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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 10-01-2014 , and ending 09-30-2015

Name of foundation
DIACO FAMILY FOUNDATION INC

A Employer identification number
22-3763549

Number and street (or P O box number if mail is not delivered to street address) 10-12 NO 7TH STREET | Room/suite

B Telephone number (see instructions)
(973) 484-7300

City or town, state or province, country, and ZIP or foreign postal code
BELLEVILLE, NJ 07109

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 7,395,271

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	300,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	188,793	188,793		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	256,801			
	b	Gross sales price for all assets on line 6a 1,938,492				
	7	Capital gain net income (from Part IV, line 2)		256,801		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	33,958	33,958		
	12	**Total.** Add lines 1 through 11	779,552	479,552		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	64,000	32,000		32,000
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	56,714	56,714		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,353	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	6,244	6,244		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	128,311	94,958		32,000
	25	Contributions, gifts, grants paid	355,000			355,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	483,311	94,958		387,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	296,241			
	b	**Net investment income** (if negative, enter -0-)		384,594		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	220,591	225,366	225,366
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
	4	Pledges receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ______ Less allowance for doubtful accounts ▶ ______			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,053,261	1,042,777	1,049,931
	b	Investments—corporate stock (attach schedule)	3,682,478	3,859,458	4,262,518
	c	Investments—corporate bonds (attach schedule)	642,627	842,552	848,356
	11	Investments—land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
	12	Investments—mortgage loans	739,924	664,969	674,432
	13	Investments—other (attach schedule)	332,654	332,654	334,668
	14	Land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
	15	Other assets (describe ▶ ______)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	6,671,535	6,967,776	7,395,271
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ______)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	6,671,535	6,967,776	
	30	**Total net assets or fund balances** (see instructions)	6,671,535	6,967,776	
	31	**Total liabilities and net assets/fund balances** (see instructions)	6,671,535	6,967,776	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,671,535
2	Enter amount from Part I, line 27a	2	296,241
3	Other increases not included in line 2 (itemize) ▶ ______	3	0
4	Add lines 1, 2, and 3	4	6,967,776
5	Decreases not included in line 2 (itemize) ▶ ______	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,967,776

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	256,801
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	368,937	7,414,906	0 049756
2012	340,000	6,925,759	0 049092
2011	337,409	6,769,374	0 049843
2010	334,347	6,724,457	0 049721
2009	293,972	5,829,868	0 050425

2	**Total** of line 1, column (d).	2	0 248837
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049767
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	7,660,179
5	Multiply line 4 by line 3.	5	381,224
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,846
7	Add lines 5 and 6.	7	385,070
8	Enter qualifying distributions from Part XII, line 4.	8	387,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	3,846
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,846
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,846
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 1,600		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,600
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,246
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶FRANK DIACO Telephone no ▶(973) 484-7300

Located at ▶10-12 NO 7TH STREET BELLEVILLE NJ ZIP+4 ▶07109

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	7,612,861
b	Average of monthly cash balances			1b	163,970
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	7,776,831
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	7,776,831
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	116,652
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	7,660,179
6	**Minimum investment return.** Enter 5% of line 5			6	383,009

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	383,009
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,846		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	3,846
3	Distributable amount before adjustments Subtract line 2c from line 1			3	379,163
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	379,163
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	379,163

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	387,000
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	387,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,846
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	383,154

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				379,163
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. 3,065				
b From 2010.				
c From 2011. 1,622				
d From 2012.				
e From 2013. 1,318				
f **Total** of lines 3a through e.	6,005			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 387,000				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				379,163
e Remaining amount distributed out of corpus	7,837			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,842			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	3,065			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	10,777			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . . 1,622				
c Excess from 2012. . . .				
d Excess from 2013. . . . 1,318				
e Excess from 2014. . . . 7,837				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				355,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14		
4 Dividends and interest from securities. . . .			14	188,793	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	33,958	
8 Gain or (loss) from sales of assets other than inventory			14	256,801	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		479,552	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 479,552

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-12-01	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Mark A Mazza				P00185076

Firm's name ▶ BEDERSON LLP	Firm's EIN ▶ 22-2978848
Firm's address ▶ 100 PASSAIC AVENUE - SUITE 310 FAIRFIELD, NJ 07004	Phone no (973) 736-3333

