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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 07-01-2014 , and ending 06-30-2015

Name of foundation
LESTER PORETSKY FAMILY FOUNDATION INC

% DEBRA P EKMAN PRESIDENT

A Employer identification number
52-1254096

Number and street (or P O box number if mail is not delivered to street address)
C/O ROBERT AND DEBRA EKMAN
11401 SOUTH GLEN ROAD Suite

Room/suite

B Telephone number (see instructions)
(301) 983-8907

City or town, state or province, country, and ZIP or foreign postal code
POTOMAC, MD 20854

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 324,289

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	170,000			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,526	8,526	0	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,354			
	b Gross sales price for all assets on line 6a 134,990				
	7 Capital gain net income (from Part IV, line 2)		1,354		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	179,880	9,880	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,500	5,000	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	49	49	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,222	2,197	0	0
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,771	7,246	0	0
	25 Contributions, gifts, grants paid	148,750			148,750
	26 **Total expenses and disbursements.** Add lines 24 and 25	156,521	7,246	0	148,750
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	23,359			
	b **Net investment income** (if negative, enter -0-)		2,634		
	c **Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	40,090	70,553	70,553
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	258,150	251,046	253,736
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	298,240	321,599	324,289
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	298,240	321,599	
	30	**Total net assets or fund balances** (see instructions)	298,240	321,599	
	31	**Total liabilities and net assets/fund balances** (see instructions)	298,240	321,599	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	298,240
2	Enter amount from Part I, line 27a	2	23,359
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	321,599
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	321,599

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,354
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	120,686	268,505	0 449474
2012	116,436	200,354	0 581151
2011	94,000	241,708	0 388899
2010	93,572	191,037	0 489811
2009	105,000	215,545	0 487137

2	**Total** of line 1, column (d)	2	2 396472
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 479294
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	297,257
5	Multiply line 4 by line 3	5	142,473
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	26
7	Add lines 5 and 6	7	142,499
8	Enter qualifying distributions from Part XII, line 4	8	148,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	26
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	26
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	26
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	26
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ _____ **(2)** On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ DEBRA P EKMAN PRESIDENT Telephone no ▶ (301) 983-8907

Located at ▶ 11401 SOUTH GLEN ROAD POTOMAC MD ZIP+4 ▶ 20854

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15

16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DEBRA P EKMAN 11401 SOUTH GLEN ROAD POTOMAC,MD 20854	PRESIDENT/DIRECTOR 0	0		
ROBERT EKMAN 11401 SOUTH GLEN ROAD POTOMAC,MD 20854	VICE PRESIDENT/DIRECTOR 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	

Total. Add lines 1 through 3 . . . . . ▶

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	262,551
b	Average of monthly cash balances		1b	39,233
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	301,784
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	301,784
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	4,527
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	297,257
6	**Minimum investment return.** Enter 5% of line 5		6	14,863

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	14,863
2a	Tax on investment income for 2014 from Part VI, line 5	2a	26		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	26
3	Distributable amount before adjustments Subtract line 2c from line 1			3	14,837
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	14,837
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	14,837

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	148,750
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	148,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	26
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	148,724

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				14,837
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0	
b Total for prior years 2012 , 2011 , 2010		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009 94,223				
b From 2010 84,036				
c From 2011 81,915				
d From 2012 106,746				
e From 2013 107,310				
f **Total** of lines 3a through e	474,230			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 148,750				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				14,837
e Remaining amount distributed out of corpus	133,913			
5 Excess distributions carryover applied to 2014				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	608,143			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	94,223			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	513,920			
10 Analysis of line 9				
a Excess from 2010 84,036				
b Excess from 2011 81,915				
c Excess from 2012 106,746				
d Excess from 2013 107,310				
e Excess from 2014 133,913				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

DEBRA EKMAN ROBERT EKMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				148,750
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	8,526	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,354	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				9,880	
13 **Total.** Add line 12, columns (b), (d), and (e)					13 9,880

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-09-01	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☑	PTIN
SUBHASH K GARG		2015-09-01		P00111513

