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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning JUL 1, 2014, and ending JUN 30, 2015

Name of foundation EDWARD S & WINIFRED G MOSELEY FOUNDATION		A Employer identification number 74-3201002
Number and street (or P.O. box number if mail is not delivered to street address) SEAWARD MGMT LP, 265 FRANKLIN ST 20FL	Room/suite	B Telephone number 617-224-1900
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110-3199		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 20,756,033. (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		458,703.	458,703.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		655,344.			
b Gross sales price for all assets on line 6a		655,344.			
7 Capital gain net income (from Part IV, line 2)			655,344.		
8 Net short-term capital gains					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		211.	211.		STATEMENT 2
12 Total. Add lines 1 through 11		1,114,258.	1,114,258.		
13 Compensation of officers, directors, trustees, etc		16,000.	0.		16,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		3,185.	2,123.		1,062.
c Other professional fees STMT 4		102,663.	70,298.		32,365.
17 Interest					
18 Taxes STMT 5		18,972.	4,255.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		768.	0.		768.
22 Printing and publications					
23 Other expenses STMT 6		1,419.	569.		725.
24 Total operating and administrative expenses. Add lines 13 through 23		143,007.	77,245.		50,920.
25 Contributions, gifts, grants paid		1,005,000.			1,005,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,148,007.	77,245.		1,055,920.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-33,749.			
b Net investment income (if negative, enter -0-)			1,037,013.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			3,049.	3,049.
	2	Savings and temporary cash investments		995,099.	354,518.	354,518.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 8	12,140,573.	12,573,873.	17,532,215.
	c	Investments - corporate bonds	STMT 9	2,235,020.	2,482,174.	2,457,875.
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 10	483,486.	406,815.	408,376.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		15,854,178.	15,820,429.	20,756,033.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		17,302,381.	17,302,381.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		-1,448,203.	-1,481,952.	
30	Total net assets or fund balances		15,854,178.	15,820,429.		
31	Total liabilities and net assets/fund balances		15,854,178.	15,820,429.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,854,178.
2	Enter amount from Part I, line 27a	2	-33,749.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	15,820,429.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,820,429.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,226,739.		2,571,395.	655,344.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			655,344.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	655,344.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,076,183.	20,018,561.	.053759
2012	886,101.	18,226,823.	.048615
2011	910,182.	17,298,697.	.052616
2010	916,652.	17,132,845.	.053503
2009	639,325.	15,543,689.	.041131

