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EXTENDED TO JULY 15, 2016  
Return of Private Foundation

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2014**

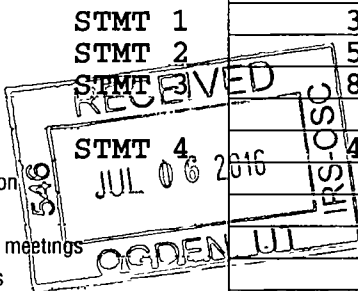
Open to Public Inspection

For calendar year 2014 or tax year beginning **SEP 1, 2014**, and ending **AUG 31, 2015**

Name of foundation <b>B &amp; M WRIGHT FOUNDATION C/O WELLSPRING GROUP P.S., CPAS</b>		A Employer identification number <b>38-3662628</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>10885 NE FOURTH STREET</b>	Room/suite <b>320</b>	B Telephone number <b>425-462-8220</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BELLEVUE, WA 98004</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 2,056,312.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	132,168.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	60,353.	60,353.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	68,084.			
	b Gross sales price for all assets on line 6a 529,939.				
	7 Capital gain net income (from Part IV, line 2)		68,084.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total Add lines 1 through 11	260,605.	128,437.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 1	3,699.	1,850.		1,849
	b Accounting fees STMT 2	5,640.	2,820.		2,820
	c Other professional fees STMT 3	8,763.	8,763.		0
	17 Interest				
	18 Taxes STMT 4	4,199.	861.		0
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses STMT 5	298.	0.		298	
24 Total operating and administrative expenses. Add lines 13 through 23	22,599.	14,294.		4,967	
25 Contributions, gifts, grants paid	201,547.			201,547	
26 Total expenses and disbursements. Add lines 24 and 25	224,146.	14,294.		206,514	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	36,459.				
b Net investment income (if negative, enter -0-)		114,143.			
c Adjusted net income (if negative, enter -0-)			N/A		

SCANNED JUL 11 2016



**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	38,835.	108,762.	108,762.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 6</b>	947,424.	863,315.	948,357.
	c Investments - corporate bonds	887,536.		
	<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 7</b>		68,795.	1,006,972.	999,193.
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,942,590.	1,979,049.	2,056,312.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	1,942,590.	1,979,049.		
30 <b>Total net assets or fund balances</b>	1,942,590.	1,979,049.		
31 <b>Total liabilities and net assets/fund balances</b>	1,942,590.	1,979,049.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,942,590.
2 Enter amount from Part I, line 27a	2	36,459.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,979,049.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,979,049.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	<b>P</b>		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 529,939.</b>		<b>461,855.</b>	<b>68,084.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>68,084.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

**2** Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 **2** **68,084.**

**3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter -0- in Part I, line 8 If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 **3** **N/A**

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	112,904.	2,133,871.	.052910
2012	83,404.	1,764,432.	.047270
2011	37,510.	1,046,047.	.035859
2010	115,300.	1,061,130.	.108658
2009	69,147.	1,041,454.	.066395
<b>2 Total of line 1, column (d)</b>			<b>2 .311092</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3 .062218</b>
<b>4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5</b>			<b>4 2,155,534.</b>
<b>5 Multiply line 4 by line 3</b>			<b>5 134,113.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6 1,141.</b>
<b>7 Add lines 5 and 6</b>			<b>7 135,254.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8 206,514.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,141.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,141.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,141.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,760.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,760.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	619.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input checked="" type="checkbox"/> 619. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

STMT 8

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>NONE</b>	13	X	
14	The books are in care of ► <b>WELLSRING GROUP PS, CPAS</b> Telephone no. ► <b>425.462.8220</b> Located at ► <b>10885 NE 4TH STREET, BELLEVUE, WA</b> ZIP+4 ► <b>98004</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

**5b** **X**

**6b** **X**

**7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>P WRIGHT</b>	<b>TRUSTEE</b>			
<b>117 EAST 81ST ST</b>				
<b>NEW YORK, NY 10028</b>	<b>1.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
<b>M WRIGHT</b>	<b>TRUSTEE</b>			
<b>117 EAST 81ST ST</b>				
<b>NEW YORK, NY 10028</b>	<b>1.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>NONE</b>				

