



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2014, or tax year beginning 08-01-2014, and ending 07-31-2015

Name of foundation: THE EDUCATIONAL CHARITABLE TRUST AKA THE THEMIAN CHARITABLE CENTER. A Employer identification number: 23-2111548. B Telephone number: (585) 271-2300. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 5,437,082. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total expenses and disbursements of 153,948 and Excess of revenue over expenses of 19,091.

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	10		
	<b>2</b> Savings and temporary cash investments . . . . .	242,669	166,432	166,432
	<b>3</b> Accounts receivable ▶ <u>27,514</u>			
	Less allowance for doubtful accounts ▶ _____		27,514	27,514
	<b>4</b> Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,157,497 <input checked="" type="checkbox"/>	1,293,731	1,411,468
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	339,555 <input checked="" type="checkbox"/>	286,388	225,901	
<b>14</b> Land, buildings, and equipment basis ▶ <u>1,072,695</u>				
Less accumulated depreciation (attach schedule) ▶ <u>512,418</u>	570,397	560,277	3,605,767	
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,310,128	2,334,342	5,437,082	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	2,310,128	2,334,342	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	0	0	
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	2,310,128	2,334,342		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,310,128	2,334,342		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,310,128
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	19,091
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	<b>3</b>	5,123
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,334,342
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	2,334,342

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	-34,674
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	143,951	1,486,463	0.096841
2012	175,729	1,209,598	0.145279
2011	99,282	1,130,747	0.087802
2010	72,248	1,177,046	0.061381
2009	66,223	1,147,663	0.057702
<b>2</b> Total of line 1, column (d).			<b>2</b> 0.449005
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.089801
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.			<b>4</b> 1,688,188
<b>5</b> Multiply line 4 by line 3.			<b>5</b> 151,601
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).			<b>6</b> 462
<b>7</b> Add lines 5 and 6.			<b>7</b> 152,063
<b>8</b> Enter qualifying distributions from Part XII, line 4.			<b>8</b> 114,999

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	925
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	925
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	<b>5</b>	925
<b>6</b>	Credits/Payments		
<b>a</b>	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>	900
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d. . . . .	<b>7</b>	900
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	25
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <input type="checkbox"/> \$ <u>0</u> <b>(2)</b> On foundation managers <input type="checkbox"/> \$ <u>0</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> <input type="checkbox"/>	<b>10</b>	Yes

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>KAREN KLINE</b> Telephone no <b>(585) 271-2300</b> Located at <b>100 MERIDIAN CENTRE SUITE 310 ROCHESTER NY</b> ZIP+4 <b>14618</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b>			
<b>16</b>	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>1b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		
<b>1c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> ) . . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK HIMMELSTEIN 400 RIVERSIDE DR 3D NEW YORK, NY 10025	TRUSTEE 5 00	0	0	0
LAUREN FRIEDMAN 400 RIVERSIDE DR 3D NEW YORK, NY 10025	TRUSTEE 1 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .	▶	0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	1,583,564
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	130,332
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	1,713,896
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	1,713,896
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	25,708
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	1,688,188
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	84,409

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	84,409
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5. . . . .	<b>2a</b>	925
<b>b</b>	Income tax for 2014 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	925
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	83,484
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	83,484
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	83,484

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	114,999
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	114,999
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	114,999

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				83,484
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only. . . . .			0	
<b>b</b> Total for prior years 20__ , 20__ , 20__		0		
<b>3</b> Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009. . . . .				9,802
<b>b</b> From 2010. . . . .				15,168
<b>c</b> From 2011. . . . .				43,441
<b>d</b> From 2012. . . . .				116,633
<b>e</b> From 2013. . . . .				70,483
<b>f</b> Total of lines 3a through e. . . . .	255,527			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>114,999</u>				
<b>a</b> Applied to 2013, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2014 distributable amount. . . . .				83,484
<b>e</b> Remaining amount distributed out of corpus	31,515			
<b>5</b> Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	287,042			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . . .	9,802			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a. . . . .	277,240			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2010. . . . .				15,168
<b>b</b> Excess from 2011. . . . .				43,441
<b>c</b> Excess from 2012. . . . .				116,633
<b>d</b> Excess from 2013. . . . .				70,483
<b>e</b> Excess from 2014. . . . .				31,515