2 Total of line 1, column (d)	2	.249624
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049925
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	21,147,818.
5 Multiply line 4 by line 3	5	1,055,805.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,370.
7 Add lines 5 and 6	7	1,066,175.
8 Enter qualifying distributions from Part XII, line 4	8	1,055,920.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	20,740.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	20,740.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	20,740.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	10,400.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	10,400.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	10,340.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► C. T. BARROW, SEAWARD MGMT LP Telephone no. ► (617) 224-1900 Located at ► 265 FRANKLIN ST 20FL, BOSTON, MA ZIP+4 ► 02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER T BARROW	TRUSTEE			
SEAWARD MGMT LP, 265 FRANKLIN ST		4.00	0.	0.
BOSTON, MA 02110				
ROGER D SCOVILLE	TRUSTEE			
SEAWARD MGMT LP, 265 FRANKLIN ST		2.00	0.	0.
BOSTON, MA 02110				
ROBERT G HOWE	TRUSTEE			
311 E. MORSE BLVD, #6-21		7.50	8,000.	0.
WINTER PARK, FL 32789				
KAY HOWE	TRUSTEE			
311 E. MORSE BLVD, #6-21		7.50	8,000.	0.
WINTER PARK, FL 32789				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2014)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	20,285,008.
b	Average of monthly cash balances	1b	1,184,858.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	21,469,866.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	21,469,866.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	322,048.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,147,818.
6	Minimum investment return. Enter 5% of line 5	6	1,057,391.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,057,391.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	20,740.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	37,696.
c	Add lines 2a and 2b	2c	58,436.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	998,955.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	998,955.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	998,955.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,055,920.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,055,920.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,055,920.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				998,955.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010	24,303.			
c From 2011	53,513.			
d From 2012				
e From 2013	95,885.			
f Total of lines 3a through e	173,701.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 1,055,920.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				998,955.
e Remaining amount distributed out of corpus	56,965.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	230,666.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	230,666.			
10 Analysis of line 9:				
a Excess from 2010	24,303.			
b Excess from 2011	53,513.			
c Excess from 2012				
d Excess from 2013	95,885.			
e Excess from 2014	56,965.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ACTION INC 370 MAIN STREET GLOUCESTER, MA 01930	NONE	501(C)(3)	COMPASS YOUTH PROGRAM	20,000.
ANDOVER PHILLIPS ACADEMY 180 MAIN STREET ANDOVER, MA 01810	NONE	501(C)(3)	PALS & ABL OUTREACH PROGRAMS	10,000.
ANNA JAQUES HOSPITAL 25 HIGHLAND AVENUE NEWBURYPORT, MA 01950	NONE	509(A)(1)	BIRTHING CENTER	40,000.
ASPIRATIONS FUND OF KINGSLEY PINES CAMP 51 COUGHLAN COVE ROAD RAYMOND, ME 04071	NONE	509(A)(1)	PROMOTING YOUTH DEVELOPMENT IN ESSEX COUNTY	8,000.
BEVERLY CHILDREN'S LEARNING CENTER 600 CUMMINGS CENTER BEVERLY, MA 01915	NONE	501(C)(3)	RENOVATION OF NEW FACILITY AT 550 CABOT STREET	10,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	1,005,000.
b Approved for future payment				
NONE				
Total				▶ 3b 0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2005 THORATEC LABS CORP	P	10/25/12	08/07/14
b	1100 THORATEC LABS CORP	P	10/26/12	08/07/14
c	895 THORATEC LABS CORP	P	10/31/12	08/07/14
d	4000 PROCTER & GAMBLE	P	07/12/06	08/15/14
e	316 EDWARDS LIFESCIENCES	P	07/12/06	08/15/14
f	1084 EDWARDS LIFESCIENCES	P	03/12/07	08/15/14
g	15000 GENERAL ELECTRIC	P	07/12/06	09/17/14
h	2000 POTASH CORP SASK INC	P	12/19/11	10/01/14
i	3000 POTASH CORP SASK INC	P	12/24/09	10/01/14
j	1600 RIO TINTO PLC	P	10/18/06	10/01/14
k	1200 RIO TINTO PLC	P	10/14/09	10/01/14
l	.33 CDK GLOBAL INC	P	10/18/06	10/01/14
m	250000 BANK OF AMERICA CORPORATION	P	03/13/07	11/15/14
n	444.33 CDK GLOBAL INC	P	10/18/06	12/03/14
o	888.66 CDK GLOBAL INC	P	07/12/06	12/03/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 46,027.		69,969.	-23,942.
b 25,252.		38,500.	-13,248.
c 20,546.		31,658.	-11,112.
d 325,947.		227,680.	98,267.
e 30,357.		7,103.	23,254.
f 104,137.		26,878.	77,259.
g 392,391.		496,650.	-104,259.
h 68,372.		77,825.	-9,453.
i 102,559.		111,275.	-8,716.
j 78,369.		82,428.	-4,059.
k 58,776.		57,414.	1,362.
l 10.		5.	5.
m 250,000.		250,185.	-185.
n 18,182.		7,065.	11,117.
o 36,365.		13,044.	23,321.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-23,942.
b			-13,248.
c			-11,112.
d			98,267.
e			23,254.
f			77,259.
g			-104,259.
h			-9,453.
i			-8,716.
j			-4,059.
k			1,362.
l			5.
m			-185.
n			11,117.
o			23,321.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	750 3M CO	P	07/12/06	12/03/14
b	250000 BAXTER INTL INC	P	12/26/08	03/15/15
c	6734 CISCO SYSTEMS INC	P	07/22/08	03/16/15
d	1000 CISCO SYSTEMS INC	P	07/18/08	03/16/15
e	2266 CISCO SYSTEMS INC	P	07/12/06	03/16/15
f	750 RAYTHEON	P	02/10/10	03/16/15
g	1000 UNION PAC CORP	P	02/27/08	03/16/15
h	.2 GOOGLE INC CL C	P	03/16/15	05/08/15
i	1200 SOUTH32-ADR	P	05/29/15	06/22/15
j	3333 ABBOTT LABS	P	07/12/06	06/22/15
k	5000 BED BATH & BEYOND	P	04/25/13	06/22/15
l	2000 KINDER MORGAN ENERGY PARTNERS	P	05/08/07	11/13/14
m	1000 KINDER MORGAN ENERGY PARTNERS	P	10/14/09	11/13/14
n	FROM K-1 KINDER MORGAN	P		
o	CLASS ACTION PROCEEDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 121,413.		54,773.	66,640.
b 250,000.		254,450.	-4,450.
c 189,295.		146,908.	42,387.
d 28,110.		21,700.	6,410.
e 63,698.		41,762.	21,936.
f 81,762.		40,124.	41,638.
g 116,204.		32,016.	84,188.
h 106.		111.	-5.
i 8,489.		9,990.	-1,501.
j 166,614.		71,300.	95,314.
k 353,706.		338,275.	15,431.
l 188,539.		21,556.	166,983.
m 94,269.		40,497.	53,772.
n		254.	-254.
o 3,560.			3,560.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			66,640.
b			-4,450.
c			42,387.
d			6,410.
e			21,936.
f			41,638.
g			84,188.
h			-5.
i			-1,501.
j			95,314.
k			15,431.
l			166,983.
m			53,772.
n			-254.
o			3,560.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold, e.g., real estate,
2-story brick warehouse; or common stock, 200 shs. MLC Co.(b) How acquired
P - Purchase
D - Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1a CAPITAL GAINS DIVIDENDS**

