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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

Fo	r calen	ndar year 2014 or tax year beginning 7/3	31/2014	, and	ending	7/30/2015	5
	me of fou					r identification number	
FO	NTEL	FOUNDATION					
Nu	nber and	d street (or PO box number if mail is not delivered to street address)	Roos	n/suite		94-3348242	
PO	BOX	796			B Telephone	number (see instruction	ns)
City	or town	State	ZIP code				
HO	NOLU	LU HI	96808			(808) 599-544	<u> 4</u>
For	eign cou	intry name Foreign province/state/county	Foreign pos	tal code	C If exempt	ion application is pendin	g, check here 🕨 🗌
G	Check	call that apply 🔲 Initial return 🔲 Initial return o	of a former public	charity	D 1. Foreig	n organizations, check h	nere ▶ 🗌
		Final return Amended ret			2 Foreig	n organizations meeting	the 85% test,
		Address change Name chang			check	here and attach comput	ation ▶ 🗌
<u>H</u>	Check	k type of organization 💢 Section 501(c)(3) exempt pri	vate foundation			foundation status was te 07(b)(1)(A), check here	rminated under
	Section	on 4947(a)(1) nonexempt charitable trust 🔲 Other taxa	able private founda	ation	Section 30	or (b)(1)(A), check here	
ı	Fair m	narket value of all assets at J Accounting method	X Cash 🔲 /	Accrual	F If the four	ndation is in a 60-month	termination
	end of	f year (from Part II, col (c),				tion 507(b)(1)(B), check	
	line 16	6) ▶ \$ 766,082 (Part I, column (d) must be	e on cash basıs)		_		
Pa	art l	Analysis of Revenue and Expenses (The total of	(a) Revenue and				(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily	expenses per	1 , ,	t investment icome	(c) Adjusted net income	for charitable purposes
		equal the amounts in column (a) (see instructions))	books	<u> </u>			(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)					ı,‡
	2	Check ▶☐ if the foundation is not required to attach Sch. B		ļ			
	3	Interest on savings and temporary cash investments					F 4 1
	4	Dividends and interest from securities	18,708	<u> </u>	18,708		
	5a	Gross rents		<u> </u>			l
-	b	Net rental income or (loss)		ļ			
e	6a	Net gain or (loss) from sale of assets not on line 10					
Revenue	b	Gross sales price for all assets on line 6a 60,000	<u> </u>	 			
) S	7	Capital gain net income (from Part IV, line 2)		ļ		• •	
Š	8	Net short-term capital gain		<u> </u>			
	9 10a	Income modifications Gross sales less returns and allowances		1			
	b	Less Cost of goods sold				-1-5-1-1-1-1-1	
	C	Gross profit or (loss) (attach schedule)		1			
	11	Other income (attach schedule)		<u> </u>	·		
	12	Total. Add lines 1 through 11	18,708		18,708	0	
_	13	Compensation of officers, directors, trustees, etc	10,700		10,700	<u> </u>	
ses	14	Other employee salaries and wages		1	•		
	15	Pension plans, employee benefits CEIVED Legal fees (attach schedule)		ľ			
g	16a	Legal fees (attach schedule)	· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·
û	b	Accounting fees (attach schedule)		1			· · · · · · · · · · · · · · · · · · ·
Ve	С	Other professional fees (attach) schegule) 2015	550		550		
ati	17	Interest			•		
stı	18		312		312		
in	19	Depreciation (attach schedule) and depletion					
ᄪ	20	Occupancy					
Operating and Administrative Expe	21	Travel, conferences, and meetings		<u> </u>			
nd	22	Printing and publications		ļ			
a	23	Other expenses (attach schedule)		ļ			
ing	24	Total operating and administrative expenses.					
rat		Add lines 13 through 23	862		862	<u> </u>	0
bei	25	Contributions, gifts, grants paid	41,000	†			41,000
Ō	26	Total expenses and disbursements. Add lines 24 and 25	41,862	 	862	0	41,000
	27	Subtract line 26 from line 12		-			
	a	Excess of revenue over expenses and disbursements	-23,154	1		/	
	b	Net investment income (if negative, enter -0-)		ļ.	17,846	,	
	C	Adjusted net income (if negative, enter -0-)	I	1		lΛ	[

