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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public
▶ Information about Form 990 and its instructions is at *www.IRS.gov/form990*

OMB No 1545-0047

2014

Open to Public Inspection

A For the 2014 calendar year, or tax year beginning 07-01-2014 , and ending 06-30-2015

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Doing business as
UJA-FEDERATION OF NEW YORK INC

Number and street (or P O box if mail is not delivered to street address) | Room/suite
130 EAST 59TH STREET

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 100221302

D Employer identification number
51-0172429

E Telephone number
(212)836-1327

G Gross receipts $ 733,773,000

F Name and address of principal officer
ERIC S GOLDSTEIN
130 EAST 59TH STREET
NEW YORK,NY 10022

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW UJAFEDNY ORG

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1975 | **M** State of legal domicile NY

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities
REFER TO FORM 990, PART III, LINE 1

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	3	162
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	159
5	Total number of individuals employed in calendar year 2014 (Part V, line 2a)	5	504
6	Total number of volunteers (estimate if necessary)	6	4,000
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	323,000
b	Net unrelated business taxable income from Form 990-T, line 34	7b	-25,844

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	167,268,000	179,938,000
	9	Program service revenue (Part VIII, line 2g)	322,000	458,000
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	76,777,000	37,278,000
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-3,049,000	-2,386,000
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	241,318,000	215,288,000
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	149,234,000	162,175,000
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	43,394,000	46,686,000
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶28,332,000		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	26,577,000	33,722,000
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	219,205,000	242,583,000
	19	Revenue less expenses Subtract line 18 from line 12	22,113,000	-27,295,000

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	1,382,638,000	1,370,987,000
	21	Total liabilities (Part X, line 26)	196,328,000	210,400,000
	22	Net assets or fund balances Subtract line 21 from line 20	1,186,310,000	1,160,587,000

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

****** | 2016-05-12
Signature of officer | Date

LAWRENCE SWILLING CONTROLLER
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

Part III **Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☑

1 Briefly describe the organization's mission

UJA-FEDERATION (UJA) CARES FOR PEOPLE IN NEED, INSPIRES A PASSION FOR JEWISH LIFE AND LEARNING AND STRENGTHENS JEWISH COMMUNITIES IN NEW YORK, IN ISRAEL, AND AROUND THE WORLD (CONTINUED)UJA-FEDERATION OF NEW YORK CARES FOR JEWS EVERYWHERE AND NEW YORKERS OF ALL BACKGROUNDS, RESPONDS TO CRISES CLOSE TO HOME AND FAR AWAY, AND SHAPES THE JEWISH FUTURE UJA PROVIDES GRANTS TO A NETWORK OF NEARLY 100 HEALTH, HUMAN-SERVICE, EDUCATIONAL, AND COMMUNITY-BUILDING NONPROFITS AND TO DOZENS OF OTHER GRASSROOTS ORGANIZATIONS UJA'S GOVERNMENT ADVOCACY PROVIDES MILLIONS OF DOLLARS FOR A NETWORK OF NONPROFITS, BENEFITING NEW YORKERS IN NEED UJA DELIVERS STRATEGIC SOLUTIONS TO EMERGING ISSUES AFFECTING THE JEWISH COMMUNITY BY DRAWING ON CUTTING-EDGE RESEARCH AND CONVENING EXPERTS ACROSS DISCIPLINES WITH PROVEN PLANNING EXPERTISE AND A REACH THAT EXTENDS FROM NEW YORK TO ISRAEL TO 70 COUNTRIES AROUND THE WORLD, UJA CAN QUICKLY MOBILIZE TO OFFER A JEWISH RESPONSE TO HUMANITARIAN CRISES

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 88,974,000 including grants of $ 76,668,000) (Revenue $)

CARING FOR PEOPLE IN NEED AND RESPONDING TO CRISIS UJA-FEDERATION ALLOCATES FUNDS TO SUPPORT NONPROFITS AND PROGRAMS THAT PROVIDE CRITICAL AID AND SERVICES TO HUNDREDS OF THOUSANDS OF PEOPLE A YEAR IN NEW YORK CITY, WESTCHESTER COUNTY, AND LONG ISLAND THESE NONPROFITS SERVE BOTH JEWS AND THE BROADER NEW YORK COMMUNITY,INCLUDING THE POOR AND UNEMPLOYED, IMMIGRANTS, SENIORS, HOLOCAUST SURVIVORS, SINGLE PARENTS, AND PEOPLE WITH AUTISM AND DISABILITIES UJA-SUPPORTED NONPROFITS PROVIDE SERVICES THAT INCLUDE HOUSING, MEDICAL CARE, END-OF-LIFE AND PALLIATIVE CARE, MENTAL HEALTH COUNSELING, EDUCATION, FOOD PROGRAMS, VOCATIONAL EDUCATION AND GUIDANCE, TRAUMA RELIEF, AND CITIZENSHIP AND ACCULTURATION SKILLS UJA ALSO PROMOTES VOLUNTEERISM, (CONTINUED ON SCHEDULE O, PAGE 91)(CONTINUED)SUPPORTING THE RECRUITMENT AND TRAINING OF VOLUNTEERS WHO SERVE CLIENTS AT DOZENS OF NONPROFITS THROUGH FUNDING TO THE JEWISH AGENCY FOR ISRAEL AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE (JDC),UJA FACILITATES PROGRAMS THAT PROVIDE BASIC HUMAN SERVICES, ENABLE IMMIGRATION IS ISRAEL, AND PROMOTE JEWISH IDENTITY IN 70 COUNTRIES AROUND THE WORLD IN TIMES OF NATURAL DISASTER OR A TRAGIC EVENT, UJA, THROUGH A NETWORK OF NONPROFITS, IS AT THE FOREFRONT OF RESPONDING TO CRISES DURING THE 50-DAY WAR IN ISRAEL IN THE SUMMER OF 2014, UJA PROVIDED FUNDS TO THE JEWISH AGENCY, JDC, AND THE ISRAEL TRAUMA COALITION (ITC) THAT MADE IT POSSIBLE TO EQUIP BOMB SHELTERS, DELIVER MEALS TO THE HOMEBOUND AND ELDERLY, SUPPLY MEDICAL EQUIPMENT, BUS CHILDREN IN THE HARDEST-HIT AREAS FOR DAYS OF RESPITE, SUPPORT TRAUMA RELIEF HOTLINES, AND PROVIDE LOANS TO SMALL AND MEDIUM SIZED BUSINESSES TO REVITALIZE THE ECONOMY IN RESPONSE TO THE TERROR ATTACKS IN PARIS, UJA PROVIDED FUNDS TO SUPPORT INCREASED SECURITY MEASURES, PSYCHO-SOCIAL COUNSELING, ASSISTANCE TO THE LEADING WELFARE AGENCY FOR THE JEWISH COMMUNITY, AND RESOURCES FOR JEWISH SCHOOLS IN UKRAINE, UJA SUPPORT AIDED THE INTERNALLY DISPLACED AND ENABLED IMMIGRATION TO ISRAEL

4b (Code) (Expenses $ 99,232,000 including grants of $ 85,507,000) (Revenue $)

SHAPING THE JEWISH FUTURE UJA SUPPORTS INNOVATIVE INITIATIVES THAT ENCOURAGE JEWS OF ALL AGES TO EXPLORE THEIR JEWISH IDENTITY, AND PROVIDES FUNDS FOR A RANGE OF PROGRAMS THAT SERVE A DIVERSE JEWISH COMMUNITY THESE PROGRAMS STRENGTHEN SYNAGOGUES, SUPPORT COLLEGE STUDENTS BY PROMOTING JEWISH LIFE ON CAMPUS, CONNECT YOUNG JEWS TO ISRAEL THROUGH BIRTHRIGHT ISRAEL AND OTHER PROGRAMS, AND PROVIDE OPPORTUNITIES TO ENGAGE INTERFAITH FAMILIES AND UNAFFILIATED JEWS THROUGH A COMMITMENT TO EDUCATION AND LIFELONG LEARNING, UJA PROVIDES SUPPORT FOR INFORMAL AND FORMAL JEWISH EDUCATIONAL PROGRAMS FOR BOTH CHILDREN AND ADULTS IN THE NEW YORK AREA BECAUSE LEARNING TAKES PLACE (CONTINUED ON SCHEDULE O, PAGE 92)(CONTINUED)IN AND OUT OF THE CLASSROOM, UJA PROVIDES SCHOLARSHIP FUNDS TO JEWISH DAY SCHOOLS, ISRAEL EXPERIENCES PROGRAMS, AND JEWISH SUMMER CAMPS TO ENSURE JEWISH DAY SCHOOL TEACHERS AND ADMINISTRATORS RECEIVE SOLID BENEFITS, UJA, THROUGH THE FUND FOR JEWISH EDUCATION, FUNDS MEDICAL AND PENSION BENEFITS FOR EDUCATORS IN NEARLY 200 JEWISH DAY SCHOOLS IN THE NEW YORK AREA RECOGNIZING THAT ISRAEL IS FUNDAMENTAL TO THE JEWISH PAST, PRESENT, AND FUTURE, UJA HELPS JEWS WHO CHOOSE TO IMMIGRATE TO ISRAEL THROUGH FUNDING TO THE JEWISH AGENCY AND JDC UJA ALSO INVESTS IN STRENGTHENING ISRAELI CIVIL SOCIETY TO PROMOTE AN INCLUSIVE, DEMOCRATIC, AND THRIVING JEWISH STATE IN BOTH ISRAEL AND NEW YORK, UJA SUPPORTS COMMUNITY RELATIONS ORGANIZATIONS THAT PROMOTE TOLERANCE, EQUALITY, AND MUTUAL RESPECT AMONG DIVERSE POPULATIONS

4c (Code) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 188,206,000

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9	Yes	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI.*	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I* (see instructions)	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	Yes	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Part IV Checklist of Required Schedules *(continued)*

21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c	Yes	
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V . . . . . ☐

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a	619			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	504			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			2b	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*			3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a	Yes	
b	If "Yes," enter the name of the foreign country ▶BD See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	Yes	
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	20			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			8		
9a	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O			13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*			14b		

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	162		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O				
b	Enter the number of voting members included in line 1a, above, who are independent	1b	159		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4	Yes	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		5		No
6	Did the organization have members or stockholders?		6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?		8a	Yes	
b	Each committee with authority to act on behalf of the governing body?		8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*		9		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶ FL

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☑ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶

LAWRENCE SWILLING CONTROLLER
130 EAST 59TH STREET
NEW YORK, NY 100221302 (212) 836-1327

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☑

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			

1b	**Sub-Total** . . . . . ▶			
c	**Total from continuation sheets to Part VII, Section A** . . . . ▶			
d	**Total (add lines 1b and 1c)** . . . . . ▶	4,734,000	0	786,000

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶83

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
INTEGRIDATA BUSINESS & TECHNOLOGY SOLUTI 18 EAST 41ST STREET SUITE 2002 NEW YORK, NY 10017	CONSULTANTS	1,740,000
FLIK INTERNATIONAL CORP PO BOX 91337 CHICAGO, IL 60693	FOOD SERVICE PROVIDER	864,000
FOREMOST RAM CATERERS INC 65 ANDERSON AVENUE MOONACHIE, NJ 07074	FOOD SERVICE PROVIDER	681,000
INTERNATIONAL SECURITY ASSOCIATES INC 301 EAST 62ND STREET NEW YORK, NY 10021	SECURITY	657,000
DA'AT (SUBSTANTIALLY ALL REIMBURSED) 147 WEST 35TH STREET NEW YORK, NY 10001	MISSION TRAVEL	569,000

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶37

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c	28,384,000			
	d	Related organizations	1d	20,290,000			
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	131,264,000			
	g	Noncash contributions included in lines 1a-1f $		11,605,000			
	h	**Total.** Add lines 1a-1f ▶			179,938,000		
Program Service Revenue			Business Code				
	2a	TRUST FOR DISAB ADULTS	900099		329,000	329,000	
	b	PUBLIC POLICY SERVICES	900099		40,000	40,000	
	c						
	d						
	e						
	f	All other program service revenue			89,000	89,000	
	g	**Total.** Add lines 2a–2f ▶			458,000		
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts) ▶			934,000	611,000	323,000
	4	Income from investment of tax-exempt bond proceeds ▶					
	5	Royalties ▶					
			(i) Real	(ii) Personal			
	6a	Gross rents					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss) ▶					
			(i) Securities	(ii) Other			
	7a	Gross amount from sales of assets other than inventory	547,822,000				
	b	Less cost or other basis and sales expenses	511,478,000				
	c	Gain or (loss)	36,344,000				
	d	Net gain or (loss) ▶			36,344,000	36,344,000	
	8a	Gross income from fundraising events (not including $ 28,384,000 of contributions reported on line 1c) See Part IV, line 18	a	4,344,000			
	b	Less direct expenses	b	7,007,000			
	c	Net income or (loss) from fundraising events ▶			-2,663,000		-2,663,000
	9a	Gross income from gaming activities See Part IV, line 19	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities ▶					
	10a	Gross sales of inventory, less returns and allowances	a				
	b	Less cost of goods sold	b				
	c	Net income or (loss) from sales of inventory ▶					
		Miscellaneous Revenue	Business Code				
	11a	PENSION PLAN ADMIN FEE	561000		126,000	126,000	
	b						
	c						
	d	All other revenue			151,000	151,000	
	e	**Total.** Add lines 11a–11d ▶			277,000		
	12	**Total revenue.** See Instructions ▶			215,288,000	37,690,000	323,000	-2,663,000

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	158,626,000	158,626,000		
2 Grants and other assistance to domestic individuals See Part IV, line 22	2,623,000	2,623,000		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16	926,000	926,000		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	3,067,000	1,087,000	931,000	1,049,000
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	32,373,000	8,893,000	9,153,000	14,327,000
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	2,103,000	578,000	595,000	930,000
9 Other employee benefits	6,638,000	1,823,000	1,877,000	2,938,000
10 Payroll taxes	2,505,000	688,000	708,000	1,109,000
11 Fees for services (non-employees)				
a Management				
b Legal	300,000	82,000	85,000	133,000
c Accounting	371,000		371,000	
d Lobbying	94,000	94,000		
e Professional fundraising services See Part IV, line 17				
f Investment management fees	6,349,000		6,349,000	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	3,429,000	2,081,000	685,000	663,000
12 Advertising and promotion	735,000	175,000	157,000	403,000
13 Office expenses	2,993,000	822,000	846,000	1,325,000
14 Information technology	884,000	103,000	589,000	192,000
15 Royalties				
16 Occupancy	3,254,000	826,000	886,000	1,542,000
17 Travel	1,157,000	318,000	327,000	512,000
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	74,000	20,000	21,000	33,000
20 Interest	1,936,000	431,000	656,000	849,000
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	3,075,000	946,000	923,000	1,206,000
23 Insurance	525,000	3,000	520,000	2,000
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a BAD DEBT EXPENSE	5,448,000	5,448,000		
b SCHOLARSHIPS & TUITIONS	1,260,000	1,260,000		
c BANK & CREDIT CARD FEES	546,000			546,000
d A/V SERVICES OUTSIDE	259,000	71,000	73,000	115,000
e All other expenses	1,033,000	282,000	293,000	458,000
25 **Total functional expenses.** Add lines 1 through 24e	242,583,000	188,206,000	26,045,000	28,332,000
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X **Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X . . . . . ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing		24,056,000	1	16,345,000
	2	Savings and temporary cash investments		38,503,000	2	41,686,000
	3	Pledges and grants receivable, net		56,556,000	3	68,735,000
	4	Accounts receivable, net		5,784,000	4	5,946,000
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		2,495,000	9	1,609,000
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 81,313,000			
	b	Less accumulated depreciation	10b 18,458,000	63,531,000	10c	62,855,000
	11	Investments—publicly traded securities		497,246,000	11	501,705,000
	12	Investments—other securities See Part IV, line 11		546,185,000	12	517,567,000
	13	Investments—program-related See Part IV, line 11		26,310,000	13	25,651,000
	14	Intangible assets			14	
	15	Other assets See Part IV, line 11		121,972,000	15	128,888,000
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		1,382,638,000	16	1,370,987,000
Liabilities	17	Accounts payable and accrued expenses		14,912,000	17	19,153,000
	18	Grants payable		14,693,000	18	13,071,000
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities		57,793,000	20	55,084,000
	21	Escrow or custodial account liability Complete Part IV of Schedule D		54,654,000	21	66,615,000
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		54,276,000	25	56,477,000
	26	**Total liabilities.** Add lines 17 through 25		196,328,000	26	210,400,000
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		568,819,000	27	540,630,000
	28	Temporarily restricted net assets		372,672,000	28	370,719,000
	29	Permanently restricted net assets		244,819,000	29	249,238,000
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		1,186,310,000	33	1,160,587,000
	34	Total liabilities and net assets/fund balances		1,382,638,000	34	1,370,987,000

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	215,288,000
2	Total expenses (must equal Part IX, column (A), line 25)	2	242,583,000
3	Revenue less expenses Subtract line 2 from line 1	3	-27,295,000
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,186,310,000
5	Net unrealized gains (losses) on investments	5	-13,728,000
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	15,300,000
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	1,160,587,000

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Additional Data

Software ID:
Software Version:
EIN: 51-0172429
Name: UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK INC

