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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

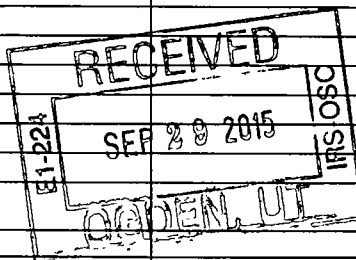
2014

Open to Public Inspection

For calendar year 2014, or tax year beginning Jul 1, 2014, and ending Jun 30, 2015

Name of foundation Robert & Joyce Oberkotter Family Foundation		A Employer identification number 82-0577634
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 45		B Telephone number (see instructions) (603) 543-0073
City or town, state or province, country, and ZIP or foreign postal code Newport NH 03773		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply		D 1 Foreign organizations, check here. <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 10,581,322.	J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>Modified Cash</u> (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	259,196.	259,196.	259,196.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		269,294.		
	8 Net short-term capital gain			30.	
	9 Income modifications				
ADMINISTRATIVE AND OPERATING EXPENSES	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total Add lines 1 through 11.	259,196.	528,490.	259,226.	
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule). L-16a Stmt.	27,718.			27,718.
	b Accounting fees (attach sch).	2,750.			2,750.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) (see instrs) Excise Tax.	6,630.			6,630.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses (attach schedule)					
See Line 23 Stmt	5,769.			5,769.	
24 Total operating and administrative expenses. Add lines 13 through 23	42,867.			42,867.	
25 Contributions, gifts, grants paid	445,000.			445,000.	
26 Total expenses and disbursements. Add lines 24 and 25	487,867.			487,867.	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	-228,671.				
b Net Investment Income (if negative, enter -0-)		528,490.			
c Adjusted net Income (if negative, enter -0-)			259,226.		



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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

A S S E T S	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	183,823.	246,900.	246,900.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U S and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) L-10b. Stmt	11,138,606.	10,334,422.	10,334,422.
	c	Investments — corporate bonds (attach schedule)			
	L I A B I L I T I E S	11	Investments — land, buildings, and equipment basis		
		Less: accumulated depreciation (attach schedule)			
12		Investments — mortgage loans			
13		Investments — other (attach schedule)			
14		Land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
15		Other assets (describe)			
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	11,322,429.	10,581,322.	10,581,322.
17		Accounts payable and accrued expenses			
18		Grants payable			
N E T A S S E T S F U N D B A L A N C E S	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/> X			
27	Capital stock, trust principal, or current funds	9,972,780.	11,322,429.		
28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds	1,349,649.	-741,107.		
30	Total net assets or fund balances (see instructions)	11,322,429.	10,581,322.		
31	Total liabilities and net assets/fund balances (see instructions)	11,322,429.	10,581,322.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,322,429.
2	Enter amount from Part I, line 27a	2	-228,671.
3	Other increases not included in line 2 (itemize) <u>Adj for Realized & Unrealized Gains</u>	3	-512,436.
4	Add lines 1, 2, and 3	4	10,581,322.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	10,581,322.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Stock Traded NYSE	P	12/12/13	10/09/14
b Stock Traded NYSE	P	10/15/10	11/10/14
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,269.		2,239.	30.
b 1,260,731.		991,467.	269,264.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			30.
b			269,264.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	269,294.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>	3	30.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
	2013	533,024.	10,686,164.	0.049880
	2012	470,327.	9,809,906.	0.047944
	2011	472,251.	9,245,102.	0.051081
	2010	395,304.	9,348,777.	0.042284
	2009	289,409.	8,341,118.	0.034697
2 Total of line 1, column (d)				2 0.225886
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3 0.045177
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5				4 10,924,747.
5 Multiply line 4 by line 3				5 493,547.
6 Enter 1% of net investment income (1% of Part I, line 27b)				6 5,285.
7 Add lines 5 and 6				7 498,832.
8 Enter qualifying distributions from Part XII, line 4				8 487,867.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	10,570.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	10,570.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,570.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	6,910.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	6,910.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,660.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax	0.	Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NH – New Hampshire		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designee) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of Benjamin Chapman CPA Telephone no (603) 543-0073			
Located at 97 Pleasant Street, Claremont, NH ZIP + 4 03743				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year 15				
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
Enter the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If 'Yes,' list the years 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**5 b****c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6 b**

