



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning

09-01, 2014, and ending

08-31, 2015

Name of foundation WENDELL AND BEULAH WHEELER FAMILY		A Employer identification number 48-1250163
Number and street (or P O box number if mail is not delivered to street address) P O BOX 8593	Room/suite	B Telephone number (see instructions) (620) 933-2323
City or town, state or province, country, and ZIP or foreign postal code PRATT, KS 67124		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,997,178	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	117	117		
4 Dividends and interest from securities	56,403	56,403		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	18,254			
b Gross sales price for all assets on line 6a	35,897			
7 Capital gain net income (from Part IV, line 2)		18,254		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	74,774	74,774		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STM108	1,110			1,110
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	1,403			1,403
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	183	183		
23 Other expenses (attach schedule) STM103	422	422		
24 Total operating and administrative expenses. Add lines 13 through 23	3,118	605		2,513
25 Contributions, gifts, grants paid	52,750			52,750
26 Total expenses and disbursements. Add lines 24 and 25	55,868	605		55,263
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	18,906			
b Net investment income (if negative, enter -0-)		74,169		
c Adjusted net income (if negative, enter -0-)			0	

Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2014)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	14,038	18,592	18,592
	2 Savings and temporary cash investments	395,804	209,286	209,286
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)	633,928	817,639	846,578
	b Investments - corporate stock (attach schedule)	670,617	696,057	866,749
	c Investments - corporate bonds (attach schedule)	50,353	50,353	55,973
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment, basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,764,740	1,791,927	1,997,178	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	1,771,272	1,771,272	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	(6,532)	20,655	
30 Total net assets or fund balances (see instructions)	1,764,740	1,791,927		
31 Total liabilities and net assets/fund balances (see instructions)	1,764,740	1,791,927		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,764,740
2 Enter amount from Part I, line 27a	2	18,906
3 Other increases not included in line 2 (itemize) ▶ STM115	3	8,281
4 Add lines 1, 2, and 3	4	1,791,927
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,791,927

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	300 SHARES OF APPLE INC	P	04-25-2013	02-05-2015
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35,897		17,643	18,254
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			18,254
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	18,254
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	64,290	1,924,232	0.033411
2012	57,777	1,767,123	0.032696
2011	88,336	1,691,237	0.052232
2010	68,740	1,620,450	0.04242
2009	56,466	1,574,302	0.035867

2 Total of line 1, column (d)	2	0.196625
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.039325
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,004,154
5 Multiply line 4 by line 3	5	78,813
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	742
7 Add lines 5 and 6	7	79,555
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	55,263

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,483
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,483
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,483
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,483
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ <u>FREDERICK S LOOMIS</u> Telephone no. ▶ <u>620-933-2323</u> Located at ▶ <u>P O BOX 8593, PRATT, KS</u> ZIP+4 ▶ <u>67124</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90 22.1). If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶ _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FREDERICK S LOOMIS P O BOX 8593, PRATT, KS 67124	DIRECTOR 4.00	0	0	0
DEAN GAMBLE P O BOX 8593, PRATT, KS 67124	DIRECTOR 1.00	0	0	0
DARRIN HEADRICK P O BOX 8593, PRATT, KS 67124	DIRECTOR 1.00	0	0	0
PAUL CONNER P O BOX 8593, PRATT, KS 67124	DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	
2	0
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,018,605
b	Average of monthly cash balances	1b	16,069
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,034,674
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,034,674
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	30,520
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,004,154
6	Minimum investment return. Enter 5% of line 5	6	100,208

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2014 from Part VI, line 5	2a	
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	55,263
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	55,263
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	55,263

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years.				
3 Excess distributions carryover, if any, to 2014:				
a From 2009 56,466				
b From 2010 68,740				
c From 2011 88,336				
d From 2012 57,777				
e From 2013 64,290				
f Total of lines 3a through e	335,609			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 55,263				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus	55,263			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	390,872			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	56,466			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	334,406			
10 Analysis of line 9				
a Excess from 2010 68,740				
b Excess from 2011 88,336				
c Excess from 2012 57,777				
d Excess from 2013 64,290				
e Excess from 2014 55,263				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section



4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
0		59,516	65,489	125,005
		50,589	55,666	106,255

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

55,263				55,263
--------	--	--	--	--------

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

55,263				55,263
--------	--	--	--	--------

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

66,805				66,805
--------	--	--	--	--------

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NOT APPLICABLE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NOT APPLICABLE,

