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INTERNAL REVENUE SERVICE

Return of Private Foundation

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

09/01, 2014, and ending

08/31, 2015

| | | |
|--|---|--|
| Name of foundation WILKINS CHARITABLE FOUNDATION | | A Employer identification number 91-6277933 |
| Number and street (or P O box number if mail is not delivered to street address) BANK OF AMERICA, N.A. P.O. BOX 831041 | | B Telephone number (see instructions) 800-357-7094 |
| City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75283-1041 | | C If exemption application is pending, check here <input type="checkbox"/> |
| G Check all that apply | Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> | D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,008,203. | J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|---|------------------------------------|---------------------------|-------------------------|---|
| 1 | Contributions, gifts, grants, etc., received (attach schedule) | | | | |
| 2 | Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| 3 | Interest on savings and temporary cash investments | | | | |
| 4 | Dividends and interest from securities | 90,398. | 88,777. | | STMT 1 |
| 5a | Gross rents | | | | |
| b | Net rental income or (loss) | | | | |
| 6a | Net gain or (loss) from sale of assets not on line 10 | 64,084. | | | |
| b | Gross sales price for all assets on line 6a | 580,741. | | | |
| 7 | Capital gain net income (from Part IV, line 2) | | 64,084. | | |
| 8 | Net short-term capital gain | | | | |
| 9 | Income modifications | | | | |
| 10a | Gross sales less returns and allowances | | | | |
| b | Less Cost of goods sold | | | | |
| c | Gross profit or (loss) (attach schedule) | | | | |
| 11 | Other income (attach schedule) | 8,567. | 75. | | STMT 2 |
| 12 | Total Add lines 1 through 11 | 163,049. | 152,936. | | |
| 13 | Compensation of officers, directors, trustees, etc. | 54,813. | 32,888. | | 21,925. |
| 14 | Other employee salaries and wages | | NONE | NONE | |
| 15 | Pension plans, employee benefits | | NONE | NONE | |
| 16a | Legal fees (attach schedule) | | | | |
| b | Accounting fees (attach schedule) | 1,250. | NONE | NONE | 1,250. |
| c | Other professional fees (attach schedule) | 8,613. | | | 8,613. |
| 17 | Interest | | | | |
| 18 | Taxes (attach schedule) (see instructions) | 2,869. | 2,869. | | |
| 19 | Depreciation (attach schedule) and depletion | | | | |
| 20 | Occupancy | | | | |
| 21 | Travel, conferences, and meetings | | NONE | NONE | |
| 22 | Printing and publications | | NONE | NONE | |
| 23 | Other expenses (attach schedule) | 25. | 2,066. | | 25. |
| 24 | Total operating and administrative expenses. Add lines 13 through 23. | 67,570. | 37,823. | NONE | 31,813. |
| 25 | Contributions, gifts, grants paid | 185,000. | | | 185,000. |
| 26 | Total expenses and disbursements Add lines 24 and 25 | 252,570. | 37,823. | NONE | 216,813. |
| 27 | Subtract line 26 from line 12 | | | | |
| a | Excess of revenue over expenses and disbursements | -89,521. | | | |
| b | Net investment income (if negative, enter -0-) | | 115,113. | | |
| c | Adjusted net income (if negative, enter -0-) | | | | |