Firm's name ▶ WIENER AND GARG LLC

Firm's EIN ▶

Firm's address ▶ 6000 EXECUTIVE BLVD SUITE 520 ROCKVILLE, MD 20852

Phone no (301) 881-4244

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
586 159 INVESCO FLOATING RATE	P	2013-05-22	2014-08-05
550 585 LORD ABBETT FLT RT	P	2013-05-14	2014-08-05
484 848 PIMCO COMMOD REAL RET	P	2013-05-14	2014-09-26
1,251 120 MSIF MULTI ASSET	P	2014-01-17	2014-09-17
9 765 PIMCO COMMOD REAL RET	P	2013-12-11	2014-09-26
255 000 APOLLO SENIOR FLOATING	P	2013-06-20	2014-10-21
906 371 BROOKFIELD GLB LISTED INFRNT	P	2014-06-02	2014-12-26
1,791 965 BLACKROCK STRATEGIC INC	P	2013-05-14	2015-01-26
1,709 314 GOLDMAN SACHS STRATEGIC	P	2013-05-14	2015-01-07
763 000 BLACKROCK SCIENCE AND TECH	P	2015-01-02	2015-01-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,648		4,695	-47
5,176		5,264	-88
2,540		3,023	-483
14,876		14,963	-87
51		54	-3
4,369		4,905	-536
13,441		14,028	-587
18,260		18,278	-18
17,401		18,245	-844
13,689		13,517	172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-47
			-88
			-483
			-87
			-3
			-536
			-587
			-18
			-844
			172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
78 858 BLACKROCK STRATEGIC INC	P	2014-01-31	2015-01-26
54 201 GOLDMAN SACHS STRATEGIC	P	2014-01-31	2015-01-07
605 000 FIFTH STR SR FLOATING RATE	P	2015-01-13	2015-02-10
1,236 394 PRUDENTIAL JENNISON MLP	P	2014-07-21	2015-04-28
15,000 000 CITIGROUP INC	P	2014-10-30	2015-05-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
804		806	-2
552		569	-17
6,516		6,381	135
13,761		13,806	-45
15,548		15,102	446

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-2
			-17
			135
			-45
			446