b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,684.			3,684.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,684.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	655,344.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUB OF LOWELL 657 MIDDLESEX STREET LOWELL, MA 01851	NONE	501(C)(3)	MUSIC CLUBHOUSE	10,000.
BOYS AND GIRLS CLUB OF HAVERHILL 55 EMERSON STREET HAVERHILL, MA 01830	NONE	501(C)(3)	SUMMER PROGRAM AT CAMP TASKER	10,000.
BOYS AND GIRLS CLUB OF LOWER MERRIMACK VALLEY 18 MAPLE STREET SALISBURY, MA 01952	NONE	501(C)(3)	INCREASE PROGRAMS AND STAFF	35,000.
CATHOLIC CHARITIES NORTH 117 NORTH COMMON STREET LYNN, MA 01902	NONE	501(C)(3)	EDUCATION & TRAINING SERVICES CAREER DEVELOPMENT SPECIALIST	30,000.
CHALLENGE UNLIMITED, INC 450 LOWELL STREET ANDOVER, MA 01810	NONE	501(C)(3)	EXPERIMENTAL PROGRAM FOR CHILDREN IN ALT. SCHOOL SETTING	5,000.
COR UNUM MEAL CENTER 118 SOUTH BROADWAY LAWRENCE, MA 01843	NONE	501(C)(3)	CAPITAL IMPROVEMENTS CHILDREN'S RESOURCES	30,000.
ENDICOTT COLLEGE 376 HALE STREET BEVERLY, MA 01915	NONE	509(A)(1)	KEYS TO DEGREES	35,000.
ESPERANZA ACADEMY 198 GARDEN STREET LAWRENCE, MA 01840	NONE	501(C)(3)	TEACHER SALARIES & RENTENTION	25,000.
ESSEX ART CENTER 56 ISLAND STREET LAWRENCE, MA 01840	NONE	509(A)(1)	SI SE PEUDE AND COMMUNITY DAY CHARTER SCHOOL	10,000.
ESSEX COUNTY COMMUNITY FOUNDATION 175 ANDOVER STREET, SUITE 101 DANVERS, MA 01923	NONE	501(C)(3)	YOUTH AT RISK 2015 CONFERENCE	10,000.
Total from continuation sheets				917,000.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY SERVICES OF THE MERRIMACK VALLEY 430 NORTH CANAL STREET LAWRENCE, MA 01840	NONE	501(C)(3)	CASA CHILD ADVOCACY PROGRAM, PARENTING JOURNEY PARENT EDUCATION PROGRAM & THREE YOUTH MENTORING	12,000.
FIREHOUSE CENTER FOR THE ARTS MARKET SQUARE NEWBURYPORT, MA 01950	NONE	501(C)(3)	CAPITAL IMPROVEMENT PROJECT	20,000.
GREATER LAWRENCE FAMILY HEALTH CENTER 34 HAVERHILL STREET LAWRENCE, MA 01841	NONE	501(C)(3)	LMFR PROGRAM	35,000.
GREGG HOUSE 85 EXCHANGE STREET, SUITE 301 LYNN, MA 01901	NONE	501(C)(3)	GREGG HOUSE IDEA LAB STEM CENTER	20,000.
GROUNDWORK LAWRENCE 60 ISLAND STREET LAWRENCE, MA 01840	NONE	501(C)(3)	GROUNDWORK LAWRENCE'S YOUTH PROGRAM	10,000.
HAWC - HEALING ABUSE WORKING FOR CHANGE 27 CONGRESS STREET, SUITE 201 SALEM, MA 01970	NONE	501(C)(3)	PARENT CHILD TRAUMA RECOVERY PROGRAM (PCTRP)	50,000.
JEANNE GEIGER CRISIS CENTER TWO HARRIS STREET NEWBURYPORT, MA 01901	NONE	501(C)(3)	COMMUNITY BASED VICTIM SERVICES	25,000.
KIPP MA 90 HIGH ROCK STREET LYNN, MA 01902	NONE	501(C)(3)	MORE TIME PROGRAM	50,000.
LA VIDA INC 40 GREEN STREET LYNN, MA 01902	NONE	501(C)(3)	LA VIDA SCHOLARS	20,000.
LAWRENCE FAMILY DEVELOPMENT & EDUCATION FUND, INC 34 WEST STREET LAWRENCE, MA 01841	NONE	501(C)(3)	YOUTH BUILD UP LAWRENCE	30,000.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAZARUS HOUSE MINISTRIES INC P.O. BOX 408 LAWRENCE, MA 01842	NONE	501(C)(3)	CULINARY PROGRAM	25,000.
MERROHAWKE NATURE SCHOOL PO BOX 235, 54R MERRIMAC ST NEWBURYPORT, MA 01951	NONE	501(C)(3)	JUMPSTART YOUTH AT SEA	3,500.
