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990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

A F	or the	2014 calenda	ar year, or tax year beginning JULY 1 , 2014, and ending	J	UNE 3	, 2	20 15
B Check If applicable		plicable	C Name of organization	D Emp	ployer identification nu		nber
Address change			SUNRISE ROTARY CLUB OF BELLINGHAM		91-1489837		
֖֖֝֡֡֡֡֡֡֡֝֡֡֡֡֝֡	Name cha	inge	Number and street (or P O box, if mail is not delivered to street address) Room/suite	E Tele	phone ni	ımber	
=	Initial retur		PO BOX 1021				
=	Final retur Amended	n/terminated	City or town, state or province, country, and ZIP or foreign postal code	F Gro	up Exe	mption	
=		n pending	BELLINGHAM WA 98227-1021	Nur	mber 🕨	• G	0573
G /	Account	ting Method:	✓ Cash	H Check	▶	f the organiza	tion is not
ı v	Vebsite	ı: >		require	d to atta	ach Schedule	В
J T	ax-exen	npt status (che	ack only one) — ☐ 501(c)(3)	(Form 9	90, 990)-EZ, or 990-F	'F).
K F	orm of	organization:	☐ Corporation ☐ Trust ☐ Association ☐ Other	•			
			7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if to	tal assets			
(Pai	rt II, col		w) are \$500,000 or more, file Form 990 instead of Form 990-EZ		▶ \$		
P	art I	Revenu	e, Expenses, and Changes in Net Assets or Fund Balances (see the	ne instru	ctions	for Part I)	
		Check if	the organization used Schedule O to respond to any question in this Par	<u>tl</u>		<u> </u>	🗸
	1	Contributio	ons, gifts, grants, and similar amounts received		1		23087
	2	Program se	ervice revenue including government fees and contracts		2		
	3	Membersh	ip dues and assessments		3		24149
	4	Investment			4		115
	5a	Gross amo	ount from sale of assets other than inventory 5a	93489	.		
	b		or other basis and sales expenses	55500			
	С	•	ss) from sale of assets other than inventory (Subtract line 5b from line 5a) .		5c		37989
	6	_	d fundraising events		1. 1		
en.	а		ome from gaming (attach Schedule G if greater than				
Revenue			6a		S 15		
Š	b		me from fundraising events (not including \$of contributi	ons	3.		
æ		from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) 6b					
					4 .1		
	C		et expenses from gaming and fundraising events		-		
	d	line 6c) .	e or (loss) from gaming and fundraising events (add lines 6a and 6b and s	subtract			
		•			6d		
	7a		s of inventory, less returns and allowances		1 .		
	b		of goods sold				
	C 8		it or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c		
	9		nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		9		05040
	10		d similar amounts paid (list in Schedule O)	• • •	10		85340 50317
	11		aid to or for members		11		50217
Ś	12		ther compensation, and employee benefits		12		
ıse	13	•	al fees and other payments to independent contractors.	ည္တ	13		
Ser	14		y, rent, utilities, and maintenance	14			
Expense	15		ublications, postage, and shipping	. ⊖ .	15		
	16		enses (describe in Schedule O)		16		17691
	17		enses. Add lines 10 through 16		17		67908
Net Assets	18	Excess or	(deficit) for the year (Subtract line 17 from line 9)		18		17432
	19		s or fund balances at beginning of year (from line 27, column (A)) (must agr	ee with			1/732
			ar figure reported on prior year's return)		19		74716
	20	-	nges in net assets or fund balances (explain in Schedule O)		20		
Z	21		or fund balances at end of year. Combine lines 18 through 20		21		92148
For	Papen		ion Act Notice, see the separate instructions. Cat No 10642			Form 990-	



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Par	t II . Balance Sheets (see the instructions for	or Part II)				
	Check if the organization used Schedule	O to respond to an	y question in this	Part II		
				(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			74716	23	92,148
23	Land and buildings			···	23	
24	Other assets (describe in Schedule O)			74740		97 14
25	Total assets			74716	26	<u> </u>
26	Total liabilities (describe in Schedule O)			74716	لتت	9214
27	Net assets or fund balances (line 27 of column Statement of Program Service Accomp	olishments (see th	e instructions for		21	10,11
Par	Check if the organization used Schedule					Expenses
Mhai	is the organization's primary exempt purpose?	O to respond to us	ry quodion in and			uired for section
			ita thuas lawast.			c)(3) and 501(c)(4) nizations; optional for
as m	ribe the organization's program service accomplis leasured by expenses. In a clear and concise many ons benefited, and other relevant information for ea	anner, describe the	services provide	d, the number of	othe	
28						
					1	
	/O	inaludas foreign ara	nto chook horo		28a	
-00	(Grants \$) If this amount				20a	
29						
					İ	
	(Grants \$) If this amount	includes foreign gra	nts check here	▶ □	29a	
30	· · · · · · · · · · · · · · · · · · ·					
30					1	
	(Grants \$) If this amount	ıncludes foreign gra	nts. check here	▶ 🗆	30a	
31	Other program services (describe in Schedule O)					
٠.	(Grants \$) If this amount			▶ 🗆	31a	
32	Total program service expenses (add lines 28a t	through 31a)		>	32	
Par	List of Officers, Directors, Trustees, and Key	Employees (list each	one even if not cor	npensated — see the i	nstru	ctions for Part IV)
	Check if the organization used Schedule	O to respond to ar	ny question in this	S Part IV		<u> 🗆</u>
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS (if not paid, enter -0-			Estimated amount of other compensation
ROB	LEE, PRESIDENT		Ĭ			
	INGHAM, WA	ĺ				
_	GRIFFITHS, PRESIDENT-ELECT					
	INGHAM, WA]				
	MERSEREAU, TREASURER					
	, wa]				
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		.]				
						

