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EXTENDED TO FEBRUARY 16, 2016

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning JUL 1, 2014 , and ending JUN 30, 2015

Name of foundation

EVERGREEN FOUNDATION

A Employer identification number

56-1351883

Number and street (or P O box number if mail is not delivered to street address) | Room/suite

28 A OAK STREET

B Telephone number

(828)456-8005

City or town, state or province, country, and ZIP or foreign postal code

WAYNESVILLE, NC 28786

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 30,926,198.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	262,500.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	642.	642.		STATEMENT 1
	4 Dividends and interest from securities	377,381.	377,381.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,402,395.			STATEMENT 3
	b Gross sales price for all assets on line 6a 27,478,955.				
	7 Capital gain net income (from Part IV, line 2)		2,476,056.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	568,909.	12,229.	556,680.	STATEMENT 4
	12 **Total.** Add lines 1 through 11	3,611,827.	2,866,308.	556,680.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 5	15,024.	0.	0.	0.
	b Accounting fees STMT 6	35,730.	7,146.	0.	10,719.
	c Other professional fees STMT 7	205,990.	23,760.	0.	59,040.
	17 Interest				
	18 Taxes STMT 8	71,743.	0.	0.	0.
	19 Depreciation and depletion	318,712.	0.	0.	
	20 Occupancy	70,514.	0.	0.	1,296.
	21 Travel, conferences, and meetings	6,617.	0.	0.	0.
	22 Printing and publications				
	23 Other expenses STMT 9	245,818.	161,610.	0.	662.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	970,148.	192,516.	0.	71,717.
	25 Contributions, gifts, grants paid	669,870.			669,870.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,640,018.	192,516.	0.	741,587.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,971,809.			
	b **Net investment income** (if negative, enter -0-)		2,673,792.		
	c **Adjusted net income** (if negative, enter -0-)			556,680.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	37,038.	1,842,482.	1,842,482.
	2 Savings and temporary cash investments	714,463.	5,117.	5,117.
	3 Accounts receivable ▶ 1,086.			
	Less: allowance for doubtful accounts ▶	1,486.	1,086.	1,086.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable STMT 10 ▶ 172,070.			
	Less: allowance for doubtful accounts ▶ 0.	176,867.	172,070.	172,070.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 11	4,232,890.	84,822.	84,822.
	b Investments - corporate stock	10,410,800.		
	c Investments - corporate bonds	1,174,374.		
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	605,135.	13,938,746.	13,938,746.
	14 Land, buildings, and equipment: basis ▶ 10,140,162.			
	Less accumulated depreciation ▶ 5,568,828.	4,963,707.	4,571,334.	14,619,275.
	15 Other assets (describe ▶ STATEMENT 13)	100.	262,600.	262,600.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	22,316,860.	20,878,257.	30,926,198.
Liabilities	17 Accounts payable and accrued expenses	243,895.	9,694.	
	18 Grants payable			
	19 Deferred revenue		1,419.	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 14)	1,014,904.	46,858.	
	23 **Total liabilities** (add lines 17 through 22)	1,258,799.	57,971.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	21,058,061.	20,820,286.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	21,058,061.	20,820,286.	
	31 **Total liabilities and net assets/fund balances**	22,316,860.	20,878,257.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,058,061.
2	Enter amount from Part I, line 27a	2	1,971,809.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	23,029,870.
5	Decreases not included in line 2 (itemize) ▶ NET UNREALIZED LOSSES ON INVESTMENTS	5	2,209,584.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,820,286.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	27,478,955.		25,002,899.	2,476,056.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				2,476,056.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	2,476,056.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	809,833.	16,413,338.	.049340
2012			
2011			
2010			
2009			

2	**Total** of line 1, column (d)	2	.049340
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049340
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	15,812,193.
5	Multiply line 4 by line 3	5	780,174.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	26,738.
7	Add lines 5 and 6	7	806,912.
8	Enter qualifying distributions from Part XII, line 4	8	741,587.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	53,476.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	53,476.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	53,476.
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 22,135.		
b	Exempt foreign organizations - tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 31,154.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	53,289.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	109.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	296.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A | Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ EVERGREENFOUNDATIONNC.ORG

14 The books are in care of ▶ THOMAS W. MCDEVITT Telephone no. ▶ (828)456-8005

Located at ▶ 28 A OAK STREET, WAYNESVILLE, NC ZIP+4 ▶ 28786

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☒ Yes ☐ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 16	☒ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
TOM MCDEVITT 28 OAK STREET, WAYNESVILLE, NC 28786	MANAGEMENT	118,800.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	15,566,245.
b	Average of monthly cash balances		1b	486,743.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	16,052,988.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	16,052,988.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	240,795.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	15,812,193.
6	**Minimum investment return.** Enter 5% of line 5		6	790,610.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	790,610.
2a	Tax on investment income for 2014 from Part VI, line 5	2a 53,476.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	53,476.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	737,134.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	737,134.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	737,134.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	741,587.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	741,587.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	741,587.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				737,134.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013 6,925.				
f **Total** of lines 3a through e	6,925.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 741,587.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				737,134.
e Remaining amount distributed out of corpus	4,453.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,378.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	11,378.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013 6,925.				
e Excess from 2014 4,453.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 17

