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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150 20**14**

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Α	For the	2014 calend	ar year, or tax year beginning July 1,	2014, and ending		June 30	, 20 15		
В	Check if a	pplicable	C Name of organization		D Emp	loyer ide	entification number		
	Address of	change	Bloomington Rotary Club		1	3	5-6044340		
님	Name cha	-	Number and street (or P O. box, if mail is not delivered to street address)	Room/suite	E Teler	ohone nu	ımber		
H	Initial retu	um ım/terminated	P.O, Box 2026			81:	2-327-8723		
H	Amended		City or town, state or province, country, and ZIP or foreign postal code		F Gro	up Exer			
		on pending	Bloomington, IN 47402			nber ▶	-		
G	Accoun	iting Method:	☐ Cash ☐ Accrual Other (specify) ▶	н	Check	▶ 🗸 1	f the organization is no t		
i	Website	e: 🗪 www.	bloomingtonrotary.org				ach Schedule B		
J	Tax-exer		eck only one) — ☐ 501(c)(3) ☐ 501(c) () ◀ (insert no) ☐ 4947(a	a)(1) or 527	-)-EZ, or 990-PF).		
_			☐ Corporation ☐ Trust	···	<u> </u>				
L	Add line	es 5b, 6c, and	7b to line 9 to determine gross receipts. If gross receipts are \$200,00		al assets		· · · · ·		
			v) are \$500,000 or more, file Form 990 instead of Form 990-EZ.			► \$			
I	Part I	Revenu	e, Expenses, and Changes in Net Assets or Fund Ba	lances (see the	instruc	ctions	for Part I)		
			the organization used Schedule O to respond to any ques						
	1	Contribution	ns, gifts, grants, and similar amounts received			1	24,803 00		
	2		ervice revenue including government fees and contracts .			2			
	3		p dues and assessments			3	80,219.77		
	4	Investment			•	4	00,213.77		
	5a	Gross amo	unt from sale of assets other than inventory	5a	• •				
	Ь		or other basis and sales expenses	5b	•	1			
	C	Gain or (los		5c					
	6	Gaming an	 						
	a								
Revenue		\$15,000) .	904	-					
/en	Ь	Gross inco	ns	1					
è			aising events reported on line 1) (attach Schedule G if the						
_	` 		h gross income and contributions exceeds \$15,000).	6ь					
	c	Less: direc	t expenses from gaming and fundraising events	6c		1			
	d		e or (loss) from gaming and fundraising events (add lines 6	a and 6b and su	btract	1			
•						6d	904.00		
•	7a	Gross sale	s of inventory, less returns and allowances	7a			304.00		
٩	Ь		of goods sold	7b					
<u>,</u>	С	Gross prof	t or (loss) from sales of inventory (Subtract line 7b from line 7a	a)		7c			
د ال	8		nue (describe in Schedule O)			8			
	9	Total reve	nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		. ▶	9	108,296.77		
Expenses CAIN	10	Grants and	similar amounts paid (list in Schedule O)			10	32,337.94		
	11	Benefits pa	ud to or for members):E11 1E-D: .	╗.	11			
	12	Salaries, of	her compensation, and employee benefits	, = V = ")	1.	12	7229.44		
	13	Profession	ر ا	13	412.75				
e G	. 14				31.	14			
ũ	15		r, rent, utilities, and maintenance	1 0 2015	<u> </u>	15	318.78		
	16		nses (describe in Schedule 0)			16	65,246.01		
	17	Total expe	nses. Add lines 10 through 16		▶	17	105,544.92		
S	18	Excess or	deficit) for the year (Subtract line 17 from line 9)		='	18	2,751.85		
šet	19	Net assets	or fund balances at beginning of year (from line 27, column	n (A)) (must agre	e with		2,101.00		
Ą	:1	end-of-yea	r figure reported on prior year's return)			19	39,600.59		
Net Assets	20		ges in net assets or fund balances (explain in Schedule O).			20			
Z	21		or fund balances at end of year. Combine lines 18 through 20			21	42,352.44		
							72,002,77		

S

Pa	rt II,	Balance Sheets (see the instruction	ns for Part II)		<u> </u>		
	k.	Check if the organization used Sched	ule O to respond to a	ny question in this	Part II		<u> 🗆</u>
					(A) Beginning of year		(B) End of year
22		h, savings, and investments		[32515.40	22	36342.55
23		d and buildings				23	<u>-</u>
24		er assets (describe in Schedule O)			7025.19		6009.89
25		al assets		· · · · · <u>·</u>	39,600.59	\vdash	
26		al liabilities (describe in Schedule O)				26	
27		assets or fund balances (line 27 of colu Statement of Program Service Acce				27	42,352.44
Par	t III	Check if the organization used Sched	•		,		Expenses
Wha	t is the	organization's primary exempt purpose?			raitiii U	(Re	quired for section
							(c)(3) and 501(c)(4)
as n	neasur	ne organization's program service accomed by expenses. In a clear and concise nefited, and other relevant information for	manner, describe th	of its three largest pie services provided	d, the number of		anizations, optional for ers)
28	Contri	butions to Rotary International for charitable	le projects .				
			••				
	(Gran		unt includes foreign gr		▶ 🗆	28 a	12,405.00
29	Youth	Programs, scholarships, leadership train	ing for youth, speech c	ontest awards			
	(0						
20	(Gran		unt includes foreign gr		▶ 📙	29 a	5876.35
30	suppo	rt for Teacher's Warehouse a free school	supplies store for area	teachers			
	(Grant	ts \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	unt includes foreign gr	ants chack hara		30a	1204.00
31	<u></u>	program services (describe in Schedule (· · · · · · ·		302	1384.00
-	(Grant		unt includes foreign gr			31a	
32		program service expenses (add lines 2)	8a through 31a)		•	32	
	t IV	List of Officers, Directors, Trustees, and				nstru	
		Check if the organization used Sched	ule O to respond to a	ny question in this	Part IV		🗀
		(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)			Estimated amount of other compensation
Joy I	larter						<u> </u>
<u>6440</u>	East G	ross Rd Bloomingto, IN 47401	President 20		0	0	0
Sara	Laugh	lin					
<u>4941</u>	E. Bett	nel Lane Bloomington, IN 47408	President-Elect 2		0	0	0
	e Greei						
		Drive Nashville, IN 47448	Treasurer 2	ļ <u>.</u> 9	D	0	0
	n Davis	*					
/UZ I	<u>eppen</u>	ridge Bloomington, IN 47401	Secretary 2	 	0	<u> </u>	0
				 		+-	
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			1		1	- 1	