**Total** number of other employees paid over \$50,000

**0**

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**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	2,137,903.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	50,456.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	2,188,359.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	2,188,359.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	32,825.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,155,534.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	107,777.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	107,777.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	1,141.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,141.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	106,636.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	106,636.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	106,636.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	206,514.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	206,514.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	1,141.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	205,373.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				<b>106,636.</b>
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			<b>0.</b>	
<b>b</b> Total for prior years:		<b>0.</b>		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009	<b>17,504.</b>			
<b>b</b> From 2010	<b>63,888.</b>			
<b>c</b> From 2011				
<b>d</b> From 2012				
<b>e</b> From 2013	<b>7,964.</b>			
<b>f</b> Total of lines 3a through e	<b>89,356.</b>			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: <b>► \$ 206,514.</b>				
<b>a</b> Applied to 2013, but not more than line 2a			<b>0.</b>	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		<b>0.</b>		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	<b>0.</b>			
<b>d</b> Applied to 2014 distributable amount				<b>106,636.</b>
<b>e</b> Remaining amount distributed out of corpus	<b>99,878.</b>			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>0.</b>			<b>0.</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>189,234.</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		<b>0.</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		<b>0.</b>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		<b>0.</b>		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			<b>0.</b>	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				<b>0.</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	<b>0.</b>			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	<b>17,504.</b>			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	<b>171,730.</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010	<b>63,888.</b>			
<b>b</b> Excess from 2011				
<b>c</b> Excess from 2012				
<b>d</b> Excess from 2013	<b>7,964.</b>			
<b>e</b> Excess from 2014	<b>99,878.</b>			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				Prior 3 years	(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011		
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
<b>b</b> 85% of line 2a						
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed						
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities						
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c						
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:						
<b>a</b> "Assets" alternative test - enter:						
<b>(1)</b> Value of all assets						
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)						
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
<b>c</b> "Support" alternative test - enter:						
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
<b>(3)</b> Largest amount of support from an exempt organization						
<b>(4)</b> Gross investment income						

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b** The form in which applications should be submitted and information and materials they should include:
- c** Any submission deadlines:
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ART21 286 SPRING STREET, SUITE 405 NEW YORK, NY 10013	NONE	PC	OPERATING FUNDS	65,000.
BEAVERKILL FIRE CO 1524 BEAVERKILL ROAD LEW BEACH, NY 12758	NONE	PC	OPERATING FUNDS	250.
BLOEDEL RESERVE 7571 NE DOLPHIN DR BAINBRIDGE ISLAND, WA 98110	NONE	PC	OPERATING FUNDS	20,000.
CATSKILL ART SOCIETY 48 MAIN STREET LIVINGSTON MANOR, NY 12758	NONE	PC	OPERATING FUNDS	25,400.
CATSKILL MOUNTAIN KEEPER 34 TINKER STREET WOODSTOCK, NY 12498	NONE	PC	OPERATING FUNDS	10,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>201,547.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>



<b>Part XVII</b>	<b>Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations</b>
------------------	--

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions:  |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

  
Signature of officer or trustee

Date 10/24/16

**TRUSTEE**  
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

JOAN S. ALBEE

Preparer's signature

Joan S Albee

Date	
------	--

Date 6/22/16

Check ☐  
self-employed

PTIN
------

P00039081

Firm's name ► **WELLSPRING GROUP CPAS, PLLC**

Firm's EIN ▶	46-4357116
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Firm's address ► 10885 NE 4TH ST., SUITE 320  
BELLEVUE, WA 98004

Phone no. **425-462-8220**

Form **990-PF** (2014)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Name of the organization

**B & M WRIGHT FOUNDATION  
C/O WELLSPRING GROUP P.S., CPAS**

Employer identification number

**38-3662628**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)**

## Name of organization

**B & M WRIGHT FOUNDATION**  
**C/O WELLSPRING GROUP P.S., CPAS**

## Employer identification number

38-3662628

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	2013 VBW CLAT 10:10 10885 NE 4TH STREET, SUITE 320 BELLEVUE, WA 98005	\$ 111,144.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	2013 VBW CLAT 5:15 10885 NE 4TH STREET, SUITE 320 BELLEVUE, WA 98005	\$ 21,024.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization

B & M WRIGHT FOUNDATION  
C/O WELLSPRING GROUP P.S., CPAS

Employer identification number

38-3662628

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization <b>B &amp; M WRIGHT FOUNDATION</b> <b>C/O WELLSRING GROUP P.S., CPAS</b>	Employer identification number <b>38-3662628</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