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a *Paid during the year*				
APPALACHIAN COMMUNITY SERVICES P O BOX 444 MURPHY, NC 28906	NONE	NC	$20,000 TO CONTINUE TRANSPORTATION TO AND FROM PSYCHIATRIC INPATIENT FACILITIES FOR VOLUNTARILY	20,000.
APPALACHIAN COMMUNITY SERVICES P O BOX 444 MURPHY, NC 28906	NONE	NC	$39,336 TO CONTINUE PROVIDING THE ALTERNATIVE SERVICE TO FORMER COMMUNITY SUPPORT TEAM FOR	39,366.
CLEAN SLATE COALITION P O BOX 455 WEBSTER, NC 28788	NONE	PC	$10,000 TO BEGIN AN EMPLOYMENT AND TRAINING PROGRAM TO SUPPORT WOMEN WHO HAVE BEEN INCARCERATED AND	10,000.
COMMUNITIES IN SCHOOLS 100 BRENDLE STREET BRYSON CITY, NC 28713	NONE	PC	$13,100 TO HELP FUND THE SUBSTANCE ABUSE PREVENTION PROGRAM FOR YOUTH AGE 10-14 AND THEIR FAMILIES.	13,100.
MOUNTAIN PROJECTS 2251 OLD BALSAM RD WAYNESVILLE, NC 28786	NONE	PC	$11,504 TO PROVIDE FUNDING FOR THE PROVISION OF ELDER ABUSE VICTIM ASSISTANCE, EDUCATION	11,504.
Total SEE CONTINUATION SHEET(S)			▶ 3a	669,870.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

423611 11-24-14

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a EXEMPT PURPOSE RENTAL					
b INCOME					539,798.
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	642.	
4 Dividends and interest from securities			14	377,381.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	12,229.	
8 Gain or (loss) from sales of assets other than inventory			18	2,402,395.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISC INC FROM RENTALS					16,882.
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,792,647.	556,680.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	3,349,327.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
38	FACILITY AND HOUSING PROVIDED AT LOW RENT TO MENTAL HEALTH COMMUNITY

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ William M. Hyde | 11/12/16 | ▶ PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KATHRYN M. ATKINSON	Kathy M. Atkinson	12/11/15		P00930007

Firm's name ▶ JOHNSON PRICE SPRINKLE PA | Firm's EIN ▶ 56-1169449

Firm's address ▶ 500 NORTH MAIN STREET, SUITE 16 MARION, NC 28752 | Phone no. (828) 652-7044

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2014

Name of the organization

EVERGREEN FOUNDATION

Employer identification number

56-1351883

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . .. ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
EVERGREEN FOUNDATION	56-1351883

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HARRIS REGIONAL HOSPITAL 68 HOSPITAL RD SYLVA, NC 28779	$ 262,500.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
EVERGREEN FOUNDATION	56-1351883

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3.5 ACRES OF LAND TO BE DEEDED TO THE ORGANIZATION UNDER TERMS OF LEASE/OPTION AGREEMENT	$ 262,500.	09/30/14
		$	
		$	
		$	
		$	
		$	

