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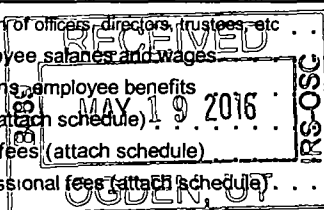
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year **2014** or tax year beginning **July 1**, 2014, and ending **June 30**, 2015

Name of foundation Blue Cross and Blue Shield of North Carolina Foundation		A Employer identification number 56-2226009						
Number and street (or P O box number if mail is not delivered to street address) PO Box 2291		B Telephone number (see instructions) 919-765-4104						
City or town, state or province, country, and ZIP or foreign postal code Durham, NC 27702		C If exemption application is pending, check here ☐						
G Check all that apply: <table style="width:100%; border: none;"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 109,789,623		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐						
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)								

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	2,891,429	2,891,429		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	875,192			
b Gross sales price for all assets on line 6a 2,444,440				
7 Capital gain net income (from Part IV, line 2)		875,192		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	3,766,621	3,766,621		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	73,867			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	2,398,539	73,284		1,241,600
24 Total operating and administrative expenses. Add lines 13 through 23	2,472,406	73,284		1,241,600
25 Contributions, gifts, grants paid	7,130,537			8,427,460
26 Total expenses and disbursements. Add lines 24 and 25	9,602,943	73,284		9,669,060
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-5,836,322			
b Net investment income (if negative, enter -0-)		3,693,337		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			8,835,330	3,459,134	3,459,134
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10 a Investments - U S and state government obligations (attach schedule)			4,779,720	4,748,400	4,748,400
	b Investments - corporate stock (attach schedule)			68,907,230	71,378,647	71,378,647
	c Investments - corporate bonds (attach schedule)			33,568,950	29,855,800	29,855,800
Liabilities	11 Investments - land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
	12 Investments - mortgage loans					
	13 Investments - other (attach schedule)					
	14 Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
	15 Other assets (describe ▶ SEE STATEMENT 6)			416,250	347,642	347,642
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			116,507,480	109,789,623	109,789,623
	17 Accounts payable and accrued expenses					
	18 Grants payable			8,684,048	7,392,125	
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ SEE STATEMENT 7)			517,221	568,044	
	23 Total liabilities (add lines 17 through 22)			9,201,269	7,960,169	
	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted			96,621,474	91,297,115	
Net Assets or Fund Balances	25 Temporarily restricted			10,684,737	10,532,338	
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, . . . ▶ ☐ check here and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances (see instructions)			107,306,211	101,829,453	
Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances (see instructions)			116,507,480	109,789,623	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	107,306,211
2 Enter amount from Part I, line 27a	2	-5,836,322
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	366,902
4 Add lines 1, 2, and 3	4	101,836,791
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	7,338
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	101,829,453

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT 10					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	6,039,485	111,579,449	0.0541
2012	13,060,164	110,816,435	0.1179
2011	16,013,680	109,871,953	0.1457
2010	11,033,679	107,967,319	0.1022
2009	8,748,312	103,592,997	0.0844
2 Total of line 1, column (d)			2 0.5043
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.1009
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 111,216,336
5 Multiply line 4 by line 3			5 11,221,728
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 36,933
7 Add lines 5 and 6			7 11,258,661
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 9,669,060

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	73,867
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	73,867
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	73,867
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	78,174	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	78,174	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,307	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 4,307 Refunded ☐	11		

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>NORTH CAROLINA</u>			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.bcbsscncfoundation.org</u>	13	X	
14	The books are in care of <u>KATHY HIGGINS</u> Telephone no <u>919-765-4104</u> Located at <u>P.O. BOX 2291, DURHAM, NC</u> ZIP+4 <u>27702</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BLUE CROSS AND BLUE SHIELD OF NORTH CAROLINA P.O. BOX 2291, DURHAM, NC 27702	PROFESSIONAL SERVICES	718,132

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SEE STATEMENT 12	
	393,308
2 SEE STATEMENT 13	
	343,937
3 SEE STATEMENT 14	
	339,781
4 SEE STATEMENT 15	
	116,438

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	108,389,980
b	Average of monthly cash balances	1b	4,176,670
c	Fair market value of all other assets (see instructions).	1c	343,336
d	Total (add lines 1a, b, and c)	1d	112,909,986
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	112,909,986
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,693,650
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	111,216,336
6	Minimum investment return. Enter 5% of line 5	6	5,560,817

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	5,560,817
2a	Tax on investment income for 2014 from Part VI, line 5	2a	73,867
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	73,867
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,486,950
4	Recoveries of amounts treated as qualifying distributions	4	5,000
5	Add lines 3 and 4	5	5,491,950
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,491,950

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	9,669,060
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,669,060
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,669,060

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				5,491,950
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009	3,590,813			
b From 2010	5,735,025			
c From 2011	10,489,728			
d From 2012	7,609,066			
e From 2013	639,013			
f Total of lines 3a through e	28,063,645			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 9,669,060				
a Applied to 2013, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				5,491,950
e Remaining amount distributed out of corpus . .	4,177,110			
5 Excess distributions carryover applied to 2014. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	32,240,755			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	3,590,813			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	28,649,942			
10 Analysis of line 9				
a Excess from 2010	5,735,025			
b Excess from 2011	10,489,728			
c Excess from 2012	7,609,066			
d Excess from 2013	639,013			
e Excess from 2014	4,177,110			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2014

(b) 2013

(c) 2012

(d) 2011

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 16

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 17

c Any submission deadlines:

SEE STATEMENT 17

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

FOR THE HEALTH AND WELL BEING OF NORTH CAROLINIANS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 18				8,427,460
Total			3a	8,427,460
b <i>Approved for future payment</i> SEE STATEMENT 19				7,392,125
Total			3b	7,392,125

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

JSA
4E1492 1 000

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3) Rental of facilities, equipment, or other assets	1b(3)	X
(4) Reimbursement arrangements	1b(4)	X
(5) Loans or loan guarantees	1b(5)	X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

► Shon Lomas

Date _____

► VP

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Blue Cross and Blue Shield of North Carolina Foundation
EIN 56-2226009
Attachment for Form 990-PF for taxable year ended 6/30/15

Statement 1

Part I, Line 18 - Taxes

2014 Excise Tax Expense	\$73,867
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Statement 2

Part I, Line 23 - Other Expenses

	(a)	(b)	(d)
Program Expenses - Nonprofit Leadership Academy	\$286,782		\$339,781
Program Expenses - Breast Health Program	10,166		9,636
Program Expenses - Be Active Kids	360,393		343,937
Skills Based Volunteering	117,438		116,438
Education & Technical Assistance	441,616		393,308
Other Charitable Disbursements	42,155		38,500
Investment Charges	20,283	20,283	
Donated Services	0	53,001	
Professional Services	718,132		
Other Expenses	401,574		
Total Other Expenses	<u>\$2,398,539</u>	<u>\$73,284</u>	<u>\$1,241,600</u>

