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EXTENDED TO APRIL 18, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning SEP 1, 2014, and ending AUG 31, 2015

Name of foundation
**CRAIG AND KATHRYN HALL FOUNDATION-"AKA"
HALL CABERNET COOKOFF/HALL NAPA COM FUND**

Number and street (or P O box number if mail is not delivered to street address) Room/suite
2323 ROSS AVE, SUITE 200

City or town, state or province, country, and ZIP or foreign postal code
DALLAS, TX 75201

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☒ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 1,518,072.** (Part I, column (d) must be on cash basis.)

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
38-2275211

B Telephone number
972-269-9500

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	500.		N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	81.	81.		STATEMENT 1
	4 Dividends and interest from securities	6,164.	6,164.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	74,675.			
	b Gross sales price for all assets on line 6a	704,990.			
	7 Capital gain net income (from Part IV, line 2)		74,675.		
	8 Net short-term capital gain				
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	81,420.	80,920.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	55,000.	0.		55,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest	4,938.	4,938.		0.
	18 Taxes STMT 3	4,346.	138.		4,208.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	55,182.	31,949.		23,235.
	24 Total operating and administrative expenses. Add lines 13 through 23	119,466.	37,025.		82,443.
	25 Contributions, gifts, grants paid	413,441.			413,441.
26 Total expenses and disbursements. Add lines 24 and 25	532,907.	37,025.		495,884.	
27 Subtract line 26 from line 12	-451,487.				
a Excess of revenue over expenses and disbursements		43,895.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	680,859.	778,047.	778,047.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 6		1,307,733.	750,000.	740,025.	
14 Land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		1,988,592.	1,528,047.	1,518,072.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	1,988,592.	1,528,047.		
30 Total net assets or fund balances	1,988,592.	1,528,047.			
31 Total liabilities and net assets/fund balances	1,988,592.	1,528,047.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,988,592.
2 Enter amount from Part I, line 27a	2	-451,487.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,537,105.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 5	5	9,058.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,528,047.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AIG SECURITIES LITIGATION SETTLEMENT	P	01/01/12	11/25/14
b DELL SETTLEMENT	P	01/01/12	10/09/14
c ADVANTAGE ADVISERS XANTHUS FUND LLC	P	01/01/13	01/12/15
d FROM PARTNERSHIP K-1			
e FROM PARTNERSHIP K-1	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 552.			552.
b 55.			55.
c 600,139.		600,137.	2.
d		30,178.	-30,178.
e 104,244.			104,244.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			552.
b			55.
c			2.
d			-30,178.
e			104,244.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	74,675.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	801,178.	2,584,482.	.309996
2012	626,938.	3,446,462.	.181908
2011	502,805.	3,871,830.	.129862
2010	645,814.	5,240,060.	.123246
2009	515,144.	8,541,884.	.060308

2 Total of line 1, column (d)	2	.805320
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.161064
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,812,577.
5 Multiply line 4 by line 3	5	291,941.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	439.
7 Add lines 5 and 6	7	292,380.
8 Enter qualifying distributions from Part XII, line 4	8	495,884.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	439.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	439.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	439.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	439.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	439.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI, TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► DONALD BRAUN Located at ► 2323 ROSS AVE, STE 200, DALLAS, TX Telephone no ► 214-269-9500 ZIP+4 ► 75201			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		55,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	994,854.
b	Average of monthly cash balances	1b	845,326.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,840,180.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,840,180.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,603.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,812,577.
6	Minimum investment return. Enter 5% of line 5	6	90,629.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	90,629.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	439.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	439.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	90,190.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	90,190.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	90,190.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	495,884.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	495,884.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	439.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	495,445.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				90,190.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009	88,050.			
b From 2010	390,711.			
c From 2011	309,213.			
d From 2012	454,747.			
e From 2013	674,397.			
f Total of lines 3a through e	1,917,118.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$	495,884.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				90,190.
e Remaining amount distributed out of corpus	405,694.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,322,812.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	88,050.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	2,234,762.			
10 Analysis of line 9				
a Excess from 2010	390,711.			
b Excess from 2011	309,213.			
c Excess from 2012	454,747.			
d Excess from 2013	674,397.			
e Excess from 2014	405,694.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

