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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 09-01-2014 , and ending 08-31-2015

Name of foundation
PLUM FOUNDATION

A Employer identification number
75-2406666

Number and street (or P O box number if mail is not delivered to street address) 4182 BECK AVENUE
Room/suite

B Telephone number (see instructions)
(818) 980-0340

City or town, state or province, country, and ZIP or foreign postal code
STUDIO CITY, CA 91604

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 2,415,003

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	40,000			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	149,110	149,110		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	128,956			
	b	Gross sales price for all assets on line 6a 1,040,654				
	7	Capital gain net income (from Part IV, line 2)		128,956		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	13			
	12	**Total.** Add lines 1 through 11	318,079	278,066		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages	55,109	13,777		41,332
	15	Pension plans, employee benefits	1,653	413		1,240
	16a	Legal fees (attach schedule)	675	169		506
	b	Accounting fees (attach schedule)	4,200	2,100		2,100
	c	Other professional fees (attach schedule)	21,392	21,392		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,657	1,054		3,221
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	8,323	2,081		6,242
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,256	814		2,442
	24	**Total operating and administrative expenses.** Add lines 13 through 23	101,265	41,800		57,083
	25	Contributions, gifts, grants paid	299,000			299,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	400,265	41,800		356,083
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-82,186			
	b	**Net investment income** (if negative, enter -0-)		236,266		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,799	13,743	13,743
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	157,206	182,064	206,411
	b	Investments—corporate stock (attach schedule)	1,408,953	1,114,200	1,279,710
	c	Investments—corporate bonds (attach schedule)	762,334	940,623	909,363
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 2,428			
		Less accumulated depreciation (attach schedule) ▶ 2,428			
	15	Other assets (describe ▶)	5,747	5,776	5,776
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,337,039	2,256,406	2,415,003
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	29	1,582	
	23	**Total liabilities** (add lines 17 through 22)	29	1,582	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	2,337,010	2,254,824	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	2,337,010	2,254,824	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,337,039	2,256,406	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,337,010
2	Enter amount from Part I, line 27a	2	-82,186
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,254,824
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,254,824

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE ATTACHED SCHEDULE	P	2013-01-01	2014-12-31
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,040,654		911,698	128,956
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				128,956
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	128,956
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	377,759	2,922,271	0 12927
2012	380,918	3,048,472	0 12495
2011	293,615	3,082,679	0 09525
2010	292,876	3,338,295	0 08773
2009	228,839	3,190,918	0 07172

2	**Total** of line 1, column (d).	2	0 50892
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 10178
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	2,683,722
5	Multiply line 4 by line 3.	5	273,160
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,363
7	Add lines 5 and 6.	7	275,523
8	Enter qualifying distributions from Part XII, line 4.	8	356,083

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	2,363
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	2,363
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,363
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	800		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	800
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	19
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	1,582
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶MRS PAMELA PHILLIPS KAIZER Telephone no ▶(818) 980-0340

Located at ▶4182 BECK AVENUE STUDIO CITY CA ZIP+4 ▶91604

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MS EMILY MAUPIN 4182 BECK AVENUE STUDIO CITY, CA 91604	Vice President 1 00	0		
JOHN MONTFORD 4182 BECK AVENUE STUDIO CITY, CA 91604	President 1 00	0		
BILL BALDRIDGE 4182 BECK AVENUE STUDIO CITY, CA 91604	Secretary/Treas 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
PAMELA PHILLIPS KAIZER 4182 BECK AVENUE STUDIO CITY, CA 91604	EXECUTIVE DIRECTOR 30 00	55,109	1,653	

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,711,501
b	Average of monthly cash balances	1b	13,090
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,724,591
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,724,591
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	40,869
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,683,722
6	**Minimum investment return.** Enter 5% of line 5	6	134,186

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	134,186
2a	Tax on investment income for 2014 from Part VI, line 5 — 2a: 2,363		
b	Income tax for 2014 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	2,363
3	Distributable amount before adjustments Subtract line 2c from line 1	3	131,823
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	131,823
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	131,823

