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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2014

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning JUL 1, 2014, and ending JUN 30, 2015

Name of foundation
**THE ANNETTE & IRWIN ESKIND
FAMILY FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
541 JACKSON BLVD.

City or town, state or province, country, and ZIP or foreign postal code
NASHVILLE, TN 37205-3453

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 2,042,973. (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
62-1289997

B Telephone number
(615) 383-8883

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	4,258.	4,258.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	932,256.			
b	Gross sales price for all assets on line 6a	1,107,040.			
7	Capital gain net income (from Part IV, line 2)		932,256.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	936,514.	936,514.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	5,070.	2,535.		2,535.
c	Other professional fees				
17	Interest				
18	Taxes	5,283.	2,641.		2,642.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	123.	61.		62.
24	Total operating and administrative expenses. Add lines 13 through 23	10,476.	5,237.		5,239.
25	Contributions, gifts, grants paid	173,444.			173,444.
26	Total expenses and disbursements. Add lines 24 and 25	183,920.	5,237.		178,683.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	752,594.			
b	Net investment income (if negative, enter -0-)		931,277.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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11-24-14

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		715,639.	597,879.	597,529.
	3	Accounts receivable ▶ 2,765.				
		Less: allowance for doubtful accounts ▶			2,765.	2,765.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 5		234,326.	1,103,866.	1,442,679.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		949,965.	1,704,510.	2,042,973.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		949,965.	1,704,510.	
	30	Total net assets or fund balances		949,965.	1,704,510.	
31	Total liabilities and net assets/fund balances		949,965.	1,704,510.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	949,965.
2	Enter amount from Part I, line 27a	2	752,594.
3	Other increases not included in line 2 (itemize) ▶ <u>INCREASE IN NET ASSETS TO BALANCE</u>	3	1,951.
4	Add lines 1, 2, and 3	4	1,704,510.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,704,510.

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 17,500 SHS MYLAN INC		P	VARIOUS	12/31/14
b 11,000 SHS ORASURE TECH INC		P	VARIOUS	12/31/14
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,009,792.		106,382.	903,410.
b 97,248.		68,402.	28,846.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			903,410.
b			28,846.
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	203,239.	1,727,936.	.117620
2012	173,115.	1,495,077.	.115790
2011	582,192.	1,784,841.	.326187
2010	180,040.	1,931,508.	.093212
2009	372,630.	2,098,726.	.177551

2 Total of line 1, column (d)	2	.830360
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.166072
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,933,901.
5 Multiply line 4 by line 3	5	321,167.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,313.
7 Add lines 5 and 6	7	330,480.
8 Enter qualifying distributions from Part XII, line 4	8	178,683.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	18,626.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	18,626.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	18,626.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 3,600.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,600.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	15,026.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>TN</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>KRAFT CPA'S</u> Telephone no. ► <u>(615) 242-7351</u> Located at ► <u>555 GREAT CIRCLE ROAD SUITE 200 NASHVILLE, TN</u> ZIP+4 ► <u>37219</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNETTE ESKIND 541 JACKSON BLVD, NASH., TN 37205	PRESIDENT 0.00	0.	0.	0.
STEVEN ESKIND 2322 GOLF CLUB LANE, NASH., TN 37215	DIRECTOR 0.00	0.	0.	0.
JEFFREY ESKIND 416 ELLENDALE DR., NASH., TN 37205	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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**THE ANNETTE & IRWIN ESKIND
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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,267,730.
b Average of monthly cash balances	1b	695,621.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,963,351.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,963,351.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,450.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,933,901.
6 Minimum investment return. Enter 5% of line 5	6	96,695.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	96,695.
2a Tax on investment income for 2014 from Part VI, line 5	2a	18,626.	
b Income tax for 2014. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	18,626.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	78,069.	
4 Recoveries of amounts treated as qualifying distributions	4	0.	
5 Add lines 3 and 4	5	78,069.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	78,069.	

