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EXTENDED TO JUNE 15, 2016
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning AUG 1, 2014, and ending JUL 31, 2015

Name of foundation THE SAGER FAMILY TRAVELING FOUNDATION AND ROAD SHOW, INC.		A Employer identification number 04-3528688
Number and street (or P O box number if mail is not delivered to street address) 151 TREMONT ST		Room/suite 21K
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02111		B Telephone number 617-542-4091
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		C If exemption application is pending, check here ► <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 1,221,546.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		620,000.
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B		
3 Interest on savings and temporary cash investments		93.
4 Dividends and interest from securities		93.
5a Gross rents		
b Net rental income or (loss)		
6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a		
7 Capital gain net income (from Part IV, line 2)		
8 Net short-term capital gain		
9 Income modifications Gross sales less returns and allowances		3,829.
b Less Cost of goods sold		3,829.
c Gross profit or (loss)		
11 Other income		
12 Total Add lines 1 through 11		620,093.
13 Compensation of officers, directors, trustees, etc		510.
14 Other employee salaries and wages		27,000.
15 Pension plans, employee benefits		
16a Legal fees		
b Accounting fees		14,408.
c Other professional fees		13,842.
17 Interest		
18 Taxes		10,127.
19 Depreciation and depletion		1,522.
20 Occupancy		
21 Travel, conferences, and meetings		
22 Printing and publications		
23 Other expenses		621,855.
24 Total operating and administrative expenses. Add lines 13 through 23		689,264.
25 Contributions, gifts, grants paid		224,885.
26 Total expenses and disbursements Add lines 24 and 25		914,149.
27 Subtract line 26 from line 12. a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		-294,056.

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**THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.**

Form 990-PF (2014)

04-3528688

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing		82,795.	187,451.	187,451.	
	2 Savings and temporary cash investments					
	3 Accounts receivable ►					
	Less: allowance for doubtful accounts ►					
	4 Pledges receivable ►					
	Less allowance for doubtful accounts ►					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ►					
	Less: allowance for doubtful accounts ►					
	8 Inventories for sale or use		545,700.	122,887.	390,000.	
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ►					
	Less accumulated depreciation ►					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment; basis ►	7,609.				
	Less accumulated depreciation	STMT 8 ►	6,088.	3,043.	1,521.	1,521.
	15 Other assets (describe ► STATEMENT 9)		616,951.	642,574.	642,574.	
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,248,489.	954,433.	1,221,546.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ►)					
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)		0.	0.		
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
Net Assets or Fund Balances	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31					
	27 Capital stock, trust principal, or current funds		0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds		1,248,489.	954,433.		
	30 Total net assets or fund balances		1,248,489.	954,433.		
	31 Total liabilities and net assets/fund balances		1,248,489.	954,433.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,248,489.
2 Enter amount from Part I, line 27a	2 -294,056.
3 Other increases not included in line 2 (itemize) ►	3 0.
4 Add lines 1, 2, and 3	4 954,433.
5 Decreases not included in line 2 (itemize) ►	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 954,433.

**THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.**

Form 990-PF (2014)

04-3528688

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a					
b	NONE				
c					
d					
e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	$\begin{cases} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{cases}$		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	783,507.	174,303.	4.495086
2012	775,039.	198,400.	3.906447
2011	616,178.	133,294.	4.622699
2010	797,332.	75,954.	10.497564
2009	2,054,814.	169,439.	12.127161

2 Total of line 1, column (d)

2 35.648957

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 7.129791

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5

4 200,513.

5 Multiply line 4 by line 3

5 1,429,616.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 0.

7 Add lines 5 and 6

7 1,429,616.

