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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 07-01-2014 , and ending 06-30-2015

Name of foundation
SAND SPRINGS HOME

A Employer identification number
73-0579278

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 278

B Telephone number (see instructions)

City or town, state or province, country, and ZIP or foreign postal code
SAND SPRINGS, OK 74063

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 82,931,680

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	14,390	14,390	14,390	
	4	Dividends and interest from securities	1,517,495	1,517,495	1,517,495	
	5a	Gross rents	2,137,735	2,137,735	2,137,735	
	b	Net rental income or (loss) 2,137,735				
	6a	Net gain or (loss) from sale of assets not on line 10	2,787,218			
	b	Gross sales price for all assets on line 6a 18,308,669				
	7	Capital gain net income (from Part IV, line 2)		2,787,218		
	8	Net short-term capital gain			2,787,218	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	430,028	428,444	430,028	
	12	**Total.** Add lines 1 through 11	6,886,866	6,885,282	6,886,866	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	401,872	108,506	108,506	293,366
	14	Other employee salaries and wages	979,794	264,546	264,546	715,249
	15	Pension plans, employee benefits	46,682	12,604	12,604	34,078
	16a	Legal fees (attach schedule)	12,924	3,489	3,489	9,435
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	99,656	26,908	26,908	72,748
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	258,280	60,050	60,050	198,229
	19	Depreciation (attach schedule) and depletion	945,361	945,361	945,361	
	20	Occupancy	3,991	3,991	3,991	
	21	Travel, conferences, and meetings	1,282	346	346	936
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,471,860	963,622	963,622	1,508,238
	24	**Total operating and administrative expenses.** Add lines 13 through 23	5,221,702	2,389,423	2,389,423	2,832,279
	25	Contributions, gifts, grants paid	7,250			7,250
	26	**Total expenses and disbursements.** Add lines 24 and 25	5,228,952	2,389,423	2,389,423	2,839,529
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,657,914			
	b	**Net investment income** (if negative, enter -0-)		4,495,859		
	c	**Adjusted net income** (if negative, enter -0-)			4,497,443	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	371,486	336,355	336,355
	2	Savings and temporary cash investments	8,519,770	6,731,374	6,731,374
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 995,861 Less allowance for doubtful accounts ▶	1,080,131	995,861	995,861
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	389,927	379,883	379,883
	10a	Investments—U S and state government obligations (attach schedule)	1,554,693	1,344,771	1,344,771
	b	Investments—corporate stock (attach schedule)	20,754,110	21,093,676	21,093,676
	c	Investments—corporate bonds (attach schedule)	2,815,755	2,087,648	2,087,648
	11	Investments—land, buildings, and equipment basis ▶ 28,682,801 Less accumulated depreciation (attach schedule) ▶ 9,398,962	20,270,976	19,283,839	27,145,083
	12	Investments—mortgage loans	170,082	142,950	142,950
	13	Investments—other (attach schedule)	13,247,824	16,539,613	16,539,613
	14	Land, buildings, and equipment basis ▶ 11,137,597 Less accumulated depreciation (attach schedule) ▶ 7,224,330	4,140,696	3,913,267	4,178,557
	15	Other assets (describe ▶)	1,893,996	1,955,909	1,955,909
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	75,209,446	74,805,146	82,931,680
Liabilities	17	Accounts payable and accrued expenses	394,586	292,718	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	394,586	292,718	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	74,814,860	74,512,428	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	74,814,860	74,512,428	
	31	**Total liabilities and net assets/fund balances** (see instructions)	75,209,446	74,805,146	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	74,814,860
2	Enter amount from Part I, line 27a	2	1,657,914
3	Other increases not included in line 2 (itemize) ▶	3	119,177
4	Add lines 1, 2, and 3	4	76,591,951
5	Decreases not included in line 2 (itemize) ▶	5	2,079,523
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	74,512,428

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	INSTALLMENT SALES	P		
b	PUBLICLY TRADED SECURITIES	P		
c	SALE OF LAND	P		
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	548,405			548,405
b	16,185,808		15,420,191	765,617
c	1,574,456		101,260	1,473,196
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				548,405
b				765,617
c				1,473,196
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	2,787,218
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	2,787,218