Blue Cross and Blue Shield of North Carolina Foundation
EIN 56-2226009
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Statement 3

Part II, Line 10a - Investments - Govt. Obligations (Market Value Valuation)

Federal Hm Ln Bk Bonds 5 1/4% Due 12/9/2022 JD9	4,748,400 00
Total Investments - Govt Obligations at Market Value	<u>4,748,400 00</u>

Statement 4

Part II, Line 10b - Investments - Corporate Stock (Market Value Valuation)

Columbia Acorn International - Z	59,633 65 common shares	2,595,256 44
DFA Emerging Markets Value Fund	65,530 56 common shares	1,712,968 84
Dodge and Cox International Stock Fund	145,522 26 common shares	6,366,598 89
KBW Bank Regional Banking ETF	64,400 00 common shares	2,843,904 00
KBW BankETF	85,250 00 common shares	3,091,165 00
Utilities Select Sector SPDR	161,345 00 common shares	6,689,363 70
Vanguard High Dividend Yield ETF	87,900 00 common shares	5,917,428 00
Vanguard Large Cap Institutional Index Fund	73,198 74 common shares	13,797,962 62
Vanguard Small Cap Value ETF	66,000 00 common shares	7,115,460 00
Vanguard Mid-Cap Index Fund	300,103 82 common shares	10,449,615 03
Wells Fargo Fds Tr Advantage Discovery Fd - Admin	306,178 74 common shares	10,798,924 16
Total Investments - Corporate Stock at Market Value		<u>71,378,646 68</u>

Statement 5

Part II, Line 10c - Investments - Corporate Bonds (Market Value Valuation)

American Express Centurion Sr Notes 0 7/8% Due 11/13/2015 MN13	1,000,680 00
Amen Source Bergen Corp Sr Notes 3 1/2% Due 11/15/2021 MN15	1,026,510 00
Atlantic City Electric First Mortgage Bond 4 35% Due 4/1/2021 AO1	1,076,910 00
Bank of America Sub Notes 5 3% Due 3/15/2017 MS15	529,580 00
Baxter Intl Inc Notes 5 3/8% Due 6/1/2018 JD1	1,104,220 00
Campbell Soup Co Sr Notes 4 1/4% Due 4/15/2021 AO15	1,076,170 00
Caterpillar Financial Svcs Notes 5 1/2% Due 3/15/2016 MS15	1,034,080 00
Dominion Resources Inc VASr Notes 4 45% Due 3/15/2021 MS15	1,072,250 00
Duke Energy Sr notes 5 05% Due 9/15/2019 MS15	1,107,560 00
Duke Energy Carolinas Notes 5 1% Due 4/15/2018 AO15	1,097,870 00
Duke Energy Carolinas Notes 3 9% Due 6/15/2021 JD15	1,066,930 00
GE Capital Corp Sr Notes 5 5/8% Due 5/1/2018 MN1	1,106,820 00
GE Capital Corp Sr notes 6% Due 8/7/2019 FA7	1,143,090 00
GlaxoSmithKline Notes 5.65% Due 5/15/2018 MN15	1,116,090 00
Highmark Inc Notes 4 3/4% Due 5/15/2021 MN15	2,561,500 00
Home Depot Inc Sr Notes 5 4% Due 3/1/2016 MS1	1,031,580 00
Honeywell Intl Inc Notes 5 4% Due 3/15/2016 MS15	1,032,470 00
Johnson Ctls Inc Sr Notes 5 1/2% Due 1/15/2016 JJ15	1,025,120 00
Lilly Eli & Co Bonds 5 2% Due 3/15/2017 MS15	1,069,860 00
Medtronic Inc Sr Notes 4 1/8% Due 3/15/2021 MS15	1,080,350 00
Microsoft Corp Sr Notes 2 1/2% Due 2/8/2016 FA8	1,012,380 00
Praxair Inc Sr Notes 4 05% Due 3/15/2021 MS15	1,082,700 00
State Street Corp Sr Notes 4 3/8% Due 3/7/2021 MS7	1,101,480 00
Wal Mart Stores Inc Sr Notes 4 1/4% Due 4/15/2021 AO15	1,097,430 00
Washington Mutual Bank Sub Notes 5 1/8% Due 1/15/2015 JJ15	2,500 00
Wells Fargo & Co Bond Stp % Due 6/15/2016 MS15	1,027,230 00
Wells Fargo & Company Notes 4 6% Due 4/1/2021 AO1	1,095,480 00
Wyeth Notes 5 45% Due 4/1/2017 AO1	1,076,960 00
Total Investments - Corporate Bonds at Market Value	<u>29,855,800 00</u>

Blue Cross and Blue Shield of North Carolina Foundation
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Statement 6

Part II, Line 15 - Other Assets (Market Value Valuation)

	Beginning	Ending
Excise Taxes Receivable	\$13,174	\$4,306
Interest Receivable	393,961	330,385
Sales Tax Refund Receivable	9,115	12,951
Total Other Assets	<u>\$416,250</u>	<u>\$347,642</u>

Statement 7

Part II, Line 22 - Other Liabilities

	Beginning	Ending
Deferred Tax Liability	\$385,649	\$392,987
Accrued Program Expenses	82,592	90,674
Accrued Expenses	48,980	84,383
Total Other Liabilities	<u>\$517,221</u>	<u>\$568,044</u>

Statement 8

Part III, Line 3 - Other Increases not included in Line 2

Unrealized Gain on Investments	366,902
Total Other Increases	<u>\$366,902</u>

Statement 9

Part III, Line 5 - Other Decreases not included in Line 2

Change in Deferred Taxes on Investments	7,338
Total Other Decreases	<u>\$7,338</u>

Statement 10

Part IV, Capital Gains and Losses for Tax on Investment Income

(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or Other Basis	(h) Gain or (Loss)
DAIMLER FINANCE NA LLC	P	9/29/14	6/25/15	1,000,300.00		1,000,846.59	(546.59)
DAIMLER FINANCE NA LLC	P	Various	11/14/15	339,499.50		340,000.00	(500.50)
DODGE & COX INTL STOCK FUND	P	Various	Various	0.00		42.50	(42.50)
MERCK SHARP & DOHME CORP	P	3/8/05	1/23/15	1,004,640.00		999,658.83	4,981.17
VANGUARD INST INDEX-INST	P	Various	Various	0.00		1.72	(1.72)
VANGUARD INST INDEX-INST	P	2/13/07	6/24/15	50,000.00		34,082.28	15,917.72
VANGUARD MID CAP INDEX-INST	P	02/13/07	06/24/15	50,000.00		29,061.11	20,938.89
Subtotal				<u>2,444,439.50</u>		<u>2,403,693.03</u>	<u>40,746.47</u>
Other Distributions							85.28
Wells Fargo Capital Gain Distr	P			N/A		N/A	732,284
Columbia Acorn Capital Gain Distr	P			N/A		N/A	102,076
							<u>875,191.75</u>

