



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO MAY 16, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning JUL 1, 2014, and ending JUN 30, 2015

Name of foundation

ALLIANT CREDIT UNION FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

1600 GOLF ROAD

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

ROLLING MEADOWS, IL 60008

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 4,226,279.

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

71-1052113

B Telephone number

773-462-2116

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

11,861.

11,861.

STATEMENT 1

4 Dividends and interest from securities

33,145.

33,145.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

170,608.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

170,608.

7 Capital gain net income (from Part IV, line 2)

170,608.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

215,614.

215,614.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

17 Interest

18 Taxes

STMT 3

3,500.

0.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 4

296.

0.

296.

24 Total operating and administrative expenses Add lines 13 through 23

3,796.

0.

296.

25 Contributions, gifts, grants paid

291,403.

291,403.

26 Total expenses and disbursements. Add lines 24 and 25

295,199.

0.

291,699.

27 Subtract line 26 from line 12

-79,585.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

215,614.

c Adjusted net income (if negative, enter -0-)

N/A

423501
11-24-14

LHA For Paperwork Reduction Act Notice, see instructions.

1

Form 990-PF (2014)

12070427 759574 1669

2014.05092 ALLIANT CREDIT UNION FOUNDA 1669 1

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	1,575,048.	1,291,711.	1,291,711.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	Liabilities	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 5		2,308,496.	2,934,568.	2,934,568.	
14 Land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		3,883,544.	4,226,279.	4,226,279.	
17 Accounts payable and accrued expenses					
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒				
	24 Unrestricted	3,883,544.	4,226,279.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	3,883,544.	4,226,279.			
31 Total liabilities and net assets/fund balances	3,883,544.	4,226,279.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,883,544.
2 Enter amount from Part I, line 27a	2	-79,585.
3 Other increases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	3	455,879.
4 Add lines 1, 2, and 3	4	4,259,838.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	33,559.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,226,279.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a CAPITAL GAINS DIVIDENDS					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 170,608.			170,608.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a			170,608.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	170,608.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	278,496.	4,178,523.	.066649
2012	263,472.	3,637,946.	.072423
2011	192,129.	3,437,214.	.055897
2010	165,185.	3,788,798.	.043598
2009	203,675.	3,987,787.	.051075

2 Total of line 1, column (d)	2	.289642
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057928
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	4,224,769.
5 Multiply line 4 by line 3	5	244,732.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,156.
7 Add lines 5 and 6	7	246,888.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	291,699.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,156.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,156.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,156.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	66.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,066.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	46.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,864.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 2,160. Refunded ☐	11	704.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ALLIANTCREDITUNIONFOUNDATION.ORG	13	X	
14	The books are in care of ► DAVID MOONEY Telephone no ► (773) 462-2000 Located at ► 1600 GOLF ROAD, ROLLING MEADOWS, IL ZIP+4 ► 60008			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2014)

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

Total number of clients receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

Describe the two largest program-related investments made by the foundation during the reporting period and the		Amount
1	N/A	
2		
All other program-related investments See instructions		
3		

Total. Add lines 1 through 3

0.

Form **990-PF** (2014)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,821,785.
b	Average of monthly cash balances	1b	1,467,321.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,289,106.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,289,106.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	64,337.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,224,769.
6	Minimum investment return. Enter 5% of line 5	6	211,238.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	211,238.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,156.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,156.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	209,082.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	209,082.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	209,082.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	291,699.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	291,699.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,156.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	289,543.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				209,082.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				54,897.
e From 2013				73,222.
f Total of lines 3a through e	128,119.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 291,699.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				209,082.
e Remaining amount distributed out of corpus	82,617.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	210,736.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	210,736.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				54,897.
d Excess from 2013				73,222.
e Excess from 2014				82,617.

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED				291,403.
Total			3a	291,403.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11,861.	
4 Dividends and interest from securities			14	33,145.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	170,608.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		215,614.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 215,614.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	11,861.	11,861.	
TOTAL TO PART I, LINE 3	11,861.	11,861.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	203,753.	170,608.	33,145.	33,145.	
TO PART I, LINE 4	203,753.	170,608.	33,145.	33,145.	