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) ALISA R DOCTOROFF PRESIDENT/DIRECTOR	0 00	X		X				0	0	0
(1) LINDA MIRELS CHAIR OF THE BOARD/DIRECTOR	0 00	X		X				0	0	0
(2) JOHN A HERRMANN JR TREASURER/DIRECTOR	0 00	X		X				0	0	0
(3) KAREN SW FRIEDMAN COMMISSION CHAIR/DIRECTOR	0 00	X		X				0	0	0
(4) SARA E NATHAN COMMISSION CHAIR/DIRECTOR	0 00	X		X				0	0	0
(5) RONI RUBENSTEIN COMMISSION CHAIR/DIRECTOR	0 00	X		X				0	0	0
(6) FREDRIC W YERMAN COMMISSION CHAIR/DIRECTOR	0 00	X		X				0	0	0
(7) JEFFREY A SCHOENFELD CAMPAIGN CHAIR/DIRECTOR	0 00	X		X				0	0	0
(8) JEFFREY M STERN CAMPAIGN CHAIR/DIRECTOR	0 00	X		X				0	0	0
(9) CINDY R GOLUB WOMEN'S PHILANTHROPY CHAIR/DIRECTOR	0 00	X						0	0	0
(10) GARY CLAAR PLANNED GIVING&ENDOWMENTS CHAIR/DIR	0 00	X						0	0	0
(11) AMY A B BRESSMAN EXEC COMM AT LARGE/DIRECTOR	0 00	X						0	0	0
(12) MARTINE FLEISHMAN EXEC COMM AT LARGE/DIRECTOR	0 00	X						0	0	0
(13) MARCIA RIKLIS EXEC COMM AT LARGE/DIRECTOR	0 00	X						0	0	0
(14) DAVID A STERLING EXEC COMM AT LARGE/DIRECTOR	0 00	X						0	0	0
(15) BENJAMIN J TISCH EXEC COMM AT LARGE/DIRECTOR	0 00	X						0	0	0
(16) KAREN R ADLER DIRECTOR	0 00	X						0	0	0
(17) JOSEPH S ALLERHAND DIRECTOR	0 00	X						0	0	0
(18) JANE ALPERT DIRECTOR	0 00	X						0	0	0
(19) HOWARD D ALTSCHUL DIRECTOR	0 00	X						0	0	0
(20) SANFORD L ANTIGNAS DIRECTOR	0 00	X						0	0	0
(21) DONALD ASHKENASE DIRECTOR	0 00	X						0	0	0
(22) RABBI ANDREW N BACHMAN DIRECTOR	0 00	X						0	0	0
(23) DEAN C BACKER DIRECTOR	0 00	X						0	0	0
(24) MORRIS BAILEY DIRECTOR	0 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(26) BRETT H BARTH DIRECTOR	0 00	X						0	0	0
(1) NATALIE W BARTH DIRECTOR	0 00	X						0	0	0
(2) JUDITH K BAUM DIRECTOR	0 00	X						0	0	0
(3) ADRIENNE BAVAR DIRECTOR	0 00	X						0	0	0
(4) JOEL BECKMAN DIRECTOR	0 00	X						0	0	0
(5) SALOMON BENDAYAN DIRECTOR	0 00	X						0	0	0
(6) FROMA B BENEROFE DIRECTOR	0 00	X						0	0	0
(7) GAYLE BERG DIRECTOR	0 00	X						0	0	0
(8) RONIT J BERKOVICH DIRECTOR	0 00	X						0	0	0
(9) ALAN S BERNIKOW DIRECTOR	0 00	X						0	0	0
(10) TRACEY D BILSKI DIRECTOR	0 00	X						0	0	0
(11) MARNIE BLACK DIRECTOR	0 00	X						0	0	0
(12) THOMAS BLUMBERG DIRECTOR	0 00	X						0	0	0
(13) RUTH BRAUSE DIRECTOR	0 00	X						0	0	0
(14) LEWIS S BROAD DIRECTOR	0 00	X						0	0	0
(15) RABBI LESTER BRONSTEIN DIRECTOR	0 00	X						0	0	0
(16) ELLEN B BROWN DIRECTOR	0 00	X						0	0	0
(17) SANDRA F CAHN DIRECTOR	0 00	X						0	0	0
(18) KENNETH W CAPPELL DIRECTOR	0 00	X						0	0	0
(19) CAROL H CORBIN DIRECTOR	0 00	X						0	0	0
(20) DEBBIE COSGROVE DIRECTOR	0 00	X						0	0	0
(21) RABBI ELLIOT J COSGROVE DIRECTOR	0 00	X						0	0	0
(22) ALEXANDER S EHRLICH DIRECTOR	0 00	X						0	0	0
(23) CAROL EINIGER DIRECTOR	0 00	X						0	0	0
(24) RACHEL S EPSTEIN DIRECTOR	0 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(51) YALE M FERGANG DIRECTOR	0 00	X						0	0	0
(1) MICHAEL E FOREMAN DIRECTOR	0 00	X						0	0	0
(2) FELIKS FRENKEL DIRECTOR	0 00	X						0	0	0
(3) JAY M FURMAN DIRECTOR	0 00	X						0	0	0
(4) EMILY GINDI DIRECTOR	0 00	X						0	0	0
(5) ALLAN H GLICK DIRECTOR	0 00	X						0	0	0
(6) BILLIE GOLD DIRECTOR	0 00	X						0	0	0
(7) JONATHAN E GOLD DIRECTOR	0 00	X						0	0	0
(8) LESLIE GOLDBERG DIRECTOR	0 00	X						0	0	0
(9) LESLEY GOLDWASSER DIRECTOR	0 00	X						0	0	0
(10) LAWRENCE C GOTTLIEB DIRECTOR	0 00	X						0	0	0
(11) MARILYN GOTTLIEB DIRECTOR	0 00	X						0	0	0
(12) JUSTIN H GREEN DIRECTOR	0 00	X						0	0	0
(13) CLIFFORD GREENBERG DIRECTOR	0 00	X						0	0	0
(14) LAURENCE GREENWALD DIRECTOR	0 00	X						0	0	0
(15) ELLEN L GROSSMAN DIRECTOR	0 00	X						0	0	0
(16) JENNIFER S HARRIS DIRECTOR	0 00	X						0	0	0
(17) ARTHUR HERSHAFT DIRECTOR	0 00	X						0	0	0
(18) NANCY HIRSCHTRITT DIRECTOR	0 00	X						0	0	0
(19) FRANCINE ASHER HOLTZMAN DIRECTOR	0 00	X						0	0	0
(20) MARVIN ISRAELOW DIRECTOR	0 00	X						0	0	0
(21) LYNN JACOBS DIRECTOR	0 00	X						0	0	0
(22) LIZ JAFFE DIRECTOR	0 00	X						0	0	0
(23) SUZANNE D JAFFE DIRECTOR	0 00	X						0	0	0
(24) DONNA JAKUBOVITZ DIRECTOR	0 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(76) LINDA JESSELSON DIRECTOR	0 00	X						0	0	0
(1) STEPHANIE R JOSEPH DIRECTOR	0 00	X						0	0	0
(2) MICHAEL KALNICKI DIRECTOR	0 00	X						0	0	0
(3) ROBIN H KAPLAN DIRECTOR	0 00	X						0	0	0
(4) KAREN SPAR KASNER DIRECTOR	0 00	X						0	0	0
(5) KAREN KASTENBAUM DIRECTOR	0 00	X						0	0	0
(6) EVELYN B KENVIN DIRECTOR	0 00	X						0	0	0
(7) RABBI YAAKOV KERMAIER DIRECTOR	0 00	X						0	0	0
(8) ALFONSO S KIMCHE DIRECTOR	0 00	X						0	0	0
(9) RABBI DAVID-SETH KIRSHNER DIRECTOR	0 00	X						0	0	0
(10) LAURA KLEINHANDLER DIRECTOR	0 00	X						0	0	0
(11) LYNNE G KOEPPEL DIRECTOR	0 00	X						0	0	0
(12) CANDICE B KOERNER DIRECTOR	0 00	X						0	0	0
(13) LOIS KOHN-CLAAR DIRECTOR	0 00	X						0	0	0
(14) NAOMI KRONISH DIRECTOR	0 00	X						0	0	0
(15) PAUL KRONISH DIRECTOR	0 00	X						0	0	0
(16) MICHAEL R LAX DIRECTOR	0 00	X						0	0	0
(17) SANDY B LENGER DIRECTOR	0 00	X						0	0	0
(18) CAROL L LEVIN DIRECTOR	0 00	X						0	0	0
(19) PAUL G LEVY DIRECTOR	0 00	X						0	0	0
(20) MITCHELL LEWIS DIRECTOR	0 00	X						0	0	0
(21) SAMUEL G LISS DIRECTOR	0 00	X						0	0	0
(22) RABBI ALAN LUCAS DIRECTOR	0 00	X						0	0	0
(23) MICHAEL P LUSTIG DIRECTOR	0 00	X						0	0	0
(24) GREGORY S LYSS DIRECTOR	0 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(101) WILLIAM L MACK DIRECTOR	0 00	X						0	0	0
(1) RALPH P MARASH DIRECTOR	0 00	X						0	0	0
(2) ANDREA S MARKEZIN-PRESS DIRECTOR	0 00	X						0	0	0
(3) EDWARD A MERMELSTEIN DIRECTOR	0 00	X						0	0	0
(4) ROBERT I MEYERS DIRECTOR	0 00	X						0	0	0
(5) DAVID L MOORE DIRECTOR	0 00	X						0	0	0
(6) BARRY G MOSS DIRECTOR	0 00	X						0	0	0
(7) HARRIET S MOUCHLY-WEISS DIRECTOR	0 00	X						0	0	0
(8) BARBARA G NOVICK DIRECTOR	0 00	X						0	0	0
(9) MICHAEL OLSHAN DIRECTOR	0 00	X						0	0	0
(10) SUZANNE F PECK DIRECTOR	0 00	X						0	0	0
(11) DOUGLAS A PHILLIPS DIRECTOR	0 00	X						0	0	0
(12) KARINA PLOTKO DIRECTOR	0 00	X						0	0	0
(13) JONATHAN PLUTZIK DIRECTOR	0 00	X						0	0	0
(14) VICKI C FELDMAN PORTMAN DIRECTOR	0 00	X						0	0	0
(15) STEVEN PRICE DIRECTOR	0 00	X						0	0	0
(16) GAIL PROPP DIRECTOR	0 00	X						0	0	0
(17) JACK A RAHMEY DIRECTOR	0 00	X						0	0	0
(18) ANDREW V RECHTSCHAFFEN DIRECTOR	0 00	X						0	0	0
(19) MINDY RICHENSTEIN DIRECTOR	0 00	X						0	0	0
(20) THEODORE RICHMAN DIRECTOR	0 00	X						0	0	0
(21) HEIDI C RIEGER DIRECTOR	0 00	X						0	0	0
(22) PENNY ROSEN DIRECTOR	0 00	X						0	0	0
(23) MICHAEL F ROSENBAUM DIRECTOR	0 00	X						0	0	0
(24) GARY ROSENBERG DIRECTOR	0 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(126) JILL ROSENBERG DIRECTOR	0 00	X						0	0	0
(1) STEVEN J ROTTER DIRECTOR	0 00	X						0	0	0
(2) EDMOND M SAFRA DIRECTOR	0 00	X						0	0	0
(3) BARBARA D SALMANSON DIRECTOR	0 00	X						0	0	0
(4) HELEN SAMUELS DIRECTOR	0 00	X						0	0	0
(5) NEIL J SANDLER DIRECTOR	0 00	X						0	0	0
(6) ANDREW SAUL DIRECTOR	0 00	X						0	0	0
(7) WILLIAM H SCHRAG DIRECTOR	0 00	X						0	0	0
(8) JODI J SCHWARTZ DIRECTOR	0 00	X						0	0	0
(9) ERIC SEILER DIRECTOR	0 00	X						0	0	0
(10) DONNA SENTER DIRECTOR	0 00	X						0	0	0
(11) SARENE P SHANUS DIRECTOR	0 00	X						0	0	0
(12) STEPHEN D SHAPIRO DIRECTOR	0 00	X						0	0	0
(13) SCOTT A SHAY DIRECTOR	0 00	X						0	0	0
(14) ALEX I SHCHEGOL DIRECTOR	0 00	X						0	0	0
(15) SHIRLEY SILVER DIRECTOR	0 00	X						0	0	0
(16) DAVID SILVERS DIRECTOR	0 00	X						0	0	0
(17) PATRICIA SILVERS DIRECTOR	0 00	X						0	0	0
(18) LISA SILVERSTEIN DIRECTOR	0 00	X						0	0	0
(19) PATRICIA B SILVERSTEIN DIRECTOR	0 00	X						0	0	0
(20) TARA SLONE-GOLDSTEIN DIRECTOR	0 00	X						0	0	0
(21) JILL W SMITH DIRECTOR	0 00	X						0	0	0
(22) GEULA SOLOMON DIRECTOR	0 00	X						0	0	0
(23) JEROME SPITZER DIRECTOR	0 00	X						0	0	0
(24) JAMIE BW STECHER DIRECTOR	0 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(151) STEPHANIE J STIEFEL DIRECTOR	0 00	X						0	0	0
(1) JACKY TEPLITZKY DIRECTOR	0 00	X						0	0	0
(2) LESLIE J TOPPER DIRECTOR	0 00	X						0	0	0
(3) DAVID VALGER DIRECTOR	0 00	X						0	0	0
(4) ELIZABETH R VARET DIRECTOR	0 00	X						0	0	0
(5) VICKI WEINER DIRECTOR	0 00	X						0	0	0
(6) ADAM WEISSENBERG DIRECTOR	0 00	X						0	0	0
(7) ROBERT R WIENER DIRECTOR	0 00	X						0	0	0
(8) ERIKA S WITOVER DIRECTOR	0 00	X						0	0	0
(9) ARLENE T WITTELS DIRECTOR	0 00	X						0	0	0
(10) SHAHRAM YAGHOUBZADEH DIRECTOR	0 00	X						0	0	0
(11) JONATHON YORMAK DIRECTOR	0 00	X						0	0	0
(12) JULIA E ZEUNER DIRECTOR	0 00	X						0	0	0
(13) ERIC S GOLDSTEIN CEO (COMMENCED 7/1/14)	35 00			X				262,000	0	176,000
(14) IRVIN A ROSENTHAL CHIEF FINANCIAL OFFICER	35 00			X				392,000	0	118,000
(15) ELLEN R ZIMMERMAN SECRETARY/GEN'L COUNSEL & CCO	35 00			X				313,000	0	77,000
(16) MARK MEDIN EXEC VICE PRESIDENT - FRD	35 00				X			402,000	0	74,000
(17) ALISA RUBIN KURSHAN EXEC VICE PRESIDENT	35 00				X			314,000	0	89,000
(18) STUART TAUBER VICE PRESIDENT, REGIONS	35 00				X			243,000	0	58,000
(19) COLIN AMBROSE CHIEF INVESTMENT OFFICER	35 00					X		798,000	0	33,000
(20) LAWRENCE SWILLING CONTROLLER	35 00					X		266,000	0	73,000
(21) DEVANA COHEN DIRECTOR, INVESTMENTS	35 00					X		249,000	0	12,000
(22) JENNIFER GROSS VICE PRESIDENT	35 00					X		240,000	0	3,000
(23) WILLIAM SAMERS VICE PRESIDENT	35 00					X		234,000	0	42,000
(24) JOHN SRUSKAY EXEC VICE PRES & CEO (FORMER)	35 00						X	726,000	0	17,000

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(176) ROBERTA LEINER ..... SENIOR VICE PRESIDENT (FORMER)	35 00						X	295,000	0	14,000

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization

f Enter the number of supported organizations . . . . . _____

g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization listed in your governing document? Yes	No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	152,562,000	189,539,000	168,819,000	167,268,000	179,938,000	858,126,000
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	152,562,000	189,539,000	168,819,000	167,268,000	179,938,000	858,126,000
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						14,780,100
6 **Public support.** Subtract line 5 from line 4						843,345,900

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7 Amounts from line 4	152,562,000	189,539,000	168,819,000	167,268,000	179,938,000	858,126,000
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	14,024,000	4,568,000	11,636,000	15,230,000	611,000	46,069,000
9 Net income from unrelated business activities, whether or not the business is regularly carried on	1,709,000	1,076,000	466,000	877,000	323,000	4,451,000
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)	533,000	743,000	-1,549,000	-505,000	277,000	-501,000
11 **Total support** Add lines 7 through 10						908,145,000

12 Gross receipts from related activities, etc (see instructions) **12** 27,142,000

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f)) **14** 92 860 %

15 Public support percentage for 2013 Schedule A, Part II, line 14 **15** 91 460 %

16a **33 1/3% support test—2014.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☑

b **33 1/3% support test—2013.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2014.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2013.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13 **Total support.** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2013 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2014** (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from **2013** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2014.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2013.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A and C If you checked 11c of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.* . . .	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990) .*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part II of Schedule L (Form 990).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? *If "Yes," provide detail in **Part VI.***	9a		
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI.***	9b		
c	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	10b		
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
c	A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in Part VI.*	11c		

Part IV **Supporting Organizations** (continued)

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).*	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.*	3		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**

a ☐ The organization satisfied the Activities Test Complete **line 2** below

b ☐ The organization is the parent of each of its supported organizations Complete **line 3** below

c ☐ The organization supported a governmental entity Describe in Part VI how you supported a government entity (see instructions)

			Yes	No
2	Activities Test **Answer (a) and (b) below.**			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	2b		
3	Parent of Supported Organizations **Answer (a) and (b) below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in Part VI.*	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in Part VI the role played by the organization in this regard.*	3b		

Part V – Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

Section A - Adjusted Net Income

			(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

Section B - Minimum Asset Amount

			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (explain in detail in Part VI) _____			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount

				Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7	☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)			

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 **Total annual distributions.** Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2014 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1 Distributable amount for 2014 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2014 (reasonable cause required--see instructions)			
3 Excess distributions carryover, if any, to 2014			
a From 2009.			
b From 2010.			
c From 2011.			
d From 2012.			
e From 2013.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2014 distributable amount			
i Carryover from 2009 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2014 from Section D, line 7 $			
a Applied to underdistributions of prior years			
b Applied to 2014 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2014, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6 Remaining underdistributions for 2014 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7 **Excess distributions carryover to 2015.** Add lines 3j and 4c			
8 Breakdown of line 7			
a From 2010.			
b From 2011.			
c From 2012.			
d From 2013.			
e From 2014.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation
SCHEDULE A, PART II, LINE 10, EXPLANATION OF OTHER INCOME	MISCELLANEOUS INCOME

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule C (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.

