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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052 2014

Form	990-PF	or Section 4	(Urn of Private 1947(a)(1) Trust Treat	ted as Private	Foundatio		2M14
Depar Intern	rtment of the Treasury al Revenue Service	➤ Do not enter soc ➤ Information about Form	ial security numbers on 990-PF and its separate				Open to Public Inspection
Interna	calendar year 2014	or tax year beginning	08/	01 , 2014 , a	nd ending		07/31,201
Nan	me of foundation					A Employeriden	ntification number
		L LOUGHRAN FDN				52	2-1095883
Nur	mber and street (or PO t	oox number if mail is not delivered	to street address)		Room/suite	B Telephone nur	mber (see instructions)
Ρ.	O. BOX 1802			ŀ			202-362-7986
City	y or town, state or provin	ce, country, and ZIP or foreign pos	stal code				
						C If exemption app	dication is
PR	ROVIDENCE, RI	02901-1802				pending, check in	
	heck all that apply	Initial return	Initial return of	of a former pul	olic charity	D 1 Foreign organ	nizations, check here >
		Final return	Amended ret	urn		1 "	nizations meeting the
		X Address change	Name change	9		85% test, cher computation	ck here and attach
H C	heck type of organi	zation X Section 501(c)(3) exempt private fo	oundation			_
	_ ′'	nonexempt charitable trust	Other taxable pri		n	· 1	tion status was terminated
l Fa	air market value		unting method X Ca			1	is in a 60-month termination
	nd of year (from Pa		ther (specify)			i i	07(b)(1)(B), check here
	,	· · · · · · · · · · · · · · · · · · ·	column (d) must be on cas	 sh basis)			
_		venue and Expenses (The	(a) Revenue and			. ,\	(d) Disbursements
للتحد	total of amounts	ın columns (b), (c), and (d)	expenses per	(b) Net invest	ment	(c) Adjusted net	for charitable
	may not necessai column (a) (see ii	rily equal the amounts in astructions))	books	income		income	purposes (cash basis only)
1		nts, etc., received (attach schedule)					
2	Chack V If th	ne foundation is not required to each Sch B					
3		nd temporary cash investments.					
4		erest from securities	207,054.	206	,037.		STMT
5		<i></i> .					
		(loss)					
a) 6		m sale of assets not on line 10	1,933,145.				
Revenue	b Gross sales price for assets on line 6a	all 8,972,796.					
8 7		come (from Part IV, line 2) .		1,933	,145.		
œ 8	8 Net short-term car	oital gain					
		ons					
10	Oa Gross sales less retu and allowances • •						
	b Less Cost of goods	sold .					
	c=Gross profit-or-(los	ss) (attach schedule)				·	
11	1 Fother income late	ach schedule)	3.		,378.		STMT
1	2 Total Add Ines-1	through 11	2,140,202.	2,260			
1	3 Compensation of off	icers, directors, trustees, etc	160,381.	96	,228.		64,1
8 14	4 D@ther@mploy@els	alaries and wages			NONE	NO	
뒿반					NONE	NO	NE
₹ 16	6a Legal fees (attach	achedule)	0.600		NONE		NT 0 4
_ اما			9,600.		NONE	NO	NE 9,6
Administrative Expenses	•	I fees (attach schedule) . 4 .	1,472.	1	,472.		
E 17		CIPMITE E	1 770	1	770		
· <u>S</u>		edule) (see instruStTaMS). 5.	1,778.	<u> </u>	<u>,778.</u>		
<u>E</u> 19	•	ch schedule) and depletion.					
	• •				NONE	BTO	NTE
pue 2	·	es, and meetings			NONE	NO:	
ē 2	2 Printing and public	cations	31,623.	A C	NONE	NO:	
, <u>E</u> 2;	3 Other expenses (a	attach schedule) STMT. 6.	31,023.	46	,738.		13,6
ta 2	4 Total operating a	nd administrative expenses.	204 054	340	216	NTO:	NE 07 3
Derating	Add lines 13 thro	ugh 23	204,854.	146	,216.	NO:	
0 2	5 Contributions, gir	ts, grants paid	733,500.	146	216	NIO.	733,5
20		sbursements Add lines 24 and 25	938,354.	T# p	,216.	NO:	NE 820,8
2			1 201 040				
		r expenses and disbursements ncome (if negative, enter -0-)	1,201,848.	2,114	344	_	
		ome (if negative, enter -0-).		2,114	, , , , , ,		-
	- Mujusted Het Hitl	onno in nedanise, enier -0-/+ ·		1	4		

JSA_For_Paperwork_Reduction_Act_Notice,_see_instructions
4E1410 1 000 DKD863 L775 11/19/2015 08:43:49

Porm. 990-PF (2014) 29

Attached schedules and amounts in the			Beginning of year	End o	f year		
	art II	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing					
١		Savings and temporary cash investments	343,708.	73,840.	73,840.		
		Accounts receivable ►					
		Less allowance for doubtful accounts ▶					
ı		Pledges receivable					
-		Less allowance for doubtful accounts ▶			<u> </u>		
		Grants receivable					
	_	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
		Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts ▶NONE					
ets		Inventories for sale or use					
Assets		Prepaid expenses and deferred charges					
1		Investments-US and state government obligations (attach schedule).	12,249,911.	13,076,180.	12,879,704.		
		Investments - corporate stock (attach schedule) . STMT .7.	12,243,311.	13,070,100.	12,019,104.		
	11 ^C	Investments - corporate bonds (attach schedule)					
	12	(attach schedule)		· · · · · · · · · · · · · · · · · · ·			
	13 14	Investments - other (attach schedule) STMT 8.	827,315.	904,590.	1,053,401.		
	į.	Less accumulated depreciation					
		(attach schedule) Other assets (describe					
		Total assets (to be completed by all filers - see the					
		instructions. Also, see page 1, item l)	13,420,934.	14,054,610.	14,006,945.		
	17	Accounts payable and accrued expenses					
	18	Grants payable					
S	19	Deferred revenue					
Ě	20	Loans from officers, directors, trustees, and other disqualified persons					
Liabilities	21	Mortgages and other notes payable (attach schedule)					
_	22	Other liabilities (describe	1,037,177.				
			1 000 100	27027			
_	23	Total liabilities (add lines 17 through 22)	1,037,177.	NONE			
es		Foundations that follow SFAS 117, check here . ▶ and complete lines 24 through 26 and lines 30 and 31.					
Balances	24	Unrestricted					
Bal	25	Temporarily restricted					
	126	Permanently restricted	·				
or Fund		Foundations that do not follow SFAS 117, × X					
ō	27	check here and complete lines 27 through 31.	7,584,270.	14,054,610.			
ets	27 28	Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund	7,301,270.	11,031,010.			
SS	29	Retained earnings, accumulated income, endowment, or other funds	4,799,487.				
Net Assets	30	Total net assets or fund balances (see instructions)	12,383,757.	14,054,610.			
ž	31	Total liabilities and net assets/fund balances (see					
	'	instructions)	_13,420,934.	14,054,610.			
	art II	Analysis of Changes in Net Assets or Fund Bala			<u> </u>		
		al net assets or fund balances at beginning of year - Part		must agree with			
•		of-year figure reported on prior year's return)		i	12,383,757.		
2					1,201,848.		
3	3 Oth	er amount from Part I, line 27a er increases not included in line 2 (itemize) SEE STA	TEMENT 9	3	473,331.		
					14,058,936.		
		l lines 1, 2, and 3 SEE_STA' reases not included in line 2 (itemize) ▶SEE_STA'			4,326.		
_5	Tota	al net assets or fund balances at end of year (line 4 minus l	ine 5) - Part II, column (I	o), line 30 6	14,054,610.		