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2014</b>	<b>(b) 2013</b>	<b>(c) 2012</b>	<b>(d) 2011</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

JACK HIMMELSTEIN

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

---

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> PEF ISRAEL ENDOWMENT FUNDS 630 THIRD AVENUE 1501 NEW YORK, NY 10017	NONE	EXEMPT	CHARITABLE	50,000
GARRISON INSTITUTE 14 MARYS WAY ROUTE 9D GARRISON, NY 10524	NONE	EXEMPT	CHARITABLE	500
<b>Total . . . . .</b> ▶ <b>3a</b>				50,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
400 SHS CROC INC	P	2014-04-25	2014-08-01
300 SHS CROC INC	P	2014-04-25	2014-08-06
250 SHS DENBURY RESOURCES INC	P	2013-11-11	2014-08-19
1400 FOREST OIL CORP NEW	P	2009-11-25	2014-08-20
250 SHS DENBURY RESOURCES INC	P	2013-11-11	2014-08-21
1300 SHS FOREST OIL CORP NEW	P	2013-03-27	2014-08-21
1300 SHS FOREST OIL CORP NEW	P	2013-05-09	2014-08-25
1000 SHS COTY INC CL A	P	2014-01-14	2014-09-03
50 SHS NOW INC	P	2013-12-17	2014-09-08
1000 SHS SANTANDER CONSUMER USA	P	2014-06-19	2014-09-09

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
6,400		5,991	409
4,833		4,493	340
4,187		4,582	-395
2,219		15,796	-13,577
4,234		4,582	-348
2,033		6,594	-4,561
2,010		6,270	-4,260
17,278		15,154	2,124
1,615		1,583	32
19,243		19,272	-29

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			409
			340
			-395
			-13,577
			-348
			-4,561
			-4,260
			2,124
			32
			-29

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
400 SHS SEADRILL PARTNERS LLC	P	2013-05-10	2014-09-15
600 SHS SEADRILL LTD	P	2012-09-18	2014-09-15
1000 SHS CNH INDUSTRIAL	P	2011-02-24	2014-10-01
500 SHS LINN CO LLC	P	2014-01-07	2014-10-13
500 SHS AMERICAN AIRLINES	P	2014-10-16	2014-10-23
100 SHS MACQUARIE INFRASTRUCTURE	P	2013-05-31	2014-10-30
500 SHS VODAFONE GROUP PLC NEW	P	2014-06-16	2014-10-31
500 SHS REGAL ENTERTAINMENT GROUP	P	2012-03-06	2014-11-03
500 SHS JETBLUE AIRWAYS CORP	P	2014-03-10	2014-11-06
100 SHS YAHOO INC	P	2014-01-31	2014-11-10

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,191		11,059	1,132
17,834		23,571	-5,737
7,752		11,620	-3,868
11,174		15,811	-4,637
19,060		16,083	2,977
7,023		5,305	1,718
16,537		16,433	104
10,917		6,690	4,227
6,350		4,447	1,903
4,935		3,591	1,344

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,132
			-5,737
			-3,868
			-4,637
			2,977
			1,718
			104
			4,227
			1,903
			1,344

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
500 SHS INGREDION INCORPORATED	P	2013-08-23	2014-11-19
200 SHS INTERNATIONAL BUSINESS MACHINE CORP	P	2010-04-01	2014-11-20
500 SHS JETBLUE AIRWAYS CORP	P	2014-03-10	2014-11-28
200 SHS FIAT CHRYSLER	P	2014-04-15	2014-12-02
2000 SHS SANDRIDGE ENERGY INC	P	2014-04-17	2015-01-20
500 SHS TUMI HOLDINGS INC	P	2013-04-24	2015-01-21
200 SHS JETBLUE AIRWAYS CORP	P	2014-08-28	2015-01-22
1000 SHS ATLAS RESOURCE PARTNERS	P	2014-06-23	2015-01-26
1000 SHS SOLAZYME INC	P	2014-08-20	2015-01-26
100 SHS JETBLUE AIRWAYS CORP	P	2014-08-28	2015-01-29

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
40,594		31,893	8,701
32,101		25,706	6,395
7,228		4,447	2,781
2,610		2,307	303
2,340		13,520	-11,180
10,821		11,236	-415
3,244		2,483	761
9,021		20,201	-11,180
2,152		9,299	-7,147
1,697		1,241	456

