Education Center 2110 Washington Blvd, 2nd Floor Arlington, VA 22204	Emerging Leaders Program and Parent Leadership Initiative	\$ 10,000
Fair Chance 2001 S Street NW - Ste 310 Washington, DC 20009	General Operating Support	\$ 15,000
FAIR Elections Legal Network/ New Venture Fund 1825 K Street, NW Suite 450 Washington, DC 20006	Campus Vote Project	\$ 10,000
Farmworker Association Of Florida Inc 1264 Apopka Blvd Apopka, FL 32703	Defending Immigrants' Rights	\$ 15,000
First Star 901 K Street NW Suite 700 Washington, DC 20001	Greater Washington Academy	\$ 10,000
Free Minds Book Club & Writing Workshop 2201 P Street, NW Washington, DC 20037	General Operating Support	\$ 20,000
Friends of Conservation 700 Commerce Drive Suite 500 Oak Brook, IL 60523	Discretionary grant 2015 for Jill Stanley	\$ 5,000
Friends of Guest House, Inc. One East Luray Avenue Alexandria, VA 22301	General Operating Support	\$ 15,000
Friendship Place 4713 Wisconsin Ave NW Washington, DC 20016	AimHire	\$ 15,000
Goodwill of Greater Washington 2200 South Dakota Avenue NE Washington, DC 20018	Workforce Training Programs	\$ 15,000
Government Accountability Project (GAP) 1612 K Street, NW Suite 1100 Washington, DC 20006	general operating support	\$ 15,000
Hawaii Alliance For Progressive Action PO Box 1534 Kapaa, HI 96746	general operating support	\$ 10,000

Sum 18

Homeless Children's Playtime Project 1525 Newton Street, NW Washington, DC 20010	Teen Program at DC General Emergency Family Shelter	\$ 10,000
Hope for Children U.S. 5801 Searl terrace Bethesda, MD 20816		\$ 6,000
Hope House PO Box 60682 Washington, DC 20039	Father to Child Reading Program	\$ 10,000
House of Ruth 5 Thomas Circle, NW Washington, DC 20005	discretionary 2015 Jean Rickard	\$ 500
Howard County Food Bank c/o Howard County Community Action Council 6751 Columbia Gateway Drive Columbia, MD 21046	Discretionary grant 2015 for Lynda Bonieskie	\$ 4,000
Intercambio de Comunidades 4735 Walnut Street Suite B Boulder, CO 80301	general operating support	\$ 10,000
International Rescue Committee 8719 Colesville Rd. 3rd Fl. Silver Spring, MD 20910	Career Development Program	\$ 15,000
Iowa Citizens for Community Improvement 2001 Forest Avenue Des Moines, IA 50311	general operating support	\$ 15,000
Jubilee Jobs, Inc. 2712 Ontario Road, NW Washington, DC 20009	General Operating Support	\$ 10,000
K9s For Warriors 114 Camp K9 Road Pnte Vedra Beach, FL 32081	Discretionary grant 2015 for Laura Hutchison	\$ 10,000
Kid Power-DC Inc. 755 8th Street, NW Washington, DC 20001	The Citizenship Project	\$ 10,000
Latino Student Fund P.O. Box 5403 Washington, DC 20016	LISTO	\$ 5,000
League of Women Voters Education Fund 1730 M Street, NW Suite 1000 Washington, DC 20036	High School Voter Registration Program	\$ 15,000
Legal Aid Justice Center 1000 Preston Ave, Suite A Charlottesville, VA 22903	Refugee Children Project	\$ 20,000
Legal Aid Society-Employment Law Center 180 Montgomery Street Suite 600 San Francisco, CA 94194-4244	general operating support	\$ 15,000
Levine Music Inc 2801 Upton Street, NW Washington, DC 20008	Scholarship Support for THEARC Campus	\$ 15,000
Liberty's Promise 2900A Jefferson Davis Hwy. Alexandria, VA 22305-3023	General Operating Support	\$ 15,000

