1804 08/24/2015

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning 07/01/14 , and ending 06/30/15

Name of foundation: HOOVER FAMILY FOUNDATION

A Employer identification number: 35-1873953

Number and street (or P O box number if mail is not delivered to street address): 860 E 86TH STREET

Room/suite: 5

B Telephone number (see instructions): 317-815-9553

City or town, state or province, country, and ZIP or foreign postal code: INDIANAPOLIS IN 46240

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 14,390,955

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	260	260		
	4	Dividends and interest from securities	343,196	343,196		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	356,475			
	b	Gross sales price for all assets on line 6a 2,976,904				
	7	Capital gain net income (from Part IV, line 2)		356,475		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less· Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 1	21	21		
	12	**Total.** Add lines 1 through 11	699,952	699,952	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	162,295	4,988		244,426
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	108,400	2,168		106,232
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	6,307	30		6,277
	c	Other professional fees (attach schedule) STMT 3	39,671	39,671		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 4	20,294			29
	19	Depreciation (attach schedule) and depletion STMT 5	2,436			
	20	Occupancy	13,320			13,320
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 6	12,067			12,087
	24	**Total operating and administrative expenses.** Add lines 13 through 23	364,790	46,857	0	382,371
	25	Contributions, gifts, grants paid	748,486			748,486
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,113,276	46,857	0	1,130,857
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-413,324			
	b	Net investment income (if negative, enter -0-)		653,095		
	c	Adjusted net income (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see instructions.

DAA

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing		219,859	219,859
	2	Savings and temporary cash investments	1,292,615	946,851	946,850
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 7	10,432,152	10,362,434	12,723,148
	c	Investments – corporate bonds (attach schedule) SEE STMT 8	717,541	508,567	501,098
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 21,213			
		Less accumulated depreciation (attach sch) ▶ STMT 9 19,995	3,654	1,218	
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	12,445,962	12,038,929	14,390,955
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	12,445,962	12,038,929	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	12,445,962	12,038,929	
	31	**Total liabilities and net assets/fund balances** (see instructions)	12,445,962	12,038,929	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,445,962
2	Enter amount from Part I, line 27a	2	-413,324
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	6,291
4	Add lines 1, 2, and 3	4	12,038,929
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	12,038,929

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITITES	P	VARIOUS	VARIOUS
b	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c	CAPITAL GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	599,463		609,354	-9,891
b	2,070,435		2,011,075	59,360
c	307,006			307,006
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				-9,891
b				59,360
c				307,006
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	356,475
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	822,788	12,291,578	0.066939
2012	1,157,978	12,610,347	0.091828
2011	960,008	12,982,734	0.073945
2010	1,118,501	14,249,087	0.078496
2009	1,054,105	13,785,497	0.076465

2 Total of line 1, column (d)	2	0.387673
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.077535
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	12,056,409
5 Multiply line 4 by line 3	5	934,794
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,531
7 Add lines 5 and 6	7	941,325
8 Enter qualifying distributions from Part XII, line 4	8	1,130,857

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	6,531
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	6,531
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	6,531
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 15,600		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	15,600
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	9,069
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 9,069 **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DAVID C. HOOVER Telephone no ▶ 317-815-9553
860 E 86TH STREET SUITE 5
Located at ▶ INDIANAPOLIS IN ZIP+4 ▶ 46240

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. (Yes / No)

1a During the year did the foundation (either directly or indirectly).

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

				Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	N/A	1c		

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No
If "Yes," list the years ▶ 20 , 20 , 20 , 20

				Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A	2b		

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
▶ 20 , 20 , 20 , 20

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

				Yes	No
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID C. HOOVER 860 E 86TH STREET SUITE 5	INDIANAPOLIS IN 46240	PRESIDENT 40.00	85,406	33,903	0
CYNTHIA K. HOOVER 860 E 86TH STREET SUITE 5	INDIANAPOLIS IN 46240	SECRETARY 2.00	3,000	0	0
GLEN H. FRIEDMAN 19250 NIXON AVE	WEST LINN OR 97068	EXECUTIVE DI 40.00	70,889	62,216	0
ANNE HOOVER 13129 COLLINGSWOOD TERRACE	SILVER SPRING MD 20904	DIRECTOR 4.00	3,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	10,397,293
b	Average of monthly cash balances		1b	1,229,662
c	Fair market value of all other assets (see instructions)		1c	613,054
d	**Total** (add lines 1a, b, and c)		1d	12,240,009
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	12,240,009
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)		4	183,600
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	12,056,409
6	**Minimum investment return.** Enter 5% of line 5		6	602,820

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	602,820
2a	Tax on investment income for 2014 from Part VI, line 5	2a 6,531		
b	Income tax for 2014. (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	6,531
3	Distributable amount before adjustments Subtract line 2c from line 1		3	596,289
4	Recoveries of amounts treated as qualifying distributions		4	6,291
5	Add lines 3 and 4		5	602,580
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	602,580

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	1,130,857
b	Program-related investments – total from Part IX B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,130,857
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	6,531
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,124,326

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					602,580
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2014:					
a From 2009	375,702				
b From 2010	441,165				
c From 2011	326,669				
d From 2012	539,163				
e From 2013	223,807				
f Total of lines 3a through e		1,906,506			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 1,130,857					
a Applied to 2013, but not more than line 2a					
b Applied to undistributed income of prior years (Election required – see instructions)					
c Treated as distributions out of corpus (Election required – see instructions)					
d Applied to 2014 distributable amount					602,580
e Remaining amount distributed out of corpus		528,277			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		2,434,783			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount – see instructions					
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount – see instructions					
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)		375,702			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		2,059,081			
10 Analysis of line 9					
a Excess from 2010	441,165				
b Excess from 2011	326,669				
c Excess from 2012	539,163				
d Excess from 2013	223,807				
e Excess from 2014	528,277				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HOOVER FAMILY FOUNDATION 317-815-9553
860 E 86TH STREET, SUITE 5 INDIANAPOLIS IN 46240-1806

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 11

c Any submission deadlines

SEE STATEMENT 12

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 13

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 14				748,486
Total			▶ 3a	748,486
b Approved for future payment				
N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	260	
4 Dividends and interest from securities			14	343,196	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	21	
8 Gain or (loss) from sales of assets other than inventory			18	356,475	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		699,952	0

13 Total. Add line 12, columns (b), (d), and (e) 13 699,952

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

David C Hoover — 9/4/15 — PRESIDENT

Signature of officer or trustee — Date — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
DENNIS E. KENLEY	DENNIS E. KENLEY	08/24/15	

Firm's name ▶	RIDER KENLEY & ASSOCIATES	PTIN	P00112405
Firm's address ▶	9755 RANDALL DRIVE SUITE 100	Firm's EIN ▶	35-1752525
	INDIANAPOLIS, IN 46280	Phone no	317-582-3000

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization

(Including Information on Listed Property)

▶ Attach to your tax return.

▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

OMB No 1545-0172

2014

Attachment Sequence No 179

Name(s) shown on return: HOOVER FAMILY FOUNDATION

Identifying number: 35-1873953

Business or activity to which this form relates: INDIRECT DEPRECIATION

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	500,000

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	0
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	5,832
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	0
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	0
13	Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12 ▶	13	5,832

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	2,436

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only–see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	2,436
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2014)

DAA

THERE ARE NO AMOUNTS FOR PAGE 2

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
LEGAL SETTLEMENT INCOME	$ 21	$ 21	$
TOTAL	$ 21	$ 21	$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	$ 4,820	$	$	$ 4,820
PAYROLL PROCESSING FEES	1,487	30		1,457
TOTAL	$ 6,307	$ 30	$ 0	$ 6,277

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEES	$ 39,671	$ 39,671	$	$
TOTAL	$ 39,671	$ 39,671	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PERSONAL PROPERTY TAX	$ 29	$	$	$ 29
EXCISE TAX	20,265			
TOTAL	$ 20,294	$ 0	$ 0	$ 29

1804 HOOVER FAMILY FOUNDATION
35-1873953
FYE: 6/30/2015

Federal Statements

8/24/2015

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Description / Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
2 DESK CHAIRS 8/31/98	$ 451	$ 451	S/L	7	$	$	$
OFFICE FURNITURE 6/28/99	1,775	1,775	S/L	7			
OFFICE FURNITURE 2/22/05	972	972	S/L	7			
COMPUTER SOFTWARE 8/05/10	9,158	6,411	S/L	5	1,831		
COMPUTER EQUIPMENT 8/19/10	1,279	895	S/L	5	256		
COMPUTER EQUIPMENT 9/28/10	1,746	1,223	S/L	5	349		
COMPUTER EQUIPMENT 9/06/11	2,276	2,276	200DB	5			
COMPUTER EQUIPMENT 6/06/12	1,720	1,720	200DB	5			
COMPUTER EQUIPMENT 12/19/11	1,836	1,836	200DB	5			
TOTAL	$ 21,213	$ 17,559			$ 2,436	$ 0	$ 0

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
DUES AND SUBSCRIPTIONS	2,533			2,553
OFFICE SUPPLIES	2,308			2,308
POSTAGE	1,071			1,071
PROPERTY & LIABILITY INSURANC	1,547			1,547
REPAIRS & MAINTENANCE	100			100
SECURITY SERVICE	239			239
TELEPHONE	4,267			4,267
PARKING	2			2
TOTAL	$ 12,067	$ 0	$ 0	$ 12,087

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ASTON FAIRPOINTE MID CAP - 4120 SHS	$ 174,877	$ 134,983	COST	$ 171,394
BROWN ADV JAPAN - 11363.352 SHARES	145,373	113,520	COST	145,792
CAPITAL PRIVATE CLIENT - 58547.774	670,650		COST	
COLUMBIA ASIA PAX - 28206.172 SHS	135,672	364,726	COST	415,759
DEUTSCHE XTRAC MSCI - 9452 SHRS		287,585	COST	270,516
DODGE & COX INTL - 18235.596 SHARES	651,814	679,377	COST	797,807
FUNDVANTAGE TR - 23416.163 SHARES	301,132		COST	
GATEWAY FUND - 9971.818 SHS	273,749	273,749	COST	297,060
GOLDMAN SACHS - 38573.396 SHARES	408,878	408,878	COST	387,277
GOTHAM ABSOLUTE RETURN - 23827.812 S		306,825	COST	310,000
HARTFORD CAPITAL APPREC - 14410.428	553,560	503,240	COST	557,539
INV BALANCED RISK - 34187.270 SHS	432,167	427,147	COST	399,649
ISHARES MSCI EAFE - 12043 SHARES	791,814	664,092	COST	764,610
ISHARES RUSSELL MIDCAP - 1540 SHARES	117,958	138,956	COST	262,277
JPM CHINA REGION - 5608.305 SHARES	115,787	102,408	COST	137,684
JPM GLOBAL RES EHN - 66406.287 SHS	626,089	1,123,416	COST	1,251,095
JPM MARKET EXPANSION - 2895.621 SHS	30,549		COST	
JPM MID CAP-SEL FUND-14736.684 SHARE	372,543	372,543	COST	699,550

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
JPM TAX AWARE EQUITY - 24846.55 SHS	$ 559,990	$ 503,778	COST	$ 741,173
MFS INTL VALUE - 18842.232 SHARES	520,929	498,859	COST	689,626
NEUBERGER BERMAN - 44479.991SHARES	490,570	440,906	COST	709,901
OAKMARK INTL FUND - 10120.653 SHS	654,125	246,396	COST	248,766
PIMCO COMMODITY - 39176.304 SHARES	407,448	367,047	COST	299,307
PRIMECAP ODYSSEY FUNDS - 29535.093	508,245	450,832	COST	713,863
SPDR S&P 500 ETF - 9913 SHARES	870,211	1,590,391	COST	2,040,591
T ROWE PRICE NEW ASIA - 24258.668 SH	358,974	362,780	COST	411,912
VANGUARD FTSE EUROPE - 4969 SHS	259,048		COST	
TOTAL	$ 10,432,152	$ 10,362,434		$ 12,723,148

