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## Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

		nt of the Treasury	l						this form as					<b>L</b> U 1	T
		evenue Service	or tax year beginni			1,	2014	parate	instructions					Open to Public Ins	pection
		of foundation	or tax year beginn	iiig U	ינט		_2014		, and e	auing	JUN A Empl		entification		
ľ	1ar	ry & Bob	Sierra 1	Family	·F	oun	dation	ı, I	nc		59	9-28	46736	5	
			oox number if mail is n						•	Room/suite	B Telep				
	<u> 509</u>	Guisan	do de Av	ila, S	ui	te .	200				81	3-5	49-77	707	
		town, state or pr npa , FL	ovince, country, and 33613	d ZIP or fore	ign p	ostal co	ode				C If exer	nption api	plication is p	pending, check here	<b>-</b>
		k all that apply:	Initial re				Initial return Amended re Name chan	eturn	ormer public o	harity		_	•	s, check here eeting the 85% test,	• —
H	_	k type of organiz		ction 501(c)(			rivate founda axable private	tion	ation		E If priv	ate four	ndation sta	itus was terminated	
   F			assets at end of ye						Accr	ual	1		. , ,	)(A), check here	
(f		Part II, col. (c),	,		Ot	her (sp	ecify)				I .			60-month terminatio )(B), check here	» —
_	art	Analysis of R	evenue and Expensionates in columns (b), (c) at the amounts in columns	<b>ses</b> ), and (d) may r	,	(a	) Revenue an Denses per bo	ıd	(b) Net in		(c)	Adjuste income		(d) Disbursemer for charitable purpo (cash basis only	oses
	1		gifts, grants, etc., re								<del></del>			(000), 200,000,000,000	,,
	2		if the foundation is not requi		В										
ė.	3	Interest on saving cash investments	s and temporary				44,4	96.	2	4,374.		44	,496.	Statement	: 1
	4	Dividends and	interest from securi	ities			199,0	19.		9,019.				Statement	
	5	Gross rents								· -·					
	t	Net rental income	or (loss)												
	68	Net gain or (loss)	from sale of assets not				<u>96,5</u>	73.							
Revenue	t	Gross sales price assets on line 6a	1000000000000000000000000000000000000	<u> 28,952</u>	•										
ě	7		come (from Part IV, line			٦			9	<u>6,573.</u>	ļ				
ш.	8		capital MECE	IVED	,						ļ	N/A			
	9	Income modific Gross sales less	atuuka 1		7 🖠	<u> </u>					ļ				
	10a	and allowances	محمل اه	<del>5 2015</del>		<b>} </b>									
		Less Cost of goo	die Spid	0 2013	- 1 4	<del>} </del>									
	1	Gross profit or	· •	NI IIT	<u>ا</u> ! اــ	=		۸.		4 405			405	a	
	11	Other income Total. Add line	OGDE	.N, U I			-4,4			<u>4,405.</u> 5,561.				Statement	: 3
	12						333,0	0.	<u>21:</u>	0.		<u> </u>	<u>,110.</u>		
	14		officers, directors, trus salaries and wages		-					<u> </u>			0.		0.
	1		employee benefits	•	ŀ			-							
es	162	Legal fees	cimployee benefits		ŀ										
ens	b	Accounting fee:	3		ı		<del></del>							<del>                                     </del>	
×	C	Other professio		Stmt 4	ľ		34,3	31.	23	3,556.			0.	5.7	75.
Ve.	17	Interest			Ī										, , ,
rati	18	Taxes	S	Stmt 5	Ī		7,9	85.		677.			0.	2	03.
nist	19	Depreciation an			Ī								<del></del>	- · · · · · · · · · · · · · · · · · · ·	
Ē	20	Occupancy													
Ad	21	Travel, conferen	ices, and meetings												
and	22	Printing and pu	blications												
gu	23	Other expenses	S	tmt 6	Ļ		17,1	39.		0.			0.	17,1	39.
Operating and Administrative Expenses	24		and administrativ												
Dpe	İ		lines 13 through 23	3	1		59,4		29	9,233.			0.	23,1	<u> 17.</u>
J	25	Contributions, g			L		437,5	78.						437,5	<u>78.</u>
	26	-	and disbursement	ts.					_						_
		Add lines 24 an			-	<del></del>	497,0	33.	29	233.			0.	460,6	<u>95.</u>
	27	Subtract line 26	from line 12:					_							
			over expenses and dis		-		<u>-161,3!</u>	50.	200						
	þ	Net investment	income (if negative,	enter -0-)	L				286	5,328.					

SCANNED OCT 0 7 2015

239,110.

For	m 99	00-PF(2014) Mary & Bob Sierra Family			2846736 Page 2
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<del></del>
_	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	8,547.	3,470.	3,470.
	2	Savings and temporary cash investments	275,084.	881,576.	881,576.
	3	Accounts receivable ►			
		Less; allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts			
		Grants receivable			<u> </u>
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable   202,000.	202 000	202 000	202 000
	_	Less: allowance for doubtful accounts ► 0.	202,000.	202,000.	202,000.
Assets	1 -	Inventories for sale or use	11 160	6,833.	6,833.
Ass		Prepaid expenses and deferred charges	11,168.	0,833.	0,033.
•		Investments - U.S. and state government obligations	5,195,110.	1 527 777	6 220 051
		Investments - corporate stock Stmt 7	267,638.	4,537,777. 50,485.	6,220,051. 57,463.
		Investments - corporate bonds Stmt 8	407,030.	50,405.	37,403.
	וון	Investments - land buildings, and equipment basis			
		Less accumulated depreciation			· · · · · · · · · · · · · · · · · · ·
	l	Investments - mortgage loans Investments - other  Stmt 9	2,438,396.	2,543,288.	3,164,972.
	13		2,430,390.	2,343,200.	3,104,312.
	14	Land, buildings, and equipment; basis			
	15	Other assets (describe			
	1	Total assets (to be completed by all filers - see the			
	10	Instructions. Also, see page 1, item I)	8,397,943.	8,225,429.	10,536,365.
_	17	Accounts payable and accrued expenses	0,00,,010	0,223,123.	10,330,3031
	18	Grants payable			
w	19	Deferred revenue			
Liabilities	1	Loans from officers, directors, trustees, and other disqualified persons			
ig	l	Mortgages and other notes payable	· · · · · · · · · · · · · · · · ·	·	
۳.		Other liabilities (describe			
		,			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted	8,397,943.	8,225,429.	
and	25	Temporarily restricted			
Net Assets or Fund Balances		Permanently restricted		_	
pur		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds			
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
t As	29	Retained earnings, accumulated income, endowment, or other funds		<del></del>	
Š	30	Total net assets or fund balances	8,397,943.	8,225,429.	
				0.005.400	
_	31	Total liabilities and net assets/fund balances	8,397,943.	8,225,429.	<del></del>
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 30	)		
	(mus	st agree with end-of-year figure reported on prior year's return)		1	8,397,943.
		amount from Part I, line 27a		2	-161,350.
3	Othe	r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	8,236,593.
		eases not included in line 2 (itemize)  Prior period ta			11,164.
c	Tatal	not accests or fund halances at end of year (line 4 minus line 5) - Part II, colin	imn (h) line 30	ا ء ا	8 225 429.