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			8,701
			6,395
			2,781
			303
			-11,180
			-415
			761
			-11,180
			-7,147
			456

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1000 SHS WENDYS CO	P	2013-08-13	2015-02-03
1000 SHS MOMENTA PHARMACEUTICALS INC	P	2014-04-25	2015-02-10
1000 SHS COTY INC CL A	P	2014-01-15	2015-02-12
700 SHS SEADRILL LTD	P	2013-01-23	2015-02-13
800 SHS WENDYS CO	P	2013-08-13	2015-02-19
100 SHS MACQUARIE INFRASTRUCTURE	P	2013-05-31	2015-02-23
1000 SHS MONMOUTH REAL ESTATE	P	2013-02-12	2015-03-02
200 SHS ENANTA PHARMACEUTICALS	P	2015-02-12	2015-03-03
300 SHS ATLAS ENERGY LP	P	2014-06-23	2015-03-05
CASH IN LIEU - TARGA RESOURCES CORP	P	2015-03-05	2015-03-05

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
10,930		7,908	3,022
11,434		10,768	666
22,039		15,256	6,783
8,566		29,025	-20,459
9,006		6,327	2,679
7,950		5,305	2,645
11,177		10,451	726
7,200		6,645	555
2,736		13,241	-10,505
27			27

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			3,022
			666
			6,783
			-20,459
			2,679
			2,645
			726
			555
			-10,505
			27

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
500 SHS SINCLAIR BROADCAST GROUP	P	2014-08-11	2015-03-12
500 SHS TUMI HOLDINGS INC	P	2013-05-06	2015-03-12
1000 SHS SYSOREX GLOBAL HOLDINGS	P	2014-04-10	2015-03-18
200 SHS FANUC CORP	P	2015-02-25	2015-03-19
200 SHS JETBLUE AIRWAYS CORP	P	2014-08-28	2015-03-19
1000 SHS ZEP INC	P	2014-10-15	2015-04-08
1000 SHS ZEP INC	P	2013-01-23	2015-04-08
500 SHS RANGE RESOURCES CORP	P	2015-03-13	2015-04-09
100 SHS POLARIS INDS INC	P	2014-11-06	2015-04-15
500 SHS REGAL ENTERTAINMENT GROUP	P	2015-01-23	2015-04-15

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
13,930		16,149	-2,219
10,998		12,224	-1,226
1,322		5,784	-4,462
7,664		6,423	1,241
3,870		2,483	1,387
20,119		14,379	5,740
20,119		16,819	3,300
27,881		22,152	5,729
14,252		15,483	-1,231
11,149		7,271	3,878

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			-2,219
			-1,226
			-4,462
			1,241
			1,387
			5,740
			3,300
			5,729
			-1,231
			3,878

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
100 SHS ENANTA PHARMACEUTICALS INC	P	2015-03-31	2015-04-21
200 SHS MICROSOFT CORP	P	2013-10-03	2015-04-24
100 SHS FANUC CORP	P	2015-02-25	2015-04-27
500 SHS JETBLUE AIRWAYS CORP	P	2014-09-29	2015-04-30
100 SHS FANUC CORP	P	2015-02-25	2015-05-13
200 SHS ENANTA PHARMACEUTICALS	P	2015-03-31	2015-05-14
500 SHS FIREEYE INC	P	2015-05-21	2015-05-22
200 SHS CABLEVISION SYSTEMS	P	2014-08-05	2015-05-26
200 SHS ENANTA PHARMACEUTICALS	P	2015-03-31	2015-05-27
200 SHS FIAT CHRYSLER	P	2014-04-15	2015-06-02

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
3,713		3,075	638
9,456		6,705	2,751
3,989		3,211	778
10,311		5,285	5,026
3,649		3,211	438
7,510		6,150	1,360
22,590		21,684	906
5,242		3,631	1,611
7,878		6,150	1,728
3,228		2,307	921

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			638
			2,751
			778
			5,026
			438
			1,360
			906
			1,611
			1,728
			921