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2014

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If the organization answered "Yes" to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" to Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization	Employer identification number
UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK INC	51-0172429

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV

2 Political expenditures ▶ $

3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $

3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds If none, enter -0-	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)	3,000	
b Total lobbying expenditures to influence a legislative body (direct lobbying)	91,000	
c Total lobbying expenditures (add lines 1a and 1b)	94,000	
d Other exempt purpose expenditures	242,489,000	
e Total exempt purpose expenditures (add lines 1c and 1d)	242,583,000	
f Lobbying nontaxable amount Enter the amount from the following table in both columns	1,000,000	
g Grassroots nontaxable amount (enter 25% of line 1f)	250,000	
h Subtract line 1g from line 1a If zero or less, enter -0-	0	
i Subtract line 1f from line 1c If zero or less, enter -0-	0	

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
Not over $500,000	20% of the amount on line 1e
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2011	**(b)** 2012	**(c)** 2013	**(d)** 2014	**(e)** Total
2a Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	32,000	36,000	52,000	94,000	214,000
d Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures	1,000	1,000	2,000	3,000	7,000

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV **Supplemental Information**

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Return Reference	Explanation

Part IV **Supplemental Information** ***(continued)***

Return Reference	Explanation

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
Information about Schedule D (Form 990) and its instructions is at *www.irs.gov/form990*.

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Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		19
2	Aggregate value of contributions to (during year)		171,000
3	Aggregate value of grants from (during year)		793,000
4	Aggregate value at end of year		22,311,000

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☑ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☑ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶_____

4 Number of states where property subject to conservation easement is located ▶_____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶_____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included in Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenue included in Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☑ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☑ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII . . . . . ☑

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	984,050,000	892,696,000	820,545,000	827,982,000	727,477,000
b Contributions	20,257,000	18,282,000	26,995,000	63,230,000	24,807,000
c Net investment earnings, gains, and losses	20,468,000	133,291,000	101,870,000	-11,828,000	141,139,000
d Grants or scholarships	-57,586,000	-57,355,000	-55,729,000	-58,111,000	-55,683,000
e Other expenditures for facilities and programs	-5,747,000	-1,796,000			-9,113,000
f Administrative expenses	-2,381,000	-1,068,000	-985,000	-728,000	-645,000
g End of year balance	959,061,000	984,050,000	892,696,000	820,545,000	827,982,000

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ 42 000 %

b Permanent endowment ▶ 26 000 %

c Temporarily restricted endowment ▶ 32 000 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)		No
(ii) related organizations	3a(ii)		No
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		1,118,000		1,118,000
b Buildings		74,111,000	16,572,000	57,539,000
c Leasehold improvements				
d Equipment		6,084,000	1,886,000	4,198,000
e Other				
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				62,855,000

Part VII **Investments—Other Securities.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other (A) MULTI-STRATEGY HEDGE FUNDS	195,432,000	F
(B) PRIVATE EQUITY/REAL-ESTATE	122,645,000	F
(C) INTEREST IN RELATED ORGANIZATIONS	42,889,000	C
(D) NON-PUBLIC EQUITIES	142,232,000	F
(E) STATE OF ISRAEL BONDS	14,262,000	C
(F) INTEREST IN OIL AND GAS PROPERTIES	107,000	F
Total. *(Column (b) must equal Form 990, Part X, col (B) line 12)* ▶	517,567,000	

Part VIII **Investments—Program Related.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) must equal Form 990, Part X, col (B) line 13)* ▶		

Part IX **Other Assets.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1) ASSETS HELD UNDER CHARITABLE TRUST AGREEMENTS	41,821,000
(2) AMOUNTS HELD ON BEHALF OF OTHER AGENCIES	66,615,000
(3) NON-DEPRECIABLE PROPERTY	9,769,000
(4) INTERCOMPANY RECEIVABLES	5,815,000
(5) CASH SURRENDER VALUE - LIFE INSURANCE	3,632,000
(6) OTHER	1,236,000
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* . . . . . ▶	128,888,000

Part X **Other Liabilities.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1 (a) Description of liability	(b) Book value
Federal income taxes	
LIABILITIES UNDER CHARITABLE TRUST AND ANNUITY AGREEMENTS	51,488,000
ACCRUED POSTRETIREMENT BENEFITS	4,989,000
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	56,477,000

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☑

Part XI **Reconciliation of Revenue per Audited Financial Statements With Revenue per Return** Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	211,230,000
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains (losses) on investments	2a	-13,728,000		
b	Donated services and use of facilities	2b	150,000		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d	15,869,000		
e	Add lines **2a** through **2d**			2e	2,291,000
3	Subtract line **2e** from line **1**			3	208,939,000
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	6,349,000		
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	6,349,000
5	Total revenue Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12)			5	215,288,000

Part XII **Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	236,384,000
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a	150,000		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	150,000
3	Subtract line **2e** from line **1**			3	236,234,000
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	6,349,000		
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	6,349,000
5	Total expenses Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18)			5	242,583,000

Part XIII **Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation
PART IV, LINE 2B	CERTAIN NETWORK AGENCIES INVEST IN THE UJA-FEDERATION POOLED INVESTMENT ACCOUNT
PART V, LINE 4	INTENDED USES OF ENDOWMENT FUNDS THE ORGANIZATION'S OPERATING BUDGET IS BASED UPON A TOTAL "SOURCES & USES" OF FUNDS CONCEPT SOURCES OF FUNDING ARE IDENTIFIED DURING THE OPERATING BUDGET PROCESS TO COVER PLANNED EXPENDITURES OTHER THAN THE ANNUAL CAMPAIGN, THE ENDOWMENT IS THE NEXT SINGLE HIGHEST SOURCE OF FUNDING FOR BUDGETARY NEEDS
PART X, LINE 2	FIN 48 THE ORGANIZATION FOLLOWS THE PROVISIONS OF ASC 740-10, INCOME TAXES - OVERALL, RELATING TO UNCERTAINTY IN INCOME TAXES FOR UJA-FEDERATION, ASC 740-10 IS PRIMARILY APPLICABLE TO THE INCURRENCE OF UNRELATED BUSINESS INCOME TAX (UBIT) ATTRIBUTABLE TO CERTAIN OF ITS INVESTMENTS ASC 740-10 ESTABLISHES A MINIMUM THRESHOLD FOR FINANCIAL STATEMENT RECOGNITION OF THE BENEFITS OF POSITIONS TAKEN, OR EXPECTED TO BE TAKEN, IN FILING TAX RETURNS IT REQUIRES THE EVALUATION OF TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN THE COURSE OF PREPARING THE ORGANIZATION'S INCOME TAX RETURNS TO DETERMINE WHETHER THE TAX POSITIONS ARE "MORE-LIKELY-THAN-NOT" OF BEING SUSTAINED BY THE APPLICABLE TAX AUTHORITY TAX POSITIONS NOT DEEMED TO MEET THE "MORE-LIKELY-THAN-NOT" THRESHOLD ARE RECORDED AS A TAX EXPENSE THERE ARE NO TAX POSITIONS NOT DEEMED TO MEET THE "MORE-LIKELY THAN-NOT" THRESHOLD
PART XI, LINE 2D - OTHER ADJUSTMENTS	IMPUTED RENTAL INCOME 15,869,000
PART I, LINES 5 AND 6	THE ORGANIZATION DOES NOT MAINTAIN DONOR ADVISED FUNDS

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Information about Schedule F (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activites per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(1) NORTH AMERICA		1	PROGRAM SERVICES	INSURANCE SERVICES FOR NETWORK AGENCIES	6,468,000
(2) MIDDLE EAST	1	5	PROGRAM SERVICES	MONITORING OF GRANTS - REFER TO SCHEDULE F, PART V, SUPPLEMENTAL INFORMATION	697,000
(3) RUSSIA			GRANTMAKING		926,000
(4) CARIBBEAN			INVESTMENTS		261,000,000
(5)					
3a Sub-total	1	6			269,091,000
b Total from continuation sheets to Part I	0	0			0
c **Totals** (add lines 3a and 3b)	1	6			269,091,000

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			RUSSIA	SHAPING THE JEWISH FUTURE	926,000	WIRE			
(2)									
(3)									
(4)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . ▶ 1

3 Enter total number of other organizations or entities . . . . . ▶

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Region	**(c)** Number of recipients	**(d)** Amount of cash grant	**(e)** Manner of cash disbursement	**(f)** Amount of non-cash assistance	**(g)** Description of non-cash assistance	**(h)** Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

1 Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes,"the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☑ Yes ☐ No

2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)* ☐ Yes ☑ No

3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* ☑ Yes ☐ No

4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* ☑ Yes ☐ No

5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships. (see Instructions for Form 8865)* ☑ Yes ☐ No

6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)* ☐ Yes ☑ No

Part V **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

990 Schedule F, Supplemental Information

Return Reference	Explanation
PART I, LINE 2	PROCEDURES FOR MONITORING THE USE OF FOREIGN GRANT FUNDS FUNDS FOR OVERSEAS PROGRAM ACTIV ITIES ARE DISTRIBUTED THROUGH THE JEWISH FEDERATIONS OF NORTH AMERICA (JFNA) PRIMARILY TO THE JEWISH AGENCY FOR ISRAEL (JAFI) AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC (JDC) OVERSEAS ORGANIZATIONS RECEIVING FUNDS FROM JFNA UTILIZE SUCH FUNDS FOR ACTIVI TIES AND PROGRAMS THAT SUPPORT UJA-FEDERATION'S CHARITABLE PURPOSES GRANTS AND CONTRACTS PAID THROUGH CHARITIES AID FOUNDATION (CAF) UJA-FEDERATION HAS CONTRACTED WITH CHARITIES AID FOUNDATION (CAF) TO PROVIDE OVERSIGHT OF AND DISBURSE FUNDS FOR THREE TARGETED GRANTS IN THE FORMER SOVIET UNION (FSU) THAT SUPPORT UJA-FEDERATION'S CHARITABLE PURPOSES AND THA T ARE NOT UNDER THE OVERSIGHT OF JFNA A PROFESSIONAL EMPLOYED BY CAF IN MOSCOW MONITORS T HOSE GRANTS IN CONJUNCTION WITH UJA-FEDERATION PROFESSIONAL STAFF IN NEW YORK UJA-FEDERAT ION ALSO MAKES DIRECT GRANTS TO CAF FOR TARGETED PROGRAMS OR CAPACITY-BUILDING FOR GRASSRO OTS ORGANIZATIONS IN THE FSU, THOSE GRANTS ARE MONITORED BY UJA-FEDERATION PROFESSIONAL ST AFF WHO ARE RESIDENT IN NEW YORK BUT VISIT THE FSU ALL GRANTEES SUBMIT TWO REPORTS EACH Y EAR (A MID-YEAR AND A FINAL REPORT) THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINAN CIAL COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINE D, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT UNDER THE GRANT UJA-FEDERATION'S ISRAE L OFFICE, IN CONJUNCTION WITH STAFF IN NEW YORK, REVIEW TWO ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT) FOR TARGETED GRANT PROGRAMS THAT ARE LOCATED IN ISRAEL AND OTHER FOREIGN LOCATIONS AND FOR WHICH FUNDS ARE DISTRIBUTED THROUGH JFNA THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES AR E APPROPRIATELY ATTAINED, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT UNDER THE GRANT IN ISRAEL, OUR GRANTEE ORGANIZATIONS ARE LEGALLY REGISTERED WITH JAFI, WHICH RELEASES REG ULAR GRANT PAYMENTS BASED ON COORDINATION WITH OUR ISRAEL OFFICE

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I **Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

- **a** ☐ Mail solicitations
- **b** ☐ Internet and email solicitations
- **c** ☐ Phone solicitations
- **d** ☐ In-person solicitations
- **e** ☐ Solicitation of non-government grants
- **f** ☐ Solicitation of government grants
- **g** ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ **Yes** ☐ **No**

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization

(i) Name and address of individual or entity (fundraiser)	**(ii)** Activity	**(iii)** Did fundraiser have custody or control of contributions?		**(iv)** Gross receipts from activity	**(v)** Amount paid to (or retained by) fundraiser listed in col **(i)**	**(vi)** Amount paid to (or retained by) organization
		Yes	**No**			
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total . . . . . ▶						

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 WALL STREET DINNER (event type)	(b) Event #2 INVESTMENT MGMT. DINNER (event type)	(c) Other events 97 (total number)	(d) Total events (add col (a) through col (c))
Revenue	1 Gross receipts	3,977,000	1,914,000	25,525,000	31,416,000
	2 Less Contributions	3,634,000	1,882,000	22,837,000	28,353,000
	3 Gross income (line 1 minus line 2)	343,000	32,000	2,688,000	3,063,000
Direct Expenses	4 Cash prizes				
	5 Noncash prizes			20,000	20,000
	6 Rent/facility costs				
	7 Food and beverages	550,000	94,000	3,685,000	4,329,000
	8 Entertainment	10,000		429,000	439,000
	9 Other direct expenses	23,000	42,000	435,000	500,000
	10 Direct expense summary Add lines 4 through 9 in column (d) ▶				(5,288,000)
	11 Net income summary Subtract line 10 from line 3, column (d) ▶				-2,225,000

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain _____

11 Does the organization conduct gaming activities with nonmembers? . . . . . ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . . ☐ Yes ☐ No

13 Indicate the percentage of gaming activities conducted in

a	The organization's facility	**13a**	%
b	An outside facility	**13b**	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶ .....

Address ▶ .....

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . . ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____

c If "Yes," enter name and address of the third party

Name ▶ .....

Address ▶ .....

16 Gaming manager information

Name ▶ .....

Gaming manager compensation ▶ $ .....

Description of services provided ▶ .....