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Statement 11

Part VIII, Line 1 - List of Officers, directors, trustees, foundation managers

(a)	(b)	(c)	(d)	(e)
J Bradley Wilson 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 1	None	None	None
Jack Kenley 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0 5	None	None	None
John T Roos 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0 5	None	None	None
Kathy Higgins 5901 Chapel Hill Road Chapel Hill, NC 27707	President 15	None	None	None
Lisa Carey, MD 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0 5	None	None	None
Maureen O'Connor 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0 5	None	None	None
Nick Chiarello 5901 Chapel Hill Road Chapel Hill, NC 27707	Treasurer 0 5	None	None	None
Steve Cherner 5901 Chapel Hill Road Chapel Hill, NC 27707	Treasurer 0 5	None	None	None
Stran Summers 5901 Chapel Hill Road Chapel Hill, NC 27707	VP, Finance 1 5	None	None	None
Danielle Breslin 5901 Chapel Hill Road Chapel Hill, NC 27707	VP, Operations 40	None	None	None
N King Prather 5901 Chapel Hill Road Chapel Hill, NC 27707	Secretary 0 5	None	None	None
Gerald Petkau 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0 5	None	None	None

Statement 12

Part IX-A, Line 1 – Direct Charitable Activities

The Blue Cross and Blue Shield of North Carolina Foundation provides education and technical assistance to grantees and other charitable organizations. This would include, but is not limited to, educational conferences and seminars, and providing expert advice and related assistance to enhance the grantees' ability to achieve desired outcomes. A significant portion of expenses this fiscal year supported the Foundation's new Community-Centered Health initiative.

Expenses = \$393,307.65

Statement 13

Part IX-A, Line 2 – Direct Charitable Activities

Be Active Kids teaches preschool children about the importance of physical activity. Day care providers are given hands-on training, along with a free kit containing teaching materials and curriculum guides. The program is available in all 100 counties in North Carolina.

Expenses = \$343,937.19

Statement 14

Part IX-A, Line 3 – Direct Charitable Activities

The Blue Cross and Blue Shield of North Carolina Foundation Nonprofit Leadership Academy is a nine-month leadership development program that brings together staff and board members for a dynamic professional learning experience. This program is intended to develop and enhance the strategic and operational flexibility, insight, and teamwork necessary for future organizational success. The program was developed in 2014 and the first cohort of 14 nonprofits attended the kick-off retreat in April 2015.

Expenses = \$339,781.26

Statement 15

Part IX-A, Line 4 – Direct Charitable Activities

Skills-based volunteerism leverages the impact of Blue Cross and Blue Shield of North Carolina Foundation's grantmaking by matching the skills, experience and education of corporate employees to build capacity or provide services for grantees. 17 grantees were matched this fiscal year, increasing the total to 65 matched projects since the program began in 2013.

Expenses = \$116,437.72

Statement 16

Part XV, Line 2a

Blue Cross and Blue Shield of North Carolina Foundation
P O Box 2291
Durham, NC 27702
(919) 765-7347

Statement 17

Part XV, Line 2b & 2c

The Foundation has different funding categories, each with its own set of application requirements, review processes, and deadlines. All of the information related to the various funding opportunities is posted on the website at www.bcbsncfoundation.org. The website is frequently updated with the current information.

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Statement 18
Part XV, Line 3a

Grants and Contributions Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Access Dental Care 125 South Park Street Asheboro, NC 27203	None	Public Charity	Increase access to care for elderly and special needs patients by expanding mobile dentistry services to nursing homes and adult group homes in the Triangle	\$10,000
Alamance Community College Foundation PO Box 8000 Graham, NC 27253-8000	None	Public Charity	Increase daily physical activity of children at the Alamance Community College Child Care Center and that of Early Childhood Education students by redesigning the outdoor play environment to include gardens, shade and other natural elements	\$5,000
Alamance Partnership for Children 2322 River Rd. Burlington, NC 27217	None	Public Charity	Increase daily physical activity of children ages 3-5 at two Alamance County child care centers by adding to and redesigning outdoor play environments with natural play elements	\$5,000
Alexander County Partnership for Children PO Box 1661 Taylorsville, NC 28681	None	Public Charity	Increase daily physical activity of children ages 2-5 at two Alexander County child care centers by redesigning their outdoor play spaces to create naturalized outdoor learning environments	\$5,000
Alliance Medical Ministry, Inc 101 Donald Ross Drive Raleigh, NC 27610	None	Public Charity	Maximize quality of care and expand access to care for patients in Wake County through the purchase of clinic equipment.	\$8,300
Alliance Medical Ministry, Inc 101 Donald Ross Drive Raleigh, NC 27610	None	Public Charity	Develop capacity to collect and synthesize patient, organizational and community data to identify and address non-clinical barriers to health.	\$15,000
Appalachian Sustainable Agriculture Project 306 West Haywood St. Asheville, NC 28801	None	Public Charity	Integrate local food experiences and training into undergraduate and graduate curricula for education students, nutrition/dietetics students, and dietetic interns	\$100,000
Be Global Incorporated PO Box 461 Pinetops, NC 27864	None	Public Charity	Leverage youth leadership and an EBT/SNAP accessible mobile market to increase access to healthy, local food to remote low-income regions of Nash, Edgecombe, Martin and Beaufort counties	\$5,000
Beaufort County-Pantego Community Center P.O. Box 27 Pantego, NC 27860-0027	None	Public Charity	Increase the number of healthy meals prepared for seniors, disabled veterans and low-income community members in Beaufort County through the renovation of a community center kitchen.	\$5,000
Beaufort/Hyde Partnership for Children 979 Washington Square Mall Washington, NC 27889	None	Public Charity	Increase physical activity for 200 children ages birth - 12 years enrolled at Care-O-World Early Learning Center in Beaufort County by installing looped primary pathways and a Play Pod within their outdoor learning environment.	\$5,000
Blue Ridge Community Health Services, Inc P O Box 5151 Hendersonville, NC 28793	None	Public Charity	Increase access to care for the uninsured and underinsured by fully equipping the newest medical pod in the main BRCHS clinic	\$10,000
Blue Ridge Community Health Services, Inc P O Box 5151 Hendersonville, NC 28793	None	Public Charity	Deepen collaborative relationships, re-energize the community health care coalition and begin to explore methods for shared inquiry, analysis, and action.	\$15,000
Blue Ridge Parkway Foundation, Inc 717 S Marshall St. Suite 105B Winston-Salem, NC 27101	None	Public Charity	Improve the overall health of kids, families and parks across North Carolina through expansion of TRACK Trails into all 100 counties, and to increase use of the program through installation of pediatrician office, school and library materials, and development of a mobile app	\$353,000

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Blue Ridge Women in Agriculture PO Box 67 Boone, NC 28607	None	Public Charity	Increase consumption of healthy, local produce in low-income families in Watauga County and surrounding counties by providing nutritional resources, low-cost recipes, and cooking skills demonstrations	\$3,650
Bridge II Sports 4122 Bennett Memorial Rd Durham, NC 27705	None	Public Charity	Expand and strengthen the Bridge II Sports Board to better meet the demands of a growing organization and expand funding base through development of a fee for service program model	\$20,000
Buncombe County Partnership for Children, Inc 2229 Riverside Drive Asheville, NC 28804	None	Public Charity	Increase daily active play for the children at two Shape NC child care centers in Buncombe County by redesigning the outdoor play environment with natural elements	\$5,000
Cabarrus Health Alliance 300 Mooresville Road Kannapolis, NC 28081	None	Public Charity	Increase availability and accessibility of dental services in Cabarrus County by purchasing additional sterilization equipment.	\$10,000
Cabarrus Health Alliance 300 Mooresville Road Kannapolis, NC 28081	None	Public Charity	Identify key indicators and data sources in order to create a user-friendly dashboard that will facilitate data sharing between community and clinical partners while increasing awareness and support of Community Centered Health Homes model in Cabarrus County	\$15,000
Cape Hatteras Secondary School PO Box 948 Buxton, NC 27920	None	Public Charity	Increase access to local food in Dare County by enhancing current school garden, introducing beekeeping into science and foods programs at Cape Hatteras Secondary School and expanding food exchange program with Conetoe, NC	\$5,000
Care Share Health Alliance 100 Regency Forest Drive, Suite 200 Cary, NC 27518	None	Public Charity	Expand the Collaborative Network model by integrating preventative, community, social support and medical services to improve health of underserved populations across the state	\$100,000
Carteret County Health Department 302 Courthouse Square Beaufort, NC 28516	None	Public Charity	Expand and provide continuity of health care services in the mobile dental and primary clinics to better serve at-risk populations in Carteret County through the purchase of new equipment.	\$10,000
Central Piedmont Community College PO Box 35009 Charlotte, NC 28235	None	Public Charity	Increase the daily physical activity of up to 600 CPCC Early Childhood Education students and 120 children ages 0-5 enrolled at Park Road Baptist Child Development Center through the development of an outdoor learning environment.	\$5,000
Centro de Enlace, Inc PO Box 236 Burnsville, NC 28714	None	Public Charity	Increase consumption of healthy food through equipment that will enable healthy cooking and food preparation for 600 Hispanic/Latina clients in Madison, Mitchell, and Yancey counties	\$5,000
Chatham County Partnership for Children 200 Sanford Highway Pittsboro, NC 27312	None	Public Charity	Increase physical activity for 3-5 year olds at Chatham Child Development Center through the development of an enhanced outdoor learning environment.	\$4,000
Chatham Hospital, Inc 475 Progress Boulevard Siler City, NC 27344	None	Public Charity	Develop a process to systematically target, evaluate, and intervene with high frequency emergency room visitors (six or greater in six months) to Chatham Hospital.	\$15,000
Children & Youth Partnership for Dare County PO Box 2539 Kill Devil Hills, NC 27948	None	Public Charity	Increase daily physical activity and engagement with fruit and vegetable gardening for young children at two Dare County child care centers through the enhancement of outdoor learning environments	\$5,000
City of Wilmington P O Box 1810 102 North 3rd Street Wilmington, NC 28402	None	Government	Increase consumption of fresh local foods through instructive demonstrations and hands-on cooking and gardening program at the MLK Center and Davis Center for low to moderate income elementary and middle school students and adults with diabetes.	\$4,950

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Community Care Clinic of Rowan County, Inc 315G Mocksville Ave Salisbury, NC 28144	None	Public Charity	Retool Healthy Rowan' to be an inclusive health promotion entity that serves as the vehicle for evaluating data to determine a primary health focus for Rowan County and to create a one to three-year action plan.	\$15,000
The Community Foundation of Western North Carolina, Inc 4 Vanderbilt Park Drive, Suite 300 Asheville, NC 28803	None	Public Charity	Strengthen organizations vital to the future of the region by providing capacity building services to nonprofit leaders, organizations and networks located throughout the westernmost 18 counties of the state	\$115,000
Conetoe Family Life Center, Inc 202 N Railroad Street Conetoe, NC 27819	None	Public Charity	Expand the distribution and consumption of locally grown produce to low-income residents in eastern North Carolina through the purchase of a chopping and washing station that will enable GAP certification.	\$5,000
The Conservation Fund A Nonprofit Corporation 410 Market Street, Suite 360 PO Box 271 Chapel Hill, NC 27516	None	Public Charity	Advance healthy eating and active living in economically and socially distressed communities across North Carolina by building skills in 40 grassroots organizations through leadership training and network connections	\$100,000
Cottage Grove Initiative 4520 Vickery Chapel Rd N Jamestown, NC 27282	None	Public Charity	Engage the Cottage Grove neighborhood in setting priorities for food, housing, employment, education, and primary health care, expand partnerships to assemble the necessary resources, get baseline hospital data and track reduction in hospitalizations	\$15,000
Duke University Sanford School of Public Policy PO Box 90001 Durham, NC 27703-0001	None	Public Charity	Increase access to healthy food through consensus-building, network development, and strategic planning for a signature World Food Policy Center in partnership with The Duke Endowment. The center would bridge the research and policy worlds and create major advances by coordinating work across four categories of world food issues: hunger, obesity, the reciprocal relationship of agriculture with the environment, and food safety and security	\$75,000
East Carolina University Office of Sponsored Research 2200 S Charles St, Suite 2900 Greenville, NC 27834-4353	None	Public Charity	Decrease the prevalence of obesity in eleven rural eastern North Carolina middle schools through the MATCH (Motivating Adolescents with Technology to Choose Health) program.	\$200,000
East Carolina University Office of Sponsored Research 2200 S Charles St, Suite 2900 Greenville, NC 27834-4353	None	Public Charity	Implement the MATCH program progressively over three years to reduce obesity in seventh graders while also building program capacity for a potential large-scale, multi-state implementation.	\$320,000
El Futuro 136 E Chapel Hill St. Durham, NC 27701	None	Public Charity	Increase access to care by offering telepsychiatry consultations at primary care clinics and schools through an enhanced internet connection.	\$6,500
Farmer Foodshare, Inc PO Box 2873 Chapel Hill, NC 27515	None	Public Charity	Implement Farmer Foodshare's strategic plan to better meet its mission by developing stronger leadership and more effective financial management.	\$100,000
Gaston Family Health Services 200 E Second Ave Gastonia, NC 28052	None	Public Charity	Convene respondents in fragile populations surveyed in Gaston County's CHA to gather feedback on results and barriers, analyze and share the data to identify root causes and develop strategies for addressing them.	\$15,000
Greene County Cooperative Extension 229 Kingold Blvd. Ste E Snow Hill, NC 28580	None	Public Charity	Increase access to healthy local food to low-income community members in Greene County through the enhancement of an existing, productive community garden.	\$5,000
Greene County Health Care, Inc 7 Professional Drive Snow Hill, NC 28580	None	Public Charity	Expand the preventative services offered through GAP dental program through the purchase of necessary equipment.	\$10,000

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Greensboro Parks and Recreation 1001 Fourth St. Greensboro, NC 27405	None	Public Charity	Increase healthy, local food access for youth ages 5-12 at Recreation Centers who participate in out-of-school programs through the use of the Farmers Market Bus	\$5,000
Halifax County Health Department PO Box 10 Halifax, NC 27839	None	Public Charity	Conduct "listening sessions" in various communities in Halifax County to share geo-mapping data unique to each respective community, and gain community insight surrounding health inequalities, resources available (or not available), and environmental factors	\$15,000
Hispanics In Philanthropy 414 13th Street, Suite 200 Oakland, CA 94612	None	Public Charity	Develop the next generation of Latino leaders and nonprofits by providing critical capacity-building grants necessary to strengthen organizational leadership, structures and systems, in order to maximize delivery of culturally-competent programs and resources to Latino communities in North Carolina.	\$35,000
Hospitality House PO Box 309 Boone, NC 28607	None	Public Charity	Increase number of food boxes provided to needy families in the high country area of North Carolina through the purchase of a commercial freezer and materials to expand a production garden.	\$5,000
Iredell County Partnership for Young Children, Inc 734 Salisbury Road Statesville, NC 28677	None	Public Charity	Increase physical activity for young children at Small Beginnings Child Care in Iredell County by enhancing the outdoor learning environment with natural elements and increasing outdoor time to 120 minutes a day five days a week.	\$5,000
Leading Into New Communities, Inc 222 Division Drive Wilmington, NC 28402	None	Public Charity	Expand the production of produce at the LINC Urban Farm and increase access to affordable fresh produce for the Wilmington Public Housing residents and residents of the surrounding USDA Food Desert in Wilmington, NC	\$5,000
Lions Services, Inc. 4600-A North Tryon Street Charlotte, NC 28213	None	Public Charity	Improve quality of service and expand number of patients served through the purchase of equipment to detect glaucoma and high blood pressure	\$6,000
McDowell Technical Community College Foundation, Inc 54 College Drive Marion, NC 28752	None	Public Charity	Integrate physical activity into the early childhood curriculum at McDowell Technical Community College and increase physical activity of children attending the MTCC Child Care by creating a naturalized outdoor learning environment for activity and education.	\$5,000
Mitchell-Yancey Partnership for Children P O Box 1387 Burnsville, NC 28714	None	Public Charity	Increase physical activity and healthy eating opportunities and learning through the expansion and creation of the outdoor learning environment for preschool children in Mitchell and Yancy counties.	\$5,000
Mountain Area Health Education Center, Inc. 121 Hendersonville Road Asheville, NC 28803	None	Public Charity	Develop capacity to identify and address community level factors impacting the health of low-resource pregnant women in sixteen counties of Western North Carolina.	\$15,000
Nash Community College PO Box 7488 Rocky Mount, NC 27804	None	Public Charity	Increase children and student physical activity and consumption of healthy local foods by building a greenhouse on campus for year-round gardening activities for the on-campus childcare center, and the Early Childhood Education and Culinary/Foodservice Technology Programs at Nash Community College	\$5,000
NC Child 3109 Poplarwood Ct., Suite 300 Raleigh, NC 27604	None	Public Charity	Enhance organizational capacity by focusing on board development and developing an operational plan for the Health Policy Program. Increase access to and quality of care by implementing strategies in oral health and infant mortality prevention.	\$75,000

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North Carolina Academy of Family Physicians Foundation 1303 Annapolis Drive Raleigh, NC 27608	None	Public Charity	Increase the number of North Carolina-trained family physicians practicing in the state by increasing medical students' exposure to practicing family physicians and access to professional development opportunities including a 3-year mentoring and scholarship program.	\$177,100
North Carolina Association For The Education Of Young Children 2209 Century Drive Suite 550 Raleigh, NC 27612	None	Public Charity	Increase NCAEYC's impact on early care and education in NC through board development, strategic planning, member outcomes data, and increased staff capacity	\$60,000
North Carolina Association of Free Clinics 1399 Ashleybrook Lane, Suite 110 Winston-Salem, NC 27103	None	Public Charity	Support and enhance the network of free clinics in North Carolina through outcomes focused grantmaking and technical assistance	\$2,000,000
North Carolina Center for Nonprofit Organizations, Inc 1110 Navaho Drive, Suite 200 Raleigh, NC 27609-7322	None	Public Charity	Develop and deliver succession planning activities and resources to help all nonprofits plan and prepare for leadership changes	\$7,500
North Carolina Community Health Center Association 4917 Waters Edge Drive, Suite 165 Raleigh, NC 27606	None	Public Charity	Annual award in honor and recognition of Robert J Greczyn, Jr given to a North Carolina Community Health Center provider or administrator who demonstrates exemplary commitment to the health of North Carolinians	\$30,000
North Carolina Community Health Center Association 4917 Waters Edge Drive, Suite 165 Raleigh, NC 27606	None	Public Charity	Increase leadership capacity and access to oral health care in safety net clinics through medical-dental collaboration and support for dental and medical program leadership	\$100,000
North Carolina Congress of Parents and Teachers 3501 Glenwood Ave Raleigh, NC 27612	None	Public Charity	Engage school health advocates statewide through training, coaching and technical assistance to establish policy and environmental improvements that increase physical activity, improve access to healthy foods, and empower advocates to share best practices	\$110,000
North Carolina Dental Health Fund 1600 Evans Rd Cary, NC 27513	None	Public Charity	Provide high quality, free dental services to uninsured North Carolinians through a portable, volunteer-run clinic	\$10,000
North Carolina Institute of Medicine 630 Davis Drive, Suite 100 Morrisville, NC 27560	None	Public Charity	Identify workable solutions to important health problems facing the state by bringing together stakeholder groups to study and make recommendations about health issues	\$250,000
North Carolina Partnership for Children, Inc. 1100 Wake Forest Road Raleigh, NC 27604	None	Public Charity	Improve the health of young children, ages 0-5, and child care workers through a statewide strategy of comprehensive coordinated early childhood obesity prevention outreach and technical assistance that will address change at the individual, programmatic, built environment and policy levels	\$1,000,000
North Carolina Pediatric Society Foundation 1100 Wake Forest Rd, Suite 200 Raleigh, NC 27604	None	Public Charity	Increase access to healthy foods through building stakeholder capacity; engaging those living in food deserts through education and outreach, and driving funder engagement for public-private partnership	\$4,000
North Carolina Public Health Foundation PO Box 18763 Raleigh, NC 27619	None	Public Charity	Improve local health department diabetes prevention and management efforts through the development of point of care testing capacity in Jackson, Halifax, Robeson, Davie, Watauga, Ashe and Alleghany counties	\$10,000
North Carolina Schweitzer Fellows Program PO Box 1636 Davidson, NC 28036	None	Public Charity	Support future health care leaders to develop and implement oral health-related service projects in underserved communities throughout the state.	\$48,300
North Carolina State University Center for Environmental Farming Systems 2701 Sullivan Drive, Campus Box 7514 Raleigh, NC 27695	None	Public Charity	Increase children's knowledge of fruits and vegetables, enhance built environments, and improve access to healthy food, while supporting the nation's future food system leaders and increasing capacity in Farm-to-School across NC	\$128,000

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North Carolina State University 2701 Sullivan Drive Campus Box 7514 Raleigh, NC 27695	None	Public Charity	Increase access to healthy food through establishment of a statewide local food system that serves as a sustainable, replicable model to drive improved health and rural economic development.	\$500,000
Odyssey 6348 N Milwaukee Ave Chicago, IL 60646	None	Public Charity	Increase access to healthy foods for vulnerable populations across North Carolina by assisting local farms to become more economically viable	\$150,000
Orange County Partnership for Young Children 120 Providence Rd, Suite 101 Chapel Hill, NC 27514	None	Public Charity	Increase physical activity and access to outdoor learning for 50 high-risk children at an Orange County Preschool by expanding play areas to increase the amount of time and quality of physical activity children will have each day	\$5,000
Orange County Partnership for Young Children 120 Providence Rd, Suite 101 Chapel Hill, NC 27514	None	Public Charity	Increase access to healthy, traditional food for refugee and immigrant farm families in Orange and Durham counties by purchasing a professional tiller to cultivate a 5-acre community farm.	\$5,000
Partners In Ministry 12 Third Street Laurensburg, NC 28352	None	Public Charity	Increase access to healthy local food for low-income individuals in Scotland County by expanding an existing community garden to include more growing beds, a greenhouse, and an irrigation system.	\$5,000
Pathway To Peace Ministries 11775 NC 109 South Peachland, NC 28133	None	Public Charity	Expand the Anson County organic mini-farm and healthy living plant-based food preparation program to increase access to local healthy produce for Pathway to Peace participants and local residents	\$5,000
Peletah Ministries PO Box 14253 New Bern, NC 28561	None	Public Charity	Increase healthy food access in Craven County by transporting low-income individuals to the Joseph Community Farmer's Market (JCFM) and the mobile JCFM sites and utilizing SNAP/EBT	\$5,000
The Pew Charitable Trusts One Commerce Square Philadelphia, PA 19103	None	Public Charity	Improve the health of Latino American communities by conducting new research to identify the unique concerns they have about oral health and the most effective messages to address them, and to use this research to produce fluoridation materials in Spanish.	\$50,000
Pitt County Health Department 201 Government Circle Greenville, NC 27834	None	Public Charity	Assemble a coalition of community partners and clinicians to use evidence-based strategies to prevent diabetes in Pitt County, particularly among the underserved population.	\$15,000
Polk County Community Health & Wellness Center, Inc P O Box 130 155 West Mill Street, Suite 202 Columbus, NC 28722-0130	None	Public Charity	Expand integrated health screening primary care services for low income uninsured and underinsured citizens of Polk County through in-house diabetes testing.	\$6,800
Project Access of Durham County PO Box 15339 Durham, NC 27704	None	Public Charity	Increase access to care by providing low income, uninsured Durham County residents access to donated specialty medical care, prescription medications, and patient navigation services, including transportation to appointments	\$32,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	None	Public Charity	Lead and conduct an assessment of national best practice in childhood obesity prevention during a two-year Healthy Living Fellowship Initiative	\$125,000
Raleigh-Wake County Dental Society Community Dental Health Inc 1863 Capital Blvd Raleigh, NC 27604	None	Public Charity	Engage Board members and staff in financial planning and the development of a business plan to increase financial self-sufficiency and attract long term funding for future expansion of services for a nonprofit dental clinic in Wake County	\$6,000
Randolph County Partnership for Children 349 Sunset Avenue Asheboro, NC 27203	None	Public Charity	Increase daily physical activity and imaginative play for children ages 2-8 at two Randolph County early education programs by expanding and enhancing outdoor learning environments.	\$5,000

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Region A Partnership for Children 116 Jackson Street Sylva, NC 28779	None	Public Charity	Increase the level of planned and unstructured physical activity in an improved Outdoor Learning Environment and the amount of time spent outdoors for children in two model child care centers in Macon and Cherokee counties	\$5,000
Roanoke Chowan Community Health Center, Inc 120 Health Center Drive Ahoskie, NC 27910	None	Public Charity	Strengthen partnerships and increase knowledge about social factors that influence health in Hertford County through training and development, and implementation of a survey tool to analyze social determinants of health.	\$15,000
Rural Health Group, Inc PO Box 640 Roanoke Rapids, NC 27870-0640	None	Public Charity	Increase capacity to provide dental services to all children enrolled at School Based Health Centers in Halifax and Northampton counties	\$10,000
Sacred Pathways, Inc PO Box 84 Pembroke, NC 28372	None	Public Charity	Expand the food pantry serving low-income Robeson County residents to increase fresh food storage capacity and to facilitate the growing and harvesting of fresh vegetables through an organized community garden.	\$5,000
Sandhills Community College 3395 Airport Road Pinehurst, NC 28374	None	Public Charity	Increase physical activity for the children at Sandhills Children's Center through improvements to the infant outdoor area and the outdoor classroom, and create a lab site for Sandhills Community College's Early Childhood Associate Degree program.	\$5,000
Sandhills Family Heritage Association Post Office Box 404 Spring Lake, NC 28390	None	Public Charity	Increase access to healthy local food by purchasing a cool storage building to preserve the freshness and variety of produce sold at the farmers market located in a low-income minority community in Spring Lake, NC	\$5,000
Smart Start of New Hanover County 3534 S College Rd, Suite F Wilmington, NC 28412	None	Public Charity	Increase access to healthy foods and physical activity by engaging staff at two Kids & Company child care center locations to make positive, systemic changes to the lives of children and families by enhancing the outdoor learning environment.	\$5,000
Thurd Sector New England PO Box 18763 Raleigh, NC 27619	None	Public Charity	Improve the financial sustainability of safety-net dental clinics, increase access to preventive oral health services for children 0-5, increase access to oral health care for pregnant women, and increase medical-dental collaboration through a dental clinic learning collaborative	\$55,000
Trees NC PO Box 1567 Asheboro, NC 27204	None	Public Charity	Expand a raised-bed community garden and fruit tree grove that will provide fresh vegetables and fruit for more than 250 youth and adult residents of a low-income minority neighborhood in Randolph county	\$3,660
Tyrrell County Community Development Corporation 31791 US Highway 264 Engelhard, NC 27824	None	Public Charity	Expand delivery of fresh fruits and vegetables to the elderly, disabled, and/or low-income residents in Hyde County, primarily the Engelhard Community, through the purchase of equipment and expansion the community garden at Pleasant Grove Baptist Church.	\$5,000
Tyrrell County Community Development Corporation Post Office Box 58 Creswell, NC 27528	None	Public Charity	Expand access to and consumption of fresh fruits and vegetables in Tyrrell County through a wellness program incorporating produce grown by expanding an established community garden.	\$5,000
University of North Carolina at Asheville Foundation, Inc One University Heights, CPO 3800 Asheville, NC 28804	None	Public Charity	Increase the capacity of NCCHW to serve as a convener, catalyst and thought leader around program development and evaluation, best practices, and capacity building with organizations that improve health and wellness outcomes for North Carolinians.	\$350,000
The University of North Carolina at Chapel Hill Foundation Campus Box 7400 Chapel Hill, NC 27599	None	Public Charity	Improve oral health of North Carolinians through research, training and education.	\$155,000

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The University of North Carolina at Chapel Hill Foundation 104 Airport Drive, Suite 2200, CB# 1350 Chapel Hill, NC 27599-1350	None	Public Charity	Increase physical activity and nutrition for young children through the training of more than 100 Go NAP SACC Consultants across North Carolina and by providing access to the Go NAP SACC online tools for use in local communities to improve the nutrition and play environments in child care centers	\$389,000
University of North Carolina Wilmington 601 S College Rd Wilmington, NC 28403-5613	None	Public Charity	Build organizational capacity to increase financial stability and program effectiveness for nonprofit organizations in southeastern North Carolina.	\$90,000
University of North Carolina Wilmington 601 S College Rd Wilmington, NC 28403-5613	None	Public Charity	Create and implement the Feast Down East (FDE) Sustainability Transition Program through partnerships and agreements with local agencies, institutions, and partners leading the organizations to begin to embrace and implement the FDE key initiatives	\$100,000
The Urban Ministries of Wake County 1390 Capital Blvd Raleigh, NC 27603	None	Public Charity	Explore potential merger of two nonprofit organizations which will decrease duplication, lead to efficiencies of scale, present a common narrative for fund raising and community support, and increase capacity to serve the uninsured of Wake County	\$25,000
Wake County SmartStart 1121 Situs Court Suite 250 Raleigh, NC 27606	None	Public Charity	Increase physical activity through enhancements to outdoor learning environments at two Wake County child care centers	\$5,000
The Walking Classroom Institute 1414 Raleigh Road, Suite 295 Chapel Hill, NC 27517	None	Public Charity	Increase organizational sustainability and grow market presence by expanding marketing, outreach, staff and board capacities resulting in an increase of physical activity for additional fourth and fifth graders	\$75,000
Watauga County Health Department 126 Poplar Grove Connector Boone, NC 28607	None	Public Charity	Develop an influential multidisciplinary leadership team to increase capacity for training, mentoring and creating buy-in to support adoption and implementation of the community-centered health homes model in Watauga County	\$15,000
Western North Carolina Community Health Services, Inc PO Box 338 Asheville, NC 28802	None	Public Charity	Increase primary care safety net residency opportunities through the development of a strategic, comprehensive, multimedia guide on how to start a safety net residency program.	\$23,700
Wilkes Community Partnership for Children PO Box 788 N Wilkesboro, NC 28659	None	Public Charity	Increase physical activity through the creation of an outdoor learning environment in the Benton Hall Neighborhood of North Wilkesboro through a partnership with the Wilkes Community Partnership for Children and PlayWorks Early Care & Learning Center	\$5,000
Working Landscapes 108C South Main St Warrenton, NC 27589	None	Public Charity	Expand the reach of the Warren County Food Hub by increasing the efficiency of the farm to school produce processing operation and enabling retail sales of healthy prepared foods and pasture-raised meat at the downtown cafe and shared-use kitchen.	\$5,000
YMCA of the Triangle Area, Inc 801 Corporate Center Drive, Suite 118 Raleigh, NC 27607	None	Public Charity	Increase the amount of fresh, local produce served at meals and snacks in child care centers in Wake County, particularly where low-income children are served, through the creation of a local produce procurement system that is mutually beneficial for child care staff and local farmers and food distributors	\$30,000
Youth Empowered Solutions 4021 Carya Drive, Suite 160 Raleigh, NC 27610	None	Public Charity	Increase the impact of Youth Empowered Solutions to engage youth to impact policies that reduce childhood obesity and to develop and scale the youth empowerment consulting division.	\$100,000

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Youth Empowered Solutions 4021 Cary Drive, Suite 160 Raleigh, NC 27610	None	Public Charity	Reduce oral health disparities among uninsured youth and youth enrolled in Medicaid in North Carolina through the application of the YES! Youth Empowerment Model to engage youth to change policies, systems, and environments	\$180,000
Total				\$8,427,460

Statement 19
Part XV, Line 3b
Grants and Contributions Approved for Future Payment

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Aging Disability & Transit Services of Rockingham County PO Box 1915 Reidsville, NC 27323	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
Appalachian Sustainable Agriculture Project 306 West Haywood St. Asheville, NC 28801	None	Public Charity	Integrate local food experiences and training into undergraduate and graduate curricula for education students, nutrition/dietetics students, and dietetic interns.	\$100,000
Blue Ridge Parkway Foundation, Inc 717 S Marshall St. Suite 105B Winston-Salem, NC 27101	None	Public Charity	Improve the overall health of kids, families and parks across North Carolina through expansion of TRACK Trails into all 100 counties, and to increase use of the program through installation of pediatrician office, school and library materials, and development of a mobile app	\$559,249
Cape Fear River Watch 617 Surry Street Wilmington, NC 28401	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
CARE Ring 601 East 5th Street, Suite 140 Charlotte, NC 28202	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
CARE Ring 601 East 5th Street, Suite 140 Charlotte, NC 28202	None	Public Charity	Improve birth and long-term health outcomes for low-income first-time mothers and their children in Mecklenburg County through the implementation of an evidence-based nurse visitation program.	\$75,000
Chapel Hill Training Outreach Project, Inc 800 Eastowne Drive, Suite 305 Chapel Hill, NC 27514	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
Chatham County Council on Aging PO Box 715 Pittsboro, NC 27312-0715	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
The Community Foundation of Western North Carolina, Inc 4 Vanderbilt Park Drive, Suite 300 Asheville, NC 28803	None	Public Charity	Strengthen organizations vital to the future of the region by providing capacity building services to nonprofit leaders, organizations and networks located throughout the westernmost 18 counties of the state	\$246,065