8 Enter qualifying distributions from Part XII, line 4

8 905,823.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Form 990-PF (2014)

04-3528688 Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	1	0.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		
6	Credits/Payments	6a 6b 6c 6d	7
a	2014 estimated tax payments and 2013 overpayment credited to 2014		
b	Exempt foreign organizations - tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		
7	Total credits and payments. Add lines 6a through 6d	8	0.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ►	Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1a	X	
1b	X	
1c	X	
2	X	
3	X	
4a	X	
4b		
5	X	
6	X	
7	X	
8a		
8b	X	
9	X	
10	X	
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THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Form 990-PF (2014)

04-3528688

Page 5

Part VII-A Statements Regarding Activities (continued)

11	X
12	X
13	X
Website address ► WWW.TEAMSAGER.ORG	
14	Telephone no. ► 617-948-9449
Located at ► 151 TREMONT STREET, STE. 21K, BOSTON, MA	
ZIP+4 ► 02111	
15	► 15 N/A
16	Yes X No

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

14 The books are in care of ► **MICHAEL BYRNE**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year

16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	► 1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	► 1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	► 2b	
► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	
3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	► 4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	► 4b	X

Form 990-PF (2014)

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Form 990-PF (2014)

04-3528688

Page 6

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 11

Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		510.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

Form 990-PF (2014)

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Form 990-PF (2014)

04-3528688 Page 7

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 SCIENCE FOR MONKS - PROVIDE SCIENTIFIC EDUCATION TO TIBETAN MONKS & ENCOURAGE WORLDWIDE COOPERATION THROUGH THE TRANSFER OF SCIENTIFIC KNOWLEDGE THROUGH SEMINARS AND LECTURES.	148,992.
2 SAGER GANZA MICROFINANCE - TO DISTRIBUTE LOANS IN ORDER TO PROVIDE ECONOMIC OPPORTUNITIES FOR THE RECIPIENTS AND ENHANCED ECONOMIC ACTIVITY FOR THE RWANDAN COMMUNITY.	54,974.
3 BOOKS - PUBLISH PHOTOGRAPHY BOOKS THAT TELL INSPIRATIONAL STORIES. THESE BOOKS FURTHER THE FOUNDATION'S MISSION BY INSPIRING PEOPLE TO GET INVOLVED IN THE FOUNDATION'S CAUSES.	15,934.
4 YPO ACTION NET - DEVELOP BETTER LEADERS THROUGH EDUCATION & IDEA EXCHANGE. LEVERAGE ENTREPRENEURIAL SKILLS & CONTACTS WITHIN THE YPO IN ORDER TO FURTHER CHARITABLE INITIATIVES.	4,873.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0.

Form 990-PF (2014)

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Form 990-PF (2014)

04-3528688 Page 8

Part X

Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	203,566.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	203,566.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	203,566.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,053.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	200,513.
6 Minimum investment return. Enter 5% of line 5	6	10,026.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	10,026.
2a Tax on investment income for 2014 from Part VI, line 5	2a	
b Income tax for 2014 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	10,026.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	10,026.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,026.

Part XII

Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	905,823.
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3	
3 Amounts set aside for specific charitable projects that satisfy the:	3a	
a Suitability test (prior IRS approval required)	3b	
b Cash distribution test (attach the required schedule)	4	905,823.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	0.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	6	905,823.
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

**THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.**

Form 990-PF (2014)

04-3528688 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				10,026.
2 Undistributed income, if any, as of the end of 2014			0.	
a Enter amount for 2013 only				
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009	2,054,817.			
b From 2010	793,534.			
c From 2011	609,514.			
d From 2012	765,121.			
e From 2013	757,238.			
f Total of lines 3a through e	4,980,224.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$	905,823.		0.	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				10,026.
e Remaining amount distributed out of corpus				0.
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7		0.		
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a		2,054,817.		
10 Analysis of line 9:				
a Excess from 2010	793,534.			
b Excess from 2011	609,514.			
c Excess from 2012	765,121.			
d Excess from 2013	757,238.			
e Excess from 2014	895,797.			

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Form 990-PF (2014)

AND ROAD SHOW, INC.