**B & M WRIGHT FOUNDATION  
C/O WELLSPRING GROUP P.S., CPAS**

38-3662628

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAVID ADAMS - IRS APPROVED 172-14 HENLEY RD STE AB09 JAMAICO, NY 11432	NONE	NC	TUITION ASSISTANCE	33,807.
DIA ART FOUNDATION 535 WEST 22ND STREET VIEW NEW YORK, NY 10011	NONE	PC	OPERATING FUNDS	7,500.
INTERNATIONAL COUNCIL OF THE MUSEUM OF MODERN ART 11 WEST 53 STREET NEW YORK, NY 10019	NONE	PC	OPERATING FUNDS	7,500.
LITTLE OPERA PO BOX 1392 NEW YORK, NY 10113	NONE	PC	OPERATING FUNDS	1,650.
PUBLI COLOR 20 WEST 36TH STREET, 9TH FLOOR NEW YORK, NY 10018	NONE	PC	OPERATING FUNDS	5,000.
ST. JOHNS UNIVERSITY 8000 UTOPIA PKWY QUEENS, NY 11439	NONE	PC	OPERATING FUNDS	24,440.
SUNNY SULLIVAN FOUNDATION 112 COLLEGE ROAD LOCH SHELDRAKE, NY 12759	NONE	PC	OPERATING FUNDS	1,000.
<b>Total from continuation sheets</b>				<b>80,897.</b>

FORM 990-PF		LEGAL FEES		STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	3,699.	1,850.		1,849.	
TO FM 990-PF, PG 1, LN 16A	3,699.	1,850.		1,849.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	5,640.	2,820.		2,820.	
TO FORM 990-PF, PG 1, LN 16B	5,640.	2,820.		2,820.	

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	8,763.	8,763.		0.	
TO FORM 990-PF, PG 1, LN 16C	8,763.	8,763.		0.	

FORM 990-PF		TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXISE TAXES	3,338.	0.		0.	
FOREIGN TAXES	861.	861.		0.	
TO FORM 990-PF, PG 1, LN 18	4,199.	861.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DELAWARE STATE REGISTRATION	25.	0.		25.	
MISCELLANEOUS	273.	0.		273.	
TO FORM 990-PF, PG 1, LN 23	298.	0.		298.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
BAIRD STOCKS-SEE ATTACHMENT	813,200.	888,100.		
BAIRD PREFERRED STOCKS-SEE ATTACHMENT	50,115.	60,257.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	863,315.	948,357.		

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
BAIRD BONDS-SEE ATTACHMENT	COST	1,006,972.	999,193.	
TOTAL TO FORM 990-PF, PART II, LINE 13		1,006,972.	999,193.	

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

STATEMENT 8

NAME OF CONTRIBUTOR

ADDRESS

2013 VBW CLAT 10:10

10885 NE 4TH STREET, SUITE 320  
BELLEVUE, WA 98005

2013 VBW CLAT 5:15

10885 NE 4TH STREET, SUITE 320  
BELLEVUE, WA 98005

B & M WRIGHT FOUNDATION  
 EIN: 38-3662628  
 2014 FORM 990-PF (FYE Aug 31, 2015), PART II ATTACHMENT

PORTFOLIO ASSETS

Stocks/Options	Symbol/CUSIP Bond Rating*	Quantity	Current Price	Average Unit Cost	Current Value	Cost	Unrealized Gain/(-)Loss*	Anticipated Annualized Income	Current Yield %
ABB LIMITED	ABB	2,000	19 3100	18 0761	38,620 00	36,152 20	2,467 80	1,142 00	2 96%
SPONSORED ADR									
AUTOMATIC DATA	ADP	750	77 3200	35 4492	57,990 00	26,586 92	31,403 08	1,470 00	2 53%
PROCESSING INC									
BP PLC	BP	1,000	33 5400	43 8273	33,540 00	43,827 30	-10,287 30	2,400 00	7 16%
SPONSORED ADR									
BIOGEN INC	BIIB	125	297 3000	401 5414	37,162 50	50,192 68	-13,030 18	N/A	N/A
BOEING COMPANY	BA	340	130 6800	131 3633	44,431 20	44,663 52	-232 32	1,237 60	2 78%
BOSWELL J G COMPANY	BWEL	100	650 0000	845 0000	65,000 00	84,500 00	-19,500 00	900 00	1 38%
BRISTOL MYERS SQUIBB COMPANY	BMJ	650	59 4700	23 1437	38,655 50	15,043 41	23,612 09	962 00	2 49%
CDK GLOBAL INC	CDK	250	49 5400	15 3866	12,385 00	3,846 66	8,538 34	120 00	0 97%
EMERSON ELECTRIC COMPANY	EMR	600	47 7200	44 5952	28,632 00	26,757 12	1,874 88	1,128 00	3 94%
FIRST NATIONAL BANK ALASKA	FBAK	25	1,475 0000	1,721 0000	36,875 00	43,025 00	-6,150 00	1,250 00	3 39%
GENERAL ELECTRIC COMPANY	GE	2,000	24 8200	23 5915	49,640 00	47,183 00	2,457 00	1,840 00	3 71%
GOOGLE INC CL C	GOOG	185	618 2500	497 2698	114,376 25	91,994 91	22,381 34	N/A	N/A
INTEL CORP	INTC	2,500	28 5400	21 3249	71,350 00	53,312 30	18,037 70	2,400 00	3 36%
MERCK & COMPANY INC NEW	MRK	750	53 8500	33 3302	40,387 50	24,997 65	15,389 85	1,350 00	3 34%
PACCAR INC	PCAR	575	58 9700	43 0291	33,907 75	24,741 73	9,166 02	552 00	1 63%
RAYONIER INC	RYN	500	23 0000	31 8979	11,500 00	15,923 05**	-4,423 05	500 00	4 35%