Part IV Capital G	ains and Losses for Tax on Inve	estment Income			
(a) Li	st and describe the kind(s) of property sold (pry brick warehouse, or common stock, 200	e.g , real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a PUBLICLY TRAD	ED SECURITIES		5 50,101,101		
b OTHER GAINS A					
	10 200000				
d					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
a 8,971,028		7,039,651.		1	,931,377.
b 1,768		7,039,031.			1,768.
<u>c</u>					
<u>d</u>					
e	1	h			
Complete only for as	sets showing gain in column (h) and owned			Gains (Col. (h) g	
(i) F M V as of 12/31/6	9 (j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less Losses (from co	ol (h))
a				1	<u>,931,377.</u>
b					1,768.
С					
d					
e					
	()1	f gain, also enter in Part I, line 7			
2 Capital gain net inco		f (loss), enter -0- in Part I, line 7	2	1	,933,145.
If gain, also enter Part I, line 8	al gain or (loss) as defined in sections in Part I, line 8, column (c) (see ins	structions) If (loss), enter -0- in	3		
Part V Qualificati	on Under Section 4940(e) for Rec	luced Tax on Net Investment I	ncome		
	e for the section 4942 tax on the distri		ase perio	d?	Yes X N
	loes not qualify under section 4940(e).				
	te amount in each column for each yea	r, see the instructions before makin	g any ent		
(a) Base period years	(b)	(c)		(d) Distribution r	atio
Calendar year (or tax year beginni		Net value of noncharitable-use assets	ļ	(col (b) divided b	`
2013	711,265.	12,337,255.			0.057652
2012	688,365.	13,216,942.	ļ		0.052082
2011	674,127.				0.053245
2010	646,303.	13,122,053.			0.049253
2009	396,000.	12,198,335.			0.032463
2 Total of line 1, colu	mn (d)		2		0.244699
	n ratio for the 5-year base period - divid				
	e foundation has been in existence if le		3		0.048939
4 Enter the net value	of noncharitable-use assets for 2014 fi	rom Part X, line 5	4	13	,496,616
5 Multiply line 4 by li	ne 3		5		660,511
6 Enter 1% of net inv	estment income (1% of Part I, line 27b)		6		21,143
7 Add lines 5 and 6			7		681,654
8 Enter qualifying dis If line 8 is equal to Part VI instructions.	tributions from Part XII, line 4 o or greater than line 7, check the box	x in Part VI, line 1b, and complete	8 that part	using a 1% ta	820,875. ex rate. See t
JSA					n 990-PF (2

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Х

Х

8b

_____VA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"

Par	t VII-A Statements Regarding Activities (continued)			
_	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	I		Ī
• • •	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	ļ	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
-	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		Х	
	Website address ►N/A			
14	The books are in care of ▶ SEE STATEMENT 12 Telephone no ▶			
	Located at ▶ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	· []
	and enter the amount of tax-exempt interest received or accrued during the year		,	,
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority	1	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If			
	"Yes," enter the name of the foreign country	L		
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	r	T	r
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Ì	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		1	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes X No			į
1	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Х
	Organizations relying on a current notice regarding disaster assistance check here			
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1		
	were not corrected before the first day of the tax year beginning in 20147	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
i	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2014?	1		
	If "Yes," list the years 🕨			
- 1	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2b		
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	District of the state of the st			
3.	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1		
	at any time during the year?			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2014)	3b		
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X
		rm 99	0-PF	(2014)

"NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

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4E 1460 1 000

Part VIII Information About Officers, Directors, Trustees, Foundation Man and Contractors (continued)	agers, Highly Paid Employ	/ees,
3 Five highest-paid independent contractors for professional services (see instruc	tions). If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
		,,,,,,,,
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE
	· · · · · · · · · · · · · · · · · · ·	NONE
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year include relevant statistical i organizations and other beneficiaries served, conferences convened, research papers produced, etc	nformation such as the number of	Expenses
1 NONE		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 ar	nd 2	Amount
1NONE		
2		
All other program-related investments. See instructions		
3NONE		
Total. Add lines 1 through 3	<u> </u>	

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Part	Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	,	
	purposes		
а	Average monthly fair market value of securities	1a	13,432,627.
b	Average of monthly cash balances	1b	269,521.
С	Fair market value of all other assets (see instructions)		NONE
ď	Total (add lines 1a, b, and c)		13,702,148.
е		1	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE NONE
3	Subtract line 2 from line 1d	3	13,702,148.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, se	ee	
	instructions)		205,532
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line	4 5	13,496,616.
6	Minimum investment return. Enter 5% of line 5		674,831.
Part			
1	Minimum investment return from Part X, line 6	1	674,831.
2 a	Tax on investment income for 2014 from Part VI, line 5		
b			
c		2c	21,143.
3	Distributable amount before adjustments. Subtract line 2c from line 1		653,688.
4	Recoveries of amounts treated as qualifying distributions		NONE
5	Add lines 3 and 4		653,688.
6	Deduction from distributable amount (see instructions)		NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XI		
•	line 1		653,688.
_			
Part	Qualifying Distributions (see instructions)		•
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		,
а		. 1a	820,875.
b			
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	<u>;, </u>	
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
_	Suitability test (prior IRS approval required)	За	NONE
b		3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line		820,875.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment incom		0201013.
-	Enter 1% of Part I, line 27b (see instructions)		21,143.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	799,732.
Ū	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when		
	qualifies for the section 4940(e) reduction of tax in those years.		The state of the s

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Par	t XIII Undistributed Income (see instru	ctions)			
1	Distributable amount for 2014 from Part XI,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
•	line 7				653,688.
2	Undistributed income, if any, as of the end of 2014				000/000:
	Enter amount for 2013 only			NONE	
b	Total for prior years 20,20,20		NONE		
3	Excess distributions carryover, if any, to 2014				
	From 2009 NONE				
	From 2010 NONE				
	From 2011 NONE				
ď	From 2012 NONE				
	From 2013 NONE				
		NONB			
4	Qualifying distributions for 2014 from Part XII,				
	line 4 ▶ \$ 820,875.				
а	Applied to 2013, but not more than line 2a			NONE	
b	Applied to undistributed income of prior years		NONE		
	(Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election	NONIE			
	required - see instructions)	NONE			(52, 600
	Applied to 2014 distributable amount	167,187.		,,-	653,688.
	Remaining amount distributed out of corpus	NONE		····	NONE
5	(If an amount appears in column (d), the same	NONE			NONE
_	amount must be shown in column (a))				
6	Enter the net total of each column as indicated below.				
а	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	167,187.			
ь	Prior years' undistributed income Subtract				
	line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NOVE		
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable		NONE		
	amount - see instructions		NONE		
e	4a from line 2a Taxable amount - see		·	NONE	
	instructions			NOINE	
f	Undistributed income for 2014 Subtract lines		ļ		
	4d and 5 from line 1. This amount must be				NONE
7	distributed in 2015				NOME
,	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
8	Excess distributions carryover from 2009 not				
·	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2015.	7			
-	Subtract lines 7 and 8 from line 6a	167,187.			
10					
а	Excess from 2010 NONE				
b	Excess from 2011 NONE				
c	Excess from 2012 NONE				
d	Excess from 2013 NONE				
e	Excess from 2014 167,187.				