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SOUTH32 LTD ADR	P	2015-06-01	2015-06-04
UNION PACIFIC CORP	P	2014-01-17	2015-01-16
AMERICAN TOWER REIT COM	P	2013-01-16	2015-03-18
AMERICAN EXPRESS CO	P	2012-03-26	2015-06-11
BRISTOL MYERS SQUIBB CO	P	2012-03-26	2015-09-10
CHUBB CORP	P	2012-03-26	2015-06-15
CHEMOURS CO COM	P	2012-03-26	2015-06-30
COMCAST CORP CL A SPECIAL NEW	P	2012-03-26	2015-06-12
CALIFORNIA RES CORP COM	P	2012-03-26	2015-01-07
CHEVRON CORP	P	2012-03-26	2015-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,790		1,962	-172
11,585		8,845	2,740
16,477		13,638	2,839
10,673		7,763	2,910
70,776		36,680	34,096
60,726		42,612	18,114
8		8	0
45,474		23,337	22,137
1,071		1,990	-919
56,946		60,597	-3,651

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-172
			2,740
			2,839
			2,910
			34,096
			18,114
			0
			22,137
			-919
			-3,651

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
DU PONT EI DE NEMOURS & CO	P	2012-03-26	2015-05-21
DOMINION RES INC (NEW)	P	2012-03-26	2012-03-26
DIAGEO PLC SPON ADR NEW	P	2012-03-26	2015-05-26
DUKE ENERGY CORP NEW	P	2013-02-13	2015-01-21
ENBRIDGE INC	P	2012-03-26	2014-12-31
EVERSOURCE ENERGY COM	P	2012-03-26	2015-08-31
FIFTH 3RD BANCORP OHIO	P	2012-12-26	2015-06-10
GENERAL MILLS INC	P	2012-03-26	2015-01-20
HOME DEPOT INC	P	2012-03-26	2015-02-20
INTL BUSINESS MACHINES CORP	P	2012-03-26	2015-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
10,150		7,577	2,573
11,778		8,437	3,341
10,976		9,717	1,259
33,602		26,256	7,346
29,777		24,491	5,286
9,837		7,773	2,064
45,156		33,339	11,817
21,559		15,757	5,802
45,857		20,128	25,729
30,624		39,042	-8,418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			2,573
			3,341
			1,259
			7,346
			5,286
			2,064
			11,817
			5,802
			25,729
			-8,418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
JOHNSON CONTROLS INC	P	2012-03-26	2015-02-24
MC DONALDS CORP	P	2012-03-26	2015-09-02
MONDELEZ INTL INC COM	P	2013-04-19	2015-09-02
METLIFE INCORPORATED	P	2013-07-08	2015-02-20
3M COMPANY	P	2012-03-26	2015-05-26
MICROSOFT CORP	P	2012-03-26	2015-05-01
NEXTERA ENERGY INC COM	P	2012-03-26	2014-12-31
PRUDENTIAL FINANCIAL INC	P	2012-03-26	2015-02-20
PHILLIPS 66 COM	P	2012-06-26	2015-05-28
RAYTHEON CO (NEW)	P	2012-03-26	2015-08-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,509		19,115	10,394
26,255		27,317	-1,062
18,442		13,896	4,546
10,293		9,603	690
24,233		13,511	10,722
20,274		13,556	6,718
11,176		7,221	3,955
9,517		7,538	1,979
20,913		9,425	11,488
12,327		5,970	6,357

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,394
			-1,062
			4,546
			690
			10,722
			6,718
			3,955
			1,979
			11,488
			6,357

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SEMPRA ENERGY	P	2012-03-26	2015-08-28
TORONTO DOM BK NEW	P	2012-03-26	2015-01-22
TRAVELERS COMPANIES INC COM	P	2012-03-26	2015-09-22
UNILEVER NV NY SH NEW	P	2012-03-26	2014-12-31
UNITED TECHNOLOGIES CORP	P	2012-03-26	2015-08-13
VF CORPORATION	P	2012-03-26	2015-06-12
VERIZON COMMUNICATIONS	P	2012-03-26	2015-03-18
WAL MART STORES INC	P	2012-03-26	2015-04-22
EXXON MOBIL CORP	P	2012-03-26	2015-03-04
FHLMC 30G G07925 4 00 2-01-45	P	2015-05-18	2015-09-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,494		6,362	4,132
33,199		33,793	-594
43,052		26,856	16,196
10,485		9,175	1,310
48,760		40,527	8,233
47,713		25,345	22,368
11,828		9,377	2,451
43,889		34,273	9,616
11,054		11,014	40
1,859		2,011	-152