Sum 19

LIFT 128 M Street NW, Suite 335 Washington, DC 20001	LIFT-DC Job Preparation and Placement Program	\$ 10,000
Literacy Council of Northern Virginia 2855 Annandale Road Falls Church, VA 22042	ESOLC Program Support	\$ 10,000
Literacy Volunteers of the National Capital Area 635 Edgewood St NE Washington, DC 20017	General Operating Support	\$ 10,000
Madieu Williams Foundation 6411 Baltimore Avenue Suite 3-A Riverdale, MD 20737	discretionary 2015 sarah alex	\$ 2,000
Madieu Williams Foundation 6411 Baltimore Avenue Suite 3-A Riverdale, MD 20737	discretionary 2015 Marcela Brane	\$ 2,000
Make A Wish Foundation Gift Processing center PO Box 97104 Washington, DC 20090-7104	discretionary 2015 Jean Rickard	\$ 1,000
Men Can Stop Rape 1130 6th Street NW Suite 100 Washington, DC 20001	Building Community through Youth Engagement	\$ 15,000
Miriam's Kitchen 2401 Virginia Avenue, NW Washington, DC 20037	Guiding People Home	\$ 5,000
Montgomery College Foundation 40 West Gude Suite 220 Rockville, MD 20850	Achieving Collegiate Excellence and Success (ACES)	\$ 10,000
mybillofrights.org 40 N. Interstate 35, Suite PB4 Austin, TX 78701	discretionary 2015 Sarah Alex	\$ 1,000
NAACP Legal Defense Fund 40 Rector Street 5th Floor New York, NY 10006		\$ 5,000
National Coalition to Abolish the Death Penalty 1620 L Street, NW Suite 250 Washington, DC 20036	Activating the 90 Million Strong	\$ 10,000
National Health Law Program 3701 Wilshire Blvd., Suite 750 Los Angeles, CA 90010	Enforcing the Rights of Low-Income People to Publicly Funded Health Care	\$ 15,000
National Justice For Our Neighbors 8001 Braddock Rd., Suite 102 Springfield, VA 22151	general operating support	\$ 10,000
National Juvenile Justice Network 1319 F Street NW Suite 402 Washington, DC 20004	Youth Justice Leadership Institute	\$ 15,000

Sum 20

National Law Center on Homelessness & Poverty 2000 M Street, NW Suite 210 Washington, DC 20036	general operating support	\$ 15,000
National Marfan Foundation 22 Manhasset Avenue Port Washington, NY 11050		\$ 1,500
National Network of Abortion Funds P.O. Box 170280 Boston, MA 02117	general operating support	\$ 15,000
National Religious Campaign Against Torture (NRCAT) 110 Maryland Avenue, NW, Suite 502 Washington, DC 20002	Ending U.S.-Sponsored Torture - From Guantanamo Bay to Domestic Prisons	\$ 15,000
New Futures 805 15th Street, NW Suite 100 Washington, DC 20005	Career Education Program	\$ 15,000
New York Immigration Coalition 137-139 West 25th St. (12th floor) New York, NY 10001	New York State Dream Act	\$ 10,000
Ohio University Office of Annual Giving PO Box 869 Athens, OH 45701	Discretionary grant 2015 for Clarence Page	\$ 3,000
One World Education 1800 Kenyon St, NW Washington, DC 20010	General Operating Support	\$ 10,000
Open City Advocates (formerly Mentoring Today) 4202 Benning Road, NE Washington, DC 20019	general operating support	\$ 15,000
Operation Seas the Day, Inc PO Box 811 Bethany Beach, DE 19930	discretionary 2015 Jean Rickard	\$ 1,000
Operation Seas the Day, Inc PO Box 811 Bethany Beach, DE 19930	general operating support	\$ 1,000
Operation Seas the Day, Inc PO Box 811 Bethany Beach, DE 19930		\$ 3,000
Orange County Communities Organized For Responsible Development 13252 Garden Grove Blvd Suite 204 Garden Grove, CA 92843	general operating support	\$ 15,000
Organizing Neighborhoods For Equality Northside 4648 N. Racine Avenue Chicago, IL 60618	general operating support	\$ 10,000
Our Daily Bread 4080 Chain Bridge Road Fairfax, VA 22030	discretionary 2015 Jean Rickard	\$ 1,500
Planned Parenthood of Metropolitan Washington, DC, Inc. 1201 New York Avenue Suite 180 Washington, DC 20005	A Voice for Latina and African American Girls	\$ 10,000

Sum 21

Playworks DC 600 Pennsylvania Avenue SE Suite 100 Washington, DC 20003	Improving Educational Outcomes Through Play	\$ 10,000
Prince Georges Child Resource Center Inc 9475 Lottsford Road, Suite 202 Largo, MD 20774	Literacy, GED Preparation, and Workforce Readiness	\$ 15,000
Project Art 601 West 26th Street Suite 325-248 New York, NY 10001		\$ 5,000
Project Mercy 7011 Ardmore Avenue Fort Wayne, IN 46809		\$ 4,000
Public Citizen Foundation, Inc. 1600 20th Street NW Washington, DC 20009	Money in Politics	\$ 10,000
Public Allies Washington, DC 1900 L Street, NW Suite 500 Washington, DC 20036	Leadership Development and Civic Engagement: A New Generation of Diverse Leaders for DC Nonprofits	\$ 15,000
Reach for College 700 12th Street, NW Suite 700 Washington, DC 20005	General Operating Support	\$ 10,000
Reading Partners 1224 M St. NW, Suite 301 Washington, DC 20005	General Operating Support	\$ 15,000
Reporters without Borders 1500 K Street, NW Suite 600 Washington, DC 20005	general operating support	\$ 15,000
Resources for Inner City Children PO Box 15231 Washington, DC 20003	discretionary 2015 Sarah Alex	\$ 1,000
Ronald McDonald House of Northern Virginia 3312 Gallows Road Falls Church, VA 22042	discretionary 2015 Jean Rickard	\$ 1,000
SCAN of Northern Virginia 1705 Fern Street 2nd Floor Alexandria, VA 22302	Parent Education Program	\$ 10,000
SOME 71 O Street, NW Washington, DC 20001	discretionary 2015 Jean rickard	\$ 1,500
Southern Center for Human Rights 83 Poplar Street, NW Atlanta, GA 30303-2122	general operating support	\$ 25,000
Southern Legal Counsel, Inc. 1229 NW 12th Ave. Gainesville, FL 32601	Challenging the Criminalization of Homelessness	\$ 15,000
StreetWise Partners 1615 L St. NW, Suite 1300 Washington, DC 20036	General Operating Support	\$ 15,000