Name of organization: EVERGREEN FOUNDATION

Employer identification number: 56-1351883

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
H.A.V.E.N 4297 EAST US 64 ALTERNATE MURPHY, NC 28906	NONE	PC	$5,000 TO PROVIDE FUNDING FOR 20 COMMUNITY PARTNERS TO ATTEND THE CHILD ABUSE SYMPOSIUM AT LAKE	5,000.
MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	$27,000 TO PROVIDE CONTINUATION OF THE JAIL ASSESSMENT AND TREATMENT PROGRAMS IN HAYWOOD AND JACKSON	27,000.
MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	$150,000 TO PROVIDE CONTINUATION FUNDING FOR THE PATIENT ASSISTANCE PROGRAM, PROVIDING FREE	150,000.
REGION A PARTNERSHIP FOR CHILDREN 116 JACKSON STREET SYLVA, NC 28779	NONE	PC	$12,500 TO SUPPORT A FAMILY SUPPORT NETWORK PROVIDING OUTREACH AND SERIVCES TO FAMILIES OF CHILDREN WITH	12,500.
SOUTHWESTERN CHILD DEVELOPMENT P O BOX 250 WEBSTER, NC 28788	NONE	PC	$50,000 TO SUPPORT THE FAMILY NURSE PARTNERSHIP PROGRAM, A VISITING NURSE PROGRAM FOR FIRST TIME MOTHERS	50,000.
THE ARC OF HAYWOOD COUNTY 407 WELCH STREET WAYNESVILLE, NC 28786	NONE	PC	$20,000 TO PROVIDE CONTINUATION AND EXPANSION OF THEIR COMMUNITY LIVING AND SUPPORTED EMPLOYMENT	20,000.
THE ARC OF HAYWOOD COUNTY 407 WELCH STREET WAYNESVILLE, NC 28786	NONE	PC	$3,825 TO PROVIDE FUNDING FOR AN EXPRESSIVE ARTS THERAPY PROGRAM FOR ONE YEAR.	3,825.
LIFE CHALLENGE OF WNC P O BOX 2553 CULLOWHEE, NC 28723	NONE	PC	$5,000 TO PROVIDE FUNDING FOR THE UPGRADE OF THEIR KITCHEN APPLIANCES AND FURNISHINGS IN THE SA	5,000.
WEBSTER ENTERPRISES 140 LITTLE SAVANNAH RD SYLVA, NC 28779	NONE	PC	$9,341 TO HELP WITH THE COST OF BECOMING ISO 13485 AND ISO 9001 CERTIFIED IN ORDER TO BRING MORE PRODUCTION	9,341.
MAPLE LEAF ADULT RESPITE 157 PARAGON PKWY S CLYDE, NC 28721	NONE	GOV	$21,717 TO PROVIDE FUNDING FOR 2 ADDITIONAL NURSES HOURS A DAY, O/T AND P/T SUPPLIES, OUTDOOR	21,717.
Total from continuation sheets				575,900.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELIDA HOME 2 COMPTON DRIVE ASHEVILLE, NC 28806	NONE	PC	$12,815 TO PROVIDE FUNDING TO EXPAND FAMILY FOSTER CARE PROGRAM INTO THE 7 WNC COUNTIES. FUNDS WILL	12,815.
CLAY COUNTY SCHOOLS P.O. BOX 178 HAYESVILLE, NC 28904	NONE	GOV	$6,400 TO PROVIDE FUNDING FOR ADDITIONAL STAFF IN THE SUMMER DISCOVERY PROGRAM IN ORDER TO INCLUDE	6,400.
APPALACHIAN COMMUNITY SERVICES 750 US HWY 64 WEST MURPHY, NC 28906	NONE	NC	$60,000 TO PROVIDE FUNDING FOR THE JAIL TREATMENT PROGRAM IN CHEROKEE, CLAY, GRAHAM, MACON AND	60,000.
APPALACHIAN COMMUNITY SERVICES 750 US HWY 64 WEST MURPHY, NC 28906	NONE	NC	$12,557 TO PROVIDE FUNDING TO EXPAND THE OFFICE SPACE AND THE PARKING AT THEIR RUSS AVE. LOCATION.	12,557.
APPALACHIAN COMMUNITY SERVICES 750 US HWY 64 WEST MURPHY, NC 28906	NONE	NC	$17,830 TO PROVIDE SAFETY AND SECURITY ENHANCEMENTS TO THE BALSAM CENTER TO INCLUDE MONITORING	17,830.
THIRTIETH JUDICIAL DISTRICT DOMESTIC VIOLENCE SEXUAL ASSAULT ALLIANCE P O BOX 554 WAYNESVILLE, NC 28786	NONE	PC	$6,827 TO PROVIDE FUNDING FOR EFFORTS IN HAYWOOD AND EXPAND THROUGH FOUR REGIONAL TRAININGS REGARDING	6,827.
JACKSON COUNTY PSYCH 98 D COPE CREEK SYLVA, NC 28779	NONE	NC	$44,500 TO PROVIDE FOR A PROJECT DIRECTOR TO WORK WITH FOUR MIDDLE SCHOOLS TO DEVELOP THE "BE THE DIFFERENCE"	44,500.
APPALACHIAN COMMUNITY SERVICES 750 US HWY 64 WEST MURPHY, NC 28906	NONE	NC	$13,639 TO PROVIDE FUNDING FOR A VAN TO BE USED IN THE SAIOP IN HAYWOOD AND JACKSON COUNTIES.	13,639.
INDUSTRIAL OPPORTUNITIES 2586 BUSINESS HWY 19 ANDREWS, NC 28901	NONE	PC	$42,422 TO HELP DEVELOP A "HOSPITALITY" PROGRAM SO THAT THEY CAN TRAIN INDIVIDUALS WITH	42,422.
THIRTIETH JUDICIAL DISTRICT DOMESTIC VIOLENCE SEXUAL ASSAULT ALLIANCE P O BOX 554 WAYNESVILLE, NC 28786	NONE	PC	$6,904 TO HELP PERFORM A FEASIBILITY STUDY ON HOW TO DEVELOP A SPECIALIZED VETERANS COURT TREATMENT	6,904.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHWESTERN CHILD DEVELOPMENT P O BOX 250 WEBSTER, NC 28788	NONE	PC	$16,500 TO PROVIDE CASE MANAGEMENT NEEDED FOR THE WINTER HOMELESS SHELTER PROGRAM.	16,500.
HAYWOOD PATHWAYS PROJECT P O BOX 1272 WAYNESVILLE, NC 28786	NONE	PC	$21,000 TO PROVIDE SUPPORT FOR AN INTAKE WORKER TO IDENTIFY MH/SA/IDD NEEDS FOR THEIR YEAR ROUND	21,000.
CHEROKEE SEED CORN, INC. 1160 TOW STRING RD CHEROKEE, NC 28719	NONE	PC	$10,123 TO HELP WITH STARTUP FUNDING TO RENOVATE A MOTEL WITH 10 UNITS FOR VETERANS THAT ARE HOMELESS AND	10,123.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - APPALACHIAN COMMUNITY SERVICES

$20,000 TO CONTINUE TRANSPORTATION TO AND FROM PSYCHIATRIC INPATIENT FACILITIES FOR VOLUNTARILY COMMITED CONSUMERS.