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,821,490	79,585,755	0 035452
2012	2,679,841	74,145,718	0 036143
2011	2,714,024	76,746,785	0 035363
2010	2,784,210	74,974,687	0 037135
2009	1,877,844	74,709,713	0 025135

2	**Total** of line 1, column (d).	2	0 169228
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 033846
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	81,829,072
5	Multiply line 4 by line 3.	5	2,769,587
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	44,959
7	Add lines 5 and 6.	7	2,814,546
8	Enter qualifying distributions from Part XII, line 4.	8	2,852,796

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ___________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	44,959
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	44,959
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	44,959
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a — 36,000		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	36,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	8,959
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Yes	
	Website address ▶WWW SANDSPRINGSHOME COM				

14 The books are in care of ▶SAND SPRINGS HOME Telephone no ▶(918) 245-1465

Located at ▶PO BOX 278 SAND SPRINGS OK ZIP+4 ▶74063

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*.		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOE A WILLIAMS PO BOX 278 SAND SPRINGS, OK 74063	TRUSTEE 40 00	133,899	11,456	8,296
RONNIE WEESE PO BOX 278 SAND SPRINGS, OK 74063	TRUSTEE 40 00	133,967	20,688	6,998
ERIK STUCKEY PO BOX 278 SAND SPRINGS, OK 74063	TRUSTEE 40 00	134,006	26,810	6,262

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JASON CHARLES PO BOX 278 SAND SPRINGS, OK 74063	EXEC DIR 40 00	61,176		
DEBORAH SMITH PO BOX 278 SAND SPRINGS, OK 74063	DIRECTOR 40 00	55,413		
MICHAEL HIXSON PO BOX 278 SAND SPRINGS, OK 74063	MAINT MNGR 40 00	54,662		
MARY JOHNSON PO BOX 278 SAND SPRINGS, OK 74063	DIRECTOR 40 00	51,922		
BOBBY RAGSDALE PO BOX 278 SAND SPRINGS, OK 74063	LEASING MNGR 40 00	51,778		
Total number of other employees paid over $50,000 ▶				

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ►	

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 CHILDREN'S HOME - CONTAINS 20 BEDS AND PROVIDES ALL NECESSITIES FOR AN AVERAGE OF 17 TO 18 CHILDREN ON A DAILY BASIS	946,470
2 CHARLES PAGE FAMILY VILLAGE - PROVIDES 108 HOUSING UNITS FOR SINGLE MOTHERS AND CHILDREN, RENT AND UTILITY FREE, MEETS THE NEEDS OF APPROXIMATELY 270 CHILDREN	932,396
3 CAMP CHARLES - A RECREATION FACILITY IN GROVE, OK, THAT HOUSES 40 PEOPLE IT PROVIDES RECREATION AND CRAFT ACTIVITIES FOR APPROXIMATELY 225 CHILDREN PER YEAR FROM OUR CHILDREN'S HOME AND THOSE LIVING IN OUR WIDOWS COLONIES	133,744
4 RECREATIONAL CENTER - A RECREATION FACILITY LOCATED ON OUR HOME CAMPUS IN SAND SPRINGS, OK THAT IS AVAILABLE TO THE HOME CHILDREN & THOSE LIVING IN OUR WIDOWS COLONIES FOR RECREATION AND ACTIVITY	275,359

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	48,270,488
b	Average of monthly cash balances	1b	5,048,303
c	Fair market value of all other assets (see instructions)	1c	29,756,409
d	**Total** (add lines 1a, b, and c)	1d	83,075,200
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	83,075,200
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,246,128
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	81,829,072
6	**Minimum investment return.** Enter 5% of line 5	6	4,091,454

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2014 from Part VI, line 5 — 2a		
b	Income tax for 2014 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,839,529
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	13,267
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,852,796
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	44,959
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,807,837

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only.					
b Total for prior years 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2014					
a From 2009.					
b From 2010.					
c From 2011.					
d From 2012.					
e From 2013.					
f **Total** of lines 3a through e.					
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 2,852,796					
a Applied to 2013, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2014 distributable amount.					
e Remaining amount distributed out of corpus		2,852,796			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,852,796			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .					
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a					
10 Analysis of line 9					
a Excess from 2010. . . .					
b Excess from 2011. . . .					
c Excess from 2012. . . .					
d Excess from 2013. . . .					
e Excess from 2014. . . .					