Sum 22

Tenderloin Health/ Homeless Youth Alliance PO Box 170427 San Francisco, CA 94117	Discretionary 2015 Sarah Alex	\$ 2,000
The Campaign for the Fair Sentencing of Youth 1319 F St. NW Suite 303 Washington, DC 20004	general operating support	\$ 10,000
The Foundation Schools 6000 Executive Blvd Suite 605 Rockville, MD 20852	Foundation Links	\$ 10,000
The Fund for Global Human Rights 1666 Connecticut Ave. NW, Suite 410 Washington, DC 20009	Sustaining Frontline Human Rights Activism Worldwide	\$ 15,000
The Fund for Investigative Journalism 529 14th Street NW - 13th floor Washington, DC 20045	Grants for Investigative Reporters	\$ 10,000
The Gridiron Club and Foundation 529 14th Street NW 976 National Press Building Washington, DC 20045	discretionary 2015 Clarence Page	\$ 2,000
The Sterling Playmakers P.O. Box 1611 Sterling, VA 20167		\$ 2,500
The Working Group/Not In Our Town PO Box 70232 Oakland, CA 94612	Not In Our Town	\$ 15,000
Transitional Housing Corporation 5101 16th Street NW Washington, DC 20011	General Operating Support	\$ 15,000
TrueChild - Gender Public Advocacy Coalition 1434 T St. NW Washington, DC 20009	general operating support	\$ 10,000
Turning the Page 1625 K Street NW, Suite 102 Washington, DC 20036	Engaging Families for Student Success	\$ 10,000
U.S. Fund for UNICEF 125 Maiden Lane New York, NY 10038		\$ 4,196
U.S. Fund for UNICEF 125 Maiden Lane New York, NY 10038		\$ 10,000
Urban Teachers (formerly Urban Teacher Center) 722 I Street SE Washington, DC 20003 Washington, DC 20003	Urban Teacher Center - DC	\$ 10,000
Violence Policy Center 1730 Rhode Island Avenue Suite 1014 Washington, DC 20036	general operating support	\$ 25,000
Washington Area Women's Foundation 1331 H Street NW Suite 1000 Washington, DC 20005	discretionary 2015 athelia knight	\$ 1,000

Sum 23

Washington Jesuit Academy 900 Varnum Street, NE Washington, DC 20017	General Operating Support	\$ 10,000
Washington Lawyers' Committee for Civil Rights and Urban Affairs 11 Dupont Circle, NW Suite 400 Washington, DC 20036	DC Prisoners Project	\$ 15,000
Washington Youth Garden 3501 New York Avenue, NE Washington, DC 20002		\$ 5,000
Wilderness Leadership and Learning 1758 Park Road, NW Washington, DC 20010-2105	general operating for youth leadership programming	\$ 10,000
Witness to Innocence 1501 Cherry Street Philadelphia, PA 19102	General Operating Support	\$ 15,000
Women's Refugee Commission 122 East 42nd street, 11th Floor New York, NY 10168		\$ 4,000
World Food Program USA 1725 I Street NW, Suite 510 Washington, DC 20006	Discretionary 2015 Athelia Knight	\$ 5,000
Wounded Warrior Project PO Box 758517 Topeka, KS 66675	discretionary 2015 Jean Rickard	\$ 500
Wounded Warrior Project PO Box 758517 Topeka, KS 66675		\$ 4,000
Year Up 1901 South Bell Street, Suite 100 Arlington, VA 22202	National Capital Region's Youth Workforce Development Program	\$ 10,000
YMCA of Greater New York Association Office 5 West 63rd Street 6th Floor New York, NY 10023	Teens Take the City	\$ 10,000
Young D.C. 1904 18th Street, N.W. Unit B Washington, D.C. 20009	Discretionary grant 2015 for Sarah Alex	\$ 1,000
		\$ 1,630,000

STMT 24