8

460,695.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

1s Exempt operating four determination letter:		1990-PF (2014) Mary & Bob Sierra Family Found Int VI Excise Tax Based on Investment Income (Section 494	dation, Inc (0(a), 4940(b), 4940(e), or 4	<u>59-2846</u> 1948 - see i	<u>736</u> nstru		Page 4
Date of ruling or determination hillot:							
b Domestic foundations that meet the section 494(0)) equivements in Part V, check here	ıa	Date of ruling or determination letter:	cessary-see instructions)				
of Part I, Inn 27D  2 Tax under section \$11 (domestic section \$947(2)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  3 Add lines 1 and 2  3 S. 5, 722 7.  Subbits A (money tax (domestic section \$947(2)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Betwenty foreign organizations - Tax withheld at source  6 Betwenty foreign organizations - Tax withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  6 Betwenty foreign organizations - Tax withheld at source  7 Total credits and payments. Add line 63 through 6d  8 Enter any penalty for underpayment of estimated tax. Note here if form 2200 is attached  8 Tax due, If the dotal clinies 5 and 6 is more than line 7, enter amount eved  9 Tax due, If the folial cold clinies 5 and 6 is more than line 7, enter amount eved  9 Tax due, If the folial cold clinies 5 and 6 is more than line 7, enter amount eved  9 Tax due, If the folial cold clinies 5 and 6 is more than line 7, enter amount eved  9 Tax due, If the folial cold clinies 5 and 6 is more than line 7, enter amount eved  9 Tax due, If the folial cold clinies 5 and 6 is more than 100 files 10 to bic. Credited to 2015 estimated tax by 6, 833 . Refunded by 10 Gets 10 files 10 f	h	Domestic foundations that meet the section 4940(e) requirements in Part V check here	and enter 1%	1		5.7	27.
c All other domestic foundations enter 2% of Ire 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) invists and taxable foundations only, Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) invists and taxable foundations only, Others enter -0-)  5 Tax based on investment income. Subtract line 4 Horn line 3. If zero or less, enter -0-  5 Tax based on investmental income. Subtract line 4 Horn line 3. If zero or less, enter -0-  6 Credits/Payments.  2 2014 estimated tax payments and 2013 overpayment credited to 2014  5 Exempt foreign organizations - tax withhold at source  6 Tax paid with application for extension of time to tite (Form 8868)  6 Exempt foreign organizations - tax withhold at source  6 Tax paid with application for extension of time to tite (Form 8868)  7 Total credits and payments. Add lines 5 and 8 is more tittan the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is total total payments. If line 7 is more than the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is total total payments. If line 7 is more than the total of lines 5 and 8 is total total payments. If line 7 is more than the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is more tittan the total of lines 5 and 8 is total payments. If line 7 is more than the total of lines 5 and 8 is total payments. If line 7 is more than the total of lines 5 and 8 is total payments. If line 7 is more than the total of lines 5 and 8 is total payments. If line 7 is more than the total of lines 5 and 8 is total payments. If line 7 is more than 10 is total payments. If line 7 is more than the total of lines 5 and 8 is total payments. If li	U		and onto 170	<u> </u>		<u>. , , , , , , , , , , , , , , , , , , ,</u>	<del></del>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 2 Add lines 1 and 2 3 5, 7,227. 4 Subbille A (ecome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Tectidals Paymon gronactions - tax withheld at source 6 Emerpt foreign organizations - tax withheld at source 6 Tax pand with application for extension of time to file (Form 8868) 6 Emerpt any penalty for underpayment of estimated tax. Check here 6 Tax pand with application for extension of time to file (Form 8868) 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 7 Tax due. If the folial clines 5 and 6 is more than line 7, enter amoent owed 9 Tax due. If the folial clines 5 and 6 is more than line 7, enter amoent owed 9 Tax due. If the folial clines 5 and 6 is more than line 7, enter amoent owed 9 Tax due. If the folial clines 5 and 6 is more than line 7, enter amoent owed 9 Tax due. If the folial clines 5 and 6 is more than line 7, enter amoent owed 9 Tax due. If the folial clines 5 and 6 is more than line 7, enter amoent owed 9 Tax due. If the folial clines 5 and 6 is more than 10 files 5 and 8, enter the amount overpaid 1 Total credits and payments. Add the folial clines 5 and 8, enter the amount overpaid 1 Total credits and payments. Add the folial clines 5 and 8, enter the amount overpaid 1 Total credits and payments. Add the folial clines 5 and 8, enter the amount overpaid 1 Total credits and payments. Add the folial clines 5 and 8, enter the amount overpaid 1 Total credits and payments. Add the folial clines 5 and 8, enter the amount overpaid 2 Total credits and payments. Add the folial clines 5 and 8, enter the amount overpaid	r		% of Part I, line 12, col. (b).				
3 5 727. 4 Subtitle A (recome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Credis/Payments: 6 2014 estimated tax payments and 2013 overpayment credied to 2014 6 Exempt foreign organizations - Tax withheld at source 6 Tax pad with application for extension of time to file (Form 8668) 6 Eacher proprietation or extension of time to file (Form 8668) 7 Total credits and payments. Add lines 6 a through 6d 8 Enter payments. Add lines 5 and 6 is more than line 7, enter amount oved 9 Tax pad with application for extension of time to file (Form 8668) 8 Tax due, If the fotal of lines 5 and 6 is more than amount oved 9 Tax pad with the fotal of lines 5 and 6 is more than amount oved 9 Tax Part VITA Statements Regarding Activities 1 Enter payment. If line 7 is more than the fotal of lines 5 and 6, enter the amount overpaid 1 Enter tay penalty for young than 10 to be: Chedited to 2015 estimated tax ▶ 6, 833. Refunded ▶ 10 6, 833. 1 Enter the amount of time 10 to be: Chedited to 2015 estimated tax ▶ 6, 833. Refunded ▶ 11 0 6, 833. 1 Enter the search of the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 Enter the amount of time 10 to be: Chedited to 2015 estimated tax ▶ 6, 833. Refunded ▶ 11 0 .  2 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  2 Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  3 If the answer is "Yes" to 1 aor 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in Eron 112-0-10 fit the year?  2 If the termination in the Form 112-0-10 fit the year?  3 Enter the amount (if any) of tax on political expenditures (				2			0.
