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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 07-01-2014 , and ending 06-30-2015

Name of foundation COLORADO SPRINGS OSTEOPATHIC FOUNDATION		A Employer identification number 84-0488554	
Number and street (or P O box number if mail is not delivered to street address) 422 E VERMIDO AVE SUITE 311		B Telephone number (see instructions) (719) 635-9057	
City or town, state or province, country, and ZIP or foreign postal code COLORADO SPRINGS, CO 80903		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 7,350,227		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	31,687			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	172,606	172,606		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	84,666			
	b Gross sales price for all assets on line 6a 5,270,003				
	7 Capital gain net income (from Part IV, line 2) . . .		84,666		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	288,959	257,272	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	73,500	0	0	73,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	9,981	0	0	9,981
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	9,965	0	0	5,623
	19 Depreciation (attach schedule) and depletion	248	0	248	
	20 Occupancy	10,862	0	0	10,862
	21 Travel, conferences, and meetings	5,739	0	0	5,739
	22 Printing and publications	2,666	0	0	2,666
	23 Other expenses (attach schedule)	66,210	40,182	0	26,028
	24 Total operating and administrative expenses. Add lines 13 through 23	179,171	40,182	248	134,399
	25 Contributions, gifts, grants paid	213,500			213,500
	26 Total expenses and disbursements. Add lines 24 and 25	392,671	40,182	248	347,899
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-103,712			
	b Net investment income (if negative, enter -0-)		217,090		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	36,136	64,136	64,136
	2	Savings and temporary cash investments	263,979	277,006	277,006
	3	Accounts receivable ▶ <u>3,328</u>			
		Less allowance for doubtful accounts ▶ _____	2,698	3,328	3,328
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,191	1,721	1,721
	10a	Investments—U S and state government obligations (attach schedule)	504,205 	730,785	730,785
	b	Investments—corporate stock (attach schedule)	4,960,629 	5,519,775	5,519,775
	c	Investments—corporate bonds (attach schedule).	0 	349,193	349,193
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,905,339 	403,930	403,930
	14	Land, buildings, and equipment basis ▶ <u>22,721</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>22,721</u>	248 	0	0
	15	Other assets (describe ▶ _____)	 1,375 	 353 	 353
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,675,800	7,350,227	7,350,227
Liabilities	17	Accounts payable and accrued expenses	779		
	18	Grants payable			
	19	Deferred revenue		1,500	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	779	1,500	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	7,675,021	7,348,727	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	7,675,021	7,348,727	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	7,675,800	7,350,227	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 7,675,021
2	Enter amount from Part I, line 27a	2 -103,712
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 7,571,309
5	Decreases not included in line 2 (itemize) ▶ 	5 222,582
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 7,348,727

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	MORGAN STANLEY - ST	P		2015-06-30
b	MORGAN STANLEY - LT	P		2015-06-30
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,412,393		2,388,476	23,917
b 2,857,610		2,796,861	60,749
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			23,917
b			60,749
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	84,666
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

☐ Yes ☒ No

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	343,440	7,366,088	0 046624
2012	331,404	7,186,872	0 046112
2011	390,673	7,302,310	0 053500
2010	376,892	7,557,297	0 049871
2009	323,247	6,371,510	0 050733

2	Total of line 1, column (d).	2	0 246840
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049368
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	7,374,458
5	Multiply line 4 by line 3.	5	364,062
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,171
7	Add lines 5 and 6.	7	366,233
8	Enter qualifying distributions from Part XII, line 4.	8	347,899

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	4,342
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	4,342
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,342
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,880	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	4,880
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	538
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 538 Refunded		11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW CSOF ORG				
14	The books are in care of DORIS RALSTON Telephone no (719) 635-9057 Located at 422 E VERMIDO AVE SUITE 311 COLORADO SPRINGS CO ZIP +4 80903			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☒	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO IMPROVE THE HEALTH AND WELL BEING OF THE PIKES PEAK COMMUNITY OF COLORADO THROUGH GRANTS TO PUBLICLY SUPPORTED CHARITIES, PROVIDING SCHOLARSHIPS TO OSTEOPATIC MEDICAL STUDENTS, AND EDUCATING THE PUBLIC IN MATTERS RELATING TO HEALTH	320,235
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,066,574
b	Average of monthly cash balances.	1b	420,185
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,486,759
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,486,759
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	112,301
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,374,458
6	Minimum investment return. Enter 5% of line 5.	6	368,723

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	368,723
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	4,342
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,342
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	364,381
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	364,381
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	364,381