Part				_
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part		
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	Yes	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		1
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		1
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		1
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			١,
L	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		✓
SO P	If "Yes," complete Schedule L, Part II and enter the total amount involved	-		
39 a	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on line 9			
b	Initiation fees and capital contributions included on line 9	1		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4915 ▶			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		1
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed ▶ Indiana			
42a		B12-32	7-8723	3
	Located at ► P.O. Box 2026 Bloomington, IN ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over	474	102	
b	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		Yes	
	If "Yes," enter the name of the foreign country: ▶	42b	$\vdash \vdash \vdash$	✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR).			l
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		1	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		Yes	No
	completed instead of Form 990-EZ	44a		✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
C	Did the organization receive any payments for indoor tanning services during the year?	44c	└	1
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			1
4-	explanation in Schedule O	44d	\vdash	<u> </u>
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	 	✓
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		

Form 99	10-EZ (2	014)						ı	Page 4
		. 3						Yes	No
46		he organization engage, directly or in ndidates for public office? If "Yes," o							
Part		Section 501(c)(3) organizations		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<u> </u>	· · · · · ·	. 140		<u> </u>
		All section 501(c)(3) organization		estions 47-49b ar	nd 52, and	complete th	e tables	for lin	ies
		50 and 51.			· Aleia Dasa				
		Check if the organization used Sci	nedule O to respond	to any question i	in this Part	VI	• • •	Yes	No
47		he organization engage in lobbying? If "Yes," complete Schedule C, Pan		section 501(h) elec			tax . 47		
48	Is the	organization a school as described in	n section 170(b)(1)(A)(iı)? If "Yes," comple	te Schedul	eE	. 48		
49a		he organization make any transfers to			anızatıon?				
ь 50		es," was the related organization a se plete this table for the organization's					. 491		od ko
30	empl	oyees) who each received more than	\$100,000 of compe	nsation from the or	ganization.	If there is non	e, enter "	None.	"
			(b) Average	(c) Reportable	(d) H	ealth benefits,			
	(a)	Name and title of each employee	hours per week devoted to position	compensation (Forms W-2/1099-MIS	benefit p	tions to employee lans, and deferred	(e) Estima other co		
			· · · · · · · · · · · · · · · · · · ·	<u> </u>	- 00	mpensation			
	·								
				ļ					
	·								
	· 								
f	Total	number of other employees paid ov	er \$100.000	•					
51	Com	plete this table for the organization, ,000 of compensation from the orga	s five highest comp		ent contrac	tors who eacl	n receive	d more	e thar
	(a)	Name and business address of each independ	lent contractor	(b) Type of	service	(c) Compensa	ition	
	, 			_					
				_			-1-		
									_
	,						-		
			<u> </u>	 		_		-	
	, 	·		†					
d		number of other independent contra	J	•	. ▶				
52	Did com	the organization complete Schedubleted Schedule A	ile A? Note . All se	ection 501(c)(3) oi	rganızation	s must attacl	ha . <mark>▶∐Ye</mark>	s 🗸	No
		s of perjury, I declare that I have examined this and complete Declaration of preparer (other than					nowledge ar	nd belief	, it is
Ci		Supertura of officer				11/11/19			
Sign Here		Signature of officer Leslie Green, Treasurer				Date			
		Type or print name and title	Proparate constant		Doto		, Come		
Paid	0-0-	Print/Type preparer's name	Preparer's signature		Date	Check self-emplo			

Firm's name

May the IRS discuss this return with the preparer shown above? See instructions

► ☐ Yes ☐ No

Firm's EIN ▶

Phone no

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Bloomington Rotary Club

► Attach to Form 990 or 990-EZ. ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Employer identification number

35-6044340

Rotary District conference, Rotary District Dues, International Convention International dues ,District Governor event
10001 000000000000000000000000000000000
meals, other expenses, program meals. and recognition Rotary materials pins etc
Line 10 Grants: Contributions to Rotary International for charitable projects , Youth Programs, scholarships, leadership training for youth,
speech contest, support for Teacher's Warehouse (free school supplies)
Line 24. Other Assets Accounts Receivable
<u>'</u>