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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 09-01-2014 , and ending 08-31-2015

Name of foundation WEITZ FAMILY FOUNDATION		A Employer identification number 47-0834133	
Number and street (or P O box number if mail is not delivered to street address) 110 N 92ND STREET		B Telephone number (see instructions) (402) 391-1980	
City or town, state or province, country, and ZIP or foreign postal code OMAHA, NE 68114		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 97,036,491		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	14,904,857			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	584	584		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	6,909,567			
	b Gross sales price for all assets on line 6a 6,909,567				
	7 Capital gain net income (from Part IV, line 2) . . .		6,909,567		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	21,815,008	6,910,151		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	32,000	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,064	0		0
	b Accounting fees (attach schedule)	3,725	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	149,107	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	772,992	0		772,500
	24 Total operating and administrative expenses. Add lines 13 through 23	958,888	0		772,500
	25 Contributions, gifts, grants paid	5,362,545			5,362,545
	26 Total expenses and disbursements. Add lines 24 and 25	6,321,433	0		6,135,045
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	15,493,575			
	b Net investment income (if negative, enter -0-)		6,910,151		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,880,680	5,759,345	5,759,345
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	962,368	962,368	31,189,774
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	32,127,687	42,156,614	60,087,372
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	35,970,735	48,878,327	97,036,491	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	1,598	
	23	Total liabilities (add lines 17 through 22)	0	1,598	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	35,970,735	48,876,729	
	30	Total net assets or fund balances (see instructions)	35,970,735	48,876,729	
31	Total liabilities and net assets/fund balances (see instructions) . . .	35,970,735	48,878,327		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 35,970,735
2	Enter amount from Part I, line 27a	2 15,493,575
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 51,464,310
5	Decreases not included in line 2 (itemize) ▶ _____	5 2,587,581
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 48,876,729

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	CAPITAL GAINS DIVIDENDS	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,909,567			6,909,567
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			6,909,567
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,909,567
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	4,469,000	67,191,625	0 066511
2012	6,710,413	45,246,850	0 148307
2011	3,314,355	37,857,407	0 087548
2010	4,557,125	34,222,848	0 133160
2009	3,901,070	29,132,647	0 133907

2	Total of line 1, column (d).	2	0 569433
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 113887
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	93,930,337
5	Multiply line 4 by line 3.	5	10,697,444
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	69,102
7	Add lines 5 and 6.	7	10,766,546
8	Enter qualifying distributions from Part XII, line 4.	8	6,135,045

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1138,203	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		3138,203	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5138,203	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	119,476	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7119,476	
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8163	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		918,890	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5			No
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NE					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		Yes	

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW WEITZFAMILYFOUNDATION.ORG				
14	The books are in care of WALLACE R WEITZ Telephone no (402) 391-1980 Located at 110 N 92ND STREET OMAHA NE ZIP+4 68114			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	89,706,330
b	Average of monthly cash balances.	1b	5,654,418
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	95,360,748
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	95,360,748
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,430,411
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	93,930,337
6	Minimum investment return. Enter 5% of line 5.	6	4,696,517

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,696,517
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	138,203
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	138,203
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,558,314
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,558,314
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	4,558,314

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	6,135,045
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,135,045
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,135,045

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				4,558,314
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	2,444,454			
b From 2010.	2,845,990			
c From 2011.	1,421,487			
d From 2012.	4,463,590			
e From 2013.	1,164,362			
f Total of lines 3a through e.	12,339,883			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 6,135,045				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				4,558,314
e Remaining amount distributed out of corpus	1,576,731			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,916,614			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	2,444,454			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	11,472,160			
10 Analysis of line 9				
a Excess from 2010. . . .	2,845,990			
b Excess from 2011. . . .	1,421,487			
c Excess from 2012. . . .	4,463,590			
d Excess from 2013. . . .	1,164,362			
e Excess from 2014. . . .	1,576,731			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WALLACE R WEITZ

