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Return of Private Foundation

2014

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

For calendar year 2014 or tax year beginning 09/01, 2014, and ending 08/31, 2015

Name of foundation JOSEPH O'GORMAN TRUST UNDER WILL C/O
CAMBRIDGE TRUST COMPANY 1254390

Number and street (or P.O. box number if mail is not delivered to street address) 75 STATE STREET, 18TH FLOOR
Room/suite _____
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02109

A Employer identification number 04-6957171

B Telephone number (see instructions) 617-441-1548

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

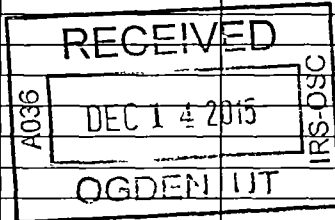
G Check all that apply:
 Initial return
 Final return
 Address change
 Initial return of a former public charity
 Amended return
 Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$** 1,835,338.

J Accounting method: Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	36,471.	36,471.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	108,881.			
b	Gross sales price for all assets on line 6a <u>572,233.</u>				
7	Capital gain net income (from Part IV, line 2)		108,881.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	5.	5.		STMT 3
12	Total. Add lines 1 through 11	145,357.	145,357.		
13	Compensation of officers, directors, trustees, etc.	21,671.	21,671.		
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 4	3,220.	3,220.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STMT 5	82.	47.		35.
24	Total operating and administrative expenses. Add lines 13 through 23	24,973.	24,938.		35.
25	Contributions, gifts, grants paid	88,477.			88,477.
26	Total expenses and disbursements. Add lines 24 and 25	113,450.	24,938.		88,512.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	31,907.			
b	Net investment income (if negative, enter -0-)		120,419.		
c	Adjusted net income (if negative, enter -0-)				



SCANNED DEC 17 2015

Revenue
Operating and Administrative Expenses

Handwritten signature and initials.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	38.	-22,563.	-22,563.
	2	Savings and temporary cash investments	92,107.	233,831.	233,831.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)	31,988.	57,849.	57,441.
	b	Investments - corporate stock (attach schedule)	1,012,508.	810,780.	1,128,939.
	c	Investments - corporate bonds (attach schedule)	345,379.	387,596.	391,444.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)		47,177.	46,246.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,482,020.	1,514,670.	1,835,338.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,482,020.	1,514,670.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	1,482,020.	1,514,670.		
31	Total liabilities and net assets/fund balances (see instructions)	1,482,020.	1,514,670.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,482,020.
2	Enter amount from Part I, line 27a	2 31,907.
3	Other increases not included in line 2 (itemize) ▶ BOOK TO TAX DIFFERENCE	3 743.
4	Add lines 1, 2, and 3	4 1,514,670.
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 1,514,670.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 572,233.		463,352.	108,881.			
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))			
a			108,881.			
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)				2	108,881.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)				3		
{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }						

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	79,576.	1,869,822.	0.042558
2012	81,142.	1,671,038.	0.048558
2011	84,352.	1,613,100.	0.052292
2010	68,898.	1,629,851.	0.042273
2009	86,351.	1,534,140.	0.056286
2 Total of line 1, column (d)			0.241967
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.048393
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			1,896,154.
5 Multiply line 4 by line 3			91,761.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,204.
7 Add lines 5 and 6			92,965.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			88,512.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Credits/Payments'. Total tax due is 520.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, tax on political expenditures, and state reporting. Includes state MA.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 X
14 The books are in care of Cambridge Trust Company Telephone no (617) 441-1548 Located at 75 STATE STREET, 18TH FLOOR, BOSTON, MA ZIP+4 02109
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAMBRIDGE TRUST COMPANY 75 STATE STREET 18TH FLOOR, BOSTON, MA 02109	TRUSTEE	21,671.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,794,817.
b	Average of monthly cash balances	1b	128,280.
c	Fair market value of all other assets (see instructions).	1c	1,932.
d	Total (add lines 1a, b, and c)	1d	1,925,029.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,925,029.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	28,875.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,896,154.
6	Minimum investment return. Enter 5% of line 5	6	94,808.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	94,808.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,408.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,408.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	92,400.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	92,400.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	92,400.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	88,512.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	88,512.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	88,512.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				92,400.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			62,266.	
b Total for prior years 20 <u>12</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>88,512.</u>				
a Applied to 2013, but not more than line 2a			62,266.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				26,246.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				66,154.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	NONE			
d Excess from 2013	NONE			
e Excess from 2014	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>ROMAN CATHOLIC ARCHBISHOP OF BOSTON, A CORPOR C/O MR. JOSEPH CREHAN BRAINTREE MA 02184</p>				88,477.
Total ▶ 3a				88,477.
<p>b <i>Approved for future payment</i></p>				
Total ▶ 3b				