**B & M WRIGHT FOUNDATION**  
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**2014 FORM 990-PF (FYE Aug 31, 2015), PART II ATTACHMENT**

**ASSET DETAILS continued**

Stocks/Options continued		Symbol/CUSIP Bond Rating*	Quantity	Current Price	Average Unit Cost	Current Value	Cost	Unrealized Gain/(-)Loss*	Anticipated Annualized Income	Current Yield %
ROYAL DUTCH SHELL PLC SPONSORED ADR REPSTG B SHARES		RDS/B	600	52.9300	66 9000	31,758 00	40,140 00	-8,382 00	2,256 00	7 10%
TOTAL S A		TOT	1,000	46 4000	50 2558	46,400 00	50,255 81	-3,855 81	2,420 00	5 22%
WASHINGTON REAL ESTATE INVESTMENT TRUST SBI		WRE	1,903	24 6000	26 4230	46,813 80	49,988 08***	-3,174 28	2,283 60	4 88%
XYLEM INC		XYL	1,500	32.4500	26 7126	48,675 00	40,068 91	8,606 09	844 80	1 74%
<b>Total Stocks/Options</b>						<b>\$888,093.50</b>	<b>\$813,200.25</b>	<b>\$74,899.25</b>	<b>\$25,056.00</b>	<b>2.82%</b>

**Preferred Stocks**

CONNECTICUT LIGHT & POWER COMPANY \$2.00 PFD		CNLTN	190	46 1000	32 5000	8,759 00	6,175 00	2,584 00	380 00	4 34%
DU PONT E I DE NEMOURS & COMPANY PFD \$3.50%		DDA	200	83 7900	62 9500	16,758 00	12,590 00	4,168 00	700 00	4 18%
SOUTHERN CALIFORNIA PFD EDISON COMPANY 4 32% CUMULATIVE		SCE'D	500	22 5300	18 2000	11,265 00	9,100 00	2,165 00	540 00	4 79%
UNION ELECTRIC COMPANY \$4.50 SER CUMUL PFD		UEPEO	250	93.9000	89 0000	23,475 00	22,250 00	1,225 00	1,125 00	4 79%
<b>Total Preferred Stocks</b>						<b>\$60,257.00</b>	<b>\$50,115.00</b>	<b>\$10,142.00</b>	<b>\$2,745.00</b>	<b>4.56%</b>

**Taxable Bonds**

TOTAL CAP		89152UAE2	20,000	100 9460	98 2640	20,189 20	19,652 80	536 40	460 00	2 28%
GTD NOTE		S&P AA-								
CPN 2 300% DUE 03/15/16		Moody Aa1								
DTD 09/15/10 FC 03/15/11										
DU PONT E I DE NEMOURS & CO		263534BQ1	60,000	105 3360	101 1932	63,201 60	60,715 90***	2,485 70	3,150 00	4 98%
CPN 5 250% DUE 12/15/16		S&P A								
DTD 12/15/06 FC 06/15/07		Moody A3								
ORIGINAL COST \$61,148 01										
COSTCO WHOLESALE CORP		22160KAC9	50,000	106 9570	102 7293	53,478 50	51,364 66***	2,113 84	2,750 00	5 14%
NEW SR NOTE		S&P A+								
CPN 5 500% DUE 03/15/17		Moody A1								
DTD 02/20/07 FC 09/15/07										
ORIGINAL COST \$52,056 39										