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . . ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

Return Reference	Explanation

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Information about Schedule I (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
See Additional Data Table							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . ▶ 200

3 Enter total number of other organizations listed in the line 1 table . . . ▶

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
(1) SCHOLARSHIPS	741	2,089,000			
(2) ISRAEL EXPERIENCE AWARDS - PROVIDES NEED AND MERIT BASED SCHOLARSHIPS FOR ISRAEL TRIPS FOR TEENS AND YOUNG ADULTS	352	534,000			
(3)		0			

Part IV **Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference	Explanation
PART I, LINE 2	PROCEDURES FOR MONITORING THE USE OF DOMESTIC GRANT FUNDS TARGETED GRANTS GENERALLY REQUIRE TWO ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT) THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINED, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT UNDER THE GRANT UJA-FEDERATION STAFF MEMBERS REVIEW THE REPORTS TO ENSURE APPROPRIATE USE OF THE FUNDS AND TO ASSESS IF GOALS WERE ACHIEVED FINAL PAYMENTS ARE RELEASED TO THE GRANTEES ACCORDINGLY (CONTINUED IN PART IV) SCHEDULE I, PART I, LINE 2, PROCEDURES FOR MONITORING THE USE OF DOMESTIC GRANT FUNDS (CONTINUED) UJA-FEDERATION ALSO PROVIDES CORE OPERATING SUPPORT (UNRESTRICTED) GRANTS TO VARIOUS NETWORK AGENCIES THE ORGANIZATION CONDUCTS A PERIODIC REVIEW OF THESE AGENCIES AND REQUIRES COMPLETION OF AN AGENCY ACCOUNTABILITY GUIDELINES SURVEY REGARDING BEST PRACTICES
SCHEDULE I, PART II, GRANTS TO THE JEWISH FEDERATIONS OF NORTH AMERICA	UJA-FEDERATION REPORTS GRANTS ON SCHEDULE I TO THE JEWISH FEDERATIONS OF NORTH AMERICA (JFNA), WHICH IS A 501(C)(3) DOMESTIC U S CHARITY JFNA IS THE UMBRELLA ORGANIZATION FOR DOMESTIC JEWISH FEDERATIONS AND IS THE PRINCIPAL VEHICLE THROUGH WHICH UJA-FEDERATION DISTRIBUTES FUNDS FOR OVERSEAS PROGRAM ACTIVITIES DISTRIBUTIONS BY JFNA GO PRIMARILY TO THE JEWISH AGENCY FOR ISRAEL AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC JFNA FILES A SEPARATE FORM 990 AND REPORTS THE DETAIL OF OVERSEAS GRANTS ON SCHEDULE F ORGANIZATIONS RECEIVING FUNDS FROM JFNA UTILIZE SUCH FUNDS FOR ACTIVITIES AND PROGRAMS THAT SUPPORT UJA-FEDERATION'S CHARITABLE PURPOSES THE FOLLOWING IS A LISTING OF $12,867,000 OF TARGETED GRANTS MADE THROUGH JFNA AHARAI - YOUTH LEADING CHANGE - $50,000 ALUMA - $100,000 AMCHA-NATIONAL ISRAELI CENTER FOR PSYCHOSOCIAL SUPPORT OF SURVIVORS - $273,000 AMOTAT YESODOT LEZMICHA DROR - $100,000 APPLESEEDS ACADEMY KAMATECH - $47,000 AVI HAYISHUV COMMUNITY RABBINICS PROGRAM - $49,000 BARZILAI MEDICAL CENTER - $100,000 BINA - $205,000 CHAIM SHEBA MEDICAL CENTER AT TEL HASHOMER - $25,000 DAVIDSON INSTITUTE OF SCIENCE EDUCATION AT THE WEIZMANN INSTITUTE OF SCIENCE - $200,000 DESERT STARS - $100,000 DROR EDUCATIONAL CENTERS - $90,000 EDEN CENTER - $46,000 EDUCATION, CULTURE AND NEIGHBORHOOD RENEWAL COMPANY IN TEL AVIV ESTAB - $62,000 ELUL V'ELU - $100,000 FREDDIE KRIVINE FOUNDATION - $10,000 FRIENDS OF SCHNEIDER CHILDREN'S MEDICAL CENTER - $178,000 GAN YAVNEH COMMUNITY CENTER - $40,000 GESHER EDUCATIONAL AFFILIATES - $250,000 HATNUA HAYERUSHALMIT - $200,000 HAVERUT - $50,000 HEBREW UNIVERSITY OF JERUSALEM - $150,000 ILAN - ISRAEL SPORT CENTER FOR THE DISABLED - $10,000 INJAZ CENTER FOR PROFESSIONAL ARAB LOCAL GOVERNANCE - $100,000 ISRAAID THE ISRAEL FORUM FOR INTERNATIONAL HUMANITARIAN AID - $50,000 ISRAEL HOFSHEET - $100,000 ISRAEL SCOUTS MOVEMENT (THE TZOFIM) - $125,000 ISRAEL TRAUMA COALITION - $1,429,000 ITIM THE JEWISH LIFE INFORMATION CENTER - $200,000 JERUSALEM INTER-CULTURAL CENTER - $50,000 JERUSALEM SEASON OF CULTURE - $18,000 JEWISH FEDERATIONS OF NORTH AMERICA (PRIMARILY UKRAINE ASSISTANCE AND ISRAEL TERROR RELIEF) - $1,253,000 KAREV INITIATIVES IN EDUCATION - $103,000 KAV MASHVEH - $150,000 KEREN HANAN AYNOR (KHA) - $70,000 KEREN KEHILLOT - $75,000 KEREN KOBY MANDELL - $36,000 KESHER - $34,000 KISHORIT - $230,000 KOL ISRAEL HAVERIM- ALLIANCE THE CENTER FOR JEWISH SOCIAL LEADERSHIP - $25,000 LEKET ISRAEL - $405,000 LONE SOLDIER CENTER IN MEMORY OF MICHAEL LEVIN - $75,000 MA'AGAN - THE JERUSALEM SUPPORT CENTER FOR THOSE AFFECTED BY CANCER - $38,000 MA'ASE CENTER ASSOCIATION - $100,000 MACHSHAVA TOVA - $25,000 MAOZ - $250,000 MAVOI SATUM - $50,000 NA LAGA'AT - $50,000 NATIONAL UNION OF ISRAELI STUDENTS(NUIS) - $130,000 NEEMANEI TORA VEAVODA - $75,000 NETANYA FOUNDATION - $10,000 NEVE YERUSHALAYIM - $18,000 NOVA PROFESSIONAL VOLUNTEERISM - $25,000 OLIM BEYAHAD - $225,000 ORANIM ACADEMIC COLLEGE - $175,000 PALESTINIAN MEDIA WATCH - $25,000 PANIM FOR JEWISH RENAISSANCE IN ISRAEL - $75,000 PROJECT KESHER ISRAEL - $25,000 RAMBAM MEDICAL CENTER, HEALTH CARE CAMPUS - $50,000 RASHI FOUNDATION - $74,000 REUT INSTITUTE - $425,000 RUACH CHADASHA (NEW SPIRIT) - $100,000 SARAH HERZOG HOSPITAL - EZRATH NASHIM - $30,000 SCHECHTER INSTITUTE OF JEWISH STUDIES - $35,000 SHAARE ZEDEK MEDICAL CENTER, CANCER MEDICINE DEPARTMENT - $94,000 SHAHAF FOUNDATION - $150,000 SHE'ARIM - THE ASSOCIATION FOR EMPOWERING JEWISH RENEWAL IN ISRAEL - $100,000 SHEATUFIM - $290,000 SIKKUY THE ASSOCIATION FOR THE ADVANCEMENT OF CIVIC EQUALITY - $125,000 SOCIAL GUARD - $100,000 SOCIETY FOR ADVANCEMENT OF EDUCATION, JERUSALEM - $100,000 TECH-CAREER - $40,000 THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC (JDC) (PRIMARILY BIRTH TO BAGRUT) - $206,000 THE HAIFA FOUNDATION - $10,000 THE ISRAEL ASSOCIATION OF COMMUNITY CENTERS, LTD - $153,000 THE JEWISH AGENCY FOR ISRAEL (JAFI) - $658,000 THE JOINT COUNCIL OF PRE-ARMY LEADERSHIP DEVELOPMENT PROGRAMS - $175,000 THE KEMACH FOUNDATION - $150,000 TIKKUN A CENTER FOR GATHERING, EDUCATION AND SOCIAL CHANGE - $90,000 TISHKOFET - $385,000 TSOFEN HIGH TECHNOLOGY CENTERS - $110,000 TZOHAR - $100,000 UNITED HATZALAH OF ISRAEL - $228,000 VALUE SPORTS - $50,000 WORLD ORT - $400,000 YAHALOM - PARENTS AND CHILDREN STUDY TOGETHER - $80,000 YEDIDIM FOR YOUTH AND SOCIETY - $75,000 ZAYIT - CENTER FOR JEWISH CULTURE AND IDENTITY IN EMEK HEFER - $25,000

Additional Data

Software ID:
Software Version:
EIN: 51-0172429
Name: UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK INC

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
92ND STREET YM-YWHA 1395 LEXINGTON AVENUE NEW YORK, NY 10128	13-1624229	501(C)3	765,000				CARING / SHAPING THE JEWISH FUTURE
AMEINU OUR PEOPLE424 WEST 33RD STREET SUITE 150 NEW YORK, NY 10001	30-0630338	501(C)3	15,000				SHAPING THE JEWISH FUTURE
AMERICAN FRIENDS OF BAR ILAN160 EAST 56TH STREET NEW YORK, NY 10022	13-6192275	501(C)3	152,000				SHAPING THE JEWISH FUTURE

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AMERICAN FRIENDS OF TEL AVIV UNIVERSITY INC 39 BROADWAY SUITE 1510 NEW YORK, NY 10006	13-1996126	501(C)3	15,000				SHAPING THE JEWISH FUTURE
AMERICAN JEWISH SOCIETY FOR SERVICE 10319 WESTLAKE DRIVE SUITE 193 BETHESDA, MD 20817	13-6144216	501(C)3	81,000				SHAPING THE JEWISH FUTURE
AMERICAN JEWISH WORLD SERVICE45 W 36TH STREET 10TH FLOOR NEW YORK, NY 10018	22-2584370	501(C)3	125,000				CARING

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ARDEN HEIGHTS-BOULEVARD JEWISH CENTERCONGREGATION ETZ CHAIM 1766 ARTHUR KILL ROAD STATEN ISLAND, NY 10312	23-7325106	501(C)3	5,000				SHAPING THE JEWISH FUTURE
AUTISM SCIENCE FOUNDATION28 WEST 39TH STREET NEW YORK, NY 10018	26-4522309	501(C)3	10,000				CARING
AUTISM SOCIETY OF AMERICA INC4340 EAST WEST HIGHWAY SUITE 350 BETHESDA, MD 20814	52-1020149	501(C)3	92,000				CARING

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BARRY AND FLORENCE FRIEDBERG JEWISH COMMUNITY CENTER15 NEIL COURT OCEANSIDE, NY 11572	11-2002556	501(C)3	776,000				CARING / SHAPING THE JEWISH FUTURE
BERKSHIRE HILLS-EMANUEL CAMPS49 WEST 38TH STREET 5TH FLOOR NEW YORK, NY 10018	13-1739934	501(C)3	220,000				SHAPING THE JEWISH FUTURE
BETH ISRAEL MEDICAL CENTER1ST AVENUE AT 16TH STREET NEW YORK, NY 10003	13-5564934	501(C)3	185,000				CARING

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BIRTHRIGHT ISRAEL FOUNDATION33 EAST 33RD STREET FLOOR 7 NEW YORK, NY 10016	13-4092050	501(C)3	155,000				SHAPING THE JEWISH FUTURE
BLOOMINGDALE SCHOOL OF MUSIC323 WEST 108TH STREET NEW YORK, NY 10025	13-2562192	501(C)3	25,000				CARING
BLYTHEDALE CHILDREN'S HOSPITAL95 BRADHURST AVENUE VALHALLA, NY 10595	13-1739922	501(C)3	15,000				CARING

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BORO PARK YM & YWHA 4912 14TH AVENUE BROOKLYN,NY 11219	11-1630917	501(C)3	383,000				CARING / SHAPING THE JEWISH FUTURE
BRONX HOUSE JEWISH COMMUNITY CENTER990 PELHAM PARKWAY SOUTH BRONX,NY 10461	13-1739935	501(C)3	299,000				CARING / SHAPING THE JEWISH FUTURE
BRONX JEWISH COMMUNITY COUNCIL 2930 WALLACE AVENUE BRONX,NY 10467	13-2744533	501(C)3	274,000				CARING

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BRONX-RIVERDALE YM-YWHA5625 ARLINGTON AVENUE BRONX,NY 10471	13-1740507	501(C)3	484,000	1,000	FMV	IMPUTED INTEREST	CARING / SHAPING THE JEWISH FUTURE
BROOKLYN HEIGHTS SYNAGOGUE131 REMSEN STREET BROOKLYN,NY 11201	11-2404508	501(C)3	8,000				CARING
CAMP DORA GOLDING 5515 NEW UTRECHT AVENUE BROOKLYN,NY 11219	13-6000413	501(C)3	72,000	289,000	APPRAISAL	IMPUTED RENT	SHAPING THE JEWISH FUTURE

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CARNEGIE HALL SOCIETY INC881 SEVENTH AVENUE NEW YORK, NY 10019	13-6136259	501(C)3	25,000				CARING
CAROLINE AND JOSEPH S GRUSS LIFE MONUMENT FUNDS INC45 BROADWAY SUITE 3050 NEW YORK, NY 10006	13-3573461	501(C)3	3,647,000				SHAPING THE JEWISH FUTURE
CENTERLIGHT HEALTH SYSTEM612 ALLERTON AVENUE BRONX, NY 10467	13-1739920	501(C)3	129,000				CARING

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CENTRAL QUEENS YM & YWHA6709 108TH STREET FOREST HILLS,NY 11375	11-1633509	501(C)3	757,000	6,000	FMV	IMPUTED INTEREST	CARING / SHAPING THE JEWISH FUTURE
CLAL-THE NATIONAL JEWISH CENTER FOR LEARNING AND LEADERSHIP INC440 PARK AVENUE SOUTH 4TH FLOOR NEW YORK,NY 10016	23-7390358	501(C)3	38,000				SHAPING THE JEWISH FUTURE
COLLEGE OF STATEN ISLAND HILLELTHE MULTI FAITH CENTER BLDG 1A ROOM 212A STATEN ISLAND,NY 10314	26-0212010	501(C)3	173,000				CARING / SHAPING THE JEWISH FUTURE

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COMMUNITY ALLIANCE FOR JEWISH - AFFILIATED CEMETERIES (CAJAC)360 HAMILTON AVE SUITE 1110 WHITE PLAINS,NY 10601	56-2649778	501(C)3	80,000				CARING
CONGREGATION ANSCHE CHESED25L WEST 100TH STREET NEW YORK,NY 10025	13-1624204	501(C)3	6,000				SHAPING THE JEWISH FUTURE
CONGREGATION BEIT SIMCHAT TORAH57 BETHUNE STREET NEW YORK,NY 10014	23-7406899	501(C)3	14,000				CARING / SHAPING THE JEWISH FUTURE

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CONGREGATION BETH ELOHIM274 GARFIELD PLACE BROOKLYN,NY 11215	11-1672755	501(C)3	100,000				SHAPING THE JEWISH FUTURE
CONGREGATION KOL AMI 252 SOUNDVIEW AVENUE WHITE PLAINS,NY 10606	13-1739991	501(C)3	6,000				SHAPING THE JEWISH FUTURE
CONGREGATION MAGEN DAVID OF MANHATTAN177 SULLIVAN STREET NEW YORK,NY 10012	05-0618564	501(C)3	13,000				CARING / SHAPING THE JEWISH FUTURE

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CONGREGATION SONS OF ISRAEL111 IRVING PLACE WOODMERE,NY 11598	11-1704596	501(C)3	6,000				SHAPING THE JEWISH FUTURE
CONGREGATION TIFERETH ISRAEL40 HILL STREET GLEN COVE,NY 11542	11-1807543	501(C)3	8,000				CARING
CONSERVATIVE SYNAGOGUE ADATH ISRAEL OF RIVERDALE475 WEST 250TH STREET RIVERDALE,NY 10471	13-1809278	501(C)3	6,000				SHAPING THE JEWISH FUTURE

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COUNCIL OF JEWISH MIGR COMMUNITY ORGANIZATIONS INC (COJECO)40 EXCHANGE PLACE SUITE 1302 NEW YORK, NY 10005	13-3955736	501(C)3	1,066,000				CARING / SHAPING THE JEWISH FUTURE
COUNCIL OF YOUNG JEWISH PRESIDENTS225 WEST 34TH STREET SUITE 1607 NEW YORK, NY 10122	26-2145040	501(C)3	135,000				SHAPING THE JEWISH FUTURE
CZ WELLNESS GROUP INC (CAMP ZEKE)49 WEST 38TH STREET 5TH FLOOR NEW YORK, NY 10018	46-1869615	501(C)3	220,000	294,000	APPRAISAL	IMPUTED RENT	SHAPING THE JEWISH FUTURE

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DOROT171 WEST 85 STREET NEW YORK, NY 10024	13-3264005	501(C)3	337,000				CARING / SHAPING THE JEWISH FUTURE
EDEN VILLAGE CAMP392 DENNYTOWN ROAD PUTNAM VALLEY, NY 10579	26-4373931	501(C)3	50,000	134,000	APPRAISAL	IMPUTED RENT	SHAPING THE JEWISH FUTURE
EDITH AND CARL MARKS JEWISH COMMUNITY HOUSE OF BENSONHURST 7802 BAY PARKWAY BROOKLYN, NY 11214	11-1633484	501(C)3	1,870,000				CARING / SHAPING THE JEWISH FUTURE

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FACING HISTORY AND OURSELVES14 EAST 4TH STREET 3RD FLOOR SUITE 3003 NEW YORK, NY 10012	04-2761636	501(C)3	15,000				SHAPING THE JEWISH FUTURE
FEGS HEALTH AND HUMAN SERVICES315 HUDSON STREET NEW YORK, NY 10013	13-1624000	501(C)3	4,807,000				CARING / SHAPING THE JEWISH FUTURE
FJC520 8TH AVENUE 20TH FLOOR NEW YORK, NY 10018	13-3848582	501(C)3	110,000				SHAPING THE JEWISH FUTURE

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FOOTSTEPS INC114 JOHN STREET 930 NEW YORK, NY 10272	20-0666923	501(C)3	35,000				SHAPING THE JEWISH FUTURE
FOREST HILLS JEWISH CENTER10606 QUEENS BOULEVARD FOREST HILLS, NY 11375	11-1631821	501(C)3	20,000				SHAPING THE JEWISH FUTURE
FORT TRYON JEWISH CENTERPO BOX 1164 NEW YORK, NY 10040	13-1814388	501(C)3	7,000				SHAPING THE JEWISH FUTURE

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FOUNDATION FOR JEWISH CAMP INC253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10001	22-3551013	501(C)3	221,000				SHAPING THE JEWISH FUTURE
FRIENDS OF BEZALEL ACADEMY OF ARTS AND DESIGN IN JERUSALEM370 LEXINGTON AVENUE SUITE 1612 NEW YORK, NY 10017	13-2952614	501(C)3	20,000				SHAPING THE JEWISH FUTURE
FRIENDS OF HEBREW LANGUAGE ACADEMY CHARTER SCHOOL INC729 7TH AVENUE 9TH FLOOR NEW YORK, NY 10019	27-0400583	501(C)3	50,000				SHAPING THE JEWISH FUTURE