ACCT 1254390
 ASSETS HELD 08/31/2015
 VALUED AS OF 08/31/2015

CAMBRIDGE TRUST COMPANY
 SCHEDULE OF INVESTMENTS
 JOSEPH O'GORMAN TRUST
 UNDER WILL

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
	MORTGAGE-BACKED SECURITIES					
	=====					
26,244.46	FEDERAL HOME LOAN MORTGAGE CORP PC GOLD POOL #J1-8103 DATED 02/01/2012 2.5% 02/01/2027	26,933.36	26,933.36	102.494	26,899.00	2.4
	CORPORATE BONDS					
	=====					
50,000	GOLDMAN SACHS GP DATED 08/30/2007 6.25% 09/01/2017	54,504.67	54,504.67	108.678	54,339.00	5.8
50,000	SNAP-ON INC DATED 12/14/2010 4.25% 01/15/2018	50,245.40	50,245.40	106.214	53,107.00	4.0
50,000	MERCK & CO INC DATED 06/25/2009 MAKE WHOLE @ 20 /CALLABLE 5% 06/30/2019	55,045.59	55,045.59	110.859	55,429.50	4.5
25,000	BOEING CO DATED 07/28/2009 4.875% 02/15/2020	27,242.60	27,242.60	112.28	28,070.00	4.3
35,000	NBC UNIVERSAL MEDIA LLC DATED 04/30/2011 (MAKE WHOLE @ 25 UNTIL 04/30/2020) 5.15% 04/30/2020	38,912.40	38,912.40	112.053	39,218.55	4.6
50,000	SANOFI AVENTIS DATED 03/29/2011 MAKE WHOLE CALLABLE 4% 03/29/2021	54,133.48	54,133.48	106.357	53,178.50	3.8
75,000	VERIZON COMMUNICATIONS INC DATED 09/18/2013 MAKE WHOLE @ 40 UNTIL 09/15/2023 5.15% 09/15/2023	80,692.08	80,692.08	109.631	82,223.25	4.7
25,000	UNION PACIFIC CORP DATED 01/10/2014 CALLABLE 12/15/2023 (MAKE WHOLE @ 15 UNTIL 12/15/2023) 3.75% 03/15/2024-2023	26,819.78	26,819.78	103.512	25,878.00	3.6
	TOTAL CORPORATE BONDS	387,596.00	387,596.00		391,443.80	4.5

ACCT 1254390
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CAMBRIDGE TRUST COMPANY
 SCHEDULE OF INVESTMENTS
 JOSEPH O'GORMAN TRUST
 UNDER WILL

