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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2014

OMB No 1545-1150

Open to Public

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

and ending 2015 For the 2014 calendar year, or tax year beginning JUL 2014 JUN 30, Check if applicable D Employer identification number C Name of organization ROTARY INTERNATIONAL Address change 58 - 2083280OXFORD ROTARY CLUB Name change Number and street (or P.O. box, if mail is not delivered to street address) Room/suite E Telephone number Initial return 901-849-3151 P. O. BOX 2501 City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return 38655 Number **▶** 0573 Application pending OXFORD MS H Check ► X if the organization is X Cash Accrual G Accounting Method: Other (specify) not required to attach Schedule B Website: ▶ rotaryoxford.com 4947(a)(1) or J Tax-exempt status (check only one) — 501(c)(3) X 501(c) (4) ◀(insert no.) (Form 990, 990-EZ, or 990-PF). K Form of organization: Corporation Trust Association Other L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II. 60012. column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I 7643. Contributions, gifts, grants, and similar amounts received 2 2 Program service revenue including government fees and contracts 52369. 3 3 Membership dues and assessments 4 Investment income 5a Gross amount from sale of assets other than inventory 5a Less: cost or other basis and sales expenses c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Gaming and fundraising events a Gross income from gaming (attach Schedule G if greater than \$15,000) 6a of contributions b Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such 6b gross income and contributions exceeds \$15,000) c Less: direct expenses from gaming and fundraising events d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) 6d 7a Gross sales of inventory, less returns and allowances 7a 7b b Less: cost of goods sold 7с Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) Other revenue (describe in Schedule 0) 8 60012 Total revenue Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 See Schedule O 8875 10 Grants and similar amounts paid (list in Schedule 0) 10 11 11 Benefits paid to or for members RECEIVED Salaries, other compensation, and employee benefits 12 12 Professional fees and other payments to independent contractors 13 13 Occupancy, rent, utilities, and maintenance 14 14 32. 15 Printing, publications, postage, and shipping 15 46548. Other expenses (describe in Schedule 0) 16 16 55455. 17 17 Total expenses. Add lines 10 through 16 4557. Excess or (deficit) for the year (Subtract line 17 from line 9) 18 18 Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) 19 29816. (must agree with end-of-year figure reported on prior year's return) 19 0. 20 Other changes in net assets or fund balances (explain in Schedule O) 34373. Net assets or fund balances at end of year. Combine lines 18 through 20 21

432171 12-15-14

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2014)

<u>5</u>8-2083280 Form 990-EZ (2014) OXFORD ROTARY CLUB Part II Balance Sheets (see the instructions for Part II) Check if the organization used Schedule O to respond to any question in this Part II (A) Beginning of year (B) End of year 29816. 22 34373. Cash, savings, and investments 22 Land and buildings 23 23 Other assets (describe in Schedule O) 24 24 29816. 25 34373. Total assets 0. 26 0. Total liabilities (describe in Schedule 0) 29816. 34373. Net assets or fund balances (line 27 of column (B) must agree with line 21) 27 Part III | Statement of Program Service Accomplishments (see the instructions for Part III) **Expenses** (Required for section Check if the organization used Schedule O to respond to any question in this Part III X 501(c)(3) and 501(c)(4) What is the organization's primary exempt purpose? See Schedule 0 organizations; optional for others.) Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses in a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title funded by Rotary Support Rotary International programs Foundation 8325. 28a) If this amount includes foreign grants, check here (Grants \$ 29 Moak Scholarship 29a 100. (Grants \$) If this amount includes foreign grants, check here 30 Youth Leadership Training 450.) If this amount includes foreign grants, check here |30a 31 Other program services (describe in Schedule O) See Schedule) If this amount includes foreign grants, check here (Grants \$ 32 Total program service expenses (add lines 28a through 31a) 8875. 32 Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV) Check if the organization used Schedule O to respond to any question in this Part IV (b) Average hours (d) Health benefits, (e) Estimated (C) Reportable contributions to employee benefit plans, and deferred compensation compensation (Forms W-2/1099-MISC) per week devoted to amount of other (a) Name and title position compensation (if not paid, enter -0-) Matt Parham 0 President 1.00 0. 0. Russ McNees 0. 0 0. Vice-President 1.00 Will Hunt Secretary 0 0 0. 1.00 John Kohne 1.00 0. 0 0. Treasurer