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BREAD FOR THE CITY 1525 7TH ST NW WASHINGTON,DC 20001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	5,500
CROSSWAY COMMUNITY 3015 UPTON DR KENSINGTON,MD 20895	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	15,000
DOCTORS WITHOUT BORDERS MEDECINS SANS FRONTIERES 333 7TH AVENUE 2ND FLOOR NEW YORK,NY 10001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	10,000
OXFAM AMERICA 226 CAUSEWAY STREET 5TH FLOOR BOSTON,MA 02114	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
THE ARC MONTGOMERY COUNTY 11600 NEBEL STREET ROCKVILLE,MD 20852	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
UNION OF CONCERNED SCIENTISTS 1825 K STREET NW SUITE 800 WASHINGTON,DC 20006	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	5,000
ACLU FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	165
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW 2ND FLOOR WASHINGTON,DC 20036	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEW YORK,NY 10005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
BLUE GREEN ALLIANCE FOUNDATION 1300 GODWARD STREET NE SUITE 2625 MINNEAPOLIS,MN 55413	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
BREAD FOR THE WORLD INSTITUTE 425 3RD STREET SW SUITE 1200 WASHINGTON,DC 20024	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE NE WASHINGTON,DC 20017	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVE ANNAPOLIS,MD 21403	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
COVENANT HOUSE TIMES SQUARE STATION PO BOX 731 NEW YORK,NY 10108	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	550
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE SOUTH NEW YORK,NY 10010	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	4,000
Total . . . . . ▶ **3a**				148,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROCKVILLE VOLUNTEER FIRE DEPARTMENT PO BOX 1789 ROCKVILLE,MD 20849	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	200
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS,GA 31709	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
HUMAN RIGHTS WATCH 350 FIFTH AVENUE 34TH FLOOR NEW YORK,NY 10118	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
HEALTHCARE FOR THE HOMELESS PO BOX 17025 BALTIMORE,MD 21297	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK,NY 10168	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,500
MANNA FOOD CENTER - MONTGOMERY COUNTY 9311 GAITHER ROAD GAITHERSBURG,MD 20877	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
MARYLAND PUBLIC TELEVISION 11767 OWINGS MILLS BLVD OWINGS MILLS,MD 21117	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
MONTGOMERY COUNTY COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILLE,MD 20850	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
MONTGOMERY HOSPICE 1355 PICCARD DRIVE STE 100 ROCKVILLE,MD 20850	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
NAACP 4805 MT HOPE DRIVE BALTIMORE,MD 21215	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	200
NATIONAL ALLIANCE ON MENTAL ILLNESS - MARYLAND 3803 N FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
NATIONAL URBAN LEAGUE 120 WALL STREET NEW YORK,NY 10005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
NAT'L WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON,VA 20190	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
SMITHSONIAN NMAAHC SMITHSONIAN INSTITUTION PO BOX 96832 WASHINGTON,DC 20090	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
OPERATION HOMEFRONT 8930 FOURWINDS DRIVE SUITE 340 SAN ANTONIO,TX 78239	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	3,000
Total . . . . . ▶ **3a**				148,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OVARIAN CANCER RESEARCH FUND 14 PENNSYLVANIA PLAZA SUITE 1710 NEW YORK,NY 10122	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
POTOMAC CONSERVANCY 8403 COLESVILLE ROAD SUITE 805 SILVER SPRING,MD 20910	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	600
PRIMARY CARE COALITION 8757 GEORGIA AVENUE 10TH FLOOR SILVER SPRING,MD 20910	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
RAILS TO TRAILS CONSERVANCY 2121 WARD CT NW 5TH FLOOR WASHINGTON,DC 20037	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
SO OTHERS MIGHT EAT 71 O STREET NEW WASHINGTON,DC 20001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
THE NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
SMITHSONIAN NMAI SMITHSONIAN INSTITUTION PO BOX 96836 WASHINGTON,DC 20090	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
TRUST FOR PUBLIC LAND 101 MONTGOMERY STREET STE 900 SAN FRANCISCO,CA 94104	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
UNIVERSITY OF CONNECTICUT 2390 ALUMNI DRIVE 3206 STORRS,CT 06269	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	6,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 JUDE PLACE MEMPHIS,TN 38105	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
WAMU 4000 BRANDYWINE STREET NW WASHINGTON,DC 20016	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
WETA PO BOX 96100 WASHINGTON,DC 20090	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	750
WILD SPIRIT WOLF SANCTUARY 378 CANDY KITCHEN ROAD RAMAH,NM 87321	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	125
WILDLIFE CONSERVATION SOCIETY PO BOX 421713 PALM COAST,FL 32142	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
THE WOODSTOCK ACADEMY FOUNDATION 57 ACADEMY ROAD WOODSTOCK,CT 06281	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
Total . . . . . ▶ **3a**				148,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE SALVATION ARMY MONTGOMERY COUNTY GIFT PROCESSING C DEPARTMENT 6006 WASHINGTON,DC 20042	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
ANIMAL LEAGUE DEFENSE FUND 170 EAST COTATI AVE COTATI,CA 94931	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
MARY'S CENTER 2333 ONTARIO ROAD NW WASHINGTON,DC 20009	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
UNICEF UNITED STATES FUND 125 MAIDEN LANE NEW YORK,NY 10038	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
PROGERIA RESEARCH FOUNDATION PO BOX 3453 PEABODY,MA 01961	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