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
TAXABLE FUNDS						
=====						
1,033.83	FEDERATED INSTL TR HIGH YIELD BOND FUND	10,361.55	10,348.68	9.65	9,976.50	6.2
663.66	WMFS EMERGING MARKETS DEBT FUND CLASS I	9,881.90	9,881.90	14.12	9,370.88	4.8
	TOTAL TAXABLE FUNDS	20,243.45	20,230.58		19,347.38	5.5
TAX EXEMPT FUNDS						
=====						
4,725	FEDERATED INSTL TR MUNI ULTRASHORT (FUND #253)	47,486.25	47,486.25	10.00	47,250.00	0.6
861.43	T ROWE PRICE TAX FREE HIGH YIELD FUND INC	10,363.00	10,363.00	11.83	10,190.72	4.1
	TOTAL TAX EXEMPT FUNDS	57,849.25	57,849.25		57,440.72	1.2
COMMON STOCK						
=====						
385	ADOBE SYSTEMS INC	14,570.09	14,450.54	78.57	30,249.45	0.0
40	AMAZON.COM	14,898.31	14,898.31	512.89	20,515.60	0.0
485	AMERICAN INTL GROUP INC	20,189.82	19,518.04	60.34	29,264.90	1.9
120	ANADARKO PETROLEUM CORPORATION	10,640.11	10,640.11	71.58	8,589.60	1.5
295	APPLE INC	15,678.45	15,323.40	112.76	33,264.20	1.8
1,795	BANK OF AMERICA CORPORATION	29,408.09	29,280.08	16.34	29,330.30	1.2
180	BANK OF THE OZARKS	6,704.82	6,704.82	41.80	7,524.00	1.3
80	BECTON DICKINSON & CO	11,845.73	11,845.73	141.02	11,281.60	1.7
360	CSX CORP	13,285.34	13,285.34	27.38	9,856.80	2.6
390	CVS HEALTH CORPORATION	17,767.77	17,761.08	102.40	39,936.00	1.4
155	CARDINAL HEALTH INC	13,407.31	13,407.31	82.27	12,751.85	1.9
305	CITRIX SYSTEMS INC	16,599.80	14,994.89	68.11	20,773.55	0.0
625	COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A	14,474.37	12,628.16	62.94	39,337.50	0.0
375	WALT DISNEY CO	17,563.04	16,442.61	101.88	38,205.00	1.3
290	EOG RESOURCES INC	15,308.39	14,585.09	78.31	22,709.90	0.9

ACCT 1254390
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CAMBRIDGE TRUST COMPANY
 SCHEDULE OF INVESTMENTS
 JOSEPH O'GORMAN TRUST
 UNDER WILL

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
275	ECOLAB INC	12,858.35	11,740.77	109.14	30,013.50	1.2
210	EXXON MOBIL CORP	15,197.47	13,586.60	75.24	15,800.40	3.9
1,170	GENERAL ELECTRIC CO	24,104.09	24,104.09	24.82	29,039.40	3.7
55	GOOGLE INC CLASS A	19,558.19	19,558.19	647.82	35,630.10	0
55	GOOGLE INC CLASS C	19,455.55	19,455.54	618.25	34,003.75	0
3,660	HUNTINGTON BANCSHARES INC	26,395.24	26,325.32	10.91	39,930.60	878
280	KUKA AG ADR	14,990.70	14,394.65	80.17	22,447.60	74
60	LINKEDIN CORP COM CL A	12,467.79	12,467.79	180.60	10,836.00	0
165	LOWES COS INC	11,424.73	11,424.73	69.17	11,413.05	1.6
665	MERCK & CO INC NEW	27,138.62	27,011.54	53.85	35,810.25	1,197
608	MICROSOFT CORP	16,177.74	12,004.36	43.52	26,460.16	2.8
105	O'REILLY AUTOMOTIVE INC NEW	9,211.40	9,211.40	240.07	25,207.35	0
465	PNC FINANCIAL SERVICES GROUP	27,448.67	27,129.47	91.12	42,370.80	949
235	PRAXAIR INC	10,244.67	7,856.75	105.75	24,851.25	672
385	RANGE RESOURCES CORP	20,701.82	18,655.98	38.62	14,868.70	62
285	ROCHE HLDG LTD	9,410.62	9,410.62	34.155	9,734.18	235
100	SVB FINANCIAL GROUP	5,751.45	5,285.70	125.08	12,508.00	0
210	SALESFORCE COM INC	13,047.14	13,047.14	69.36	14,565.60	0
410	SCHLUMBERGER LTD	29,369.34	28,368.99	77.37	31,721.70	820
385	STARBUCKS CORP	19,623.80	19,623.80	54.71	21,063.35	246
160	TJX COS INC	11,308.99	11,308.99	70.32	11,251.20	134
900	US BANCORP DEL	22,084.82	21,269.36	42.35	38,115.00	918
470	UNILEVER NV	15,783.31	15,783.31	40.12	18,856.40	581
150	UNION PACIFIC CORP	6,160.42	5,663.17	85.74	12,861.00	330
200	VISA INC	13,240.15	13,240.15	71.30	14,260.00	96
675	WELLS FARGO & COMPANY NEW	31,475.18	31,475.18	53.33	35,997.75	1,013
365	MEDTRONIC PLC SHS	28,086.75	28,086.75	72.29	26,385.85	555
895	UBS GROUP AG SHS	17,537.38	17,069.95	20.69	18,517.55	232
280	CHECK POINT SOFTWARE TECH	10,577.47	9,386.12	78.01	21,842.80	0
	TOTAL COMMON STOCK	733,173.29	709,711.92		1,039,953.54	15,666
						1.5
EQUITY FUNDS						
=====						
1,695.295	MATTHEWS ASIA DIVIDEND FUND	26,243.35	26,243.35	15.43	26,158.40	654
	INSTL CLASS					2.5
470	VANGUARD HIGH DIVIDEND YIELD ETF	21,277.19	21,277.19	64.18	30,164.60	965
						3.2