# B & M WRIGHT FOUNDATION

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### ASSET DETAILS continued

Taxable Bonds continued									
Symbol/CUSIP Bond Rating*	Quantity	Current Price	Average Unit Cost	Current Value	Cost	Unrealized Gain/(-)Loss*	Anticipated Annualized Income	Current Yield %	
MCDONALDS CORP 58013MEB6 S&P A- Moody A3 MEDIUM TERM NOTE CPN 5.800% DUE 10/15/17 DTD 10/18/07 FC 04/15/08 ORIGINAL COST \$21,551.88	20,000	108.7730	105.6713	21,754.60	21,134.25***	620.35	1,160.00	5.33%	
AT&T INC 00206RAM4 S&P BBB+ Moody Baa1 CPN 5.600% DUE 05/15/18 DTD 05/13/08 FC 11/15/08 ORIGINAL COST \$32,390.77	30,000	109.0580	106.1984	32,717.40	31,859.52***	857.88	1,680.00	5.13%	
BERKSHIRE HATHAWAY FIN 084664BE0 S&P AA Moody Aa2 CORP SR NOTE CPN 5.400% DUE 05/15/18 DTD 11/15/08 FC 05/15/09 ORIGINAL COST \$27,280.15	25,000	109.8270	107.0797	27,456.75	26,769.92***	686.83	1,350.00	4.92%	
CAMPBELL SOUP CO 134429AT6 S&P BBB+ Moody A3 CPN 4.500% DUE 02/15/19 DTD 01/20/09 FC 08/15/09 ORIGINAL COST \$26,554.62	25,000	107.1890	105.0918	26,797.25	26,272.96***	524.29	1,125.00	4.20%	
BP CAP MKTS PLC 05565QBJ6 S&P A Moody A2 GTD NOTE CPN 4.750% DUE 03/10/19 DTD 03/10/09 FC 09/10/09 ORIGINAL COST \$27,915.75	25,000	109.0620	109.5447	27,265.50	27,386.18***	-120.68	1,187.50	4.36%	
BURLINGTON NTHN SANTA FE 12189TBC7 S&P BBB+ Moody A3 CORP NOTE CPN 4.700% DUE 10/01/19 DTD 09/24/09 FC 04/01/10 ORIGINAL COST \$56,091.00	50,000	108.9580	110.2369	54,479.00	55,118.47***	-639.47	2,350.00	4.31%	
UNION ELEC CO 906548CD2 S&P A Moody A2 1ST MTG BOND CPN 5.000% DUE 02/01/20 DTD 01/27/05 FC 08/01/05 ORIGINAL COST \$22,556.20	20,000	109.1380	111.4713	21,827.60	22,294.26***	-466.66	1,000.00	4.58%	
TOTAL CAP 89152UAD4 S&P AA- Moody Aa1 GTD NOTE CPN 4.450% DUE 06/24/20 DTD 06/24/10 FC 12/24/10 ORIGINAL COST \$28,946.00	25,000	110.0580	113.5772	27,514.50	28,394.29***	-879.79	1,112.50	4.04%	