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
JPM CORE BOND FUND - 27342.21 SHARES	$	$ 320,549	COST	$ 318,537
JPM HIGH YIELD - SEL FD - 16,708.49	129,825		COST	
JPM MULTI SECTOR - 14390.82 SHS	145,635		COST	
DOUBLELINE FDS - 16794.96 SHS		188,018	COST	182,561
DOUBLELINE TOTAL RET - 18,447.33 SHS	206,558		COST	
JPM CORE BOND FD - 20.206.11 SHS	235,523		COST	
TOTAL	$ 717,541	$ 508,567		$ 501,098

Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
FURNITURE & FIXTURES	$ 3,654	$ 21,213	$ 19,995	$
TOTAL	$ 3,654	$ 21,213	$ 19,995	$ 0

Federal Statements

Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
GRANT AMOUNTS RETURNED FROM RECIPIENT	$ 6,291
TOTAL	$ 6,291

Statement 11 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

APPLICATION AND INFORMATION ARE AVAILABLE ON THE HOOVER FAMILY FOUNDATION WEBSITE HTTP://GOSW.ORG/HFF. A COPY OF THE GUIDELINES AND HOW TO APPLY INFORMATION ARE AVAILABLE ON THE WEBSITE.

Statement 12 - Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

PERIODIC APPLICATION DEADLINES ARE MARCH 1ST, JULY 1ST AND NOVEMBER 1ST.

Statement 13 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

SEE THE HOOVER FAMILY FOUNDATION WEBSITE FOR RESTRICTIONS AND LIMITATIONS ON AWARDS. HTTP://GOSW.ORG.HFF

hff Hoover Family Foundation

The Hoover Family Foundation

Supporting nonprofit organizations that foster the development of individual self-sufficiency.

Our Mission

Our Mission:

The Hoover Family Foundation helps non-profit tax-exempt organizations in social service and education areas to foster self-sufficiency and improve the quality of life for individuals whom they serve.

The mission of the Hoover Family Foundation is based on the community interests and volunteer involvement of the founders and major funders. The family believes that private sector groups can help the growth of individuals through values-infused education and human service support activities. Furthermore we believe that improving an individual's capabilities and circumstances is possible at any age.

The purpose of the funding is to provide direct services to individuals by supporting non-profit agencies' efforts. These agencies also may need support to aid them in providing these services, or to improve their own functioning.

The foundation board and staff have worked with grantmakers and grantseekers, both local and national, to improve the effectiveness of their own and other's philanthropic activities. All of the principles of the foundation are involved in building meaningful relationships with grantee organizations. Through our involvement we strive to increase community accomplishments and benefit.

The primary purposes of the charitable giving by the foundation are:

- To increase the self-sufficiency and quality of life for individuals through human service and enriched education; and
- To increase the ability of organizations to provide excellence in their commitment to the community.

Typically, the grants are awarded for educational programs, social service programs and programs that provide assistance in both of these areas. Grants are based on individual program type, not any organizational type. Many types of organizations receive support. Human services, mental health, arts, youth and education were the most frequent recipients.

We are pleased to provide this Web site describing the foundation's contributions and financial information to our partner organizations, and in doing so we note with great pleasure the successes that they have achieved.

- Home
- Our History
- Previous Grants
- Guidelines
- How To Apply Portland
- How To Apply Indianapolis
- Contact
- Post Award

Hoover Family Foundation

The Hoover Family Foundation

Supporting nonprofit organizations that foster the development of individual self-sufficiency.

Our History

For many years, members of the Hoover family in Indiana volunteered with and contributed to non-profit organizations dedicated to improving the quality of life of individuals. In recent years, these activities have been extended to the Portland, Oregon, metropolitan area. In order to more effectively continue these philanthropic endeavors the Hoover Family Foundation was established in 1992.

The Hoover Family Foundation was created in 1992 by James and Katherine Hoover. Significant additional funding was provided in 1995 through the estate of James' mother Mildred Mickel Hoover, whose husband, Truman Hoover, had been an executive in the pharmaceutical industry.

The main objective of the foundation is to support non-profit organizations that foster the development of individual self-sufficiency. This intent is based on the community interest and volunteer involvement of the founders and major funders. They believed that private sector groups could help the growth of individuals through values-infused education and human service support activities. They felt that improving an individual's capabilities and circumstances is possible at any age.

The purpose of the funding is to provide direct services to individuals by supporting non-profit agencies efforts. These agencies also may need support to aid them in providing these services, or to improve their own functioning. The foundation funds programs in the Hoover family locations of Indianapolis, Indiana, and Portland, Oregon.

hff Hoover Family Foundation

The Hoover Family Foundation

Supporting nonprofit organizations that foster the development of individual self-sufficiency.

Guidelines

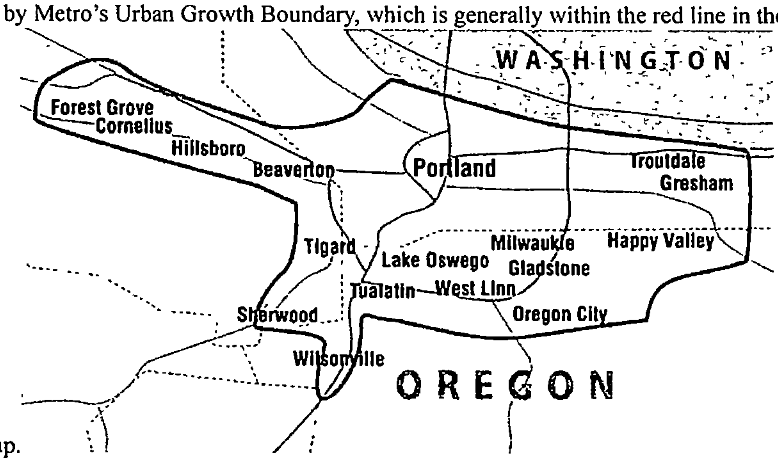
The Hoover Family Foundation was founded in 1992 to assist non-profit tax-exempt organizations in the social service and education areas to foster self-sufficiency and improve quality of life . The foundation focuses on funding organizations located in and providing services to the residents of the metropolitan areas where the foundation is located—Portland, Oregon and Indianapolis, Indiana.