4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax pard with application for extension of time to file (Form 8688) 6 Backup withholding erroreously withhold as source 6 Backup withholding erroreously withhold 8 Better any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the fold of lines 5 and 8, enter the amount owed 9 Tax due. If the fold of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 During the tax year, did the foundation alterngt to influence any national, state, or local legislation or did it participate or inference in any political tax pagin? 15 During the tax year, did the foundation alterngt to influence any national, state, or local legislation or did it participate or inference in any political tax pagin? 15 During the tax year, did the foundation alterngt to influence any national, state, or local legislation or did it participate or inference in any political tax pagin? 16 Did in spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to 1a or 1b, attach a defalled description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation file form 1120-POL for the year? 17 Did the foundation made any changes, not previously reported to the IRS? 18 The touridation engaged in any activities that have not previously reported to the IRS? 18 The touridation engaged in any activities that have not previously reported to the IRS? 18 The touridation engaged in			,	3		5,7	<del>27.</del>
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a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source a Tax pad with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  0 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Coverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be; Gredited to 2015 estimated tax ▶ 10 6., 83.3. Refunded ▶ 11 0.  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or mitervene in any political campaign?  15 Dut in spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  16 Dut the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.  27 Enter the reimbursement (1 any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.  28 Enter the reimbursement (1 any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.  29 Enter the reimbursement of the activities.  19 Has the foundation engaged in any activities that have not previously been reported to the IRS?  10 'Yes, "attach a detailed description of the activities.  10 Has the foundation engaged in any activities that the activities.  11 Enter the states the without the foundation found the year?  12 Was there a laquidation, termination, dis							
c Tax pard with application for extension of time to file (Form 8868) d Backup withholding ernoneously withhold d Be Enter any penalty for underpayment of estimated tax. Check here			6a 12,560.				
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here total of lines 5 and 8 is more than line 7, enter amount owed O overpayment. If line 7 is more than line 7, enter amount owed O overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed O overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed O overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed O overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed O overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid O overpayment. If line 7 is more than 1 the total of lines 5 and 8, enter the amount overpaid O overpayment. If line 7 is more than 1 the total of lines 5 and 8, enter the amount overpaid O overpayment. If line 7 is more than 1 the total of lines 5 and 8, enter the amount overpaid O overpayment. If line 7 is more than 1 the total of lines 5 and 8, enter the amount overpaid O overpayment. If line 7 is more than 1 the total of lines 5 and 8, enter the amount overpaid O overpayment. If line 7 is more than 1 the total of lines 5 and 8, enter the amount overpaid O overpayment. If line 7 is more than 1 the total of lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount overpaid 1 lines 5 and 8, enter the amount over did not the section 1 lines 5 and 8, enter the amount over did not the section 1 lines 5 and 8, enter the amount over did not the section 1 lines 5 and 8, enter the amount over did not the section 1 lines 1			6b				
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7 Total credits and payments. Add lines 68 althrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here		•	6d				
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached				7	1	2,5	<u>60.</u>
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Coverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   10   6,833.     Enter the amount of line 10 to be; Oredited to 2015 estimated tax			<b>&gt;</b>	9		. <u>.</u>	
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8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► None  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X		· ·				37	<u> X</u>
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," col	mplete Part II, col. (c), and Part X	V	-7-	X	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	_	Falsa the state to subset the foundation register as with which it is required for	one) None				
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) P None	<del></del>			
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	L	of the anguer is "Ves" to line 7, has the foundation furnished a convert Form 000. DE to the i	Attorney General (or designate)				
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	D		ntiornoy denotal (or designate)		ßЬ	x	
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	0		ection 4942(i)(3) or 4942(i)(5) for ca	endar	- 00		<del>                                     </del>
10. Did any nercone become cubstantial contributors during the tay year? After a steep a cabadula lighter than a thou some and addresses.	3			virgui	9		х
IT DID ANY DELOTING SUBSIDINITIES CONTINUATED AND THE LEAK YEAR IN TES. ATTACK A SCHEDULE ISSUED THE RAMES AND ADDRESSES	10	Did any persons become substantial contributors during the tax year? # "Yes," attach a sched			10		X