MY BROTHER'S TABLE 98 WILLOW STREET LYNN, MA 01901	NONE	501(C)(3)	GENERAL OPERATIONS OF THE ORGANIZATION	15,000.
NORTEHRN ESSEX COMMUNITY COLLEGE 100 ELLIOTT STREET HAVERHILL, MA 01830	NONE	501(C)(3)	STEM COLLEGE FOR KIDS PROGRAM	11,500.
NOTRE DAME CRISTO REY HIGH SCHOOL 303 HAVERHILL STREET LAWRENCE, MA 01840	NONE	501(C)(3)	COLLEGE COUNSELING PROGRAM	35,000.
OPEN DOOR 28 EMERSON AVENUE GLOUCESTER, MA 01930	NONE	501(C)(3)	HEALTHY MEALS FOR KIDS	30,000.
OUR NEIGHBORS' TABLE P.O. BOX 592, 145 MAIN STREET AMESBURY, MA 01913	NONE	501(C)(3)	FOOD PANTRY PROGRAM	20,000.
PATHWAYS FOR CHILDREN 29 EMERSON AVENUE GLOUCESTER, MA 01930	NONE	501(C)(3)	NURTURING PARENTING PROGRAM	10,000.
PINGREE SCHOOL 537 HIGHLAND STREET SOUTH HAMILTON, MA 01982	NONE	501(C)(3)	PREP AT PINGREE SCHOOL	20,000.
PREGNANCY CARE CENTER LAWRENCE 496 MAIN STREET HAVERHILL, MA 01830	NONE	501(C)(3)	IMPROVE QUALITY OF LIFE FOR CHILDREN & THEIR FAMILIES	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PREGNANCY CARE CENTER OF THE MERRIMACK VALLEY INC 496 MAIN STREET HAVERHILL, MA 01830	NONE	501(C)(3)	IMPROVE QUALITY OF LIFE FOR CHILDREN & THEIR FAMILIES	15,000.
ROOF OVER HEAD COLLABORATIVE INC P.O. BOX 1573 NEWBURYPORT, MA 01950	NONE	501(C)(3)	SALISBURY ACQUISITION	25,000.
THE HAVEN PROJECT 57 MUNROE STREET LYNN, MA 01902	NONE	501(C)(3)	THE HAVEN PROJECT DROP-IN CENTER	15,000.
THE PETTENGILL HOUSE, INC 13 LAFAYETTE ROAD SALISBURY, MA 01952	NONE	501(C)(3)	BASIC NEEDS, HEALTH, EDUCATION & WELL BEING	45,000.
UNITED TEEN EQUALITY CENTER, INC 34 HURD STREET LOWELL, MA 01852	NONE	501(C)(3)	WORKFORCE DEVELOPMENT PROGRAM	15,000.
CATIE'S CLOSET 19 SCHOOL STREET DRACUT, MA 01826	NONE	501(C)(3)	LOWELL HUB EXPANSION	15,000.
CITIZENS FOR ADEQUATE HOUSING, INC 40 WASHINGTON STREET PEABODY, MA 01960	NONE	501(C)(3)	CLASSES AND WORKSHOPS FOR WOMEN IN SHELTER	15,000.
FAMILY & CHILDREN'S SERVICE OF GREATER LYNN 111 NORTH COMMON STREET LYNN, MA 01902	NONE	501(C)(3)	TEEN SCENE (AFTER SCHOOL PROGRAM FOR HIGH RISK YOUTH)	10,000.
FAMILY PROMISE NORTH SHORE BOSTON 330 RANTOUL STREET BEVERLY, MA 01915	NONE	501(C)(3)	TRANSPORTING FOR A PROMISE	5,000.
HOME HEALTH VNA 360 MERRIMACK STREET LAWRENCE, MA 01843	NONE	501(C)(3)	EMR TECHNOLOGY PROGRAM	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LYNN COMMUNITY HEALTH CENTER 265 UNION STREET LYNN, MA 01901	NONE	501(C)(3)	EXPANSION OF BEHAVIORAL HEALTH SERVICES	30,000.
THE FOOD PROJECT 120 MUNROE STREET LYNN, MA 01901	NONE	501(C)(3)	WENHAM FARM	5,000.
YOUTH DEVELOPMENT ORGANIZATION 15 UNION STREET, #563 LAWRENCE, MA 01840	NONW	501(C)(3)	OUT OF SCHOOL ENRICHMENT	20,000.
WELLSPRING HOUSE 302 ESSEX STREET GLOUCESTER, MA 01930	NONE	501(C)(3)	ADULT EDUCATION & JOB TRAINING PROGRAM	15,000.
YWCA OF GREATER LAWRENCE 38 LAWRENCE STREET LAWRENCE, MA 01840	NONE	501(C)(3)	YMCA DOMESTIC VIOLENCE EMERGENCY SHELTER	20,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - FAMILY SERVICES OF THE MERRIMACK VALLEY