	990-FF (2014)		· loop instructions		on 01	NOT APPLICABLE
		erating Foundations				NOT APPLICABLE
1 a	If the foundation has				1	
	foundation, and the ruling					
b	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section 4942(j)	(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part	(a) 2014	(b) 2013	(c) 2012	(d) 2011	1-1-1-1-1
	l or the minimum investment					
	return from Part X for each year listed					
.		1 17 17 17 17 17 17 17 17 17 17 17 17 17				
	85% of line 2a					·
С	Qualifying distributions from Part					
د	XII, line 4 for each year listed .				-	······································
G	Amounts included in line 2c not used directly for active conduct			1		
	of exempt activities					
е	Qualifying distributions made				İ	
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c	in the second se				
3	Complete 3a, b or c for the					
	alternative test relied upon					
а	"Assets" alternative test - enter			į		
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
	4942(j)(3)(B)(i)			ļ		······································
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X,					
c	Ine 6 for each year listed					
•	(1) Total support other than		ļ			
	gross investment income					
	(interest, dividends, rents,				1	
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general		1			
	public and 5 or more exempt organizations as			•	-	
	provided in section 4942					
	(j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt					
	organization				 	
	(4) Gross investment income .		<u> </u>	1 1		
Pa				t only if the found	lation had \$5,000	or more in assets
		e during the year - s				·
1	•	g Foundation Manage				
а	List any managers of					ed by the foundation
	before the close of any	y tax year (but only if th	ney have contributed i	more than \$5,000). (S	ee section 507(d)(2))	
	N/A					
b	List any managers of	the foundation who	own 10% or more of	f the stock of a corp	oration (or an equally	large portion of the
	ownership of a partner	rship or other entity) o	f which the foundation	n has a 10% or greater	interest.	
	N/A					
2	Information Regarding	g Contribution, Grant,	Gift, Loan, Scholarsh	in etc. Programs:		
_	()	_		_		
					itable organizations a	
				ants, etc. (see instruc	tions) to individuals o	r organizations under
		plete items 2a, b, c, an		-, <u>, , , , , , , , , , , , , , , , , , ,</u>		
а	The name, address, ar	nd telephone number o	or e-mail address of the	e person to whom app	lications should be add	dressed
	SEE STATEMENT	17				
b	The form in which app		bmitted and informati	on and materials they	should include	<u> </u>
		TATEMENT FOR L		·		
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	: Any submission dead!	ines				
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	SEE ATTACHED S	TATEMENT FOR L	INE 2			
C	Any restrictions or	imitations on awards	, such as by geogra	aphical areas, charita	ble fields, kinds of i	nstitutions, or other
	factors:					
	SEE ATTACHED S	TATEMENT FOR L	INE 2			
JSA 90 1						Form 990-PF (2014)

Part XV Supplementary Information 3 Grants and Contributions Paid Duri	ng the Year or Appi	oved for F	Future Payment	• _
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of		Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Purpose of grant or contribution	Amount
a Paid during the year				
see attached	ļ	1		
	N/A	PC	SEE ATTACHED	733,500.
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Total			▶ 3a	733,500
b Approved for future payment			54	7337300
a Approved for fatara payment				
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Total			▶ 3b	

Form 990-PF (2014) Part XVI-A Analysis of Income-Produ	cing Activ	vities			Page 12
Enter gross amounts unless otherwise indicated		ated business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
a					·
b					
d					
е					
f					-
g Fees and contracts from government agencies	,		,		
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	207 054	
Dividends and interest from securities Net rental income or (loss) from real estate			14	207,054.	
a Debt-financed property					
b Not debt-financed property				· · · · · · · · · · · · · · · · · · ·	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,933,145.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
b OTHER INCOME			1	3.	
	<u> </u>			<u> </u>	
d					
е					
12 Subtotal. Add columns (b), (d), and (e)				2,140,202.	
13 Total Add line 12, columns (b), (d), and (e)				13	2,140,202.
(See worksheet in line 13 instructions to verify calci-					
Part XVI-B Relationship of Activities Line No. Explain below how each activities	y for whic	h income is reported	ın column (e) of Part XVI-A contribu	
▼ accomplishment of the foundation	on's exemp	t purposes (other than	by providing	g funds for such purpose	s). (See instructions.)
					
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Part X	VII	Information R Exempt Organ		sfers To and Tran	sactions an	d Relations	ships With	ı Noncha	ritable	e
ın	section	on 501(c) of the Co		ngage in any of the folection 501(c)(3) organi	_	-			Yes	No
	~	stions ⁷	a foundation to a	noncharitable exempt	organization of	ŧ				
				exempt				1a(1)	X
									1	X
b O	ther tr	ansactions:								
(1) Sale	s of assets to a non-	charitable exemp	t organization				<u>1ь(</u>	1)	X
(2	!) Purc	hases of assets from	n a noncharitable	exempt organization.				<u>1b(</u>	2)	X
				ssets						X
										X
				or fundraising solicitati						X
				other assets, or paid e						X
				" complete the follow						
				s given by the reporti						
(a) Line		(b) Amount involved		ment, show in column			·			
(a) Line	no	(b) Amount myorved	(c) Ivalie of flor	ichantable exempt organizati	(d) De:	scription of transf	ers, transactions	, and sharing a	rrangeme	ents
										
										
							· · ·			
										
		· · · · · · · · · · · · · · · · · · ·								
										
			 			.				
2a Is	the 1	oundation directly	or indirectly affili	iated with, or related	to, one or mo	re tax-exemp	t organizatio	ns		
				er than section 501(c)(Yes 🔼	No 🗵
b If	"Yes,	complete the follow	wing schedule.							
	·	(a) Name of organizatio	n	(b) Type of organiz	ation		(c) Description o	f relationship		
				·····						
				d this return, including accompa payer) is based on all information (to the best of my	/ knowledge and	l belief, it	is true
Sign		1. 10		111/10/0015	No.	m	Mar	y the IRS disc	cuss this	return
Here	7	Vacer / The		11/19/2015 Date	SVP	Tax	with	pp		below
	1 "	ature of officer or trustee NK OF AMERICA	A, N.A.	Date	ritte		(see	instructions)?	Yes	N ₀
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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	2,307. 7,919. 76,222. 5. 1,077. 118,507. 206,037.
REVENUE AND EXPENSES PER BOOKS	2,307. 7,919. 1,017. 76,222. 5. 1,077. 118,507. 207,054.
DESCRIPTION	USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS OTHER INTEREST NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS

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NET INVESTMENT INCOME	1 1 1 1 1	121,375.	121,378.	
REVENUE AND EXPENSES PER BOOKS	1 1 1 1 1 1		3.	
			TOTALS	
DESCRIPTION		OTHER INCOME PARTNERSHIP INCOME		

ACCOUNTING FEES	
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CHARITABLE PURPOSES	9,000.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	NONE
REVENUE AND EXPENSES PER BOOKS	9,000.
DESCRIPTION	TAX PREPARATION FEE - BOA ACCOUNTING & TAX PREPARATION TOTALS

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NET INVESTMENT	LINCOPIE	1,472.
REVENUE AND EXPENSES	FER BOOKS	1,472. 1,472.
NO THE FOOD IN	DESCRIPTION	INVESTMENT ADVISORY FEES TOTALS

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NET INVESTMENT INCOME	1 1 1 1	1,734.	1,778.
REVENUE AND EXPENSES PER BOOKS	1 1 1 1	1,734.	1,778.
DESCRIPTION	i 1 1 1 1 1 1 1 1 1	FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	TOTALS

FORM 990PF, PART I - OTHER EXPENSES

9

STATEMENT

CHARITABLE PURPOSES	13,623.	13,623.
NET INVESTMENT INCOME	18,000. 28,738.	46,738.
REVENUE AND EXPENSES PER BOOKS	13,623. 18,000.	31,623.
		TOTALS
DESCRIPTION	OTHER CHARITABLE EXPENSES MISCELLANEOUS EXPENSES PARTNERSHIP EXPENSES	

FORM 990PF, PART II - CORPORATE STOCK

12,879,704.

13,076,180.

12,249,911.

12,249,911.

SEE ATTACHED

DESCRIPTION

13,076,180.