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE PRATT, KS 67124	NONE	PC	SCHOLARSHIP	52,750
Total			3a	52,750
b Approved for future payment				
Total			3b	

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue.					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .	812900				
4	Dividends and interest from securities	812900				
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property . . .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	812900				
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
-------------------	--

[illegible]

Federal Supporting Statements

2014 PG 01

Name(s) as shown on return

Your Social Security Number

WENDELL AND BEULAH WHEELER FAMILY

48-1250163

FORM 990PF, PART XV, LINE 2
APPLICATION SUBMISSION INFORMATION

GRANT PROGRAM

SCHOLARSHIPS

APPLICANT NAME

FREDERICK S LOOMIS

ADDRESS

118 EAST THIRD
PRATT, KS 67124

TELEPHONE

620-933-2323

EMAIL ADDRESS

FORM & CONTENT

SEE ATTACHED APPLICATION

SUBMISSION DEADLINE

APPLICATIONS AT ANYTIME

RESTRICTIONS ON AWARD

PREFERENCE GIVEN TO KIOWA COUNTY KANSAS STUDENTS ATTENDING COLLEGE

THE WENDELL AND BEULAH WHEELER
FAMILY FOUNDATION GRANT APPLICATION

APPLICANT INFORMATION

Social Security #

Last Name

First Name

MI

Home / Legal Address

City

State

Zip

Home/Legal Phone #

County of Legal Residence

Name of High School

Year of Graduation/GED

Post Secondary School

Name

Address

Will you be a full-time student (12 or more credit hours per semester)?

☐ Yes ☐ No

Have you attended any other post-secondary school? If "Yes"
explain on separate sheet.

☐ Yes ☐ No

Are you a high school graduate?

☐ Yes ☐ No

Have you applied for and / or received any other scholarship, grant, or loan?

☐ Yes ☐ No

Please explain: _____

What is your anticipated major or course of study? _____

Do you plan to attend any other post-secondary school? _____

State your employment history beginning with the most recent employment. State the name, address, phone number and dates of employment. give a brief description of your job description. your signature at the end of this application is consent and authorization for the foundation to inquire into your background, including without limitation, your employment history.

List the names and ages of all dependents of parents. Indicate which, if any, will be attending post-secondary schools,

ACADEMIC VERIFICATION

If you are a high school graduate or if you have less than 12 hours of post-secondary school credit, you must provide a verified high school GPA or GED score. If this section is not complete, you will not be considered for a scholarship.

HIGH SCHOOL GPA is _____ based on 4.0 scale; or GED Average Score _____

COLLEGE GPA is _____ based on 4.0 scale, based on _____ credits.

ACT SCORES Composite _____ English _____ Math _____
Reading _____ Science _____

Signature of School Official _____ Title _____ Date _____

Name of School _____ City _____ State _____

COMMUNITY AND SCHOOL RELATED ACTIVITIES AND ORGANIZATIONS

☐ Athletic (Specify) _____

☐ Art ☐ Drama ☐ Band ☐ Chorus ☐ Cheerleading/Dance

☐ STUCCO/Student Government ☐ Publications/Yearbook ☐ Community Service

☐ Speech/Debate ☐ FFA

☐ Other _____

STUDENT INCOME INFORMATION

Please use most recent federal tax return information.

Are you employed? ☐ Yes ☐ No If yes, annual adjusted gross income. _____

Employer's name and address: _____

Are you married? ☐ Yes ☐ No If married, spouse's annual adjusted gross income: _____

Spouse's employer's name and address: _____

Date of Birth _____ / _____ / _____
Month Day YearDo you have children who receive more than half their support from you? ☐ Yes ☐ NoAre you an orphan or ward of a court? ☐ Yes ☐ NoAre you a veteran of the US Armed Forces? ☐ Yes ☐ NoDo you have dependents (other than your children or spouse)
that receive more than half of their support from you? ☐ Yes ☐ No*Please list the name, age, and relationship to you of each of your dependents below.*_____
_____State any prior or current criminal record. ☐ None ☐ See Separate Sheet
Do not include traffic infractions.

If you are claimed as a dependent by your parents or other claimants.

PARENTS' INFORMATION

Please use most recent federal tax return information

Father's name _____

Address _____

Employer _____ Annual Adjusted Gross Income _____

Mother's name _____

Address _____

Employer _____ Annual Adjusted Gross Income _____

PERSONAL STATEMENT

If you wish to be considered for a grant, please use the space provided to write a personal statement. Write any statement you wish about your application for a grant. List any clubs, organizations, honors, awards, leadership roles, or experiences that you feel enhance your candidacy for a grant. If you need additional space, please attach additional sheets. Include any special needs you or your family have that you believe creates a need for a financial grant.