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**7 b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Anu Mullikin C/O Devine Millimet & Branch, PA PO Box 719 Manchester NH 03105	Secretary 1.00	0.	0.	0.
Robert McDevitt 267 Gilman Pond Road Newport, NH 03773	Treasurer 1.00	0.	0.	0.
Caryl McDevitt 267 Gilman Pond Road Newport, NH 03773	President 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
		None
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Education Grants (See Attached)	
	385,000.
2 Unity Elementary School (Town public school)	
	50,000.
3 River View Community College "year of giving" Advisory Committee	
	10,000.
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 None	
	0.
2 None	
	0.
All other program-related investments. See instructions.	
3 None	
	0.
Total. Add lines 1 through 3	None

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	10,624,100.
b	Average of monthly cash balances	1b	467,014.
c	Fair market value of all other assets (see instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	11,091,114.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,091,114.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	166,367.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,924,747.
6	Minimum investment return. Enter 5% of line 5	6	546,237.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	546,237.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	10,570.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,570.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	535,667.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	535,667.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	535,667.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	487,867.
b	Program-related investments — total from Part IX-B.	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	487,867.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	487,867.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				535,667.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			383,322.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2014				
a From 2009 0.				
b From 2010 0.				
c From 2011 0.				
d From 2012 0.				
e From 2013 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 487,867.				
a Applied to 2013, but not more than line 2a			383,322.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				104,545.
e Remaining amount distributed out of corpus 0.				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 0.				
b Prior years' undistributed income Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions 0.				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions 0.				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				431,122.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 0.				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 0.				
10 Analysis of line 9.				
a Excess from 2010 0.				
b Excess from 2011 0.				
c Excess from 2012 0.				
d Excess from 2013 0.				
e Excess from 2014 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a 'Assets' alternative test — enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Robert & Joyce Oberkotter Family Foundation

P.O. Box 45

Newport

NH

03773

(603) 863-8088

- b** The form in which applications should be submitted and information and materials they should include:

See attached

- c** Any submission deadlines:

Mid February See Attached

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attached list of eligible schools.

Part XV Supplementary Information (continued)**3. Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Attached Sheets	None	n/a	College Scholarship	385,000.
See Attached Sheets				
See Attached NH 03743				
Town of Unity School, NH . 864 2nd NH Tpke.				
Newport NH 03773		n/a	School Improvement	50,000.
River View Comm. College One College Place Claremont NH 03743		n/a	College Fund	10,000.
Total			3 a	445,000.
b Approved for future payment				
None		n/a	n/a	0.
None				
None NH 03743				
Total			3 b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a None	999999	0.			
b					
c					
d					
e					
f					
g Fees and contracts from government agencies . .					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory . . .					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue					
a None	999999	0.			
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.			
13 Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Office Expense	5,694.			5,694.
License & Fee	75.			75.
Total	<u>5,769.</u>			<u>5,769.</u>

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Devine Millimet Attorneys	Legal Maintenance	22,243.			
Auther Adams	Legal Maintenance	5,475.			
Total		<u>27,718.</u>			

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Wells Fargo Investment Account	10,334,422.	10,334,422.
Total	<u>10,334,422.</u>	<u>10,334,422.</u>

THE ROBERT AND JOYCE OBERKOTTER FAMILY FOUNDATION

APPLICATION FOR SCHOLARSHIP

1. Name _____
2. Address _____
3. City/State/Zip _____
4. Home Telephone Number _____
5. Cell Telephone Number _____
6. Email _____
7. Date of Birth _____
8. School Presently Attending _____
9. Please list the post-secondary schools that you have applied to or intend to apply to for admission in 2014-15
First Choice _____
Second Choice _____
Third Choice _____
10. What is your intended major or course of study? _____
11. On a separate, single, typewritten 8 1/2" x 11" sheet, please list and describe the following information (as applicable) in the following order:
 - a. School activities (sports, clubs, offices, awards and other extra-curricular activities)
 - b. Community activities with which you have been involved
 - c. Employment history
 - d. Noteworthy service to school or family

12. Additional items to be included with this application:
- A. Official high school transcript or other official high school document evidencing anticipated graduation by June 30, 20~~14~~¹⁵
 - B. Two letters of recommendation.
 - C. Narrative essay.
 - D. Refer to the Robert and Joyce Oberkotter Family Foundation Criteria/Requirements for specific requirements regarding the letters of recommendation and narrative essay.