13644

ENVELOPE
POSTMARK DATE DEC 14 2015

SCANNED DEC 23 2015

Revenue

Operating and Administrative Expenses

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | Beginning of year | End of year | |
|-----------------------------|---|---|------------|-------------------|----------------|-----------------------|
| | | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 | Cash - non-interest-bearing | | | | |
| | 2 | Savings and temporary cash investments | | 77,044. | 70,610. | 70,610. |
| | 3 | Accounts receivable ▶ Less allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable ▶ Less allowance for doubtful accounts ▶ | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ | NONE | | | |
| | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges | | | | |
| | 10a | Investments - U.S. and state government obligations (attach schedule) | | | | |
| | b | Investments - corporate stock (attach schedule) | STMT 7 | 3,869,845. | 3,819,982. | 3,937,593. |
| | c | Investments - corporate bonds (attach schedule) | | | | |
| | 11 | Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶ | | | | |
| | 12 | Investments - mortgage loans | | | | |
| | 13 | Investments - other (attach schedule) | | | | |
| | 14 | Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶ | | | | |
| 15 | Other assets (describe ▶) | | | | | |
| 16 | Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | | 3,946,889. | 3,890,592. | 4,008,203. | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | | |
| | 18 | Grants payable | | | | |
| | 19 | Deferred revenue | | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| | 22 | Other liabilities (describe ▶) | | | | |
| 23 | Total liabilities (add lines 17 through 22) | | | | NONE | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | | |
| | 24 | Unrestricted | | | | |
| | 25 | Temporarily restricted | | | | |
| | 26 | Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31. | | | | | |
| | 27 | Capital stock, trust principal, or current funds | | 3,946,889. | 3,890,592. | |
| | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | | | |
| | 30 | Total net assets or fund balances (see instructions) | | 3,946,889. | 3,890,592. | |
| | 31 | Total liabilities and net assets/fund balances (see instructions) | | 3,946,889. | 3,890,592. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,946,889. |
| 2 | Enter amount from Part I, line 27a | 2 | -89,521. |
| 3 | Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8 | 3 | 98,763. |
| 4 | Add lines 1, 2, and 3 | 4 | 3,956,131. |
| 5 | Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9 | 5 | 65,539. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 3,890,592. |

Form **990-PF** (2014)

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1a** PUBLICLY TRADED SECURITIES**b** OTHER GAINS AND LOSSES

| | | | |
|----------|--|--|--|
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 188,688. | | 146,381. | 42,307. |
| b 392,053. | | 370,276. | 21,777. |
| c | | | |
| d | | | |
| e | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|------------------------|--------------------------------------|---|---|
| a | | | 42,307. |
| b | | | 21,777. |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|--|---|----------|---------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 64,084. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 | { } | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|--|--|---|
| 2013 | 191,141. | 4,331,862. | 0.044124 |
| 2012 | 188,970. | 4,079,705. | 0.046320 |
| 2011 | 194,787. | 3,839,069. | 0.050738 |
| 2010 | 155,405. | 3,934,972. | 0.039493 |
| 2009 | 172,829. | 3,501,917. | 0.049353 |

| | | |
|--|----------|------------|
| 2 Total of line 1, column (d) | 2 | 0.230028 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.046006 |
| 4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 | 4 | 4,267,069. |
| 5 Multiply line 4 by line 3 | 5 | 196,311. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 1,151. |
| 7 Add lines 5 and 6 | 7 | 197,462. |
| 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. | 8 | 216,813. |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | | |
|--|----|----|--------|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . | | 1 | 1,151. | |
| Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) | | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | | | | |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | 2 | 1,151. | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . | | | | |
| 3 Add lines 1 and 2 | | | | |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . | | 4 | NONE | |
| 5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0- | | 5 | 1,151. | |
| 6 Credits/Payments | | 7 | 2,064. | |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014 | 6a | | | 2,064. |
| b Exempt foreign organizations - tax withheld at source | 6b | | | NONE |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | | NONE |
| d Backup withholding erroneously withheld | 6d | | | |
| 7 Total credits and payments Add lines 6a through 6d | | 7 | 2,064. | |
| 8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached | | 8 | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 9 | | |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 10 | 913. | |
| 11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 913. Refunded <input type="checkbox"/> | | 11 | | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? | 1b | X |
| If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | |
| c Did the foundation file Form 1120-POL for this year? | 1c | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | X |
| If "Yes," attach a detailed description of the activities | | |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | X |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | X |
| If "Yes," attach the statement required by General Instruction T | | |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7 | X |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> WA | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | X |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV | 9 | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | X |

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Part VII-A Statements Regarding Activities (continued)

| | | | | |
|--|---|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>NONE</u> | 13 | X | |
| 14 | The books are in care of <u>BANK OF AMERICA, N.A.</u> Telephone no. <u>(206) 358-0912</u> Located at <u>800 5TH AVE, FL 33, SEATTLE, WA</u> ZIP+4 <u>98104-3176</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year | | | 15 |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No |
| See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u> | | | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | Yes | No |
|-----|--|-----|----|
| 1a | During the year did the foundation (either directly or indirectly) | | |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | X |
| | Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? | 1c | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u> | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) | 2b | X |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u> | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) | 3b | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4b | X |