NAME OF RECIPIENT - APPALACHIAN COMMUNITY SERVICES

$39,336 TO CONTINUE PROVIDING THE ALTERNATIVE SERVICE TO FORMER COMMUNITY SUPPORT TEAM FOR INDIVIDUALS WITH BEHAVORIAL HEALTH NEEDS.

NAME OF RECIPIENT - CLEAN SLATE COALITION

$10,000 TO BEGIN AN EMPLOYMENT AND TRAINING PROGRAM TO SUPPORT WOMEN WHO HAVE BEEN INCARCERATED AND ARE TRANSITIONING BACK INTO THE COMMUNITY.

NAME OF RECIPIENT - MOUNTAIN PROJECTS

$11,504 TO PROVIDE FUNDING FOR THE PROVISION OF ELDER ABUSE VICTIM ASSISTANCE, EDUCATION AND OUTREACH AND COORDINATION OF THE MULTIDISCIPLINARY APPROACH.

NAME OF RECIPIENT - H.A.V.E.N

$5,000 TO PROVIDE FUNDING FOR 20 COMMUNITY PARTNERS TO ATTEND THE CHILD ABUSE SYMPOSIUM AT LAKE JUNALUSKA IN SEPTEMBER.

NAME OF RECIPIENT - MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC

$27,000 TO PROVIDE CONTINUATION OF THE JAIL ASSESSMENT AND TREATMENT PROGRAMS IN HAYWOOD AND JACKSON COUNTIES.

NAME OF RECIPIENT - MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC

$150,000 TO PROVIDE CONTINUATION FUNDING FOR THE PATIENT ASSISTANCE

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

PROGRAM, PROVIDING FREE MEDICATION FOR INDIVIDUALS WITH BEHAVORIAL HEALTH NEEDS.

NAME OF RECIPIENT - REGION A PARTNERSHIP FOR CHILDREN

$12,500 TO SUPPORT A FAMILY SUPPORT NETWORK PROVIDING OUTREACH AND SERIVCES TO FAMILIES OF CHILDREN WITH BEHAVORIAL, MENTAL HEALTH OR DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - SOUTHWESTERN CHILD DEVELOPMENT

$50,000 TO SUPPORT THE FAMILY NURSE PARTNERSHIP PROGRAM, A VISITING NURSE PROGRAM FOR FIRST TIME MOTHERS THAT ARE BELOW POVERTY LEVEL.

NAME OF RECIPIENT - THE ARC OF HAYWOOD COUNTY

$20,000 TO PROVIDE CONTINUATION AND EXPANSION OF THEIR COMMUNITY LIVING AND SUPPORTED EMPLOYMENT PROGRAMS FOR ADULTS WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - LIFE CHALLENGE OF WNC

$5,000 TO PROVIDE FUNDING FOR THE UPGRADE OF THEIR KITCHEN APPLIANCES AND FURNISHINGS IN THE SA RESIDENTIAL TREATMENT FACILITY FOR YOUNG WOMEN AND PROVIDE LIFE SKILLS TRAINING.

NAME OF RECIPIENT - WEBSTER ENTERPRISES

$9,341 TO HELP WITH THE COST OF BECOMING ISO 13485 AND ISO 9001 CERTIFIED IN ORDER TO BRING MORE PRODUCTION GROWTH INTO THEIR COMMUNITY REHAB FACILITY.

NAME OF RECIPIENT - MAPLE LEAF ADULT RESPITE

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

$21,717 TO PROVIDE FUNDING FOR 2 ADDITIONAL NURSES HOURS A DAY, O/T AND P/T SUPPLIES, OUTDOOR RAISED GARDENTS, OUTDOOR FURNITURE, PROGRAM SUPPLIES.

NAME OF RECIPIENT - ELIDA HOME

$12,815 TO PROVIDE FUNDING TO EXPAND FAMILY FOSTER CARE PROGRAM INTO THE 7 WNC COUNTIES. FUNDS WILL COVER TFCBT TRAINING FOR THE CLINICAL SUPERVISOR IN MACON COUNTY AND ADDITIONAL TRAINING FOR TWO OTHER CONSULTANTS WORKING IN HOMES.

NAME OF RECIPIENT - CLAY COUNTY SCHOOLS

$6,400 TO PROVIDE FUNDING FOR ADDITIONAL STAFF IN THE SUMMER DISCOVERY PROGRAM IN ORDER TO INCLUDE INDIVIDUALS WITH I/DD THIS YEAR.

NAME OF RECIPIENT - APPALACHIAN COMMUNITY SERVICES

$60,000 TO PROVIDE FUNDING FOR THE JAIL TREATMENT PROGRAM IN CHEROKEE, CLAY, GRAHAM, MACON AND SWAIN COUNTIES.

NAME OF RECIPIENT - APPALACHIAN COMMUNITY SERVICES

$17,830 TO PROVIDE SAFETY AND SECURITY ENHANCEMENTS TO THE BALSAM CENTER TO INCLUDE MONITORING CAMERAS, SECURITY GLASS, OUTSIDE SECURITY DOORS, AND ISOLATION ROOM WITH SECURITY DOOR.