Guidelines for Grant Applications

Our guidelines are specific:

INDIANA
Our Indiana location only funds organizations that provide services in and around Indianapolis.

OREGON
Our Oregon location only funds organizations that provide services within the Urban Growth Boundary of the Portland metropolitan area. The Hoover Family Foundation in Oregon will consider grant requests from organizations based in and serving the Portland metropolitan area. as defined by Metro's Urban Growth Boundary, which is generally within the red line in the map below, and includes all the cities



noted on the map.

Our knowledge of organizations in these areas and the issues facing them is important to us, so we must stand by these geographic restrictions.

Priorities of Interest

- Programs that foster self-sufficiency
- Effective providing of social services
- Improvement of educational opportunities at all levels
- Programs that aid low-income individuals

We do not make grants:

- To individuals
- For sectarian or religious purposes
- For capital campaigns
- For event funding
- For multi-year funding
- For college scholarships
- For lobbying or political purposes

- For medical research
- To private foundations or endowment funds
- In support of regular operating budgets
- To provide long-term funding or post-event funding

Evaluation of proposals is based on:

- Ability to fulfill a community need for an under-served population in Portland or Indianapolis
- Feasibility and soundness of your implementation plan
- A well-thought-out evaluation plan that shows us measurable results and outcomes
- Viability of subsequent long-term funding

With limited resources and a large number of applications, the foundation is able to fund only a small portion of the many worthwhile requests submitted. Those constraints also limit the size of particular grants and the ability to fund on an annual basis.

Application Deadlines

Grant applications are reviewed three times each year. Completed proposals must be received by or postmarked by the following dates: July 1, November 1 or March 1.

- Home
- Our History
- Previous Grants
- Guidelines
- How To Apply Portland
- How To Apply Indianapolis
- Contact
- Post Award

hff Hoover Family Foundation

The Hoover Family Foundation

Supporting nonprofit organizations that foster the development of individual self-sufficiency.

How To Apply Portland

Grant Application Steps

Step 1

Prepare a cover sheet. For a PDF cover sheet click here. For a cover sheet in Word, click here The cover sheet includes the following:

- Organization name
- Date of application
- Complete mailing address
- Phone and fax numbers
- E-mail and web site address
- Contact person in your organization
- Brief description of the proposed grant (2-3 sentences)
- Amount requested
- Signature of responsible officer of organization

Step 2

Answer the following questions in a response of **three to seven pages**. Please note that we receive many applications that are too short and lack the detail sufficient for serious consideration.

1. Describe how the proposed program/project will operate.
2. What are the basic needs and objectives to be met by this program/project? Include estimates of the number of people to be served.
3. How does this project foster self-sufficiency for your participants?
4. How does this proposed grant meet the foundation's funding priorities?
5. What measurable results/outcomes do you expect to report to the Hoover Family Foundation, and how will these results be measured? Be specific.
6. Why is your organization the appropriate group to meet these needs and deliver these services? Include discussion of the organization's mission, history, staff strengths, etc.
7. How will this effort be sustained when the Hoover Family Foundation funding ceases?
8. What other funders are involved in the support of this effort?

Step 3

Attach all of the following items to the grant application:

- Proposed budget for the grant project, including both the overall project budget (both income and expense) and the foundation's portion of that budget
- Current fiscal year's operating budget
- Most recent audited financial statement or IRS 990
- List of organization's board of directors with affiliations
- Current 501(c)(3) letter of determination

Step 4

Evaluation of proposals is based on:

- Ability to fulfill a community need for an under-served population
- Feasibility and soundness of your implementation plan

- A well thought out evaluation plan to report results of your proposed grant
- Viability of subsequent long term funding

With limited resources and a large number of appeals, the foundation is only able to fund a small portion of the many worthwhile requests received. Those constraints also limit the size of grants and the ability to fund on an annual basis.

Step 5

Mail three (3) collated copies of the entire completed application (including all attachments) to the following address:

Hoover Family Foundation
P.O. Box 551
West Linn, OR 97068

Faxes and emails will not be accepted. Please do not send videos or binders. Also do not drop off applications at the Oregon office. We cannot guarantee that the application will be received. **Incomplete applications will not be considered.**

For a copy of the Post-Award Evaluation Form in Word, click here.

For a PDF copy of the Post-Award Evaluation Form, click here.

(Adobe Acrobat Reader is required to view and print this PDF.)

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hff Hoover Family Foundation

The Hoover Family Foundation

Supporting nonprofit organizations that foster the development of individual self-sufficiency.

How To Apply Indianapolis

Grant Application Steps Indianapolis

Effective January 1, 2013 applications for the Indianapolis area will be accepted by invitation only. Applications for the Syracuse/North Webster area will also be considered by invitation only.

Submit a letter of inquiry of not more than two or three (2-3) pages describing the program/project to be funded to the Indianapolis office for review and response regarding our interest in receiving a full application Telephone inquiries are also encouraged.

Step 1

Prepare a cover sheet For a PDF cover sheet click here. For a cover sheet in Word, click here. The cover sheet includes the following:

- Organization name
- Date of application
- Complete mailing address
- Phone and fax numbers
- E-mail and web site address
- Contact person in your organization
- Brief description of the proposed grant (2-3 sentences)
- Amount requested
- Signature of responsible officer of organization

Step 2

Answer the following questions in a response of three to seven pages. Please note that we receive many applications that are too short and lack the detail sufficient for serious consideration.

1. Describe how the proposed program/project will operate.
2. What are the basic needs and objectives to be met by this program/project? Include estimates of the number of people to be served
3. How does this project foster self-sufficiency for your participants?
4. How does this proposed grant meet the foundation's funding priorities?
5. What measurable results/outcomes do you expect to report to the Hoover Family Foundation, and how will these results be measured? Be specific.
6. Why is your organization the appropriate group to meet these needs and deliver these services? Include discussion of the organization's mission, history, staff strengths, etc.
7. How will this effort be sustained when the Hoover Family Foundation funding ceases?
8. What other funders are involved in the support of this effort?