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1000 SHS FX ENERGY INC	P	2012-10-18	2015-06-03
2200 SHS WENDYS CO	P	2013-08-13	2015-06-03
2000 SHS FX ENERGY INC	P	2013-02-14	2015-06-09
2000 SHS ARES CAPITAL CORP	P	2014-06-27	2015-06-17
1000 SHS ING GROEP N V	P	2014-03-16	2015-06-22
200 SHS WILLIAMS COMPANIES INC	P	2012-06-22	2015-06-22
150 SHS ATLAS ENERGY GRP LLC	P	2015-03-02	2015-06-23
1000 SHS BREITBURN ENERGY PARTNERS	P	2015-04-16	2015-06-29
500 SHS BREITBURN ENERGY PARTNERS	P	2015-04-16	2015-06-30
200 SHS LINN CO LLC	P	2014-01-07	2015-07-02

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,000		6,484	-5,484
25,522		18,296	7,226
1,980		8,209	-6,229
32,083		33,632	-1,549
17,351		14,455	2,896
12,425		5,642	6,783
859			859
4,563		6,484	-1,921
2,311		3,242	-931
1,947		6,324	-4,377

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			-5,484
			7,226
			-6,229
			-1,549
			2,896
			6,783
			859
			-1,921
			-931
			-4,377

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
500 SHS BREITBURN ENERGY PARTNERS	P	2015-04-16	2015-07-13
100 SHS LINN CO LLC	P	2014-01-07	2015-07-14
1000 SHS WINDSTREAM HOLDINGS LLC	P	2015-05-28	2015-07-15
1000 SHS WINDSTREAM HOLDINGS LLC	P	2015-05-28	2015-07-16
200 SHS CHESAPEAKE ENERGY CORP	P	2015-04-08	2015-07-17
100 SHS FANUC CORP	P	2015-02-25	2015-07-17
600 SHS CHESAPEAKE ENERGY CORP	P	2015-04-08	2015-07-20
200 SHS CHESAPEAKE ENERGY CORP	P	2015-04-10	2015-07-21
30,000 SHS GNMA II POOL #380	P	2010-06-15	2015-04-20

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,936		3,242	-1,306
857		3,162	-2,305
5,535		8,324	-2,789
5,430		8,324	-2,894
2,198		3,022	-824
3,238		3,211	27
6,269		9,025	-2,756
1,919		2,995	-1,076
		830	-830

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,306
			-2,305
			-2,789
			-2,894
			-824
			27
			-2,756
			-1,076
			-830