04-3528688

Page 10

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Prior 3 years				
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities.						
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Form 990-PF (2014)

04-3528688 Page 11

Part.XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
BERKLEE SCHOOL OF MUSIC 1140 BOYLSTON STREET BOSTON, MA 02215		PC	PALESTINIAN STUDENT PROJECT	20,000.
CHILDREN IN CRISIS 206 STEWART'S ROAD LONDON, UNITED KINGDOM SW8 4UB		PC	GENERAL & UNRESTRICTED	8,560.
COURAGEOUS SAILING 1 FIRST AVENUE CHARLESTOWN, MA 02129		PC	GENERAL & UNRESTRICTED	500.
FRIEZE FUND AT CHILDRENS HOSPITAL C/O GBG LLC 800 BOYLSTON STREET, 27TH FLOOR BOSTON, MA 02199		PC	GENERAL & UNRESTRICTED	5,000.
IDEAS IN ACTION 225 WALNUT STREET BROOKLINE, MA 02445		PC	GENERAL & UNRESTRICTED	1,800.
Total	SEE CONTINUATION SHEET(S)			► 3a 224,885.
<i>b Approved for future payment</i>				
NONE				
Total				► 3b 0.

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Form 990-PF (2014)

04-3528688 Page 12

Part XVI-A Analysis of Income-Producing Activities

	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount		
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue				
a				
b				
c				
d				
e				
12 Subtotal Add columns (b), (d), and (e)	0 .		93 .	0 .
13 Total. Add line 12, columns (b), (d), and (e)			13	93 .
(See worksheet in line 13 instructions to verify calculations.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
10	PUBLISH PHOTOGRAPHY BOOKS THAT TELL INSPIRATIONAL STORIES. THESE BOOKS FURTHER THE FOUNDATION'S MISSION BY INSPIRING PEOPLE TO GET INVOLVED IN THE FOUNDATION'S CAUSES.

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

04-3528688

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INSTITUTE FOR BUDDHIST DIALECTICS TEMPLE ROAD, MCLEOD GANJ DHARAMSHALA, HIMACHAL PRADESH, INDIA 176219		PC	GENERAL & UNRESTRICTED	5,000.
JEWISH COMMUNITY CENTERS 333 NAHANTON STREET NEWTON, MA 02459		PC	GENERAL & UNRESTRICTED	20,000.
JEWISH FAMILY AND CHILDREN SERVICES 1430 MAIN STREET WALTHAM, MA 02451		PC	GENERAL & UNRESTRICTED	500.
KARAM FOUNDATION 230 NORTHGATE STREET, UNIT 742 LAKE FOREST, IL 60045		PC	GENERAL & UNRESTRICTED	5,000.
LENNY ZAKIM FUND C/O DLA PIPER, 33 ARCH STREET, 26TH FLOOR BOSTON, MA 02110		PC	GENERAL & UNRESTRICTED	25,000.
LIBRARY OF TIBETAN WORKS AND ARCHIVES GANGCHEN KYISHONG DHARAMSHALA, HIMACHAL PRADESH, INDIA 176215		NC	SCIENCE FOR MONKS PROJECT	57,000.
MAKE A WISH FOUNDATION ONE BULLFINCH PLACE, 2ND FLOOR BOSTON, MA 02114		PC	GENERAL & UNRESTRICTED	10,000.
MALDEN HIGH SCHOOL ALUMNI ASSOCIATION P.O. BOX 47 MALDEN, MA 02148		PC	GENERAL & UNRESTRICTED	1,000.
MASS GENERAL HOSPITAL 100 CAMBRIDGE STREET BOSTON, MA 02114		PC	GENERAL & UNRESTRICTED	20,000.
MIND LIFE SYMPOSIUM MIT 600 MEMORIAL DRIVE CAMBRIDGE, MA 02139		PC	GENERAL & UNRESTRICTED	15,000.
Total from continuation sheets				189,025.