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FRIENDS OF ISRAEL INITIATIVE2950 SW 27 AVENUE N100 MIAMI,FL 33133	27-3480535	501(C)3	100,000				SHAPING THE JEWISH FUTURE
GATEWAYS ORGANIZATION INC11 WALLENBERG CIRCLE MONSEY,NY 10952	13-3984085	501(C)3	18,000				SHAPING THE JEWISH FUTURE
GURWIN JEWISH NURSING & REHABILITATION CENTER68 HAUPPAUGE ROAD COMMACK,NY 11725	11-2785201	501(C)3	242,000				CARING

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HARLEM LACROSSE & LEADERSHIPPO BOX 708 NEW YORK, NY 10030	45-1634118	501(C)3	10,000				CARING
HAZON INC125 MAIDEN LANE SUITE 8B NEW YORK, NY 10038	13-1623922	501(C)3	571,000				CARING / SHAPING THE JEWISH FUTURE
HEBREW EDUCATIONAL SOCIETY9502 SEAVIEW AVENUE BROOKLYN, NY 11236	11-1642720	501(C)3	526,000	665,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE

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HEBREW FREE BURIAL ASSOCIATION224 WEST 35TH STREET ROOM 300 NEW YORK, NY 10001	13-5596755	501(C)3	46,000				CARING / SHAPING THE JEWISH FUTURE
HEBREW FREE LOAN SOCIETY675 3RD AVENUE SUITE 1905 NEW YORK, NY 10017	13-5562239	501(C)3	307,000				CARING
HEBREW INSTITUTE OF RIVERDALE3700 HENRY HUDSON PARKWAY RIVERDALE, NY 10463	13-1740456	501(C)3	20,000				CARING / SHAPING THE JEWISH FUTURE

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HEBREW UNION COLLEGE-JEWISH INSTITUTE OF RELIGIONBROOKDALE CENTER ONE WEST 4TH STREET NEW YORK, NY 10012	31-0537067	501(C)3	60,000				SHAPING THE JEWISH FUTURE
HENRY KAUFMANN CAMPGROUNDS INC667 BLAUVELT ROAD PEARL RIVER, NY 10965	13-5633239	501(C)3	805,000	3,109,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE
HIAS INC (THE HEBREW IMMIGRANT AID SOCIETY) 333 SEVENTH AVENUE NEW YORK, NY 10001	13-5633307	501(C)3	38,000				SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
HILLEL AT BARUCH COLLEGE55 LEXINGTON AVE B2-210 NEW YORK,NY 10010	20-4777751	501(C)3	286,000				CARING / SHAPING THE JEWISH FUTURE
HILLEL AT BINGHAMTON UNIVERSITYWEST 208-B UNIVERSITY UNION BINGHAMTON,NY 13902	01-0569965	501(C)3	142,000				CARING / SHAPING THE JEWISH FUTURE
HILLEL FOUNDATION FOR JEWISH LIFE SNYDER HILLEL CENTER STONY BROOK UNIVERS INTERFAITH CENTER UNION SUITE 201 STONY BROOK,NY 11794	11-6112474	501(C)3	175,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE 800 EIGHTH STREET NW WASHINGTON,DC 20001	52-1844823	501(C)3	486,000				SHAPING THE JEWISH FUTURE
HILLELS OF WESTCHESTER MAIN POBOX 8 PURCHASE,NY 10577	20-1355458	501(C)3	107,000				CARING / SHAPING THE JEWISH FUTURE
HOFSTRA UNIVERSITY HILLEL200 HOFSTRA UNIVERSITY STUDENT CENTER 213A HEMPSTEAD,NY 11549	11-1630906	501(C)3	124,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
HUNTER COLLEGE HILLEL 695 PARK AVENUE BUILDING 1317A NEW YORK, NY 10065	13-3853221	501(C)3	178,000				CARING / SHAPING THE JEWISH FUTURE
HUNTINGTON JEWISH CENTER510 PARK AVENUE HUNTINGTON, NY 11743	11-1740299	501(C)3	10,000				SHAPING THE JEWISH FUTURE
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAIANNENBERG BUILDING OFFICE FOR ADMINISTRATION 5TH FLOOR ONE GUSTAV NEW YORK, NY 10029	13-6171197	501(C)3	110,000				CARING

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(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
INSTITUTE FOR JEWISH COMMUNITY RESEARCH BE'CHOL LASHON3198 FULTON STREET SAN FRANCISCO,CA 94118	94-3307253	501(C)3	110,000				SHAPING THE JEWISH FUTURE
ISRAEL LACROSSE ASSOCIATION INC1501 BROADWAY 21ST FLOOR NEW YORK,NY 10036	45-3857764	501(C)3	10,000				CARING
ISRAEL ON CAMPUS COALITION800 8TH STREET NW WASHINGTON,DC 20001	30-0664947	501(C)3	113,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
JERUSALEM U11110 W OAKLAND PARK BLVD SUITE 288 288 SUNRISE,FL 33351	26-1264680	501(C)3	100,000				SHAPING THE JEWISH FUTURE
JEWISH AGENCY FOR ISRAEL - NORTH AMERICAN COUNCIL633 3RD AVENUE 21ST FLOOR NEW YORK,NY 10017	23-0053483	501(C)3	100,000				SHAPING THE JEWISH FUTURE
JEWISH ASSOCIATION SERVING THE AGING (JASA)247 WEST 37TH STREET 9TH FLOOR NEW YORK,NY 10018	13-2620896	501(C)3	2,817,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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JEWISH BOARD OF FAMILY AND CHILDREN'S SERVICES135 WEST 50TH STREET 6TH FLOOR NEW YORK, NY 10020	13-5564937	501(C)3	6,791,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH CHILD CARE ASSOCIATION OF NEW YORK858 EAST 29TH STREET BROOKLYN, NY 11210	13-1624060	501(C)3	1,011,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH COMMUNAL FUND (FISCAL SPONSORSHIP) 575 MADISON AVENUE SUITE 703 NEW YORK, NY 10022	23-7174183	501(C)3	12,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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JEWISH COMMUNITY CENTER OF MID-WESTCHESTER999 WILMOT ROAD SCARSDALE,NY 10583	13-3617061	501(C)3	422,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH COMMUNITY CENTER OF STATEN ISLAND1466 MANOR ROAD STATEN ISLAND,NY 10314	13-5562256	501(C)3	1,045,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH COMMUNITY CENTER OF THE GREATER FIVE TOWNS207 GROVE AVENUE CEDARHURST,NY 11516	11-2546437	501(C)3	792,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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JEWISH COMMUNITY CENTERS ASSOCIATION 520 EIGHTH AVENUE 4TH FLOOR NEW YORK, NY 10018	13-5599486	501(C)3	9,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH COMMUNITY COUNCIL OF GREATER CONEY ISLAND3001 WEST 37TH STREET BROOKLYN, NY 11224	11-2665181	501(C)3	30,000				CARING
JEWISH COMMUNITY COUNCIL OF THE ROCKAWAY PENINSULA 1525 CENTRAL AVENUE FAR ROCKAWAY, NY 11691	11-2425813	501(C)3	78,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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JEWISH COMMUNITY RELATIONS COUNCIL OF NEW YORK225 WEST 34TH STREET SUITE 1607 NEW YORK, NY 10122	13-2869041	501(C)3	2,057,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH COUNCIL FOR PUBLIC AFFAIRS116 EAST 27TH STREET 10TH FLOOR NEW YORK, NY 10016	13-1624104	501(C)3	436,000				SHAPING THE JEWISH FUTURE
JEWISH DEAF RESOURCE CENTERPO BOX 318 HARTSDALE, NY 10530	13-3914924	501(C)3	20,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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JEWISH FEDERATIONS OF NORTH AMERICA25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624240	501(C)3	5,217,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH FEDERATIONS OF NORTH AMERICA - FOR BIRTHRIGHT ISRAEL PROGRAM25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624240	501(C)3	1,569,000				SHAPING THE JEWISH FUTURE
JEWISH FEDERATIONS OF NORTH AMERICA - FOR ISRAEL EMERGENCY RESPONSE FUNDING25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624240	501(C)3	5,611,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
JEWISH FEDERATIONS OF NORTH AMERICA - FOR JAFI25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624240	501(C)3	29,257,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH FEDERATIONS OF NORTH AMERICA - FOR JDC 25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624240	501(C)3	12,624,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH FEDERATIONS OF NORTH AMERICA - FOR NATIONAL ORGANIZATIONS25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624240	501(C)3	1,617,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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JEWISH FEDERATIONS OF NORTH AMERICA - OVERSEAS TARGETED25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624240	501(C)3	12,867,000				CARING / SHAPING THE JEWISH FUTURE - SEE PART IV SUPPL INFO
JEWISH FUNDERS NETWORK150 WEST 30TH STREET SUITE 900 NEW YORK, NY 10001	23-2742482	501(C)3	11,000				SHAPING THE JEWISH FUTURE
JEWISH HOME LIFECARE 120 WEST 106TH STREET NEW YORK, NY 10025	13-1624033	501(C)3	281,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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JEWISH INTERNATIONAL CONNECTIONS NEW YORK (JICNY)382 CENTRAL PARK WEST 4A NEW YORK, NY 10025	54-2102372	501(C)3	70,000				SHAPING THE JEWISH FUTURE
JEWISH OUTREACH INSTITUTE1040 AVENUE OF THE AMERICAS SUITE 9A NEW YORK, NY 10018	42-1317696	501(C)3	185,000				SHAPING THE JEWISH FUTURE
JEWISH RECONSTRUCTIONIST SOCIETY OF THE NORTH SHORE INC1001 PLANDOME ROAD PLANDOME, NY 11030	11-1960513	501(C)3	10,000				SHAPING THE JEWISH FUTURE

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JEWISH STUDENT CONNECTION180 SOUTH BROADWAY SUITE 310 WHITE PLAINS,NY 10605	61-1420053	501(C)3	31,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH THEOLOGICAL SEMINARY OF AMERICA 3080 BROADWAY NEW YORK,NY 10027	13-0887640	501(C)3	196,000				CARING / SHAPING THE JEWISH FUTURE
JEWISH WITHOUT WALLS10 PREMIER COURT NESCONSET,NY 11767	46-3782453	501(C)3	19,000				CARING / SHAPING THE JEWISH FUTURE

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JEWS FOR RACIAL AND ECONOMIC JUSTICE65 BROADWAY 7TH FLOOR NEW YORK, NY 10006	13-3694790	501(C)3	10,000				SHAPING THE JEWISH FUTURE
JOSHUA VENTURE PHILANTROPIES INC253 WEST 35TH STREET NEW YORK, NY 10001	33-1072448	501(C)3	200,000				SHAPING THE JEWISH FUTURE
JUMPSTART2801 OCEAN PARK BLVD 348 SANTA MONICA, CA 90405	26-2173175	501(C)3	16,000				CARING / SHAPING THE JEWISH FUTURE

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KEHILAT ROMEMU43 CENTRAL PARK NORTH SUITE 1A NEW YORK, NY 10026	11-3774106	501(C)3	35,000				CARING / SHAPING THE JEWISH FUTURE
KINGS BAY YM-YWHA3495 NOSTRAND AVENUE BROOKLYN, NY 11229	11-3068515	501(C)3	1,002,000	910,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE
KOLOT CHAYEINUVOICES OF OUR LIVES540 PRESIDENT STREET SUITE 3A BROOKLYN, NY 11215	11-3223086	501(C)3	15,000				SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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KRAFT CENTER FOR JEWISH LIFE (COLUMBIABARNARD HILLEL)606 WEST 115TH STREET NEW YORK, NY 10025	23-7077182	501(C)3	111,000				CARING / SHAPING THE JEWISH FUTURE
LIGHTHOUSE INTERNATIONAL111 EAST 59TH STREET NEW YORK, NY 10022	13-1096620	501(C)3	20,000				CARING
LONG ISLAND GAY AND LESBIAN YOUTH INC (LIGALY)34 PARK AVENUE BAYSHORE, NY 11706	11-3192966	501(C)3	35,000				SHAPING THE JEWISH FUTURE

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MAIMONIDES MEDICAL CENTER4802 TENTH AVENUE BROOKLYN,NY 11219	11-1635081	501(C)3	150,000				CARING
MASORTI FOUNDATION FOR CONSERVATIVE JUDAISM IN ISRAEL475 RIVERSIDE DRIVE SUITE 832 NEW YORK,NY 10115	13-3137585	501(C)3	10,000				CARING
MATAN THE GIFT OF JEWISH LEARNING FOR EVERY CHILD520 EIGHTH AVENUE 4TH FLOOR NEW YORK,NY 10018	13-4174834	501(C)3	10,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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MECHON HADAR190 AMSTERDAM AVENUE NEW YORK, NY 10023	26-4412164	501(C)3	145,000				SHAPING THE JEWISH FUTURE
MERRICK JEWISH CENTRE 225 FOX BOULDEVARD MERRICK, NY 11566	26-1121427	501(C)3	8,000				CARING
METROPOLITAN COUNCIL ON JEWISH POVERTY120 BROADWAY 7TH FLOOR NEW YORK, NY 10271	13-2738818	501(C)3	4,130,000	10,000	FMV	IMPUTED INTEREST	CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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METROPOLITAN JEWISH HEALTH SYSTEM6323 7TH AVENUE 3RD FLOOR BROOKLYN,NY 11220	11-3538697	501(C)3	596,000				CARING
MID-ISLAND Y JEWISH COMMUNITY CENTER45 MANETTO HILL ROAD PLAINVIEW,NY 11803	11-1841899	501(C)3	644,000				CARING / SHAPING THE JEWISH FUTURE
MOATZA INC1 PENN PLAZA SUITE 2530 NEW YORK,NY 10119	46-2674562	501(C)3	80,000				SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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MOISHE HOUSE441 SAXONY ROAD BARN 2 ENCINITAS,CA 92024	26-2599786	501(C)3	329,000				SHAPING THE JEWISH FUTURE
MONTEFIORE MEDICAL CENTER111 EAST 210TH STREET BRONX,NY 10467	13-1740114	501(C)3	150,000				CARING
MOSHOLU-MONTEFIORE COMMUNITY CENTER3450 DEKALB AVENUE BRONX,NY 10467	13-3622107	501(C)3	231,000	236,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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MOUNT SINAI HOSPITAL ONE GUSTAVE L LEVY PLACE NEW YORK, NY 10029	13-1624096	501(C)3	100,000				CARING
MOUNT SINAI MEDICAL CENTERONE GUSTAVE L LEVY PLACE NEW YORK, NY 10029	13-6271888	501(C)3	150,000				CARING
MOVING TRADITIONSTHE PAVILION 261 OLD YORK ROAD SUITE 734 JENKINTOWN, PA 19046	34-2015014	501(C)3	93,000				CARING / SHAPING THE JEWISH FUTURE

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MT SINAI JEWISH CENTER ANSHE EMETH135 BENNETT AVENUE NEW YORK, NY 10040	13-1628163	501(C)3	6,000				SHAPING THE JEWISH FUTURE
MUSEUM OF JEWISH HERITAGE A LIVING MEMORIAL TO THE HOLOCAUST36 BATTERY PLACE NEW YORK, NY 10280	13-3376265	501(C)3	16,000				SHAPING THE JEWISH FUTURE
MUSIC CONSERVATORY OF WESTCHESTER216 CENTRAL AVENUE WHITE PLAINS, NY 10606	13-6007082	501(C)3	10,000				CARING

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MY JEWISH LEARNING24 WEST 30TH STREET 4TH FLOOR NEW YORK, NY 10001	75-3121525	501(C)3	121,000				SHAPING THE JEWISH FUTURE
NATIONAL ASSOCIATION OF JEWISH CHAPLAINS901 ROUTE 10 WHIPPANY, NJ 07981	06-1288389	501(C)3	78,000				CARING
NATIONAL RAMAH COMMISSION3080 BROADWAY NEW YORK, NY 10027	13-6161110	501(C)3	35,000				SHAPING THE JEWISH FUTURE

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NEW YORK LEGAL ASSISTANCE GROUP7 HANOVER SQUARE 18 FLOOR NEW YORK, NY 10004	13-3505428	501(C)3	1,785,000				CARING / SHAPING THE JEWISH FUTURE
NEW YORK SERVICE FOR THE HANDICAPPED CAMP OAKHURST1140 BROADWAY ROOM 903 NEW YORK, NY 10001	13-5674230	501(C)3	50,000				CARING / SHAPING THE JEWISH FUTURE
NEXT A DIVISION OF BIRTHRIGHT ISRAEL FOUNDATION33 EAST 33RD STREET 7TH FLOOR NEW YORK, NY 10016	26-3733917	501(C)3	35,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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OHEL CHILDREN'S HOME AND FAMILY SERVICES 4510 16TH AVENUE BROOKLYN, NY 11204	11-6078704	501(C)3	130,000				CARING
PARK EAST SYNAGOGUE 163 EAST 67TH STREET NEW YORK, NY 10065	13-1766598	501(C)3	6,000				SHAPING THE JEWISH FUTURE
PARKER JEWISH INSTITUTE FOR HEALTH CARE AND REHABILITATION271-11 76TH AVENUE NEW HYDE PARK, NY 11040	13-2631069	501(C)3	227,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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PENN SOUTH SOCIAL SERVICES INC290 NINTH AVENUE NEW YORK,NY 10001	13-3413349	501(C)3	847,000				CARING
PHI (PARAPROFESSIONAL HEALTHCARE INSTITUTE) 400 EAST FORDHAM ROAD 11TH FLOOR BRONX,NY 10458	13-3575492	501(C)3	42,000				CARING
PLEASANTVILLE COMMUNITY SYNAGOGUE (PCS)PO BOX 148 PLEASANTVILLE,NY 10570	20-1582478	501(C)3	7,000				SHAPING THE JEWISH FUTURE