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,132
			-594
			16,196
			1,310
			8,233
			22,368
			2,451
			9,616
			40
			-152

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
FHLMC 30G G08572 3 1/2 2-01-44	P	2014-03-17	2015-01-15
FNMA POOL AH3431 3 1/2 1-01-26	P	2012-05-01	2015-05-25
FNMA POOL MA1490 3 000 7-01-33	P	2013-06-13	2015-05-25
US TSY NOTE 2 1/8 6-30-22	P	2015-07-23	2015-09-09
ANHEUSER-BUSCH 800 1-15-16	P	2013-01-16	2015-09-09
DIRECTV HLDG/FIN 3 1/2 3-01-16	P	2012-04-19	2015-09-14
ENTERPRISE PRODUC 1 1/4 8-13-15	P	2012-08-08	2015-04-24
FHLMC 30G G08572 3 1/2 2-01-44	P	2014-03-17	2015-09-15
FNMA 5/8 10-30-14	P	2012-05-01	2014-10-30
FNMA POOL AH3431 3 1/2 1-01-26	P	2014-03-17	2015-09-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,201		1,215	-14
1,363		1,445	-82
945		955	-10
25,353		25,122	231
50,046		50,006	40
30,421		30,421	0
40,071		40,011	60
1,511		1,530	-19
50,000		50,000	0
4,422		4,683	-261

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-14
			-82
			-10
			231
			40
			0
			60
			-19
			0
			-261

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
FNMA POOL AH6783 4 000 3-01-41	P	2012-04-24	2015-09-25
FNMA POOL AL0160 4 1/2 5-01-41	P	2012-05-03	2015-09-25
FNMA POOL AU3742 3 1/2 8-01-43	P	2013-08-20	2015-02-25
FNMA POOL MA1490 3 000 7-01-33	P	2014-03-17	2015-09-25
FNMA POOL AE0828 3 1/2 2-01-41	P	2012-04-24	2015-09-25
FNMA POOL AE0949 4 000 2-01-41	P	2013-08-20	2015-09-25
GSMS 2007-GG10 A4 5 795 8-10-45	P	2013-05-02	2015-03-12
GECC 1 000 1-08-16	P	2013-01-16	2015-09-09
BAXTER LTE B153E 3 200 6-15-23	P	2014-05-12	2015-07-21
US TSY NOTE 2 3/8 10-31-14	P	2012-06-07	2014-10-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
19,143		20,304	-1,161
37,162		39,938	-2,776
8,702		8,642	60
3,865		3,942	-77
6,920		7,192	-272
1,731		1,784	-53
602		694	-92
65,097		64,961	136
35,706		34,376	1,330
35,000		35,000	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-1,161
			-2,776
			60
			-77
			-272
			-53
			-92
			136
			1,330
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
US TSY NOTE 1 1/4 9-30-15	P	2012-04-24	2015-09-09
US TSY NOTE 1 1/4 9-30-15	P	2013-04-05	2015-09-09
US TSY NOTE 1 3/4 5-15-23	P	2013-06-25	2015-07-15
US TSY NOTE 3/8 8-31-15	P	2014-05-12	2015-08-31
WELLS FARGO & CO 2 5/8 12-15-16	P	2012-04-09	2014-10-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
105,053		105,034	19
125,063		125,053	10
132,196		127,878	4,318
135,056		135,036	20
51,749		50,635	1,114

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			19
			10
			4,318
			20
			1,114