## TY 2014 Investments Corporate Stock Schedule

**Name:** THE EDUCATIONAL CHARITABLE TRUST AKA  
THE THEMIAN CHARITABLE CENTER

**EIN:** 23-2111548

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100 SHS EXXON MOBIL	9,628	7,921
100 SHS RAYTHEON	9,395	10,909
1000 SHS ALCOA	10,654	9,870
1000 SHS ATLAS RESOURCE PARTNERS LP	0	0
1000 SHS CNH INDUSTRIAL NV	0	0
1000 SHS DAVIDE CAMPARI-MILANO	8,754	7,900
1000 SHS FIAT SPA ADR	0	0
1000 SHS FLOWERS FOODS	20,995	21,660
1000 SHS GOLUB CAP BDC	16,776	16,300
1000 SHS IRIDIUM COMMUNICATIONS	8,468	7,420
1000 SHS JETBLUE AIRWAYS	0	0
1000 SHS MICROSOFT	28,521	37,360
1000 SHS MOMENTA PHARMACEUTICALS	0	0
1000 SHS MONMOUTH REAL ESTATE REIT INVT	0	0
1000 SHS REGAL ENTERTAINMENT GROUP A	0	0
1000 SHS SANTANDER CONSUMER	0	0
1000 SHS SNYDERS-LANCE	23,055	32,520
1000 SHS SYSOREX GLOBAL HOLDINGS	0	0
1000 SHS TUMI HOLDINGS	0	0
1000 SHS USA COMPRESSION PARTNERS LP	24,825	17,930
1000 SHS ZEP	0	0
1300 SHS SEADRILL	0	0
1500 SHS ARES CAPITAL	0	0
1500 SHS RITE AID	12,204	13,365
200 SHS CELANESE	9,573	13,184
200 SHS COCA COLA	8,060	8,216
200 SHS ENTERPRISE PRODUCTS PARTNERS	8,611	11,332
200 SHS JM SMUCKER	20,138	22,338
200 SHS NATIONAL OILWELL VARCO	14,076	8,426
200 SHS WILLIAMS COS INC	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2000 SHS CRAFT BREW ALLIANCE	22,395	20,660
2000 SHS COTY CL A	0	0
2000 SHS ING GROEP NV	14,215	16,980
2000 SHS SANDRIDGE ENERGY	0	0
2500 SHS FORD MOTOR	42,561	37,075
300 SHS ATLAS ENERGY LP	0	0
3000 SHS FX ENERGY	0	0
400 SHS MACQUARIE INFRASTRUCTURE	10,850	16,986
400 SHS SEADRILL PARTNERS LLC	0	0
4000 SHS FOREST OIL	0	0
4000 SHS WENDYS	0	0
50 SHS NOW	0	0
500 SHS AT&T	16,279	17,370
500 SHS BROADRIDGE FINANCIAL SOLUTIONS	11,541	27,135
500 SHS DENBURY RESOURCES	0	0
500 SHS DIAMOND OFFSHORE DRILLING	26,694	10,975
500 SHS INGREDION	0	0
500 SHS INTERNATIONAL BUSINESS MACHINES	48,180	48,597
500 SHS NESTLE SA ADR	35,795	37,800
500 SHS PFIZER	16,245	18,030
500 SHS VODAFONE GROUP PLC ADR NEW	0	0
500 SHS YAHOO	14,362	14,668
600 SHS CBS OUTDOOR AMERICAS	0	0
600 SHS WD-40	32,187	53,778
700 SHS APPLE	43,913	84,910
700 SHS CROCS	0	0
700 SHS RPM INTERNATIONAL	16,208	32,809
800 SHS GENERAL ELECTRIC CO	16,353	20,880
800 SHS LINN LLC	0	0
500 SHS ABBVIE INC	29,385	35,005

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
500 SHS AFLAC INC	31,426	32,025
500 SHS ALCOA INC	8,123	4,935
100 SHS ALIBABA GRP HOLDING ADR	10,450	7,834
500 SHS AT&T	16,779	17,370
500 SHS BANK NEW YORK MELLON CORP	21,242	21,700
3000 SHS BELMOND LTD	37,841	36,330
800 SHS CABLEVISION SYSTEMS NY GROUP	14,526	22,576
500 SHS CBS CORP	26,787	26,735
500 SHS CITIGROUP INC	26,324	29,230
300 SHS COMCAST CORP	15,665	18,723
1500 SHS COVANTA HOLDING CORP	32,463	29,610
1500 SHS DIAMOND FOODS INC	39,877	48,465
600 SHS ENTERPRISE PRODUCTS PARTNERS	21,676	16,998
100 SHS HOME DEPOT INC	11,234	11,703
1000 SHS LKQ CORPORATION	24,207	31,460
2000 SHS MEDICAL PROPERTIES TRUST INC	27,903	27,340
672 SHS OUTFRONT MEDIA INC	20,385	16,887
1000 SHS PAYPAL HOLDINGS INC	38,283	38,700
500 SHS PFIZER INC	14,449	18,030
1500 SHS POTASH CORP OF SASKATCHEWAN INC	49,584	40,770
500 SHS RITE AID CORPORATION	4,318	4,455
1500 SHS SAFEGUARD SCIENTIFIC INC	27,249	27,540
1000 SHS SENIOR HOUSING PROP TR	21,664	17,270
500 SHS ST JUDE MEDICAL INC	34,544	36,910
500 SHS SYMANTEC CORP	12,549	11,370
54 SHS TARGA RESOURCES CORP	5,323	4,776
500 SHS VANGUARD FTSE ET EUROPEAN	27,883	27,710
400 SHS WILLIAMS COMPANIES INC	20,368	20,992
500 SHS JP MORGAN PFD	12,793	13,235
600 SHS FIAT CHRYSLER AUTOMOBILES NV	6,920	9,480