NAME OF RECIPIENT - THIRTIETH JUDICIAL DISTRICT DOMESTIC VIOLENCE SEXUAL ASSAULT ALLIANCE

$6,827 TO PROVIDE FUNDING FOR EFFORTS IN HAYWOOD AND EXPAND THROUGH FOUR REGIONAL TRAININGS REGARDING "TRAUMA INFORMED RESPONSE" FOR PROVIDERS.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - JACKSON COUNTY PSYCH

$44,500 TO PROVIDE FOR A PROJECT DIRECTOR TO WORK WITH FOUR MIDDLE SCHOOLS TO DEVELOP THE "BE THE DIFFERENCE" PROGRAM AND INTEGRATE IT INTO THE CULTURE OF EACH SCHOOL.

NAME OF RECIPIENT - INDUSTRIAL OPPORTUNITIES

$42,422 TO HELP DEVELOP A "HOSPITALITY" PROGRAM SO THAT THEY CAN TRAIN INDIVIDUALS WITH DISABILITIES FOR THE NEW JOBS THAT WILL BE AVAILABLE WHEN THE NEW HARRAH'S CASINO/HOTEL OPENS IN MURPHY.

NAME OF RECIPIENT - THIRTIETH JUDICIAL DISTRICT DOMESTIC VIOLENCE SEXUAL ASSAULT ALLIANCE

$6,904 TO HELP PERFORM A FEASIBILITY STUDY ON HOW TO DEVELOP A SPECIALIZED VETERANS COURT TREATMENT PROGRAM.

NAME OF RECIPIENT - HAYWOOD PATHWAYS PROJECT

$21,000 TO PROVIDE SUPPORT FOR AN INTAKE WORKER TO IDENTIFY MH/SA/IDD NEEDS FOR THEIR YEAR ROUND PROGRAM FOR HOMELESS MEN AND WOMEN.

NAME OF RECIPIENT - CHEROKEE SEED CORN, INC.

$10,123 TO HELP WITH STARTUP FUNDING TO RENOVATE A MOTEL WITH 10 UNITS FOR VETERANS THAT ARE HOMELESS AND NEEDING SERVICES AND SUPPORTS FOR PTSD/SA.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - BANK	642.	642.	642.
TOTAL TO PART I, LINE 3	642.	642.	642.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	377,381.	0.	377,381.	377,381.	377,381.
TO PART I, LINE 4	377,381.	0.	377,381.	377,381.	377,381.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 3

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES	PURCHASED		

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
27,478,955.	25,002,899.	0.	0.	2,476,056.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ABANDONED LEASEHOLD IMPROVEMENTS	PURCHASED		06/30/15

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	207,878.	0.	134,217.	<73,661.>

NET GAIN OR LOSS FROM SALE OF ASSETS	2,402,395.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	2,402,395.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME HAMPTON	8,042.	8,042.	0.
INTEREST INCOME BRITTAN TRACE	4,187.	4,187.	0.
EXEMPT PURPOSE RENTAL INCOME	539,798.	0.	539,798.
MISC INC FROM RENTALS	16,882.	0.	16,882.
TOTAL TO FORM 990-PF, PART I, LINE 11	568,909.	12,229.	556,680.

FORM 990-PF LEGAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	15,024.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	15,024.	0.	0.	0.

FORM 990-PF ACCOUNTING FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	35,730.	7,146.	0.	10,719.
TO FORM 990-PF, PG 1, LN 16B	35,730.	7,146.	0.	10,719.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATION CONTRACT	165,600.	23,760.	0.	59,040.
PROPERTY MAINTENANCE	40,140.	0.	0.	0.
INDEPENDENT CONTRACTORS	250.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	205,990.	23,760.	0.	59,040.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAX	695.	0.	0.	0.
EXCISE TAX	71,048.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	71,743.	0.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REPAIRS	80,098.	0.	0.	0.
OFFICE EXPENSE	2,208.	0.	0.	662.
INVESTMENT FEES	161,610.	161,610.	0.	0.
DUES	978.	0.	0.	0.
MISCELLANEOUS EXPENSE	913.	0.	0.	0.
BANK CHARGES	11.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	245,818.	161,610.	0.	662.

FORM 990-PF OTHER NOTES AND LOANS REPORTED SEPARATELY STATEMENT 10

BORROWER'S NAME	TERMS OF REPAYMENT	INTEREST RATE
HAMPTON PROMISSORY NOTE	179 EQUAL INSTALLMENTS AND ONE FINAL BALLOON PYMT	7.00%

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
08/29/02	11/01/07	141,000.		113,127.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
PURCHASE MONEY DEED OF TRUST	PURCHASE OF FORMER HAMPTON PROPERTY

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
	113,127.	0.	0.

BORROWER'S NAME	TERMS OF REPAYMENT	INTEREST RATE
BRITTAIN TRACE PROPERTY	179 EQUAL INSTALLMENTS AND ONE FINAL BALLOON PYMT	7.00%

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
05/28/03	05/30/18	72,250.		58,943.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
PURCHASE MONEY DEED OF TRUST	PURCHASE OF FORMER BRITTAIN TRACE PROPERTY

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
	58,943.	0.	0.