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☑ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	2,852,796	2,856,424	2,706,627	2,714,024	11,129,871
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	2,852,796	2,856,424	2,706,627	2,714,024	11,129,871
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	2,727,636	2,652,859	2,471,524	2,519,853	10,371,872
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				7,250
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	14,390	
4 Dividends and interest from securities. . . .			14	1,517,495	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property			16	2,137,735	
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	2,787,218	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue **a** See Additional Data Table					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		1,584		6,885,282	

13 Total. Add line 12, columns (b), (d), and (e). **13** 6,886,866

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)	Yes	
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1b(4)	20,075	SAND SPRINGS TOWNSITE	REIMBURSEMENT OF TRUSTEE'S SALARY

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☑ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
SAND SPRINGS TOWNSITE	501 (C)(2)	WHOLLY OWNED SUBSIDIARY

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-11-11	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
MICHELLE SMYTHE CPA		2015-11-11		P00936049

Firm's name ▸ CCK STRATEGIES PLLC

Firm's EIN ▸ 73-1528194

Firm's address ▸ 8811 S YALE AVE STE 400 TULSA, OK 741373552

Phone no (918) 491-4036

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOY SCOUTS 4295 S GARNETT RD TULSA, OK 74146		EXEMPT	GENERAL OPERATION FUND	300
SAND SPRING EDUCATION FOUND PO BOX 1541 SAND SPRINGS, OK 74063		EXEMPT	GOLF TOURNAMENT	1,500
SAND SPRINGS COMM SERVICES 15 E 2ND STREET SAND SPRINGS, OK 74063		EXEMPT	GENERAL OPERATION FUND	4,500
SAND SPRINGS AREA CHAMBER OF COMMER 9 EAST BROADWAY STREET SAND SPRINGS, OK 74063		EXEMPT	GENERAL OPERATION FUND	450
SENIOR CELEBRATION PO BOX 1193 SAND SPRINGS, OK 74063		EXEMPT	GENERAL OPERATION FUND	500
Total . . . . ▶ **3a**				7,250

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a OPTION INCOME - GENERAL			1	232,516	
b OIL AND GAS INCOME			1	77,807	
c LATE FEE INCOME			1	16,952	
d DONATION INCOME			1	25	
e OTHER INCOME REAL ESTATE			1	98,754	
f OTHER REVENUE			1	2,390	
g BOOKKEEPING	541200	1,584	1		

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TY 2014 Depreciation Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION			4,278,811			945,361	945,361	945,361	

TY 2014 Investments Corporate Bonds Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS	2,087,648	2,087,648

TY 2014 Investments Corporate Stock Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCK	21,093,676	21,093,676

TY 2014 Investments Government Obligations Schedule

Name:	SAND SPRINGS HOME
EIN:	73-0579278
US Government Securities - End of Year Book Value:	1,344,771
US Government Securities - End of Year Fair Market Value:	1,344,771
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2014 Investments - Land Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIX.- GENERAL	161,965	161,765	200	200
FURNITURE & FIX.- FARMS	1,423	1,423		
FURNITURE & FIX.- REAL ESTATE	86,764	51,565	35,199	35,199
MACHINERY & EQUIP.-GENERAL	19,258	17,778	1,480	1,480
MACHINERY & EQUIP.-FARMS	35,317	32,490	2,827	2,827
MACHINERY & EQUIP.-REAL ESTATE	177,601	116,984	60,617	60,617
VEHICLES - GENERAL	148,840	62,435	86,405	86,405
VEHICLES - FARMS	4,317	3,670	647	647
VEHICLES - REAL ESTATE	124,929	107,278	17,651	17,651
BUILDINGS - FARMS	129,620	111,900	17,720	17,720
BUILDINGS - REAL ESTATE	18,893,300	7,925,858	10,967,442	10,967,442
LAND - GENERAL	45,129		45,129	45,129
LAND - REAL ESTATE	7,878,967		7,878,967	15,740,211
OTHER ASSETS - GENERAL	15,443	15,443		
OTHER ASSETS - FARMS	77,653	77,653		
OTHER ASSETS - REAL ESTATE	764,185	657,933	106,252	106,252
ROYALTY LEASEHOLD	106,090	54,787	51,303	51,303
WORK IN PROGRESS-REAL ESTATE	12,000		12,000	12,000

TY 2014 Investments - Other Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LONG-TERM CERTIFICATES OF DEPOSIT		1,432,015	1,432,015
MUTUAL FUND - CAPITAL CASH		15,107,598	15,107,598

TY 2014 Land, Etc. Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIX.-CHARITIES	664,971	654,478	10,493	10,493
MACHINERY & EQUIP.-CHARITIES	337,657	287,600	50,057	50,057
VEHICLES - CHARITIES	672,886	479,566	193,320	193,320
ART & ANTIQUES - GENERAL	31,443		31,443	31,443
ART & ANTIQUES - CHARITIES	72,855		72,855	331,924
BUILDINGS - CHARITIES	8,967,456	5,543,436	3,424,020	3,424,020
LAND - CHARITIES	26,508	6,221	20,287	26,508
OTHER ASSETS - CHARITIES	363,821	253,029	110,792	110,792

TY 2014 Legal Fees Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	12,924	3,489	3,489	9,435

TY 2014 Other Assets Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVENTORY	9,929	9,929	9,929
KEY MAN INSURANCE	1,867,085	1,943,903	1,943,903
DEPOSITS	418	418	418
CLEARANCE - RE	6,038	500	500
PREPAID INSURANCE	1,159	1,159	1,159
CLEARANCE - CHARITIES	9,367		

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TY 2014 Other Decreases Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Description	Amount
UNREALIZED GAIN/LOSS	2,073,373
OTHER DECREASES	6,150

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TY 2014 Other Expenses Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
SMALL TOOLS	73	20	20	53
UTILITIES	333,382	90,013	90,013	243,369
POSTAGE	86	24	24	62
TRACTORS & MOWERS	14,171	3,826	3,826	10,345
MEALS & ENT	9,962	2,690	2,690	7,272
BANK CHARGES	160,526	160,526	160,526	
ALLOWANCES	18,067	4,878	4,878	13,189
CLOTHING	10,379			10,379
RECREATION & LIBRARY	69,377			69,377
HOSPITAL & MEDICAL EXPENSES	15,445			15,445
SCHOOL & EDUCATION EXPENSE	44,864			44,864
CONTRACT LABOR	6,109	6,109	6,109	
OTHER EXPENSES	32,668	8,820	8,820	23,848
INSURANCE	819,914	475,550	475,550	344,364
SUPPLIES	22,386	6,044	6,044	16,342
DUES & SUBSCRIPTIONS	31,016	8,375	8,375	22,641
CONTINUING EDUC & SEMINARS	110	30	30	80
AUTO & VANS	71,261	19,241	19,241	52,020
REPAIRS & MAINT	653,125	176,344	176,344	476,781
FOOD EXPENSE	56,241			56,241
BOAT EXPENSE	14,812			14,812
GIFTS	19,525			19,525
HOUSING	49,145			49,145
TELEPHONE	15,023			15,023
PROMOTIONAL EXPENSE	2,245	606	606	1,639
OTHER FEES	1,948	526	526	1,422

TY 2014 Other Income Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OPTION INCOME - GENERAL	232,516	232,516	232,516
OIL AND GAS INCOME	77,807	77,807	77,807
LATE FEE INCOME	16,952	16,952	16,952
DONATION INCOME	25	25	25
OTHER INCOME REAL ESTATE	98,754	98,754	98,754
OTHER REVENUE	2,390	2,390	2,390
BOOKKEEPING	1,584		1,584

TY 2014 Other Increases Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Description	Amount
INCOME FROM SUBSIDIARY	119,177

TY 2014 Other Notes/Loans Receivable Short Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Name of 501(c)(3) Organization	Balance Due
TENANT RECEIVABLES	36,467
NOTES RECEIVABLES	926,373
INTEREST RECEIVABLES	31,011
EMPLOYEE LOANS	7
EXCISE TAX RECEIVABLE	2,003

TY 2014 Other Professional Fees Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	99,656	26,908	26,908	72,748

TY 2014 Taxes Schedule

Name: SAND SPRINGS HOME

EIN: 73-0579278

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	103,942	28,065	28,065	75,877
TAXES	118,465	31,985	31,985	86,479
TAXES ON INVESTMENT INCOME	35,873			35,873