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	356,083
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	356,083
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,363
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	353,720

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				131,823
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2014				
a From 2009. 76,199				
b From 2010. 127,410				
c From 2011. 141,283				
d From 2012. 233,002				
e From 2013. 234,495				
f **Total** of lines 3a through e.	812,389			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 356,083				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				131,823
e Remaining amount distributed out of corpus	224,260			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,036,649			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	76,199			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	960,450			
10 Analysis of line 9				
a Excess from 2010. . . . 127,410				
b Excess from 2011. . . . 141,283				
c Excess from 2012. . . . 233,002				
d Excess from 2013. . . . 234,495				
e Excess from 2014. . . . 224,260				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JOHN MONTFORD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SAME AS PART VII-A LINE 14
PO BOX 1613
STUDIO CITY,CA 91604
(818) 766-8064

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED FOUNDATION BROCHURE

c Any submission deadlines

SEE ATTACHED FOUNDATION BROCHURE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED FOUNDATION BROCHURE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE 4182 BECK AVENUE STUDIO CITY, CA 91604			SEE ATTACHED SCHEDULE	299,000
Total . . . . ▶ 3a				299,000
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	149,110	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.				13	
8 Gain or (loss) from sales of assets other than inventory			18	128,956	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				278,079	

13 Total. Add line 12, columns (b), (d), and (e). 13 278,079

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-01-11	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Patrick J Bowler				P00008092

Firm's name ▶ JENKINS BOWLER LLP

Firm's EIN ▶

Firm's address ▶ 626 S LAKE AVE PASADENA, CA 911063918

Phone no (626) 792-2179

TY 2014 Accounting Fees Schedule

Name: PLUM FOUNDATION
EIN: 75-2406666
Software ID: 14000265
Software Version: 2014v6.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	4,200	2,100	0	2,100

TY 2014 Land, Etc. Schedule

Name: PLUM FOUNDATION

EIN: 75-2406666

Software ID: 14000265

Software Version: 2014v6.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	2,428	2,428		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491011004036

TY 2014 Legal Fees Schedule

Name: PLUM FOUNDATION

EIN: 75-2406666

Software ID: 14000265

Software Version: 2014v6.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	675	169	0	506

TY 2014 Other Assets Schedule

Name: PLUM FOUNDATION

EIN: 75-2406666

Software ID: 14000265

Software Version: 2014v6.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	5,747	5,776	5,776

TY 2014 Other Expenses Schedule

Name: PLUM FOUNDATION

EIN: 75-2406666

Software ID: 14000265

Software Version: 2014v6.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	192	48		144
INSURANCE	1,729	432		1,297
OFFICE EXPENSE	447	112		335
PAYROLL PROCESSING FEES	779	195		584
POSTAGE	109	27		82

TY 2014 Other Income Schedule

Name: PLUM FOUNDATION

EIN: 75-2406666

Software ID: 14000265

Software Version: 2014v6.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	13		

TY 2014 Other Liabilities Schedule

Name: PLUM FOUNDATION

EIN: 75-2406666

Software ID: 14000265

Software Version: 2014v6.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Excise Tax Payable	29	1,582

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491011004036

TY 2014 Other Professional Fees Schedule

Name: PLUM FOUNDATION

EIN: 75-2406666

Software ID: 14000265

Software Version: 2014v6.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT COUNSELOR	21,392	21,392	0	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491011004036

TY 2014 Taxes Schedule

Name: PLUM FOUNDATION

EIN: 75-2406666

Software ID: 14000265

Software Version: 2014v6.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CURRENT FEDERAL EXCISE TAX	2,363			
EXCISE TAX PENALTY	19			
OTHER TAXES AND LICENSES	60			60
PAYROLL TAXES	4,215	1,054		3,161

The Plum Foundation
EIN 75-2406666
Year Ended 8/31/15
Statement for Part II, Lines 10a, 10b, and 10c - Investments