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	5,362,545
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WALLACE R WEITZ	PRESIDENT & TREASURER 1 00	0	0	0
110 NORTH 92ND STREET OMAHA,NE 68114				
BARBARA V WEITZ	VICE PRESIDENT & SECRETARY 1 00	0	0	0
110 NORTH 92ND STREET OMAHA,NE 68114				
KATHRYN A WHITE	DIRECTOR 1 00	0	0	0
1610 S 91ST AVE OMAHA,NE 68124				
ROGER T WEITZ	DIRECTOR 1 00	0	0	0
5410 IZARD STREET OMAHA,NE 68132				
ANDREW S WEITZ	DIRECTOR 1 00	0	0	0
9819 ASCOT DRIVE OMAHA,NE 68114				
KATE WEITZ	EXECUTIVE DIRECTOR 1 00	32,000	0	0
5410 IZARD STREET OMAHA,NE 68132				
MEREDITH WEITZ	DIRECTOR 1 00	0	0	0
9819 ASCOT DRIVE OMAHA,NE 68114				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFRICAN AMERICAN EMPOWERMENT NETWORK 105 N 31ST AVE SUITE 101 OMAHA,NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	240,000
AT EASE PO BOX 24465 OMAHA,NE 68124	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	150,000
AVENUE SCHOLARS 7101 MERCY ROAD SUITE 240 OMAHA,NE 68106	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	350,000
BEMIS CENTER FOR CONTEMPORARY ARTS 724 S 12TH STREET OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
BENJAMIN FRANKLIN HIGH SCHOOL 2001 LEON C SIMON DRIVE NEW ORLEANS,LA 70122	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	1,000
BIG BROTHERSBIG SISTERS OF THE MIDLANDS 10831 OLD MILL ROAD SUITE 400 OMAHA,NE 68154	N/A	501C(3) ORGANIZATION	GENERAL OPERATIONS	2,000
BLUE BARN THEATRE 614 S 11TH STREET OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	125,000
BOYS & GIRLS CLUB OF OMAHA 210 HAMILTON STREET OMAHA,NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
CASA OMAHA 2412 SAINT MARYS AVE OMAHA,NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
CHRISTIAN URBAN EDUCATION SERVICES 2207 WIRT STREET OMAHA,NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
CIRCESTEEM 4730 N SHERIDAN ROAD CHICAGO,IL 60640	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
CITY SPROUTS 4002 SEWARD STREET OMAHA,NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
COLLECTIVE FOR YOUTH 105 N 31ST AVE SUITE 103 OMAHA,NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
COLLEGE OF PUBLIC HEALTH UNMC 519 S 40TH PLAZA CIRCLE OMAHA,NE 68131	N/A	EDUCATIONAL ORGANIZA	FINDING A VOICE	50,000
COLLEGE OF SAINT MARY 7000 MERCY ROAD OMAHA,NE 68106	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	200,000
Total 3a				5,362,545

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE POSSIBLE 900 S 74TH PLAZA SUITE 403 OMAHA,NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	104,675
COMPLETELY KIDS 2566 SAINT MARYS AVE OMAHA,NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
FAMILY HOUSING ADVISORY SERVICE 2401 LAKE STREET OMAHA,NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	60,000
FILM STREAMS INC 1340 MIKE FAHEY STREET OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	60,000
FOOD BANK FOR THE HEARTLAND 10525 J STREET OMAHA,NE 68127	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
GIRLS INC 2811 N 45TH STREET OMAHA,NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	300,000
HEARTLAND WORKERS CENTER 4923 S 24TH STREET SUITE 3A OMAHA,NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	78,000
HOLY NAME HOUSING CORP 3014 N 45TH STREET OMAHA,NE 68104	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	50,000
INCLUSIVE COMMUNITIES 6001 DODGE STREET COMMUNITY ENGAGEMENT CENTER ROOM 122 OMAHA,NE 68182	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	40,000
JOSLYN ART MUSEUM 2200 DODGE STREET OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	FELLOW PRORGRAM	35,000
JUNIOR ACHIEVEMENT OF THE MIDLANDS 13506 WEST MAPLE ROAD OMAHA,NE 68164	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	1,600
KIDS CAN COMMUNITY CENTER 4860 Q STREET OMAHA,NE 68117	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
KIOS - FM RADIO STATIONS 3230 BURT STREET OMAHA,NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
LEGAL AID OF NEBRASKA 209 S 19TH STREET SUITE 200 OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
NEBRASKA APPLESEED 941 O STREET SUITE 920 LINCOLN,NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	35,000
Total  3a				5,362,545

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEBRASKA COALITION FOR LIFESAVING CURES 900 S 74TH PLAZA SUITE 301 OMAHA,NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
NEBRASKA WRITERS COLLECTIVE 9712 N 34TH STREET OMAHA,NE 68112	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
NEBRASKANS FOR CIVIC REFORM 1327 H STREET SUITE 102 LINCOLN,NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	80,000
NEIGHBORWORKS OMAHA 3520 LAKE STREET OMAHA,NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
NET FOUNDATION FOR TELEVISION 1800 N 33RD STREET LINCOLN,NE 68503	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	30,000
NONPROFIT ASSOCIATION OF THE MIDLANDS 11205 WRIGHT CIRCLE SUITE 210 OMAHA,NE 68144	N/A	501C(3) ORGANIZATION	GENEARL OPERATING	55,000
NOTHING BUT NET FOUNDATION 3223 NORTH 45TH STREET OMAHA,NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
OMAHA CONSERVATORY OF MUSIC 3504 S 108TH STREET OMAHA,NE 68144	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	350,000
OMAHA GIRLS ROCK PO BOX 4247 OMAHA,NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	15,000
OMAHA PERFORMING ARTS 409 S 16TH STREET OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	15,000
OMAHA PUBLIC LIBRARY 215 S 15TH STREET OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	15,000
OMAHA SYMPHONY ASSOCIATION 1605 HOWARD STREET OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
OPENSKY POLICY INSTITUTE 1201 O STREET SUITE 10 LINCOLN,NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	110,000
OPERA OMAHA 1850 FARNAM STREET OMANA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	175,000
PLANNED PARENTHOOD 4610 DODGE STREET OMAHA,NE 68132	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	235,000
Total  3a				5,362,545