PEOPLE FOR THE AMERICAN WAY FOUNDATION 1101 15TH STREET NW SUITE 600 WASHINGTON,DC 20005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
SAVE THE CHILDREN 500 KINGS HIGHWAY EAST SUITE 400 FAIRFIELD,CT 06825	SEC 501(C)(3)		SUPPORT OF SEC 501 (C)(3) ORGANIZATION	2,500
ALS ASSOCIATION 1275 K STREET NW SUITE 250 WASHINGTON,DC 20005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON,DC 20006	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	4,000
MERCY CORPS PO BOX 2669 PORTLAND,OR 27208	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	3,000
ALL HANDS VOLUNTEERS 8 COUNTY ROAD SUITE 5 MATTAPOISETT,MA 02739	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
ALICE LLOYD COLLEGE 100 PURPOSE ROAD PIPPA PASSES,KY 41844	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BLVD DENVER,CO 80221	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
ST JOSEPH'S INDIAN SCHOOL PO BOX 300 CHAMBERLAIN,SD 57325	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
THE WILDERNESS SOCIETY 1615 M STREET NW WASHINGTON,DC 20036	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
Total . . . . . ▶ **3a**				148,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHESAPEAKE BAY TRUST 60 WEST STREET SUITE 405 ANNAPOLIS,MD 21401	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
COMPASSION AND CHOICES 4155 E JEWELL AVENUE SUITE 200 DENVER,CO 80222	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	150
SIERRA CLUB FOUNDATION 85 SECOND STREET SUITE 750 SAN FRANCISCO,CA 94105	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
NATIONAL PARK FOUNDATION 1201 EYE STREET NW SUITE 550B WASHINGTON,DC 20005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
PROJECT HOPE 255 CARTER HALL LN PO BOX 250 MILWOOD,VA 22646	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
AMFAR 120 WALL ST 13TH FLOOR NEW YORK,NY 10005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
WHITMAN WALKER HEALTH 1701 14TH STREET NW WASHINGTON,DC 20009	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	400
OBG COCKER RESCUE PO BOX 30821 BETHESDA,MD 20824	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
PLANNED PARENTHOOD FEDERATION OF AMERICA 434 W 33RD STREET NEW YORK,NY 10001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	150
MARYLAND CENTER FOR VETERANS EDUCATION & TRAINING 301 NORTH HIGH STREET BALTIMORE,MD 21202	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
MY SISTER'S PLACE PO BOX 29596 WASHINGTON,DC 20017	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	200
MENTAL HEALTH ASSOCIATION OF MONTGOMERY COUNTY 1000 TWINBROOK PARKWAY ROCKVILLE,MD 20851	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	10,000
NAACP LEGAL DEFENSE AND EDUCATION FUND 40 RECTOR STREET 5TH FLOOR NEW YORK,NY 10006	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
AARP FOUNDATION 601 E STREET NW WASHINGTON,DC 20049	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	350
ACCION INTERNATIONAL 56 ROLAND STREET SUITE 300 BOSTON,MA 02129	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
Total . . . . . ▶ **3a**				148,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ARTHRITIS NATIONAL RESEARCH FOUNDATION 200 OCEANGATE SUITE 830 LONG BEACH,CA 90802	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
ALZHEIMER'S ASSOCIATION 225 NORTH MICHIGAN AVE FLOOR 17 CHICAGO,IL 60601	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
CARE USA 151 ELLIS STREET NE ATLANTA,GA 30303	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
CATHOLIC RELIEF SERVICES 228 WEST LEXINGTON STREET BALTIMORE,MD 21201	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
AMNESTY INTERNATIONAL USA 5 PENN PLAZA 16TH FLOOR NEW YORK,NY 10001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
CHARITY NAVIGATOR 139 HARRISTOWN RD SUITE 101 GLEN ROCK,NJ 07452	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
CABIN JOHN PARK VOLUNTEER FIRE DEPARTMENT 8001 RIVER ROAD BETHESDA,MD 20817	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
CURE ALZHEIMER'S FUND 34 WASHINGTON STREET SUITE 200 WELLESLEY HILLS,MA 02481	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
FINCA 1101 14TH STREET NW 11TH FLOOR WASHINGTON,DC 20005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
FISHER CENTER FOR ALZHEIMER'S RESEARCH FOUNDATION 110 EAST 42ND STREET 16TH FLOOR NEW YORK,NY 10017	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE SUITE 420 ROCKVILLE,MD 20850	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	3,000
HERO DOGS PO BOX 64 BROOKVILLE,MD 20833	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
FOOD AND FRIENDS 219 RIGGS ROAD NE WASHINGTON,DC 20011	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
ENVIRONMENTAL AND ENERGY STUDY INSTITUTE 1112 16TH STREET NW SUITE 300 WASHINGTON,DC 20036	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE STREET MONTGOMERY,AL 36104	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
Total . . . . . ▶ **3a**				148,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INTERNATIONAL PLANNED PARENTHOOD FEDERATION 125 MAIDEN LANE 9TH FLOOR NEW YORK,NY 10038	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	200
JEWISH COALITION AGAINST DOMESTIC ABUSE PO BOX 2266 ROCKVILLE,MD 20847	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
JOHN L GILDNER REGIONAL INST FOR CHILDADOLESCENTS 15000 BROSCHART ROAD ROCKVILLE,MD 20850	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
WASHINGTON AREA FUEL FUND PO BOX 1999 WASHINGTON,DC 20013	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
THE CLINTON FOUNDATION 610 PRESIDENT CLINTON AVENUE LITTLE ROCK,AR 72201	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,500
THE CARTER CENTER 453 FREEDOM PARKWAY ATLANTA,GA 30307	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB,UT 84741	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
WORLD FOOD PROGRAM USA DEVELOPMENT DEPARTMENT 1725 EYE STREET NW SUITE 510 WASHINGTON,DC 20006	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
WORLD VISION PO BOX 70359 TACOMA,WA 98481	501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,010
YOUTH VILLAGES PO BOX 1781 MEMPHIS,TN 38101	501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
Total . . . . . ▶ **3a**				148,750