5

D.	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
	الكلت	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	74,894	112,041	112,041
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts			
	5	Grants receivable .			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
S.	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			· · · · · · · · · · · · · · · · · · ·
S	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	376,472	314,524	524,849
	C	Investments—corporate stock (attach schedule)	120,628	128,654	129,192
	11	to continue to the distance and assume to the total		120,004	123, 132
	"	Less. accumulated depreciation (attach schedule)			
	12				
	1	Investments—mortgage loans .			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment, basis			
	4.5	Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the	574.004	555.040	700.000
	4-	instructions Also, see page 1, item I)	571,994	555,219	766,082
-	17	Accounts payable and accrued expenses			
S	18	Grants payable			
Liabilities	19	Deferred revenue			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
Ë	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0	0	
s		Foundations that follow SFAS 117, check here			•
S		and complete lines 24 through 26 and lines 30 and 31.			
lances	24	Unrestricted			
3al	25	Temporarily restricted .			
Net Assets or Fund Ba	26	Permanently restricted			
5		Foundations that do not follow SFAS 117, check here			
ᆫ	ļ	and complete lines 27 through 31.			
0	27	Capital stock trust principal, or current funds	571,994	555,219	
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds			
¥.	30	Total net assets or fund balances (see instructions)	571,994	555,219	
<u>F</u>	31	Total liabilities and net assets/fund balances (see			
	l	instructions)	571,994	555,219	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
1	Total	net assets or fund balances at beginning of year—Part II, column (a)	, line 30 (must agree v	vith	
	end-c	of-year figure reported on prior year's return)	-	. 1	571,994
2		amount from Part I, line 27a		2	-23,154
3		increases not included in line 2 (itemize) STOCK DIVIDEND	METRONIC PLC	3_	6,379
4		nes 1, 2, and 3		4	555,219
5		eases not included in line 2 (itemize)		5	
6		net assets or fund balances at end of year (line 4 minus line 5)—Part	t II, column (b), line 30	6	555,219

94-3348242

Part	V Capital Gains and	d Losses for Tax on Investr	nent l	ncome					
		ne kınd(s) of property sold (e.g., real estate use, or common stock, 200 shs MLC Co)			(b) How acc P—Purch D—Dona	ase (C	Date acquir mo , day, yr		(d) Date sold (mo , day, yr)
1a									
b									
<u>c</u>	 								
<u>d</u>									
<u> e </u>			1	_					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		(g) Cost or plus exper	other basis ase of sale				or (loss)) minus (g)
a									
<u> </u>									
<u>c</u>									
d									
е	Complete only for assets sh	nowing gain in column (h) and owned	hy the	foundation	on 12/31/60	- 			
	Complete only for assets sin) by the			' —-			(h) gain minus less than -0-) or
	(i) F M V as of 12/31/69	(J) Adjusted basis as of 12/31/69			sofcol(ı) (j), ıfany				om col (h))
<u> </u>			ļ ———	- ···- · - · · · · · · · · · · · · · ·					
b									
d									
e									
2	Capital gain net income or	(not canital loss) 1		nter in Par		} 2			0
3	Net short-term capital gain	or (loss) as defined in sections 1			. 1, 11/10 7	´			-
		line 8, column (c) (see instruction			er -0- in	n l	}		
	Part I, line 8		, (,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	. •	} 3			0
Part		ler Section 4940(e) for Red	uced ⁻	Tax on N	et investi	ment inc	ome		
Was		e this part blank section 4942 tax on the distributa qualify under section 4940(e). Do				e base per	rod?		☐ Yes ☒ No
1		unt in each column for each year		-		makıng ar	v entries		
	(a)		, 300 11	ic monucu		making ai	ly critics		(d)
Col	Base period years endar year (or tax year beginning in)	(b) Adjusted qualifying distributions	s	Net value o	(c) f nonchantable	e-use assets	(0)		ribution ratio divided by col. (c))
Cai	2013		6,000			784,71		л (в) с	0 045877
	2012		4,000			727,07			0 033009
	2011		1,000			673,267			0 031191
	2010	-	0,120			637,987	1		0 031537
-	2009		1,850			619,570			0 067547
		- •	· · ·			·- ·			
2	Total of line 1, column (d)						2		0 209161
3	Average distribution ratio for	or the 5-year base period—divide	e the to	tal on line	2 by 5, or b	y the			
	number of years the found	ation has been in existence if les	s than	5 years			3		0 041832
4	Enter the net value of none	charitable-use assets for 2014 fro	m Part	t X, line 5			4		812,182
5	Multiply line 4 by line 3						5		33,975
_		tinger (40/ of Dort Line 07h)							170
6	Enter 1% of net investmen	it income (1% of Part I, line 27b)					6		178
7	Add lines 5 and 6						7		34,153
•	, ad miles o dila o						- - - - - - - - - - 		0 1,100
8	Enter qualifying distribution	ns from Part XII, line 4					8		41,000
		ter than line 7, check the box in F	Part VI,	line 1b, ar	nd complete	e that part	using a 19	% tax	
	i art vi iristi uotioris								