	Ending	
	Book Value Column (b)	**Fair Market Column (c)**
Part II, Line 10a - U.S. and state government obligations		
Obligations of state and municipal governments	$ 182,064	$ 206,411
Obligations of U.S government	-	-
Total Part II, Line 10a - U.S. and state government obligations	$ 182,064	$ 206,411
Part II, Line 10b - corporate stock		
Artisan Intl Fund Inv	$ 73,766	$ 95,812
Ashmore Emrg Mkts	42,463	39,359
Dodge & Cox Intl Stock	79,252	92,813
Fidelity Contra Fund	102,466	156,138
FMI Large Cap Fund	120,635	150,655
Voya Midcap Oppty Fd I (was ING Midcap Oppty Fd I)	34,360	38,593
JPMorgan Mid Cap Value	33,211	53,369
Merrill Lynch PFD Cap Tr	16,250	16,679
Oakmark Intl Small Cap	54,286	67,833
Stone Ridge All Asset	158,633	154,968
Stone Ridge Reinsurance Risk Prem	163,951	170,593
Touchstone Small Cap	38,263	50,312
Wasatch Frontier Emrg Sm	44,689	42,107
Yacktman Fund Service Cl	151,975	150,479
Total Part II, Line 10b - corporate stock	$ 1,114,200	$ 1,279,710
Part II, Line 10c - corporate bonds		
American Beacon Glbl	$ 140,653	$ 127,860
Angel Oak Flexible Incm	143,370	143,884
Angel Oak Multi Strategy Fd	79,710	76,337
AT&T Inc	25,368	24,894
Doubleline Total Return Fd	78,709	77,309
General Electric Capital Corp	53,067	50,096
Goldman Sachs Group Inc	26,104	25,551
JP Morgan Chase & Co	44,067	42,780
JP Morgan Chase & Co	27,449	26,703
LEGG Mason BW Alt	77,421	71,697
MS AAA Instl Govt Sec Tr	8,267	8,267
Palmer Square Income Plus Fd	75,949	76,028
Riverpark Short Term Fd	77,979	76,504
Schwab Charles Corp 7% Fixed	30,075	28,948
Schwab Govt Money Fund	12,418	12,418
Wells Fargo & Company	40,017	40,087
Total Part II, Line 10c - corporate bonds	$ 940,623	$ 909,363