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	347,899
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	347,899
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	347,899
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				364,381
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			5,871	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 347,899				
a Applied to 2013, but not more than line 2a			5,871	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				342,028
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				22,353
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

2009-07-01

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

See Additional Data Table

b

The form in which applications should be submitted and information and materials they should include

See Additional Data Table

c

Any submission deadlines

See Additional Data Table

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total			3a	213,500
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

l Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2015-10-15 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name MITCHELL DOWNS CPA	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00831972
	Firm's name ☒ OSBORNE PARSONS & ROSACKER LLP				Firm's EIN ☒ 84-0636698
	Firm's address ☒ 720 NORTH TEJON STREET COLORADO SPRINGS, CO 809031012				Phone no (719) 636-2321

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PENNY SAYRE CPA	TREASURER 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
THOMAS HIGGINBOTHAM DO	DIRECTOR 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
WILLIAM DULANEY ESQ	DIRECTOR 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
ROBERT MCDONALD	PRESIDENT-ELECT 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
CURRY HORAK MD	IMMEDIATE PAST PRESIDENT 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
LYNNE JONES	DIRECTOR 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
DORIS RALSTON	EXECUTIVE DIRECTOR 40 00	73,500	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
ALEX CONSTANTINIDES DO	DIRECTOR 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
ANNE ZOBEC NP	SECRETARY 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
RONALD ROYCE DO	PRESIDENT 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
LAURA FELDMAN DO	DIRECTOR 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
TONI GREEN-CHEATWOOD DO	DIRECTOR 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				
SCOTT ROBINSON DO	DIRECTOR 2 00	0	0	0
422 E VERMIJO AVE STE 311 COLORADO SPRINGS, CO 80903				

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed

DORIS RALSTON
PO BOX 49577
COLORADO SPRINGS,CO 80949
(719) 635-9057

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS ARE TO BE SUBMITTED USING THE COLORADO COMMON GRANT APPLICATION AND MAY BE SUBMITTED VIA EMAIL, FAX OR REGULAR MAIL

c Any submission deadlines

GRANTS DEADLINES FOR GRANT APPLICATIONS ARE AUGUST 19TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE LIMITED TO QUALIFIED NON-PROFIT ORGANIZATION IN EL PASO AND TELLER COUNTIES NO GRANTS ARE AWARDED TO INDIVIDUALS

- a** The name, address, and telephone number of the person to whom applications should be addressed

DORIS RALSTON
PO BOX 49577
COLORADO SPRINGS, CO 80949
(719) 635-9057

- b** The form in which applications should be submitted and information and materials they should include

THE SCHOLARSHIP APPLICATION IS AVAILABLE VIA THE FOUNDATIONS WEBSITE REQUIRED INFORMATION INCLUDED MEDICAL SCHOOL TRANSCRIPTS, MCAT SCORES, A LIST OF CLUBS AND ORGANIZATIONS THE APPLICANT BELONGS TOO, COMMUNITY SERVICE PROVIDED, AN ESSAY ABOUT WHY THEY WANT TO BE AN OSTEOPATHIC PHYSICIAN, A PHOTO AND CURRICULUM