TOTAL TO FORM 990-PF, PART II, LINE 7	172,070.	0.	0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 11

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT BONDS	X		84,822.	84,822.
TOTAL U.S. GOVERNMENT OBLIGATIONS			84,822.	84,822.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			84,822.	84,822.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE ASSET BACKED SECURITIES	FMV	153,924.	153,924.
MONEY MARKET FUNDS	FMV	13,784,822.	13,784,822.
TOTAL TO FORM 990-PF, PART II, LINE 13		13,938,746.	13,938,746.

FORM 990-PF OTHER ASSETS STATEMENT 13

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSIT	100.	100.	100.
CONTRIBUTION RECEIVABLE	0.	262,500.	262,500.
TO FORM 990-PF, PART II, LINE 15	100.	262,600.	262,600.

FORM 990-PF OTHER LIABILITIES STATEMENT 14

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
LEASE DEPOSIT	14,904.	15,704.
SETTLEMENT LIABILITY	1,000,000.	0.
INCOME TAX PAYABLE	0.	31,154.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,014,904.	46,858.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN BAUKNIGHT 175 HIDEWAY TRAIL HIGHLANDS, NC 28741	BOARD MEMBER 2.00	0.	0.	0.
KEVIN CORBIN P O BOX 758 FRANKLIN, NC 28744	BOARD MEMBER 2.00	0.	0.	0.
JOHN FEIL 765 GOLDMINE ROAD ROBBINSVILLE, NC 28771	BOARD MEMBER 2.00	0.	0.	0.
VICKI GORDON 52 DEER GLADE LANE WAYNESVILLE, NC 28786	TREASURER 4.00	0.	0.	0.
MARTY HYDAKER 300 JITTERBUG LANE CULLOWHEE, NC 28723	PRESIDENT 4.00	0.	0.	0.
JIMMY JOHNSON 518 HIGHWAY 64 EAST HAYESVILLE, NC 28904	BOARD MEMBER 2.00	0.	0.	0.
RALPH MURPHY 2757 COOPER'S CREEK ROAD BRYSON CITY, NC 28713	VICE PRESIDENT 2.00	0.	0.	0.
HUGH MOON 15 PAR THREE DRIVE SYLVA, NC 28779	BOARD MEMBER 2.00	0.	0.	0.
BILL TEAGUE 105 GALLOWAY STREET WAYNESVILLE, NC 28786	BOARD MEMBER 2.00	0.	0.	0.
RON YOWELL 385 COWAN VALLEY ESTATES SYLVA, NC 28779	SECRETARY 2.00	0.	0.	0.
GLENN JONES P O BOX 87 BRYSON CITY, NC 28713	BOARD MEMBER 2.00	0.	0.	0.

DANA JONES 1755 HEALEY FIELDS RD ANDREWS, NC 28901	BOARD MEMBER 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF EXPENDITURE RESPONSIBILITY STATEMENT STATEMENT 16
PART VII-B, LINE 5C

GRANTEE'S NAME

APPALACHIAN COMMUNITY SERVICES

GRANTEE'S ADDRESS

750 US HWY 64
MURPHY, NC 28906

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
20,000.	07/03/14	20,000.	08/20/15

PURPOSE OF GRANT

CASE MANAGEMENT TO PROVIDE ALTERNATIVE SERIVCE TO THE FORMER COMMUNITY SUPPORT TEAM FOR INDIVIDUALS WITH BEHAVORIAL HEALTH NEEDS.

DATES OF REPORTS BY GRANTEE

08/20/2015

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

APPROVED THE EXPENDITURE REPORT

EVERGREEN FOUNDATION 56-1351883

GRANTEE'S NAME

APPALACHIAN COMMUNITY SERVICES

GRANTEE'S ADDRESS

750 US HWY 64
MURPHY, NC 28906

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
39,366.	07/03/14	39,366.	08/20/15

PURPOSE OF GRANT

TO CONTINUE TRANSPORTATION TO AND FROM PSYCHIATRIC INPATIENT FACILITIES FOR VOLUNTARILY COMMITTED CONSUMERS.

DATES OF REPORTS BY GRANTEE

08/20/2015

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

APPROVED THE EXPENDITURE REPORT

EVERGREEN FOUNDATION 56-1351883

GRANTEE'S NAME

APPALACHIAN COMMUNITY SERVICES

GRANTEE'S ADDRESS

750 US HWY 64
MURPHY, NC 28906

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
12,557.	07/03/14	12,557.	10/15/14

PURPOSE OF GRANT

TO PROVIDE FUNDING TO EXPAND THE OFFICE SPACE AND PARKING AT THEIR RUSS AVENUE LOCATION.

DATES OF REPORTS BY GRANTEE

10/15/2014

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

APPROVED THE EXPENDITURE REPORT

EVERGREEN FOUNDATION 56-1351883

GRANTEE'S NAME

APPALACHIAN COMMUNITY SERVICES

GRANTEE'S ADDRESS

750 US HWY 64
MURPHY, NC 28906

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
17,830.	07/03/14	17,830.	10/15/14

PURPOSE OF GRANT

TO PROVIDE SAFETY AND SECURITY ENHANCEMENTS TO THE BALSAM CENTER TO INCLUDE MONITORING CAMERAS, SECURITY GLASS, OUTSIDE SECURITY DOORS, AND ISOLATION ROOM WITH SECURITY DOOR.