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| BANK OF AMERICA, N.A. P.O. BOX 24565, SEATTLE, WA 98124 | TRUSTEE 1 | 53,763 | -0- | -0- |
| BOB BUNTING 999 3RD AVE, FL 33, SEATTLE, WA 98104-4019 | VICE-CHAIRMAN 1 | -0- | -0- | -0- |
| BRIAN L COMSTOCK 2155-112TH AVE NE, SUITE 201, BELLEVUE, WA 98004 | CHAIRMAN 1 | 250. | -0- | -0- |
| LOY D SMITH 3910 SW 109TH, SEATTLE, WA 98146 | MANAGER & SECRET 1 | 800. | -0- | -0- |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | NONE | NONE | NONE |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | NONE |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | NONE |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 NONE | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 NONE | |
| 2 | |
| All other program-related investments. See instructions. | |
| 3 NONE | |
| Total. Add lines 1 through 3 | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|---|-----------|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1a | 4,220,127. |
| b | Average of monthly cash balances | 1b | 111,923. |
| c | Fair market value of all other assets (see instructions) | 1c | NONE |
| d | Total (add lines 1a, b, and c) | 1d | 4,332,050. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | NONE |
| 3 | Subtract line 2 from line 1d | 3 | 4,332,050. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 64,981. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 4,267,069. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 213,353. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

| | | | |
|-----------|---|-----------|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 213,353. |
| 2a | Tax on investment income for 2014 from Part VI, line 5 | 2a | 1,151. |
| b | Income tax for 2014 (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 1,151. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 212,202. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | NONE |
| 5 | Add lines 3 and 4 | 5 | 212,202. |
| 6 | Deduction from distributable amount (see instructions) | 6 | NONE |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 212,202. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 216,813. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | NONE |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | NONE |
| b | Cash distribution test (attach the required schedule) | 3b | NONE |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 216,813. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | 1,151. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 215,662. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2014 from Part XI, line 7 | | | | 212,202. |
| 2 Undistributed income, if any, as of the end of 2014 | | | | |
| a Enter amount for 2013 only | | | 181,282. | |
| b Total for prior years 20 <u>12</u> , 20 <u> </u> , 20 <u> </u> | | NONE | | |
| 3 Excess distributions carryover, if any, to 2014 | | | | |
| a From 2009 | NONE | | | |
| b From 2010 | NONE | | | |
| c From 2011 | NONE | | | |
| d From 2012 | NONE | | | |
| e From 2013 | NONE | | | |
| f Total of lines 3a through e | NONE | | | |
| 4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>216,813.</u> | | | | |
| a Applied to 2013, but not more than line 2a | | | 181,282. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | NONE | | |
| c Treated as distributions out of corpus (Election required - see instructions) | NONE | | | |
| d Applied to 2014 distributable amount | | | | 35,531. |
| e Remaining amount distributed out of corpus | NONE | | | |
| 5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a)) | NONE | | | NONE |
| 6 Enter the net total of each column as indicated below. | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | NONE | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | NONE | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | NONE | | |
| d Subtract line 6c from line 6b Taxable amount - see instructions | | NONE | | |
| e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions | | | | |
| f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 | | | | 176,671. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | NONE | | | |
| 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) | NONE | | | |
| 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a | NONE | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2010 | NONE | | | |
| b Excess from 2011 | NONE | | | |
| c Excess from 2012 | NONE | | | |
| d Excess from 2013 | NONE | | | |
| e Excess from 2014 | NONE | | | |