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	178,683.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	178,683.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	178,683.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**THE ANNETTE & IRWIN ESKIND
FAMILY FOUNDATION**
Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				78,069.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	268,396.			
b From 2010	83,946.			
c From 2011	493,584.			
d From 2012	100,518.			
e From 2013	120,434.			
f Total of lines 3a through e	1,066,878.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$	178,683.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				78,069.
e Remaining amount distributed out of corpus	100,614.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,167,492.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	268,396.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	899,096.			
10 Analysis of line 9:				
a Excess from 2010	83,946.			
b Excess from 2011	493,584.			
c Excess from 2012	100,518.			
d Excess from 2013	120,434.			
e Excess from 2014	100,614.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

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Part XV Supplementary Information (continued)				
3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED SCHEDULE	NONE	SEE ATTACHED	SEE ATTACHED SCHEDULE	173,444.
SEE ATTACHED SCHEDULE		SCHEDULE		
Total			▶ 3a	173,444.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.





Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	SANDRA L. LONG	SANDRA L. LONG	11/12/15		P00547043
	Firm's name ▶ KRAFTCPAS PLLC				Firm's EIN ▶ 62-0713250
	Firm's address ▶ 555 GREAT CIRCLE ROAD NASHVILLE, TN 37228				Phone no. 615-242-7351

Form **990-PF** (2014)

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	4,258.	0.	4,258.	4,258.	
TO PART I, LINE 4	4,258.	0.	4,258.	4,258.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,070.	2,535.		2,535.
TO FORM 990-PF, PG 1, LN 16B	5,070.	2,535.		2,535.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TN ANNUAL REPORT TAXES	20. 5,263.	10. 2,631.		10. 2,632.
TO FORM 990-PF, PG 1, LN 18	5,283.	2,641.		2,642.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	123.	61.		62.
TO FORM 990-PF, PG 1, LN 23	123.	61.		62.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MYLAN LABORATORIES	1,009,792.	1,187,550.
ORASURE TECHNOLOGIES INC	55,229.	48,510.
WELLS FARGO	4,314.	165,289.
FORTINET INC	34,531.	41,330.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,103,866.	1,442,679.