ENDING FMV

ENDING BOOK VALUE

BEGINNING BOOK VALUE

TOTALS		
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MARY AND DANIEL LOUGHRAN FDN 52-1095883 Balance Sheet 07/31/2015



Cusip	Asset	Units	Basis	Market Value
	Cash/Cash Equivalent	73839 650	73,839 65	73,839 65
04314H204	ARTISAN INTERNATIONAL FUND	29586 712	831,663 49	913,341 80
04314H881	ARTISAN INTL VALUE FUND	26226 194	854,642 97	935,750 60
19765N245	COLUMBIA DIVIDEND INCOME FUND	43226 054	718,022 51	819,133 72
19765Y852	COLUMBIA EMERGING MARKETS	53873 953	533,493 44	529,580 96
22544R305	CREDIT SUISSE COMMODITY-RETURN	148314 206	1,086,669 02	780,132 72
38142Y401	GOLDMAN SACHS GROWTH	14913 745	426,210 86	424,892 60
38145C646	GOLDMAN SACHS STRATEGIC	119854 497	1,266,000 00	1,203,339 15
413838608	OAKMARK SELECT FUND	19725 867	803,300 00	804,026 34
464287507	ISHARES CORE S&P MID CAP ETF	1920 000	289,585 15	288,019 20
464288588	ISHARES MBS ETF	3925 000	416,573 92	429,395 00
466001864	IVY ASSET STRATEGY FUND	29622 711	900,000 00	759,526 31
52470H765	LEGG MASON CLEARBRIDGE SMALL	15551 048	460,000 00	469,019 61
543487110	NATIXIS LOOMIS SAYLES GROWTH	73446 760	810,200 00	838,762 00
64128K868	NEUBERGER BERMAN HIGH INCOME	31860 227	301,863 57	279,732 79
73935X583	POWERSHARES FTSE RAFI US 1000	8785 000	804,022 03	800,577 05
744336504	PRUDENTIAL GLOBAL REAL ESTATE	29064 602	710,484 18	712,664 04
76628R615	RIDGEWORTH MID CAP VALUE EQUITY	30866 467	400,261 37	416,388 64
78464A474	SPDR BARCLAYS SHORT TERM	32600 000	1,003,188 16	997,560 00
904504842	UNDISCOVERED MANAGERS FDS	8156 028	460,000 00	477,861 68
99Z083760	COMMONFUND CAPITAL PARTNERS III	382336 000	409,708 00	382,336 00
99Z170260	TIFF PRIVATE EQUITY PARTNERS	671065 000	494,882 00	671,065 00
		Totals.	14,054,610 32	14,006,944 86

FORM 990PF, PART II - OTHER INVESTMENTS

	1 1 1			
DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	END I NG FMV
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99Z083760 COMMONFUND CAPITAL P 99Z170260 TIFF PRIVATE EQUITY	C C	272,152. 555,163. 827,315.	409,708. 494,882. 904,590.	382,336. 671,065. 1,053,401.

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FORM 990PF,	PART II	I - OTHER	INCREASES	IN NET	WORTH OF	R FUND BALANCES
==========	======	========		======	=======	

DESCRIPTION		AMOUNT
TYE SALES ADJUSTMENT PARTNERSHIP RECEIPTS ASSET/TRANSACTION ADJUSTMENT SALES REVERSALS ROUNDING		23,900. 208,891. 236,670. 3,861.
	TOTAL	473,331.

FORM	990PF,	PART	III -	- OTHER	DECREASES	IN NET	WORTH	OR FUN	D BALANCES
====	======	=====	=====	=====:	==========	======	======	=====	========

DESCRIPTION	AMOUNT
PARTNERSHIP SALES ADJUSTMENT COST ADJUSTMENT SALES COST ADJUSTMENT	1,768. 227. 2,331.
TOTAL	4,326.

GAINS AND LOSSES FROM PASS-THRU ENTITIES ______

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

PARTNERSHIPS, TRUSTS, S CORPORATIONS

1,768.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

1,768.00

=========

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

NAME: U.S. TRUST PRIVATE BANK TAX SERVICES

ADDRESS: P.O. BOX 1802

PROVIDENCE, RI 02901-1802

TELEPHONE NUMBER: (888)866-3275

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES OFFICER NAME: BANK OF AMERICA ADDRESS: 730 15TH ST, NW WASHINGTON, DC 20005-1012 TITLE: TRUSTEE AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1 COMPENSATION 79,381. COMPENSATION EXPLANATION: SEE ATTACHED FOOTNOTE OFFICER NAME: A. LINWOOD HOLTON, JR ADDRESS: 132 LANCASTER DR, UNIT 426 IRVINGTON, VA 22480 TITLE: DIRECTOR OFFICER NAME: F. WILLIAM BURKE ADDRESS: 5512 GOLDBORO RD BETHESDA, MD 20817 TITLE: MGR - EXEC. DIRECTOR AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20 COMPENSATION 81,000. OFFICER NAME: WALTER R FATZINGER, JR ADDRESS: 3452 CONSTELLATION DR DAVIDSONVILLE, MD 21035

STATEMENT 13

TITLE:

DIRECTOR-VP

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

A. ERIC KAUDERS, JR.

ADDRESS:

111 MAIN STREET

RICHMOND, VA 23261

TITLE:

PRESIDENT/DIR.

OFFICER NAME:

JOHN T. HAZEL

ADDRESS:

6524 HUNTLEY RD

BROAD RUN, VA 20137

TITLE:

DIRECTOR

OFFICER NAME:

JOHN WHITMORE

ADDRESS:

P.O. BOX 18

SHERWOOD, MD 21665

TITLE:

INV. COMM. CHAIR

OFFICER NAME:

RICHARD J.M. POULSON

ADDRESS:

3321 R STREET, NW

WASHINGTON, DC 20007

TITLE:

DIRECTOR-VP

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

HOWARD M WEISS

ADDRESS:

100 S. CHARLES ST.

BALTIMORE, MD 21201-2713

TITLE:

DIRECTOR

OFFICER NAME:

STEPHEN D. HARLAN

ADDRESS:

6150 S.E. WINGED FOOT DR.

STUART, FL 34997

TITLE:

TREASURER/DIR

OFFICER NAME:

JOHN P MCDANIEL

ADDRESS:

17810 METTING HOUSE RD #140

SANDY SPRING, MD 20860

TITLE:

DIRECTOR

OFFICER NAME:

WILLIAM COUPER

ADDRESS:

730 15TH ST. NW

WASHINGTON, DC 20005-1012

TITLE:

ADVISORY BOARD

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

THOMAS T. FIRTH

ADDRESS:

5550 FRIENDSHIP BOULEVARD CHEVY CHASE, MD 20815

TITLE:

DIRECTOR

OFFICER NAME:

GEORGE P. CLANCY, JR

ADDRESS:

3903 FRANKLIN ST.

KENSINGTON, MD 20895

TITLE:

DIRECTOR

TOTAL COMPENSATION:

160,381.

MARY AND DANIEL LOUGHRAN FDN FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

MR. F WILLIAM BURKE

ADDRESS:

4910 MASSACHUSETTS AVENUE, N.W. SUITE 215

WASHINGTON, DC 20016-4300

RECIPIENT'S PHONE NUMBER: 202-362-7986

FORM, INFORMATION AND MATERIALS:

APPLICATIONS SHOULD BE IN LETTER FORM AND SHOULD REQUEST SPECIFIC AMOUNT OF MONEY WITH SUFFICIENT DETAILS AS TO ITS INTENDED USE.

SUBMISSION DEADLINES:

MAY 1ST OF EACH YEAR

RESTRICTIONS OR LIMITATIONS ON AWARDS:

GRANTS RESTRICTED TO DC, VA, AND MD

SCHEDULE I PRECATORY GRANTS 2014

ST. LUKE'S CATHOLIC CHURCH 7001 Georgetown Pike, McLean, Virginia 22101	\$10,000
VILLA MARIA HOUSE OF STUDIES Villa Marie Generalate, Immaculata, Pennsylvania 19345-0200	\$10,000
ST. ANNE'S INFANT & MATERNITY HOME 4901 Eastern Avenue, Hyattsville, Maryland 20782-3301	\$10,000
PREVENTION OF BLINDNESS SOCIETY 1775 Church Street, NW, Washington, DC 20036	\$10,000
LITTLE SISTERS OF THE POOR 4200 Harewood Road, NE, Washington, DC 20017-1554	\$10,000
FLORENCE CRITTENTON SERVICES OF GREATER WASHINGTON 815 Silver Spring Avenue, Silver Spring, Maryland 20910	<u>\$10,000</u>

May and Donal Laster Jon She

Approved - Miss Sent

SCHEDULE 1

TOTAL

\$60,000

SCHEDULE II CONTINUING GRANTS 2014

AppleTree Institute for Education Innovation, Inc.