CASA CHILD ADVOCACY PROGRAM, PARENTING JOURNEY PARENT EDUCATION PROGRAM

& THREE YOUTH MENTORING PROGRAMS

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1 KINDER MORGAN ENERGY PARTNERS	275.	0.	275.	275.	
STATE STREET BANK-NOMINEE	462,112.	3,684.	458,428.	458,428.	
TO PART I, LINE 4	462,387.	3,684.	458,703.	458,703.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1 KINDER MORGAN/ROYALTIES	211.	211.	
TOTAL TO FORM 990-PF, PART I, LINE 11	211.	211.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	3,185.	2,123.		1,062.
TO FORM 990-PF, PG 1, LN 16B	3,185.	2,123.		1,062.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEE	96,796.	64,431.		32,365.
CUSTODIAL FEES	5,867.	5,867.		0.
TO FORM 990-PF, PG 1, LN 16C	102,663.	70,298.		32,365.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	4,255.	4,255.		0.
EXCISE TAX	14,717.	0.		0.
TO FORM 990-PF, PG 1, LN 18	18,972.	4,255.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT INTEREST EXP - FROM K-1 KINDER MORGAN ENERGY PTRS LP	171.	171.		0.
FORM PC FILING FEE	125.	0.		0.
MEMBERSHIPS	725.	0.		725.
ADR FEES	398.	398.		0.
TO FORM 990-PF, PG 1, LN 23	1,419.	569.		725.

FOOTNOTES			STATEMENT 7
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PART VIII

CHRISTOPHER T BARROW AND ROGER G SCOVILLE, TRUSTEES, ARE PRINCIPALS IN THE INVESTMENT FIRM OF SEAWARD MANAGEMENT. THEY EACH PROVIDE INVESTMENT MANAGEMENT AND HAVE BEEN COMPENSATED FOR THEIR INVESTMENT SERVICES IN ACCORDANCE

EDWARD S & WINIFRED G MOSELEY FOUNDATION

74-3201002

WITH THE COMPANY'S STANDARD RATE SCHEDULE.