THE ANNETTE AND IRWIN FAMILY FOUNDATION
SUPPORTING SCHEDULE - FORM 990PF
6/30/2015

PART XVI, LINE 3a GRANTS CONTRIBUTIONS PAID DURING YEAR

RECIPIENT	LOCATION	FOUNDATION STATUS OF		PURPOSE OF CONTRIBUTION	AMOUNT
		RECIPIENT			
AKIVA SCHOOL	NASHVILLE, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250.00
THE TEMPLE	NASHVILLE, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
NURSES FOR NEWBORNS	NASHVILLE, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
PALM BEACH CC FDN	NASHVILLE, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	2,000 00
THE TEMPLE	NASHVILLE, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
FIRST CENTER FOR THE VISUAL	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
THE TEMPLE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	300 00
COMMUNITY FDT	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
PLANNED PARENTHOOD	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500.00
THE OBSERVER	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
GORDON JCC	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	3,000 00
COUNCIL ON AGING	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
BROOKLINE HIGH ALUMNI ASSN	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	150 00
WEST END SYNAGOGUE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
JEWISH FED LIBRARY	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	120 00
MEHARRY MED COLLEGE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250.00
THE PARTHENON	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
THE MUSEUM OF MODERN ART	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	85 00
HIGH HOPES	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
THE OBSERVER	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
TN REPERTORY THEATRE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
BELCOURT THEATRE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100.00
SEXUAL ASSAULT CTR	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
GEORGE BARRETTE SCHOLARSHIP	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
HASSENFELD CHILDRENS HOSP	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
NASHVILLE PUBLIC LIBRARY FDN	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,250 00
THE BELCOURT THEATRE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
SUNDAY IN THE PARK	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	150 00
ACLU FDN OF MIDDLE TN	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	600 00
JR ACHIEVEMENT	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
NASHVILLE SYMPHONY	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	5,000 00
LEGAL AID SOCIETY OF MD TN	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
THE MUSEUM OF MODERN ART	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	85.00
ABE'S GARDEN	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	5,000 00
P CONSERVANCY GALA	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
THE CONSERVANCY GALA	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	200 00
THE COMMUNITY FDT	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	750 00
MEHARRY	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
FAMILY & CHILDRENS SVC	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
HOSPITALITY HOUSE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
GILDAS CLUB	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
THE TEMPLE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
THE COMM FAT OF MD TENN	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
NASHVILLE REPERTORY THEATRE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	3,000 00
NURSES FOR NEWBORNS	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,500 00
NASHVILLE SYMPHONY	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
METRO HUMAN RELATIONS COMMISSION	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
NASHVILLE OIC	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
HOMEWORK HOTLINE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	2,000.00
ACLU FDN OF TN	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	20,000 00
THE TEMPLE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
CHEEKWOOD	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	3,500 00
NASHVILLE SYMPHONY	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	3,000 00
UNITED WAY OF METRO NASHVILLE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	30,000 00
GORDON JEWISH COMMUNITY CENTER	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
THE CONTRIBUTOR	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
THE NASHVILLE SYMPHONY	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	750 00
PENCIL FDT	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
NASHVILLE PUBLIC ED FDN	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	5,000 00
HADASSAH	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
THE TEMPLE	Nashville, TN	PUBLIC		TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	15,000 00

LEADERSHIP NASHVILLE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
FIRST CENTER FOR THE VISUAL AR	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	5,000 00
NASHVILLE BALLET	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
SECOND HARVEST FOOD BANK	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
MCNEILY CENTER FOR CHILDREN	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
NATIONAL COUNCIL OF JEWISH WOMEN	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	155.00
THE TEMPLE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
THE COMMUNITY FDT OF MIDDLE TN	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	10,000.00
YOU HAVE THE POWER	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
NASHVILLE PUBLIC LIBRARY FDN	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,500 00
THE TEMPLE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
WALDENS PUDDIE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
THE NASHVILLE BALLET	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	200 00
HOSPITALITY HOUSE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
HIGH HOPES INC	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
TEACH FOR AMERICAN GREATER NAS	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
NASHVILLE OPERA GUILD	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
NASHVILLE PUBLIC EDUCATION FDT	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,500 00
MEHARRY MED COLLEGE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
SOCIETY OF THE FOUR ARTS	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
NASHVILLE PUBLIC TELEVISION	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,500 00
FIFTY FORWARD	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
BIRTHRIGHT ISRAEL	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
SAFE HAVEN	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
HABITAT FOR HUMANITY	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	20 00
BOOK EM	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
NASHVILLE CARES	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
JEWISH FAMILY SERVICE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,500 00
THE WOMEN'S FUND OF THE COMM	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	200 00
LEAGUE OF WOMEN VOTERS	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
NPT	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
JDRF	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
METRO HUMAN RELATIONS COMMISSION	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
MEHARRY MED COLLEGE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
THE CONTRIBUTOR	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	50 00
THE LEUKEMIA & LYMPHOMA SOCIETY	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
FIRST CENTER FOR THE VISUAL	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
NASHVILLE PUBLIC RADIO	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
PLANNED PARENTHOOD	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
ROOM IN THE INN	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
GILDA'S CLUB	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
THE TEMPLE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,800 00
METROPOLITAN MUSEUM OF ART	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	110 00
ALIVE HOSPICE BUTTERFLY RELEAS	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
ALIVE HOSPICE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
SECOND HARVEST FOOD BANK	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
NASHVILLE PUBLIC EDUCATION FDT	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	5,000 00
UNITED WAY OF PALM BCH	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,500 00
MUSEUM OF MODERN ART	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
NATL ASSN OF SOCIAL WORKERS	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	89 00
COMMUNITY OF MD TN	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500 00
THE TEMPLE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	25 00
ALIVE HOSPICE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
METROPOLITAN MUSEUM OF ART	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	110 00
NASHVILLE BALLET	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	12,000 00
WOUNDED WARRIOR PROJECT	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	25 00
HOMEWORK HOTLINE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	2,000 00
NASHVILLE REPERTORY	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
MEHARRY MED COLLEGE	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	500.00
ACLU FDN OF TN	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
HILLEL	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
SEXUAL ASSAULT CTR	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250.00
NORTON MUSEUM OF ART	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	125 00
TN STATE OF MUSEUM OF ART	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100.00
MAKE A WISH	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	250 00
TN HOLOCAUST COMMISSION	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,500 00
JDRF	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,000 00
COUNCIL ON AGING	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	100 00
Less contributions from prior years that haven't cleared	Nashville, TN	PUBLIC	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	(2,255 00)
				<u>173,444 00</u>