415 Michigan Avenue, NE, McCormick Pavilion, 3rd Floor, Washington, DC 20017 A \$10,000 grant payable over 2 years at \$5,000 per year to help the AppleTree Institute to continue to provide a gap-closing education focused on improving language skills of over 640 pre-schoolers at 7 charter schools. This is the final year.

Year	<u>Payment Made</u>	Paid to Date	Years Remaining
2013	\$5,000		
2014	\$5,000	\$10,000	Final Year

Fredericksburg Academy

10800 Academy Drive, Fredericksburg, VA 22408

A \$20,000 grant payable over 2 years at \$10,000 a year to provide financial aid to families who have a demonstrated need. This is the final year.

<u>Year</u>	Payment Made	Paid to Date	Years Remaining
2013	\$10,000		
2014	\$10,000	\$20,000	Final Year

National Presbyterian Church

4101 Nebraska Avenue, N.W., Washington, DC 20016

A \$30,000 grant payable over 3 years at \$10,000 per year to support the Church and National Cathedral with rebuilding and construction due to uninsured earthquake damage of \$1.5 million. This is the final year.

<u>Year</u>	Payment Made	Paid to Date	Years Remaining
2012	\$10,000		
2013	\$10,000		
2014	\$10,000	\$30,000	Final Year

Randolph-Macon Academy

200 Academy Drive, Front Royal, VA 22630

A \$50,000 grant payable over 5 years at \$10,000 per year to support the Major General Henry M. Hobgood Scholarship fund which provides scholarships to outstanding academic students with proven leadship capacities who have a financial need. This is the second year.

Year	Payment Made	Paid to Date	Years Remaining
2013	\$10,000		
2014	\$10,000	\$20,000	3
2015			
2016			
2017			

SCHEDULE II 07/21/14

Washington and Lee University

School of Law, Sydney Lewis Hall, Lexington, VA 24450-0303

A \$45,000 grant payable over 3 years at \$15,000 per year to fund the Mary and Damel Loughran Law scholarship. This is the final year

Ye	ar	Payment Mude	Paid to Date	Years Remaining
20	12	\$15,000		
20	13	\$15,000		
20	14	\$15,000	\$45,000	Final Year

Washington Bach Consort

1010 Vermont Avenue, NW. Suite 202, Washington, DC 20005

A \$10,000 payable over 2 years at \$5,000 per year to support this ensemble which provides Bach concerts in DC public schools with an emphasis on performing in Adams Morgan and Ward 8. This is the final year.

<u>Year</u>	Payment Made	Paid to Date	Years Remaining
2013	\$5,000		
2014	\$5,000	\$10,000	Final Year

Washington Jesuit Academy

900 Varnum Street, NE, Washington, DC 20017

A \$10,000 grant payable over 2 years at \$5,000 a year for operating funds. The Academy is one of the city's most unique programs for middle-school adolescent boys from impoverished families in the Washington, DC area. This is the final year.

	<u>Year</u>	Payment Made	Paid to Date	Years Remaining
[2013	\$5,000		
	2014	\$5,000	\$10,000	Final Year

Washington National Cathedral

Massachusetts and Wisconsin Avenues, NW, Washington, DC

A \$100,000 grant payable over 4 years at \$25,000 per year for earthquake damage. This is the final year.

<u>Year</u>	Payment Made	Paid to Date	Years Remaining
2011	\$25,000		
2012	\$25,000		
2013	\$25,000		
2014	\$25,000	\$100,000	Final Year

TOTAL

Mayon Done forther for the

\$85,000

SCHEDULE II

SCHEDULE III 7/21/2014

SCHEDULE III GRANTS AWARDED TO 2013 RECIPIENTS 2014

Alexandria Symphony Orchestra

2121 Eisenhower Avenue. Suite 608, Alexandria, VA 22314

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to help defray costs related to the 2014/2015 concert season. ASO provides affordable music programs featuring top local and national talent to honor and showcase young musicians and to strengthen music education.

Recommendation:

\$5,000

American Red Cross of the National Capital Region

2025 E Street, NW, Suite 1068, Washington, DC 20006

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 for Disaster Relief and Preparedness in the event of major disasters.

Recommendation:

\$5,000

Automobile Dealer Education Institute

5301 Wisconsin Avenue, NW, Suite 210, Washington, DC 20015

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 in scholarship aid to fund partial scholarships for a two-year apprenticeship program to those in need and to purchase car-repair tools for each graduate.

Recommendation:

\$5,000

Baltimore Lab School

2220 St. Paul Street, Baltimore, MD 21218

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year. 2014: Request for \$20,000 over 2 years to support programs which teach moderate to severely disabled children who cannot learn in a traditional classroom setting to be added to the Ellen McDaniel Fund at the Lab School.

Recommendation:

\$20,000 over 2 years

\$10,000

Benedictine School Foundation

14299 Benedictine Lane, Ridgely, MD 21660

Last year a \$5,000 grant was awarded

2014: Request for an unspecified amount for major capital improvements to the campus. The Benedictine School Foundation offers programs to assist children and adults with developmental disabilities.

Recommendation:

\$5,000

Blue Ridge Educational Center

606 Massanutten Avenue, P.O. Box 1820, Front Royal, VA 22630

Last year a \$5,000 grant was awarded.

2014. Request for \$5,000 to support financially needy students who have one or no parents, are at-risk and might not otherwise receive an adequate education.

Recommendation.

\$5,000

Bowie Interfaith Pantry & Emergency Aid Fund

2614 Kenhill Drive, Suite 134, Bowie, MD 20715

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year 2014: Request for \$10,000 to assist in replenishing supplies for the Pantry which served over 8,444 bags of food to needy families in 2013.

Recommendation:

\$10,000

Boy Scouts of America, National Capital Area Council

9190 Rockville Pike, Bethesda, MD 20814

Last year a \$10,000 grant was awarded.

2014: Request for an unspecified amount to support inner city scouting.

Recommendation:

\$10,000

Capital Caring

2900 Telestar Court, Falls Church, VA 22042

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 for Capital Caring 2014 Patient Care Fund whose sole purpose is to financially support hospice care for low-income patients in the Washington area.

Recommendation:

\$5,000

Capital Partners for Education

1413 K Street, NW, Second Floor, Washington, DC 20005

Last year a \$5.000 grant was awarded.

2014: Request for \$10,000 for general support to assist Capital Partners for Education to provide one-on-one mentoring and college and career preparation counseling to low-income students in the DC Metro area.

Recommendation:

\$5,000

Catholic Charities Foundation

924 G Street, NW, Washington, DC 20001

Last year a \$20,000 grant was awarded.

2014: Request for \$20,000 to support the Kennedy School students with developmental and intellectual disabilities. Catholic Charities also provides food, housing, emergency assistance, education, legal aid, health and mental health and other services to those in need.

Recommendation:

\$20,000

Central Union Mission

P.O. Box 96763, Washington, DC 20090

Last year a \$10,000 grant was awarded.

2014: Request for an unspecified amount for general support. Central Union Mission provides food, shelter, education, health care and encouragement to the homeless in the Nation's Capital

Recommendation:

\$10,000

Centurion Foundation

c/o Fagenson & Co., Inc., 60 Broad Street, 39th Floor, New York, NY 10004

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to support the fraternal order of police, heroism, and outstanding police work.

Recommendation:

\$5,000

Children's Hospital Foundation fbo Children's National Medical Center

801 Roeder Road, Suite 300, Silver Spring, MD 20910

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 for general operating support. The mission of Children's National Medical Center is to provide quality health care for children regionally.