	990-PF (2014) Mary & Bob Sierra Family Foundation, Inc 59-2846	5736	P	age <u>5</u>
	irt VII-A Statements Regarding Activities (continued)	T 1	—	
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	12		x
13	If "Yes," attach statement (see instructions)  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	<u>-21</u>
	Website address ► N/A			
14	The books are in care of ▶ James J. Kilbride Telephone no. ▶813-54		<u> 707</u>	
	Located at ► 509 Guisando de Avila, Ste 200, Tampa, FL ZIP+4 ►3.	<u> 3613</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	N	<b>/</b> ≯	
4.0	and enter the amount of tax-exempt interest received or accrued during the year  15		Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	16	X	140
	securities, or other financial account in a foreign country?	101		
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the		1	
De	foreign country   Bermuda  art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	٠		
1 6	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1.	During the year did the foundation (either directly or indirectly):		-	
ıa	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No		ĺ	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		Ì	
	a disqualified person?		ŀ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	}	}	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		1	
	for the benefit or use of a disqualified person)?		į	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		İ	
	if the foundation agreed to make a grant to or to employ the official for a period after		}	
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1 1		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	1 1		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1 1		
	before the first day of the tax year beginning in 2014?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1 1		
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014?			
	If "Yes," list the years			
þ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A	0.		
	•	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
2.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Sa	during the year?  Wes X No			
<b>J</b> -	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after	1		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014.)  N/A	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b_		_X_
		rm <b>990</b>	-PF(	2014)

Form 990-PF (2014) Mary & Bob Sierra Family	Foundation,	Inc	<u>59-28467</u>	<u> 36</u>	Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					İ
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y(	es X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir				
any voter registration drive?			es X No		Ì
(3) Provide a grant to an individual for travel, study, or other similar purposes	s?	Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				}
4945(d)(4)(A)? (see instructions)		Ye	es 🗓 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or	for			
the prevention of cruelty to children or animals?		Y6	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	ın Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instri	uctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check l	nere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption t	rom the tax because it mainta	ined	1	- [	
expenditure responsibility for the grant?		I/A 🔲 Ye	es 🔲 No	1	
If "Yes," attach the statement required by Regulations section 53.494		•			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			1		
a personal benefit contract?	F F . C		es 🗶 No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal henefit contract?			6b	x
If "Yes" to 6b, file Form 8870	on on a bonom community		<u> </u>	-	<del></del> -
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		s X No	ļ	
b If "Yes," did the foundation receive any proceeds or have any net income attrib			<del>-</del>	7b	
Part VIII Information About Officers, Directors, Trust		nagers Highly			
Paid Employees, and Contractors	.000, 1 00110011011		•		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acco allo	unt, other wances
J. Robert Sierra	President				
509 Guisando De Avila, Ste 200					
Tampa, FL 33613	1.00	0.	0.		0.
Mary Sierra	Vice Presider				
509 Guisando De Avila, Ste 200					
Tampa, FL 33613	1.00	0.	0.		0.
Thomas Gray	Secretary/Tre				
509 Guisando De Avila, Ste 200					
Tampa, FL 33613	1.00_	0.	0.		0.
James Kilbride	Secretary				
509 Guisando De Avila, Ste 200	beereeary				
Tampa, FL 33613	1.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc					<u> </u>
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
	devoted to position		compensation	allo	wances
NONE					
	1	1			
	-	1	;		
	1				
		<del> </del>			
	1				
Total number of other employees paid over \$50,000	<u> </u>				0
					<u>~</u>

Form 990-PF (2014) Mary & Bob Sierra Family Foundation, Inc		<u>46736</u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Hi Paid Employees, and Contractors (continued)	ghly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of	f service	(c) Comp	ensation
NONE			
	, <u>,</u>		
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as th number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	е	Expenses	
1			
See Statement 10			0.
2			
3			
4			
Part IX-B Summary of Program-Related Investments	<u> </u>		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
1 N/A			
2			
All other program-related investments. See instructions.  3			
Total. Add lines 1 through 3	<b>•</b>		0.

Mary & Bob Sierra Family Foundation, Inc 59-2846736 Page 8 Form 990-PF (2014) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 10,536,089. a Average monthly fair market value of securities 1a 48,349. b Average of monthly cash balances 1b 0. c Fair market value of all other assets 1c 10.584.438. d Total (add lines 1a. b. and c) 1đ e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 0. Acquisition indebtedness applicable to line 1 assets 2 10,584,438. 3 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 158,767. 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 10,425,671. Minimum investment return. Enter 5% of line 5 521,284. Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 

and do not complete this part.) 521,284. Minimum investment return from Part X, line 6 5,727. 2a Tax on investment income for 2014 from Part VI, line 5 b Income tax for 2014. (This does not include the tax from Part VI.) 2b 2c c Add lines 2a and 2b 515.557. 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 5 6 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 460,695. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 4 460,695. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section Form 990-PF (2014)

5

6

5

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see a		Foundation,	inc 59-28	346/36 Page 9
Fait Aiii Grastibated income (see				
	(a) Corpus	(b) Years prior to 2013	(c) 2013	( <b>d</b> ) 2014
1 Distributable amount for 2014 from Part XI,				
line 7				<u>515,557.</u>
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			437,339.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
<b>b</b> From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.		· · · · · · · · · · · · · · · · · · ·	
4 Qualifying distributions for 2014 from				
Part XII, line 4: ► \$ 460,695.			i	
a Applied to 2013, but not more than line 2a			437,339.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	<u></u>		
d Applied to 2014 distributable amount				23,356.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as Indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014, Subtract				
lines 4d and 5 from line 1. This amount must	j			
be distributed in 2015				492,201.
7 Amounts treated as distributions out of				•
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				<del></del>
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				

c Excess from 2012 d Excess from 2013

	Bob Sierra				46736 Page 10
Part XIV Private Operating F		<del></del>	-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo	•		▶ └		
<b>b</b> Check box to indicate whether the foun		ng foundation described		4942(j)(3) or 494	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed			\		
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,		ļ	ļ.	,	
line 4 for each year listed					
d Amounts included in line 2c not	ļ	1			
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c	1				
3 Complete 3a, b, or c for the					
alternative test relied upon;  a "Assets" alternative test - enter;					
(1) Value of all assets	1				
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)	ļ				
b "Endowment" alternative test - enter					<del></del>
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		<del></del>			
(1) Total support other than gross	1				
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties) (2) Support from general public		<del> </del>		<del> </del>	
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii) (3) Largest amount of support from			<del></del>		
* * * * * * * * * * * * * * * * * * * *					
an exempt organization					
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	ro in accote
at any time during t			ii tile loulidation	nau \$5,000 or mo	ie ili assets
1 Information Regarding Foundation	<del></del>				<del></del>
• •	_	than 20/ of the total conti	whitene received by the	foundation before the close	
a List any managers of the foundation wh year (but only if they have contributed n			ibutions received by the	ioundation before the close	e or any tax
See Statement 11	. , , ,	( / / / /			
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation (	or an equally large portion	on of the ownership of a par	rtnership or
other entity) of which the foundation ha			. ,		• •
None					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 📖 if the foundation o					
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations u	nder other conditions, co	mplete items 2a, b, c, and i	d
a The name, address, and telephone num	ber or e-mail address of t	he person to whom applic	cations should be addres	sed:	
James Kilbride or Jo	hn Robert S	ierra, 813-	549-7707		
509 Guisando De Avil	<u>a, Suite 20</u>	<u>0, Tampa, F</u>	L 33613		
<b>b</b> The form in which applications should b		ion and materials they sh	ould include:		
There is no specific	form.				
c Any submission deadlines:					
There is no submissi					
d Any restrictions or limitations on awards					
The only restriction	is that th	e requestin	g entity mu	st be a 501(	(3)
charity.					

423601 11-24-14

Form 990-PF (2014) Mary & Bob S: Part XV Supplementary Information			Inc 59-284	6736 Page 11
3 Grants and Contributions Paid During the Y	ear or Approved for Future			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
See Attached		NT / 2		
See Actached		N/A		437,578,
				<del></del>
Total b Approved for future payment		I	<b>▶</b> 3a	437_578
y Approved for future payment				
None				
	† 			
Takal				

Part XVI-A	Analysis of Income-Pr	oducina Activities
IGILATIA	Analysis of moonie i	oddonig / tottitioo

Enter gross amounts unless otherwise indicated.	(a) Business	(b)	(C) Exclu- sion	(d)	(e) Related or exempt
1 Program service revenue;	code	Amount	code	Amount	function income
a b	<del> </del>		+	<del></del>	<del></del>
С					· · · · · · · · · · · · · · · · · · ·
d					
e					
1			<del>  </del>		
<ul><li>g Fees and contracts from government agencies</li><li>2 Membership dues and assessments</li></ul>	<del> </del>		<del>                                     </del>	<del></del>	
3 Interest on savings and temporary cash			<del>  -</del>	<del></del>	<del></del>
investments			14	44,496.	
4 Dividends and interest from securities			14	44,496. 199,019.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property 7. Other master and mast			15	51.	
7 Other investment income 8 Gain or (loss) from sales of assets other	<del>                                     </del>	<del></del>			<del></del>
than inventory	1		18	96,573.	
9 Net income or (loss) from special events					<del> </del>
O Gross profit or (loss) from sales of inventory					
1 Other revenue.					
a The Burton Partnership			14	-4,456.	
b					
<u> </u>		<del> </del>		<del>-</del>	<del></del>
d	<del> </del>	<del> </del>		<del></del>	<del></del>
2 Subtotal. Add columns (b), (d), and (e)		0		335,683.	0.
3 Total. Add line 12, columns (b), (d), and (e)	<del></del>			13	
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	mplishment of E	Exempt F	urposes	
		<u> </u>			
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than			-A contribute	d importantly to the accomp	distinent of
wite tourisation o oxidity purposes (oxide than	2) providing (2)	20 151 5451 Parks			
	·				
		- <del></del>	~	<del></del>	<del>,,,,,</del>
				<del> </del>	
				<del></del>	<del>"                                    </del>
· · · · · · · · · · · · · · · · · · ·				·- ·- ·- ·- ·- ·-	···
			<del></del>		

	0-PF (20	014) Mary	& Bob Sie	erra Fa	mily Foundat	ion, Inc	59-2	846736	
Part	XVII	Information Re Exempt Organ	egarding Trar	nsfers To a	and Transactions	and Relations	ships With Non	charitable	<del>)</del>
1 Dic	the ord			of the following	ng with any other organizat	ion described in sec	ction 501(c) of		Yes No
	-				27, relating to political orga		` '		
		rom the reporting found							1 1
	Cash	Tom the reperting reality	anon to a nonchana	abic exempt of	gamzadon ol.			10/1)	x
	Other .	neente						1a(1)	X
								1a(2)	
-		actions:	L1					44.44	1 7
		of assets to a noncharita						1b(1)	X
. ,		ases of assets from a no		organization				1b(2)	X
		of facilities, equipment,						1b(3)	X
		ursement arrangements						1b(4)	X
		or loan guarantees						1b(5)	X
(6)	Perfor	mance of services or me	mbership or fundra	ising solicitatio	ons .			1b(6)	X
c Sh	aring of	facilities, equipment, ma	iling lists, other ass	ets, or paid em	ployees			1c	X
<b>d</b> If t	ne answ	er to any of the above is	"Yes," complete the	following sche	dule. Column (b) should a	lways show the fair	market value of the go	ods, other ass	ets,
or	services	given by the reporting to	oundation. If the fou	indation receiv	ed less than fair market val	ue in any transactio	n or sharing arrangem	ent, show in	
col	umn ( <b>d</b> )	the value of the goods,	other assets, or serv	vices received.					
a) Line n	0 (	b) Amount involved	(c) Name o	f noncharitable	exempt organization	(d) Description	on of transfers, transactions	, and sharing arr	rangements
				N/A					
	$\top$							· -	
					<del></del>		<del></del>		
	<del> </del>							<u>.                                    </u>	
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	<u> </u>								
					or more tax-exempt organ	izations described			
		01(c) of the Code (other	•	:)(3)) or in sect	ion 527?			Yes	X No
<b>b</b> If "\	/es, <u>"</u> cor	nplete the following sch			<del>,</del>	<del></del>			
		(a) Name of org	anization		(b) Type of organization		(c) Description of rela	tionship	
		N/A							
		·					<del></del>		
									_
						1			
					g accompanying schedules and n taxpayer) is based on all infor			May the IRS d	discuss this
Sign	and Deli	er, it is true, correct, and con	inplete Declaration of pi	reparer (other thai	in taxpayer) is based on all infor	nation of which prepare	er nas any knowledge	return with the shown below	e preparer
Here		Mikill 1	1) /1/		9/24/15	Secre	tary	X Yes	No
	Signa	ture of officer or trustee	1/		Date	Title		<u> </u>	
		Print/Type preparer's na	ime	Preparer's si	gnature	Date	Check if P	TIN	
	-			<b> </b>	(1 / I)	10	self- employed		