Account Workbook

Closed Tax Lots

Filter Set: 07/01/2014 - 06/30/2015

ACCT: 2617-4783

Household

Account Information

2617-4783 B906
 THE ANNETTE & IRWIN ESKIND
 FAMILY FOUNDATION
 541 JACKSON BLVD
 NASHVILLE TN 37205-3453

Birth Date 1/1/1801 (214)

Details

Registration T-Religious/Nonprofit
 Product Type COMMAND FOR BUSINESS
 CSI 4C-Street Name-Hold/Hold All Funds
 MMF Code BDS-FDIC-Insured Bank Deposit
 Investment Obj E-Long Term Growth

Balances

Total Account Value 2,079,550.07
 Total Market Value 1,481,969.50
 Funds Available 597,580.57
 Total Cash without Borrowing 597,580.57
 Cash Balance
 Margin Balance
 Money Market Fund Balance 597,580.57
 Free Credit/Miscellaneous Debit
 Federal Call

Contact information

Home Phone 615/383-8883 Business Phone 615/383-8883

	Quantity	Description 1	Symbol	Open Date	Close Date	Cost Amount	Close Amt	Realized	Term
1	10,750	MYLAN INC		03/17/1994	03/02/2015	174,783.40	1,107,040.21	932,256.8100	
2	6750	MYLAN INC		03/17/1994	03/02/2015	65,348.83	620,300.80	554,951.97	LONG
3	5,000	ORASURE TECH INC	OSUR	04/02/1998	07/03/2014	31,281.33	43,288.23	12,006.90	LONG
4	1,800	ORASURE TECH INC	OSUR	04/02/1998	07/03/2014	11,261.27	15,710.84	4,449.57	LONG
5	1,200	ORASURE TECH INC	OSUR	04/06/1998	07/03/2014	7,404.89	10,473.90	3,069.01	LONG
6	1,300	ORASURE TECH INC	OSUR	04/06/1998	11/24/2014	8,021.96	12,035.93	4,013.97	LONG
7	1,700	ORASURE TECH INC	OSUR	04/07/1998	11/24/2014	10,432.12	15,739.31	5,307.19	LONG

Indicators:

Y-Covered Tax lot-Cost information for this tax lot is covered by IRS reporting requirements; N-Noncovered Tax lot-Cost information for this tax lot is not covered by IRS reporting requirements; M-Mixed-Net Row is a mix of Covered and Noncovered tax lot details; W-Open date reflects Wash Sale Date-The cost for this tax lot has been adjusted due to wash sale activity as defined by IRS regulations; Filter - "All Tax Years" represents the current and the previous two tax years, CSI - Cash Standing Instructions indicates the disposition of stock and money on cash accounts; MMF Code - The MMF Code in the report header indicates how money market account balances are treated.

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