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instru	uctior	ns)		
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			-	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		178	
-	here ► X and enter 1% of Part I, line 27b				Ī
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		o	
3	Add lines 1 and 2	3		178	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		178	
6	Credits/Payments				
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a				
b	Exempt foreign organizations—tax withheld at source 6b				
С	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld 6d 6d				
7	Total credits and payments Add lines 6a through 6d	7		0	
8	Enter any penalty for underpayment of estimated tax. Check here.	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9		178	_
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ► Refunded ►	11		0	L
Part \					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	
	participate or intervene in any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		۱.,		
	Instructions for the definition)?	_	1b		<u> </u>
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	S			
- с	Did the foundation file Form 1120-POL for this year?		1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		10		 ^- -
	(1) On the foundation ►\$ (2) On foundation managers ►\$				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impositions the second sec	ed	-		
·	on foundation managers > \$	Cu			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities	·	- -		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				
4	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	N/A	Х
b 5	If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year?		4b	IN/A	X
3	If "Yes," attach the statement required by General Instruction T				-
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			i	
•	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that 	at			
	conflict with the state law remain in the governing instrument?		6	Х	·············
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	CA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gener	al			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3				
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?	lf			
	"Yes," complete Part XIV		9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the	eır			
	names and addresses	-	10		X

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Part	VII-A: Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	1	1		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified		\top		
	person had advisory privileges? If "Yes," attach statement (see instructions)	1	2		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	1	3	Х	
	Website address ► NONE				
14	'	599 544	44		
	Located at ► PO BOX 796 HONOLULU HI ZIP+4 ► 9680)8			· <u></u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15			•	▶ ∐
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority	1.	- 1	Yes	No
	over a bank, securities, or other financial account in a foreign country?	1	6		_X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If	-		İ	
Dort	"Yes," enter the name of the foreign country ► VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
Fart			٠,	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	 	\dashv	res	IVO
1a	During the year did the foundation (either directly or indirectly)		-	ŀ	1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	NO		- 1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?				
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes				
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	ŀ			
	foundation agreed to make a grant to or to employ the official for a period after			1	Ì
-	termination of government service, if terminating within 90 days)	No		- 1	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in	<u> </u>	_		
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	ם 1	b I	V/A	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1	c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	No			
	If "Yes," list the years 20, 20, 20, 20				}
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		_ _		
	all years listed, answer "No" and attach statement—see instructions)	2	b	N/A	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	İ	Ì	i	ĺ
	▶ 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? $\ \ \ \ \ \ \ \ \ \ \ \ \ $	No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or				
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the				
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse				
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		-		
	foundation had excess business holdings in 2014)	3	b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4	a		_X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4	ь		