All scholarship submissions must be received by the Foundation no later than February 1, 20~~14~~¹⁵. Incomplete or late submissions shall not be considered by the Foundation. Please refer to the Robert and Joyce Oberkotter Family Foundation Criteria/Requirements for detailed and specific requirement for the timely submission of all application materials.

Submissions must include four (4) copies of the fully completed application and four (4) copies of all of the items required in number 12 above. Please collate each set such that the application and attachments are on top, followed by the additional items required in number 12 above, in the order listed above. The sets will be distributed to each Director of the Foundation for review. Please mail all four (4) collated, complete sets of application material in one (1) single envelope.

All submissions must be made to the following address:

The Robert and Joyce Oberkotter Family Foundation
P.O. Box 45
Newport, New Hampshire 03773

Please note that emailed or faxed application materials, incomplete applications and applications with less than four (4) complete, collated sets of application materials will not be considered.

Questions regarding this scholarship should be directed to your high school guidance/college counselor or you may email your questions to inquiries@oberkotterfamilyfoundation.org.

THE ROBERT AND JOYCE OBERKOTTER FAMILY FOUNDATION

CRITERIA/REQUIREMENTS

1. Eligibility

Full-time high school seniors in good standing, attending (i) Fall Mountain Regional High School, (ii) Kearsarge Regional High School, (iii) Kimball Union Academy, (iv) Mid-Vermont Christian School, (v) Mount Royal Academy, (vi) Newport Middle High School, (vii) Stevens High School (Claremont), (viii) Lebanon High School, (ix) Mascoma Valley Regional High School, (x) ~~Sunapee High School~~ (xi) Windsor (Vermont) High School, (xii) Procter Academy or (xiii) The Block Island School are eligible to apply. Each applicant must be on track to graduate from high school by June 30, 2014 and to enroll in a post-secondary educational institution in the fall of 2014, and must provide a transcript or other official high school document evidencing anticipated graduation by June 30, 2014.

Eligible applicants shall demonstrate two or more of the following:

- (a) Strong moral and ethical character;
- (b) Service to school, community and/or family;
- (c) Part-time work;
- (d) Extra-curricular activities; and/or
- (e) Sports participation.

2. Eligible Institutions

Applicants must intend to enroll in an accredited college, university, trade, technical or vocational school, or similar post-secondary educational institution (including institutions with two year degree programs) in the fall of 2014.

3. Deadline For Submission

Completed applications must be received by the Foundation no later than February 1, 2014. The Foundation cannot be responsible for incomplete or late submissions. Completed applications should be **mailed only** to the following address:

The Robert and Joyce Oberkotter Family Foundation
P.O. Box 45
Newport, New Hampshire 03773

Emailed or faxed applications will not be accepted.

4. Application Components

(a) Application: Each applicant must complete the attached application in full. All applications must be typed. Handwritten submissions will not be considered.

(b) Letters of Recommendation: Each applicant will be required to submit **two (2)** letters of recommendation. **One** shall be from an educator in the high school that the applicant is presently attending or from an individual who supervises the applicant's sports participation or an extra-curricular activity, and **one** shall be from an individual not specifically involved with the applicant's education, sports or extra-curricular activities in school, such as a family friend, employer, pastor, or other such individual. Each letter of recommendation (i) shall be signed by the person providing the recommendation; (ii) must include the name, address and telephone number of the person providing the recommendation, (iii) should describe the characteristics of the applicant that exemplify the eligibility criteria of the scholarship, and (iv) shall be included with the applicant's submission and should not be sent separately or directly by the person providing the recommendation. Letters of Recommendation need not be in separate or sealed envelopes, but instead should be collated with the application, as further explained in the Application for Scholarship. The Foundation will not be responsible for letters of recommendation which are not included in the applicant's submission packet whether or not such letters of recommendation are received separately by the Foundation. The Foundation reserves the right to contact any or all of the individuals providing recommendations.

(c) Narrative Essay: Together with the completed application and the two letters of recommendation, each applicant shall submit a typewritten narrative essay on one of the following topics: (i) Should there be an upper or lower age restriction for elected officials? (ii) Select a charity or a charitable cause and explain why you would solicit funds for the organization/cause and how you would persuade people to donate to this organization/cause; (iii) Describe how to make a paper airplane (iv) If you could go back in time and change one historical (not personal) event, which one would you choose, why and what effect do you think the change would have?