STATEMENT OF APPLICATION

I have read the foregoing application in full and hereby state that, to my knowledge, it is accurate and that I am applying for financial assistance to further my education. I understand that if this application is not complete, it will not be considered by the grant committee. I further agree that The Wendell and Beulah Wheeler Family Foundation is authorized to release any and all information related to verification of scholarship eligibility to any third party of interest. I also give permission for my name and other general information to be released by The Wendell and Beulah Wheeler Family Foundation if I am awarded a grant.

SIGNATURE OF APPLICANT

DATE

AUTHORIZATION FOR RELEASE OF INFORMATION / DOCUMENTS

TO WHOM IT MAY CONCERN:

The undersigned hereby authorizes and requests the college, university, trade school, or other secondary education institution to release to The Wendell and Beulah Wheeler Family Foundation, its agents or designees, any and all information or documents, including transcript and intent to attend, pertaining to the undersigned which are in your possession, whether stored by written, electronic or other methods. Insofar as you release such information / documents pursuant to this AUTHORIZATION, you are hereby released from the obligation of confidentiality for the information or documents released.

By the signature below, all rights and privileges under the Privacy Act of 1974, as amended, or any state privacy act, are waived.

DATED _____ / _____ / _____

SIGNATURE

SIGNATURE

WITNESS:

SIGNATURE

Wendell and Beulah Wheeler Family Foundation

48-1250163

Grants and Contributions Paid during the Year or Approved for Future Payment FYE 8/31/15

Paid during the Year	Relationship	Status	Purpose	Amount
Butler County Community College and Madison Cannon 901S, Haverhill Road, El Dorado, KS 67042	None	Individual	Scholarship	\$500.00
Hutchinson Community College and Francisco A. Torres 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	\$500.00
Cowley County Community College and Patricia Torres 125 S. 2nd Street, Arkansas City, KS 67005	None	Individual	Scholarship	\$500.00
Hutchinson Community College and Tucker Mckinney 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	\$500.00
Kansas State University and Ross K. Binford 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00
Barclay College and Evan D. Jacks 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	\$500.00
Barclay College and Hannah N. Brown 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	\$500.00
Wichita State University and Morgan L. Fulton 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$250.00
Kansas State University and Rustin C. Ardery 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,500.00
University of Kansas and Chelsye N. Morley - Racette 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	\$1,000.00
Cowley County Community College and Charity D. Schmidt 125 S. 2nd Street, Arkansas City, KS 67005	None	Individual	Scholarship	\$1,000.00
Wichita State University and Colten J. Sharp-Ebert 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,500.00
Barclay College and Kaelie A. Kendall 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	\$500.00
Wichita State University and Markala C. Morton 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,500.00
Kansas State University and Elizabeth P. Lutz 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$250.00
Kansas State University and Kirsten M. Spainhour 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,500.00

Wendell and Beulah Wheeler Family Foundation

48-1250163

Grants and Contributions Paid during the Year or Approved for Future Payment FYE 8/31/15

Paid during the Year	Relationship	Status	Purpose	Amount
Emporia State University and Chelsea D. Oberle 1200 Commerical, Emporia, Kansas 66801	None	Individual	Scholarship	\$1,500.00
Northwestern Oklahoma University and Evan D. Jacks 709 Oklahoma Blvd, Alva, OK 73717	None	Individual	Scholarship	\$1,000.00
Oklahoma Panhandle University and Dezere D. Luna PO Box 430, Goodwell, OK 73939	None	Individual	Scholarship	\$250.00
Butler County Community College and Miranda Kimble 901S, Haverhill Road, El Dorado, KS 67042	None	Individual	Scholarship	\$500.00
Fort Hays Unviersity and Dena J. Liggett 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$2,000 00
Kansas State University Salina and Caleb Davis ????	None	Individual	Scholarship	\$1,000.00
Kansas State University and Katelynee K. Gamble 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$2,000.00
Kansas State University and Chloe N. Enfield 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,500.00
Fort Hays and Cassie Price 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$1,000.00
Virginia Commonwealth University and Jamie Larsh 821 West Franklin Sreet, Richmond, VA 23284-2526	None	Individual	Scholarship	\$250.00
Kansas State University and Riann P. Heft 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$2,000.00
Kansas State University and Rebekah L. Fillmore 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,500.00
Fort Hays State University and Micah Kendall 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$1,000.00
Fort Hays Unviersity and Heather Q. Melton 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$2,000.00
Kansas State University and Halie J. Headrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,500.00
Friends University and Kaelie A. Kendall 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	\$500.00