ACCT 1254390
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CAMBRIDGE TRUST COMPANY
 SCHEDULE OF INVESTMENTS
 JOSEPH O'GORMAN TRUST
 UNDER WILL

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
625	WISDOMTREE JAPAN HEDGED EQUITY ETF	30,086.50	30,086.50	52.26	32,662.50	449 1.4
	TOTAL EQUITY FUNDS	77,607.04	77,607.04		88,985.50	2,068 2.3
	MONEY MARKET FUNDS					
	=====					
	FEDERATED MONEY MKT OBLIGS GOVT OBLIGS TAX-MGD FD INSTL SHS (FUND #636)	229,330.51	229,330.51		229,330.51	23 0.0
	PRINCIPAL CASH	22,636.35-	22,636.35-		22,636.35-	0.0
	TOTAL FUND	1,510,096.55	1,486,622.31		1,830,764.10	37,765 2.1

ACCT 1254390
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 VALUED AS OF 08/31/2015

CAMBRIDGE TRUST COMPANY
 SCHEDULE OF INCOME INVESTMENTS
 JOSEPH O'GORMAN TRUST
 UNDER WILL

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
	MONEY MARKET FUNDS					
	=====					
	FEDERATED MONEY MKT OBLIGS GOVT	4,500.00	4,500.00		4,500.00	0 0.0
	OBLIGS TAX-MGD FD INSTL SHS					
	(FUND #636)					
	INCOME CASH	73.17	73.17		73.17	0.0
	TOTAL FUND	4,573.17	4,573.17		4,573.17	0 0.0

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
AMERICAN INTL GROUP INC	267.	267.
ANADARKO PETE CO	135.	135.
APPLE COMPUTER INC	1,096.	1,096.
BANK OF AMERICA CORPORATION	362.	362.
BANK OF THE OZARKS	50.	50.
BOEING CO DATED 07/28/2009 4.875% 02/15/	758.	758.
BURBERRY GROUP PLC SPONSORED ADR	523.	523.
CSX CORP	183.	183.
CVS CORP	524.	524.
CARDINAL HEALTH INC	113.	113.
CYTEC INDS INC	178.	178.
DISNEY WALT CO	852.	852.
EOG RESOURCES INC	190.	190.
ECOLAB INC COM	357.	357.
EXXON MOBIL CORP	1,413.	1,413.
FMC CORP	191.	191.
FEDERAL HOME LOAN MORTGAGE CORP PC GOLD	728.	728.
FEDERATED INSTL TR MUNI ULTRASHORT (FUND	223.	223.
FEDERATED INSTL TR HIGH YIELD BOND FUND	1,755.	1,755.
FEDERATED EMERGING MARKETS DEBT FUND INS	46.	46.
GENERAL ELECTRIC CO	1,098.	1,098.
GOLDMAN SACHS GP DATED 08/30/2007 6.25%	1,407.	1,407.
HUNTINGTON BANCSHARES INC	863.	863.
ISHARES MSCI EMERGING MKT	699.	699.
KUKA AG ADR	125.	125.
MFS EMERGING MARKETS DEBT FUND CLASS I	89.	89.
MATTEL INC	1,015.	1,015.
MATTHEWS ASIA DIVIDEND FUND INSTL CLASS	700.	700.
MEDTRONIC INC	188.	188.
MERCK & CO INC DATED 06/25/2009 MAKE WHO	1,313.	1,313.
MERCK & CO INC NEW	1,222.	1,222.
MICROSOFT CORP	933.	933.