Essays must be at least one full, typed, double-spaced page, using reasonable-sized font, but shall not be more than two full, typed, double-spaced pages with one inch (1") margins, using 8.5" x 11" paper. Essays that do not meet the length guidelines will not be considered.

(d) Official School Transcript: Submit an official high school transcript or other official high school document evidencing anticipated graduation by June 30, 2014✓

5. Application Procedures

Each applicant must submit **four (4)** full copies of the entire application, which includes the application form, attachment to application form, transcript, letters of recommendation and narrative essay, collated in that order. Each set of copies will be read and reviewed by a separate member of the Foundation's Board of Directors, and any incomplete application set will not be considered.

Please carefully note the following:

- Incomplete applications will not be considered
- The components of the application must be mailed together (4 sets); components, such as recommendations or transcripts, mailed separately to the Foundation will not be considered and will render the application incomplete
- Submissions that do not include 4 complete, collated sets of application materials will be deemed incomplete and will not be considered – each collated set is given directly to a foundation director for review; the Foundation shall not be responsible for photocopying or collating application material to be provided to the directors
- Submissions received after February 1, 2014⁵ will not be considered regardless of post-mark or mailing date; applicants may not satisfy the due date requirement by emailing or faxing the application or any components of the application; please plan accordingly – **four collated, complete sets of applications materials in one envelope must be in the Foundation's mailbox on or before February 1, 2014⁵**
- Be sure to provide current contact information in case the directors have any questions while reviewing your application; preference is email or local cell or home telephone number; **please provide (i) a valid and regularly checked email address and/or (ii) a regularly checked telephone or cell phone number with voice mail**
- Any inquiries or other correspondence regarding the scholarship or application procedures must come from the applicant only, not from the applicant's parents; direct inquiries to inquiries@oberkotterfamilyfoundation.org; please allow five business days for your inquiry to be answered, and please follow up if you do not hear back within five business days
- Please make it easy for the directors to consider your application on its merits by following all the application procedures precisely

6. Scholarship Award

The Foundation intends to award scholarships in the amount of \$3,500 each to one or more students from each of the eligible high schools based on the quality of the applications. Applicants who are awarded scholarships in the spring of 2014⁵ will be eligible to reapply to receive further scholarship funding each year that they are enrolled in college and/or graduate or professional school.

Scholarship awards will be made directly to the institution in which the recipient enrolls for the fall, 2014⁵ term. Scholarship recipients will be required to provide a mailing address for the bursar's office of the college in which they are enrolling. In the event that any scholarship recipient does not provide adequate evidence of enrollment for the fall, 2014⁵ term, or provide mailing information for the school by the due date indicated in the scholarship award letter, the scholarship to that recipient may be revoked at the election of the Foundation.

Scholarship applicants and their high schools will be notified about scholarship award decisions on or about April 20, 2014⁵. Please do not contact the Foundation regarding the status of your application unless you have not received a letter from the Foundation by April 20, 2014⁵.

Recipient Name & Address	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of the recipient	Purpose of grant or contribution	Person or Business checkbox and amount
Brianna Atkins 438 George Hill Road Enfield, NH 03784	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Jennifer Arnold PO Box 1375, 35 Clearwater Drive Graham, NH 03753	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Bridgette Aumand 251 Upper Walpole Road Walpole, NH 03608	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Emily Rose Almquist 466 Oak Street Newport, NH 03773	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Matthew Blaise Bocko 21 Summit Road Newport, NH 03773	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Spencer Bogar 285 Old Keene Road Walpole, NH 03608	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Stephanie Bonewald PO Box 1085, 948 Andover Road New London, NH 03257	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Griffen Hall P.O. Box 90 Block Island, Rhode Island 02807	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Sarah Burgess 25 Seniors Way White River Junction, VT 05001	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500