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	3,500.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,500.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	296.	0.		296.
TO FORM 990-PF, PG 1, LN 23	296.	0.		296.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIDELITY MUTUAL FUNDS	FMV	2,934,568.	2,934,568.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,934,568.	2,934,568.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	6
-------------	---	-----------	---

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WAYNE ROSENWINKEL 1600 GOLF ROAD ROLLING MEADOWS, IL 60008	PRESIDENT/DIRECTOR 2.00	0.	0.	0.
MEREDITH RITCHIE 1600 GOLF ROAD ROLLING MEADOWS, IL 60008	VICE PRESIDENT/DIRECTOR 2.00	0.	0.	0.
MICHAEL GARD 1600 GOLF ROAD ROLLING MEADOWS, IL 60008	TREASURER/DIRECTOR 2.00	0.	0.	0.
DAVID MOONEY 1600 GOLF ROAD ROLLING MEADOWS, IL 60008	CHAIRPERSON/DIRECTOR 2.00	0.	0.	0.
RICHARD HOLKE 1600 GOLF ROAD ROLLING MEADOWS, IL 60008	DIRECTOR 2.00	0.	0.	0.
JANET MEINHEIT 1600 GOLF ROAD ROLLING MEADOWS, IL 60008	DIRECTOR 2.00	0.	0.	0.
JACKIE GRUENES 1600 GOLF ROAD ROLLING MEADOWS, IL 60008	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 7

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDWAYNE ROSENWINKEL
1600 GOLF ROAD
ROLLING MEADOWS, IL 60008TELEPHONE NUMBER

(773)462-2000

FORM AND CONTENT OF APPLICATIONSSPECIAL APPLICATIONS AVAILABLE UPON REQUEST OR VIA
WEBSITE—WWW.ALLIANTCREDITUNIONFOUNDATION.ORGANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

Alliant Credit Union Foundation
Form 990-PF - Tax year ended 6/30/2015
Federal Tax ID # 71-1052113
11545 W Touhy Avenue
Chicago IL 60666

Grantee	Address	Purpose	Amount	Date of Check
Accion Chicago	Accion Chicago 1436 W Randolph St Suite 300 Chicago, IL 60607		\$ 5,000 00	12/19/2014
Aid for Women	Aid for Women 1150 N River Rd Des Plaines, IL 60016		\$ 1,000 00	7/22/2014
ALAS Wings	ALAS - Wings 1343 W Irving Pk Rd #184 Chicago, IL 60613		\$ 5,000 00	5/8/2015
Alzheimer's Association	Alzheimer's Association 225 N Michigan Ave , Fl 17 Chicago, IL 60601		\$ 5,528 08	8/11/2014
American Cancer Society	American Cancer Society 250 Williams Street NW Atlanta, GA 30303		\$ 500 00	12/19/2014
American Heart Association	American Heart Association 7272 Greenville Ave Dallas, TX 75231		\$ 50 00	5/8/2015
Autism Society of Illinois	Autism Society of Illinois 2200 South Main Street Suite 203 Lombard, IL 60148		\$ 500 00	11/14/2014
Bayaud Enterprises	Bayaud Enterprises 333 West Bayaud Avenue Denver, CO 80223		\$ 5,000 00	3/19/2015
Bear Necessities	Bear Necessities 55 West Wacker Drive, Suite 1100 Chicago, IL 60601		\$ 1,400 00 \$ 100 00	7/1/2014 6/4/2015
Bears Care	Bears Care 1920 Football Drive Lake Forest, Illinois 60045		\$ 5,000 00	2/10/2015
Bright Pink	Bright Pink 670 N Clark Street Suite 2 Chicago, IL 60654		\$ 25 00 \$ 500 00	9/12/2014 10/29/2014
BTB Foundation	BTB Foundation 820 W Dresser Dr Mt Prospect, IL 60056		\$ 1,003 00	3/12/2015

Alliant Credit Union Foundation
Form 990-PF - Tax year ended 6/30/2015
Federal Tax ID # 71-1052113
11545 W Touhy Avenue
Chicago IL 60666