The Plum Foundation
EIN 75-2406666
Year Ended 8/31/15

Statement for Part IV, Line 1a - Capital Gains & Losses

	Purchase Date	Sale Date	Shares Sold	Cost	Sales Proceeds	Gain/Loss
Morgan Stanley Smith Barney Investments						
Marrill Lyn III	1/12/1998	11/17/2014	350	8,750	8,961	211
Royal BK Scotland	1/15/2014	12/18/2014	25,000	25,006	25,000	(6)
Charles Schwab						
Aston River Road	Various	11/3/2014	5,971	63,892	65,718	1,826
Mainstay Marketfield Fd	Various	11/3/2014	5 363	72,888	89,031	16,144
Angel Oak Multi Strategy	Various	11/20/2014	3,588	43,197	43 467	270
Doubleline Total Return	Various	11/20/2014	2,133	23,402	23,449	47
Semper MBS Total Return	Various	11/20/2014	2,209	23,763	24,546	783
Aston River Road	Various	2/17/2015	10,798	116,268	113,041	(3,227)
Mainstay Marketfield Fd	Various	2/17/2015	4,654	63,250	75,351	12,101
Loomis Sayles Small Cap	Various	3/10/2015	2,195	39,769	51,291	11,522
Mainstay Marketfield Fd	Various	4/1/2015	1,901	32,646	30,815	(1,831)
UBS AG Jersey	Various	4/1/2015	3,380	94,215	127,815	33,600
UBS AG Jersey	Various	4/2/2015	0	3	3	-
American Beacon Glbl	Various	6/18/2015	2,293	23,212	22,000	(1,212)
Angel Oak Flexible Incm	Various	6/18/2015	4,814	49,011	50,000	989
Angel Oak Multi Strategy	Various	6/18/2015	1,232	13,628	15,000	1,372
Doubleline Total Return	Various	6/18/2015	1,716	18,820	18,700	(120)
LEGG Mason BW Alt	Various	6/18/2015	1,681	18,395	17,500	(895)
Palmer Square Incm Plus	Various	6/18/2015	1,907	19,096	19,400	304
Riverpark Short Term	Various	6/18/2015	1,322	13,210	13,100	(110)
Fidelity Contra Fund	Various	6/15/2015	167	6,850	17,000	10,150
FMI Large Cap Fund	Various	6/15/2015	479	7,955	10,500	2,545
Touchstone Small Cap	Various	6/15/2015	572	7,928	12,000	4,073
AMG Yacktman Fd Svc	Various	6/18/2015	924	21,029	22,600	1,571
Artisan Intl Fund Inv	Various	6/18/2015	588	11,011	18,800	7,789
Fidelity Contra Fund	Various	6/18/2015	196	8,053	20,400	12,347
FMI Large Cap Fund	Various	6/18/2015	933	15,492	20,700	5,208
Oakmark Intl Small Cap	Various	6/18/2015	901	10,685	15,000	4,315
Voya Midcap Oppty Fd I	Various	6/18/2015	1,010	21,561	27,000	5,439
Wasatch Emrg Mkt Small	Various	8/5/2015	16,024	38,714	42,463	3,749
				$ 911,698	$ 1,040,653	$ 128,956
Capital Gain/(Loss)						

The Plum Foundation
EIN 75-2406666
Form 990-PF, Part XV, Line 3, Grants (09/14 - 08/15)

Grant Recipients	Address	Purpose	Amount
Grants Approved & Paid This Year			
Friends of Israel's Environment	4182 Beck Avenue Studio City, CA 91604	operating support	21,000
Skirball Cultural Center	2701 North Sepulveda Boulevard Los Angeles, CA 90049	operating support	5,000
Food Forward	7412 Fulton #3 North Hollywood, CA 90049	operating support	35,000
Epilepsy Foundation of Greater Los Angeles	5777 W Century Blvd #820 Los Angeles, CA 90045	operating support	10,000
Clockshop	2806 Clearwater Los Angeles, CA 90039	project support	5,000
Halifax Sexual Health Center	6009 Quinpool Rd, Suite 201 Halifax, Nova Scotia Canada B3K 5J7	operating support	6,000
Dalhousie University	5849 University Ave Halifax, Nova Scotia, Canada B3H 4R2	medical research	20,000
University of Miami Balmer Palmer Eye Institute	900 N W 17th Street Miami, FL 33136	medical research	25,000
Pasadena Arts Council	65 S Grand Pasadena, CA 91105	Surrogate Gallery project	2,000
Cedars Sinai Medical Center Heather Jones, MD	8700 Beverly Blvd #2416 Los Angeles, CA 90048	medical research	25,000
Santa Monica Arts Foundation	PO Box 2200 Santa Monica, CA 90407	project support	3,000
Mr Holland's Opus Foundation	4370 Tujunga #330 Studio City, CA 91604	operating support	3,000
Much Love Animal Rescue	PO Box 341721 Los Angeles, CA 90034	operating support	23,000
Wildlife Conservation Network	209 Mississippi San Francisco, CA 94107	operating support	40,000
Alamo Public Television	PO Box 9 San Antonio, TX 78215	operating support	3,500
Acclerated H20	12500 Network Blvd #308 San Antonio, TX 78208	operating support	5,000
The Van Courtlandt Foundation	PO Box 8671 San Antonio, TX 78208	scholarships	7,500
San Antonio Symphony	P O Box 658 San Antonio TX 78293	operating support	10,000
Briscoe Western Art Museum	315 E Commerce #205 San Antonio, TX 78205	operating support	25,000
University of Texas Health Science Center	7703 Floyd Curl Drive San Antonio, TX 78229	operating support	5,000
Blank Theatre Company	1301 Lucille Avenue Los Angeles, CA 90026	youth playwriting program	20,000
Total Grants Paid During the Year (Line 3a)			$299,000