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Duke University Sanford School of Public Policy PO Box 90001 Durham, NC 27708-0001	None	Public Charity	Increase access to healthy food through consensus-building, network development, and strategic planning for a signature World Food Policy Center in partnership with The Duke Endowment. The center would bridge the research and policy worlds and create major advances by coordinating work across four categories of world food issues: hunger, obesity, the reciprocal relationship of agriculture with the environment, and food safety and security.	\$75,000
Durham Literacy Center, Inc. 1905 Chapel Hill Rd Durham, NC 27707	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
East Carolina University 2200 S. Charles St., Suite 2900 Greenville Center Greenville, NC 27834-4353	None	Public Charity	Implement the MATCH program progressively over three years to reduce obesity in seventh graders while also building program capacity for a potential large-scale, multi-state implementation.	\$423,075
Farmer Foodshare, Inc. PO Box 2873 Chapel Hill, NC 27515	None	Public Charity	Implement Farmer Foodshare's strategic plan to better meet its mission by developing stronger leadership and more effective financial management.	\$75,000
Franklin Vance Warren Opportunity, Inc. PO Box 1453 Henderson, NC 27536	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
Great Oak Youth Development Center PO Box 1465 Fayetteville, NC 28302	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
Hispanics In Philanthropy 414 13th Street, Suite 200 Oakland, CA 94612	None	Public Charity	Develop the next generation of Latino leaders and nonprofits by providing critical capacity-building grants necessary to strengthen organizational leadership, structures and systems, in order to maximize delivery of culturally-competent programs and resources to Latino communities in North Carolina.	\$35,000
Lake Norman Community Health Clinic, Inc. PO Box 2398 Huntersville, NC 28070	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
NC MedAssist 601 E. 5th Street, Suite 350 Charlotte, NC 28202	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
North Carolina Humanities Council 320 E. 9th Street, Suite 414 Charlotte, NC 28202	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
North Carolina Academy of Family Physicians Foundation 1303 Annapolis Drive Raleigh, NC 27608	None	Public Charity	Increase the number of North Carolina-trained family physicians practicing in the state by increasing medical students' exposure to practicing family physicians and access to professional development opportunities including a 3-year mentoring and scholarship program.	\$193,930
North Carolina Association For The Education Of Young Children 2209 Century Drive Suite 550 Raleigh, NC 27612	None	Public Charity	Increase NCAEYC's impact on early care and education in NC through board development, strategic planning, member outcomes data, and increased staff capacity.	\$40,000

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North Carolina Association of Free Clinics 1399 Ashleybrook Lane, Suite 110 Winston-Salem, NC 27103	None	Public Charity	Support and enhance the network of free clinics in North Carolina through outcomes focused grant making and technical assistance	\$2,000,000
North Carolina Community Health Center Association 4917 Waters Edge Drive, Suite 165 Raleigh, NC 27606	None	Public Charity	Annual award in honor and recognition of Robert J Greczyn, Jr given to a North Carolina Community Health Center provider or administrator who demonstrates exemplary commitment to the health of North Carolinians.	\$114,452
North Carolina Congress of Parents and Teachers 3501 Glenwood Ave Raleigh, NC 27612	None	Public Charity	Engage school health advocates statewide through training, coaching and technical assistance to establish policy and environmental improvements that increase physical activity, improve access to healthy foods, and empower advocates to share best practices	\$201,852
North Carolina Dental Health Fund 1600 Evans Rd Cary, NC 27513	None	Public Charity	Provide high quality, free dental services to uninsured North Carolinians through a portable, volunteer-run clinic.	\$39,056
North Carolina Partnership for Children, Inc 1100 Wake Forest Road Raleigh, NC 27604	None	Public Charity	Improve the health of young children, ages 0-5, and child care workers through a statewide strategy of comprehensive coordinated early childhood obesity prevention outreach and technical assistance that will address change at the individual, programmatic, built environment and policy levels	\$1,000,000
North Carolina Schweitzer Fellows Program PO Box 1636 Davidson, NC 28036	None	Public Charity	Support future health care leaders to develop and implement oral health-related service projects in underserved communities throughout the state	\$94,345
North Carolina State University Center for Environmental Farming Systems 2701 Sullivan Drive, Campus Box 7514 Raleigh, NC 27695	None	Public Charity	Increase children's knowledge of fruits and vegetables, enhance built environments, and improve access to healthy food, while supporting the nation's future food system leaders and increasing capacity in Farm-to-School across NC	\$251,972
Project Access of Durham County PO Box 15339 Durham, NC 27704	None	Public Charity	Increase access to care by providing low income, uninsured Durham County residents access to donated specialty medical care, prescription medications, and patient navigation services, including transportation to appointments	\$62,993
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	None	Public Charity	Lead and conduct an assessment of national best practice in childhood obesity prevention during a two-year Healthy Living Fellowship Initiative	\$125,000
Smart Start of Forsyth County 7820 North Point Boulevard, Suite 200 Winston-Salem, NC 27106	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
Southside United Health Center 3009 Woughtown Street Winston-Salem, NC 27107	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
University of North Carolina at Asheville Foundation, Inc. One University Heights, CPO 3800 Asheville, NC 28804	None	Public Charity	Increase the capacity of NCCHW to serve as a convener, catalyst and thought leader around program development and evaluation, best practices, and capacity building with organizations that improve health and wellness outcomes for North Carolinians	\$395,279
The University of North Carolina at Chapel Hill 104 Airport Drive, Suite 2200, CB# 1350 Chapel Hill, NC 27599-1350	None	Public Charity	Increase physical activity and nutrition for young children through the training of more than 100 Go NAP SACC Consultants across North Carolina and by providing access to the Go NAP SACC online tools for use in local communities to improve the nutrition and play environments in child care centers.	\$554,484

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The University of North Carolina at Chapel Hill Foundation Campus Box 7400 Chapel Hill, NC 27599	None	Public Charity	Improve oral health of North Carolinians through research, training and education.	\$64,465
University of North Carolina Wilmington 601 S College Rd Wilmington, NC 28403-5613	None	Public Charity	Build organizational capacity to increase financial stability and program effectiveness for nonprofit organizations in southeastern North Carolina.	\$90,000
University of North Carolina Wilmington 601 S College Rd Wilmington, NC 28403-5613	None	Public Charity	Create and implement the Feast Down East (FDE) Sustainability Transition Program through partnerships and agreements with local agencies, institutions, and partners leading the organizations to begin to embrace and implement the FDE key initiatives	\$196,852
YMCA of the Triangle Area, Inc 801 Corporate Center Drive, Suite 118 Raleigh, NC 27607	None	Public Charity	Increase the amount of fresh, local produce served at meals and snacks in child care centers in Wake County, particularly where low-income children are served, through the creation of a local produce procurement system that is mutually beneficial for child care staff and local farmers and food distributors	\$59,056
Youth Empowered Solutions 4021 Cary Drive, Suite 160 Raleigh, NC 27610	None	Public Charity	Nonprofit Leadership Academy Capacity Grant	\$10,000
Youth Empowered Solutions 4021 Cary Drive, Suite 160 Raleigh, NC 27610	None	Public Charity	Reduce oral health disparities among uninsured youth and youth enrolled in Medicaid in North Carolina through the application of the YES! Youth Empowerment Model to engage youth to change policies, systems, and environments	\$180,000
Total				\$7,392,125