Part	VII-B	Statements Regarding Activities	for W	hich Form	4720 N	May Be Re	quire	d (contin	ued)			
5a		ne year did the foundation pay or incur any										
		y on propaganda, or otherwise attempt to ii		-				Yes Yes	X No			
		ence the outcome of any specific public ele tly or indirectly, any voter registration drive		see section 49	955), oı	r to carry on	١,	☐ Yes	X No			į
		ide a grant to an individual for travel, study		er sımılar pur	noses?			Yes	X No			
	(4) Prov	ide a grant to an organization other than a		•	•		in	_	⊠ No			
		on 4945(d)(4)(A)? (see instructions) ide for any purpose other than religious, ch	arıtable	e scientific li	toran, i	or education	nal	□ res	⊠ ио			
	purp	oses, or for the prevention of cruelty to chil	dren or	anımals?				☐ Yes	X No			
ь	•	swer is "Yes" to 5a(1)–(5), did any of the ti		•	•		•		d in		NI/A	
	•	ons section 53 4945 or in a current notice	_	•		•	ructions	·) /	▶ 🕅	5b	N/A	
С		ations relying on a current notice regarding swer is "Yes" to question 5a(4), does the fo										
·		it maintained expenditure responsibility fo						Yes	X No			}
	If "Yes,"	attach the statement required by Regulation	ons sec	tıon 53 4945-	-5(d)							
6a		oundation, during the year, receive any fur	nds, dire	ectly or indire	ctly, to	pay premiui	ms	П.,		1		1
		sonal benefit contract?					. .	∐ Yes	X No			
b		oundation, during the year, pay premiums, to 6b, file Form 8870	airecti	y or indirectly,	on a p	ersonal ber	nefit cor	itract?		6b		<u> </u>
7a		ne during the tax year, was the foundation a pa	rty to a	orobibited tax i	chaltar t	ransaction?		☐ Yes	[∑] No			
		did the foundation receive any proceeds of					e trans		[Z] 140	7b	N/A	
Part		Information About Officers, Directo	ors, Tr	ustees, Fo	undati	ion Manag	gers, F	lighly P	aid Em	ploye	es,	
		and Contractors										
1	List all o	officers, directors, trustees, foundation i							- 4- T			
		(a) Name and address	hou	e, and average rs per week	(lf ı	mpensation not paid,	emple	Contribution byee benefit	plans	(e) Expe	nse acc	
JERO	ME BERL	INGER		ed to position EXECUTIVE	_	<u>1ter -0-)</u>	and der	erred compe	nsation			
		ONOLULU, HI 96808	·	1 00		0						
MIRIA	M SLATE		CHIEF	FINANCIAL								
		ONOLULU, HI 96808		1 00		0						
	E BIRKL		DIREC									
PO B	OX 796 H	ONOLULU, HI 96808		1 00		0						
2	Comper	nsation of five highest-paid employees (other tl	han those in	cluded	on line 1—	see ins	structions	s). If no	ne, ent	er	
	HONE.			/L\ T#				(d) Contrib	utions to			
	(a) Name a	and address of each employee paid more than \$50,000		(b) Title, and a hours per w devoted to po	eek _	(c) Comper	sation	employee plans and compens	benefit deferred	(e) Expe	nse acc allowan	
NONE	<u> </u>			·				· · · · · · ·				
 -												
		· · · · · · · · · · · · · · · · · · ·				<u> </u>						
Tatal		f other employees need are \$50,000					·					
iotai	numper o	f other employees paid over \$50,000							> 1			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid En and Contractors (continued)	ipioyees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	···
Total number of others receiving over \$50,000 for professional services ▶	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	<u> </u>
4	
Part IX-B Summary of Program-Related Investments (see instructions)	· . <u>-</u>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	
2	
	<u> </u>
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3	0