- c** Any submission deadlines

APPLICATIONS MUST BE SUBMITTED BY MARCH 1

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SCHOLARSHIPS ARE LIMITED TO COLORADO RESIDENTS WHO ARE SECOND YEAR STUDENTS AND DO NOT ALREADY HAVE FULL SCHOLARSHIPS FROM ANOTHER SOURCE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 1365 GARDEN OF THE GODS RD STE 100 COLORADO SPRINGS,CO 80907	NONE		CHARITABLE	2,500
ASHLEY HARMENING 422 E VERMIJO AVE STE 311 COLORADO SPRINGS,CO 80903	NONE		TUITION SCHOLARSHIP	10,000
CARE AND SHARE FOOD BANK 2605 PREAMBLE POINT COLORADO SPRINGS,CO 80915	NONE		CHARITABLE	300
CASA OF THE PIKES PEAK REGION 824 SOUTH UNION BLVD COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	50,000
CENTER FOR NONPROFIT EXCELLENCE 723 N WEBER STREET STE 200 COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	1,200
CHEYENNE VILLAGE 3275 LEHMAN DRIVE COLORADO SPRINGS,CO 80918	NONE		CHARITABLE	10,000
CHRISTINE THOMAS 422 E VERMIJO AVE STE 311 COLORADO SPRINGS,CO 80903	NONE		BOOKS AND FEES	1,000
COMMUNITY PARTNERSHIP FOR CHILD DEVELOPMENT 2340 ROBINSON STREET COLORADO SPRINGS,CO 80904	NONE		CHARITABLE	5,000
DAVID BAULESH 422 E VERMIJO AVE STE 311 COLORADO SPRINGS,CO 80903	NONE		TUITION SCHOLARSHIP	10,000
DISCOVER GOODWILL 1460 GARDEN OF THE GODS ROAD COLORADO SPRINGS,CO 80907	NONE		CHARITABLE	4,000
EL PASO COUNTY MEDICAL SOCIETY FOUNDATION 730 CITADEL DRIVE EAST STE 206 COLORADO SPRINGS,CO 80909	NONE		CHARITABLE	5,000
EL POMAR FOUNDATION THE GAZETTE EMPTY STOCKING FUND 30 EAST PIKES PEAK AVE STE 100 COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	1,000
EMILY ALBRECHT 422 E VERMIJO AVE STE 311 COLORADO SPRINGS,CO 80903	NONE		TUITION SCHOLARSHIP	10,000
ERIN ROSS 422 E VERMIJO AVE STE 311 COLORADO SPRINGS,CO 80903	NONE		TUITION SCHOLARSHIP	10,000
INDEPENDENCE CENTER 729 S TEJON ST COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	500
Total  3a				213,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JESSICA MCGEHEE 422 E VERMIJO AVE STE 311 COLORADO SPRINGS,CO 80903	NONE		TUITION SCHOLARSHIP	10,000
KIDS ON BIKES 6365 CORPORATE DRIVE COLORADO SPRINGS,CO 80919	NONE		CHARITABLE	5,000
MEMORIAL HOSPITAL FOUNDATION 1519 E BOULDER STREET COLORADO SPRINGS,CO 80909	NONE		CHARITABLE	1,000
NATIONAL ALLIANCE ON MENTAL ILLNESS 510 E WILLIAMETTE A COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	10,000
PARTNERS IN HOUSING 455 GOLD PASS HEIGHTS COLORADO SPRINGS,CO 80906	NONE		CHARITABLE	6,000
PEAK VISTA COMMUNITY HEALTH CENTERS 722 S WAHSATCH AVE COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	10,000
PIKES PEAK HOSPICE AND PALLIATIVE CARE 2550 TNEDERFOOT HILL STREET COLORADO SPRINGS,CO 80906	NONE		CHARITABLE	10,000
PROJECT ANGEL HEART 620 S CASCADE AVE STE 100 COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	5,000
RONALD MCDONALD HOUSE 1511 E BOULDER COLORADO SPRINGS,CO 80909	NONE		CHARITABLE	6,000
SAFE PASSAGE 423 S CASCADE AVENUE COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	10,000
SILVER KEY SENIOR SERVICES 2250 BOTT AVE COLORADO SPRINGS,CO 80904	NONE		CHARITABLE	5,000
SPECIAL KIDSSPECIAL FAMILIES 424 W PIKES PEAK AVE COLORADO SPRINGS,CO 80905	NONE		CHARITABLE	5,000
URBAN PEAK 423 E CUCHARRAS ST COLORADO SPRINGS,CO 80903	NONE		CHARITABLE	10,000
Total  3a				213,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: COLORADO SPRINGS OSTEOPATHIC FOUNDATION

EIN: 84-0488554

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BOOKSHELVES	1994-10-13	126	126	SL	7 0000000000000	0	0	0	
FILE CABINET	1988-06-15	300	300	SL	7 0000000000000	0	0	0	
FILE CABINET	1986-07-23	291	291	SL	5 0000000000000	0	0	0	
FIREPROOF CABINET	1988-08-15	522	522	SL	7 0000000000000	0	0	0	
BARRISTER BOOKSHELF	1989-03-31	774	774	SL	7 0000000000000	0	0	0	
DESK, CREDENZA	1998-12-31	1,100	1,100	SL	7 0000000000000	0	0	0	
LATERAL FILE	1998-12-31	438	438	SL	7 0000000000000	0	0	0	
UNIX SERVER	2000-07-11	3,800	3,800	SL	5 0000000000000	0	0	0	
CREDENZA	2000-08-31	499	499	SL	7 0000000000000	0	0	0	
FILE CABINETS	2001-02-02	320	320	SL	5 0000000000000	0	0	0	
LDC PROJECTOR	2002-10-07	1,700	1,700	SL	5 0000000000000	0	0	0	
RAISERS EDGE SOFTWARE	2005-07-25	6,143	6,143	SL	3 0000000000000	0	0	0	
LAPTOP	2005-12-20	883	883	200DB	5 0000000000000	0	0	0	
COMPUTER SERVER	2006-12-14	3,300	3,215	200DB	5 0000000000000	85	0	85	
DONOR WALL	2007-06-11	1,778	1,615	200DB	7 0000000000000	163	0	163	
PRINTER	2007-09-14	475	475	SL	5 0000000000000	0	0	0	
LASER PRINTER	2007-09-28	272	272	SL	5 0000000000000	0	0	0	