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(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
PRESENTENSE GROUP115 EAST 23RD STREET 3RD FLOOR SUITE 301 NEW YORK, NY 10010	26-3301983	501(C)3	110,000				SHAPING THE JEWISH FUTURE
PROJECT KESHER600 MAMARONECK AVE SUITE 400 HARRISON, NY 10528	36-3673594	501(C)3	155,000				CARING / SHAPING THE JEWISH FUTURE
QUEENS COLLEGE HILLEL STUDENT UNION 6530 KISSENA BOULEVARD ROOM 206 FLUSHING, NY 11367	11-3285824	501(C)3	253,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
QUEENS JEWISH COMMUNITY COUNCIL 119-45 UNION TURNPIKE FOREST HILLS,NY 11375	23-7172152	501(C)3	88,000				CARING
RAJE-USA INC2915 OCEAN PARKWAY BROOKLYN,NY 11235	27-3335956	501(C)3	50,000				SHAPING THE JEWISH FUTURE
RAMAPO FOR CHILDREN49 WEST 38TH STREET 5TH FLOOR NEW YORK,NY 10018	13-5600422	501(C)3	95,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
REBOOT INC44 W 28TH STREET 8TH FLOOR NEW YORK, NY 10001	57-1154844	501(C)3	10,000				SHAPING THE JEWISH FUTURE
REPAIR THE WORLD555 8TH AVENUE SUITE 1703 NEW YORK, NY 10018	36-4524686	501(C)3	100,000				SHAPING THE JEWISH FUTURE
RICHARD ROSENTHAL JCC OF NORTHERN WESTCHESTER600 BEAR RIDGE ROAD PLEASANTVILLE, NY 10570	13-3626607	501(C)3	680,000	551,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SAFE FOUNDATION INC255 AVENUE W BROOKLYN,NY 11223	26-0102131	501(C)3	25,000				CARING
SAMUEL FIELD YM&YWHA 5820 LITTLE NECK PARKWAY LITTLE NECK,NY 11362	11-3071518	501(C)3	1,634,000	3,139,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE
SCARSDALE SYNAGOGUETREMONT TEMPLE2 OGDEN ROAD SCARSDALE,NY 10583	26-2177954	501(C)3	8,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SCHOLARS FOR PEACE IN THE MIDDLE EASTPO BOX 30401 PHILADELPHIA,PA 19103	42-1565640	501(C)3	50,000				SHAPING THE JEWISH FUTURE
SELFHELP COMMUNITY SERVICES520 8TH AVENUE 5TH FLOOR NEW YORK,NY 10018	13-1624178	501(C)3	2,639,000				CARING / SHAPING THE JEWISH FUTURE
SEPHARDIC COMMUNITY ALLIANCE22 CORTLANDT STREET 5TH FLOOR NEW YORK,NY 10007	27-0728655	501(C)3	100,000				SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SEPHARDIC COMMUNITY CENTER1901 OCEAN PARKWAY BROOKLYN,NY 11223	11-2567809	501(C)3	555,000				CARING / SHAPING THE JEWISH FUTURE
SHALOM HARTMAN INSTITUTE OF NORTH AMERICAONE PENNSYLVANIA PLAZA SUITE 1606 NEW YORK,NY 10119	13-3014387	501(C)3	179,000				SHAPING THE JEWISH FUTURE
SHOREFRONT YM-YWHA OF BRIGHTON - MANHATTAN BEACH3300 CONEY ISLAND AVENUE BROOKLYN,NY 11235	11-3070228	501(C)3	939,000	2,170,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SID JACOBSON JEWISH COMMUNITY CENTER300 FOREST DRIVE EAST HILLS,NY 11548	11-1976051	501(C)3	1,055,000				CARING / SHAPING THE JEWISH FUTURE
SOCCER FOR PEACE240 WEST 98TH STREET APT 12A NEW YORK,NY 10025	35-2204045	501(C)3	10,000				CARING
SPARKS1450 42ND STREET BROOKLYN,NY 11219	26-0794276	501(C)3	49,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
STORAHTELLING LABSHUL 125 MAIDEN LANE SUITE 8B NEW YORK, NY 10038	46-3877785	501(C)3	10,000				CARING / SHAPING THE JEWISH FUTURE
SURPRISE LAKE CAMP307 7TH AVENUE SUITE 900 NEW YORK, NY 10001	13-1623869	501(C)3	169,000				SHAPING THE JEWISH FUTURE
SUTTON PLACE SYNAGOGUE225 EAST 51ST STREET NEW YORK, NY 10022	13-2542363	501(C)3	10,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
TEMPLE ISRAEL CENTER 280 OLD MAMARONECK ROAD WHITE PLAINS,NY 10605	13-1740409	501(C)3	10,000				SHAPING THE JEWISH FUTURE
TEMPLE ISRAEL OF GREAT NECK108 OLD MILL ROAD GREAT NECK,NY 11023	11-1715797	501(C)3	70,000				SHAPING THE JEWISH FUTURE
TEMPLE SHAARAY TEFILA 250 EAST 79TH STREET NEW YORK,NY 10075	13-1656613	501(C)3	6,000				SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
TEMPLE SINAI OF ROSLYN 425 ROSLYN ROAD ROSLYN HEIGHTS, NY 11577	16-1620617	501(C)3	10,000				SHAPING THE JEWISH FUTURE
THE ALEXANDER M & BRENDA R TANGER HILLEL AT BROOKLYN COLLEGE 2901 CAMPUS ROAD BROOKLYN, NY 11210	11-6036253	501(C)3	412,000				CARING / SHAPING THE JEWISH FUTURE
THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE INC711 3RD AVENUE 10TH FLOOR NEW YORK, NY 10017	13-1656634	501(C)3	382,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
THE BLUE CARD INC171 MADISON AVENUE ROOM 1405 NEW YORK, NY 10016	13-1623910	501(C)3	50,000				CARING
THE EDGAR M BRONFMAN CENTER FOR JEWISH STUDENT LIFE HILLEL AT NYU7 EAST 10TH STREET NEW YORK, NY 10003	13-5562308	501(C)3	81,000				CARING / SHAPING THE JEWISH FUTURE
THE EDUCATIONAL ALLIANCE INC197 EAST BROADWAY NEW YORK, NY 10002	13-5562210	501(C)3	1,989,000	3,479,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
THE ELIE WIESEL FOUNDATION FOR HUMANITY INC555 MADISON AVENUE 20TH FLOOR NEW YORK, NY 10022	13-3398151	501(C)3	50,000				CARING
THE ISRAEL PROJECT1901 PENNSYLVANIA AVENUE NORTH WEST SUITE 600 WASHINGTON, DC 20006	37-1472882	501(C)3	50,000				SHAPING THE JEWISH FUTURE
THE JEWISH CENTER131 WEST 86TH STRRFEET NEW YORK, NY 10024	13-1635300	501(C)3	8,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
THE JEWISH COMMUNITY CENTER IN MANHATTAN 334 AMSTERDAM AVENUE AT 76TH STREET NEW YORK, NY 10023	13-3490745	501(C)3	831,000				CARING / SHAPING THE JEWISH FUTURE
THE JEWISH COMMUNITY CENTER ON THE HUDSON 371 SOUTH BROADWAY TARRYTOWN, NY 10591	23-7229163	501(C)3	342,000				CARING / SHAPING THE JEWISH FUTURE
THE JEWISH EDUCATION PROJECT520 8TH AVENUE SUITE 1510 NEW YORK, NY 10018	13-1632519	501(C)3	6,311,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
THE NATIONAL YIDDISH THEATRE FOLKSBIENE90 JOHN STREET SUITE 410 NEW YORK, NY 10038	13-3998872	501(C)3	205,000				SHAPING THE JEWISH FUTURE
THE NEW SHUL440 PARK AVENUE SOUTH 4TH FLOOR NEW YORK, NY 10016	06-1538090	501(C)3	25,000				SHAPING THE JEWISH FUTURE
THE NEW YORK BOARD OF RABBIS INC136 EAST 39TH STREET 4TH FLOOR NEW YORK, NY 10016	13-1809283	501(C)3	124,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
THE NEW YORK COMMUNITY TRUST909 3RD AVENUE 22ND FLOOR NEW YORK, NY 10022	13-3062214	501(C)3	23,000				SHAPING THE JEWISH FUTURE
THE NEW YORK POPS333 WEST 52ND STREET SUITE 900 NEW YORK, NY 10019	13-3240366	501(C)3	25,000				CARING
THE NORTH SHORE - LIJ HEALTH SYSTEM125 COMMUNITY DRIVE GREAT NECK, NY 11021	11-2965575	501(C)3	150,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
THE PERLMAN MUSIC PROGRAM INC459 COLUMBUS AVENUE PMB 325 NEW YORK, NY 10024	11-3247651	501(C)3	25,000				CARING
THE RETHINK ISRAEL INITIATIVE INC33 WOOD AVENUE SOUTH SUITE 600 ISELIN, NJ 08830	45-2443461	501(C)3	25,000				SHAPING THE JEWISH FUTURE
THE SUFFOLK Y JEWISH COMMUNITY CENTER74 HAUPPAUGE ROAD COMMACK, NY 11725	11-2435521	501(C)3	525,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
THE VILLAGE TEMPLE33 EAST 12TH STREET NEW YORK, NY 10003	13-1967326	501(C)3	18,000				SHAPING THE JEWISH FUTURE
TORAH UMESORAHTHE NATIONAL SOCIETY FOR HEBREW DAY SCHOOLS620 FOSTER AVENUE BROOKLYN, NY 11230	13-3752354	501(C)3	125,000				SHAPING THE JEWISH FUTURE
UNION FOR REFORM JUDAISM633 3RD AVENUE 7TH FLOOR NEW YORK, NY 10017	13-1663143	501(C)3	70,000				SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
UNITED JEWISH COUNCIL OF THE EAST SIDE INC235 EAST BROADWAY NEW YORK, NY 10002	13-2735378	501(C)3	38,000				CARING
USDAN CENTER FOR THE CREATIVE & PERFORMING ARTS420 EAST 79TH STREET SUITE 3D NEW YORK, NY 10075	13-2792668	501(C)3	125,000	893,000	APPRAISAL	IMPUTED RENT	CARING / SHAPING THE JEWISH FUTURE
WESTCHESTER JEWISH COMMUNITY SERVICES845 NORTH BROADWAY SUITE 2 WHITE PLAINS, NY 10603	13-1740071	501(C)3	2,146,000				CARING / SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
WESTCHESTER JEWISH COUNCIL701 WESTCHESTER AVENUE SUITE 203E WHITE PLAINS,NY 10604	13-2856699	501(C)3	155,000				SHAPING THE JEWISH FUTURE
WHEELCHAIR SPORTS FEDERATION INC6454 82ND STREET SUITE 2 MIDDLE VILLAGE,NY 11379	26-0601491	501(C)3	10,000				CARING
YESHIVA UNIVERSITY PROGRAM FOR JEWISH GENETIC HEALTH500 WEST 185TH STREET FH530 NEW YORK,NY 10033	13-1624225	501(C)3	10,000				CARING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
YM & YWHA OF WASHINGTON HEIGHTS & INWOOD54 NAGLE AVENUE NEW YORK, NY 10040	13-1635308	501(C)3	676,000				CARING / SHAPING THE JEWISH FUTURE
YOUNG ISRAEL OF STATEN ISLAND835 FOREST HILL ROAD STATEN ISLAND, NY 10314	13-2618386	501(C)3	6,000				SHAPING THE JEWISH FUTURE
YOUNG JUDAEA CAMP SPROUT LAKE575 EIGHTH AVENUE 11TH FLOOR NEW YORK, NY 10018	13-2830437	501(C)3	215,000				SHAPING THE JEWISH FUTURE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
YOUNG JUDAEA GLOBAL 575 EIGHTH AVENUE 11TH FLOOR NEW YORK, NY 10018	45-2640858	501(C)3	62,000				SHAPING THE JEWISH FUTURE
ZAMIR CHORAL FOUNDATION INC475 RIVERSIDE DRIVE SUITE 1948 NEW YORK, NY 10115	13-6217087	501(C)3	8,000				SHAPING THE JEWISH FUTURE

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Information about Schedule J (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	**2**		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III ☑ Compensation committee ☑ Written employment contract ☑ Independent compensation consultant ☑ Compensation survey or study ☑ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**	Yes	
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title	**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation in column(B) reported as deferred in prior Form 990
	(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
See Additional Data Table							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II
Also complete this part for any additional information

Return Reference	Explanation
PART I, LINES 4A-B	SEVERANCE PAYMENT - ROBERTA LEINER - $185,000 SUPPLEMENTAL NON-QUALIFIED RETIREMENT PLAN PARTICIPATION- ERIC S GOLDSTEIN - $159,000 ACCRUED DURING THE PERIOD JULY 1,2014-JUNE 30,2015 MR GOLDSTEIN MUST REMAIN IN THE EMPLOY OF UJA-FEDERATION UNTIL JANUARY 15, 2020 OR EARLIER IN THE EVENT OF DEATH, DISABILITY OR INVOLUNTARY SEPARATION OF SERVICE FROM UJA-FEDERATION OTHER EMPLOYEES THE FOLLOWING EMPLOYEES MUST REMAIN IN THE EMPLOY OF UJA-FEDERATION UNTIL AGE 65 TO REALIZE THE FOLLOWING BENEFITS ACCRUED DURING THE PERIOD JULY 1, 2014-JUNE 30, 2015 IRVIN A ROSENTHAL - $48,000 MARK MEDIN - $32,000 ALISA RUBIN KURSHAN - $27,000 ELLEN R ZIMMERMAN - $25,000 LAWRENCE SWILLING - $12,000

Additional Data

Software ID:
Software Version:
EIN: 51-0172429
Name: UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK INC

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation (i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred in prior Form 990
ERIC S GOLDSTEIN, CEO (COMMENCED 7/1/14)	(i)	261,000	0	1,000	159,000	19,000	440,000	0
	(ii)	0	0	0	0	0	0	0
IRVIN A ROSENTHAL, CHIEF FINANCIAL OFFICER	(i)	386,000	0	6,000	82,000	40,000	514,000	0
	(ii)	0	0	0	0	0	0	0
ELLEN R ZIMMERMAN, SECRETARY/GEN'L COUNSEL & CCO	(i)	290,000	20,000	3,000	54,000	26,000	393,000	0
	(ii)	0	0	0	0	0	0	0
MARK MEDIN, EXEC VICE PRESIDENT - FRD	(i)	399,000	0	3,000	40,000	37,000	479,000	0
	(ii)	0	0	0	0	0	0	0
ALISA RUBIN KURSHAN, EXEC VICE PRESIDENT	(i)	311,000	0	3,000	54,000	39,000	407,000	0
	(ii)	0	0	0	0	0	0	0
STUART TAUBER, VICE PRESIDENT, REGIONS	(i)	239,000	0	4,000	21,000	39,000	303,000	0
	(ii)	0	0	0	0	0	0	0
COLIN AMBROSE, CHIEF INVESTMENT OFFICER	(i)	369,000	428,000	1,000	0	37,000	835,000	0
	(ii)	0	0	0	0	0	0	0
LAWRENCE SWILLING, CONTROLLER	(i)	262,000	0	4,000	44,000	33,000	343,000	0
	(ii)	0	0	0	0	0	0	0
DEVANA COHEN, DIRECTOR, INVESTMENTS	(i)	177,000	72,000	0	1,000	12,000	262,000	0
	(ii)	0	0	0	0	0	0	0
JENNIFER GROSS, VICE PRESIDENT	(i)	237,000	0	3,000	1,000	5,000	246,000	0
	(ii)	0	0	0	0	0	0	0
WILLIAM SAMERS, VICE PRESIDENT	(i)	233,000	0	1,000	6,000	39,000	279,000	0
	(ii)	0	0	0	0	0	0	0
JOHN SRUSKAY, EXEC VICE PRES & CEO (FORMER)	(i)	281,000	100,000	345,000	0	20,000	746,000	252,000
	(ii)	0	0	0	0	0	0	0
ROBERTA LEINER, SENIOR VICE PRESIDENT (FORMER)	(i)	109,000	0	186,000	0	15,000	310,000	0
	(ii)	0	0	0	0	0	0	0

Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
▶ Attach to Form 990.
▶ Information about Schedule K (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	NYC INDUSTRIAL DEVELOPMENT AGENCY	13-2906040	64971CX74	06-17-2004	67,998,000	FACILITY RENOVATION		X		X		X
B	NYC INDUSTRIAL DEVELOPMENT AGENCY	13-2906040	649438JF6	05-30-2012	25,382,000	CURRENT REFUNDING ISSUE		X		X		X
C	BUILD NYC RESOURCE CORP	45-4040561	12008ECW4	08-14-2014	31,258,000	CURRENT REFUNDING ISSUE		X		X		X

Part II Proceeds

		A	B	C	D
1	Amount of bonds retired	66,830,000			
2	Amount of bonds legally defeased				
3	Total proceeds of issue	70,393,000	25,382,000	31,258,000	
4	Gross proceeds in reserve funds				
5	Capitalized interest from proceeds	6,851,000			
6	Proceeds in refunding escrows				
7	Issuance costs from proceeds	655,000	382,000	563,000	
8	Credit enhancement from proceeds				
9	Working capital expenditures from proceeds				
10	Capital expenditures from proceeds	62,887,000			
11	Other spent proceeds				
12	Other unspent proceeds			14,000	
13	Year of substantial completion	2006			

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue?		X	X		X			
15	Were the bonds issued as part of an advance refunding issue?		X		X		X		
16	Has the final allocation of proceeds been made?	X		X		X			
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X			

Part III Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		
2	Are there any lease arrangements that may result in private business use of bond-financed property?		X		X		X		

Part III Private Business Use *(Continued)*

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use of bond-financed property?		X		X		X		
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?								
c	Are there any research agreements that may result in private business use of bond-financed property?		X		X		X		
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶	0 %		0 %		0 %			
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶	0 %		0 %		0 %			
6	Total of lines 4 and 5	0 %		0 %		0 %			
7	Does the bond issue meet the private security or payment test?		X		X		X		
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X		X		X		
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1 141-12 and 1 145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1 141-12 and 1 145-2?		X		X		X		

Part IV Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X		X		X		
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X		X		X		
b	Exception to rebate?		X		X		X		
c	No rebate due?	X			X		X		
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?	X			X		X		
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?	X			X		X		
b	Name of provider	JPMORGAN CHASE							
c	Term of hedge	7 000000000000							
d	Was the hedge superintegrated?		X						
e	Was the hedge terminated?		X						

Part IV Arbitrage *(Continued)*

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?	X			X		X		
b	Name of provider	AIG							
c	Term of GIC	2 300000000000							
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?	X							
6	Were any gross proceeds invested beyond an available temporary period?		X		X		X		
7	Has the organization established written procedures to monitor the requirements of section 148?		X		X		X		

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?		X		X		X		

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K (see instructions).