Form 990-EZ (2014) OXFORD ROTARY CLUB Page 3 Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Sch. O to respond to any question in this Part V \mathbf{x} Yes No Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each 33 X activity in Schedule 0 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) X 34 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported 35a on lines 2, 6a, and 7a, among others)? b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O N/A 35b c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax X 35c requirements during the year? If "Yes," complete Schedule C, Part III 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes." X complete applicable parts of Schedule N 36 0. 37a Enter amount of political expenditures, direct or indirect, as described in the instructions 37a 37b X b Did the organization file Form 1120-POL for this year? 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made X 38a in a prior year and still outstanding at the end of the tax year covered by this return? b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/ASection 501(c)(7) organizations. Enter: 39a N/A a Initiation fees and capital contributions included on line 9 39Ь N/A **b** Gross receipts, included on line 9, for public use of club facilities 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: N/A ; section 4912 ► N/A section 4911 b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any 40b X of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on 0. organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed 0. e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter X transaction? If "Yes," complete Form 8886-T 40e 41 List the states with which a copy of this return is filed \to None Telephone no. $\triangleright 662-281-8900$ 42a The organization's books are in care of ► E Edwin Aune ZIP+4 ► 38655 Located at ▶829 North Lamar Blvd, Suite 3, Oxford, b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial Yes No 42b account)? If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 42c c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ 43 N/A and enter the amount of tax-exempt interest received or accrued during the tax year Yes No 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of 44a X Form 990-EZ b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead 44b of Form 990-EZ X c Did the organization receive any payments for indoor tanning services during the year? 44c d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation 44d in Schedule O X 45a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 45a b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)

Form 990-EZ (2014)

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Form 990-EZ (20)14) C	XFORD	ROTARY C	FUB					<u>58-20</u>	8328		Page 4	
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		dule C, Part I								46		<u> </u>	
			organizations										
				answer questions			te the tat	oles for line	es 50 and 5	1.		_	
C	heck if the	organizatio	n used Schedule	O to respond to a	any question in th	ns Part VI					T	ᆜ	
											Yes	No	
				ve a section 501(h) (ear? If "Ye	s," complet	e Sch. C, Pai	t II <u>47</u>	ļ	<u> </u>	
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E										48	ļ	<u> </u>	
49a Did the org	19a Did the organization make any transfers to an exempt non-charitable related organization?									49a		<u> </u>	
b If "Yes," was	If "Yes," was the related organization a section 527 organization?							49b		L			
50 Complete ti	his table for	the organizat	tion's five highest c	ompensated employ	ees (other than office	cers, directo	rs, trustee	s and key er	nployees) w	ho each r	eceived	more	
than \$100,0	000 of comp	ensation froi	m the organization.	If there is none, ente	er "None."								
	(a) Name and title of each employee (b) Average hours (c) Reportable								(d) Health be	enefits,	e) Estin	nated	
					por 1700K dovotod to W-2/1			sation (Forms contributions to employee benefit plans and deferred					
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51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation. If there is none, enter "None." (a) Name and business address of each independent contractor (b) Type of service (c) O									Compensation				
		_											
									1				
	.,,												
d Total numb	ber of other i	ndependent	contractors each re	ceiving over \$100,0	00		>						
52 Did the org	ganization co	mplete Sche	dule A? Note. All se	ection 501(c)(3) orga	anızatıons must atta	ich a							
completed	Schedule A								•	<u> </u>	res 🗌	No	
Under penalties	of perjury, I	declare that I	have examined this	s return, including ac	ccompanying sched	lules and sta	tements, a	nd to the be	est of my kno	owledge a	nd belie	f, it is	
true, correct, and	d complete I	Declaration o	of preparer (other th	an officer) is based	on all information o	f which prep	arer has a	ny knowledo	je.				
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Sign	Signature of c	officer					_		Date				
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SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ) Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on

Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Open to Public

OMB No 1545-0047

Inspection

Name of the organization

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. ROTARY INTERNATIONAL

Employer identification number

OXFORD ROTARY CLUB	58-2083280
Form 990-EZ, Part I, Line 10, Grants and Allocations:	<u>: </u>
Activity Classification: International Projects	
Grantee Name: Rotary Foundation	
Grantee Address: 1560 Sherman Ave Evanston, IL 60201	
Amount Given:	8325.
Activity Classification: College Scholarship	
Grantee Name: Create Foundation	
Grantee Address: 213 West Main Street Tupelo, MS 3880	04
Amount Given:	100.
Activity Classification: Leadership Training	
Amount Given:	
Total included on Form 990-EZ, line 10	8875.
Form 990-EZ, Part I, Line 16, Other Expenses:	
Description of Other Expenses:	Amount:
International and district dues	6290.
Supplies	427.
Club meetings	38290.
Membership information and publicity	300.
Bank Charges	58.
Misc	848.
Travel LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.	335. Schedule O (Form 990 or 990-EZ) (2014)

11221106 134398 ROTARYCLUB

SCHEDULE O

(Form 990 or 990-EZ) Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

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OMB No 1545-0047

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Inspection

Internal Revenue Service Name of the organization

ROTARY INTERNATIONAL OXFORD ROTARY CLUB

Employer identification number 58-2083280

Total to Form 990-EZ, line 16	46548.
Form 990-EZ, Part III, Primary Exempt Purpose - Provide humanitarian	
service, encourage high ethical standards in all vocations, and help	
build goodwill and peace in the world.	
Form 990-EZ, Part III Line 31, Other Program Service Accomplishments:	
Form 990-EZ, Part V, Information Regarding Personal Benefit Contracts The organization did not, during the year, receive any funds, direct	
The organization, did not, during the year, pay any premiums, directly	Ly,
or indirectly, on a personal benefit contract.	
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