Step 3

Attach all of the following items to the grant application:

- Proposed budget for the grant project, including both the overall project budget (both income and expense) and the foundation's portion of that budget
- Current fiscal year's operating budget
- Most recent audited financial statement or IRS 990
- List of organization's board of directors with affiliations
- Current 501(c)(3) letter of determination

Step 4

- Evaluation of proposals is based on:

  - Ability to fulfill a community need for an under-served population
  - Feasibility and soundness of your implementation plan
  - A well thought out evaluation plan to report results of your proposed grant
  - Viability of subsequent long-term funding

With limited resources and a large number of appeals, the foundation is only able to fund a small portion of the many worthwhile requests received. Those constraints also limit the size of grants and the ability to fund on an annual basis.

Step 5

Mail or bring into the office **three (3) collated** copies of the entire completed application (including all attachments) to the following address:

Hoover Family Foundation
860 East 86th Street, Suite 5
Indianapolis, IN 46240-1806

Faxes and emails will not be accepted. Please do not send videos or binders **Incomplete applications will not be considered.**

For a copy of the Post-Award Evaluation Form in Word, click here.

For a PDF copy of the Post-Award Evaluation Form, click here.

(Adobe Acrobat Reader is required to view and print this PDF.)

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HOOVER FAMILY FOUNDATION
GRANT APPLICATION COVER SHEET

ORGANIZATION ______________________________ DATE ______________

MAILING ADDRESS ______________________________

CITY ______________________________ STATE ____________ ZIP ______________

CONTACT PERSON ______________________________ TITLE ______________________________

PHONE ______________________________ FAX ______________________________

EMAIL ______________________________ WEB ADDRESS ______________________________

BRIEF DESCRIPTION OF THE PROPOSED GRANT

AMOUNT REQUESTED ______________________________

SIGNATURE ______________________________

ATTACHMENTS

☐ Proposal narrative (3–7 pages)

☐ Recent audited financial statement or IRS 990

☐ Proposed grant budget

☐ Current year operational budget

☐ List of board of directors w/affiliation

☐ Current 501(c)(3) letter

Please enclose THREE COPIES of the entire completed application including attachments.

Hoover Family Foundation *(this address solely for grants requested in Oregon)*
P.O. Box 551
Lake Oswego, OR 97068

Hoover Family Foundation

Grant Application Cover Sheet — Oregon

(Click in the gray box and begin typing. The gray will not show when printed.)

Organization	
Contact person Title	
Street address (or PO Box number)	
City State Zip	
Phone number(s)	
Fax number	
Email of contact person	
Date	
Brief description of the proposed grant	
Amount requested	
Signature	
Date	

Attachments

- ☐ Proposal narrative (3-7 pages)
- ☐ Recent audited financial statement or IRS 990
- ☐ Proposed grant budget

- [ ] Current year operational budget
- [ ] List of board of directors with affiliation
- [ ] Current 501(c)(3) letter

Please enclose THREE COPIES of the entire completed application including attachments.

This address only for grants requested in Oregon:
Hoover Family Foundation
P.O. Box 551
West Linn, OR 97068

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Hoover Family Foundation

Post-Award Evaluation Report Cover Sheet

Three (3) copies of this evaluation report are required. The report must be a minimum of three (3) pages, **not including** this cover sheet. See below for additional instructions.

(Click in the gray box and begin typing. The gray will not show when printed.)

Organization	
Contact person Title	
Street address (or PO Box number)	
City State Zip	
Phone number(s)	
Purpose of grant	
Amount of grant	
Date received	
Signature of person completing report	
Date	

Complete the report by addressing items 1–5 below on additional pages. In responding to the questions, refer to your original grant request, particularly the sections on goals and the measurement of the grant's effectiveness.

Three (3) copies of this evaluation report are required. Your report must be a minimum of three (3) pages, not including this cover sheet. In other words, your evaluation needs to be detailed and thorough.

1. Briefly describe the specific purpose and goals of the HFF grant.

2. To what degree were these goals and objectives achieved and how where they measured? If not fully met, what factors affected the success of the project? What plans do you have for meeting and/or revising these objectives in the future?

3. What has been the measurable impact on the population you serve?

4. To date, what have been the measurable results of this grant on the functioning or effectiveness of your organization (e.g., increased capacity, enhanced operations, stimulated increased private funding, etc.)?

5. Attach a copy of your actual budget and the Hoover Family Foundation grant expenditures for this project, identifying both income and expenses. If any revisions have been made in this budget from that originally proposed, please explain those in detail.

Three (3) copies of your report are due on or before:
The report must be a minimum of three (3) pages, not including this cover sheet.

No other requests for funding will be considered until the written evaluation report for this grant has been received.

hff Hoover Family Foundation

The Hoover Family Foundation

Supporting nonprofit organizations that foster the development of individual self-sufficiency.

Contact

For more information about the Hoover Family Foundation, contact the office appropriate for your location. Do not contact the Indiana office if you are inquiring about grants in Oregon, or vice versa

Please note that the Oregon office only accepts applications from the Portland metropolitan area and the Indiana office only accepts applications for their area.

OREGON

Please refer to the map on this page to clarify the Portland service area. Applications from outside this area are not accepted.