Return Reference	Explanation
PART IV, LINE 2C, COLUMN A	THE ARBITRAGE REBATE CALCULATION, DATED JULY 24, 2009, WAS PERFORMED FOR THE COMPUTATION PERIOD JUNE 17, 2004 - MARCH 31, 2008

Return Reference	Explanation
PART IV, LINE 3, COLUMN A	UJA-FEDERATION EXERCISED THE CONVERSION FEATURE TO REMARKET THE VARIABLE RATE PORTION OF THE ORIGINAL BOND ISSUE AS A FIXED RATE OBLIGATION

Return Reference	Explanation
PART IV, LINE 4E, COLUMN A	THE HEDGE (INTEREST RATE SWAP AGREEMENT) EXPIRED ON JANUARY 1, 2014

Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ.
▶Information about Schedule L (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I **Excess Benefit Transactions** (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only)
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1 (a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected? Yes	No

2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958 . . . . . ▶ $

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ $

Part II
Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization? To	From	(e) Original principal amount	(f) Balance due	(g) In default? Yes	No	(h) Approved by board or committee? Yes	No	(i) Written agreement? Yes	No
Total ▶ $												

Part III **Grants or Assistance Benefiting Interested Persons.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues? Yes	No
(1) APOLLO REAL EST ADVISORS	DIR MACK>5% INTEREST	5,106,000	SEE PART V BELOW		No
(2) GREENBRIAR EQUITY GRP LLC	DIR BECKMAN MGR PTR	1,383,000	SEE PART V BELOW		No
(3) THE JEWISH WEEK	COMMON DIR B GOLD	344,000	PRINT MEDIA		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference	Explanation
PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS	APOLLO REAL ESTATE ADVISORS - TRANSACTIONS PERTAINED TO DISTRIBUTIONS ($5,106,000) RELATED TO THE ORGANIZATION'S INVESTMENT IN APOLLO EUROPEAN REAL ESTATE INVESTMENT FUND III, L P ALL TRANSACTIONS WERE APPROVED BY THE INDEPENDENT INVESTMENT COMMITTEE OF UJA-FEDERATION GREENBRIAR EQUITY GROUP LLC - TRANSACTIONS PERTAINED TO CAPITAL CALLS ($58,000) AND DISTRIBUTIONS ($1,325,000) RELATED TO THE ORGANIZATION'S INVESTMENT IN GREENBRIAR EQUITY FUND II, L P ALL TRANSACTIONS WERE APPROVED BY THE INDEPENDENT INVESTMENT COMMITTEE OF UJA-FEDERATION

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶Information about Schedule M (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

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Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	379	9,827,000	SELLING PRICE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (ISRAEL BONDS)	X	24	1,778,000	FACE VALUE
26 Other ▶(_____)				
27 Other ▶(_____)				
28 Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . | 29 |

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes," describe the arrangement in Part II			
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a	Yes	
b If "Yes," describe in Part II			
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 32B	PART I THE ORGANIZATION UTILIZES INDEPENDENT BROKERS TO SELL SECURITIES CONTRIBUTED TO THE ORGANIZATION

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2	FAMILY AND BUSINESS RELATIONSHIPS AMONG OFFICERS, DIRECTORS AND KEY EMPLOYEES KAREN R ADLER, DIRECTOR AND LAURENCE GREENWALD, DIRECTOR - FAMILY RELATIONSHIP BRETT H BARTH, DIRECTOR AND NATALIE W BARTH, DIRECTOR - FAMILY RELATIONSHIP GARY CLAAR, DIRECTOR AND LOIS KOHN-CLAAR, DIRECTOR - FAMILY RELATIONSHIP CAROL H CORBIN, DIRECTOR AND LESLIE GOLDBERG, DIRECTOR - FAMILY RELATIONSHIP DEBBIE COSGROVE, DIRECTOR AND RABBI ELLIOT J COSGROVE, DIRECTOR - FAMILY RELATIONSHIP LESLEY GOLDWASSER, DIRECTOR AND JONATHAN PLUTZIK, DIRECTOR - FAMILY RELATIONSHIP LAWRENCE C GOTTLIEB, DIRECTOR AND MARILYN GOTTLIEB, DIRECTOR - FAMILY RELATIONSHIP NAOMI KRONISH, DIRECTOR AND PAUL KRONISH, DIRECTOR - FAMILY RELATIONSHIP DAVID SILVERS, DIRECTOR AND PATRICIA B SILVERS, DIRECTOR - FAMILY RELATIONSHIP JOSEPH S ALLERHAND, DIRECTOR AND RONIT J BERKOVICH, DIRECTOR BUSINESS RELATIONSHIP WILLIAM L MACK, DIRECTOR AND DAVID SILVERS, DIRECTOR BUSINESS RELATIONSHIP ALAN S BERNIKOW, DIRECTOR AND WILLIAM L MACK, DIRECTOR - BUSINESS RELATIONSHIP GARY CLAAR, DIRECTOR AND MICHAEL OLSHAN, DIRECTOR - BUSINESS RELATIONSHIP GREGORY S LYSS, DIRECTOR, ANDREA S MARKEZIN-PRESS, DIRECTOR AND DAVID L MOORE, DIRECTOR - BUSINESS RELATIONSHIP

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 4	SUMMARY OF SIGNIFICANT BY-LAW AMENDMENTS - ADOPTED MARCH 19, 2015 THE FOLLOWING REVISIONS TO UJA-FEDERATION'S BY-LAWS HAVE BEEN MADE AS FOLLOWS (1) CHANGES TO THE NUMBER, COMPOSITION, QUALIFICATIONS, AUTHORITY OR DUTIES OF THE GOVERNING BODY'S VOTING MEMBERS A COMMITTEES OF THE BOARD AND UJA-FEDERATION IN ACCORDANCE WITH THE NEW YORK NON-PROFIT REVITALIZATION ACT, ARTICLE 9 OF THE BY-LAWS CLARIFIES THAT UJA-FEDERATION'S COMMITTEES ARE CLASSIFIED AS EITHER COMMITTEES OF THE BOARD OR COMMITTEES OF THE CORPORATION (I E,UJA-FEDERATION) (I)COMMITTEES OF THE BOARD ARE COMPRISED ENTIRELY OF BOARD MEMBERS, WITH AUTHORITY TO BIND THE BOARD (EXECUTIVE, AUDIT, STANDARDS AND CONFLICTS AND COMPENSATION COMMITTEES) (SECTION 9 1A) (II)COMMITTEES OF UJA-FEDERATION INCLUDE THE NOMINATING COMMITTEES, THE FINANCE COMMITTEE AND THE INVESTMENT COMMITTEE, AND ALL OTHER COMMITTEES ENUMERATED IN SECTION 9 2 (SECTIONS 9 1B AND 9 2, ARTICLES XII AND XIII) B EXECUTIVE COMMITTEE, REAL ESTATE APPROVAL CONSISTENT WITH THE NEW YORK NON-PROFIT REVITALIZATION ACT (AND FOLLOWING RECENT BOARD APPROVAL), THE EXECUTIVE COMMITTEE IS AUTHORIZED TO (A) APPROVE CERTAIN REAL ESTATE TRANSACTIONS CONCERNING LEASES OF UJA-FEDERATION PROPERTY TO NOT-FOR-PROFIT ORGANIZATIONS FOR THEIR CHARITABLE PURPOSES, AND (B) RECOMMEND OTHER REAL ESTATE TRANSACTIONS TO THE BOARD FOR ITS APPROVAL, WHICH WOULD BE BY MAJORITY VOTE (SECTION 10 1(B)) (2) CHANGES TO THE NUMBER, COMPOSITION, QUALIFICATIONS, AUTHORITY, OR DUTIES OF THE ORGANIZATION'S OFFICERS OR KEY EMPLOYEES A THE VICE-CHAIR OF THE BOARD IS NOW INCLUDED AS A VOTING MEMBER OF THE EXECUTIVE COMMITTEE,AND THE TOTAL NUMBER OF MEMBERS ON THE EXECUTIVE COMMITTEE HAS BEEN CHANGED FROM "NO MORE THAN 17 SEATS" TO "NO MORE THAN 18 SEATS" (SECTION 10 2) (3) THE QUORUM, VOTING RIGHTS, OR VOTING APPROVAL REQUIREMENTS OF THE GOVERNING BODY MEMBERS A COMMITTEE QUORUM AND VOTE NEW LANGUAGE CONCERNING MATTERS TO BE VOTED ON BY INDEPENDENT MEMBERS OF THE BOARD OF DIRECTORS, AS REQUIRED BY THE NEW YORK NON-PROFIT REVITALIZATION ACT (SECTION 14 7) B MEETINGS LANGUAGE HAS BEEN ADDED TO TRACK THE NEW YORK NON-PROFIT REVITALIZATION ACT REGARDING PARTICIPATION IN A BOARD, COMMISSION OR COMMITTEE MEETING BY TELEPHONE CONFERENCE OR USING SIMILAR COMMUNICATIONS EQUIPMENT, WHICH MUST ALLOW FOR FULL PARTICIPATION (SECTION 14 4B) (4) THE POLICIES OR PROCEDURES CONTAINED WITHIN THE ORGANIZING DOCUMENTS OR BY-LAWS REGARDING CONFLICTS OF INTEREST AND WHISTLEBLOWERS ISSUES A STANDARDS AND CONFLICTS COMMITTEE IN LIGHT OF THE REQUIREMENTS OF THE NEW YORK NON-PROFIT REVITALIZATION ACT,THE STANDARDS & CONFLICTS COMMITTEE IS TO CONSIST OF AT LEAST FIVE INDEPENDENT MEMBERS OF THE BOARD OF DIRECTORS (SECTION 11 3B) THE SECTION ALSO HAS BEEN REVISED TO DESCRIBE THE STANDARDS & CONFLICTS COMMITTEE'S RESPONSIBILITIES TO OVERSEE UJA-FEDERATION'S CONFLICT OF INTEREST AND WHISTLEBLOWER POLICIES (SECTION 11 3A) B DISCLOSURE OF POTENTIAL CONFLICTS OF INTEREST AND RECUSAL (I)SECTION 3 4F OF THE BY-LAWS HAS BEEN REVISED TO REFLECT THE REQUIREMENT THAT ALL BOARD MEMBERS MUST PROMPTLY SUBMIT ANNUAL CONFLICT OF INTEREST DISCLOSURE STATEMENTS THE NEW LANGUAGE STATES THAT, IN THE EVENT A DIRECTOR FAILS TO SUBMIT THE REQUIRED ANNUAL CONFLICT OF INTEREST DISCLOSURE FORM EITHER (A) WITHIN TEN (10) WEEKS FROM THE DATE OF HIS OR HER ELECTION TO THE BOARD, OR (B) BEFORE THE DATE OF THE ANNUAL SEPTEMBER MEETING OF THE BOARD, WHICHEVER IS SOONER, THE VOTE OF THAT DIRECTOR SHALL NOT BE COUNTED FOR THE REMAINDER OF HIS OR HER TERM, AND SUCH DIRECTOR SHALL NOT BE NOMINATED TO SERVE AS A DIRECTOR AT THE CONCLUSION OF HIS OR HER TERM (II)A NEW SECTION HAS BEEN ADDED TO THE BY-LAWS TO REFLECT THE ORGANIZATION'S CONFLICT OF INTEREST POLICY (SECTION 14 5) THE AMENDMENT OUTLINES THE REQUIREMENTS OF THE REVITALIZATION ACT, PROVIDING THAT CONFLICTS OF INTEREST MUST BE DISCLOSED AND THAT A BOARD, COMMISSION OR COMMITTEE MEMBER WITH A CONFLICT OF INTEREST MUST RECUSE HIMSELF OR HERSELF FROM ANY DELIBERATION OR VOTING ON THE MATTER GIVING RISE TO SUCH CONFLICT C NOMINATING COMMITTEES COMMITTEE FOR NOMINATION OF DIRECTORS THE BY-LAWS NOW PROVIDE THAT IF A MEMBER OF THE COMMITTEE FOR THE NOMINATION OF DIRECTORS IS BEING CONSIDERED AS A CANDIDATE FOR ELECTION AS A DIRECTOR, HE OR SHE MUST RECUSE HIMSELF OR HERSELF FROM THE COMMITTEE DISCUSSION AND VOTE ON THE CANDIDATES PROPOSED TO SERVE AS DIRECTORS ON THE UJA-FEDERATION BOARD (SECTION 12 2A(I)) THIS NEW LANGUAGE MIRRORS THE PROVISION RELATING TO THE COMMITTEE FOR THE NOMINATION OF OFFICERS (5) THE COMPOSITION OF,OR PROCEDURES CONTAINED WITHIN THE ORGANIZING DOCUMENTS OR BY-LAWS OF AN AUDIT COMMITTEE A AUDIT COMMITTEE COMPOSITION IN LIGHT OF THE REQUIREMENTS OF THE NEW YORK NON-PROFIT REVITALIZATION ACT, THE AUDIT COMMITTEE IS TO CONSIST OF AT LEAST FIVE INDEPENDENT MEMBERS OF THE BOARD OF DIRECTORS (SECTION 11 1B(I))

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11	DESCRIPTION OF PROCESS FOR REVIEW OF FORM 990 INITIALLY, FORM 990 IS REVIEWED BY THE AUDIT COMMITTEE OF THE BOARD AND RECOMMENDED FOR APPROVAL BY THE EXECUTIVE COMMITTEE. THE DRAFT DOCUMENT IS THEN DISTRIBUTED TO, REVIEWED AND APPROVED BY THE EXECUTIVE COMMITTEE. AFTER OBTAINING EXECUTIVE COMMITTEE APPROVAL, FORM 990 IS DISTRIBUTED ELECTRONICALLY TO ALL BOARD MEMBERS PRIOR TO ITS FILING

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	UJA-FEDERATION'S STANDARDS & CONFLICTS COMMITTEE MONITORS AND ENFORCES COMPLIANCE WITH THE ORGANIZATION'S CONFLICT OF INTEREST POLICY IN ADDITION, UJA-FEDERATION'S ETHICAL GUIDELINES OUTLINE PROCEDURES FOR ENFORCEMENT IN INSTANCES WHERE CONFLICTS OF INTEREST EXIST

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 15	PURSUANT TO ITS BYLAWS, UJA-FEDERATION HAS A COMPENSATION COMMITTEE, COMPOSED OF INDEPENDENT OFFICERS OF THE ORGANIZATION THE COMMITTEE REVIEWS AND APPROVES THE COMPENSATION OF THE MOST HIGHLY COMPENSATED EXECUTIVES OF UJA-FEDERATION THE COMPENSATION COMMITTEE RETAINS AN INDEPENDENT COMPENSATION CONSULTANT TO PROVIDE COMPARABILITY DATA FOR ITS CONSIDERATION IN ORDER TO DEMONSTRATE THE REASONABLENESS OF THE RECOMMENDED COMPENSATION FOR THE SENIOR EXECUTIVES OF UJA-FEDERATION THE DELIBERATIONS OF THE COMPENSATION COMMITTEE ARE CONTEMPORANEOUSLY RECORDED IN MINUTES OF THE COMMITTEE, THOSE MINUTES ARE CIRCULATED TO THE COMMITTEE MEMBERS AND APPROVED BY A VOTE OF THE MEMBERS OF THE COMPENSATION COMMITTEE