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

04-3528688

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

2014**Name of the organization**THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.**Employer identification number**

04-3528688

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Employer identification number

04-3528688

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT C. SAGER 151 TREMONT STREET, SUITE 21P BOSTON, MA 02111	\$ 440,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
2	SHANE SAGER 151 TREMONT STREET, SUITE 21K BOSTON, MA 02111	\$ 90,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
3	TESS SAGER 151 TREMONT STREET, SUITE 21K BOSTON, MA 02111	\$ 90,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
—	—	\$ —	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
—	—	\$ —	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
—	—	\$ —	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
—	—	\$ —	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>

Name of organization

Employer identification number

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

04-3528688

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

Name of organization

THE SAGER FAMILY TRAVELING FOUNDATION
AND ROAD SHOW, INC.

Employer identification number

04-3528688

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ► \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

THE SAGER FAMILY TRAVELING FOUNDATION AN

04-3528688

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	93.	93.	0.
TOTAL TO PART I, LINE 3	93.	93.	0.

FORM 990-PF

INCOME AND COST OF GOODS SOLD
INCLUDED ON PART I, LINE 10

STATEMENT 2

INCOME

1. GROSS RECEIPTS	3,829
2. RETURNS AND ALLOWANCES	
3. LINE 1 LESS LINE 2	3,829
4. COST OF GOODS SOLD (LINE 15)	3,829
5. GROSS PROFIT (LINE 3 LESS LINE 4)	
6. OTHER INCOME	
7. GROSS INCOME (ADD LINES 5 AND 6)	

COST OF GOODS SOLD

8. INVENTORY AT BEGINNING OF YEAR	
9. MERCHANDISE PURCHASED	
10. COST OF LABOR	
11. MATERIALS AND SUPPLIES	
12. OTHER COSTS	3,829
13. ADD LINES 8 THROUGH 12	3,829
14. INVENTORY AT END OF YEAR	
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14)	3,829

THE SAGER FAMILY TRAVELING FOUNDATION AN

04-3528688

FORM 990-PF COST OF GOODS SOLD - OTHER COSTS STATEMENT 3

DESCRIPTION	AMOUNT
SHIPPING AND STORAGE COSTS	3,829.
TOTAL OTHER COSTS	3,829.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	14,408.	0.	0.	14,408.
TO FORM 990-PF, PG 1, LN 16B	14,408.	0.	0.	14,408.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IT SERVICES	10,342.	0.	0.	10,342.
OTHER PROFESSIONAL FEES	3,500.	0.	0.	3,500.
TO FORM 990-PF, PG 1, LN 16C	13,842.	0.	0.	13,842.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX EXPENSE	6,200.	0.	0.	0.
PAYROLL TAXES	3,927.	0.	0.	3,927.
TO FORM 990-PF, PG 1, LN 18	10,127.	0.	0.	3,927.

FORM 990-PF

OTHER EXPENSES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	604.	604.	0.	0.
FILING FEES	250.	0.	0.	250.
FOUNDATION ADMINISTRATIVE EXPENSES	36,250.	0.	0.	36,250.
INSURANCE	10,321.	0.	0.	10,321.
TEACHING SERVICES	28,917.	0.	0.	28,917.
OTHER EXPENSES	49,114.	0.	0.	49,114.
MEMBERSHIP FEES/DUES	3,250.	0.	0.	3,250.
DONATED BOOK EXPENSE	418,985.	0.	0.	418,985.
PAYROLL PROCESSING FEES	1,014.	0.	0.	1,014.
CREDIT CARD PROCESSING FEES	984.	0.	0.	984.
DIGITAL SERVICES	19,486.	0.	0.	19,486.
EMPLOYEE TRAVEL REIMBURSEMENT	18,903.	0.	0.	18,903.
STAFF ASSISTANCE EXPENSE	3,312.	0.	0.	3,312.
BOARD MEMBER FEES	20,550.	0.	0.	20,550.
STORAGE AND SHIPPING EXPENSES - HOPE BALLS	3,507.	0.	0.	3,507.
STORAGE AND SHIPPING EXPENSES - BOOKS	6,408.	0.	0.	6,408.
TO FORM 990-PF, PG 1, LN 23	621,855.	604.	0.	621,251.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT

8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EQUIPMENT	7,609.	6,088.	1,521.
TOTAL TO FM 990-PF, PART II, LN 14	7,609.	6,088.	1,521.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
BOSTON GARDEN FLOOR	331,100.	331,100.	331,100.
SAGER DESIGN COSTS	57,251.	57,251.	57,251.
SAGER GANZA MICROFINANCE	228,600.	254,223.	254,223.
TO FORM 990-PF, PART II, LINE 15	616,951.	642,574.	642,574.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT C. SAGER 151 TREMONT STREET, UNIT 21K BOSTON, MA 02111	PRESIDENT/DIRECTOR 10.00	0.	0.	0.
MICHAEL BYRNE 151 TREMONT STREET, UNIT 21K BOSTON, MA 02111	TREASURER/SECRETARY/DIRECTOR 10.00	510.	0.	0.
ELAINE SAGER 151 TREMONT STREET, UNIT 21K BOSTON, MA 02111	VICE PRESIDENT/DIRECTOR 10.00	0.	0.	0.
TESS SAGER 151 TREMONT STREET, UNIT 21K BOSTON, MA 02111	DIRECTOR 10.00	0.	0.	0.
SHANE SAGER 151 TREMONT STREET, UNIT 21K BOSTON, MA 02111	DIRECTOR 10.00	0.	0.	0.
STEWART COHEN 151 TREMONT STREET, UNIT 21K BOSTON, MA 02111	DIRECTOR 10.00	0.	0.	0.
MITCHELL COHEN 151 TREMONT STREET, UNIT 21K BOSTON, MA 02111	DIRECTOR 10.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		510.	0.	0.

THE SAGER FAMILY TRAVELING FOUNDATION AN

04-3528688

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 11

GRANTEE'S NAME

LIBRARY OF TIBETAN WORKS AND ARCHIVES

GRANTEE'S ADDRESS

DHARAMSALA

HIMACHAL PRADESH, INDIA

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
57,000.	08/07/14	57,000.

PURPOSE OF GRANT

TO PRESERVE AND DISSEMINATE THE TIBETAN CULTURE, AS IT SERVES AS A CENTER
FOR CULTURAL EDUCATION.

DATES OF REPORTS BY GRANTEE

04/14/15

ANY DIVERSION BY GRANTEE

NO

The Sager Family Traveling Foundation and Road Show, Inc.

Taxable Year Ending: July 31, 2015

EIN: 04-3528688

Pursuant to IRC Regulation 53.4945-5(d)(2), The Sager Family Traveling Foundation and Road Show, Inc. provides the following information for its program related investment:

(i) **PRI** Sager Ganza Microfinance (fka Sager Women Organization Fund Trust)
Recipient: 2nd Floor, JOC Building
Nyabugogo, Kigali, Rwanda

(ii) **Date and** 02/27/2008 \$125,000
Amount of 10/03/2008 \$103,600
PRI: 10/14/2014 \$25,623

(iii) **Purpose of** To assist Sager Ganza Microfinance in providing microloans to poor women in
PRI: Rwanda.

(iv) & (vi) **Reports of** Sager Ganza Microfinance has submitted a full and complete financial report
Amounts of the type ordinarily required by commercial investors under similar
Expended: circumstances and a statement that it has complied with the terms of the
investment for each of its fiscal years indicated below:

Date of Report:	For FYE:
03/30/2009	12/31/2008
03/31/2010	12/31/2009
03/31/2014	12/31/2013
03/31/2015	12/31/2014
03/31/2016	12/31/2015

Funds used by Sager Ganza Microfinance are expended as loans and recovered as loans are repaid. Amounts received as repayments are then loaned out again. In FY15, the foundation gave \$25,623 in payment for computerization of the accounting and recordkeeping systems of Sager Ganza Microfinance. This investment is on the Foundation's books as of 7/31/15.

(v) **Diversions:** To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.

(vii) **Verification:** The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 12

NAME OF MANAGER

ROBERT C. SAGER
TESS SAGER
SHANE SAGER

2014 DEPRECIATION AND AMORTIZATION REPORT FORM 990-PF PAGE 1

990-PF

428102
05-01-14

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction