



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning JUL 1, 2014, and ending JUN 30, 2015

Name of foundation <b>GLENN W &amp; HAZELLE PAXSON MORRISON FOUNDATION, INC.</b>		A Employer identification number <b>59-2220612</b>
Number and street (or P O box number if mail is not delivered to street address) <b>PO BOX 7518</b>	Room/suite	B Telephone number <b>863-602-2968</b>
City or town, state or province, country, and ZIP or foreign postal code <b>LAKELAND, FL 33807-7518</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 4,298,273.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	28.	28.		
	4 Dividends and interest from securities	99,580.	99,580.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	268,343.			
	b Gross sales price for all assets on line 6a	763,865.			
	7 Capital gain net income (from Part IV, line 2)		268,343.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total Add lines 1 through 11	367,951.	367,951.		
	13 Compensation of officers, directors, trustees, etc	5,000.	1,000.		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
b Accounting fees	STMT 1 13,100.	11,790.		1,310.	
c Other professional fees	STMT 2 40,604.	12,937.		27,667.	
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		900.	180.		720.
22 Printing and publications					
23 Other expenses	STMT 3 826.	202.			624.
24 Total operating and administrative expenses. Add lines 13 through 23	60,430.	26,109.			34,321.
25 Contributions, gifts, grants paid	207,270.				207,270.
26 Total expenses and disbursements Add lines 24 and 25	267,700.	26,109.			241,591.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	100,251.				
b Net investment income (if negative, enter -0-)		341,842.			
c Adjusted net income (if negative, enter -0-)			N/A		

**GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.**

Form 990-PF (2014)

59-2220612 Page 2

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	8,738.	20,712.	20,712.
	2 Savings and temporary cash investments	57,720.	27,714.	27,714.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations <b>STMT 4</b>	3,278,889.	3,390,922.	4,249,847.
	b Investments - corporate stock			
	c Investments - corporate bonds			
	<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		3,345,347.	3,439,348.	4,298,273.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31</b>			
	27 Capital stock, trust principal, or current funds	407,117.	407,117.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	2,938,230.	3,032,231.		
30 <b>Total net assets or fund balances</b>	3,345,347.	3,439,348.		
31 <b>Total liabilities and net assets/fund balances</b>	3,345,347.	3,439,348.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,345,347.
2 Enter amount from Part I, line 27a	2	100,251.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,445,598.
5 Decreases not included in line 2 (itemize) ▶ <b>US ES TAX PAYMENT FYE 6/30/2015</b>	5	6,250.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,439,348.

Form 990-PF (2014)

423511  
11-24-14

GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 763,865.		495,522.	268,343.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			268,343.	
2 Capital gain net income or (net capital loss)		2		268,343.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	216,526.	4,315,615.	.050173
2012	238,383.	4,049,936.	.058861
2011	218,988.	3,877,768.	.056473
2010	204,587.	3,986,158.	.051324
2009	193,544.	3,529,545.	.054835
2 Total of line 1, column (d)			.271666
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.054333
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4,397,024.
5 Multiply line 4 by line 3			238,904.
6 Enter 1% of net investment income (1% of Part I, line 27b)			3,418.
7 Add lines 5 and 6			242,322.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			241,591.

GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.

Form 990-PF (2014)

59-2220612 Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	6,837.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,837.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,837.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,640.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,640.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,197.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2014)

**GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.**

59-2220612

Page 5

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>R LYNN NORIS</u> Telephone no. ► <u>863 602-2968</u> Located at ► <u>PO BOX 7518, LAKE LAND, FL</u> ZIP+4 ► <u>33807-7518</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** **N/A**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		5,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors
 

(continued)

3
Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services
0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.



GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,397,282.
b	Average of monthly cash balances	1b	66,702.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	4,463,984.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,463,984.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	66,960.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,397,024.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	219,851.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	219,851.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	6,837.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,837.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	213,014.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	213,014.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	213,014.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	241,591.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	241,591.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	241,591.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.**

Form 990-PF (2014)

59-2220612 Page 9

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				213,014.
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009				
<b>b</b> From 2010				
<b>c</b> From 2011				
<b>d</b> From 2012				35,947.
<b>e</b> From 2013				5,372.
<b>f</b> Total of lines 3a through e	41,319.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 241,591.				
<b>a</b> Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2014 distributable amount				213,014.
<b>e</b> Remaining amount distributed out of corpus	28,577.			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	69,896.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	69,896.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010				
<b>b</b> Excess from 2011				
<b>c</b> Excess from 2012				35,947.
<b>d</b> Excess from 2013				5,372.
<b>e</b> Excess from 2014				28,577.

423581  
11-24-14

Form **990-PF** (2014)

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- | Tax year | Prior 3 years |          |          | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2014 | (b) 2013      | (c) 2012 | (d) 2011 |           |
|          |               |          |          |           |

- (4) Gross investment income

2014.04000 GLENN W & HAZELLE PAXSON MO 13763 1

GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.

Form 990-PF (2014)

59-2220612 Page 11

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ACHIEVEMENT ACADEMY 716 EAST BELLA VISTA STREET LAKELAND, FL 33805			GRANT	5,000.
BERKLEY COLLEGE OF MUSIC 1140 BOYLSTON STREET BOSTON, MA 02215			SCHOLARSHIP - ELLIOTT BROWN	3,000.
CORNELL UNIVERSITY 410 THURSTON AVENUE ITHACA, NY 14850			SCHOLARSHIP - KWAME NEWTON	3,500.
FIRST PRESBYTERIAN CHURCH 175 LAKE HOLLINGSWORTH DRIVE LAKELAND, FL 33801			GRANT	11,020.
FIRST UNITED METHODIST OF LAKELAND 72 LAKE MORTON DR LAKELAND, FL 33801			GRANT	5,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>207,270.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>



## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions:  |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. |                          |                                 |
|--|--------------------------|---------------------------------|
| (a) Name of organization                     | (b) Type of organization | (c) Description of relationship |
| N/A  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

7/29/15  
Date

► PRESIDENT  
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date
------

Check ☐ if self-employed

PTIN
------

JENNIFER E. ROYAL

07/24/15

P00307200

Firm's name ► **FARNSWORTH & MULLINS, PA, CPAS**

Firm's EIN ► 20-1726720

Firm's address ► P.O. BOX 2835  
LAKELAND, FL 33806

Phone no. (863) 802-8291

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FUNDSOURCE ST (1405)		VARIOUS	VARIOUS
b	FUNDSOURCE ST (1405)		VARIOUS	VARIOUS
c	ETF LT (8165)		VARIOUS	VARIOUS
d	ETF LT (8165)		VARIOUS	VARIOUS
e	CUSTOM BLEND FD (1372)		VARIOUS	VARIOUS
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,541.		21,560.	<19.>
b 428,203.		314,687.	113,516.
c 18,157.		20,606.	<2,449.>
d 168,772.		125,629.	43,143.
e 12,344.		13,040.	<696.>
f 114,848.			114,848.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<19.>
b			113,516.
c			<2,449.>
d			43,143.
e			<696.>
f			114,848.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 - If (loss), enter "-0-" in Part I, line 7 }	2	268,343.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.

59-2220612

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLORIDA BAPTIST CHILDREN'S HOME PO BOX 8190 LAKELAND, FL 33802			GRANT	5,000.
FLORIDA POLYTECHNIC UNIVERSITY 4700 RESEARCH WAY LAKELAND, FL 33805			GRANT	1,000.
FLORIDA SOUTHERN COLLEGE 111 LAKE HOLLINGSWORTH DRIVE LAKELAND, FL 33801			GRANT	1,000.
FLORIDA STATE UNIVERSITY A4400 UNIVERSITY CENTER TALLAHASSEE, FL 32306-2430			SCHOLARSHIP - AUDREY HARTFIELD	3,750.
FLORIDA STATE UNIVERSITY A4400 UNIVERSITY CENTER TALLAHASSEE, FL 32306-2430			SCHOLARSHIP - CHEYENNE LAUREL	3,500.
FLORIDA STATE UNIVERSITY A4400 UNIVERSITY CENTER TALLAHASSEE, FL 32306-2430			SCHOLARSHIP - RICHARD ANDERSON	3,500.
FLORIDA STATE UNIVERSITY A4400 UNIVERSITY CENTER TALLAHASSEE, FL 32306-2430			SCHOLARSHIP - AJ FILIPKOWSKI	3,000.
FLORIDA STATE UNIVERSITY A4400 UNIVERSITY CENTER TALLAHASSEE, FL 32306-2430			SCHOLARSHIP - CHASE VANTILBURG	3,000.
FLORIDA STATE UNIVERSITY A4400 UNIVERSITY CENTER TALLAHASSEE, FL 32306-2430			SCHOLARSHIP - JOHN SCHELL	3,000.
HARRISON SCHOOL FOR THE ARTS 750 HOLLINGSWORTH ROAD LAKELAND, FL 33801			GRANT	2,500.
Total from continuation sheets				179,750.



GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.

59-2220612

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IMPERIAL SYMPHONY ORCHESTRA PO BOX 2623 LAKELAND, FL 33806-2623			GRANT	10,000.
KIDSPACK 3275 FRONTAGE ROAD NORTH, STE 1 LAKELAND, FL 33810			GRANT	2,500.
LAKELAND CHRISTIAN SCHOOL 1111 FOREST PARK STREET LAKELAND, FL 33803			GRANT	2,500.
LAKELAND COMMUNITY THEATER PO BOX 2603 LAKELAND, FL 33806			GRANT	2,500.
LAKELAND VOLUNTEERS IN MEDICINE 1021 LAKELAND HILLS BLVD LAKELAND, FL 33805-4672			GRANT	5,000.
LIGHTHOUSE MINISTRIES PO BOX 3112 LAKELAND, FL 33802-3112			GRANT	5,000.
PARKER STREET MINISTRIES PO BOX 433 LAKELAND, FL 33802-0433			GRANT	7,500.
POLK EDUCATION FOUNDATION PO BOX 391 BARTOW, FL 33831			GRANT	4,000.
POLK MUSEUM OF ART 800 E PALMETTO STREET LAKELAND, FL 33801			GRANT	8,000.
POLK STATE COLLEGE 999 AVENUE H NORTHEAST WINTER HAVEN, FL 33881			GRANT	1,000.
Total from continuation sheets				

GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.

59-2220612

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
POLK STATE COLLEGE 999 AVENUE H NORTHEAST WINTER HAVEN, FL 33881			SCHOLARSHIP - JUSTICE MONTINA	3,000.
POLK STATE COLLEGE 999 AVENUE H NORTHEAST WINTER HAVEN, FL 33881			SCHOLARSHIP - CHRISTIAN DELGADO	2,500.
POLK THEATER 127 S FLORIDA AVENUE LAKE LAND, FL 33801			GRANT	2,500.
SALVATION ARMY PO BOX 928 LAKE LAND, FL 33803			GRANT	5,000.
SOUTHEASTERN UNIVERSITY 1000 LONGFELLOW BLVD LAKE LAND, FL 33801			SCHOLARSHIP - CASEY BILLMAN	3,000.
SOUTHEASTERN UNIVERSITY 1000 LONGFELLOW BLVD LAKE LAND, FL 33801			SCHOLARSHIP - AMANDA TERRY	3,750.
SOUTHEASTERN UNIVERSITY 1000 LONGFELLOW BLVD LAKE LAND, FL 33801			GRANT	1,000.
SUNRISE COMMUNITY OF POLK COUNTY 807 N LAKE PARKER AVENUE LAKE LAND, FL 33801			GRANT	2,500.
THE THA FOUNDATION PO BOX 1334 HIGH POINT, FL 27261			GRANT	3,000.
THE UNIVERSITY OF THE SOUTH SEWANE 735 UNIVERSITY AVE SEWANE, TN 37383			SCHOLARSHIP - MARIA BAKER	3,000.
Total from continuation sheets				

GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.

59-2220612

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UMCOR PO BOX 9068 NEW YORK, NY 10087			GRANT	2,000.
UNIVERSITY OF FLORIDA PO BOX 114025 GAINESVILLE, FL 32611			SCHOLARSHIP - KIERSTEN CASH	3,750.
UNIVERSITY OF FLORIDA PO BOX 114025 GAINESVILLE, FL 32611			SCHOLARSHIP - ANTHONY MORALES	3,500.
UNIVERSITY OF FLORIDA PO BOX 114025 GAINESVILLE, FL 32611			SCHOLARSHIP - JOSEPH BACON	3,000.
UNIVERSITY OF FLORIDA PO BOX 114025 GAINESVILLE, FL 32611			SCHOLARSHIP - EMILY BEHERNS	3,000.
UNIVERSITY OF FLORIDA PO BOX 114025 GAINESVILLE, FL 32611			SCHOLARSHIP - ERIKA ENNIS	3,000.
UNIVERSITY OF FLORIDA PO BOX 114025 GAINESVILLE, FL 32611			SCHOLARSHIP - AMANDA ROTH	3,500.
UNIVERSITY OF FLORIDA PO BOX 114025 GAINESVILLE, FL 32611			SCHOLARSHIP - ANDREA HAMMER	3,000.
UNIVERSITY OF FLORIDA PO BOX 114025 GAINESVILLE, FL 32611			SCHOLARSHIP - BRYCE SCHIEBEL	3,000.
UNIVERSITY OF ROCHESTER 252 ELMWOOD AVE ROCHESTER, NY 14627			SCHOLARSHIP - CLAUDE GALETTE (WITHDREW 1/2YR)	<1,500.>
Total from continuation sheets				

GLENN W & HAZELLE PAXSON MORRISON  
FOUNDATION, INC.

59-2220612

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTH FLORIDA 4202 E FOWLER AVENUE TAMPA, FL 33620-5800			SCHOLARSHIP - MARTINA CICCIA	3,000.
VISTE 1232 E MAGNOLIA STREET LAKELAND, FL 33801			GRANT	5,000.
YOUNG LIFE PO BOX 8962 LAKELAND, FL 33806			GRANT	4,000.
YOUTH FOR CHRIST 400 EAGLE LAKE LOOP ROAD EAST WINTER HAVEN, FL 33884			GRANT	5,000.
ZOE'S JOURNEY 635 W 5TH ST LAKELAND, FL 33805			GRANT	5,000.
PLATFORM ART FOUNDATION PO BOX 1034 LAKELAND, FL 33801			GRANT	3,000.
THE LEARNING RESOURCE CENTER 1628 S FLORIDA AVENUE LAKELAND, FL 33803			GRANT	7,500.
TALBOT HOUSE 814 N KENTUCKY AVE LAKELAND, FL 33801			GRANT	5,000.
THE UNIVERSITY OF THE SOUTH SEWANEE 735 UNIVERSITY AVE SEWANEE, TN 37383			SCHOLARSHIP - WILLIAM SUTTON	3,000.
WAKE FOREST UNIVERSITY 1834 WAKE FOREST RD WINSTON-SALEM, NC 27106			SCHOLARSHIP - ANIA ALI	3,000.
Total from continuation sheets				

59-2220612

**3 Grants and Contributions Paid During the Year (Continuation)****Total from continuation sheets**

FORM 990-PF	ACCOUNTING FEES			STATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	13,100.	11,790.		1,310.
TO FORM 990-PF, PG 1, LN 16B	13,100.	11,790.		1,310.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONTRACT LABOR	5,700.	4,560.		1,140.
INVESTMENT BROKER FEES	34,904.	8,377.		26,527.
TO FORM 990-PF, PG 1, LN 16C	40,604.	12,937.		27,667.

FORM 990-PF	OTHER EXPENSES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES EXPENSE	130.	26.		104.
ANNUAL REPORT EXPENSE	61.	49.		12.
MEALS	635.	127.		508.
TO FORM 990-PF, PG 1, LN 23	826.	202.		624.

---



---

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 4

---

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
ACCT 1405 - OPEN END MUTUAL FUNDS	X		2,409,315.	2,947,121.
ACCT 8165 - STOCKS & OPTIONS	X		776,671.	1,101,789.
ACCT 1372 - OPEN END MUTUAL FUNDS	X		204,936.	200,937.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,390,922.	4,249,847.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,390,922.	4,249,847.

---



---



---



---

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 5

---

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RALPH C. ALLEN 1401 S FLORIDA AVENUE LAKELAND, FL 33803	PRESIDENT 0.00	1,000.	0.	0.
JOHN ATTAWAY PO BOX 32018 LAKELAND, FL 33802	SECRETARY 0.00	1,000.	0.	0.
PATRICIA RICKER 1500 BISHOP ESTATES - VILLA #25 JACKSONVILLE, FL 32216	TRUSTEE 0.00	1,000.	0.	0.
HUNT BERRYMAN 3328 BRIDGFIELD DRIVE LAKELAND, FL 33803	TRUSTEE 0.00	1,000.	0.	0.
MARY E JENKO 6808 CRESCENT OAKS CIRCLE LAKELAND, FL 33813	TRUSTEE 0.00	1,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		5,000.	0.	0.

---



---

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 6

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDR LYNN NORIS  
PO BOX 7518  
LAKELAND, FL 33807TELEPHONE NUMBER

863-602-2968

FORM AND CONTENT OF APPLICATIONSAPPLICATIONS SHOULD BE TYPED OR WRITTEN AND SHOULD INCLUDE A COPY OF THE  
APPLICANT'S (IF SELF SUPPORTING) OR PARENT'S TAX RETURNANY SUBMISSION DEADLINES2 MONTHS PRIOR TO THE TRUSTEE'S MEETING - DEADLINE IS MARKED ON EACH  
APPLICATIONRESTRICTIONS AND LIMITATIONS ON AWARDSSCHOLARSHIP ASSISTANCE, LOANS/GRANT FOR GENERAL MUSIC AND CHRISTIAN  
EDUCATION