Recommendation:

\$5,000

Children's Law Center

616 H Street, NW, Suite 300, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 for general support to assist Children's Law Center in representing poor children with special education needs.

Recommendation:

\$5,000

Christ Episcopal School

22 West Jefferson Street, Rockville, MD 20850

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to support implementation of CES's pioneering LIFT program designed to provide educational instruction to students with a focus on Science, Technology, Education and Math. Also see request for \$50,000 on Schedule 5.

Recommendation:

\$5,000

College of William and Mary

P.O. Box 8795, Williamsburg, VA 23187-8795

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 for the undergraduate Loughran scholarship fund.

Recommendation:

\$5,000

Community High School of Arts and Academics

302 Campbell Avenue, SE, Roanoke, VA 24013-1058

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 to support this school which is establishing methods to motivate and stimulate students whether it be for pre-college courses, special assistance, more intense artistic growth or interns with businesses.

Recommendation:

\$5,000

Corcoran Gallery of Art/College of Art

500 Seventeenth Street, NW, Washington, DC 20006

Last year a \$5,000 grant was awarded

2014: Request for an unspecified amount to support the general operations of the Gallery and the College of Art and Design.

Recommendation:

\$0

Cornerstone Montgomery (formerly St. Luke's House)

6040 Southport Drive, N. Bethesda, MD 20814

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 for general operating support. Cornerstone Montgomery provides mental health services to adults and youth with serious mental illness and emotional disturbances in Montgomery County, Maryland.

Recommendation:

\$5,000

Council for Court Excellence

1111 - 14th Street, NW, Suite 500, Washington, DC 20005

Last year was the final year of a \$15,000 grant payable over 3 years at \$5,000 per year. 2014: Request for \$30,000 over 3 years for general support of this organization's efforts to undertake judicial system reform.

Recommendation:

\$15,000 over 3 years

\$5,000

Cultural DC (Formerly Cultural Development Corporation)

916 G Street, NW, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 to support local theatre artists through the Mead Theatre Lab Program at Flashpoint. The Mead Theatre Lab is a space where actors, directors and producers present work that explores new ideas.

Recommendation.

\$5,000

DC Central Kitchen

425 2nd Street, NW. Washington, DC 20001

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 to support programs that help solve the problems of poverty, hunger, and homelessness by providing meals to people in need, while offering training and employment to clients and their families.

Recommendation:

\$5,000

DC Rape Crisis Center

P.O. Box 34125, Washington, DC 20043

Last year a \$5,000 grant was awarded

2014: Request for \$5,000 to support core programs of counseling and support services to adult and child survivors of sexual assault in Washington.

Recommendation:

\$5,000

Downtown Cluster of Congregations

1313 New York Avenue, NW, Washington, DC 20005

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 for the Homeless Services Unit serving over 1,500 needy persons each year by providing critical services - shelter, health care, safety, food and long term services inclusive of employment and housing.

Recommendation:

\$5,000

Fairfax Symphony Orchestra

3905 Railroad Avenue, Suite 202N, Fairfax, VA 22030

Last year a \$5,000 grant was awarded.

2014 Request for \$5,000 to support programs that integrate academic subjects under a music banner through a multimedia presentation combined with live performances by FSO musicians.

Recommendation:

\$5,000

Flint Hill School

3320 Jermantown Road, Oakton, VA 22124

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year. 2014: Request for \$20,000 to continue to fund a scholarship for economically deprived students.

Recommendation:

\$20,000 over 2 years

\$10,000

Ford's Theater

514 Tenth Street, NW, Washington, DC 20004

Last year a \$5,000 grant was awarded.

2014: Request for \$10.000 for general operations funding to support Ford's Theatre's education outreach in Washington, DC, serving local students, many of limited opportunity, who face daily obstacles in learning.

Recommendation.

\$5,000

Gabriel Network

P.O. Box 2116, Bowie, MD 20718

Last year a \$5,000 grant was awarded.

2014: Last year a \$5,000 grant was awarded to support the Angel Friend program which provides practical, emotional and spiritual support to poor women in crisis pregnancy situations and places children in stable foster homes. No request received.

Recommendation:

SO

George Washington University Medical Center

School of Public Health and Health Services, 2021 K Street, NW, Suite 800, Washington, DC 20006

Last year a \$10,000 grant was awarded.

2014: Request for \$10,000 to fund the Hirsh Medicine and Policy Scholars Intern Program that permits medical residents and hospital administrators to gain an understanding of the US healthcare system.

Recommendation:

\$10,000

Georgetown Visitation Partners

1524 Thirty-Fifth Street, NW, Washington, DC 20007-2785

Last year a \$15,000 grant was awarded.

2014. Request for \$15,000 for the Loughran Scholarship Fund with expenditure limited to net income or 4%, whichever is greater.

Recommendation:

\$15,000

Girl Scout Council of the National's Capital

4301 Connecticut Avenue, NW, Suite M-2, Washington, DC 20008

Last year a \$5,000 grant was awarded.

2014: Request for \$7,000 to help the Girl Scouts continue to bring development programming to girls who live in some of the most distressed communities in the region.

Recommendation:

\$5,000

Healthy Start, Inc.

2521 North Charles Street, Baltimore, MD 21218

Last year a \$5,000 grant was awarded.

2014: Last year a \$5,000 grant was awarded to this organization which works to reduce deaths among low birth weight infants. No request received.

Recommendation:

\$0

Heroes, Inc.

9512 Eagle Ridge Drive, Bethesda, MD 20817

Last year a \$15.000 grant was awarded.

2014: Request for \$15,000 to benefit widows and children of law enforcement officers and firefighters who have given their lives in the line of duty.

Recommendation:

\$15,000

Independent Electrical Contractors Foundation

P.O. Box 20687, I ouisville, KY 40250

Last year a \$5,000 grant was awarded.

2014: Request for \$10.000 to support Independent Flectrical Contractor's training center in Washington, DC which provides vocational job training and employment for at-risk youth and young adults

Recommendation.

\$5,000

Ivymount School

11614 Seven Locks Road, Rockville, MD 20854

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 to support programs for autistic and disabled children.

Recommendation:

\$5,000

Jill's House

P.O. Box 9104, McLean, VA 22102

Last year a \$5,000 grant was awarded.

2014 Request for \$6,000 for general support. Jill's House provides full-service overnight respite care to families while providing a safe, fun environment for children with intellectual disabilities.

Recommendation:

\$5,000

Jubilee Jobs, Inc.

2712 Ontario Road, NW, Washington, DC 20009

Last year a \$5,000 grant was awarded.

2014: Request for \$8,000 for general operating support. Jubilee Jobs connects impoverished people in the DC community with the resources to follow a path toward finding self-entry employment and self-sufficiency.

Recommendation.

\$5,000

Junior Achievement of the National Capital Area, Inc.

1050 17th Street, NW, Suite 750, Washington, DC 20036

Last year a \$10,000 grant was awarded.

2014: Request for an unspecified amount for the unrestricted general operating fund which provides children with economic and workforce preparedness instruction critical to their success.

Recommendation:

\$5,000

Kennedy Krieger Institute

707 North Broadway, Baltimore, MD 21205

Last year a \$10,000 grant was awarded.

2014: Request for \$10,000 to fund the implementation of an interactive financial literacy education program specifically designed for students with disabilities.

Recommendation:

\$10,000

La Clinica Del Pueblo

2831 15th Street, NW. Washington, DC 20009-4607

Last year a \$5,000 grant was awarded.

2014: Request for an unspecified amount to provide culturally appropriate health care services to the Latino community. La Clinica will help to bring medical care to over 7,500 low-income, uninsured individuals in the DC area.

Recommendation:

\$0

L'Arche Greater Washington, DC

P O Box 21471, Washington, DC 20009

Last year a \$10,000 grant was awarded.

