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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150

2014Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990.**A** For the 2014 calendar year, or tax year beginning **07/01/14**, and ending **06/30/15****B** Check if applicable:☐ Address change☐ Name change☒ Initial return☐ Final return/terminated☐ Amended return☐ Application pending**C** Name of organization**Kappa Delta Sorority - Theta Iota Chapter**

Number and street (or P.O. box, if mail is not delivered to street address)

2901 University Avenue Stop 8385

City or town, state or province, country, and ZIP or foreign postal code

Grand Forks ND 58202

Room/suite

D Employer identification number**47-3327151****E** Telephone number**800-536-1897****F** Group ExemptionNumber **0805****G** Accounting Method ☒ Cash ☐ Accrual Other (specify) **und.kappadelta.org****I** Website: **und.kappadelta.org****J** Tax-exempt status (check only one) ☐ 501(c)(3) ☒ 501(c) (**7**) (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Form of organization ☐ Corporation ☐ Trust ☒ Association ☐ Other**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZTotal **\$ 88,765****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue

1 Contributions, gifts, grants, and similar amounts received**2** Program service revenue including government fees and contracts**3** Membership dues and assessments**4** Investment income**5a** Gross amount from sale of assets other than inventory**b** Less cost or other basis and sales expenses**c** Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)**6** Gaming and fundraising events**a** Gross income from gaming (attach Schedule G if greater than \$15,000)**b** Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)**c** Less direct expenses from gaming and fundraising events**d** Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)**7a** Gross sales of inventory, less returns and allowances**b** Less cost of goods sold**c** Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)**8** Other revenue (describe in Schedule O)**9 Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8**5a****5b****5c****6a****6b****6c****7a****7b****3,052****9,805****1****2****3****4****5c****6d****7c****8****9****85,713****-6,753****78,960**

Expenses

10 Grants and similar amounts paid (list in Schedule O)**11** Benefits paid to or for members**12** Salaries, other compensation, and employee benefits**13** Professional fees and other payments to independent contractors**14** Occupancy, rent, utilities, and maintenance**15** Printing, publications, postage, and shipping**16** Other expenses (describe in Schedule O)**17 Total expenses.** Add lines 10 through 16**18** Excess or (deficit) for the year (Subtract line 17 from line 9)**19** Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)**20** Other changes in net assets or fund balances (explain in Schedule O)**21** Net assets or fund balances at end of year. Combine lines 18 through 20**10****11****12****13****14****15****16****17****18****19****20****21****35,483****35,483****43,477****43,477**

For Paperwork Reduction Act Notice, see the separate instructions.

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Kappa Delta Sorority - Theta Iota 47-3327151Page **2****Part II Balance Sheets** (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	0	22 42,380
23 Land and buildings	0	23
24 Other assets (describe in Schedule O)	0	24 1,097
25 Total assets	0	25 43,477
26 Total liabilities (describe in Schedule O)	0	26 0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	0	27 43,477

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☐

What is the organization's primary exempt purpose?

Collegiate Sorority Activities.

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others.)

28 Operate a local collegiate chapter of a national college sorority organization to further educational and social interests within the University of North Dakota campus.		
(Grants \$) If this amount includes foreign grants, check here	<input type="checkbox"/>	28a
29		
(Grants \$) If this amount includes foreign grants, check here	<input type="checkbox"/>	29a
30		
(Grants \$) If this amount includes foreign grants, check here	<input type="checkbox"/>	30a
31 Other program services (describe in Schedule O)		
(Grants \$) If this amount includes foreign grants, check here	<input type="checkbox"/>	31a
32 Total program service expenses (add lines 28a through 31a)		32

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Elizabeth Denning President	1.00	0	0	0
Beth Berard Secretary	1.00	0	0	0
Kelsey Lee VP Finance	1.00	0	0	0
Abigail Wright VP Member Education	1.00	0	0	0
Alex Batcher VP Membership	1.00	0	0	0
Trista Kirchgessler VP Operations	1.00	0	0	0
Jennifer Trader VP Community Service	1.00	0	0	0
Allison Zimmer VP Public Relations	1.00	0	0	0
Queen Ngala VP Standards	1.00	0	0	0
Mackenzie Schock Panhellenic Delegate	1.00	0	0	0

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Kappa Delta Sorority - Theta Iota 47-3327151Page **3****Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		X
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions 37a		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a 2,853		
b Gross receipts, included on line 9, for public use of club facilities 39b 0		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 40a , section 4912 40a , section 4955 40a		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 40c		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization 40d		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T 40e		X
41 List the states with which a copy of this return is filed 41 None		
42a The organization's books are in care of 42a Kelsey Lee Telephone no 42a 800-536-1897 2901 University Avenue Stop 8385 Located at 42a Grand Forks ND ZIP + 4 42a 58202		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country 42b		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country 42c		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ 44a		X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ 44b		X
c Did the organization receive any payments for indoor tanning services during the year? 44c		X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 44d		
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 45a		X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) 45b		X

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46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		
48		
49a		
49b		

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If "Yes," was the related organization a section 527 organization?

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 **▶** _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 **▶** _____

52 Did the organization complete Schedule A? **Note.** All section 501(c)(3) organizations must attach a completed Schedule A **▶** ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Kelsey Lee

Date

VP Finance

Type or print name and title

Paid

Preparer Use Only

Print/Type preparer's name David J. Lerner	Preparer's signature David J. Lerner	Date 11/04/15	Check <input type="checkbox"/> if self-employed	PTIN P00107158
Firm's name ▶ AGL ASCENT GROUP, LLC		Firm's EIN ▶ 47-1077462		
Firm's address ▶ 2810 Premiere Pkwy Ste 200 Duluth, GA 30097		Phone no 800-326-9530		

May the IRS discuss this return with the preparer shown above? See instructions **▶** ☐ Yes ☐ No

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SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2014**Open to Public
Inspection**▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization

**Kappa Delta Sorority - Theta Iota
Chapter**

Employer identification number

47-3327151**Form 990-EZ, Part I, Line 16 - Other Expenses**

Description	Amount
Expenses	
Office Expense	\$ 4,846
Public Relations	\$ 1,682
Social Expenses	\$ 7,706
Dues	\$ 1,300
Philanthropy	\$ 5,493
Meetings	\$ 917
Recruitment	\$ 10,528
Miscellaneous	\$ 3,011
Total	\$ 35,483

Form 990-EZ, Part II, Line 24 - Other Assets

Description	Beg. of Year	End of Year
Prepaid Expenses and Deferred Charges	\$ 0	\$ 748
Due From	\$ 0	\$ 349
Total	\$ 0	\$ 1,097