Anna Buckley Cahill 47 Ridge Road New London, NH 03257	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Kendra Campbell 23 Cheney Street Newport, NH 03773	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Thea Monje P.O. Box 1088 Block Island, Rhode Island 02807	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Timothy O'Neill P.O. Box 836 Block Island, Rhode Island 02807	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Emma Carlson 94 Meadow Drive Danville, VT 05828	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Daniel Alan Croteau 401 Winter Street Claremont, NH 03743	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Ruth Ramjit 3 Dennison Ave Claremont, NH 03743	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Howell Thomas Conant III PO Box 1256 Block Island, RI 02807	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Erin Truesdell 46 Ridge Avenue Claremont, NH 03743	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Gustave Bittenbender 545 Pratt Road Alstead, NH 03602	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500

Cassandra Noelle Dale 1 Edwin Avenue Claremont, NH 03743	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Tristan Philips 364 County Road Walpole, NH 03608	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Nicole DeBalsi 315 Fernwood Farms Rd Canaan, NH 03741	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Jenna Deschaine 1 Fenway Lane Claremont, NH 03743	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Megan Leigh Deschaine 1 Fenway Lane Claremont, NH 03743	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Ethan Dickinson PO Box 235 Enfield, NH 03748	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Thomas Pilvelait 30 Sunnyside Circle Charlestown, NH 03603	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Katherine Elizabeth Doyle 1507 County Road Walpole, NH 03608	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Adam, Dutille 19 Hawley Drive Enfield, NH 03748	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Jessica Eaton 74 Church Street	None	N/A	College	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>

Claremont, NH 03743

Scholarship

\$3500

Rachel A. Eaton 175 Beacon Street Apt 309 Somerville, MA 02143 Kelly Fayton	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
16 Lake Avenue Newbury, NH 03255 Rachel Putnam	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
768 Valley Road Walpole, NH 03608 Garrett Fontaine	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
23 Grandview Avenue Lebanon, NH 03766 Elizabeth Ann Forrest	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
10 West Street North Walpole, NH 03609 Nathan Aaron French	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
181 Plains Road Andover, NH 03216 Nathaniel George Furman	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
918 Rush Meadow Road Reading, VT 05062 Noah Littlefield Gasner	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
PO Box 315 Block Island, RI 02807 Lucas Gerow	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
295 Meridan Road Lebanon, NH 03766 Emily Goss	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
PO Box 154, 120 Sholes Road Extension Goshen, NH 03752	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500

Ian Gregory-Davis	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
5 Mitchell Drive				\$3500
Meriden, NH 03770				
Nicholas Hanslin de Sherbinin	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
PO Box 1462				\$3500
Grantham, NH 03753				
Sonja Hansson	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
278 March Hill Road				\$3500
Walpole, NH 03608				
William Steven Henriques	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
PO Box 129, 219 Main Street				\$3500
Andover, NH 03216				
Ryan Shawn Herman	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
111 Cedarwood Road				\$3500
Charlestown, NH 03603				
Martha Howe	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
3 Brennan Circle Box 219				\$3500
Poultney, VT 05764				
Darien Hubert	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
179 Springfield Road				\$3500
Newport, NH 03773				
Sage Hubert	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
179 Springfield Road				\$3500
Newport, NH 03773				
Amina Hughes	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
GSS Box 7399				\$3500
Durham, NH 03824				
Autumn Kariuki	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
266 Westwood Road				\$3500
Stamford, CT 06902				

Haley Danielle Karr 51 Mascoma Street Lebanon, NH 03766	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Hye Sung Kim 3510 N. Charles Street, AMR II #2440 Baltimore, MD 21218	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Kaitlyn R. Klema 296 Main Street, PO Box 77 Charlestown, NH 03603	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Katja Kleyensteuber 24 Princeton Street Claremont, NH 03743	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Madison Koenig 272 Shindagan Road Wilmot, NH 03287	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Delaney Stone 80 Winslow Road New London, NH 03257	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Kevin Edward Kosiorek 929 Lockehaven Road Enfield, NH 03748	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Kori Kosiorek 929 Lockehaven Road Enfield, NH 03748	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Kyle Kosiorek 929 Lockehaven Road Enfield, NH 03748	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Alyson Young P.O Box 329 Meriden, NH 03770	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500