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Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
LESTER PORETSKY FAMILY FOUNDATION INC	52-1254096

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
LESTER PORETSKY FAMILY FOUNDATION INC

Employer identification number
52-1254096

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT AND DEBRA EKMAN 11401 SOUTH GLEN ROAD POTOMAC, MD 20854	$ 170,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)

Name of organization
LESTER PORETSKY FAMILY FOUNDATION INC

Employer identification number
52-1254096

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
LESTER PORETSKY FAMILY FOUNDATION INC

Employer identification number
52-1254096

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

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Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ **Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.***
▶ **File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.**

OMB No 1545-0123

2014

Attachment Sequence No **12A**

Name(s) shown on return

Social security number or taxpayer identification number

52-1254096

Before you check Box A, B, or C below, check whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2.
Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☑ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
1,251 120 MS	01-17-2014	09-17-2014	14,876	(14,963)			-87
9 765 PIMCO	12-11-2013	09-26-2014	51	(54)			-3
906 371 BROO	06-02-2014	12-26-2014	13,441	(14,028)			-587
763 000 BLAC	01-02-2015	01-23-2015	13,689	(13,517)			172
78 858 BLACK	01-31-2014	01-26-2015	804	(806)			-2
54 201 GOLDM	01-31-2014	01-07-2015	552	(569)			-17
605 000 FIFT	01-13-2015	02-10-2015	6,516	(6,381)			135
1,236 394 PR	07-21-2014	04-28-2015	13,761	(13,806)			-45
15,000 000 C	10-30-2014	05-04-2015	15,548	(15,102)			446
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			79,238	(79,226)			12

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column* (g) in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side
LESTER PORETSKY FAMILY FOUNDATION INC

Social security number or taxpayer identification number
52-1254096

Before you check Box D, E, or F below, check whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.
Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☑ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
586 159 INVE	05-22-2013	08-05-2014	4,648	(4,695)			-47
550 585 LORD	05-14-2013	08-05-2014	5,176	(5,264)			-88
484 848 PIMC	05-14-2013	09-26-2014	2,540	(3,023)			-483
255 000 APOL	06-20-2013	10-21-2014	4,369	(4,905)			-536
1,791 965 BL	05-14-2013	01-26-2015	18,260	(18,278)			-18
1,709 314 GO	05-14-2013	01-07-2015	17,401	(18,245)			-844
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			52,394	(54,410)			-2,016

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column* (g) in the separate instructions for how to figure the amount of the adjustment

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TY 2014 Accounting Fees Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC

EIN: 52-1254096

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,500	5,000	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC

EIN: 52-1254096

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TY 2014 Investments Corporate Stock Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC

EIN: 52-1254096

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY - SECURITIES	0	0
MERRILL LYNCH 2709 -SECURITIES	250,880	253,570
MERRILL LYNCH 2637 -SECURITIES	166	166

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TY 2014 Other Expenses Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC

EIN: 52-1254096

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	2,197	2,197	0	0
MD CHANGE OF ADDRESS FEE	25	0	0	0

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TY 2014 Other Income Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC

EIN: 52-1254096

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
IRS REFUND			

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TY 2014 Taxes Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC

EIN: 52-1254096

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	49	49	0	0