NOT APPLICABLE

| | | |
|---|---------------|------------|
| b Check box to indicate whether the foundation is a private operating foundation described in section | 4942(j)(3) or | 4942(j)(5) |
|---|---------------|------------|

| | | Tax year | Prior 3 years | | | (e) Total |
|------------|--|----------|---------------|----------|----------|-----------|
| | | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | |
| 2 a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b | 85% of line 2a | | | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed . | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a | "Assets" alternative test - enter | | | | | |
| (1) | Value of all assets . | | | | | |
| (2) | Value of assets qualifying under section 4942(j)(3)(B)(i). | | | | | |
| b | "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . | | | | | |
| c | "Support" alternative test - enter | | | | | |
| (1) | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). | | | | | |
| (2) | Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) | Largest amount of support from an exempt organization. | | | | | |
| (4) | Gross investment income . | | | | | |

1 Information Regarding Foundation Managers:

NONE

NONE

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| a Paid during the year SEE STATEMENT 27 | | | | 185,000. |
| Total | | | ▶ 3a | 185,000. |
| b Approved for future payment | | | | |
| Total | | | ▶ 3b | |

| Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions) |
|---------------------------|---------------|--------------------------------------|---------------|--|
| (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
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| | | 14 | 90,398. | |
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| | | 18 | 64,084. | |
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| | | 1 | 8,567. | |
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| | | | | |
| | | | 163,049. | |
| | | | 13 | 163,049. |

(See worksheet in line 13 instructions to verify calculations)

| Part XVI-B | Relationship of Activities to the Accomplishment of Exempt Purposes |
|------------|---|
|------------|---|

| Line No. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) |
|----------|---|
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NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions. | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]


- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

11/13/2015
Date

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

BANK OF AMERICA, N.A.

Paid

Preparer
Use Only

Print/Type preparer's name

Preparer's signature

| |
|------|
| Date |
|------|

| | |
|---|------|
| Check <input type="checkbox"/> if self-employed | PTIN |
|---|------|

Firm's name

Firm's EIN ▶

Firm's address ►

Phone no

Form **990-PF** (2014)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|--|---|-----------------------------|
| USGI REPORTED AS NONQUALIFIED DIVIDENDS | 829. | 829. |
| FOREIGN DIVIDENDS | 14,779. | 14,779. |
| NONDIVIDEND DISTRIBUTIONS | 2,123. | |
| DOMESTIC DIVIDENDS | 37,654. | 37,654. |
| OTHER INTEREST | 6,218. | 6,218. |
| FOREIGN INTEREST | 344. | 344. |
| U.S. GOVERNMENT INTEREST(FEDERAL TAXABLE | 1,051. | 1,051. |
| NON-TAXABLE FOREIGN INCOME | -502. | |
| NONDISTRIBUTIVE DIVIDENDS | 750. | 750. |
| NONDISTRIBUTIVE FOREIGN DIVIDENDS | 2,358. | 2,358. |
| NONQUALIFIED FOREIGN DIVIDENDS | 4,653. | 4,653. |
| NONQUALIFIED DOMESTIC DIVIDENDS | 20,141. | 20,141. |
| TOTAL | 90,398. | 88,777. |

FORM 990PF, PART I - OTHER INCOME
=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | NET INVESTMENT INCOME ----- |
|----------------------|--|--------------------------------------|
| EXCISE TAX REFUND | 8,567. | 75. |
| PARTNERSHIP INCOME | | |
| TOTALS | 8,567. | 75. |
| | ===== | ===== |

FORM 990PF, PART I - ACCOUNTING FEES
=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | NET INVESTMENT INCOME ----- | ADJUSTED NET INCOME ----- | CHARITABLE PURPOSES ----- |
|---------------------------|--|--------------------------------------|------------------------------------|---------------------------------|
| TAX PREPARATION FEE - BOA | 1,250. | | | 1,250. |
| TOTALS | 1,250. | NONE | NONE | 1,250. |
| | ===== | ===== | ===== | ===== |

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | CHARITABLE PURPOSES ----- |
|--------------------------------|--|---------------------------------|
| OTHER PROFESSIONAL FEES - CHAR | 8,613. | 8,613. |
| TOTALS | 8,613. | 8,613. |
| | ===== | ===== |

FORM 990PF, PART I - TAXES
=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | NET INVESTMENT INCOME ----- |
|--------------------------------|--|--------------------------------------|
| FOREIGN TAXES | 2,808. | 2,808. |
| FOREIGN TAXES ON QUALIFIED FOR | 48. | 48. |
| FOREIGN TAXES ON NONQUALIFIED | 13. | 13. |
| | ----- | ----- |
| TOTALS | 2,869. | 2,869. |
| | ===== | ===== |

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART I - OTHER EXPENSES
=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | NET INVESTMENT INCOME ----- | CHARITABLE PURPOSES ----- |
|----------------------|--|--------------------------------------|---------------------------------|
| STATE FILING FEE | 25. | | 25. |
| PARTNERSHIP EXPENSES | | 2,066. | |
| TOTALS | 25. | 2,066. | 25. |

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART II - CORPORATE STOCK
=====

| DESCRIPTION ----- | BEGINNING BOOK VALUE ----- | ENDING BOOK VALUE ----- | ENDING FMV ---- |
|--------------------------------|----------------------------------|-------------------------------|-----------------------|
| 464287507 ISHARES CORE S&P MID | 98,001. | 93,023. | 134,954. |
| 464287655 ISHARES RUSSELL 2000 | 66,386. | 96,961. | 123,149. |
| 921943858 VANGUARD FTSE DEVELO | 108,582. | 137,707. | 146,966. |
| 922908553 VANGUARD REIT ETF | 243,439. | 207,773. | 231,196. |
| 466001864 IVY ASSET STRATEGY F | 207,079. | 207,079. | 173,968. |
| 693390841 PIMCO HIGH YIELD FD | 43,441. | 43,122. | 42,178. |
| 202671913 AGGREGATE BOND CTF | 360,088. | 362,609. | 356,042. |
| 207543877 SMALL CAP GROWTH LEA | 69,844. | 72,778. | 94,855. |
| 29099J109 EMERGING MARKETS STO | 302,930. | 243,072. | 225,482. |
| 302993993 MID CAP VALUE CTF | 133,103. | 114,103. | 118,630. |
| 303995997 SMALL CAP VALUE CTF | 76,719. | 79,814. | 90,033. |
| 323991307 MID CAP GROWTH CTF | 143,945. | 100,803. | 104,965. |
| 45399C107 DIVIDEND INCOME COMM | 369,201. | 347,370. | 370,922. |
| 99Z466163 HIGH QUALITY CORE CO | 171,088. | 183,096. | 199,190. |
| 99Z466197 INTERNATIONAL FOCUSE | 373,350. | 358,021. | 404,559. |
| 99Z501647 STRATEGIC GROWTH COM | 363,790. | 335,746. | 400,359. |
| 73935S105 POWERSHARES DB COMMO | 364,090. | 184,331. | 108,622. |
| 38145C646 GOLDMAN SACHS STRATE | 374,769. | 310,044. | 290,502. |
| 464287200 ISHARES CORE S&P 500 | | 254,782. | 244,661. |
| 97717X701 WISDOMTREE EUROPE HE | | 87,748. | 76,360. |
| TOTALS | 3,869,845. | 3,819,982. | 3,937,593. |

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

| DESCRIPTION ----- | AMOUNT ----- |
|------------------------------|-----------------|
| PARTNERSHIP BASIS ADJUSTMENT | 98,760. |
| ROUNDING | 3. |
| | ----- |
| TOTAL | 98,763. |
| | ===== |

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

| DESCRIPTION ----- | AMOUNT ----- |
|-------------------------------|-----------------|
| COST BASIS ADJUSTMENT - SALES | 61,669. |
| CTF TIMING ADJUSTMENT | 834. |
| ROC ADJUSTMENT | 3,036. |
| | ----- |
| TOTAL | 65,539. |
| | ===== |

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GAINS AND LOSSES FROM PASS-THRU ENTITIES
=====NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIESCOMMON TRUST FUNDS -10,164.00
-----TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED) -10,164.00
=====NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS 92,587.00

PARTNERSHIPS, TRUSTS, S CORPORATIONS -98,760.00
-----TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED) -6,173.00
=====

WILKINS CHARITABLE FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d
=====

91-6277933

RECIPIENT NAME:
LOY D. SMITH; CATHERINE WILKINS FOUNDATION
ADDRESS:
P.O. BOX 24565 WA1-501-33-23
SEATTLE, WA 98124
RECIPIENT'S PHONE NUMBER: 206-358-0912
E-MAIL ADDRESS: N/A
FORM, INFORMATION AND MATERIALS:
SEE ATTACHED
SUBMISSION DEADLINES:
NONE
RESTRICTIONS OR LIMITATIONS ON AWARDS:
SEE ATTACHED

STATEMENT 12

RECIPIENT NAME:
SEATTLE CHILDRENS PLAYGARDEN
ADDRESS:
1745 24TH AVE S
SEATTLE, WA 98144
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT OUTDOOR PRESCHOOL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FAMILY LAW CASA OF KING COUNTY
ADDRESS:
810 3RD AVE, SUITE 700
SEATTLE, WA 98104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
NW FURNITURE BANK
ADDRESS:
P.O. BOX 307
WAUNA, WA 98395
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

EASTERN EUROPEAN COUNSELING
CENTER

ADDRESS:

14205 SE 36TH ST
BELLEVUE, WA 98006

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

MENTAL HEALTH TREATMENT FOR VICTIMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

EASTSIDE FRIENDS OF SENIORS

ADDRESS:

1121 228TH AVE SE
SAMMAMISH, WA 98075

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR SENIOR OUTREACH PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

HUNGER INTERVENTION PROGRAM

ADDRESS:

3841 NE 123RD ST
SEATTLE, WA 98125

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HEALTHY HIP PACKS PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

MARY'S PLACE SEATTLE

ADDRESS:

P.O. BOX 1711

SEATTLE, WA 98111

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT EMERGENCY NIGHT SHELTER AT BELL ST

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

UNITY VILLAGE CHAPEL

ADDRESS:

26011 OHIO AVE NE

KINGSTON, WA 98346

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

FREEDOM EDUCATION PROJECT

PUGET SOUND

ADDRESS:

4213 4TH AVE NE

SEATTLE, WA 98105

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
DOVE PROJECT
ADDRESS:
P.O. BOX 237
VASHON, WA 98070
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SURVIVOR SUPPORT GROUPS PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
WASHINGTON ASSOCIATION FOR INFANT
MENTAL HEALTH
ADDRESS:
222 14TH AVE E
SEATTLE, WA 98112
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
TRAINING PROGRAMS FOR HEALTH PRACTITIONERS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CATHOLIC COMMUNITY SERVICES
OF WESTERN WASHINGTON
ADDRESS:
100 23RD AVE S
SEATTLE, WA 98144-2302
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR KATHERINE'S HOUSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

=====

RECIPIENT NAME:

DENTAL LIFELINE NETWORK fka
NATIONAL FOUNDATION OF DENTISTRY

ADDRESS:

P.O. BOX 2641
VASHON, WA 98070

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT DENTAL SERVICES PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

VOLUNTEERS OF AMERICA, INC.

ADDRESS:

P.O. BOX 839
EVERETT, WA 98206

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT WOMEN & CHILDREN SHELTER

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

AMARA PARENTING & ADOPTION
SERVICES

ADDRESS:

3300 E UNION ST
SEATTLE, WA 98122

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

EMERGENCY SANCTUARY FOR VULNERABLE CHILDREN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

COMPASS HOUSING ALLIANCE

ADDRESS:

8757 15TH AVE NW, SUITE 240
SEATTLE, WA 98117

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HOME STEP FAMILY PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

HEARING SPEECH & DEAFNESS CENTER

ADDRESS:

1625 19TH AVE
SEATTLE, WA 98122

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT PARENT INFANT PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

CENTERSTONE OF SEATTLE

ADDRESS:

722 18TH AVE
SEATTLE, WA 98122

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOOD BANK PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

=====

RECIPIENT NAME:

NORTHWEST HARVEST

ADDRESS:

P.O. BOX 1271

SEATTLE, WA 98102

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT THREE SQUARES CHILDRENS FOOD PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

SENIOR SERVICES OF SNOHOMISH

COUNTY

ADDRESS:

11627 AIRPORT RD

EVERETT, WA 98204

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT NUTRITION SERVICES FOR SENIORS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

PIKE MARKET SENIOR CENTER

ADDRESS:

1931 1ST AVE

SEATTLE, WA 98101

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

WASHINGTON WOMENS EMPLOYMENT
& EDUCATION

ADDRESS:

3516 S 47TH ST, SUITE 205
TACOMA, WA 98409

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT EMPLOYMENT SERVICES CONTINUUM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

LIFEWIRE fka EASTSIDE DOMESTIC
VIOLENCE PROGRAM

ADDRESS:

P.O. BOX 6398
BELLEVUE, WA 98008

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT COMMUNITY CARE HOUSING SERVICES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

ROTARY FIRST HARVEST

ADDRESS:

P.O. BOX 94117
SEATTLE, WA 98124

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

ABUSED DEAF WOMENS ADVOCACY
SERVICES

ADDRESS:

8623 ROOSEVELT WAY NE
SEATTLE, WA 98115

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

BRIDGE MINISTRIES

ADDRESS:

12356 NORTHRUP WAY
BELLEVUE, WA 98005

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT GUARDIANSHIP INTERN PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

TREEHOUSE FUND

ADDRESS:

2100 24TH ST
SEATTLE, WA 98144-4637

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT WEARHOUSE PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

L.A.S.A.

ADDRESS:

P.O. BOX 98619

LAKEWOOD, WA 98496

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT CLIENT SERVICES CENTER

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

EASTSIDE LEGAL ASSISTANCE PROGRAM

ADDRESS:

1510 140TH AVE NE

BELLEVUE, WA 98005

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

DOMESTIC VIOLENCE LEGAL PROJECT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

NORTH HELP LINE

ADDRESS:

12736 33RD AVE NE

SEATTLE, WA 98125

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT EMERGENCY SERVICES PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
ATTAIN HOUSING
ADDRESS:
125 STATE ST S
KIRKLAND, WA 98033
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
VISION HOUSE
ADDRESS:
P.O. BOX 2951
RENTON, WA 98056-2951
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
COCOON HOUSE
ADDRESS:
2929 PINE ST
EVERETT, WA 98201
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR EMERGENCY SHELTER
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
TRULY MOTIVATED TRANSITIONAL
LIVING
ADDRESS:
11326 BALD HILL RD SE
YELM, WA 98597
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
WAY BACK INN FOUNDATION
ADDRESS:
P.O. BOX 621
RENTON, WA 98057
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
EASTSIDE BABY CORNER
ADDRESS:
P.O. BOX 712
ISSAQUAH, WA 98027
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

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RECIPIENT NAME:

EXODUS HOUSING

ADDRESS:

P.O. BOX 1006

SUMNER, WA 98390

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

HOSPITALITY HOUSE

ADDRESS:

1419 SW 149TH ST

BURIEN, WA 98166

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

ELIZABETH GREGORY HOME

ADDRESS:

1604 NE 50TH ST

SEATTLE, WA 98105

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HYGIENE FACILITY EXPANSION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
REBUILDING TOGETHER SOUTH
SOUND
ADDRESS:
1423 E 29TH ST, ROOM 208
TACOMA, WA 98404
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
UNIVERSITY OF WASHINGTON
ADDRESS:
4333 BROOKLYN AVE NE
SEATTLE, WA 98195
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT ISLAMIC TRAUMA HEALING STUDY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BREAD OF LIFE MISSION ASSOCIATION
ADDRESS:
P.O. BOX 4276
SEATTLE, WA 98104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
LAUNDRY EQUIPMENT UPGRADES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

=====

RECIPIENT NAME:

TEEN FEED

ADDRESS:

4740 B UNIVERSITY WAY NE
SEATTLE, WA 98105

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT MEAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

WEST SEATTLE HELPLINE

ADDRESS:

6516 35TH AVE SW
SEATTLE, WA 98126

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ASSISTANCE LEAGUE OF THE
EASTSIDE

ADDRESS:

16541 REDMOND WAY
REDMOND, WA 98052

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR STARTING OVER PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

TOTAL GRANTS PAID:

185,000.