**TY 2014 Investments Corporate
Bonds Schedule****Name:** COLORADO SPRINGS OSTEOPATHIC FOUNDATION**EIN:** 84-0488554

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY - CORPORATE FIXED INCOME	349,193	349,193

**TY 2014 Investments Corporate
Stock Schedule****Name:** COLORADO SPRINGS OSTEOPATHIC FOUNDATION**EIN:** 84-0488554

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY - EQUITIES	3,779,354	3,779,354
MORGAN STANLEY - MUTUAL FUNDS	1,740,421	1,740,421

TY 2014 Investments Government Obligations Schedule

Name: COLORADO SPRINGS OSTEOPATHIC FOUNDATION

EIN: 84-0488554

**US Government Securities - End of
Year Book Value:**

730,785

**US Government Securities - End of
Year Fair Market Value:**

730,785

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2014 Investments - Other Schedule

Name: COLORADO SPRINGS OSTEOPATHIC FOUNDATION

EIN: 84-0488554

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MORGAN STANLEY - ETF & CEF	FMV	403,930	403,930

TY 2014 Land, Etc. Schedule**Name:** COLORADO SPRINGS OSTEOPATHIC FOUNDATION**EIN:** 84-0488554

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BOOKSHELVES	126	126	0	
FILE CABINET	300	300	0	
FILE CABINET	291	291	0	
FIREPROOF CABINET	522	522	0	
BARRISTER BOOKSHELF	774	774	0	
DESK, CREDENZA	1,100	1,100	0	
LATERAL FILE	438	438	0	
UNIX SERVER	3,800	3,800	0	
CREDENZA	499	499	0	
FILE CABINETS	320	320	0	
LDC PROJECTOR	1,700	1,700	0	
RAISERS EDGE SOFTWARE	6,143	6,143	0	
LAPTOP	883	883	0	
COMPUTER SERVER	3,300	3,300	0	
DONOR WALL	1,778	1,778	0	
PRINTER	475	475	0	
LASER PRINTER	272	272	0	

TY 2014 Other Assets Schedule

Name: COLORADO SPRINGS OSTEOPATHIC FOUNDATION

EIN: 84-0488554

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	1,375	353	353

TY 2014 Other Decreases Schedule

Name: COLORADO SPRINGS OSTEOPATHIC FOUNDATION

EIN: 84-0488554

Description	Amount
UNREALIZED LOSS	222,582

TY 2014 Other Expenses Schedule**Name:** COLORADO SPRINGS OSTEOPATHIC FOUNDATION**EIN:** 84-0488554

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	6,499	0	0	6,499
OFFICE EXPENSE	4,220	0	0	4,220
POSTAGE	491	0	0	491
DUES AND SUBSCRIPTIONS	1,440	0	0	1,440
TECHNOLOGY	2,960	0	0	2,960
TELEPHONE	600	0	0	600
MISCELLANEOUS	3,846	0	0	3,846
COMMUNITY RELATIONS	1,750	0	0	1,750
EDUCATION	2,140	0	0	2,140
MOVING EXPENSE	2,082	0	0	2,082
INVESTMENT FEES	40,182	40,182	0	0

TY 2014 Other Professional Fees Schedule

Name: COLORADO SPRINGS OSTEOPATHIC FOUNDATION

EIN: 84-0488554

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL SERVICES	9,981	0	0	9,981

TY 2014 Taxes Schedule**Name:** COLORADO SPRINGS OSTEOPATHIC FOUNDATION**EIN:** 84-0488554

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	5,623	0	0	5,623
EXCISE TAX	4,342	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2014
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Name of the organization COLORADO SPRINGS OSTEOPATHIC FOUNDATION	Employer identification number 84-0488554
--	---

Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Employer identification number
84-0488554

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN H DRABING 265 HIDDEN VALLEY ROAD COLORADO SPRINGS, CO 80919	\$ 10,331	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

84-0488554

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	150 SHARES OF COLGATE-PALMOLIVE STOCK	\$ 10,331	2014-12-10
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____ _____	_____ \$	_____

Name of organization COLORADO SPRINGS OSTEOPATHIC FOUNDATION	Employer identification number 84-0488554
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	