Phone no. 727-442-7110 Form **990-PF** (2014)

P01258953

Firm's EIN ► 62-1517792

Paid

Preparer

Use Only

Terry Haefner

Firm's name ▶ Pershing Yoakley & Associates, PC

Firm's address ► 2963 Gulf to Bay Blvd Ste 267 Clearwater, FL 33759-4255

Part IV Capital Gains and Los	sses for Tax on Investment Income			
(a) List and 2-story br	describe the kind(s) of property solution describe the kind(s) of property solution warehouse; or common stock, 20	d, e g , real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a Gain on sale of	f stocks		P	Various Various
b Gain on sale o	f stocks		P	Various Various
Gain on sale o	f bonds		P	Various Various
d Gain on sale of	f mututal funds		P	Various Various
e Gain on sale o	f mututal funds		P	Various Various
f Loss on sale of	f stocks		P	Various Various
g Loss on sale of	f stocks		P	Various Various
h Loss on sale of			P	Various Various
Loss on sale of			P	Various Various
	istribution from	mutual fund	P	Various Various
	misc)		P	Various Various
	the Burton Partn	ership)	P	Various Various
m Misc			P	Various Various
n				
_0		······································		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) plus (f) minus (g)
a 484,857.		311,759.		173,098.
b 686,570.		623,447.		63,123.
c 425,000.		412,630.		12,370.
d 34,540.		30,576.		3,964.
e 306,181.		286,640.		19,541.
f 101,209.		181,901.		-80,692.
g 712,545.		816,914.		-104,369.
h 23,041.		23,749.		-708.
412,275.		444,763.		-32,488.
26,270.				26,270.
k 452.				452.
14,232.				14,232.
m 1,780.				1,780.
n				
0				
Complete only for assets showin	g gain in column (h) and owned by t	he foundation on 12/31/69		sses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (ı) over col. (ı), ıf any		of col. (h) gain over col. (k), not less than "-0-")
a				173,098.
b			**	63,123.
С				12,370.
d				3,964.
e			**	19,541.
f				-80,692.
g			**	-104,369.
h				-708.
				-32,488.
1				26,270.
k				452.
				14,232.
m				1,780.
n				
0				
<del></del>				
2 Capital gain net income or (net cap	pital loss) { If gain, also enter If (loss), enter "-0-	in Part I, line 7	2	96,573.
		` \		
3 Net short-term capital gain or (los: If gain, also enter in Part I, line 8, or	s) as defined in sections 1222(5) and column (c)	1 (0).		
If (loss), enter "-0-" in Part I, line 8		<u> </u>	3	-21,705.

Form 990-PF Intere	est on Savi	ngs and Ter	nporary	Cash In	vestments	Statement	1
Source		Reve	a) enue Books		(b) vestment come	(c) Adjusted Net Incom	
Interest		4	14,496.		24,374.	44,4	96.
Total to Part I, li	ine 3	4	14,496.		24,374.	44,4	96.
Form 990-PF	Dividend	s and Inter	rest fro	m Secur	ities	Statement	2
Source	Gross Amount	Capital Gains Dividend	Re	(a) venue Books	(b) Net Inves ment Inco		
Dividends	199,019	•	0. 1	99,019.	199,01	9. 199,0	19.
To Part I, line 4	199,019	•	0. 1	99,019.	199,01	9. 199,0	19.
Form 990-PF		Other 1	Income	· · · · · · · · · · · · · · · · · · ·		Statement	3
Description			(a) Revenu Per Boo		(b) et Invest- ent Income	_	
Royalties The Burton Partners	ship		- 4	51. ,456.	51 -4,456		51. 56.
Total to Form 990-F	PF, Part I,	line 11	- 4	,405.	-4,405	-4,4	05.
Form 990-PF	Ot	her Profes	sional	Fees		Statement	4
Description		(a) Expenses Per Books	(b Net In ment I	vest-	(c) Adjusted Net Incom		
Professional Fees		34,331.	2	8,556.		0. 5,7	75.
To Form 990-PF, Pg	1, ln 16c	34,331.	2	8,556.		0. 5,7	75.

Form 990-PF	Tax	es		Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income		
Taxes and Licenses	7,985.	677	•	0. 203.
To Form 990-PF, Pg 1, ln 18 =	7,985.	677	•	0. 203.
Form 990-PF	Other E	xpenses		Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income		
Miscellaneous Administrative Costs	2,139. 15,000.	0		0. 2,139. 0. 15,000.
To Form 990-PF, Pg 1, ln 23	17,139.	0	•	0. 17,139.
Form 990-PF	Corporat			Statement 7  Fair Market
Description  Aetna AKORN INCORP LA ALLERGAN PLC Apple Inc. Asbury Automotive Group AT&T Avago Tech Black Hills Corporation BLACKHAWK NETWK HLDLGS BLACKROCK TOTAL RETURN BLACKSTONE GROUP LP Boeing Company BP PLC ADR Bristol Myers Squibb Co. CAPITAL ONE FIN Centerpoint Energy CIENA CORP Cigna Colgate-Palmolive Co. COMCAST CORP CL A			26,732. 49,995. 39,408. 109,533. 44,468. 85,190. 45,292. 31,834. 24,708. 49,274. 46,726. 50,011. 47,728. 32,578. 53,586. 24,030. 53,782. 25,806. 35,899. 53,816.	Value  29,316. 48,244. 75,865. 241,443. 76,121. 106,560. 142,900. 54,563. 30,076. 49,149. 52,518. 55,488. 39,960. 99,810. 55,861. 28,545. 51,741. 55,080. 65,410. 54,727.

Mary & Bob Sierra Family Foundation, Inc		59-2846736
Conagra Foods Inc.	33,027.	65,580.
ConocoPhillips	27,302.	49,128.
Consolidated Edison, Inc.	39,538.	57,880.
Countrywide Cap V	46,425.	46,479.
Delta	48,926.	63,674.
DIREXION ZACKS MLP HIGH	57,820.	41,580.
DISNEY (WALT) CO COM STK	47,034.	52,504.
Duke Energy Corporation	105,505.	146,395.
DuPont E.I.DE Nemour & Company	32,519.	63,950.
Exelon Corporation	49,666.	31,420.
EXXON MOBIL CORP	32,296.	30,285.
FEDERAL NATL MTG 8.2496%	25,759.	3,750.
First TR NYSE ARCA Biotech	32,560.	58,910.
FRACTIONAL SHARES	0.	62.
Frontier Communications Corporation	2,915.	1,782.
GATX Corporation	25,759.	53,150.
Google Inc	56,489.	54,004.
GREENBRIER COS INC	34,064.	29,984.
Hawaiian Electric Industries Inc.	50,573.	59,460.
Home Depot, Inc.	75,987.	158,360.
Honeywell International	19,925.	33,140.
Hospitality PPTYS TR	29,473.	20,174.
	97,704.	104,440.
HSBC Holdings PLC PFD	24,029.	30,567.
Intel Corp ISHARES CORE TOTAQL BOND	49,303.	49,355.
Ishares DJ US Finl	84,879.	117,380.
ISHARES DOW JONES US ENERGY SECTOR	84,526.	117,380.
	29,697.	32,054.
Ishares IBOXX	31,219.	33,523.
Ishares MSCI EAFE	168,418.	226,311.
Ishares Russell 1000	189,510.	272,581.
Ishares S&P 500 Growth Index	23,472.	60,314.
Ishares TR Dow Jones US-Healthcare	67,316.	61,917.
Ishares TR Dow Jones US-Tech	82,069.	113,535.
Ishares TR S&P Midcap	<del>_</del>	
Kimberly-Clark Corporation	28,350.	52,985.
Kraft Foods Class A	14,695. 51,744.	42,570. 54,600.
KROGER CO	32,909.	83,490.
LILLY ELI & CO	44,017.	93,698.
M&T Bank Corporation	64,797.	
MASCO CORP	· · · · · · · · · · · · · · · · · · ·	65,288.
Merck & Company, Inc.	48,230.	79,702.
Merck and Company	29,710.	56,930.
Mercury General Corporation	29,388.	44,520.
MERK AND CO	49,214.	48,675.
Merrill Lynch Capital Trust	53,216.	51,260.
MICRON TECHNOLOGY	46,420.	26,847.
Mondelez International	27,182.	61,710.
MOTORS LIQ CO GUC TR UNIT BEN INT	0. 20 057	2,907.
New York Comm Bancorp	38,857.	55,140.
Northwestern Corporation	23,804.	48,750.
Pfizer, Inc.	31,438.	67,060.
Phillips 66	8,113.	32,224.
Pimco 0-5 Year	32,849.	32,063.
Pimco Total Return	82,147.	79,759.

Mary & Bob Sierra Family Foundat:	ion, Inc		59-2846736
Powershares Preferred Portfolio PRICE T ROWE INC Prudential Financial, Inc. QORVO INC Reed Elsevier PLC ROCKWELL AUTOMATION INC Royal Bank Canada Montreal RS Small Cap Growth SKYWORKS SOLUTIONSNINC Sonoco Products Company Southern Company SPDR BARCLAYS CONVERTIBLE Sysco Corporation TECO Energy, Inc. TRACTOR SUPPLY CO Travel Centers of America LLC Verizon Communications, Inc. Vodafone Group PLC Wells Fargo Whirlpool Corp. Wisdomtree EUR WISDOMTREE TR SHS KOREA Wisdomtree Trust Japan Total to Form 990-PF, Part II, line	e 10b	60,932. 25,638. 50,000. 48,965. 28,742. 55,270. 48,148. 108,242. 53,011. 25,267. 69,291. 32,815. 31,711. 87,920. 47,194. 2,263. 75,709. 20,792. 36,516. 39,111. 33,066. 35,067. 48,927.	61,941. 24,407. 51,800. 85,728. 65,000. 56,836. 61,150. 129,070. 117,113. 42,860. 83,800. 30,968. 45,125. 111,258. 50,816. 1,040. 93,826. 19,865. 67,488. 60,568. 33,147. 34,765. 56,857.
Form 990-PF Con	rporate Bonds		Statement 8
	-		
Description		Book Value	Fair Market Value
Description Union Carbide Corp6.79%		Book Value	
			Value
Union Carbide Corp6.79%  Total to Form 990-PF, Part II, line		50,485.	Value 57,463.
Union Carbide Corp6.79%  Total to Form 990-PF, Part II, line	e 10c	50,485.	Value 57,463. 57,463.
Union Carbide Corp6.79%  Total to Form 990-PF, Part II, line  Form 990-PF  Other	Valuation Method  COST COST COST COST COST COST COST COS	50,485.	Value 57,463. 57,463. Statement 9 Fair Market

Form 990-PF	Summary of Direct Charitable Activities	Statement	10
Activity One			
organizations. O described in thi	rovides grants to IRC Section 501(c)(3) ther than distributing the grants as s return, the Foundation does not engage in table activities.		
		Expenses	
To Form 990-PF,	Part IX-A, line 1		0.
Form 990-PF	Part XV - Line 1a	Statement	<u> </u>