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
THEODORE F DIACO 2 VISTA COURT KINNELON, NJ 07405	PRESIDENT 0 00	0	0	0
VALERIE SILVESTRI 1 SUNNY KNOLL COURT WAYNE, NJ 07470	SECRETARY 10 00	32,000	0	0
STEPHANIE EMPERIO 209 FOREST RIDGE COURT FRANKLIN LAKES, NJ 07417	VICE PRESIDENT 10 00	32,000	0	0
FRANK P DIACO 204 HOLLY LANE CEDAR GROVE, NJ 07009	TREASURER 0 00	0	0	0
JOSEPH MANASIA 1139 MAURICE AVE CLARK, NJ 07066	VICE PRESIDENT 0 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALZHEIMER'S ASSOCIATION 400 MORRIS AVE DENVILLE,NJ 07834	N/A	PUBLIC CHARITY	CHARITABLE	10,000
AMERICAN RED CROSS 209 FAIRFIELD RD FAIRFIELD,NJ 07004	N/A	PUBLIC CHARITY	CHARITABLE	10,000
ARCHDIOCESE OF NEWARK 171 CLIFTON AVE NEWARK,NJ 07104	N/A	PUBLIC CHARITY	CHARITABLE	20,000
CENTER FOR FOOD ACTION 192A WEST DEMAREST AVE ENGLEWOOD,NJ 07631	N/A	PUBLIC CHARITY	CHARITABLE	10,000
CLARA MASS HOSPITAL FOUNDATION 1 CLARA MASS DRIVE BELLEVILLE,NJ 07109	N/A	PUBLIC CHARITY	CHARITABLE	5,000
DIOCESE OF PATERSON ST JOSEPH FUND 777 VALLEY ROAD CLIFTON,NJ 07013	N/A	PUBLIC CHARITY	CHARITABLE	50,000
DOCTORS WITHOUT BORDERS PO BOX 5023 HAGERSTOWN,MD 21741	N/A	PUBLIC CHARITY	CHARITABLE	5,000
EL SALVADOR EDUCATION FUND co MOST BLESSED SACRAMENT CHURCH 787 FRANKLIN LAKES RD FRANKLIN LAKES,NJ 07417	N/A	PUBLIC CHARITY	CHARITABLE	5,000
EVA'S KITCHEN 393 MAIN ST PATERSON,NJ 07501	N/A	PUBLIC CHARITY	CHARITABLE	10,000
FILLIPINI SISTERS RETIREMENT FUND 455 WESTERN AVENUE MORRISTOWN,NJ 07960	N/A	PUBLIC CHARITY	CHARITABLE	10,000
FREEDOM ALLIANCE 22570 MARKEY CT DULLES,VA 20166	N/A	PUBLIC CHARITY	CHARITABLE	10,000
HACKENSACK UNIVERSITY MEDICAL FOUNDATION 360 ESSEX ST HACKENSACK,NJ 07601	N/A	PUBLIC CHARITY	CHARITABLE	5,000
LITTLE SISTERS OF THE POOR 140 SHEPHERD LANE TOTOWA,NJ 07512	N/A	PUBLIC CHARITY	CHARITABLE	10,000
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVE NEW YORK,NY 10065	N/A	PUBLIC CHARITY	CHARITABLE	60,000
MT SAINT DOMINICK 3 RYERSON AVE CALDWELL,NJ 07006	N/A	PUBLIC CHARITY	CHARITABLE	7,500
Total . . . . ▶ **3a**				355,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATIONAL MULTIPLE SCLEROSIS NATIONAL SOCIETY 1 KALISA WAY PARAMUS, NJ 07652	N/A	PUBLIC CHARITY	CHARITABLE	7,500
OASIS 59 MILL STREET PATERSON, NJ 07501	N/A	PUBLIC CHARITY	CHARITABLE	5,000
SALESIAN SISTERS OF ST JOHN BOSCO 659 BELMONT AVE NORTH HALEDON, NJ 07508	N/A	PUBLIC CHARITY	CHARITABLE	5,000
SALVATION ARMY 4 GARY ROAD UNION, NJ 07083	N/A	PUBLIC CHARITY	CHARITABLE	10,000
SETON HALL SEMINARY 400 SOUTH AVENUE SOUTH ORANGE, NJ 07079	N/A	PUBLIC CHARITY	CHARITABLE	10,000
SEVERAL SOURCES SHELTERS PO BOX 157 RAMSEY, NJ 07446	N/A	PUBLIC CHARITY	CHARITABLE	10,000
SISTERS OF SAINT JOSEPH 9701 GERMANTOWN AVE PHILADELPHIA, PA 19118	N/A	PUBLIC CHARITY	CHARITABLE	10,000
ST BARNABAS BURN FOUNDATION 94 OLD SHORT HILLS RD LIVINGSTON, NJ 07039	N/A	PUBLIC CHARITY	CHARITABLE	5,000
ST BENEDICTS PREP SCHOOL 520 DR MARTIN LUTHER KING JR BLVD NEWARK, NJ 07102	N/A	PUBLIC CHARITY	CHARITABLE	5,000
ST JOSEPH REGIONAL HS SCHOLARSHIP FUND 40 CHESTNUT RIDGE RD MONTVILLE, NJ 07645	N/A	PUBLIC CHARITY	CHARITABLE	10,000
ST JUDES CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	N/A	PUBLIC CHARITY	CHARITABLE	5,000
ST MICHAEL'S FOUNDATION 1160 RAYMOND BLVD NEWARK, NJ 07102	N/A	PUBLIC CHARITY	CHARITABLE	5,000
ST PETERS SCHOOL 152 WILLIAM ST BELLEVILLE, NJ 07109	N/A	PUBLIC CHARITY	CHARITABLE	5,000
ST VINCENT ACADEMY 228 WEST MARKET ST NEWARK, NJ 07103	N/A	PUBLIC CHARITY	CHARITABLE	5,000
SUSAN G KOMEN FOR THE CURE 5005 LBJ FREEWAY SUITE 250 DALLAS, TX 75244	N/A	PUBLIC CHARITY	CHARITABLE	5,000
Total . . . . ▶ **3a**				355,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SUSAN SATRIANO MEMORIAL SCHOLARSHIP FUND 3012 WAVERLY AVE OCEANSIDE,NY 11572	N/A	PUBLIC CHARITY	CHARITABLE	5,000
VALLEY HOSPITAL FOUNDATION 223 NORTH VAN DIEN AVE RIDGEWOOD,NJ 07450	N/A	PUBLIC CHARITY	CHARITABLE	5,000
WOUNDED WARRIORS PROJECT 4899 BELFORT ROAD JACKSONVILLE,FL 32256	N/A	PUBLIC CHARITY	CHARITABLE	10,000
CHILDRENS HOSPITAL OF PHILADELPHIA PO BOX 781352 PHILADELPHIA,PA 19178	N/A	PUBLIC CHARITY	CHARITABLE	5,000
Total . . . . ▶ **3a**				355,000