2014 Request for \$10.000 to fund the various living and medical needs of individuals living with disabilities in L'Arche homes, ranging from basic assistance to direct medical intervention when needed.

Recommendation

\$10,000

Levindale Hebrew Geriatric Center & Hospital - Lifebridge

2401 West Belvedere Avenue, Baltimore, MD 21215-5271

Last year a \$5.000 grant was awarded.

2014: Request for \$5,000 for general support of the Levindale Hebrew Geriatric Center and Hospital which provides the elderly of Baltimore with care in their last years.

Recommendation:

\$5,000

Lisner Louise Dickson Hurt Home

5425 Western Avenue, NW, Washington, DC 20015

Last year a \$5,000 grant was awarded.

2014: Last year a \$5,000 grant was awarded to support this residential facility which provides housing, nutritional meals, and healthcare for the destitute elderly. No request received.

Recommendation:

\$0

Lovola University Maryland

Office of Advancement, 4501 N. Charles Street, Baltimore. MD 21210

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 to add to the Loughran Scholarship Fund which supports graduate students in the Sellinger School of Business and Management at Loyola

Recommendation:

\$5.000

Lyric Opera House

110 West Mount Royal Avenue, Suite 101, Baltimore, MD 21201

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 for general operating support. The Lyric is an anchor of the Mount Royal Cultural Corridor and the site for a city-wide arts festival known as Artscape for the last 25 years.

Recommendation:

\$5,000

Marine Corps Scholarship Foundation

909 N. Washington Street, Suite 400, Alexandria, VA 22314-1555

Last year a \$15,000 grant was awarded.

2014: Request for an unspecified amount to fund the Captain John A. Holland scholarship to help children of deceased Marine Corps officers who might not otherwise be able to afford college.

Recommendation:

\$10,000

Marine Corps Scholarship Foundation

909 N. Washington Street, Suite 400, Alexandria, VA 22314-1555

Last year a \$5,000 grant was awarded.

2014: Request for an unspecified amount to fund the Stephen D. Harlan scholarship to help children of deceased Marine Corps officers who might not otherwise be able to afford college.

Recommendation:

\$5,000

Schedule III

12

MedStar National Rehabilitation Network (MedStar NRH)

102 Irving Street, NW, Washington, DC 20010-2949

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 to support the Patient Care Assistance Fund that helps the most needy patients who have depleted their private resources and their insurance to purchase equipment such as wheelchairs, prosthetics, lifts and walkers.

Recommendation:

\$5,000

Mercy Medical Airlift National Patient Travel Center

4620 Haygood Road, Suite 1, Virginia Beach, VA 23455

Last year a \$5,000 grant was awarded.

2014: Request for an unspecified amount for the Air Compassion America program administered by Mercy Medical Airlift which serves financially needy patients by providing deep discount air ambulance service.

Recommendation:

\$5,000

Miller Center Foundation

P.O. Box 400406, Charlottesville, VA 22904-4406

Last year a \$5,000 grant was awarded.

2014: Request for unspecified amount to support this organization which studies how the office of the President of the United States operates and functions.

Recommendation:

\$5,000

Montgomery Hospice

1355 Piccard Drive, Suite 100, Rockville, MD 20850

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to support programs such as the Connections and High School Loss and Grief Education Program. Montgomery Hospice provides care for terminally-ill patients and their families who live in Montgomery County, MD.

Recommendation:

\$5,000

Myerberg Senior Center

3101 Fallstaff Road, Baltimore, MD 21209

Last year a \$5,000 grant was awarded.

2014. Request for \$5,000 to help support programs to assist seniors to live independently including low to moderate income older adults who range from active to frail and elderly.

Recommendation:

\$5,000

National Campaign to Stop Violence

2021 Massachusetts Avenue, NW, Washington, DC 20036

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to continue to strengthen the "Do the Write Thing" program which works with students and volunteers in the District of Columbia to reduce violence affecting America's youth.

Recommendation:

\$5,000

Northern Neck CASA

P.O. Box 695, Lancaster, VA 22503

Last year a \$5,000 grant was awarded.

2014: Request for unspecified amount for general support. Court Appointed Special Advocates (CASA) is a non-profit organization of volunteers dedicated to representing the best interests of abused and neglected children in the juvenile court system.

Recommendation:

\$5,000

Northern Neck Free Health Clinic

P.O. Box 1694, Kilmarnock, VA 22482

Last year a \$10,000 grant was awarded.

2014: Request for \$15,000 to provide health care to uninsured and unemployed residents who are not able to otherwise afford it.

Recommendation

\$10,000

Palisades Village

P.O. Box 40403, Washington, DC 20016

Last year a \$5,000 grant was awarded.

2014 Request for \$5,000 to support services provided for older neighbors in the Palisades Village area by providing rides to medical appointments, stores and libraries, including pick-up, deliveries, lawn care, and emergency services allowing seniors to remain living in their homes.

Recommendation:

\$5,000

People, Animals, Love

731 8th Street, SE, Suite 301, Washington, DC 20003

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to help support the Pet Therapy Visiting Program for children and adults in hospitals, psychiatric facilities, and nursing homes.

Recommendation:

\$5,000

Perry School Community Services Center, Inc.

128 M Street, NW, Suite 100, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2014: Last year a \$5,000 grant was awarded to upgrade computer equipment. No request received.

Recommendation:

SO

Potomac Community Resources, Inc.

9200 Kentsdale Drive, Potomac, MD 20854

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to fund the various living and operational needs of the individuals living with disabilities that PCR services daily.

Recommendation:

\$5,000

Schedule III

15

Seabury Resources for Aging

P O. Box 29643, Washington, DC 20017

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to support the Community Residential Facility and Age-In-Place Programs through which volunteers assist seniors with free yard maintenance and heavy house cleaning. Seabury also provides information to seniors regarding available resources.

Recommendation:

\$5,000

Sibley Foundation

5255 Loughboro Road, NW, Washington, DC 20016-2695

Last year a \$5,000 grant was awarded.

2014: Request for \$15,000 to support the Sibley Senior Association's speaker series, exercise and health prevention classes, and a special program for widowed persons.

Recommendation: for general support of the hospital

\$5,000

So Others Might Eat

71 "O" Street, NW, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to aid in providing 1,000 meals per day in the Dining Room for the Homeless and for other rehabilitative programs.

Recommendation:

\$5,000

St. Albans School

Mount St Alban, Washington, DC 20016

Last year was the final year of a \$100,000 grant payable over 4 years at \$25,000 per year 2014: Last year was the final year of a \$100,000 grant payable over 4 years at \$25,000 per year for scholarships. Taking a rest this year

Recommendation:

\$0

St. Gabriel's Church

26 Grant Circle, NW, Washington, DC 20011

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 for St. Gabriel's Petworth Youth Program whose focus is on developing character through participation in athletic and educational activities for at-risk children living in areas plagued by drug trafficking and gang violence.

Recommendation:

\$5,000

St. Luke Institute

8901 New Hampshire Avenue, Silver Spring, MD 20903-3611

Last year a \$5,000 grant was awarded.

2014: Request for \$10,000 for general operating support. St. Luke Institute assists clergy who struggle with psychological and spiritual issues.

Recommendation:

\$5,000

St. John's College High School

2607 Military Road, NW, Washington, DC 20015

Last year a \$5,000 grant was awarded

2014: Request for \$10,000 to provide scholarship aid to economically deprived students.

Recommendation:

\$5,000

Sunshine Foundation

1041 Mill Creek Drive, Feasterville, PA 19053

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to send seriously ill, physically challenged, or abused children ages three to eighteen to visit the Orlando attractions and stay in the Sunshine House's Dream Village consisting of 9 storybook-like cottages all of which are handicap accessible.

Recommendation:

\$5,000

17

Teen Angel Project (formerly Fractured Atlas)

9914 Willow Tree Terrace, Rockville, MD 20850

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to support this group of high school performers who sing, dance and present plays to wounded warriors, residents of rehab facilities and area hospitals.