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 19	UJA-FEDERATION'S CONFLICT OF INTEREST POLICY, ETHICAL GUIDELINES AND FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC ON ITS WEBSITE AND BY REQUEST THE ORGANIZATION'S GOVERNING DOCUMENTS ARE MADE AVAILABLE UPON REQUEST

Return Reference	Explanation
FORM 990, PART VII, COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES, KEY	EMPLOYEES - AVERAGE HOURS PER WEEK LAY LEADERSHIP DEVOTES A SIGNIFICANT AMOUNT OF TIME TO THE AFFAIRS OF UJA-FEDERATION AS THE ORGANIZATION DOES NOT MAINTAIN A SYSTEM FOR TRACKING VARIOUS HOURS WORKED BY THESE NON-COMPENSATED INDIVIDUALS, NO AVERAGE HOURS PER WEEK WERE INDICATED FOR THESE LISTED DIRECTORS AND/OR OFFICERS FOR COMPENSATED PROFESSIONAL STAFF LISTED AS OFFICERS, KEY EMPLOYEES, OR HIGHEST COMPENSATED EMPLOYEES, AVERAGE HOURS PER WEEK WERE BASED UPON THE ORGANIZATION'S STANDARD OF 35 HOURS PER WEEK FOR PAYROLL REPORTING PURPOSES THESE INDIVIDUALS ARE SALARIED EMPLOYEES AND ARE NOT REQUIRED TO MAINTAIN OR SUBMIT TIME SHEETS, ALTHOUGH ALL OF THEM IN FACT WORK IN EXCESS OF 35 HOURS PER WEEK

Return Reference	Explanation
FORM 990, PART XI, LINE 9	IMPUTED RENTAL INCOME 15,869,000 POSTRETIREMENT BENEFIT CHANGES NOT INCLUDED IN NET PERIODIC BENEFIT COST -569,000

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Information about Schedule R (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I **Identification of Disregarded Entities** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II **Identification of Related Tax-Exempt Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
See Additional Data Table							

Part III **Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership
(1) 225 FOURTH COMPANY HOLDING LLC 130 EAST 59TH STREET NEW YORK, NY 10022 13-3935925	REAL ESTATE	NY	N/A	UNRELATED	32,000			No		Yes		25 000 %

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity? Yes	(i) No
See Additional Data Table									

Part V **Transactions With Related Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b	Yes	
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f		No
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k Lease of facilities, equipment, or other assets from related organization(s)	1k		No
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	Yes	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		No
o Sharing of paid employees with related organization(s)	1o		No
p Reimbursement paid to related organization(s) for expenses	1p		No
q Reimbursement paid by related organization(s) for expenses	1q	Yes	
r Other transfer of cash or property to related organization(s)	1r	Yes	
s Other transfer of cash or property from related organization(s)	1s	Yes	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of related organization	**(b)** Transaction type (a-s)	**(c)** Amount involved	**(d)** Method of determining amount involved
See Additional Data Table			

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference	Explanation
SCHEDULE R, PART II, COLUMN (F) - DIRECT CONTROLLING ENTITY	THE RELATED TAX-EXEMPT ORGANIZATIONS IN PART II INCLUDE THE JEWISH COMMUNAL FUND ("JCF"), A DONOR ADVISED FUND OF WHICH UJA-FEDERATION IS THE SOLE MEMBER, THE CAROLINE AND JOSEPH S GRUSS LIFE MONUMENT FUNDS ("GRUSS FUNDS"), AND 35 OTHER SUPPORTING ORGANIZATIONS ALTHOUGH JCF, THE GRUSS FUNDS, AND THE OTHER 35 SUPPORTING ORGANIZATIONS MEET THE DEFINITION OF A CONTROLLED ENTITY UNDER INTERNAL REVENUE CODE SECTION 512(B)(13),UJA FEDERATION, JCF, AND THE GRUSS FUNDS DO NOT BELIEVE THAT THE ASSETS OF JCF AND THE GRUSS FUNDS ARE AVAILABLE TO MEET THE OBLIGATIONS OF UJA-FEDERATION SIMILARLY, ATLTHOUGH UJA-FEDERATION NAMES A MAJORITY OF THE DIRECTORS OF EACH OF THE 35 OTHER SUPPORTING ORGANIZATIONS AND ALTHOUGH UJA-FEDERATION AND ITS NETWORK AGENCIES RECEIVED APPROXIMATELY 39 8% AND 8 5%, RESPECTIVELY, OF THE TOTAL GRANTS MADE BY THESE SUPPORTING ORGANIZATIONS DURING THE FIVE YEAR PERIOD ENDED JUNE 30, 2015, THE DIRECTORS OF THE SUPPORTING ORGANIZATIONS HAVE AN INDEPENDENT FIDUCIARY DUTY TO THE ORGANIZATIONS AS A RESULT, UJA-FEDERATION BELIEVES THAT THE ASSETS OF THESE SUPPORTING ORGANIZATIONS ARE NOT AVAILABLE TO MEET THE OBLIGATIONS OF UJA-FEDERATION

Additional Data

Software ID:
Software Version:
EIN: 51-0172429
Name: UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK INC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(1) UJA-FED PROPERTIES INC 130 EAST 59TH STREET NEW YORK, NY 10022 13-4043266	REAL ESTATE HOLDING COMPANY	NY	501(C)(2)		UJA-FEDERATION	Yes	
(1) U F PROPERTY CORP 130 EAST 59TH STREET NEW YORK, NY 10022 51-0188274	REAL ESTATE HOLDING COMPANY	NY	501(C)(2)		UJA-FEDERATION	Yes	
(2) FEDERATION THRIFT SHOP INC 130 EAST 59TH STREET NEW YORK, NY 10022 13-2854418	PUBLIC CHARITY	NY	501(C)(3)	SCHEDULE A, LINE 9	UJA-FEDERATION	Yes	
(3) JEWISH COMMUNAL FUND 575 MADISON AVENUE NEW YORK, NY 10022 23-7174183	PUBLIC CHARITY	NY	501(C)(3)	SCHEDULE A, LINE 7	SEE SCHEDULE R PART VII	Yes	
(4) THE CAROLINE AND JOSEPH S GRUSS LIFE MONUMENT FUNDS INC 45 BROADWAY SUITE 3050 NEW YORK, NY 10006 13-3573461	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11B	SEE SCHEDULE R PART VII	Yes	
(5) BLAU FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3386869	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(6) THE DANIEL AND THALIA FEDERBUSH SUPPORTING FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3386873	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(7) JEREMIAH KAPLAN FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3386871	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(8) SAUL & IRIS KATZ FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3652757	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(9) LEVY FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3499576	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(10) CHUCK GOLDMAN FAMILY SUPPORTING FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3458302	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(11) THE ELEANOR ADAM AND MEL DUBIN FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3863354	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(12) THE ROBERT & MARILYN FRIEDSON FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3801041	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(13) THE SIDNEY & MIRIAM LOEWY FRIEND FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3801851	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(14) THE WILLIAM AND ELEANOR GREENBLATT FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3792270	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(15) THE JOAN AND JEROME R JAKUBOVITZ FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3797217	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(16) THE DORIS AND ISAAC MOINESTER FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3797662	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(17) THE OSTROVER FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3707176	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(18) THE RICHARD C & LISA N PERRY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3864962	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(19) THE PJ FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3864963	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(21) THE SELTZER FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3799971	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(1) THE JEANNETTE R & SIDNEY L SOLOMON FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3852165	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(2) THE SHELBY M TAUBER SUPPORTING FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3826269	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(3) THE JOEL & ORA BENTON MONROE BENTON MEMORIAL FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3927715	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(4) THE MARC & HARRIET SUVALL FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3978407	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(5) THE ROSE & ISIDOR NAGOR & ANNETTE & ABRAHAM LEVINE FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3925666	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(6) THE CASLOW FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-4008908	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(7) THE FRIDSON FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-4082250	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(8) THE BUNIM FUND 130 EAST 59TH STREET NEW YORK, NY 10022 13-4091263	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(9) THE FREDMAN LICHTENSTEIN FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-4131687	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(10) THE KROLL KIDS FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 80-0005380	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(11) DAVID AND JUDY FLEISCHER FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 03-0433540	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(12) THE PORGES FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 54-2083408	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(13) THE ERIC & TAMAR GOLDSTEIN FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 16-1647207	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(14) THE TAMEAD FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 56-2305424	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(15) THE WANDERER FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 59-3814958	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(16) THE ACKMAN FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 56-2589000	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(17) THE ZIFF HERITAGE FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 51-0599051	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(18) BARON DE HIRSCH FUND 130 EAST 59TH STREET NEW YORK, NY 10022 13-5562971	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	
(19) SOL AND MILDRED LEDERMAN SUPPORTING FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 27-4349693	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R PART VII	Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?
Yes	**No**							
NETWORK ADVANTAGE INSURANCE LTD 44 CHURCH STREET HAMILTON HM12 BD 77-7777777	CAPTIVE INSURANCE COMPANY	BD	N/A	C	6,906,000	53,839,000	100 000 %	Yes
MLT 8-14 PL II UNI 130 EAST 59TH STREET NEW YORK, NY 10022 13-7114381	CHARITABLE REMAINDER TRUST	NY	N/A	T		296,000	95 910 %	Yes
EJR 5 PL I 130 EAST 59TH STREET NEW YORK, NY 10022 13-7138117	CHARITABLE REMAINDER TRUST	NY	N/A	T		629,000	88 750 %	Yes
EG 7 CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 13-7081504	CHARITABLE REMAINDER TRUST	NY	N/A	T		49,000	95 750 %	Yes
KB 6 PL I UNI 130 EAST 59TH STREET NEW YORK, NY 10022 13-6961284	CHARITABLE REMAINDER TRUST	NY	N/A	T		33,000	81 640 %	Yes
ASR 6 CRAT TW 130 EAST 59TH STREET NEW YORK, NY 10022 13-7164430	CHARITABLE REMAINDER TRUST	NY	N/A	T		1,599,000	87 520 %	Yes
H&LL 8 CRUT 130 EAST 59TH STREET NEW YORK, NY 10022 13-7105561	CHARITABLE REMAINDER TRUST	NY	N/A	T		169,000	89 270 %	Yes
BZ 5 CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 13-7053784	CHARITABLE REMAINDER TRUST	NY	N/A	T		18,000	79 100 %	Yes
HR&BG 7 130 EAST 59TH STREET NEW YORK, NY 10022 13-7050276	CHARITABLE REMAINDER TRUST	NY	N/A	T		508,000	77 250 %	Yes
RAD 6 CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 41-6511031	CHARITABLE REMAINDER TRUST	NY	N/A	T		219,000	71 370 %	Yes
M&AS 8 PL I 130 EAST 59TH STREET NEW YORK, NY 10022 13-7081509	CHARITABLE REMAINDER TRUST	NY	N/A	T		72,000	76 570 %	Yes
NG 7 PL I 130 EAST 59TH STREET NEW YORK, NY 10022 13-7164595	CHARITABLE REMAINDER TRUST	NY	N/A	T		8,000	81 150 %	Yes
B&AA 6 130 EAST 59TH STREET NEW YORK, NY 10022 13-6940831	CHARITABLE REMAINDER TRUST	NY	N/A	T		97,000	73 880 %	Yes
SG 6 UNITRUST 130 EAST 59TH STREET NEW YORK, NY 10022 54-6528270	CHARITABLE REMAINDER TRUST	NY	N/A	T		37,000	73 740 %	Yes
EL 8 PL 1 130 EAST 59TH STREET NEW YORK, NY 10022 13-7140521	CHARITABLE REMAINDER TRUST	NY	N/A	T		62,000	82 040 %	Yes

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?
Yes	**No**							
J&JS CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 13-7081505	CHARITABLE REMAINDER TRUST	NY	N/A	T		423,000	66 180 %	Yes
RT 7 CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 61-6421755	CHARITABLE REMAINDER TRUST	NY	N/A	T		2,976,000	62 410 %	Yes
MV CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 13-6967396	CHARITABLE REMAINDER TRUST	NY	N/A	T		3,416,000	74 520 %	Yes
RW 7 CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 13-7019301	CHARITABLE REMAINDER TRUST	NY	N/A	T		34,000	69 740 %	Yes
FW 7 PLAN I UNITRUST 130 EAST 59TH STREET NEW YORK, NY 10022 13-7080593	CHARITABLE REMAINDER TRUST	NY	N/A	T		10,000	68 190 %	Yes
DL 5 CRAT #2 130 EAST 59TH STREET NEW YORK, NY 10022 13-7031733	CHARITABLE REMAINDER TRUST	NY	N/A	T		36,000	63 710 %	Yes
ML 7 PL I UNI 130 EAST 59TH STREET NEW YORK, NY 10022 13-6979241	CHARITABLE REMAINDER TRUST	NY	N/A	T		97,000	66 230 %	Yes
B&MM 8 PL I 130 EAST 59TH STREET NEW YORK, NY 10022 13-7052600	CHARITABLE REMAINDER TRUST	NY	N/A	T		1,369,000	62 980 %	Yes
JG 10 TW CRUT 130 EAST 59TH STREET NEW YORK, NY 10022 20-6383872	CHARITABLE REMAINDER TRUST	NY	N/A	T		849,000	62 660 %	Yes
MS 8 CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 13-6914907	CHARITABLE REMAINDER TRUST	NY	N/A	T		14,000	67 980 %	Yes
JLL 885 PL II UNI 130 EAST 59TH STREET NEW YORK, NY 10022 13-6949275	CHARITABLE REMAINDER TRUST	NY	N/A	T		109,000	60 600 %	Yes
CMD 8 CRUT 130 EAST 59TH STREET NEW YORK, NY 10022 13-7258271	CHARITABLE REMAINDER TRUST	NY	N/A	T		47,000	60 730 %	Yes
S&GS 130 EAST 59TH STREET NEW YORK, NY 10022 13-7069323	CHARITABLE REMAINDER TRUST	NY	N/A	T		611,000	61 010 %	Yes
HB IRREV TRUST 130 EAST 59TH STREET NEW YORK, NY 10022 13-1624001	CHARITABLE REMAINDER TRUST	NY	N/A	T		532,000	55 310 %	Yes
KJ & E 7 PL I 130 EAST 59TH STREET NEW YORK, NY 10022 13-7080387	CHARITABLE REMAINDER TRUST	NY	N/A	T		8,000	56 450 %	Yes

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?
Yes	**No**							
WMS 75 PL I UNI 130 EAST 59TH STREET NEW YORK, NY 10022 13-7031732	CHARITABLE REMAINDER TRUST	NY	N/A	T		21,000	54 350 %	Yes
RM& B 8 130 EAST 59TH STREET NEW YORK, NY 10022 13-7045266	CHARITABLE REMAINDER TRUST	NY	N/A	T		1,193,000	56 750 %	Yes
FR 575 CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 20-6327605	CHARITABLE REMAINDER TRUST	NY	N/A	T		267,000	53 230 %	Yes
HJ&H 7 PL II 130 EAST 59TH STREET NEW YORK, NY 10022 13-7056039	CHARITABLE REMAINDER TRUST	NY	N/A	T		53,000	51 790 %	Yes
WJ 7 CRAT 130 EAST 59TH STREET NEW YORK, NY 10022 13-7066192	CHARITABLE REMAINDER TRUST	NY	N/A	T		51,000	56 320 %	Yes

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of related organization	(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
THE CAROLINE & JOSEPH S GRUSS LIFE MONUMENT FUNDS INC	B	3,647,000	GRANTS MADE
JEWISH COMMUNAL FUND	C	18,657,000	GRANTS RECEIVED
THE JOEL & ORA BENTON MONROE BENTON MEMORIAL FOUNDATION	C	786,000	GRANTS RECEIVED
THE RICHARD C & LISA N PERRY FOUNDATION	C	150,000	GRANTS RECEIVED
THE TAMEAD FOUNDATION	C	85,000	GRANTS RECEIVED
JAKUBOVITZ FOUNDATION	C	72,000	GRANTS RECEIVED
THE ERIC & TAMAR GOLDSTEIN FOUNDATION	C	63,000	GRANTS RECEIVED
FLEISCHER FOUNDATION	C	55,000	GRANTS RECEIVED
JEWISH COMMUNAL FUND	Q	2,459,000	ACTUAL EXPENSE AMOUNTS
JEWISH WOMEN'S FOUNDATION OF NEW YORK INC	Q	434,000	ACTUAL EXPENSE AMOUNTS
UJA-FED PROPERTIES INC	R	375,000	ACTUAL CASH TRANSFERS
JEWISH WOMEN'S FOUNDATION OF NEW YORK INC	R	131,000	ACTUAL CASH TRANSFERS
JEWISH COMMUNAL FUND	S	11,227,000	ACTUAL CASH TRANSFERS
UJA-FED PROPERTIES INC	S	2,000,000	ACTUAL CASH TRANSFERS
THE RICHARD C & LISA N PERRY FOUNDATION	S	1,000,000	ACTUAL CASH TRANSFERS