DATES OF REPORTS BY GRANTEE

10/15/2014

ANY DIVERSION BY GRANTEE

NONE

EVERGREEN FOUNDATION 56-1351883

GRANTEE'S NAME

APPALACHIAN COMMUNITY SERVICES

GRANTEE'S ADDRESS

750 US HWY 64
MURPHY, NC 28906

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
15,000.	09/30/14	13,639.	05/01/15

PURPOSE OF GRANT

TO PROVIDE FUNDING FOR A VAN TO BE USED IN THE SAIOP IN HAYWOOD AND JACKSON COUNTIES.

DATES OF REPORTS BY GRANTEE

05/01/2015

ANY DIVERSION BY GRANTEE

NONE

EVERGREEN FOUNDATION 56-1351883

GRANTEE'S NAME

APPALACHIAN COMMUNITY SERVICES

GRANTEE'S ADDRESS

750 US HWY 64
MURPHY, NC 28906

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
60,000.	07/03/14	60,000.	08/20/15

PURPOSE OF GRANT

TO PROVIDE FUNDING FOR THE JAIL TREATMENT PROGRAMS IN CHEROKEE, CLAY, GRAHAM, MACON AND SWAIN COUNTIES.

DATES OF REPORTS BY GRANTEE

08/20/2015

ANY DIVERSION BY GRANTEE

NOT ALL FUNDS WERE EXPENDED

RESULTS OF VERIFICATION

NOT ALL FUNDS WERE UTILTIZED FOR THE PROGRAM SO THEY HAD TO RETURN $35,309 TO EVERGREEN FOUNDATION AFTER 8/20/2015.

EVERGREEN FOUNDATION 56-1351883

GRANTEE'S NAME

JACKSON COUNTY PSYCH

GRANTEE'S ADDRESS

98D COPE CREEK
SYLVA, NC 28779

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
44,500.	09/30/14	44,500.	08/20/15

PURPOSE OF GRANT

TO PROVIDE FOR A PROJECT TO WORK WITH FOUR MIDDLE SCHOOLS TO DEVELOP THE "BE THE DIFFERENCE" PROGRAM AND INTEGRATE IT INTO THE CULTURE OF EACH SCHOOL.

DATES OF REPORTS BY GRANTEE

08/20/2015

ANY DIVERSION BY GRANTEE

NONE

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 17
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

TOM MCDEVITT
28 A OAK STREET
WAYNESVILLE, NC 28786

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
828-456-8005	SUPPORT MENTAL HEALTH, SUBSTANCE ABUSE OR DEVELOPMENTALLY DISABLED PEOPLE

EMAIL ADDRESS

TOM.EVERGREEN@ATT.NET

FORM AND CONTENT OF APPLICATIONS

THEY SHOULD FILL OUT THE GRANT APPLICATION PACKAGE AND SUBMIT TO THE EXECUTIVE DIRECTOR FOR COMPLETENESS. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED NOR RETURNED TO THE APPLICANT. APPROPRIATELY COMPLETED GRANT APPLICATIONS WILL BE PRESENTED TO THE BOARD FOR REVIEW AND CONSIDERATION AT REGULARLY SCHEDULED BOARD MEETINGS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FUNDING WILL BE USED TO DIRECTLY SUPPORT THE MENTAL HEALTH, SUBSTANCE ABUSE OR DEVELOPMENTALLY DISABLED POPULATIONS. THE FUNDING WILL BE UTILIZED IN ONE OR MORE OF THE FOLLOWING COUNTIES: CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON OR SWAIN.