TY 2014 Investments Corporate Bonds Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BRISTOL-MYERS SQUIBB CO 0.88% 08/01/2017	34,747	34,853
DIRECTV HLDG FIN IN 3.50% 03/01/2016 (AT60Y)	0	0
ENTERPRISE PRODUCTS OPER 1.25% 08/13/2015(A5GM4)	0	0
GOLDMAN SACHS GROUP INC 5.25% 07/27/2021(AF16W)	43,972	50,186
KINDER MORGAN ENER PART 3.95% 09/01/2022(A1V6M)	30,182	28,172
VERIZON COMMUNICATIONS 4.60% 04/01/2021(CD99Y)	64,823	64,720
WELLS FARGO & COMPANY 2.63% 12/15/2016(AV7E3)	50,145	49,620
BANK OF AMERICA CORPCoupon 4.00% Mature 04/01/2024 (EBA95)	45,664	46,319
BAXTER INTL INC SR NTCoupon 3.20% Mature 06/15/2023 (B153E)	0	0
CITIGROUP INCCoupon 3.95% Mature 06/15/2016(B7H04)	56,115	56,195
COMCAST CORPCoupon 3.60% Mature 03/01/2024(CZU98)	40,140	41,360
JP MORGAN CHASE & COCoupon 4.25% Mature 10/15/2020 (A2L4R)	42,736	42,876
METLIFE INCCoupon 3.60% Mature 04/10/2024(BR2L2)	35,230	35,650
ORACLE CORPCoupon 2.80% Mature 07/08/2021(A3Q9C)	50,053	50,697
TOTAL CAPITAL SACoupon 2.13% Mature 01/10/2019(DK40B)	40,170	40,715
BP CAPITAL MARKETS PLCCoupon 4.00% Mature 01/15/2020 (C461H)	50,138	50,679
CVS HEALTH CORPCoupon 3.50% Mature 7/20/2022(A30TY)	35,206	36,149
ENTERPRISE PRODUCTS OPERCoupon 3.75% Mature 2/15/2025 (DTV31)	36,455	33,357
MEDTRONIC INC Coupon 1.50% Mature 3/15/2018 (BF7B4)	36,014	35,856
REYNOLDS AMERICAN INC Coupon 2.3% Mature 6/12/2018 (C47W9)	36,306	36,387