FORM 990-PF

CORPORATE STOCK

STATEMENT

8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3M CO	237,348.	501,475.
ABBOTT LABORATORIES	213,921.	490,800.
AMGEN	132,560.	307,040.
APPLE INC	281,768.	877,975.
AUTOMATIC DATA PROCESSING	141,589.	320,920.
BECTON DICKINSON & CO	169,742.	283,300.
BED BATH & BEYOND INC	0.	0.
BHP BILLITON LTD ADR	220,766.	122,130.
CAPITAL ONE FINANCIAL CORP	246,660.	351,880.
CHUBB	261,050.	501,388.
CISCO SYSTEMS INC	0.	0.
COCA COLA CO	176,803.	317,763.
COGNIZANT TECHNOLOGY SOLUTIONS CORP	221,556.	427,630.
CONOCOPHILIPS	260,089.	307,050.
CVS HEALTH CORP	188,651.	524,400.
DANAHER CORP	149,049.	342,360.
DEERE & CO	148,361.	194,100.
DIAGEO PLC ADR	208,356.	348,120.
DU PONT EI DE NEMOURS	194,679.	334,522.
EDWARDS LIFESCIENCES CORP	0.	0.
EMC CORP MASS	259,434.	517,244.
EXXON MOBIL CORP	625,338.	815,360.
GENERAL ELECTRIC	496,650.	398,550.
GILEAD SCIENCES INC	143,554.	234,160.
GOLDMAN SACHS GROUP INC	327,496.	417,580.
GOOGLE INC-A	98,698.	162,012.
GOOGLE INC-CL C	376,343.	417,449.
INTEL CORP	173,160.	237,237.
INVESCO LTD	275,944.	299,920.
MCDONALDS CORP	115,668.	190,140.
NOW INC/DE-W/I	178,056.	99,550.
ORACLE CORP	196,829.	201,500.
PEPSICO INC	186,145.	280,020.
PHILLIPS 66-W/I	129,577.	318,212.
PLUM CREEK TIMBER CO	149,449.	162,280.
POTASH CORP SASK INC	0.	0.
PROCTER & GAMBLE	227,680.	312,960.
PRUDENTIAL FINANCIAL INC	210,462.	218,800.
QUALCOMM INC	324,982.	313,150.
RAYTHEON CO	168,401.	310,960.
RIO TINTO PLC ADR	0.	0.
ROCHE HOLDINGS LTD	235,049.	315,630.
SALESFORCE COM	204,691.	348,150.
SCHLUMBERGER	254,557.	258,570.
THERMO FISHER SCIENTIFIC INC	223,567.	519,040.
THORATEC CORP	0.	0.
TORONTO DOMINION BANK	239,221.	255,060.

TWENTY-FIRST CENTURY-CL A-WI	423,343.	406,813.
UNION PACIFIC CORP	85,663.	286,110.
UNITED TECHNOLOGIES CORP	121,143.	188,581.
VERIZON COMMUNICATIONS INC	639,632.	610,591.
WELLS FARGO & CO	174,155.	281,200.
WYNN RESORTS LTD	361,069.	177,113.
MICHAEL KORS HLDGS LTD	156,955.	105,225.
THE PRICELINE GROUP INC	199,235.	201,490.
MCKESSON CORP	361,503.	337,215.
HOME DEPOT INC	339,991.	333,390.
FLOWERS FOODS INC	219,998.	253,800.
AMERICAN EXPRESS CO	217,287.	194,300.
TOTAL TO FORM 990-PF, PART II, LINE 10B	12,573,873.	17,532,215.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BANK OF AMERICA CORP 5.125%, 11/15/14	0.	0.
BAXTER INTL INC. 4.625%, 3/15/15	0.	0.
BROADCOM CORP 2.7%, 11/01/18	204,049.	202,516.
CHEVRON CORP 2.427% 6/24/20	201,557.	201,846.
CISCO COMPANY INC 5.5% 2/22/16	253,045.	257,695.
GOLDMAN SACHS GROUP 3.7%	252,461.	250,530.
JP MORGAN CHASE & CO 3.15%	257,821.	255,063.
MCDONALDS CORP MTN 1.875%	252,935.	249,468.
POTASH CORP 3.75%	100,208.	100,610.
THERMO FISHER SCIENTIFIC 1.85%	201,099.	199,726.
UNITED TECH CORP 3.1%	257,403.	251,988.
APPLE INC 2.15%	250,310.	238,823.
COSTCO WHOLESALE CR 0.0113%	251,286.	249,610.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,482,174.	2,457,875.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
KINDER MORGAN ENERGY PARTNERS LP	COST	0.	0.
VANGUARD INTM TERM INVT GRADE	COST	406,815.	408,376.
TOTAL TO FORM 990-PF, PART II, LINE 13		406,815.	408,376.