Form 990-PF (2014)

CRAIG AND KATHRYN HALL FOUNDATION-"AKA"

Form 990-PF (2014)

HALL CABERNET COOKOFF/HALL NAPA COM FUND

38-2275211

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACLU OF TEXAS 1500 MCGOWEN ST HOUSTON, TX 77004	NONE	501(C)(3)	SUPPORT PROGRAM TO PROTECT CIVIL LIBERTIES	2,000.
ALZHEIMER'S ASSOCIATION OF GREATER DALLAS 4144 N CENTRAL EXPY #750 DALLAS, TX 75204	NONE	501(C)(3)	SUPPORT PROGRAM	5,000.
AVON FOUNDATION 4777 THIRD AVE NEW YORK, NY 10017	NONE	501(C)(3)	SUPPORT PROGRAM FOR WOMEN AND THEIR FAMILIES	2,500.
BEST BUDDIES 2904 FLOYD ST DALLAS, TX 75204	NONE	501(C)(3)	SUPPORT PROGRAM TO FRIENDSHIP WITH EMPLOYMENT AND LEADERSHIP FOR PEOPLE WITH DISABILITES	10,000.
BIG THOUGHT 1400 S LAMAR ST #1015 DALLAS, TX 75215	NONE	501(C)(3)	SUPPORT PROGRAMS FOR CHILDREN'S LEARNING	1,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	413,441.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | X |
| 1a(2) | | X |
| 1b(1) | | X |
| 1b(2) | | X |
| 1b(3) | | X |
| 1b(4) | | X |
| 1b(5) | | X |
| 1b(6) | | X |
| 1c | | X |

[illegible]

- ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below (see instr. 7)? ☐ Yes ☐ No
	Signature of officer or trustee 	Date 11-18-16	Title PRESIDENT/EXECUTIVE DIRECTOR			
Paid Preparer Use Only	Print/type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN	
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no.	

CRAIG AND KATHRYN HALL FOUNDATION-"AKA"

HALL CABERNET COOKOFF/HALL NAPA COM FUND 38-2275211

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUBS OF GREATER DALLAS 4816 WORTH ST, DALLAS, TX 75246	NONE	501(C)(3)	SUPPORT EDUCATIONAL PROGRAMS FOR TODAY'S YOUTH	5,000.
CHILDREN'S HEALTH INITIATIVE 2140 JEFFERSON ST, STE D NAPA, CA 94559	NONE	501(C)(3)	EVENT SPONSORSHIP SUPPPORING CHILDREN'S HEALTH NEEDS	3,500.
CHILDREN'S THEATER OF MADISON 228 STATE ST. MADISON, WI 53703	NONE	501(C)(3)	PERFORMING ARTS SUPPORT	500.
CLINIC OLE FOUNDATION 1141 PEAR TREE LANE, STE 100 NAPA, CA 94558	NONE	501(C)(3)	PROGRAM TO PROVIDE HEALTH CARE TO AGRICULTURAL WORKERS IN NAPA COUNTY	10,000.
CLAYTON DABNEY FOR KIDS WITH CANCER 6500 GREENVILLE AVE #342 DALLAS, TX 75206	NONE	501(C)(3)	PROGRAM SUPPORT FOR FAMILIES WITH CHILDREN IN LAST STAGES OF CANCER	1,000.
COMMUNITY ACTION OF NORTH BAY 416 UNION AVE FAIRFIELD, CA 94533	NONE	501(C)(3)	PROGRAM SUPPORT FOR HOUSING TO SOCIALLY AND ECONOMICALLY AT RISK PEOPLE	1,000.
COMMUNITY RESCOURCES FOR CHILDREN 3299 CLAREMONT WAY, STE 1 NAPA, CA 94558	NONE	501(C)(3)	PROGRAM TO PROVIDE EARLY CARE AND EDUCATION OF CHILDREN	2,500.
COLLIN COLLEGE FOUNDATION 3452 SPUR 399, SUITE 429 MCKINNEY, TX 75069	NONE	501(C)(3)	SCHOLARSHIP SUPPORT	1,000.
CLEAN LAKES ALLIANCE 150 E GILMAN ST #2600 MADISON, WI 53703	NONE	501(C)(3)	SUPPORT PROGAM FOR IMPROVEMENT AND PROTECTION OF THE LAKES, STREAMS AND WETLANDS	771.
CURE 430 WEST ERIE ST, SUITE 210 CHICAGO, IL 60654	NONE	501(C)(3)	SUPPORT MEDICAL PROGRAMS	1,000.
Total from continuation sheets				392,941.