Name of Bond	End of Year Book Value	End of Year Fair Market Value
TORONTO DOMINION BANK Coupon 1.75% Mature 7/23/2018 (ES0M8)	35,985	36,064
UNITED HEALTH GROUP INC Coupon 3.35% Mature 7/15/2022 (E496E)	35,585	36,123
UNITED MEXICAN STATES Coupon 3.62% Mature 3/15/2022 (A5F2B)	42,886	42,378

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TY 2014 Investments Corporate Stock Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	14,499	19,989
AMERICAN EXPRESS CO	19,379	24,611
BHP BILLITON LTD	39,343	17,296
BRISTOL MYERS SQUIBB CO	23,641	41,855
CHEVRON CORP	44,481	38,099
CHUBB CORP	0	0
COCA COLA CO	41,066	42,768
COMCAST CORP CL A SPECIAL NEW	41,081	59,930
CONOCOPHILLIPS	31,774	25,659
DIAGEO PLC SPON ADR NEW	25,814	28,349
DOLLAR GEN CORP NEW COM	66,183	63,240
DOMINION RES INC (NEW)	44,456	61,934
DOW CHEMICAL CO	21,727	25,949
DU PONT EI DE NEMOURS & CO	59,240	56,780
ENBRIDGE INC	18,396	25,158
EXXON MOBIL CORP	105,326	92,789
GENERAL ELECTRIC CO	103,719	120,578
GENERAL MILLS INC	0	0
HOME DEPOT INC	56,492	98,976
HONEYWELL INTERNATIONAL INC	42,533	57,287
INTEL CORP	80,292	85,266
INTL BUSINESS MACHINES CORP	27,474	19,281
JPMORGAN CHASE & CO	128,142	161,875
JOHNSON & JOHNSON	40,339	57,410
JOHNSON CONTROLS INCORPORATED	0	0
MARATHON OIL CO	27,275	12,951
MARATHON PETROLEUM CORP	41,493	59,767
MC DONALDS CORP	44,499	45,422
MERCK & CO INC NEW COM	68,212	79,715
MICROSOFT CORP	74,369	86,396

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NEXTERA ENERGY INC COM	36,834	59,213
NORTHROP GRUMMAN CP(HLDG CO)	26,698	72,022
OCCIDENTAL PETROLEUM CORP DE	70,088	50,869
PFIZER INC	90,321	106,795
PHILIP MORRIS INTL INC	30,975	28,003
PHILLIPS 66 COM	0	0
PRAXAIR INC	42,606	38,299
PROCTER & GAMBLE	73,559	73,810
PRUDENTIAL FINANCIAL INC	48,257	54,947
RAYTHEON CO (NEW)	43,692	90,358
SCHLUMBERGER LTD	30,737	29,381
SEMPRA ENERGY	15,175	25,147
3M COMPANY	20,089	32,040
TORONTO DOM BK NEW	0	0
TOTAL S A SPON ADR	62,019	51,416
TRAVELERS COMPANIES INC COM	35,767	60,017
U S BANCORP COM NEW	44,723	57,168
UNILEVER NV NY SH NEW	10,194	12,060
UNITED TECHNOLOGIES CORP	26,548	28,388
V F CORPORATION	0	0
VERIZON COMMUNICATIONS	68,546	76,012
WAL MART STORES INC	0	0
WELLS FARGO & CO NEW	92,734	132,586
WEYERHAEUSER CO	20,838	26,164
ACE LTD	23,403	32,778
ABBVIE INC COM	15,723	27,042
AMERICAN INTL GROUP INC NEW	56,831	56,422
AMERICAN TOWER REIT COM	0	0
ANTHEM INC COM	53,409	54,460
CHEMOURS CO COM	3,166	1,520

