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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052





2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 07-01-2014, and ending 06-30-2015

Name of foundation CODY MEDICAL FOUNDATION		A Employer identification number 83-6006491	
Number and street (or P O box number if mail is not delivered to street address) 1432 SHERIDAN AVE		B Telephone number (see instructions) (307) 587-9030	
City or town, state or province, country, and ZIP or foreign postal code CODY, WY 82414		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,570,785		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .	2,196			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .	41	41	41	
	4 Dividends and interest from securities. . . . .	32,853	32,853	32,853	
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 <input type="checkbox"/>	53,418			
	b Gross sales price for all assets on line 6a <u>182,418</u>				
	7 Capital gain net income (from Part IV, line 2) . . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	<input type="checkbox"/> 65,261	6,077	65,261	
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	153,769	38,971	98,155	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc . . . . .	36,500	4,015	14,235	18,250
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .	4,265	469	1,663	2,133
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	<input type="checkbox"/> 1,515	1,515	1,515	
	c Other professional fees (attach schedule) . . . . .	<input type="checkbox"/> 12,932	12,932	12,932	
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . .	<input type="checkbox"/> 375	25	25	
	19 Depreciation (attach schedule) and depletion . . .	<input type="checkbox"/> 102			
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	<input type="checkbox"/> 38,510	2,522	19,544	1,273
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	94,199	21,478	49,914	21,656
	25 Contributions, gifts, grants paid . . . . .	67,500			67,500
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	161,699	21,478	49,914	89,156
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-7,930			
	b <b>Net investment income</b> (if negative, enter -0-)		17,493		
c <b>Adjusted net income</b> (if negative, enter -0-)				48,241	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	38,234	39,031	39,031
	2	Savings and temporary cash investments . . . . .	198,778	137,709	137,709
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .		150	
	10a	Investments—U S and state government obligations (attach schedule)	101,600	 151,673	152,286
	b	Investments—corporate stock (attach schedule) . . . . .	675,922	 680,636	983,485
	c	Investments—corporate bonds (attach schedule). . . . .	261,626	 259,130	258,274
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ 3,309 Less accumulated depreciation (attach schedule) ▶ 3,154	257	 155	
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,276,417	1,268,484	1,570,785	
Liabilities	17	Accounts payable and accrued expenses . . . . .	2,324	2,321	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	2,324	2,321	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	1,274,093	1,266,163	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions) . . . . .	1,274,093	1,266,163	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	1,276,417	1,268,484	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	11,274,093
2	Enter amount from Part I, line 27a . . . . .	2-7,930
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3 . . . . .	41,266,163
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	61,266,163

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013			
2012			
2011			
2010			
2009			
2	Total of line 1, column (d). . . . .		2
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .		3
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .		4
5	Multiply line 4 by line 3. . . . .		5
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .		6
7	Add lines 5 and 6. . . . .		7
8	Enter qualifying distributions from Part XII, line 4. . . . .		8
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	350
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2. . . . .	3	350
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	350
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	500
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d. . . . .	7	500
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <input type="checkbox"/>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <input type="checkbox"/>	10	150
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> 0 <b>Refunded</b> <input type="checkbox"/>	11	150

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> WY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> . . . . .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MARTY COE Telephone no (307) 587-9030 Located at 721 SHERIDAN AVENUE CODY WY ZIP+4 82414			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 WEST PARK HOSPITAL FOUNDATION - DIALYSIS PLEDGE	25,000
2 SENIOR CITIZENS CENTER	18,000
3 SPECIAL OLYMPICS	7,500
4 UW - COE MEMORIAL SCHOLARSHIP	3,000

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	1,369,424
b	Average of monthly cash balances. . . . .	1b	166,123
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	1,535,547
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	1,535,547
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	23,033
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,512,514
6	Minimum investment return. Enter 5% of line 5. . . . .	6	75,626

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	75,626
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	350
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	350
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	75,276
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	75,276
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	75,276

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	89,156
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	89,156
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	89,156

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				75,276
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				38,472
d From 2012. . . . .				9,366
e From 2013. . . . .				21,179
f Total of lines 3a through e. . . . .	69,017			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 89,156				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2014 distributable amount. . . . .				75,276
e Remaining amount distributed out of corpus	13,880			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	82,897			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	82,897			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				38,472
c Excess from 2012. . . .				9,366
d Excess from 2013. . . .				21,179
e Excess from 2014. . . .				13,880

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARTY COE-EXECUTIVE DIRECTOR  
721 SHERIDAN AVENUE  
CODY,WY 82414  
(307) 587-9030

b

The form in which applications should be submitted and information and materials they should include

NO FORMAL APPLICATION- LETTER ADDRESSED TO FOUNDATION BOARD

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PARK COUNTY WYOMING-RELATED TO THE MEDICAL FIELD

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	67,500
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes


Form **990-PF** (2014)