Ryan Dube	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
57 Cottage Circle				\$3500
West Lebanon, NH 03784				
Juniorlee Henry	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
72B Hanover St.				\$3500
Lebanon, NH 03766				
Mary Locke	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
Box 1246 Reamer Campus Center				\$3500
807 Union Street				
Schenectady, NY 12308				
Morgan Connor Lynch				
PO Box 297	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
Walpole, NH 03608				\$3500
Danielle MacConnell	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
21 Falls Road				\$3500
Newport, NH 03773				
Walter Jon Hammond	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
17 Mirror Lake Heights				\$3500
Canaan, NH 03741				
Victoria M. Maslan	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
3 Nelamr Heights				\$3500
Claremont, NH 03743				
Mhairi Holmes	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
3 Goodhue Hill Road				\$3500
Enfield, NH 03748				
James McMerney	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
PO Box 782				\$3500
Block Island, RI 02807				
Hannah Merrow	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
4 Willow Street				\$3500
Newport, NH 03773	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>
				\$3500

Liam Cusack	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
13 Green Street West West Lebanon, NH 03784				
Emily Morison	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
PO Box 56				
Andover, NH 03216				
Sage, Morison	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
PO Box 56				
Andover, NH 03216				
James King	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
60 East Gilson Ave				
White River Jct, VT 05001				
Oliver Mott	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
PO Box 855				
Block Island, RI 02807				
Andrew Thibault	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
10 Lorraine Street				
Newport, NH 03773				
Miriam Nelson	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
236 Mountain Road				
Newbury, NH 03255				
Anthony Dipadova III	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
79 Cheney Street				
Newport, NH 03773				
Klare Brigham Nevins	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
433 Burnt Hill Road				
Warner, NH 03278				
Bethaney West	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
33 Unity Springs Road				
Newport, NH 03773				

Alicia Barry 647 Flaghole Road Andover, NH 03216	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Brian T. Perry 270 Old Cheshire Turnpike Walpole, NH 03608	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Samantha Perry 1000 Holt Avenue - 1548 Winter Park, FL 32789	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Ellyn Pier P.O. Box 250 South Freeport, ME	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Shelby L. Pillsbury 54 Water Street Boscawen, NH 03303	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Tommy Maloney 76 West Harvey Farm Road Waterbury Center, VT 05677	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Madison Henry Powers Box S4739 Hamilton, NY 13346	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Jingya Qiu 21 Pinnero Hill Road Hanover, NH 03755	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Abigail C. Rienzo 209 Prescott Hill Road Grafton, NH 03240	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Taylor Locke 368 Unity Stage Road #1	None	N/A	College	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>

Scholarship

[illegible]

Bready Gemma 7206 Mayflower Hill Waterville, ME 04901	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Parker Sorenson 97 Wellington Circle Lebanon, NH 03766	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Brendan Walter Gybbon (Gyb) Spilsbury PO Box 571, 43 Paris Avenue Charlestown, NH 03603	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Danielle Woodward 1818 Hunter Hill Ct Hartsville, SC 29550	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Sharissa Stout 190 Summer Street Newport, NH 03773	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Julia Sullivan 568 Sunapee Street Newport, NH 03773	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Cara Wolf P.O Box 1975 New London, NH 03257	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Margaret Vogel P.O Box 55 South Acworth, NH 03607	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Matthew Tufts Apartment #6 701 W. 32nd Street Los Angeles, CA 90007	None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> \$3500
Emma Boa				Person <input checked="" type="checkbox"/>

507 Pratt Road
Alstead, NH 03602

None

N/A

College
Scholarship

Business ☐
\$3500

RVCC "Year of Giving" Advisory Committee

One College Place
Claremont, NH 03743

Unity Elementary School
864 2nd New Hampshire Turnpike
Newport, NH 03773

Elizabeth Cubberley
P.O. Box 65

South Acworth, NH 03607

None	N/A	Educational Donation	Person <input type="checkbox"/> Business <input checked="" type="checkbox"/>
None	N/A	Educational Donation	Person <input type="checkbox"/> Business <input checked="" type="checkbox"/>
None	N/A	College Scholarship	Person <input checked="" type="checkbox"/> Business <input type="checkbox"/>

\$10,000

\$50,000

\$3500

Additional Information For Tax Return

Robert & Joyce Oberkottter Family Foundation

82-0577634

Form 990-PF,p10: Part XV, Line 2d-1

Steven HS

Windsor HS

Fall Mountain HS

Kimball Union Academy

Mid-Vt Christian School

The Oliverian School

Lebanon HS

Newport HS

Kearsage HS

Mount Royal Academy

Mascoma Valley Regional HS

Proctor Academy

The Block Island School