**TY 2014 Investments - Other Schedule**

**Name:** THE EDUCATIONAL CHARITABLE TRUST AKA  
 THE THEMIAN CHARITABLE CENTER  
**EIN:** 23-2111548

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GNMA #184522 8% DUE 3/15/17	FMV	1,587	230
GNMA #201973 7.5% DUE 6/15/17	FMV	33	375
GNMA #319062 8% DUE 5/15/22	FMV	1,583	57
GNMA #321843 7% DUE 6/15/23	FMV	799	233
GNMA #328597 7% DUE 9/15/22	FMV	2,940	711
GNMA #330555 7.5% DUE 12/15/22	FMV	861	111
GNMA #342555 8% DUE 3/15/22	FMV	1,616	336
GNMA #345068 7.5% DUE 10/15/23	FMV	339	129
GNMA #345967 6.5% DUE 11/15/23	FMV	2,460	865
GNMA #351408 6.5% DUE 1/15/24	FMV	1,535	454
GNMA #352045 6.5% DUE 10/15/23	FMV	1,454	733
GNMA #352137 6.5% DUE 7/15/23	FMV	673	171
GNMA #372090 7% DUE 5/15/24	FMV	818	125
GNMA #374684 6.5% DUE 4/15/24	FMV	1,401	1,291
GNMA #375893 7.5% DUE 6/15/24	FMV	583	410
GNMA #376343 7.5% DUE 3/15/24	FMV	1,020	373
GNMA #376439 7.5% DUE 3/15/24	FMV	2,854	1,195
GNMA #385903 8% DUE 9/15/24	FMV	941	47
GNMA #392239 8% DUE 5/15/24	FMV	1,740	1,506
GNMA #398717 7.5% DUE 6/15/26	FMV	1,010	354
GNMA #405144 7.5% DUE 9/15/25	FMV	3,507	3,294
GNMA #405603 7% DUE 4/15/26	FMV	1,039	362
GNMA #412177 7% DUE 9/15/25	FMV	40	1,123
GNMA #412221 6.5% DUE 2/15/26	FMV	1,177	636
GNMA #412487 7% DUE 9/15/25	FMV	741	273
GNMA #422650 6.5% DUE 4/15/26	FMV	1,195	414
GNMA #422833 7.5% DUE 5/15/26	FMV	2,887	363
GNMA #429083 7% DUE 3/15/26	FMV	3,707	1,621
GNMA #521291 6.5% DUE 4/15/35	FMV	8,017	5,749
GNMA #538299 6% DUE 1/15/32	FMV	1,489	1,049

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
GNMA #552313 6% DUE 1/15/32	FMV	3,738	2,552
GNMA #564603 6.5% DUE 8/15/31	FMV	3,648	2,758
GNMA #568295 6% DUE 5/15/32	FMV	16,943	17,196
GNMA #584426 6% DUE 5/15/32	FMV	14,728	14,156
GNMA #586539 7% DUE 3/15/32	FMV	3,710	3,708
GNMA #586974 6% DUE 3/15/32	FMV	2,800	1,714
GNMA #587472 6.5% DUE 4/15/32	FMV	1,262	589
GNMA #590365 6% DUE 7/15/32	FMV	2,178	548
GNMA #596620 6% DUE 10/15/32	FMV	4,984	3,276
GNMA #605592 6% DUE 12/15/34	FMV	14,789	12,803
GNMA #617213 6% DUE 9/15/36	FMV	15,288	14,094
GNMA #622566 6% DUE 10/15/33	FMV	5,881	5,962
GNMA #647715 7% DUE 6/15/35	FMV	2,854	1,557
GNMA #651712 6% DUE 2/15/36	FMV	23,966	21,625
GNMA #669026 6% DUE 5/15/37	FMV	4,738	3,622
GNMA #706008 6% DUE 1/15/39	FMV	6,418	4,698
GNMA #780912 6.5% DUE 11/15/28	FMV	1,619	781
GNMA #781226 6.5% DUE 12/15/30	FMV	4,151	3,448
GNMA II #1188 11% DUE 5/20/19	FMV	3,031	16
GNMA II #2602 6% DUE 6/20/28	FMV	4,206	3,749
GNMA II #3095 6.5% DUE 6/20/31	FMV	2,307	615
GNMA II #3557 6% DUE 8/20/34	FMV	7,036	6,230
GNMA II #380 11% DUE 8/20/15	FMV	0	0
GNMA II #3865 6% DUE 6/20/36	FMV	26,622	21,394
GNMA II #3975 5.5% DUE 4/20/37	FMV	32,186	27,893
GNMA II #4006 6% DUE 8/20/34	FMV	13,809	10,717
GNMA II #4470 5.5% DUE 6/20/39	FMV	7,072	6,819
GNMA II #631831 5.5% DUE 6/20/24	FMV	5,349	5,047
GNMA II #779 7.5% DUE 6/20/17	FMV	1,029	31
GNMA #190319, 7.5% DUE 3/15/17	FMV	0	55