Grantee	Address	Purpose	Amount	Date of Check
Business Today	Business Today 48 University Place Princeton, NJ 08544		\$ 2,500 00	7/22/2014
Casa Central	Casa Central 1343 N California Ave Chicago, IL 60622		\$ 5,000 00	3/19/2015
Center for Companies that Care	Center for Companies that Care 815 W Van Buren Street Suite 415 Chicago, IL 60607		\$ 3,500 00 \$ 5,000 00	10/31/2014 5/7/2015
Chicago Tribune Charities/McCormick Foundation	Chicago Tribune Charities/McCormick Foundation 205 N Michigan Ave Suite 4300 Chicago, IL 60601		\$ 200.00	11/14/2014
Des Plaines Community Foundation	Des Plaines Community Foundation 1420 E Miner Street, Room 402A Des Plaines, IL 60016		\$ 5,000 00 \$ 3,500 00	5/8/2015 5/8/2015
Des Plaines Public Library	Des Plaines Public Library 1501 Ellinwood St Des Plaines, IL 60016		\$ 2,000 00	11/18/2014
Escapees Care	Escapees Care 155 Care Center Dr Livingston, TX 77351		\$ 1,500 00	2/5/2015
Fantasy Flight	United Airlines Foundation 77 West Wacker Drive Chicago, Illinois 60601		\$ 1,500.00	11/14/2014
Feed My Starving Children	Feed My Starving Children 401 93rd Avenue NW Coon Rapids, MN 55433		\$ 500.00	11/14/2014
Foster Care to Success	Foster Care to Success 21351 Gentry Drive Suite 130 Sterling, VA 20166		\$ 5,696 19	3/19/2015
Greenpath	Greenpath 36500 Corporate Drive Farmington Hills, MI 48331		\$ 2,750 00	7/22/2014
Guaranteed Rate Foundation	Guaranteed Rate Foundation 3940 N Ravenswood Ave Chicago, IL 60613		\$ 1,000 00	12/19/2014
Hadley School for the Blind	Hadley School for the Blind 700 Elm Street Winnetka, Illinois 60093-2554		\$ 15,000 00	11/14/2014
High Jump	High Jump 59 W North Blvd Chicago, IL 60610		\$ 10,000 00	2/5/2015
Home of the Sparrow	Home of the Sparrow 4209 W Shamrock Lane Unit B McHenry, IL 60050		\$ 2,500 00	5/8/2015
Huntington Disease Society of America	Huntington's Disease Society of America 505 Eighth Avenue / Suite 902 New York, NY 10018		\$ 200 00	3/10/2015

Alliant Credit Union Foundation
 Form 990-PF - Tax year ended 6/30/2015
 Federal Tax ID # 71-1052113
 11545 W Touhy Avenue
 Chicago IL 60666

Grantee	Address	Purpose	Amount	Date of Check
Illinois Credit Union Foundation	Illinois Credit Union Foundation 1807 West Diehl Road P O Box 3107 Naperville, IL 60566-7107		\$ 2,500 00	11/14/2014
Imagine That Kids			\$ 1,000 00	6/19/2015
Kappa Kappa Gamma Foundation	Kappa Kappa Gamma Foundation 530 East Town Street, P O Box 38 Columbus, Ohio 43216		\$ 8,800 00	5/8/2015
Les Turner ALS Foundation	Les Turner ALS Foundation 5550 W Touhy Ave #302 Skokie, IL 60077		\$ 50 00	8/21/2014
Leukemia & Lymphoma Society	Leukemia and Lymphoma Society 1311 Mamaroneck Avenue, Suite 310 White Plains, NY 10605		\$ 2,500 00	9/18/2014
Live It to Learn It	Live It to Learn It 735 8th Street SE Washington, DC 20003		\$ 25,000 00	6/3/2015
Lupus Society of Illinois	Lupus Society of Illinois 525 W Monroe St , Suite 900 Chicago, IL 60661		\$ 2,500 00 \$ 50 00 \$ 200 00	8/21/2014 5/7/2015 6/19/2015
Maine East	Maine East 2601 Dempster Street Park Ridge, IL 60068		\$ 2,000 00	3/12/2015
Maine South	Maine South 1111 S Dee Road Park Ridge, IL 60068		\$ 6,000 00	3/12/2015
Make A Wish	Make A Wish Foundation 4742 N 24th St Suite 400 Phoenix, AZ 85016		\$ 3,000 00	10/31/2014
March of Dimes	March of Dimes National Office 1275 Mamaroneck Avenue White Plains, NY 10605		\$ 500 00	11/14/2014
Mercy for Animals	Mercy for Animals 8033 Sunset Blvd Suite 864 Los Angeles, CA 90046		\$ 100 00	12/4/2014
Monterey Bay Aquarium	Monterey Bay Aquarium 886 Cannery Row Monterey, CA 93940		\$ 200 00	2/5/2015
Muscular Dystrophy Association	Muscular Dystrophy Association 222 South Riverside Plaza #1500 Chicago, IL 60606		\$ 5,000 00	2/10/2015
National Credit Union Foundation	National Credit Union Foundation 601 Pennsylvania Avenue, NW Suite 600, South Building Washington, D C 20004		\$ 4,000 00 \$ 1,500 00 \$ 5,000 00	8/1/2014 8/1/2014 6/19/2015
National Multiple Sclerosis Society	National Multiple Sclerosis Society 733 Third Avenue New York, NY 10017		\$ 50 00 \$ 25 00	5/6/2015 6/3/2015
Northern Illinois Archery Organization	Northern Illinois Archery Organization PO Box 102 Montgomery, IL 60538		\$ 500 00	2/5/2015

Alliant Credit Union Foundation
Form 990-PF - Tax year ended 6/30/2015
Federal Tax ID # 71-1052113
11545 W Touhy Avenue
Chicago IL 60666

Grantee	Address	Purpose	Amount	Date of Check
Northwestern University	Northwestern University 633 Clark Street Evanston, IL 60208		\$ 200 00	5/7/2015
Operation Hope	Operation Hope 333 S Wabash Ave Chicago, IL 60604		\$ 3,500 00 \$ 30,000 00	12/4/2014 6/19/2015
Opportunity Knocks	Opportunity Knocks 8020 Madison Street River Forest, IL 60305		\$ 2,500 00	8/21/2014
Pilots for Kids	Pilots for Kids PO Box 620052 Orlando, FL 32862-0052		\$ 3,500 00	9/12/2014
PMJ Foundation	PMJ Foundation PO Box 6812 Ellicott City, MD 21042		\$ 2,500 00	7/22/2014
Prescott School	Prescott School 1632 W Wrightwood Ave Chicago, IL 60614		\$ 8,491 55 \$ 5,749 30 \$ 1,695 34 \$ 111 72 \$ 7,642 86	7/22/2014 11/14/2014 3/6/2015 3/23/2015 5/22/2015
Save the Children	Save the Children 501 Kings Highway East Suite 400 Fairfield, CT 06825		\$ 5,000 00 \$ 200 00	12/19/2014 5/8/2015
Silent Angels	Silent - Angels P O Box 681 Forest Park, IL 60130		\$ 305 00	5/22/2015
St. Baldrick's Foundation	St. Baldrick's Foundation 1333 South Mayflower Avenue, Suite 400 Monrovia, CA 91016		\$ 100 00 \$ 50 00	3/10/2015 5/6/2015
The Cause Foundation	The Cause Foundation PO Box 550 Parker, CO 80134		\$ 1,500 00 \$ 150 00	9/18/2014 9/18/2014
The Night Ministry	The Night Ministry 4711 N Ravenswood Ave Chicago, IL 60640		\$ 3,000 00	12/19/2014

Alliant Credit Union Foundation
Form 990-PF - Tax year ended 6/30/2015
Federal Tax ID # 71-1052113
11545 W Touhy Avenue
Chicago IL 60666

Grantee	Address	Purpose	Amount	Date of Check
The Pete Fleming Cancer Foundation	The Pete Fleming Cancer Foundation 1038 Spring Cove Drive Schaumburg, IL 60193		\$ 200 00	7/14/2014
Tibbott School	Tibbott School 520 Gary Dr Bolingbrook, IL 60440		\$ 500 00	5/8/2015
Triton College	Triton College 2000 5th Ave River Grove, IL 60171		\$ 5,000 00	6/19/2015
The USO	The USO P O Box 96860 Washington, DC 20077-7677		\$ 200 00 \$ 2,000 00	2/5/2015 6/19/2015
United Airlines Fantasy Flight	United Airlines Foundation 77 West Wacker Drive Chicago, Illinois 60601		\$ 1,500 00	11/14/2014
United Airlines Foundation	United Airlines Foundation 77 West Wacker Drive Chicago, Illinois 60601		\$ 13,500 00	11/14/2014
United Airlines Scholarship Fund	United Airlines Foundation 77 West Wacker Drive Chicago, Illinois 60601		\$ 2,500 00	6/3/2015
VeteransPlus	VeteransPlus 14102 58th St N Clearwater, FL 33760		\$ 10,000 00	3/19/2015
Will County Center for Community Concerns	Will County Center for Community Concerns 2455 Glenwood Avenue Joliet, IL 60435		\$ 2,500 00 \$ 5,000 00	7/22/2014 6/19/2015
World Relief Chicago	World Relief 3507 W Lawrence Ave # 208 Chicago, IL 60625		\$ 100 00	5/13/2015
World Vision	World Vision 5001 W Harrison Street Chicago, Illinois 60644		\$ 100 00 \$ 130 00	9/12/2014 10/29/2014
Worldwide Foundation for Credit Unions	Worldwide Foundation for Credit Unions 5710 Mineral Point Rd Madison, WI 53705		\$ 1,000 00	5/13/2015
Wounded Warriors Project	Wounded Warrior Project 4899 Belfort Road, Suite 300 Jacksonville, Florida 32256		\$ 1,000 00	2/10/2015
YouthCare	Youth Care 2500 NE 54th Street Seattle, WA 98105		\$ 1,500 00	11/14/2014
Zero - The End of Prostate Cancer	Zero - The End of Prostate Cancer 515 King Street Suite 420 Alexandria, VA 22314		\$ 50 00	5/6/2015
			<u>\$ 291,403 04</u>	