CURRENT FIELDS OF EMPHASIS & INTEREST:

Grants will be considered in the following five areas of interest:

EDUCATION, with an emphasis on educational programs in the sciences and the arts;

VISUAL AND PERFORMING ARTS

ENVIRONMENT

MEDICAL RESEARCH

ANIMAL PROTECTION, typically the Foundation does not fund individual shelters for domesticated animals.

Grants are made for both specific program support and general operating support. The Foundation prefers not to fund requests for capital support.

Grants typically range from $5,000 to $10,000 though larger requests are considered for medical research. The Foundation does not make multi-year grants.

The Foundation's priorities are reviewed annually.

Organizations applying to the Foundation, who have not received a grant in prior years, should call to determine if the Foundation is currently [a]ccepting proposals from new organizations.

GEOGRAPHIC FOCUS:

The Foundation's geographic focus is the Los Angeles area and West Texas. Environmental and animal protection projects will be considered in other geographical areas.

DEADLINES:

Proposals are accepted between April 1 and August 31.

Grants are awarded once a year. Final approval for all grants is made at the Foundation's year-end meeting. For example, proposals received during one calendar year are actually funded in the next calendar year. Therefore requests for funding should be for activities planned for the year following submission of the proposal.

APPLICATION:

Applicants should should send a short—two pages or less—letter of inquiry to the Foundation. This letter, on organization letterhead, should describe the:

1) background and purpose of the organization,

2) the specific program, if any, the organization is requesting funds for, and

3) amount of the request.

As a separate attachment the applicant should also include a list of major funders, budget for the current year and a copy of the I.R.S. tax exemption letter certifying that the organization is tax exempt under section 501 (c) (3). The applicant will be notified if the Foundation desires additional information. Applicants may also furnish a financial statement and public relations materials i.e. annual report, newspaper reprints, etc. along with the letter of inquiry.

Please Note: Do not send the letter or supporting documentation in any type of folder. These folders do not fit in our files and must be thrown away. Do not mail materials to the Foundation via Federal Express, Priority Mail or Certified Mail. Please mail all correspondence to the Foundation via regular U.S. Mail.

GRANT POLICIES:

1) Grants are made only to qualified tax exempt organizations. The Foundation does not make grants to individuals.

2) Grants are made only to projects which fall within the Foundation's current fields of interest and geographical focus.

3) Grants are made only for one year and no representation is express or implied that continuing support will be forthcoming.

THE FOUNDATION WILL NOT:

1) Make grants for the purchase of real property or construction of buildings.

2) Make grants to general endowment funds, or annual fund drives of unified campaigns.

3) Make grants for political or lobbying activities.

4) Make grants to religious groups or individual churches. Church supported schools engaged in the goals of the Foundation are an exception.

COMMUNICATION WITH THE FOUNDATION:

Receipt of letter of inquiry is not acknowledged when received, but you will receive notification of the status of your inquiry after eith[er] the summer, fall or year-end board [of] directors meetings. If you have a question about the status of your proposal, please call the office. If you have to leave a message, all calls are returned.

THE PLUM FOUNDATION

P.O. Box 1613
Studio City, CA 91604
818-766-8064 (phone & fax)

Pam Kaizer, Executive Director
Office hours Monday-Friday
9 a.m. to 3 p.m.

Please review the following information carefully in determining whether or not to apply to the foundation for funding. If after reading these guidelines, you are unsure whether your organization meets the foundation's areas of interest or geographic focus, please do not hesitate to call Pam Kaizer, Executive Director, for further clarification.

THE PLUM FOUNDATION

P.O. Box 1613
Studio City, CA 91604

THE PLUM FOUNDATION