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HENRY HR COE	PRESIDENT 0 25	0	0	0
PO BOX 1088 CODY, WY 82414				
EDWARD WEBSTER	VICE PRES 0 50	0	0	0
1226 11TH STREET CODY, WY 82414				
ANNE HAYES	TRUSTEE 0 50	0	0	0
620 17TH STREET CODY, WY 82414				
MATTHEW HALL	TRUSTEE 0 50	0	0	0
1332 BLEISTEIN CODY, WY 82414				
HENRY HR COE III	TRUSTEE 0 75	0	0	0
1050 PARK AVE CODY, WY 82414				
DR KATHLEEN DIVENCENZO	TRUSTEE 0 50	0	0	0
4201 PAT OHARA MOUNTAIN DR CODY, WY 82414				
CAROL ROBERTS	TRUSTEE 0 50	0	0	0
820 PARK AVENUE CODY, WY 82414				
STEVE SIMONTON	TRUSTEE 0 50	0	0	0
1222 11TH CODY, WY 82414				
JOE TILDEN	TRUSTEE 0 50	0	0	0
PO BOX 1658 CODY, WY 82414				
MARTY COE	EX DIRECTOR 18 00	36,500	0	0
155 BELFRY HWY CODY, WY 82414				
KEVEN BUSS	TRUSTEE 1 00	0	0	0
PO BOX 637 CODY, WY 82414				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
BENJAMIN TAYLOR ROSS CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
BETSY WHISONAUT CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
SENIOR CITIZENS CENTER CODY CODY, WY 82414	NO RELATIONSHIP		FUNDING FOR MEAL DELIVERY PROGRAM	18,000
BRITTANY ANN MEYERS CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
COLTON WOOD CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
CRYSTAL UMPHLETT CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
DREW MCMILLAN CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
JEFFREY BANK CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
JILL ROSS CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
KIMBERLY ZIEHL CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
LAURIE BECK CODY CODY, WY 82414	BOARD MEMBER SO		SCHOLARSHIP	1,000
PAM EGGER CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
SADEY WHITLOCK CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
SHANNON YATES CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
SHARON DAVIS CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	1,000
<b>Total . . . . .</b>  <b>3a</b>				67,500



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SPECIAL OLYMPICS CODY CODY, WY 82414	NO RELATIONSHIP		COACHES SALARIES	7,500
UW-COE MEMORIAL SCHOLARSHIP CODY CODY, WY 82414	NO RELATIONSHIP		SCHOLARSHIP	3,000
WEST PARK HOSPITAL CODY CODY, WY 82414	NO RELATIONSHIP		1ST DIALYSIS INTALLMENT	25,000
<b>Total</b> . . . . .  <b>3a</b>				67,500

## TY 2014 Accounting Fees Schedule

**Name:** CODY MEDICAL FOUNDATION

**EIN:** 83-6006491

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,515	1,515	1,515	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: CODY MEDICAL FOUNDATION

EIN: 83-6006491

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2007-01-09	2,280	2,280	S/L	3 0000				
COMPUTER - YCS	2012-01-19	1,029	772	S/L	5 0000	102			

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2014 Gain/Loss from Sale of Other Assets Schedule**

**Name:** CODY MEDICAL FOUNDATION

**EIN:** 83-6006491

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
CSX CORP	2010-10	PURCHASE	2014-09		11,955	7,687			4,268	
CSX CORP	2010-10	PURCHASE	2014-09		14,719	9,461			5,258	
DEVON ENERGY CORP NEW	2006-09	PURCHASE	2014-09		7,330	6,251			1,079	
DEVON ENERGY CORP NEW	2006-09	PURCHASE	2014-09		7,330	6,251			1,079	
DEVON ENERGY CORP NEW	2006-09	PURCHASE	2014-09		22,037	18,753			3,284	
DEVON ENERGY CORP NEW	2006-09	PURCHASE	2014-09		10,995	9,377			1,618	
DIRECTV	2013-07	PURCHASE	2014-07		11,002	8,436			2,566	
DIRECTV	2013-07	PURCHASE	2014-07		12,276	9,401			2,875	
INGERSOLL-RAND PLC	2013-02	PURCHASE	2015-06		7,941	4,961			2,980	
INGERSOLL-RAND PLC	2013-02	PURCHASE	2015-06		11,048	6,900			4,148	
NORTHROP GRUMMAN	2012-02	PURCHASE	2015-05		3,044	1,214			1,830	
NORTHROP GRUMMAN	2012-02	PURCHASE	2015-05		13,916	5,461			8,455	
OCCIDENTAL PETROLEUM CORP	2010-01	PURCHASE	2014-11		8,529	8,002			527	
OCCIDENTAL PETROLEUM CORP	2010-01	PURCHASE	2014-11		10,208	9,603			605	
TIME WARNER CABLE INC COM	2012-03	PURCHASE	2014-01		14,358	8,199			6,159	
TIME WARNER CABLE INC COM	2012-03	PURCHASE	2014-01		15,730	9,043			6,687	