Name of Manager

J. Robert Sierra Mary Sierra

Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

NAME & ADDRESS	RELATION	STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
A Kid's Place of Tampa Bay. Inc.	e con	. J	To provide funds for general operating needs of organization	4,000
	)		To provide funds for general operating needs of	) ) <del>-</del>
Alzheimer's Association	None	5 0	organization	10,300
		_	To provide funds for general operating needs of	
AMI Kids Tampa	None	PC o	organization	6,500
		_	To provide funds for general operating needs of	
Angel of Hope	None	PC	organization	100
			To provide funds for general operating needs of	
Animalluvr's Dream Rescue, Inc.	None	PC	organization	200
		_	To provide funds for general operating needs of	
Autism Speaks	None	PC	organization	750
		_	fo provide funds for general operating needs of	
Avery County Humane Society	None	PC	organization	200
			To provide funds for general operating needs of	
Big Timber Volunteer Fire Dept.	None	PC	organization	1,500
		_	To provide funds for general operating needs of	
Bob Sierra YMCA Misc. Operations	None	NC	organization	25,715
		_	To provide funds for general operating needs of	
Boys and Girls Clubs	None	PC	organization	320
		_	To provide funds for general operating needs of	
Children's Home TPA	None	PC O	organization	200
		-	To provide funds for general operating needs of	
Coastal Conservation Association	None	PC C	organization	2,010
		_	To provide funds for general operating needs of	
Community Food Bank of Citrus Co. Inc.	None	PC	organization	009
		_	To provide funds for general operating needs of	
Corbett Preparatory School of IDS	None	ည	organization	12,198
			To provide funds for general operating needs of	1
Crisis Center of Tampa Bay	None	2 2	organization	3,325
	;	•	To provide funds for general operating needs of	Ċ
Feeding America Tampa Bay	None	ပ	organization	009

Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

NAME & ADDRESS	RELATION	STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
			To provide funds for general operating needs of	
Fellowship of Christian Athletes	None	PC C	organization	2,000
			To provide funds for general operating needs of	
First Untd Mthdst Church-Lenior,NC Adam Booker	None	5	organization	2,000
			To provide funds for general operating needs of	
Freidreich's Ataxia Research Alliance	None	ე ე	organization	1,000
			To provide funds for general operating needs of	
Gallatin Valley YMCA	None	NC	organization	100,000
			To provide funds for general operating needs of	
Gold Shield Foundation	None	PC	organization	2,500
			To provide funds for general operating needs of	
Grandfather Home for Children	None	<u>Б</u>	organization	1,000
			To provide funds for general operating needs of	
Hernando County Education Foundation	None	PC	organization	20,000
			To provide funds for general operating needs of	
Hernando-Pasco Hospice Foundation Inc.	None	PC	organization	200
			To provide funds for general operating needs of	
Hillsborough Educational Foundation	None	PC	organization	22,000
			To provide funds for general operating needs of	
Hooked On Hope	None	S	organization	1,525
			To provide funds for general operating needs of	
Humane Society of Tampa Bay	None	PC	organization	1,000
			To provide funds for general operating needs of	
Huntingdon County Arts Council	None	SC	organization	200
			To provide funds for general operating needs of	
Italian Club Building & Cultural Trust Fund	None	PC	organization	200
			To provide funds for general operating needs of	
Junior Achievement of West Central FL	None	ပ္ရ	organization	1,000
			To provide funds for general operating needs of	
Lakewood Retreat	None	ည	organization	200
			To provide funds for general operating needs of	
Lees-McRae College	None	S.	organization	1,000
			To provide funds for general operating needs of	
Life Path Hospice	None	S S	organization	1,250
	;		To provide funds for general operating needs of	000
Ligntning Foundation	None	ပ္	organization	000,6

Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

NAME & ADDRESS	RELATION	STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Linville Volunteer Fire Department	None		To provide funds for general operating needs of organization	750
-		·	To provide funds for general operating needs of	
Mary Lee's House Inc.	None	S S	organization	2,500
		•	To provide funds for general operating needs of	
Meals on Wheels	None	5 0	organization	1,000
			To provide funds for general operating needs of	1
Metropolitan Ministries	None	ပ္	organization	5,500
		•	To provide funds for scholarship program, youth leaders	
Moffit Cancer Center Foundation	None	S.	program, and general operating needs of organization	1,000
		,	To provide funds for general operating needs of	
Montana PBS	None	S S	organization	1,000
			To provide funds for general operating needs of	
Nat'l MS Society	None	S S	organization	006
			To provide funds for general operating needs of	
Navy Seal Foundation	None	PC	organization	250
		•	To provide funds for general operating needs of	
New Creation Outreach Inc.	None	PC	organization	10,000
		•	To provide funds for general operating needs of	
Pasco Arts Council Inc.	None	<u>გ</u>	organization	250
		•	To provide funds for general operating needs of	
Pasco Education Foundation Inc.	None	PC	organization	130,600
		•	To provide funds for general operating needs of	
Quantum Leap Farm Inc.	None	<u>გ</u>	organization	2,000
			To provide funds for general operating needs of	
Redland Christian Migrant Association	None	NC	organization	200
1		•	To provide funds for general operating needs of	
Score	None	PF.	organization	1,000

Form 990PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

NAME & ADDRESS	RELATION	STATUS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Seaplane Pilots Association Foundation	None	S	To provide funds for general operating needs of organization	200
Special Olympics Florida	None	ည	To provide funds for general operating needs of organization	200
Special Operations Warrior Foundation	a do N	S S	To provide funds for general operating needs of organization	5.000
St Joseph's Hosnitale Foundation		ر م	To provide funds for general operating needs of provide funds for general operation	008 8
		) (	To provide funds for general operating needs of	000,0
orecess + Mas & Pallines	None	۲	organization To provide finds for general operating peeds of	2,300
Sun-In Fun Fly In	None	5 2	organization	1,455
			To provide funds for general operating needs of	i i
Tampa Lighthouse for Blind	None	PC	organization	200
			To provide funds for general operating needs of	
The Crossnore School	None	PC	organization	1,000
			To provide funds for general operating needs of	
The First Tee of Tampa Bay	None	S	organization	2,000
			To provide funds for general operating needs of	
Trinity Café	None	S	organization	2,000
			To provide funds for general operating needs of	
Trinity Church of the Nazarene	None	Sc	organization	220
			To provide funds for general operating needs of	
USF Foundation	None	ე 2	organization	5,000
			To provide funds for general operating needs of	
WEDU	None	PC	organization	1,000
			To provide funds for general operating needs of	
WUSF Public Media	None	<u>გ</u>	organization	1,000
			To provide funds for general operating needs of	
YMCA of the Suncoast	None	<u>გ</u>	organization	10,000
			Total	\$ 437,578 00