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FEDERAL FOOTNOTES

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THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

CATHERINE HOLMES WILKINS FOUNDATION

Grant Guidelines

The Foundation was created by the Will of Catherine Holmes Wilkins to provide charitable grants to qualified medical research and social service agencies in the Puget Sound region.

Funding Priorities

- **Medical Research and Education**
To medical and academic centers conducting research and training in areas such as cancer, heart disease, and mental illness.
- **Physically Handicapped and Mentally Ill**
To community nonprofit agencies providing direct social services to people with physical disabilities or mental illness who are primarily low-income or destitute.
- **Services for the Needy**
To community-based programs providing immediate support to the needy, with particular emphasis on services for abused women and children.

Foundation Policies

- Applicants must have IRS tax exempt **501(c)(3)** status.
- Organizations must operate within or significantly affect the residents of the **Greater Seattle region: Seattle, Tacoma to Everett, Eastside.**
- Applicant organizations not related to medical research must have an annual operating budget less than \$1 million. (However, larger groups which have received two Wilkins grants within the last five years may reapply for support).
- Grant applications will not be accepted from organizations which have been declined for funding twice in the previous five years.
- **Multi-year funding:** groups that have received two grants within the previous five years may apply for three-year funding. (See application process below)
- After receiving three grants from the foundation, applicants must wait two years before re-applying.
- Preference will be given to **projects** rather than ongoing operating expenses.
- When funding **capital campaigns**, preference will be given to smaller campaigns where modest contributions may have an impact.
- Grants will not be made for debt retirement or to meet operation deficit.
- **Average grant size** ranges from \$3,000 to \$10,000. Most grants are \$5,000.
- Grants are not made to individuals or for scholarships.

Catherine Holmes Wilkins Foundation Grant Guidelines continued

Application Procedures

To apply for a **one-year grant**, please submit one complete set of the following materials. Provide 1-3 pages (narrative) and must not exceed 3 pages. Staple and/or clip all materials into a single packet. Applicant organizations not related to medical research must have annual operating budgets less than \$1 million. (However, larger groups which have received two Wilkins grants within the last five years may reapply for support.) Fundraising foundations for larger institutions such as hospitals or schools are not eligible to apply.

1. **Organization** name and address, contact person, phone number and email.
2. **Amount** requested.
3. **Organization Description:** History, field of operation, accomplishments, experience in issue area.
4. **Project Description:** Summarize goals and objectives; timeline; general work plan.
5. **Organization Operating Budget:** Summary of income and expenses, program areas.
6. **Project Budget:** Sources and amount of income and expenditures
7. **Future Funding:** Amount required to complete the project, and sources of future funding.
8. **Staff:** Names, positions, and qualifications of key project staff, and administrator of grant funds.
9. **Attachments:** IRS 501(c)(3) letter; list of Board of Directors with their principal affiliations.

Multi-Year Funding: To apply for a multi-year grant, please provide the same information described for a one-year grant, however include information about the projected goals and activities over a three year period. We recognize that the initial year will be described in greatest detail. Provide a projected three-year project budget, with greatest detail for the initial year. Instead of submitting full proposals for years two and three, **recipients of a three-year grant must submit a year-end report** that will be reviewed by foundation grant committee. That report must include an actual year-end budget (income and expenses) for the reported grant period. Groups reporting on first and second year funding must also include a projected budget for the year ahead.

Proposal Deadlines

Requests are reviewed and grants awarded three times each year. Proposals must be **received:**

- 2nd Monday of March (Spring Cycle)
- 5th Friday of June (Summer Cycle)
- 2nd Friday of October (Fall Cycle)

Foundation Contacts

For additional information, please contact:

Keri Healey, Grants Consultant
206.604.5374
Email: keri@kerihealey.com

Send one complete set of your full proposal to:

Nancy Atkinson, Vice President
Sr. Philanthropic Relationship Manager
Catherine Wilkins Foundation
Bank of America
Philanthropic Solutions
P.O. Box 24565 – WA1-501-33-23
Seattle, WA 98124