**TY 2014 Investments Corporate  
Bonds Schedule****Name:** CODY MEDICAL FOUNDATION**EIN:** 83-6006491

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
GENERAL ELEC CAP CORP	51,818	51,476
UNITED TECHNOLOGIES CORP	51,040	50,729
BERKSHIRE HATHAWAY FIN	50,844	50,717
PEPSICO INC	50,710	50,682
CISCO SYSTEMS INC	54,718	54,670

TY 2014 Investments Corporate  
Stock Schedule

Name: CODY MEDICAL FOUNDATION  
EIN: 83-6006491

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AFLAC INC COM	14,862	19,282
BANK OF NY MELLON CORP - BK	18,177	17,208
CAPITAL ONE FINANCIAL CORP - COF	16,765	23,752
CARDINAL HEALTH INC - CAH	17,865	21,749
CHEVRON TEXACO CORP	9,420	24,118
CISCO SYSTEMS NC - CSCO	18,115	19,497
COSTCO WHOLESALE	4,369	20,259
CSX CORP COM		
DEVON ENERGY CORPORATION		
DIRECTV - DTV		
DISNEY WALT CO - DIS	26,704	31,959
DU PONT E I NEMOURS & CO	12,376	16,627
ELI LILLY CO - LLY	17,223	20,873
EMC CORP MASS COM	18,339	18,209
FIRST TR DJ INTERNET FD - FDN	27,494	51,072
FIRST TR EXCHANGE TRADED FD HLTH CAR	21,252	53,015
FIRST TR TECHNOLOGY ALPHA - FXL	15,438	23,685
INGERSOLL RAND PLC - IR		
INTEL CORP COM	16,762	17,945
ISHARES CORE S&P MID-CAP ETF - IJH	119,069	209,972
ISHARES DOW JONES US BASIC MATERIALS	12,791	16,116
ISHARES DOW JONES US HEALTHCARE - IH	16,545	30,020
ISHARES PHLX SOX SEMICONDUCTOR - SOX	15,702	28,087
ISHARES TR BARCLYS 1-3YR	16,892	16,853
JPMORGAN CHASE & CO COM	16,294	24,394
MACYS INC - M	18,073	18,217
MASCO CORP - MAS	17,198	20,536
METLIFE INC COM	16,794	25,475
NORTHROP GRUMMAN CORP COM	6,676	17,449
OCCIDENTAL PETE CORP DEL COM		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
POWERSHARES DYN OIL SVCS	15,768	11,729
POWERSHARES QQQ NASDAQ 100 - QQQ	9,551	34,262
SPDR BARCLAYS ISSUER SCORED - CBND	24,167	23,940
SPDR S&P REGIONAL BANKING ETF - KRE	26,171	30,470
SPDR S&P RETAIL ETF - XRT	16,516	19,732
SPDR SP INT CONSUMER STAPLE - IPS	24,738	25,477
STRYKER CORP - SYK	17,106	21,981
TIME WARNER CABLE INC COM		
VANGUARD FTSE EURO ETF - VGK	17,924	16,194
WESTERN DIGITAL CORP - WDC	17,500	13,331

**TY 2014 Investments Government  
Obligations Schedule****Name:** CODY MEDICAL FOUNDATION**EIN:** 83-6006491**US Government Securities - End of  
Year Book Value:**

151,673

**US Government Securities - End of  
Year Fair Market Value:**

152,286

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**



## TY 2014 Land, Etc. Schedule

**Name:** CODY MEDICAL FOUNDATION

**EIN:** 83-6006491

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	3,309	3,154	155	
COMPUTER - YCS				

**TY 2014 Other Expenses Schedule****Name:** CODY MEDICAL FOUNDATION**EIN:** 83-6006491

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VITAL SIGNS FUNDRAISER				
COST OF GOODS SOLD	19,544		19,544	
EXPENSES				
CONTRACT LABOR	180			
TRAVEL AND ENTERTAINMENT	624			
BOARD EXPENSE	661			
INSURANCE	9,712			
OFFICE	1,988			994
BANK CHARGES	201			
TELEPHONE	557			279
ADVERTISING	2,521			
INVESTMENT AMORTIZATION EXPEN	2,522	2,522		

## TY 2014 Other Income Schedule

**Name:** CODY MEDICAL FOUNDATION

**EIN:** 83-6006491

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	6,077	6,077	6,077
VITAL SIGNS FUNDRAISER	59,184		59,184

**TY 2014 Other Professional Fees Schedule****Name:** CODY MEDICAL FOUNDATION**EIN:** 83-6006491

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UNION BANK OF CALIFORNIA -				
INVESTMENT MANAGEMENT FEES	12,932	12,932	12,932	

**TY 2014 Taxes Schedule****Name:** CODY MEDICAL FOUNDATION**EIN:** 83-6006491

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	350			
LICENSE	25	25	25	