Recommendation:

SO

University of Maryland Center for Environmental Science

P.O Box 775, Cambridge, MD 21613-0775

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year. 2014: Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year to support this organization which helps restore the Chesapeake Bay. No request received.

Recommendation:

\$0

University System of Maryland Foundation, Inc.

3300 Metzerott Road, Adelphi, MD 20783

Last year a \$25,000 grant was awarded.

2014: Request for \$50,000 to support the Center for Academic Transformation which is a top priority and holds great promise to generate lasting improvements to Maryland's higher education system. The center researches the best teaching and learning practices and this information is distributed to the 12 public institutions that are part of the University System of Maryland. (old Kirwan scholarship).

Recommendation:

\$50,000

Virginia College Fund

4900 Augusta Avenue, Suite 101, Richmond, VA 23230-3611

Last year a \$5,000 grant was awarded.

2014: Request for \$5.000 to provide continued financial support to five small Virginia colleges on behalf of an underserved student population in Virginia.

Recommendation.

\$5,000

Virginia Foundation for Independent Colleges

8010 Ridge Road, Suite B. Richmond, VA 23229-7288

Last year a \$10,000 grant was awarded.

2014: Request for \$10,000 for the 2014 Annual Fund for Academic Excellence, supporting the 15 member colleges to help secure brighter futures for more than 20,000 students.

Recommendation:

\$5,000

Voices for Virginia's Children

701 East Franklin Street, Suite 807, Richmond, VA 23219

Last year a \$12,500 grant was awarded.

2014: Request for an unspecified amount to support Voices which informs policymakers of the needs of the Commonwealth's children thereby ensuring more at-risk children have access to preschool, foster, and child daycare.

Recommendation:

\$12,500

Washington DC Police Foundation

1156 15th Street, NW. Suite 600, Washington, DC 20005-2706

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year. 2014: Request for \$20,000 over 2 years to support the Washington DC Police Foundation's youth and community outreach programs. The funds will assist the DC Police Foundation in its mission to bring together the business and civic communities to promote public safety in DC.

Recommendation:

\$20,000 over 2 years

\$10,000

Washington International Horse Show (for Autism)

3299 K Street, NW, Suite 600, Washington, DC 20007

Last year a \$10,000 grant was awarded.

2014: Request for \$10,000 to expand web-based educational tools leading to earlier diagnosis for autistic children.

Recommendation.

\$10,000

Washington Middle School for Girls

THEARC, 1901 Mississippi Avenue, SE, Washington, DC 20020

Last year a \$10,000 grant was awarded.

2014: Request for \$20,000 for general operating support. The Washington Middle School for Girls in Ward 8 selects young women in the fourth grade with learning potential and produces young women who have a high school graduation rate of 97% and of that number, 70% go to college.

Recommendation

\$20,000 over 2 years

\$10,000

Washington Winter Show

29 Grant Circle, NW, Washington, DC 20011

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 for the January 2015 Washington Winter Show whose primary purpose is to raise funds to assist underserved and at-risk children and families in the DC area.

Recommendation.

\$5,000

YMCA of Metropolitan Washington

1112 16th Street, NW, Washington, DC 20036

Last year a \$5,000 grant was awarded.

2014: Request for an unspecified amount for support for YMCA Capital View, a program center for low-income and at-risk children in Southeast DC, providing a safe haven for children ages 5-14 when parents and caregivers are at work.

Recommendation:

\$5,000

Youth Leadership Foundation

5034 Wisconsin Avenue, NW, Suite 250, Washington, DC 20016

Last year a \$5,000 grant was awarded.

2014: Request for \$5,000 to support life-changing programs to help inner city youth to bccome future leaders.

Recommendation:

\$0

TOTAL

Mayor Dorail hope To the \$497,500 502,500

SCHEDULE IV GRANTS RECOMMENDED TO NEW RECIPIENTS 2014

Focused Ultrasound Foundation

1230 Cedars Court, Suite F, Charlottesville, VA 22903

Request for \$50,000 over 2 years to fund research, core programs and key initiatives. Focused ultrasound has the potential to be a noninvasive alternative to surgery or an alternative for radiation therapy.

Recommendation:

\$10.000 over 2 years

\$5,000

Holy Cross Health Foundation

11801 Tech Road, Silver Spring, MD 20904

Request for \$10,000 to expand and modernize Holy Cross Hospital and to help reduce the area's nursing shortage.

Recommendation:

\$5,000

IONA Senior Services

4125 Albemarle Street, NW, Washington, DC 20016-2105

Request for \$5,000 for general operating support. IONA provides a safety net of support for tens of thousands of older adults by helping them remain in their own homes and neighborhoods as long as possible

Recommendation.

\$5,000

Junior Tennis Champions Center

5200 Paint Branch Parkway, College Park, MD 20740

Request for \$10,000 to support this outreach tenns and education program for students ages 6 to 18. JTCC was founded on the belief that tennis can be a vehicle for children to earn college scholarships irrespective of their financial situation.

Recommendation:

\$5,000

Montgomery College Foundation fbo Montgomery County Community College 40 West Gude Drive, Suite 220, Rockville, MD 20850

Request for \$5,000 to support the General Nursing Scholarship Fund which will provide five nursing scholarships during the 2014-15 academic year.

Recommendation:

\$5,000

N Street Village

1333 N Street, NW, Washington, DC 20005

Request for \$5,000 for general operating support. N Street Village provides housing and services to low income and homeless women by offering meals, laundry, showers, and other services.

Recommendation:

\$5,000

Our Lady of Victory School

4755 Whitchaven Parkway, NW, Washington, DC 20007

Request for \$10,000 to provide hands-on activities, books, and science kits for the STEM program which focuses on science, technology, engineering and math. This school provides special tutoring for the very young with hearing or dyslexic problems so they are not left behind.

Recommendation:

\$5,000

Port Discovery Children's Museum

35 Market Place, Baltimore, MD 21202

Request for \$7,500 to support programs connecting purposeful play and learning for children from birth to age ten. Port Discovery is ranked among the top children's museums in the United States.

Recommendation:

\$5,000

Schedule IV

2

St. Patrick's Episcopal Day School

4700 Whitehaven Parkway, NW, Washington, DC 20007-1554

Request for \$50,000 over 2 years to support the financial aid program and for general operating support including teacher salaries

Recommendation:

\$50,000 over 2 years

\$25,000

Ulman Cancer Fund for Young Adults

921 E. Fort Avenue, Suite 325, Baltimore, MD 21230

Request for \$5,000 to support this life-changing program in which young adults embark on a 4,000 mile bicycle ride from Washington DC to Los Angeles to raise money to support young adults as they fight cancer and embrace survivorship.

Recommendation:

\$1,000

Virginia Foundation for Community College Education fbo Great Expecations

101 North 14th Street, 15th Floor, Richmond, VA 23219

Request for unspecified amount to support this organization which helps Virginia's foster youth complete high school, gain access to a community college education, and transition to living independently.

Recommendation:

\$5,000

VPI Equine Medical Center (Marion Dupont Scott Equine Medical Center)

P.O. Box 1938, Leesburg, VA 20177

Request for \$60,000 over 3 years to support two Veterinary Medicine graduate student scholarships. These veterinary medical students are working in the regenerative medicine graduate program using molecular technology which supresses inflammation and optimizes healing.

Recommendation:

\$20,000 over 2 years

\$10,000

Youth for Tomorrow Life Center

11835 Hazel Circle Drive, Bristow, VA 20136

Request for \$20,000 over 2 years to fund Youth For Tomorrow's Girls on a Journey program for sexually abused, exploited and trafficked girls.

Recommendation:

\$10,000 over 2 years

Mayord Donal lough Jon Lan De May Seul- V. P. \$5,000

TOTAL

\$86,000

Schedule IV