Part				
•	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part	Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a	Г	162	NO
	detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			,
25-	change on Schedule O (see instructions)	34		✓
35a	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
c	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c		√
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a	W. 1		14 4 1 1
b	Did the organization file Form 1120-POL for this year?	37b	N. regis	√
38a	Did the organization borrow from or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	200		- · , '
	If "Yes," complete Schedule L, Part II and enter the total amount involved	38a	Jake es	<u> </u>
ь 39	Section 501(c)(7) organizations. Enter:			£ 5.01
a	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	***		(A)
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:		*	25.4
	section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶	200	2 A	
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		[
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed		W	
	on organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958	13.3		
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization	1.4		
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	i di	
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ▶ BILL MERSEREAU Telephone no. ▶	360-76	6-654	3
	Located at ► 4923 SEACLIFF LANE, BOW, WA ZIP + 4 ►	982	232	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		1
	If "Yes," enter the name of the foreign country:	334	1	72.
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			2
	Financial Accounts (FBAR).	40-	7	E
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	L	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		•	▶ ⊔
	and enter the amount of tax-exempt interest received or accrued during the tax year		<u> </u>	
440	Did the exercisation resistant and desired funds during the year? If "You" Form 000 must be		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	<u></u>	-
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	*	1
C	Did the organization receive any payments for indoor tanning services during the year?	44c	V	↓ ✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an	***	31	1
e =	explanation in Schedule O	44d	<u> </u>	↓ ✓
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	5.1	├ -✓
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	The state of the s	

om 99	0-EZ (2014)					Page	<u>, 4</u>	
46 🌶	Did the organization engage, directly or into candidates for public office? If "Yes," of					Yes N	0 /	
Part '		s only s must answer que	stions 47-49b and s	52, and complete th		or lines	<u>_</u>	
47	Did the organization engage in lobbying	activities or have a	section 501(h) election	n in effect during the	1	Yes N	o	
48 49a b 50	year? If "Yes," complete Schedule C, Par Is the organization a school as described in Did the organization make any transfers the "Yes," was the related organization a school complete this table for the organization's	n section 170(b)(1)(A)(ı o an exempt non-cha ection 527 organizatio	ritable related organiz	Schedule E ation?	. 49a . 49b	es and l	 cey	
	employees) who each received more than (a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	ne, enter "None." (e) Estimated amount of			
					<u> </u>			
					 			
f 51	Total number of other employees paid of Complete this table for the organization \$100,000 of compensation from the organization	's five highest compe	ensated independent	contractors who eac	th received	more ti	 nan	
	(a) Name and business address of each indepen	dent contractor	(b) Type of serv	ice ((c) Compensation			
							-	
d 52	Total number of other independent control Did the organization complete Sched completed Schedule A	ule A? Note. All se					<u> </u>	
Under p true, co	penalties of perjury, I declare that I have examined this prect, and complete Declaration of preparer (other than	return, including accompar in officer) is based on all infe	nying schedules and stateme ormation of which preparer t	ents, and to the best of my has any knowledge	knowledge and	d belief, it i	s	
Sign				11-12-15 Date				
Here	BILL MERSEREAU, TREASURER Type or print name and title							

Preparer's signature

Date

Print/Type preparer's name

Firm's address ►

May the IRS discuss this return with the preparer shown above? See instructions

Firm's name ▶

Paid

Preparer Use Only PTIN

Check if self-employed

Firm's EIN ▶

Phone no.

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Employer Identification number Name of the organization SUNRISE ROTARY CLUB OF BELLINGHAM 91-1489837 DONATIONS AND SCHOLARSHIPS 50,217 CREDIT CARD FEES 3,772 CONVENTION EXPENSES 4,975 ROTARY INTERNATIONAL DUES 5,192 3,752 TOTAL 17,691