Part		n foundat	ons,
_	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	Average monthly fair market value of securities	1a	700,210
b	Average of monthly cash balances .	1b	124,340
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	824,550
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets .	2	
3	Subtract line 2 from line 1d	3	824,550
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	12,368
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	812,182
6	Minimum investment return. Enter 5% of line 5	6	40,609
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ■ and do not complete this part)		
4	Minimum investment return from Part X, line 6	1	40,609
1	Tax on investment income for 2014 from Part VI, line 5		40,009
2a		4	
b		2c	170
C	Add lines 2a and 2b	3	<u>178</u> 40,431
3	Distributable amount before adjustments. Subtract line 2c from line 1	4	40,431
4	Recoveries of amounts treated as qualifying distributions	5	40 421
5	Add lines 3 and 4	6	40,431
6	Deduction from distributable amount (see instructions)		
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	7	40 421
	line 1	J. /	40,431
Part	Qualifying Distributions (see instructions)		
- 1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	41,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	41,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	178
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,822
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when	ther the fou	indation
	gualifies for the section 4940(e) reduction of tax in those years		

r all u	. Undistributed income (see instructions	5)			
_		(a)	(b) Years pnor to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI,	Corpus	tears prior to 2013	2013	
_	line 7			<u>. –</u>	40,431
2	Undistributed income, if any, as of the end of 2014			00.504	
a	Enter amount for 2013 only			38,531	
b	Total for prior years 20, 20, 20				
3	Excess distributions carryover, if any, to 2014				
а	From 2009				
b	From 2010	-			
С.	From 2011	-			
d	From 2012				
e	From 2013				
f	Total of lines 3a through e	0			
4	Qualifying distributions for 2014 from Part XII,				
	line 4 ▶ \$ 41,000			00.504	
а	Applied to 2013, but not more than line 2a			38,531	
b	Applied to undistributed income of prior years				
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election				
_	required—see instructions)				
	Applied to 2014 distributable amount				2,469
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2014				
	(If an amount appears in column (d), the same				
_	amount must be shown in column (a))				
6	Enter the net total of each column as				
-	indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
	Prior years' undistributed income Subtract				
-	line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed			:	
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d					
	amount—see instructions				
е	Undistributed income for 2013 Subtract line				
	4a from line 2a Taxable amount—see				
_	instructions			0	
f	Undistributed income for 2014 Subtract lines				
	4d and 5 from line 1. This amount must be				<u> </u>
_	distributed in 2015				37,962
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
•	required—see instructions)				
8	Excess distributions carryover from 2009 not				
_	applied on line 5 or line 7 (see instructions)	<u> </u>			
9	Excess distributions carryover to 2015.				
40	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2010	-			
b	Excess from 2011				
C	Excess from 2012				
d	Excess from 2013				
е	Excess from 2014	I	l		

Part	XIV Private Operating Foundat	ions (see instru	uctions and Part	VII-A, question 9)		N/A
1a	If the foundation has received a ruling of					
	foundation, and the ruling is effective fo	r 2014, enter the	date of the ruling	. ▶ [
b	Check box to indicate whether the foundation	n is a private opera	ating foundation desc	cribed in section	4942(J)((3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
	each year listed					0
b	85% of line 2a					0
С	Qualifying distributions from Part XII,					
	line 4 for each year listed	<u> </u>	ļ			0
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					0
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
_	Subtract line 2d from line 2c		<u> </u>	-	<u>.</u>	0
3	Complete 3a, b, or c for the	1				
_	alternative test relied upon "Assets" alternative test—enter					
а	(1) Value of all assets					0
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3				-	
	of minimum investment return shown in Part X, line 6 for each year listed					0
С	"Support" alternative test—enter					
Ū	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)	_				0
-	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
-	section 4942(j)(3)(B)(III)					0
	(3) Largest amount of support from					
	an exempt organization					0
	(4) Gross investment income		<u> </u>			0
Part		•	•	ne foundation ha	d \$5,000 or mo	re in assets at
	any time during the year—		ns.)	 		
1	Information Regarding Foundation M List any managers of the foundation wh		d mare than 20% of	the total contribution	as recovered by the	foundation
a	before the close of any tax year (but only					loundation
	belove the close of any tax year (but on	y ii tiley have cor	more man	(000 000	511 557 (d)(Z) /	
h	List any managers of the foundation wh	0 own 10% or mo	ere of the stock of a	corporation (or an e	equally large portion	on of the
	ownership of a partnership or other entir			•		00
		••		J		
2	Information Regarding Contribution,	Grant, Gift, Loan	, Scholarship, etc	., Programs:		
	Check here ► X if the foundation on	ly makes contribu	utions to preselecte	ed charitable organiz	ations and does no	ot accept
	unsolicited requests for funds If the fou	•	fts, grants, etc (se	e instructions) to indi	ıvıduals or organız	ations
	under other conditions, complete items	·	····			
а	The name, address, and telephone num	ber or e-mail add	tress of the person	to whom application	is should be addre	essed
			· · · · · · · · · · · · · · · · · · ·			
b	The form in which applications should b	e submitted and i	nformation and ma	iterials they should in	nclude	
						
C	Any submission deadlines					
	Any restrictions or limitations on according	auch as by see	grophical areas ==	antable fields lessels	of motitudes ====	oth or
a	Any restrictions or limitations on awards factors	s, such as by geog	grapnicar areas, ch	aritable fields, kinds	oi institutions, or o	omer
	Idotola					

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During t	he Year or Approve	d for Fut	ure Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Somman	
a Paid during the year				
INSTITUTE FOR HUMAN SERVICES		PC	RESOURCES FOR THE	3,000
>>546 KA'AHI ST			HOMELESS	
>>HONOLULU, HI 96817				
MEDIATION CENTER OF THE PACIFIC		PC	COMMUNITY MEDIATION	3,000
>>245 KUKUI ST #2085			SERVICES	
>>HONOLULU, HI 96817			LIA OLUMACTO FOLINDATION	40.000
NEW JERSEY INSTIT OF TECHNOLOGY		PC	HASHIMOTO FOUNDATION SCHOLARSHIPS	10,000
>>323 MARTIN LUTHER KING BLVD			SCHOLARSHIF S	
>>NEWARK, NJ 07102		DC.	DUDLIC BADIO DECCAMMINO	£ 000
HAWAII PUBLIC RADIO		PC	PUBLIC RADIO PROGAMMING	5,000
>>738 KAHEKA ST				
>>HONOLULU, HI 96814		PC	TREATMENT AND RESEARCH	3,000
ST JUDE HOSPITAL FOR CHILDREN			CHILDREN'S CANCER	3,000
>>501 ST JUDE PL >>MEMPHIS, TN 38105				
HOSPICE HAWAII		PC	HOSPICE SERVICES	5,000
>>860 IWILEI RD		'	THOSE FOR SERVICES	3,000
>>HONOLULU, HI 96817				
AMERICAN DIABETES ASSOC		PC	DIABETES RESEARCH	1,000
>>1701 N BEAUREGARD ST		. •		.,555
>>ALEXANDRIA, VA 22311				
HAWAII HUMANE SOCIETY		PC	ANIMAL CRUELTY SERVICES	5,000
>>2700 WAIALAE AVE				,
>>HONOLULU, HI 96826				
AMERICAN CANCER SOCIETY		PC	CANCER RESEARCH	3,000
>>PO BOX 22718				
>>OKLAHOMA, OK 73123				
THE SALVATION ARMY		PC	HOMELESS AND NEIGHBOR	3,000
>>PO BOX 30040			PROGRAMS	
>>HONOLULU, HI 96820				
Total	<u> </u>	<u> </u>	▶ 3a	41,000
b Approved for future payment			34	41,000
, pp. section and projection]		
	}		1	
				1
		•		
Total			► 3b	0

F (3)	t XVI	-A. Analysis of Income-Producing Ac	tivities				
Ente	r gros	ss amounts unless otherwise indicated	Unrelated bu	Isiness income	Excluded by sect	on 512, 513, or 514	
1	-	ram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
•	a						
	_		-				_
	_		1				
	e –						
	f -						
	_	Fees and contracts from government agencies					· -
2	_	bership dues and assessments					
2		·					
3		est on savings and temporary cash investments dends and interest from securities	523000	10 700			
4			523000	18,708			
5		rental income or (loss) from real estate			<u> </u>		
		Debt-financed property		·			
^		Not debt-financed property					
6		rental income or (loss) from personal property					
7		er investment income					
8		or (loss) from sales of assets other than inventory					
9		ncome or (loss) from special events					
10		s profit or (loss) from sales of inventory		<u> </u>			
11		r revenue a					
	d _						
:_	е _					_	
		otal Add columns (b), (d), and (e)		18,708		0	
	Tota	I. Add line 12, columns (b), (d), and (e)				13	18,708
10							
		sheet in line 13 instructions to verify calculations			D		
Pai	t XVI	sheet in line 13 instructions to verify calculations Relationship of Activities to the A	ccomplishm				
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the	one)
Pai Lin	t XVI	sheet in line 13 instructions to verify calculations Relationship of Activities to the A	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the es) (See instructi	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the es) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instructi	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instructi	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	Importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the es) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instructi	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm	column (e) of Part >	(VI-A contributed	importantly to the	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)
Pai Lin	t XV e No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incon	ccomplishm ne is reported in c	column (e) of Part >	(VI-A contributed	importantly to the ses) (See instruction	ons)

Form 99	U-PF	(2014) PONTEL	FOUNDATION								9	4-3340242	Pa	ige 13
Part	XVI	Information Exempt Org		rans	fers To an	d Trans	action	s and R	elationship	os Wit	h None	charitable	N/	A
1	Did	the organization d	lirectly or indired	tly en	gage in any	of the foll	owing w	vith any of	ther organiza	tion de	scribed		Yes	No
	ın s	ection 501(c) of the anizations?		-			-		_			ı		
а	-	nsfers from the rep	orting foundation	nn to s	noncharitat	nle evemr	t organi	ization of						
u		Cash .	orting loandation) to t	i nonchantat	oic cxciiip	n organi	1201101101				1a(1	\ 	
		Other assets										1a(2		
b		er transactions										14/2	4	
D		Sales of assets to	a noncharitable	OVOR	nnt organizat	tion						1b(1	\ 	
		Purchases of asse					'n					1b(2		\vdash
		Rental of facilities,			•	rgariizatio	41					1b(2		
		Reimbursement ar		Outer	assets .							1b(4	_	
		Loans or loan guar	-									1b(4		
		Performance of se		orchu	or fundrais	ina colicita	ations					. 1b(6	_	
•		aring of facilities, ed		-		-		VOOC				1c	' -	\vdash
		e answer to any of t							should always	chow t	no foir m		٠	Ь
d	valu	e answer to any or the le of the goods, other le in any transaction	er assets, or serv	ices g	iven by the re	porting for	ındation.	. If the fou	ndation receiv	ed less	than fail	r market		
(a) Line		(b) Amount involved	, 	-	haritable exemp				scription of trans				ngeme	nts
(4) 2.110		(b) / initiality involved	(o) realis	5. 110.110.	iditable exemp	torgamzatio		(4,00	odripaeri er alane	,	02000000, 0	and onlaining and	angomo.	
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											.			
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<u> </u>					 						···· · ·			
				-										
			l											
2a		ne foundation direction 5								nizatior	ıs	☐ Yes	M N	10
<u> </u>	If "Y	es," complete the		lule										
		(a) Name of organ	ization		(b)	Type of orga	anization			(c) Des	cription of	f relationship		
			·											
	,													
		der penalties of perjury, I dec			_				•	nowledge	and belief, it	is true,		
Sign	COL	rect, and complete Declarati	ion of preparer (other th	ан (ахрау	· ·			=	=			ay the IRS discus		
Here	<u>P</u> <	Donome	Dn 9	<u> </u>	12	-1-15) <u>E</u>	YEC	DIR			th the preparer st se instructions)?	Yes	
		gnature of officer or trus			Dat		Title						168	
Deid		Print/Type preparer's	s name		Preparer's s	ignature			Date		Check	T If PTIN		
Paid											self-empl	_		
Prep		1 Firm's name 💌								Firm's	EIN 🕨			
Use (Unl	y Firm's address ▶								Phone				