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
GNMA #359958, 6.5% DUE 12/15/23	FMV	0	2,407
GNMA #386947, 6.5% DUE 3/15/24	FMV	0	1,251

## TY 2014 Other Expenses Schedule

**Name:** THE EDUCATIONAL CHARITABLE TRUST AKA  
THE THEMIAN CHARITABLE CENTER

**EIN:** 23-2111548

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES EXPENSE	400	0	0	400
DISABILITY INSURANCE	0	0	0	0
LIABILITY INSURANCE	11,570	0	0	9,561
WORKERS COMPENSATION	1,085	0	0	489
SNOW PLOWING	560	0	0	560
PROPERTY MAINTENANCE	8,187	0	0	5,751
EQUIPMENT REPAIRS	173	0	0	173
ELECTRIC EXPENSE	720	0	0	367
FUEL EXPENSE	2,518	0	0	1,508
PROPANE EXPENSE	36	0	0	14
WATER EXPENSE	382	0	0	2,321

**TY 2014 Other Increases Schedule**

**Name:** THE EDUCATIONAL CHARITABLE TRUST AKA  
THE THEMIAN CHARITABLE CENTER

**EIN:** 23-2111548

<b>Description</b>	<b>Amount</b>
BASIS ADJUSTMENT	5,123

## TY 2014 Other Professional Fees Schedule

**Name:** THE EDUCATIONAL CHARITABLE TRUST AKA  
THE THEMIAN CHARITABLE CENTER

**EIN:** 23-2111548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CAPITAL MANAGEMENT ASSOCIATES - INVESTMENT ADVISORY FEES	10,981	10,981	0	0
SCHAFFER WILLIAMS - CONSULTANT FEES	3,000	0	0	0
FOX ROTHSCHILD LLP - ATTORNEY FEES	7,536	0	0	0
SHAMBERG MARWELL HOLLIS ADREYCAK AND LAIDLAW PC - ATTORNEY FEES	2,338	0	0	0

## TY 2014 Substantial Contributors Schedule

**Name:** THE EDUCATIONAL CHARITABLE TRUST AKA  
THE THEMIAN CHARITABLE CENTER

**EIN:** 23-2111548

Name	Address
JACK HIMMELSTEIN	400 RIVERSIDE DRIVE 3D NEW YORK, NY 10025

## TY 2014 Taxes Schedule

**Name:** THE EDUCATIONAL CHARITABLE TRUST AKA  
THE THEMIAN CHARITABLE CENTER

**EIN:** 23-2111548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RECEIVER OF TAXES - REAL ESTATE TAXES	42,339	0	0	42,339
FOREIGN TAX WITHHELD	487	487	0	0
UNITED STATES TREASURY - EXCISE TAXES	1,016	0	0	1,016

**Schedule B**  
(Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors**

OMB No 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**  
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at**  
[www.irs.gov/form990](http://www.irs.gov/form990).

**2014**

**Name of the organization**

THE EDUCATIONAL CHARITABLE TRUST AKA  
THE THEMIAN CHARITABLE CENTER

**Employer identification number**

23-2111548

Organization type (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Name of organization**  
 THE EDUCATIONAL CHARITABLE TRUST AKA  
 THE THEMIAN CHARITABLE CENTER

**Employer identification number**  
 23-2111548

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK HIMMELSTEIN 400 RIVERSIDE DRIVE 3D  NEW YORK, NY 10025	\$ _____ 150,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )

<b>Name of organization</b> THE EDUCATIONAL CHARITABLE TRUST AKA THE THEMIAN CHARITABLE CENTER	<b>Employer identification number</b> 23-2111548
--	---

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

**Name of organization**  
THE EDUCATIONAL CHARITABLE TRUST AKA  
THE THEMIAN CHARITABLE CENTER

**Employer identification number**  
23-2111548

**Part III** *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____