**CRAIG AND KATHRYN HALL FOUNDATION-"AKA"
HALL CABERNET COOKOFF/HALL NAPA COM FUND 38-2275211**

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DALLAS CAN DO BETTER 6801 GAYLORD PKWY, STE 100 FRISCO, TX 75034	NONE	501(C)(3)	SUPPORT FOR EXONEREEES	5,000.
DALLAS SYMPHONEY ORCHESTRA 2301 FLORA ST DALLAS, TX 75201	NONE	501(C)(3)	SUPPORT THE SYMPHONY	10,000.
DO IT FOR THE LOVE FOUNDATION P O BOX 6281 NAPA, CA 94581	NONE	501(C)(3)	SUPPORT GRANTS FOR WISHES OF PEOPLE LIVING WITH LIFE-THREATENING ILLNESSES	1,000.
EAST LAKE PET ORPHANGE 10101 E NORTHWEST HWY DALLAS, TX 75238	NONE	501(C)(3)	ANIMAL RESCUE SUPPORT	500.
ERIKA VAN GIESEN FOUNDATIONS C/O CHILDRENS HOSPITAL-2201 BROADWAY STE 600 OAKLAND, CA 94612	NONE	501(C)(3)	MEDICAL RESOURCE SUPPORT	1,000.
GRACE CATHEDRAL CHURCH 1100 CALIFORNIA ST SAN FRANCISCO, CA 94108	NONE	501(C)(3)	COMMUNITY OUTREARCH SUPPORT	1,000.
FOOD LITERACY CENTER 2973 3RD AVENUE SACRAMENTO, CA 95817	NONE	501(C)(3)	HEALTH AND NUTRITION OUTREACH SUPPORT	1,000.
FRISCO FAMILY YMCA 3415 W MAIN ST FRISCO, TX 75034	NONE	501(C)(3)	SUPPORT PROGRAM FOR FRISCO COMMUNITY	2,000.
HORATIO ALGER ASSOCIATION 99 CANAL CENTER PLAZA, SUITE 320 ALEXANDRIA, VA 22314	NONE	501(C)(3)	EVENT SUPPORT FOR SCHOLARSHIPS AND EDUCATION	23,750.
IF GIVEN A CHANCE P O BOX 2607 NAPA, CA 94558	NONE	501(C)(3)	HELP HIGH SCHOOL GRADUATES OVERCOME EXTRAORDINARY CHALLENGES	1,000.
Total from continuation sheets				

CRAIG AND KATHRYN HALL FOUNDATION-"AKA"