Partl, Line 6(990 PF) - Gain Loss from Sale of Assets Offer Than Invantory

		o	01					OI	a	
Har mag	8		•		,	ZE G	arloss			
NE Gen	σLOSS						Aquetments			
De de	Sparses	o	සරක				Deprecation			
Obst. Offer	BasardEpenes				Expansed Sale	andCost of	Improvements			
		0	ecicon			Valuation	Method			
Goss	SS					Obsta	Ofter Basis	2000	2000	2000
Totals		Captal Garra/Losses	ीम इ बल्ड			Gross Sales	Piœ	zdozo	2000	2000
		В				ag C	8	915/2014	1/15/2015	1/28/2015
						Acquisition	Method	۵	۵	۵
						8	Acquired	21520H	21520H	21520H
				Oredk'X'₁ff	Pudraser	ŝ	Business			
							Ruchaean	AMERICE	AMERICA	AMERICE
	Amount						QUBP#			
		LargTernCGDshb.bors	Start TermCGDshibutors				Description	CTICHOLPINCNOTE 91572	METRILLYND-INDIE 11/22	MORGANSPAN EYNOTE 1/2
					OBCK'X	torrdude	mPatN	1	2	6

Part I, Line 16c (990-PF) - Other Professional Fees

	,	550	550	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	AMERIPRISE	381	381		
2	NATIONAL REG AGENT	159	159		
3	ST CALIFORNIA REG	10	10		

Part I, Line 18 (990-PF) - Taxes

		312	312	_ 0	0
		Revenue and Expenses	Net Investment	Adjusted	Disbursements for Charitable
	Description	per Books	Income	Net Income	Purposes
1	FED EXCISE TAX	312	312		

Corporate Stock	
í	
Investments	
•	
Part II, Line 10b (990-PF)	
10b	
Line	
ニ	•
ᇟ	

FONTEL FOUNDATION

	İ	376,472	314,524	599,612	524,849
	Num Shares/	Book Value	Book Value	FMV	FMV
Description	Face Value	Beg of Year	End of Year	Beg of Year	End of Year
MERIPRISE 2317 3846 9 001		376,472	314,524	599,612	524,849

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Sonds
Sorporate Bonds
. Cor
Investments -
<u> </u>
ı

				120,628	128,654	121,005	129,192	
		Interest	Maturity	Book Value	Book Value	FMV	FMV	
	Description	Rate	Date	Beg of Year	End of Year	Beg of Year	End of Year	
-	RYDER SYSTEMS		11/15/2018	20,230	20,070	20,091	20,271	
7	TYCO ELECTRONICS GRP		12/17/2018	10,028	10,051	10,066	10,107	
က	ALTERA CORP SR NOTE		11/15/2018	17,602	20,031	20,040	20,343	
4	4 BOSTON SCIENTIFIC CORP		10/1/2018	10,159	10,175	10,228	10,144	٠
2	5 CITIGROUP			20,367		20,101		
9	MERRILL LYNCH			21,825		20,395		
7	MORGAN STANLEY			20,417		20,084		
8	MUTUAL FUNDS				68,327		68,327	