EVERGREEN FOUNDATION
FIXED ASSETS - SCHEDULE
7/1/14-6/30/15

Land, Buildings, and Equipment	Orignial Cost	Accumulated Depreciation 6/30/2015	Ending Book Value 6/30/2015
Buildings			
Buildings - 2183 Airport Road	$618,292 11	$465,126 80	$153,165 31
Buildings - 1254 Church Street	427,487 09	$427,487 09	$0 00
Buildings - 131 Walnut Street	265,330 00	$251,618 55	$13,711 45
Buildings - 154 Medical Park Loop	1,479,089 23	$924,430 58	$554,658 65
Buildings - 100 Thomas Heights Road	447,283 03	$381,819 01	$65,464 02
Buildings - 44 Bonnie Lane	2,134,119 17	$1,179,806 33	$954,312 84
Buildings - 35 Aquifer Brae Lane	113,676 00	$66,819 77	$46,856 23
Buildings - 719 Fisher Creek	159,260 50	$90,247 56	$69,012 94
Buildings - 5696 Old Clyde Road	98,816 00	$57,642 83	$41,173 17
Buildings - 33 Sharon Lynn Way	149,427 38	$84,677 07	$64,750 31
Buildings - 211 Nellie John Drive	137,941 50	$78,166 73	$59,774 77
Buildings - 244 South Painter Road	149,136 50	$84,510 97	$64,625 53
Buildings - 28 A&B Oak Street	74,508 85	$43,450 17	$31,058 68
Buildings - 30 Arlington Extension	136,147 97	$77,150 70	$58,997 27
Buildings - 38, 40 & 42 Oak Street	99,291 00	$53,231 24	$46,059 76
Buildings - 205 Hazelwood Avenue	129,119 37	$67,429 40	$61,689 97
Buildings - 7 Gabriel Lane	106,050 19	$50,078 73	$55,971 46
Renovation - 33 Sharon Lynn Way	77,966 65	$33,351 84	$44,614 81
Buildings - 27 Aquifer Brae Road	93,123 55	$35,439 13	$57,684 42
Buildings - 91 Timberlane Road	1,073,054 09	$427,731 86	$645,322 23
Buildings - 144 Falls Circle Road	309,600 00	$111,800 00	$197,800 00
Renov - 33 Sharon Lynn Way	75,476 00	$27,675 10	$47,800 90
Renov - 91 Timberlane Road	447,089 82	$143,441 73	$303,648 09
Renov - 91 Timberlane Road	183,742 01	$49,507 83	$134,234 18
Sprinkler - 91 Timberlane Road	395,957 70	$128,026 42	$267,931 28
Renovation 719 Fisher Creek	78,656 66	$13,546 38	$65,110 28
Roof - 719 Fisher Creek	8,400 00	$474 39	$7,925 61
Renov - 1254 Church Street	53,450 00	$2,227 05	$51,222 95
Total Buildings	**$9,521,492.37**	**$5,356,915.26**	**$4,164,577.11**
Equipment			
Equipment - 1998	4,628 78	$4,628 78	$0 00
Telephones	1,900 00	$1,900 00	$0 00
HVAC	4,100 00	$4,100 00	$0 00
Telephone System - Cherokee Center	25,812 00	$25,812 00	$0 00
Telephone System - Clay Center	22,985 00	$22,985 00	$0 00
Telephone System - Haywood Center	28,308 75	$28,308 75	$0 00
Telephone System - Macon Center	24,507 33	$24,507 33	$0 00
Telephone System - Swain Center	21,510 96	$21,510 96	$0 00
Telephone System - Haywood Child & Family	27,868 00	$27,868 00	$0 00
HVAC-Bonnie Lane Computer Room	6,000 00	$4,071 51	$1,928 49
Commerecail Washer - Balsam Center	6,050 00	$1,080 30	$4,969 70
Heat Pump - Walnut Street	6,000 00	$1,285 74	$4,714 26
4 Ton Heat Pump - Jackson	6,796 00	$1,132 74	$5,663 26
Total Equipment	**$186,466.82**	**$169,191.11**	**$17,275.71**
Other Fixed Assets			
Leasehold Improvements - East St	$207,878 11	$134,217 25	$73,660 86
Parking Lot	16,381 00	$16,381 00	$0 00
Additions - 1997	7,550 18	$7,550 18	$0 00
Leasehold Improvements - Jackson	10,850 00	$10,488 72	$361 28
Parking Lot - 33 Sharon Lynn Way	13,837 00	$8,302 32	$5,534 68
Disposal - leasehold improvement abandoned	-207 878 11	-134 217 25	-$73,660 86
Total Other Fixed Assets	**$48,618.18**	**$42,722.22**	**$5,895.96**

Land			
Land - 7 Gabriel Heights	6,755.40	$0 00	$6,755 40
Land - 91 Timberlane Road	50,000 00	$0 00	$50,000 00
Land - 144 Falls Circle Road	17,600 00	$0 00	$17,600 00
Land - 2183 Airport Road	8,006 36	$0 00	$8,006 36
Land - 1254 Church Street	31,442 58	$0 00	$31,442 58
Land - 131 Walnut Street	110,239 21	$0 00	$110,239 21
Land - 100 Thomas Heights Road	48,866 37	$0 00	$48,866 37
Land - 44 Bonnie Lane	36,994 88	$0 00	$36,994 88
Land - 35 Aquifer Brae Lane	6,135 14	$0 00	$6,135 14
Land - 719 Fisher Creek	6,871 35	$0 00	$6,871 35
Land - 5696 Old Clyde Road	5,852 31	$0 00	$5,852 31
Land - 33 Sharon Lynn Way (Stamey)	14,496 10	$0 00	$14,496 10
Land - 211 Nellie John Drive	9,953 95	$0 00	$9,953 95
Land - 244 South Painter Road	5,368 24	$0 00	$5,368 24
Land - 28 A & B Oak Street	2,484 73	$0 00	$2,484 73
Land - 30 Arlington Extension	5,368 24	$0 00	$5,368 24
Land - 25,38, 40 Oak Street	4,244 90	$0 00	$4,244 90
Land - 205 Hazelwood Avenue	6,253 55	$0 00	$6,253 55
Land - 27 Aquifer Brae Raod	6,651 41	$0 00	$6,651 41
Total Land	**$383,584.72**	**$0.00**	**$383,584.72**
Amount reported Part II line 14 of Form 990-PF	**$10,140,162.09**	**$5,568,828.59**	**$4,571,333.50**