Hoover Family Foundation
P.O. Box 551
West Linn, OR 97068

Attn: Glen Friedman, Executive Director, Oregon
503-699-1363

INDIANA

Hoover Family Foundation
860 East 86th Street, Suite 5
Indianapolis, IN 46240-1806

Attn: David Hoover, President, Indiana
317-815-9553

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
ABOUT SPECIAL KIDS INDIANAPOLIS IN 46250	7172 GRAHAM RD STE 100 NONE	CHARITY	EDUCATION PROG FOR PARENTS & PROF.	5,000
ACE MENTOR PROGRAM PORTLAND OR 97209	1120 NW COUCH NONE	CHARITY	ARCHITECTURE CONST. ENG. MENTORSHIP	9,500
AIM HIGH MARTIAL ARTS ACADEMY BEAVERTON OR 97006	16205 NW BETHANY CT 100 NONE	CHARITY	ON SITE MARTIAL ARTS FOR FOSTER KIDS	5,000
AVONDALE MEADOWS CENTER OF YMCA INDIANAPOLIS IN 46202	3908 MEADOWS DR NONE	CHARITY	Y FUTURE LEADERS PROGRAM JOB COACHIN	10,000
AYS INC INDIANAPOLIS IN 46205	4755 KINGSWAY DR 300 NONE	CHARITY	ACADEMIC SUPPORT & ENRICHMENT	4,500
BETHEL NEIGHBORHOOD YOUTH DROP IN PORTLAND OR 97217	5658 N DENVER NONE	CHARITY	FUND STAFF & EXPENSES FOR PROGRAM	5,000
BETTER PEOPLE PORTLAND OR 97212	3711 NE MLK JR BLVD NONE	CHARITY	JOB READINESS TRAINING	8,000
BIENESTAR CDC INC PORTLAND OR 97123	220 SE 12TH AVE A100 NONE	CHARITY	MPOWR PROGRAM FOR MATH & READING	8,000
BIRCH COMMUNITY SERVICES INC PORTLAND OR 97230	17780 NE SAN RAFAEL NONE	CHARITY	PROGRAM MGR FOR SUSTAINABLE FAMILIES	7,500
THE BLOOM PROJECT BEND OR 97702	70 SW CENTURY DR 100-256 NONE	CHARITY	PROVIDING DONATED FLOWERS	5,500
BOYS & GIRLS CLUB OF INDIANAPOLIS INDIANAPOLIS IN 46227	3530 S KEYSTONE AVE 200 NONE	CHARITY	AMERICORPS EDUCATION DIRECTORS	13,612
BROOKE'S PLACE FOR GRIEVING YOUNG INDIANAPOLIS IN 46240	50 E 91ST ST 103 NONE	CHARITY	PEER SUPPORT PORGRAM FOR CHILDREN	5,000
CALDERA PORTLAND OR 97209	224 NW 13TH AVE 304 NONE	CHARITY	YOUTH MENTORING PROGRAM	8,000
CANCER SUPPORT COMMUNITY CENTRAL IN INDIANAPOLIS IN 46268	5150 W 71ST STREET NONE	CHARITY	EXPANSION OF PYSCHO-SOCIAL PROGRAM	15,000
CATHOLIC CHARITIES PORTLAND OR 97202	2740 SE POWELL BLVD NONE	CHARITY	VITA PROGRAM - TAX PREP & FINANCIAL	6,000
CENTRAL CITY CONCERN PORTLAND OR 97209	232 NW 6TH AVE NONE	CHARITY	COMMUNITY VOLUNTEER CORPS PROGRAM	8,000
CHESS FOR SUCCESS PORTLAND OR 97210	2701 NW VAUGHN ST 101 NONE	CHARITY	SCHOOL BASED CHESS PROGRAM	5,000

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CICOA AGING & IN HOME SOLUTIONS INDIANAPOLIS IN 46205	4755 KINGSWAY DR 200 NONE	CHARITY	SUPPORT FOR LIFELONG LIVING COMMUN.	12,500
CLACKAMAS VOLUNTEERS IN MEDICINE OREGON CITY OR 97045	700 MOLALLA AVE NONE	CHARITY	EXPAND VOLUNTEER COORDINATION ROLE	8,000
CLACKAMAS WOMEN'S SERVICES OREGON CITY OR 97045	256 WARNER MILNE RD NONE	CHARITY	FINANCIAL EMPOWERMENT PROGRAM	5,100
COMMUNITY ENERGY PROJECT PORTLAND OR 97211	422 NE ALBERTA ST NONE	CHARITY	COMMUNITY EDUCATION WORKSHOP	5,000
DAMAR SERVICES IN INDIANAPOLIS IN 46241	6067 DECATUR BLVD NONE	CHARITY	SPECIALIZED AUTISM SERVICES	10,000
DEPAUL TREATMENT CENTERS PORTLAND OR 97208	PO BOX 3007 NONE	CHARITY	FAMILY THERAPIST FOR ADULTS	8,000
DRESS FOR SUCCESS INDIANAPOLIS IN 46204	820 N MERIDIAN ST NONE	CHARITY	COMPUTER LITERACY TRAINING	10,000
EASTER SEALS CROSSROADS INDIANAPOLIS IN 46205	4740 KINGSWAY DR NONE	CHARITY	ASSISTIVE TECHNOLOGY FOR VOCATIONAL	8,084
ECOLOGY IN CLASSROOMS & OUTDOORS PORTLAND OR 97290	PO BOX 90293 NONE	CHARITY	PROVIDE EDUCATIONAL ENRICHMENT	8,000
ECUMENICAL MINISTRIES OF OREGON PORTLAND OR 97239	0245 SW BANCROFT ST B NONE	CHARITY	PROVIDE STABLE HOUSING -20 HOMELESS	5,000
EDUCATE BEYOND ALL BARRIERS INDIANAPOLIS IN 46208	3737 N MERIDIAN ST 508 NONE	CHARITY	FACILITY MAINTENANCE	1,000
EMANUEL MEDICAL CENTER FOUNDATION PORTLAND OR 97208	PO BOX 4484 NONE	CHARITY	OFFER NUTRITION EDUCATION	7,500
EXODUS REFUGEE IMMIGRATION INC INDIANAPOLIS IN 46202	1125 BROOKSIDE AVE C9 NONE	CHARITY	EMPLOLYMENT ELIGIBLE MATCHING GRANT	10,000
FACE INC INDIANAPOLIS IN 46201	1505 MASSACHUSETTS AVE NONE	CHARITY	KITTEN INCUBATOR & SUPPLIES	1,000
FRIENDS OF TRYON CREEK STATE PARK PORTLAND OR 97219	11321 TERWILLIGER BLVD NONE	CHARITY	COMMUNITY BASED SCIENCE & NATURE EDU	5,000
GENNESARET FREE CLINIC INC INDIANAPOLIS IN 46202	615 N ALABAMA ST B NONE	CHARITY	CASE MGMT SERVICE TO HOMELESS MEN	8,000
GIRLS INC OF GREATER INDIANAPOLIS INDIANAPOLIS IN 46208	3935 N MERIDIAN ST NONE	CHARITY	HEALTHY RELATIONSHIPS & EMPOWERED	10,000

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
GLEANERS FOOD BANK OF INDIANA INDIANAPOLIS IN 46241	3737 WALDEMERE AVE NONE	CHARITY	SCHOOL BASED PANTRY PROGRAM	10,000
GREENWOOD SENIOR CENTER GREENWOOD IN 46143	550 POLK ST NONE	CHARITY	JOB TRAINING PROGRAM	1,000
GREATER INDPLS HABITAT FOR HUMANITY INDIANAPOLIS IN 46208	3135 N MERIDIAN ST NONE	CHARITY	MORTGAGE SOFTWARE EQUIP TO SERVE FAM	12,000
GREATER INDPLS LITERACY LEAGUE INDIANAPOLIS IN 46208	2450 N MERIDIAN ST NONE	CHARITY	LITERACY LAB PROGRAM FOR ADULTS	15,000
HERITAGE PLACE INDIANAPOLIS IN 46208	4550 N ILLINOIS ST NONE	CHARITY	IN HOME SUPPORT FOR OLDER ADULTS	15,000
HORIZON HOUSE, INC. INDIANAPOLIS IN 46202	1033 E WASHINGTON ST NONE	CHARITY	OPPORTUNITY KNOCKS SERVICES	15,000
HUMAN SOLUTIONS PORTLAND OR 97236	12350 SE POWELL BLVD NONE	CHARITY	LEARN LINKS PROGRAM	5,000
HVAF OF INDIANA INC INDIANAPOLIS IN 46204	964 N PENNSYLVANIA ST NONE	CHARITY	SERVICES FOR VETERANS	10,000
INDIANAPOLIS PUBLIC LIBRARY FOUND. INDIANAPOLIS IN 46206	2450 N MERDIAN ST NONE	CHARITY	AMERICORPS ALLY TO ASSIST JOB CENTER	15,000
INDIANAPOLIS PARKS FOUNDATION INDIANAPOLIS IN 46204	615 N ALABAMA ST STE 119 NONE	CHARITY	AFTER SCHOOL TUTORS PROGRAM	15,000
INDIANAPOLIS SYMPHONY ORCHESTRA INDIANAPOLIS IN 46204	32 E WASHINGTON ST 600 NONE	CHARITY	TEACHER PROF. DEVELOPMENT	7,500
INFORMATION AND REFERRAL NETWORK INDIANAPOLIS IN 46204	3901 N MERDIAN ST 300 NONE	CHARITY	STAFF OF INFORMATION & REFERRAL SERV	10,435
JANUS YOUTH PROGRAMS INC PORTLAND OR 97232	707 NE COUCH ST NONE	CHARITY	FOOD WORKS YOUTH & FARM PROGRAM	8,000
JOHN P CRAINE HOUSE INC INDIANAPOLIS IN 46228	6130 N MICHIGAN RD NONE	CHARITY	ON SITE CULINARY PROGRAM & SUPPORT	20,000
JULIAN CENTER INC INDIANAPOLIS IN 46202	2011 N MERIDIAN ST NONE	CHARITY	TRANSPORTATION SUPPORT	15,000
KINSHIP HOUSE PORTLAND OR 97212	1823 NE 8TH AVE NONE	CHARITY	EXPAND MENTAL HEALTH & SUPPORT SERV	8,500
KIPP INDIANAPOLIS INC INDIANAPOLIS IN 46218	1740 E 30TH ST NONE	CHARITY	LEVELED LITERACY INTERVENTION SYSTEM	7,400

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
KOSCIUSKO COUNTY EDUCATION DEV. WARSAW IN 46581	PO BOX 174 NONE	CHARITY	HS GRADUATION COACHES FOR DROPOUT	12,500
LAWRENCE TOWNSHIP SCHOOL FOUNDAITON INDIANAPOLIS IN 46236	6501 SUNNYSIDE RD NONE	CHARITY	MACS TUTORING CENTER IN HIGH SHCOOL	10,000
LEBANON COMMUNITY OF SHALOM INC LEBANON IN 46052	PO BOX 135 NONE	CHARITY	SUPPORT MEALS & LITERACY PROGRAM	5,000
LIBRARY FOUNDATION PORTLAND OR 97204	620 SW 5TH AVE STE 1025 NONE	CHARITY	BOOKS 2 U LITERACY PROGRAM	6,000
LIFE WORKS NW PORTLAND OR 97229	14600 NW CORNELL RD NONE	CHARITY	INDEPENDENT LIVING PROGRAM CASE MGMT	7,500
LITTLE RED DOOR CANCER AGENCY INDIANAPOLIS IN 46202	1801 N MERIDIAN ST NONE	CHARITY	TRANSPORTATION SER-CANCER PATIENTS	10,000
MEDICAL TEAMS INTERNATIONAL TIGARD OR 97224	14150 SW MILTON CT NONE	CHARITY	EMERGENCY & RESTORATIVE DENTAL SERV	8,000
MOMENTUM ALLIANCE PORTLAND OR 97232	1631 NW BRODWAY 453 NONE	CHARITY	SUPPORT EDUCATION COACH STAFF	7,500
MT HOOD KIWANIS CAMP PORTLAND OR 97219	10725 SW BARBUR BLVD 50 NONE	CHARITY	ASSISTANT DIRECTOR TO MHKC	10,000
MT SCOTT LEARNING CENTER PORTLAND OR 97206	6148 SE HOLGATE NONE	CHARITY	TRANSITION PROGRAM SALARIES	10,000
NATIONAL JUNIOR TENNIS LEAGUE INDIANAPOLIS IN 46240	911 E 86TH STREET 31 NONE	CHARITY	YOUTH TENNIS PROGRAM	1,000
NEIGHBORHOOD HOUSE PORTLAND OR 97219	7780 SW CAPITOL HWY NONE	CHARITY	CRISIS MENTAL HEALTH SERV - HOMELESS	10,000
NOBLE INC INDIANAPOLIS IN 46219	7701 E 21ST ST NONE	CHARITY	STAFF & CURRICULUM-CAREER DISCOVERY	13,000
NORTHWEST KIDNEY KIDS PORTLAND OR 97219	PO BOX 230075 NONE	CHARITY	KIDNEY CAMP FOR CHIILDREN & TEENS	3,000
OREGON CHILDREN'S THEATRE PORTLAND OR 97232	1939 NE SANDY BLVD NONE	CHARITY	ARTS EDUCATION RESIDENCY PROGRAM	5,000
OREGON MUSEUM OF SCIENCE & INDUSTRY PORTLAND OR 97214	1945 SE WATER AVE NONE	CHARITY	EDUCATIONAL OUTREACH STEM PROGRAM	7,521
OREGON ZOO FOUNDATION PORTLAND OR 97221	4001 SW CANYON RD NONE	CHARITY	ZOO ANIMAL PRESENTERS	7,500

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
PARTNERS FOR HUNGER FREE OREGON PORTLAND OR 97214	712 SE HAWTHORNE BLVD 202 NONE	CHARITY	AFTERSCHOOL MEALS PRGRAMS	8,000
PATHFINDERS OF OREGON PORTLAND OR 97219	7800 SW BARBOUR BLVD NONE	CHARITY	RISE PROGRAM TO HELP HIGH RISK YOUTH	6,000
PORTLAND AFTER SCHOOL TENNIS & EDUC PORTLAND OR 97203	7519 N BURLINGTON NONE	CHARITY	EARLY LEARNING PRGRAM - READINESS	7,000
PORTLAND HOMELESS FAMILY SOLUTIONS PORTLAND OR 97201	1838 SW JEFFERSON ST NONE	CHARITY	STAFF AT EMERGENCY SHELTERS	8,000
PORTLAND YOUTH BUILDERS PORTLAND OR 97266	4816 SE 92ND AVE NONE	CHARITY	VAN PURCHASE PYB CONSTRUCTION PROG	6,000
PROVIDENCE CRISTO REY HIGH SCHOOL INDIANAPOLIS IN 46222	75 N BELLEVIEW PL NONE	CHARITY	PROACTIVE RISK PREVENTION PROGRAM	15,000
RETURNING VETERANS PROJECT PORTLAND OR 97214	833 SE MAIN ST MB 122 NONE	CHARITY	RECRUIT ADDL PRO BONO PROVIDERS	5,000
RIDE CONNECTION INC PORTLAND OR 97220	9955 NE GLISAN ST NONE	CHARITY	SPECIAL TRANSPORTATION & HARDSHIP	5,000
RILEY CHILDREN'S FOUNDATION INDIANAPOLIS IN 46204	30 S MERIDIAN ST 200 NONE	CHARITY	HANDSMADE PROGRAM-AUTISM	10,000
SATURDAY ACADEMY PORTLAND OR 97203	5000 N WILLAMETTE BLVD NONE	CHARITY	TUTORING & STEM SUMMER PROGRAM	8,000
SCHOOL ON WHEELS CORP INDIANAPOLIS IN 46220	2605 E 62ND ST 2005 NONE	CHARITY	COORDINATOR FOR TUTORS	8,500
SISTERS OF THE ROAD PORTLAND OR 97209	133 NW 6TH AVE NONE	CHARITY	WORKFORCE DEVELOPMENT PROGRAM	8,000
SOUTHWEST COMMUNITY HEALTH CENTER PORTLAND OR 97219	7754 SW CAPITAL HWY NONE	CHARITY	CULTURALLY COMPETENT CARE PROGRAM	8,320
SPECIAL ADVOCATES FOR VULNERABLE OR PORTLAND OR 97239	6500 SW MACADAM AVE 300 NONE	CHARITY	VOLUNTEER MONITORING & ASSISTANCE	8,000
ST ANDREW NATIVITY SCHOOL PORTLAND OR 97211	4925 NE 9TH AVE NONE	CHARITY	LIBRARY & READING PROGRAMS	7,500
ST MARY'S CHILD CENTER INDIANAPOLIS IN 46202	901 DR MLK JR ST NONE	CHARITY	TRANSLATION SERVICES - SPANISH	15,000
STARFISH INITIATIVE INDIANAPOLIS IN 46204	814 N DELAWARE ST NONE	CHARITY	COLLEGE COACH PROGRAM FOR HS	7,800

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
STUMPTOWN STAGES	PO BOX 69631			
PORTLAND OR 97239	NONE	CHARITY	AT RISK YOUTH THEATRE ART CLASS	5,000
TRIANGLE PRODUCTIONS	1785 NE SANDY BLVD MB 2			
PORTLAND OR 97232	NONE	CHARITY	YOUNG VOICES THEATRE EDUCATION PROG	2,000
TUALATIN HILLS PARK FOUNDATION	15707 SW WALKER RD			
BEAVERTON OR 97006	NONE	CHARITY	SWIM LESSONS-CHILDREN W/DISABILITIES	3,214
VIRGINIA GARCIA MEMORIAL FOUNDATION	PO BOX 486			
PORTLAND OR 97113	NONE	CHARITY	PADRES CON INICIATIVA PARENTING PROG	8,000
VOLUNTEERS OF AMERICA - OREGON	3910 SE STARK STREET			
PORTLAND OR 97214	NONE	CHARITY	HOME FREE HOUSING FIRST SERVICES	8,000
WARREN LEE STRICKLAND FOUNDATION	PO BOX 4142			
PORTLAND OR 97208	NONE	CHARITY	AMERICORP VISTA - STAFF FOR STEM	7,000
TOTAL				748,486