**B & M WRIGHT FOUNDATION**  
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**ASSET DETAILS continued**

**Taxable Bonds continued**

	Symbol/CUSIP Bond Rating*	Quantity	Current Price	Average Unit Cost	Current Value	Cost	Unrealized Gain/(-)Loss*	Anticipated Annualized Income	Current Yield %
<b>WASTE MGMT INC</b>	94106LAW9	25,000	109.7170	110.7986	27,429.25	27,699.66***	-270.41	1,187.50	4.33%
DE SR NOTE	S&P A-								
CPN 4.750% DUE 06/30/20	Moody. Baa2								
DTD 06/08/10 FC 12/30/10									
ORIGINAL COST \$27,992.50									
<b>COMWELTH EDISON CO</b>	202795HV5	50,000	107.4650	108.0698	53,732.50	54,034.88***	-302.38	2,000.00	3.72%
1ST MTG BOND SER 109	S&P A-								
CPN 4.000% DUE 08/01/20	Moody. A2								
DTD 08/02/10 FC 02/01/11									
CALL 05/01/20 @ 100.000									
ORIGINAL COST \$54,701.88									
<b>PEPSICO INC</b>	713448BW7	75,000	102.1210	102.8915	76,590.75	77,168.59***	-577.84	2,250.00	2.94%
SR NOTE	S&P A								
CPN 3.000% DUE 08/25/21	Moody. A1								
DTD 08/29/11 FC 02/25/12									
ORIGINAL COST \$77,438.95									
<b>CLOROX CO</b>	189054AS8	25,000	105.2200	101.2057	26,305.00	25,301.42***	1,003.58	950.00	3.61%
SR NOTE	S&P BBB+								
CPN 3.800% DUE 11/15/21	Moody. Baa1								
DTD 11/17/11 FC 05/15/12									
ORIGINAL COST \$25,336.25									
<b>CONSUMERS ENERGY CO</b>	210518CT1	50,000	99.5900	102.0826	49,795.00	51,041.32***	-1,246.32	1,425.00	2.86%
1ST MTG BOND	S&P A								
CPN 2.850% DUE 05/15/22	Moody. A1								
DTD 05/08/12 FC 11/15/12									
CALL 02/15/22 @ 100.000									
ORIGINAL COST \$51,130.00									
<b>UNION PAC CORP</b>	907818DK1	75,000	106.4780	109.8763	79,858.50	82,407.19***	-2,548.69	3,122.25	3.91%
NOTE	S&P A								
CPN 4.163% DUE 07/15/22	Moody. A3								
DTD 06/23/11 FC 01/15/12									
CALL 04/15/22 @ 100.000									
ORIGINAL COST \$83,240.44									
<b>BURLINGTON NTHN SANTA FE</b>	12189LAL5	50,000	98.5570	102.6856	49,278.50	51,342.82***	-2,064.32	1,525.00	3.09%
LLC DEBENTURE	S&P BBB+								
CPN 3.050% DUE 09/01/22	Moody. A3								
DTD 08/23/12 FC 03/01/13									
CALL 06/01/22 @ 100.000									
ORIGINAL COST \$51,452.50									
<b>BP CAP MKTS PLC</b>	05565QCB2	70,000	94.6010	98.0390	66,220.70	68,627.30	-2,406.60	1,750.00	2.64%
GTD NOTE	S&P A								
CPN 2.500% DUE 11/06/22	Moody. A2								
DTD 11/06/12 FC 05/06/13									

## B &amp; M WRIGHT FOUNDATION

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## 2014 FORM 990-PF (FYE Aug 31, 2015), PART II ATTACHMENT

## ASSET DETAILS continued

## Taxable Bonds continued

	Symbol/CUSIP Bond Rating*	Quantity	Current Price	Average Unit Cost	Current Value	Cost	Unrealized Gain/(-)Loss*	Anticipated Annualized Income	Current Yield %
SHELL INTL FIN BV GTD NOTE CPN 2 250% DUE 01/06/23 DTD 12/06/12 FC 07/06/13	822582AV4 S&P AA- Moody. Aa1	75,000	94.8060	97.7580	71,104.50	73,318.50	-2,214.00	1,687.50	2.37%
PRECISION CASTPARTS CORP SR NOTE CPN 2 500% DUE 01/15/23 DTD 12/20/12 FC 07/15/13 CALL 10/15/22 @ 100.000	740189AG0 S&P A- Moody. A2	25,000	95.1520	99.6490	23,788.00	24,912.25	-1,124.25	625.00	2.63%
STATOIL ASA GTD NOTE CPN 2 450% DUE 01/17/23 DTD 11/21/12 FC 07/17/13	85771PAG7 S&P AA- Moody. Aa2	50,000	95.0100	98.7370	47,505.00	49,368.50	-1,863.50	1,225.00	2.58%
APPLE INC NOTE CPN 3 450% DUE 05/06/24 DTD 05/06/14 FC 11/06/14 ORIGINAL COST \$50,797.00	037833AS9 S&P AA+ Moody. Aa1	50,000	101.8070	101.5756	50,903.50	50,787.82***	115.68	1,725.00	3.39%
<b>Total Taxable Bonds</b>		<b>970,000</b>			<b>\$999,193.10</b>	<b>\$1,006,973.46</b>	<b>-\$7,780.36</b>	<b>\$36,797.25</b>	<b>3.68%</b>

## Total Portfolio Assets

					<b>\$1,947,549.60</b>	<b>\$1,870,288.71</b>	<b>\$77,260.89</b>	<b>\$64,598.25</b>	<b>3.32%</b>
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