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT HARMONY 11949 Q STREET OMAHA,NE 68137	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
RESPECT 820 S 75TH STREET OMAHA,NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
REBUILDING TOGETHER OMAHA 2316 S 24TH STREET OMAHA,NE 68108	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	30,000
STORYCATCHERS THEATRE 544 WOAK STREET SUITE 1005 CHICAGO,IL 60610	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	40,000
TRI-FAITH INITIATIVE OF OMAHA PO BOX 31344 OMAHA,NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
UNION FOR CONTEMPORARY ART 2417 BURDETTE STREET OMAHA,NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	80,000
UNITED WAY OF THE MIDLANDS 1805 HARNEY STREET OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	75,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA,NE 68106	N/A	EDUCATIONAL ORGANIZA	UNMC COLLEGE OF PUBLIC HEALTH	50,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA,NE 68106	N/A	EDUCATIONAL ORGANIZA	SERVICE LEARNING ACADEMY	156,000
UNIVERSITY OF NEBRASKA OMAHA 6001 DODGE STREET OMAHA,NE 68182	N/A	EDUCATIONAL ORGANIZA	WEITZ FELLOWSHIP	34,520
UNIVERSITY OF NEBRASKA OMAHA 6001 DODGE STREET OMAHA,NE 68182	N/A	EDUCATIONAL ORGANIZA	PROF TRANSGENDER CONFERENCE	10,000
WOMEN'S FUND OF GREATER OMAHA 7602 PACIFIC STREET SUITE 300 OMAHA,NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	95,000
WOMEN'S FUND OF GREATER OMAHA 7602 PACIFIC STREET SUITE 300 OMAHA,NE 68114	N/A	501C(3) ORGANIZATION	ADOLESCENT HEALTH PROJECT	625,000
UNIVERSITY OF NEBRASKA OMAHA ALUMNI FOUNDATION 6705 DODGE STREET OMAHA,NE 68182	N/A	501C(3) ORGANIZATION	SCHOLARSHIP SWING	1,250
MEMORIAL LITTLE LEAGUE 119 S 51ST STREET OMAHA,NE 68132	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	1,000
Total  3a				5,362,545

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSOCIATION OF FUNDRAISING PROFESSIONALS PO BOX 24133 OMAHA,NE 68124	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE FLOOR 17 CHICAGO,IL 60601	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
ARTHRITIS FOUNDATION 1330 W PEACHTREE STREET SUITE 100 ATLANTA,GA 30309	N/A	501C(3) ORGANIZATION	WALK TO CURE ARTHRITIS	1,000
AUTISIM ACTION PARTNERSHIP 14301 FIRST NATIONAL BANK PARKWAY SUITE 115 OMAHA,NE 68154	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	95,000
COMMON CAUSE NEBRASKA PO BOX 94662 LINCOLN,NE 68509	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	30,000
FUTURE FORWARD 1700 FARNAM STREET SUITE 1500 OMAHA,NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	250,000
INTERCULTURAL SENIOR CENTER 3010 R STREET OMAHA,NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
JUSTICE FOR OUR NEIGHBORS 2414 E STREET OMAHA,NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	1,500
NEW LEADERS COUNCIL 1200 NEW HAMPSHIRE AVE NW SUITE 575 WASHINGTON,DC 20036	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
TINY HANDS INTERNATIONAL 3901 NORMAL BLVD LINCOLN,NE 68506	N/A	501C(3) ORGANIZATION	DAVE PERKINS - NEPAL	25,000
Total  3a				5,362,545

TY 2014 Accounting Fees Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,725	0		0

TY 2014 Investments Corporate Stock Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE A	962,368	31,189,774

TY 2014 Investments - Other Schedule**Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WEITZ HICKORY FUND	AT COST	6,093,070	9,932,298
PARTNERS III OPPORTUNITY FUND	AT COST	19,813,983	33,685,788
RESEARCH FUND	AT COST	16,249,561	16,469,286

TY 2014 Legal Fees Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,064	0		0

TY 2014 Other Decreases Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Description	Amount
ADJUSTMENT FOR DISTRIBUTION OF SECURITIES AT FMV	2,587,581

TY 2014 Other Expenses Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATION FEES	492	0		0
MARKETING	772,500	0		772,500

TY 2014 Other Liabilities Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE	0	1,598

TY 2014 Substantial Contributors Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Name	Address
WALLACE R WEITZ	9211 CAPITOL AVENUE OMAHA, NE 68114

TY 2014 Taxes Schedule**Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	146,659	0		0
PAYROLL TAXES	2,448	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2014
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Name of the organization WEITZ FAMILY FOUNDATION	Employer identification number 47-0834133
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
47-0834133

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WALLACE R WEITZ 110 N 92ND STREET OMAHA, NE 68114	\$ 14,904,857	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
47-0834133

[illegible]

Name of organization WEITZ FAMILY FOUNDATION	Employer identification number 47-0834133
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	