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEDERATED GOVT OBLIG	12.	12.
NBC UNIVERSAL MEDIA LLC DATED 04/30/2011	1,085.	1,085.
PNC BANK CORP	933.	933.
PARKER HANNIFIN CORP	284.	284.
PRAXAIR INC	661.	661.
T ROWE PRICE TAX FREE HIGH YIELD FUND IN	111.	111.
RANGE RESOURCES CORP	57.	57.
ROCHE HLDG LTD	286.	286.
SANOFI AVENTIS DATED 03/29/2011 MAKE WHO	539.	539.
SCHLUMBERGER LTD	758.	758.
SNAP-ON INC DATED 12/14/2010 4.25% 01/15	2,034.	2,034.
STARBUCKS CORP	62.	62.
TRAVELERS COS INC	83.	83.
US BANCORP DEL	916.	916.
UNILEVER NV NEW YORK SHRS NEW	675.	675.
UNION PAC CORP	325.	325.
UNION PACIFIC CORP DATED 01/10/2014 CALL	183.	183.
VANGUARD HIGH DIVIDEND YIELD ETF	965.	965.
VERIZON COMMUNICATIONS INC DATED 09/18/2	3,322.	3,322.
VISA INC	48.	48.
WELLS FARGO & CO NEW	990.	990.
WHOLE FOOD MARKET INC	113.	113.
WISDOMTREE JAPAN HEDGED EQUITY ETF	1,611.	1,611.
MEDTRONIC PLC SHS	250.	250.
UBS GROUP AG SHS	481.	481.
COPA HOLDINGS SA CLASS A	91.	91.
TOTAL	----- 36,471. =====	----- 36,471. =====

JOSEPH O'GORMAN TRUST UNDER WILL C/O

04-6957171

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
SANOFI AVENTIS ADR	5.	5.
TOTALS	----- 5. =====	----- 5. =====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	234.	234.
FEDERAL TAX PAYMENT - PRIOR YE	994.	994.
FEDERAL ESTIMATES - PRINCIPAL	1,888.	1,888.
FOREIGN TAXES ON QUALIFIED FOR	72.	72.
FOREIGN TAXES ON NONQUALIFIED	32.	32.
TOTALS	3,220.	3,220.

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JOSEPH O'GORMAN TRUST UNDER WILL C/O

04-6957171

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-PRINCI	35.		35
OTHER NON-ALLOCABLE EXPENSE -	47.	47.	
TOTALS	----- 82. =====	----- 47. =====	----- 35. =====

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

MONTH	LINE 1a-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY	1,762,126.	113,359.	2,850.
FEBRUARY	1,837,642.	120,866.	3,580.
MARCH	1,794,785.	139,230.	15.
APRIL	1,841,069.	118,103.	1,801.
MAY	1,804,698.	160,003.	2,538.
JUNE	1,748,207.	190,518.	752.
JULY	1,709,871.	264,578.	3,685.
AUGUST	1,624,070.	206,694.	4,573.
SEPTEMBER	1,788,145.	108,738.	92.
OCTOBER	1,851,964.	55,092.	1,527.
NOVEMBER	1,897,440.	32,374.	1,754.
DECEMBER	1,877,791.	29,812.	16.
TOTAL	21,537,808.	1,539,367.	23,183.
AVERAGE FMV	1,794,817.	128,281.	1,932.