Wendell and Beulah Wheeler Family Foundation

48-1250163

Grants and Contributions Paid during the Year or Approved for Future Payment FYE 8/31/15

Paid during the Year	Relationship	Status	Purpose	Amount
Butler County Community College and Lyman W. Morehead 901S, Haverhill Road, El Dorado, KS 67042	None	Individual	Scholarship	\$500.00
Dodge City Community College and Olivia M. Dawson 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	\$500.00
Butler County Community College and LaTosha N. Tuttle 901S, Haverhill Road, El Dorado, KS 67042	None	Individual	Scholarship	\$500.00
Kansas State University and Corbin R. Vandenhoeck 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00
Fort Hays University and Brandon S. Taylor 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$250.00
Kansas State University and Heidee K. Prosser 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$2,000.00
Wichita State University and Mackenzie D. Rose 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$2,000.00
North Park University and Lillian E. Hinshaw 3225 W. Foster Ave, Chicago, IL 60625	None	Individual	Scholarship	\$2,000.00
Fort Hays and Lyman W. Morehead 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$500.00
Northwestern Oklahoma University and Erica L. Bertram 709 Oklahoma Blvd., Alva, OK 73717	None	Individual	Scholarship	\$1,500.00
Northwestern Oklahoma University and Angela L. Liggett 709 Oklahoma Blvd., Alva, OK 73717	None	Individual	Scholarship	\$1,500.00
Pratt Community College and Payton D. Miller 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	\$1,000.00
Wichita State University and Kadie R. Larsh 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,500.00
Cowley County Community College and Damien M. Odle 125 S. 2nd Street, Arkansas City, KS 67005	None	Individual	Scholarship	\$500.00
Fort Hays University and Trever A. Powell 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$2,000.00
Friends University and Mattox P. Wade 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	\$500.00

Wendell and Beulah Wheeler Family Foundation

48-1250163

Grants and Contributions Paid during the Year or Approved for Future Payment FYE 8/31/15

Paid during the Year	Relationship	Status	Purpose	Amount
Oklahoma State University and Morgan V. Tyree 119 Student Union, Stillwater, OK 74078	None	Individual	Scholarship	\$500.00
Friends University and Kirstin A. Wade 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	\$1,000.00
Kansas State University and Jordan W. Wyrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00

Total				\$52,750.00
-------	--	--	--	-------------

Federal Supporting Statements

2014 PG 01

Name(s) as shown on return

FEIN

WENDELL AND BEULAH WHEELER FAMILY

48-1250163

FORM 990PF, PART III, LINE 3 OTHER INCREASES SCHEDULE

STATEMENT #115

TAX EXEMPT INT	8,281
TOTAL	8,281

FORM 990PF, PART II, LINE 10(A)

PG 01

STATEMENT #136

INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
SEE ATTACHED BREAKDOWN	633,928	817,639	846,578
TOTALS	633,928	817,639	846,578

FORM 990PF, PART II, LINE 10(B) INVESTMENTS: CORPORATE STOCK SCHEDULE

PG 01

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	670,617	696,057	866,749
TOTALS	670,617	696,057	866,749

FORM 990PF, PART II, LINE 10(C) INVESTMENTS: CORPORATE BOND SCHEDULE

PG 01

STATEMENT #138

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	50,353	50,353	55,973
TOTALS	50,353	50,353	55,973

Federal Supporting Statements

2014 PG 01

Name(s) as shown on return

Your Social Security Number
48-1250163

WENDELL AND BEULAH WHEELER FAMILY

STATEMENT #103

FORM 990PF, PART 1, LINE 23 - OTHER EXPENSES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
BOND PREMIUM AMORTIZATION	422	422	0	0
TOTALS	422	422	0	0

PG 01

STATEMENT #108

FORM 990PF, PART 1, LINE 16(B) - ACCOUNTING FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ACCOUNTING FEES	1,110	0	0	1,110
TOTALS	1,110	0	0	1,110

Federal Supporting Statements

2014 PG 01

Your Social Security Number

48-1250163

STATEMENT #110

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

Name(s) as shown on return
WENDELL AND BEULAH WHEELER FAMILY

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
TAXES	1,403	0	0	1,403
TOTALS	1,403	0	0	1,403