HALL CABERNET COOKOFF/HALL NAPA COM FUND 38-2275211

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IRON CORPORATION 311 N. MARKET ST, FLOOR 2 DALLAS, TX 75202	NONE	501(C)(3)	SUPPORT LEADERSHIP DEVELOPMENT	1,000.
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTHHAVEN RD DALLAS, TX 75230	NONE	501(C)(3)	SUPPORT FOR THE JEWISH COMMUNITY	60,000.
JUVENILE DIABETES RESEARCH FOUNDATION 9400 N CENTRAL EXPRESSWAY, STE 1201 DALLAS, TX 75231	NONE	501(C)(3)	SUPPORT MEDICAL RESEARCH FOR DIABETES	2,500.
KEEP MEMORY ALIVE 888 W BONNEVILLE AVE LA VEGAS, NV 89106	NONE	501(C)(3)	SUPPORT PROGRAM COMMITTED TO FAMILIES WITH BRAIN DISORDERS	5,000.
LAND TRUST OF NAPA COUNTY 1700 SOSCOL AVE., SUITE 20 NAPA, CA 94559	NONE	501(C)(3)	ENVIRONMENTAL PRESERVATION AND EDUCATION	5,000.
KQED 2601 MARIPOSA ST SAN FRANCISCO, CA 94110	NONE	501(C)(3)	SUPPORT PUBLIC RADIO FOR NORTHERN CALIFORNIA	500.
LAUNCHABILITY 801 E PLANO PKWY #125 PLANO, TX 75074	NONE	501(C)(3)	SUPPORT PROGRAM FOR DISABILITY WORKFORCE HIRING	19,420.
LIFT, INC 800 7TH ST NW, STE 300 WASHINGTON, DC 20001	NONE	501(C)(3)	SUPPORT FOR POVERTY AND HOMELESS PROGRAMS	1,000.
MARIN ORGANIC P O BOX 962 POINT REYES STATION, CA 94956	NONE	501(C)(3)	FUND PROGRAMS THAT PARTNER LOCAL FARMERS TO PROMOTE ORGANIC AGRICULTURE	1,000.
MIDWEST ENVIRONMENTAL ADVOCATES 612 W MAIN ST MADISON, WI 53703	NONE	501(C)(3)	SUPPORT LAW CENTER THAT WORKS FOR HEALTHY WATER, AIR, AND LAND	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAPA COMMUNITY RESOURCES FOR CHILDREN 3299 CLAREMONT WAY #1 NAPA, CA 94558-3382	NONE	501(C)(3)	PROGRAM SUPPORT	1,000.
NAPA EMERGENCY WOMEN'S SERVICES 1141 PEAR TREE LANE NAPA, CA 94558	NONE	501(C)(3)	SUPPORT PROGRAM FOR DOMESTIC VIOLENCE OR SEXUAL ASSAULT	1,000.
NAPA HUMANE 3265 CALIFORNIA BLVD NAPA, CA 94558	NONE	501(C)(3)	PROMOTE WELFARE OF ANIMALS	1,000.
NAPA VALLEY FESTIVAL ASSOCIATION 1556 FIRST ST STE 103A NAPA, CA 94559	NONE	501(C)(3)	SUPPORT FESTIVAL DEL SOLE MUSIC & PERFORMANCE PROGRAMS	25,000.
NAPA VALLEY HOSPICE & ADULT SERVICES 444 SOUTH JEFFERSON ST NAPA, CA 94559	NONE	501(C)(3)	PROVIDE HEALTHCARE & RESOURCES FOR PERSONS WITH CHRONIC CONDITIONS	1,000.
NAPALEARNS 2121 IMOLA AVE NAPA, CA 94559	NONE	501(C)(3)	SUPPORT PROGRAM FOR NAPA COUNTY SCHOOLS	5,000.
NAPA VALLEY YOUTH ADVOCACY-FOOD FOR LOVE P O BOX 137 ST HELENA, CA 94508	NONE	501(C)(3)	SUPPORT PROGRAMS FOR YOUTH AND THEIR FAMILIES	1,000.
NORTH TEXAS FOOD BANK 4500 S. COCKRELL HILL RD DALLAS, TX 75236	NONE	501(C)(3)	PROVIDES FOOD AND MEALS FOR HUNGRY FAMILIES IN NORTH TEXAS	30,000.
NORTH TEXAS PUBLIC BROADCASTING KERA 3000 HARRY HINES BLVD DALLAS, TX 75201	NONE	501(C)(3)	SUPPORT PUBLIC TELEVISION	500.
NORTHWESTERN UNIVERSITY 1201 DAVIS ST EVANSTON, IL 60208-4410	NONE	501(C)(3)	LIBRARY SUPPORT	4,500.
Total from continuation sheets				

CRAIG AND KATHRYN HALL FOUNDATION-"AKA"

HALL CABERNET COOKOFF/HALL NAPA COM FUND 38-2275211

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ODYSSEUS CHAMBER ORCHESTRA 2591 DALLAS PKWY, STE 300 FRISCO, TX 75034	NONE	501(C)(3)	SUPPORT ORCHESTRA	1,000.
OUR TOWN ST. HELENA 1451 OAK AVE ST HELENA, CA 94574	NONE	501(C)(3)	SUPPORT PROGRAM FOR LOCAL HOUSING	5,000.
PLANNED PARENTHOOD OF WISCONSIN 302 N. JACKSON ST MILWAUKEE, WI 53202	NONE	501(C)(3)	SUPPORT WOMEN TO MANAGE THEIR SEXUAL & REPRODUCTIVE HEALTH	2,500.
SERVICES OF HOPE 6540 VICTORIA AVE DALLAS, TX 75209	NONE	501(C)(3)	SUPPORT PROGRAM FOR EDUCATION	1,000.
SHAKESPEARE DALLAS 3630 HARRY HINES 3RD FLOOR DALLAS, TX 75219	NONE	501(C)(3)	SUPPORT PRODUCTION AND EDUCATION	1,000.
ST. HELENA HOSPITAL FOUNDATION 10 WOODLAND RD ST HELENA, CA 94574	NONE	501(C)(3)	SUPPORT ST HELENA HOSPITAL	1,000.
ST. HELENA LITTLE LEAGUE P O BOX 241 ST HELENA, CA 94574	NONE	501(C)(3)	SUPPORT PROGRAM	1,000.
STANDFORD GRADUATE SCHOOL OF BUISNESS 655 KNIGHT WAY STANDFORD, CA 94305	NONE	501(C)(3)	SUPPORT GRADUATE SCHOOL PROGRAM	2,000.
STANFORD LAW SCHOOL 559 NATHAN ABBOTT WAY STANDFORD, CA 94305	NONE	501(C)(3)	SUPPORT LAW SCHOOL PROGRAM	2,000.
TEXAS SCOTTISH RITE HOSPITAL FOR CHILDREN 222 WELBORN ST DALLAS, TX 75219	NONE	501(C)(3)	SUPPORT CHILDREN'S HOSPITAL	1,000.
Total from continuation sheets				

**CRAIG AND KATHRYN HALL FOUNDATION-"AKA"
HALL CABERNET COOKOFF/HALL NAPA COM FUND 38-2275211**

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CLOTHES CLOSET & MORE 314 SOUTH MAIN ST JACKSONVILLE, TX 75766	NONE	501(C)(3)	SUPPORT PROGRAM	1,000.
THE HEALING BRANCH P O BOX 381311 DUCANVILLE, TX 75138	NONE	501(C)(3)	SUPPORT PROGRAM TO EDUCATE ABOUT CHILD ABUSE	1,000.
UPVALLEY FAMILY CENTERS 1500 CEDAR ST CALISTOGA, CA 94515	NONE	501(C)(3)	SUPPORT FAMILY RESOURCE CENTER	1,000.
NAPA VALLEY VINE TRAIL 3299 CLAREMONT WAY #4 NAPA, CA 94558	NONE	501(C)(3)	SUPPORT PROGRAM TO BUILD TRAIL SYSTEM	1,000.
VOGEL ALCOVE 1738 GANO ST DALLAS, TX 75215	NONE	501(C)(3)	IT PROVIDES CHILD DEVELOPMENT FOR DALLAS KIDS OF POVERTY	3,000.
VOICE YOUTH CENTER C/O ON THE MOVE-780 LINCOLN AVE NAPA, CA 94558	NONE	501(C)(3)	COMMUNITY OUTREACH SUPPORT	1,000.
WOODALL RODGERS PARK FOUNDATION 1909 WOODALL RODGERS FREEWAY #100 DALLAS, TX 75201	NONE	501(C)(3)	PUBLIC PARK CAPITAL CAMPAIGN	125,000.
WOODLAND MONTESSORI SCHOOL 1124 COLBY ST MADISON, WI 53716	NONE	501(C)(3)	SUPPORT PROGRAM OF CHILDREN'S EDUCATION	1,000.
YMCA OF GREATER METROPOLITAN 1621 W. WALNUT HILL LN IRVING, TX 75038	NONE	501(C)(3)	SUPPORT YMCA PROGRAMS	2,500.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN CHASE BANK	81.	81.	
TOTAL TO PART I, LINE 3	81.	81.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM PARTNERSHIP K-1	6,164.	0.	6,164.	6,164.	
TO PART I, LINE 4	6,164.	0.	6,164.	6,164.	

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	138.	138.		0.
PAYROLL TAXES	4,208.	0.		4,208.
TO FORM 990-PF, PG 1, LN 18	4,346.	138.		4,208.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	51.	0.		52.
PAYROLL SERVICE FEE	2,014.	0.		2,014.
LEGAL EXPENSES	12,918.	0.		12,919.
ANNUAL SOFTWARE LICENSE	7,500.	0.		7,500.
MISCELLANEOUS EXP	750.	0.		750.

. CRAIG AND KATHRYN HALL FOUNDATION-"AKA"			38-2275211
FLOWTHRU`PARTNERSHIP LOSS	31,949.	31,949.	0.
TO FORM 990-PF, PG 1, LN 23	55,182.	31,949.	23,235.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
EXCISE TAX	1,999.
NONDEDUCTIBLE EXPENSES	7,059.
TOTAL TO FORM 990-PF, PART III, LINE 5	9,058.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INVESTMENT - STOCKS	FMV	0.	0.
INVESTMENT - DEUTSCHE BANK CROCI FUND	FMV	750,000.	740,025.
TOTAL TO FORM 990-PF, PART II, LINE 13		750,000.	740,025.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BRIJETTA HALL WALLER 2323 ROSS AVE, STE 200 DALLAS, TX 75201	PRESIDENT/TRUSTEE 25.00	55,000.	0.	0.
DAVID H. CAIN 2323 ROSS AVE, STE 200 DALLAS, TX 75201	SECRETARY/TRUSTEE 1.00	0.	0.	0.
BRYAN TOLBERT 2323 ROSS AVE, STE 200 DALLAS, TX 75201	TREASURER/VICE PRES OF FIN 1.00	0.	0.	0.
KATHRYN WALT HALL 2323 ROSS AVE, STE 200 DALLAS, TX 75201	TRUSTEE 1.00	0.	0.	0.
CRAIG HALL 2323 ROSS AVE, STE 200 DALLAS, TX 75201	TRUSTEE 1.00	0.	0.	0.
KRISTINA HALL 2323 ROSS AVE, STE 200 DALLAS, TX 75201	TRUSTEE 1.00	0.	0.	0.
JENNIFER CAIN 2323 ROSS AVE, STE 200 DALLAS, TX 75201	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		55,000.	0.	0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	8
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BRIJETTA HALL WALLER
2323 ROSS AVE, STE 200
DALLAS, TX 75201

TELEPHONE NUMBER

214-269-9500

EMAIL ADDRESS

BWALLER@CKHALLFOUNDATIO

FORM AND CONTENT OF APPLICATIONS

COMPLETE APPLICATION FORM OR SUBMIT WRITTEN MATERIALS. MATERIALS SHOULD INCLUDE GRANT AMOUNT, PURPOSE OF GRANT, ORGANIZATION MISSION AND ADDITIONAL DETAILS ABOUT REQUEST (OTHER FUNDING SOURCES, ETC.)

ANY SUBMISSION DEADLINES

NO DEADLINES. GRANTS ARE REVIEWED ON A ROLLING BASIS APPROXIMATELY ONCE PER QUARTER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

PREFERENCE IS GIVEN TO SUBMISSIONS FROM NORTH TEXAS AND NAPA VALLEY, CA GEOGRAPHIC AREAS.