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CITIGROUP INC NEW	127,668	123,082
CMS ENERGY CP	32,072	32,812
DUKE ENERGY CORP NEW	0	0
FIFTH 3RD BANCORP OHIO	0	0
GAP INC	41,657	33,829
GOLDMAN SACHS GRP INC	41,495	39,270
INTERNATIONAL PAPER CO	42,802	34,011
KROGER CO	43,676	54,105
METLIFE INCORPORATED	52,664	46,348
MONDELEZ INTL INC COM	22,095	29,225
ORACLE CORP	41,938	37,962
PUBLIC SERVICE ENTERPRISE GP	29,846	30,945
QUEST DIAGNOSTICS INC	32,314	26,063
REYNOLDS AMERICAN INC	29,283	31,520
SUNTRUST BKS	73,198	86,002
TYCO INTL PLC SHS	30,792	23,890
UNITEDHEALTH GP INC	90,499	91,996
UNITED PARCEL SERVICE INC CL-B	36,253	41,845
AMERICAN EXPRESS CREDIT 2.80% 09/19/2016(CF03F)	30,475	30,521
AMERICAN INTL GROUP 3.38% 08/15/2020(A58FL)	40,171	41,743
ANHEUSER-BUSCH INBEV FIN 0.80% 01/15/2016(A0M2V)	0	0
APPLE INC 1.00% 05/03/2018(BB2R5)	35,023	34,836
BANK OF AMERICA CORP 2.00% 01/11/2018(B7LU4)	40,119	40,148
COSTCO WHOLESALE CORP 1.70% 12/15/2019(AZ12D)	35,076	35,004
GSMS 2007-GG10 A4 5.99% 08/10/2045(D4178)	62,054	56,757
GENERAL ELECTRIC CAPITAL CORP 1.00% 01/08/2016(C1UR9)	0	0
GOLDMAN SACHS GROUP INC 6.15% 04/01/2018(TBR36)	32,711	33,040
HCP INC Coupon 2.63% Mature 02/01/2020(A51SY)	59,343	59,793
TOYOTA MOTOR CREDIT CORP 1.38% 01/10/2018(B1V9V)	50,111	49,963
CME GROUP INC	28,785	36,447

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LOCKHEED MARTIN CORP	57,410	70,278
MORGAN STANLEY	71,555	66,402
MOTOROLA SOLUTIONS INC	28,093	31,318
QUALCOMM INC	73,647	54,643
UNION PACIFIC CORP	31,757	33,331
CAPITAL ONE FINANCIAL CO	40,699	39,142

TY 2014 Investments Government Obligations Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

US Government Securities - End of Year Book Value: 1,042,777

US Government Securities - End of Year Fair Market Value: 1,049,931

State & Local Government Securities - End of Year Book Value: 0

State & Local Government Securities - End of Year Fair Market Value: 0

TY 2014 Investments - Other Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKROCK BATS: SERIES M PTF	AT COST	332,654	334,668

TY 2014 Other Expenses Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Amortization	6,244	6,244		0

TY 2014 Other Income Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENT FUNDS	4,786	4,786	4,786
CLASS ACTION SETTLEMENT FUNDS	29,172	29,172	29,172

TY 2014 Other Professional Fees Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ASSET MANAGEMENT FEES	56,714	56,714		0

TY 2014 Substantial Contributors Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

Name	Address
POWER ELECTRIC CO	10-12 NORTH 7TH STREET BELLEVILLE,NJ 07109

TY 2014 Taxes Schedule

Name: DIACO FAMILY FOUNDATION INC

EIN: 22-3763549

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX ON INVESTMENT INCOME	1,323	0		0
STATE FILING FEE	30	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.	OMB No 1545-0047 **2014**

Name of the organization	Employer identification number
DIACO FAMILY FOUNDATION INC	22-3763549

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
DIACO FAMILY FOUNDATION INC

Employer identification number
22-3763549

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	POWER ELECTRIC CO 10-22 NORTH 7TH STREET BELLEVILLE, NJ07109	$ 300,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
DIACO FAMILY FOUNDATION INC	22-3763549

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
DIACO FAMILY FOUNDATION INC	22-3763549

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee