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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 07-01-2014 , and ending 06-30-2015

Name of foundation
SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS

A Employer identification number
65-6272903

Number and street (or P O box number if mail is not delivered to street address) 5020 CLARK ROAD 502
Room/suite

B Telephone number (see instructions)
(941) 923-7850

City or town, state or province, country, and ZIP or foreign postal code
SARASOTA, FL 34233

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 8,763,479

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	263,928	263,928		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	103,297			
	b	Gross sales price for all assets on line 6a 298,642				
	7	Capital gain net income (from Part IV, line 2)		103,297		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	367,225	367,225		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	11,121	556		10,565
	b	Accounting fees (attach schedule)	21,438	3,216		18,222
	c	Other professional fees (attach schedule)	44,820	44,820		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	564	564		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	6,360	6,027		333
	24	**Total operating and administrative expenses.** Add lines 13 through 23	84,303	55,183		29,120
	25	Contributions, gifts, grants paid	627,500			627,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	711,803	55,183		656,620
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-344,578			
	b	**Net investment income** (if negative, enter -0-)		312,042		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	901,250	536,948	536,948
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	56,248	39,923	45,672
b	Investments—corporate stock (attach schedule)	3,175,088	3,236,137	6,393,134
c	Investments—corporate bonds (attach schedule)	1,657,191	1,632,191	1,787,725
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	5,789,777	5,445,199	8,763,479
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	0	0	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	5,789,777	5,445,199	
30	**Total net assets or fund balances** (see instructions)	5,789,777	5,445,199	
31	**Total liabilities and net assets/fund balances** (see instructions)	5,789,777	5,445,199	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,789,777
2	Enter amount from Part I, line 27a	2	-344,578
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	5,445,199
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,445,199

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	103,297
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	168,481	8,091,489	0 020822
2012	362,398	7,156,079	0 050642
2011	174,684	6,420,618	0 027207
2010	237,936	6,429,543	0 037007
2009	393,486	6,220,876	0 063253

2	**Total** of line 1, column (d).	2	0 198931
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039786
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	8,864,801
5	Multiply line 4 by line 3.	5	352,695
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,120
7	Add lines 5 and 6.	7	355,815
8	Enter qualifying distributions from Part XII, line 4.	8	656,620

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	3,120
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,120
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,120
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 6,019		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	6,019
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,899
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 2,899 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		

Website address ▶N/A

14 The books are in care of ▶BARBARA A INGALLS PA Telephone no ▶(941) 923-7850

Located at ▶5020 CLARK ROAD 502 SARASOTA FL ZIP+4 ▶34233

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JACK G TAPLIN 13651 NW 4TH STREET PEMBROKE PINES, FL 33028	TRUSTEE 0 00	0	0	0
MARTIN W TAPLIN 1177 KANE CONCOURSE 201 BAY HARBOR, FL 33154	TRUSTEE 0 00	0	0	0
SHEILA ELIAS TAPLIN 9999 COLLINS AVENUE PH 1-D BAL HARBOR, FL 33154	TRUSTEE 0 00	0	0	0
AARON S PODHURST 25 WEST FLAGLER STREET SUITE 800 MIAMI, FL 33130	MANAGING TRUSTEE 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	8,233,202
b	Average of monthly cash balances		1b	766,596
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	8,999,798
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	8,999,798
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	134,997
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	8,864,801
6	**Minimum investment return.** Enter 5% of line 5		6	443,240

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	443,240
2a	Tax on investment income for 2014 from Part VI, line 5	2a 3,120		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	3,120
3	Distributable amount before adjustments Subtract line 2c from line 1		3	440,120
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	440,120
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	440,120

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	656,620
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	656,620
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,120
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	653,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				440,120
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			180,003	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 656,620				
a Applied to 2013, but not more than line 2a			180,003	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				440,120
e Remaining amount distributed out of corpus	36,497			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	36,497			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	36,497			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . . 36,497				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SOL TAPLIN CHARITABLE FOUNDATION CO
5020 CLARK ROAD 502
SARASOTA, FL 34233
(941) 923-7850

b The form in which applications should be submitted and information and materials they should include

ORGANIZATIONS SUBMIT REQUESTS IN LETTER FORM DESCRIBING THEIR ACTIVITIES AND THE REASON FOR THEIR REQUEST THEY MAY ALSO SUBMIT ADDITIONAL LITERATURE CONCERNING THEIR ACTIVITIES AS THEY FEEL NECESSARY TO SUPPORT THEIR REQUEST

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				627,500
b *Approved for future payment* MIAMI COUNTRY DAY SCHOOL INC 601 NE 107 ST MIAMI, FL 33161	NONE	NONE	GENERAL CONTRIBUTION - CAMPAIGN OF THE ARTS	210,000
UNIVERSITY OF MIAMI SCHOOL OF MEDICINE - INSTITUTE 1500 NW 12 AVE MIAMI, FL 33136	NONE	NONE	RESTRICTED GRANT - SUPPORT OF INSTITUTE	200,000
Total . . . . ▶ **3b**				410,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	263,928	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	103,297	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		367,225	0

13 Total. Add line 12, columns (b), (d), and (e) 13 367,225

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-12-04	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
BARBARA ANN INGALLS				P00164068

Firm's name ▶ BARBARA A INGALLS PA — Firm's EIN ▶ 26-1612615

Firm's address ▶ 5020 CLARK ROAD 502 SARASOTA, FL 34233 — Phone no (941) 923-7850

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FGLMC POOL #A60048	P	2007-04-20	2014-07-15
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2014-07-20
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2014-07-20
7 500% DUE 10-20-28	P		
FGLMC POOL #A60048	P	2007-04-20	2014-08-15
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2014-08-20
6 500% DUE 06-20-28	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,940		1,913	27
			0
50		49	1
			0
14		14	0
			0
510		504	6
			0
77		76	1
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			27
			0
			1
			0
			0
			0
			6
			0
			1
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GNMA II POOL #2660	P	1999-08-10	2014-08-20
7 500% DUE 10-20-28	P		
FGLMC POOL #A60048	P	2007-04-20	2014-09-15
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2014-09-15
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2014-09-15
7 500% DUE 10-20-28	P		
VECTOR GROUP LTD	P	2012-10-18	2014-10-03
FGLMC POOL #A60048	P	2007-04-20	2014-10-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13		13	0
			0
1,774		1,754	20
			0
93		91	2
			0
13		13	0
			0
11		8	3
1,216		1,202	14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			20
			0
			2
			0
			0
			0
			3
			14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2014-10-20
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2014-10-20
7 500% DUE 10-20-28	P		
FGLMC POOL #A60048	P	2007-04-20	2014-11-15
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2014-11-20
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2014-11-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			0
79		78	1
			0
14		13	1
			0
1,459		1,442	17
			0
116		114	2
			0
14		13	1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			1
			0
			1
			0
			17
			0
			2
			0
			1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
7 500% DUE 10-20-28	P		
FGLMC POOL #A60048	P	2007-04-20	2014-12-15
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2014-12-20
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2014-12-20
7 500% DUE 10-20-28	P		
NEXTERA ENERGY CAPITAL HOLDING	P	2008-12-09	2014-12-30
7 875% DUE 12-15-15	P		
FGLMC POOL #A60048	P	2007-04-20	2015-01-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			0
1,434		1,418	16
			0
112		110	2
			0
14		14	0
			0
26,708		25,000	1,708
			0
1,589		1,570	19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			16
			0
			2
			0
			0
			0
			1,708
			0
			19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2015-01-20
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2015-01-20
7 500% DUE 10-20-28	P		
SAFEWAY, INC	P	2013-03-15	2015-02-03
FGLMC POOL #A60048	P	2007-04-20	2015-02-17
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2015-02-20
6 500% DUE 06-20-28	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			0
73		72	1
			0
18		17	1
			0
34,920		24,907	10,013
410		405	5
			0
63		62	1
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			1
			0
			1
			0
			10,013
			5
			0
			1
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GNMA II POOL #2660	P	1999-08-10	2015-02-20
7 500% DUE 10-20-28	P		
FGLMC POOL #A60048	P	2007-04-20	2015-03-16
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2015-03-20
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2015-03-20
7 500% DUE 10-20-28	P		
ALLY FINANCIAL, INC	P	2004-05-12	2015-04-10
FGLMC POOL #A60048	P	2007-04-20	2015-04-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14		13	1
			0
972		960	12
			0
119		117	2
			0
94		92	2
			0
16,000		15,122	878
1,132		1,119	13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1
			0
			12
			0
			2
			0
			2
			0
			878
			13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
5 500% DUE 05-01-37	P		
GNMA II POOL #2660	P	1999-08-10	2015-04-20
7 500% DUE 10-20-28	P		
GNMA II POOL #2603	P	1999-05-20	2015-04-20
6 500% DUE 06-20-28	P		
FGLMC POOL #A60048	P	2007-04-20	2015-05-15
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2015-05-20
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2015-05-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
			0
12		12	0
			0
57		56	1
			0
825		815	10
			0
116		113	3
			0
12		12	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			0
			0
			0
			1
			0
			10
			0
			3
			0
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
7 500% DUE 10-20-28	P		
FGLMC POOL #A60048	P	2007-04-20	2015-06-15
5 500% DUE 05-01-37	P		
GNMA II POOL #2603	P	1999-05-20	2015-06-20
6 500% DUE 06-20-28	P		
GNMA II POOL #2660	P	1999-08-10	2015-06-20
7 500% DUE 10-20-28	P		
LORILLARD/REYNOLDS	P	2014-07-16	2015-06-15
REYNOLDS AMERICAN, INC	P	2014-07-16	2015-06-29
MEDTRONICS INC	P	1999-05-20	2015-01-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
			0
2,029		2,005	24
			0
46		45	1
			0
12		12	0
			0
50,500		40,275	10,225
68		65	3
153,900		73,640	80,260

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			0
			24
			0
			1
			0
			0
			0
			10,225
			3
			80,260

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

JACK G TAPLIN
MARTIN W TAPLIN
SHEILA ELIAS TAPLIN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BAPTIST HEALTH SOUTH FLORIDA FOUNDATION INC 1575 SAN IGNACIO AVE CORAL GABLES, FL 33146	NONE	NONE	GENERAL CONTRIBUTION	5,000
CHAPMAN PARTNERSHIP EMPOWERING THE HOMELESS INC 1550 NORTH MIAMI AVE MIAMI, FL 33133	NONE	NONE	GENERAL CONTRIBUTION	5,000
COCONUT GROVE CARES INC 3870 WASHINGTON AVE COCONUT GROVE, FL 33133	NONE	NONE	GENERAL CONTRIBUTION	5,000
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BOULEVARD MIAMI, FL 33137	NONE	NONE	GENERAL CONTRIBUTION	75,000
MIAMI COUNTRY DAY SCHOOL INC 601 NE 107 ST MIAMI, FL 33161	NONE	NONE	GENERAL CONTRIBUTION - CAMPAIGN OF THE ARTS	40,000
MICHAEL-ANN RUSSELL JEWISH COMMUNITY CENTER 18900 N E 25TH AVENUE N MIAMI BEACH, FL 33180	NONE	NONE	GENERAL CONTRIBUTION	50,000
MOUNT SINAI MEDICAL CENTER FOUNDATION 4300 ALTON ROAD MIAMI BEACH, FL 33140	NONE	NONE	GENERAL CONTRIBUTION	5,000
NEW WORLD SYMPHONY 541 LICOLN ROAD MIAMI BEACH, FL 33139	NONE	NONE	GENERAL CONTRIBUTION	100,000
NOVA SOUTHEASTERN UNIVERSITY 3301 COLLEGE AVE FORT LAUDERDALE, FL 33314	NONE	NONE	GENERAL CONTRIBUTION	15,000
SHUL OF BAL HARBOUR 9540 COLLINS AVE SURFSIDE, FL 33154	NONE	NONE	GENERAL CONTRIBUTION	5,000
SOUTH FLORIDA CENTER FOR THEOLOGICAL STUDIES 111 N E FIRST STREET 7 FLOOR MIAMI, FL 33132	NONE	NONE	GENERAL CONTRIBUTION	10,000
TEMPLE BETH AM DAY SCHOOL 5950 N KENDALL DRIVE PINECREST, FL 33156	NONE	NONE	GENERAL CONTRIBUTION	2,500
UNITED WAY OF DADE 3250 SW 3 AVE MIAMI, FL 33129	NONE	NONE	GENERAL CONTRIBUTION	10,000
UNIVERSITY OF MIAMI SCHOOL OF MEDICINE - INSTITUTE 1500 NW 12 AVE MIAMI, FL 33136	NONE	NONE	RESTRICTED GRANT - SUPPORT OF INSTITUTE	300,000
Total . . . . ▶ **3a**				627,500

TY 2014 Accounting Fees Schedule

Name: SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS

EIN: 65-6272903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	21,438	3,216		18,222

TY 2014 Investments Corporate Bonds Schedule

Name: SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS

EIN: 65-6272903

Name of Bond	End of Year Book Value	End of Year Fair Market Value
NEXTERA ENERGY CAPITAL HOLDING	75,000	77,264
MERRILL LYNCH	248,772	286,875
KINDER MORGAN ENER PART PUTABLE 02/11/12 @ 100	99,972	120,134
ENERGY TRANSFER PARTNERS	74,997	89,986
FRONTIER COMMUNICATIONS CORP.	518,750	455,000
GMAC, LLC	168,817	146,095
TYCO ELECTRONICS GROUP S	69,600	154,488
KOHLS CORPORATION	47,328	80,783
HUMANA, INC.	36,500	69,471
WEATHERFORD INTL LTD	48,716	57,553
WELLS FARGO & CO.	243,739	250,076

TY 2014 Investments Corporate Stock Schedule

Name: SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS
EIN: 65-6272903

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN EXPRESS	45,607	155,440
APPLE COMPUTER	187,765	351,190
AT&T INC.	51,900	71,040
BIG LOTS INC.	87,115	112,475
BLACKHAWK NETWORK HOLDINGS CLASS B	3,902	6,757
BOEING CO.	68,083	277,440
BRISTOL-MEYERS SQUIBB CO.	97,170	266,160
CABLEVISION SYSTEMS-NY GRP-A	73,546	119,700
CENTURYLINK	100,038	88,140
CLOROX COMPANY	64,106	104,020
COMCAST CORP-CLASS A	130,451	390,910
CONAGRA	73,643	131,160
CSX CORP.	32,865	48,975
DOW CHEMICAL	70,510	112,574
FRONTIER COMMUNICATIONS CORP.	3,372	2,376
GENERAL ELECTRIC	88,575	79,710
GENWORTH FINANCIAL, INC.	48,750	18,925
GLAXOSMITHKLINE PLC-SPON ADR	38,880	41,650
HEWLETT-PACKARD CO.	110,258	90,030
HOME DEPOT	70,718	222,260
INTEL	124,750	152,075
JOHNSON & JOHNSON	25,814	48,730
JP MORGAN CHASE & CO.	68,200	135,520
KEY CORP.	79,430	45,060
KOHLS CORP.	28,386	31,305
KRAFT FOODS, INC-A	18,457	56,703
KROGER COMPANY	60,861	217,530
LINCOLN NATIONAL CORP.	95,605	236,880
LOWE'S COMPANIES	84,100	535,760
MARSH & MCLENNAN COMPANIES	73,945	170,100

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MCDONALD'S CORP.	17,300	95,070
MEDTRONIC PLC	153,900	148,200
MERCK & CO., INC.	136,768	334,919
MONDELEZ INTERNATIONAL INC-A	34,172	82,280
MONSANTO CO.	49,592	106,590
ORACLE SYSTEMS	51,939	80,600
PFIZER, INC.	128,320	100,590
POPULAR, INC.	132,902	178,932
QUALITY SYSTEMS, INC.	42,732	38,111
RAYTHEON COMPANY	56,950	95,680
ROYAL DUTCH SHELL, PLC	46,397	57,010
VECTOR GROUP LTD.	50,134	77,582
VERIZON COMMUNICATIONS	56,077	93,220
VISA INC-CLASS A SHARES	67,478	268,600
WALT DISNEY CORPORATION	37,379	228,280
YAHOO! INC	33,245	51,077
ALLY FINANCIAL, INC. (P) 03/19/12 @ 1000	13,231	14,147
REYNOLDS AMERICAN, INC.	20,819	21,651

TY 2014 Investments Government Obligations Schedule

Name:	SOL TAPLIN CHARITABLE FOUNDATION C/O BARBARA INGALLS
EIN:	65-6272903
US Government Securities - End of Year Book Value:	39,923
US Government Securities - End of Year Fair Market Value:	45,672
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2014 Legal Fees Schedule

Name: SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS

EIN: 65-6272903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	11,121	556		10,565

TY 2014 Other Expenses Schedule

Name: SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS

EIN: 65-6272903

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	5,693	5,693		0
INSURANCE	667	334		333

TY 2014 Other Professional Fees Schedule

Name: SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS

EIN: 65-6272903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	44,820	44,820		0

TY 2014 Taxes Schedule

Name: SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS

EIN: 65-6272903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	564	564		0