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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 07-01-2014 , and ending 06-30-2015

Name of foundation
Cushman Foundation

A Employer identification number
33-0643458

Number and street (or P O box number if mail is not delivered to street address)
10620 Treena Street

Room/suite

B Telephone number (see instructions)
(858) 549-2874

City or town, state or province, country, and ZIP or foreign postal code
San Diego, CA 92131

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 21,583,912

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,554,133			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	356	356		
	4	Dividends and interest from securities	449,637	449,637		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,026,866			
	b	Gross sales price for all assets on line 6a 4,608,896				
	7	Capital gain net income (from Part IV, line 2)		1,026,866		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	3,030,992	1,476,859		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,460			4,460
	c	Other professional fees (attach schedule)	134,072	134,072		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	-4,499			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,069			1,069
	24	**Total operating and administrative expenses.** Add lines 13 through 23	135,102	134,072		5,529
	25	Contributions, gifts, grants paid	418,360			418,360
	26	**Total expenses and disbursements.** Add lines 24 and 25	553,462	134,072		423,889
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	2,477,530			
	b	**Net investment income** (if negative, enter -0-)		1,342,787		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,436,492	268,659	268,659
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	4	Pledges receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ________ Less allowance for doubtful accounts ▶ ________	1,454		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	11,430,689	15,169,610	19,365,597
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,671,291	1,529,246	1,949,656
	14	Land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	15	Other assets (describe ▶ ________)	118,945	168,744	
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	14,658,871	17,136,259	21,583,912
Liabilities	17	Accounts payable and accrued expenses	142		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ________)			
	23	**Total liabilities** (add lines 17 through 22)	142	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	14,658,729	17,136,259	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	14,658,729	17,136,259	
	31	**Total liabilities and net assets/fund balances** (see instructions)	14,658,871	17,136,259	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,658,729
2	Enter amount from Part I, line 27a	2	2,477,530
3	Other increases not included in line 2 (itemize) ▶ ________	3	
4	Add lines 1, 2, and 3	4	17,136,259
5	Decreases not included in line 2 (itemize) ▶ ________	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,136,259

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,026,866
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	450,400	10,315,991	0 04366
2012	395,119	8,820,638	0 04480
2011	385,194	8,093,703	0 04759
2010	270,559	7,450,121	0 03632
2009	129,487	4,637,278	0 02792

2	**Total** of line 1, column (d).	2	0 20029
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04006
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	21,289,835
5	Multiply line 4 by line 3.	5	852,807
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	13,428
7	Add lines 5 and 6.	7	866,235
8	Enter qualifying distributions from Part XII, line 4.	8	423,889

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	26,856
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	26,856
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	26,856
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	6,000		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	6,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	1
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	20,857
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Yes	

Website address ▶www cushenterprises com

14 The books are in care of ▶Debra Parrish Telephone no ▶(619) 549-2874

Located at ▶10620 Treena Street Suite 110 San Diego CA ZIP+4 ▶92131

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*		3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Stephen P Cushman 10620 Treena St Ste 110 San Diego, CA 92131	Director 1 00	0		
Debra L Parrish 10620 Treena St Ste 110 San Diego, CA 92131	Secretary 2 00	0		
Lori A Moore 10620 Treena St Ste 110 San Diego, CA 92131	Vice President 2 00	0		
Marjorie L Cushman 10620 Treena St Ste 110 San Diego, CA 92131	President 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	20,174,298
b	Average of monthly cash balances		1b	1,439,748
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	21,614,046
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	21,614,046
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	324,211
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	21,289,835
6	**Minimum investment return.** Enter 5% of line 5		6	1,064,492

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	1,064,492
2a	Tax on investment income for 2014 from Part VI, line 5	2a 26,856		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	26,856
3	Distributable amount before adjustments Subtract line 2c from line 1		3	1,037,636
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	1,037,636
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	1,037,636

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	423,889
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	423,889
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	423,889

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,037,636
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			392,820	
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 423,889				
a Applied to 2013, but not more than line 2a			392,820	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				31,069
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				1,006,567
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Stephen P Cushman

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Debra L Parrish CFO
10620 Treena Street Suite 110
San Diego, CA 92131
(858) 549-2874
jridenour@cushnet net

b The form in which applications should be submitted and information and materials they should include

See Application required of all applicants as available on the entity's website, www cushenterprises com at the link to the Cush Family Foundation (aka Cushman Foundation)

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See "Eligibility" and Guidelines" as published on the entity's web site, www cushenterprises com at the link to The Cush Family Foundation (aka Cushman Foundation)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See schedule attached Various Various, CA 92131	none	501c3	General/unrestricted	418,360
Total . . . . ▶ **3a**				418,360
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					356
4 Dividends and interest from securities. . . .					449,637
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			1	1,026,866	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				1,026,866	449,993

13 **Total.** Add line 12, columns (b), (d), and (e). 13 1,476,859

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-11-09	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Brent R Heramb				P00098332

Firm's name ▶ BRENT R HERAMB A PROFESSIONAL CORPORATION

Firm's EIN ▶

Firm's address ▶ 6645 Norman Ln SAN DIEGO, CA 921203948

Phone no (619) 261-5969

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
4,500 units Kinder Morgan Energy Ptrs, LP (WF #7343)	P	2013-10-29	2024-10-29
2,300 units Kinder Morgan Energy Ptrs, LP (WF #7343)	P	2013-06-27	2014-10-29
2,600 units Energy Transfer Partners, LP (WF #7343)	P	2013-03-07	2014-08-01
700 shs Apple, Inc (WF #7343)	P	2013-12-23	2014-07-23
1,620 shs California Res Corp (WF #7343)	P	2014-08-21	2014-12-17
500 shs McDonalds Corp (WF #7343)	P	2013-12-23	2014-08-25
5,000 shs AT & T, Inc (WF #7343)	P	2011-12-01	2014-08-01
9,800 shs Apple, Inc (WF #7343)	P	2012-06-05	2014-07-23
800 shs California Res Corp (WF #7343)	P	2013-03-07	2014-12-17
1,000 shs Costco Whsl Corp New (WF #7343)	P	2012-01-18	2014-08-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
421,774		284,027	137,747
215,528		145,169	70,359
145,363		105,571	39,792
68,319		56,793	11,526
9,496		13,312	-3,816
47,291		48,138	-847
177,097		143,900	33,197
956,021		645,721	310,300
4,689		5,698	-1,009
117,857		83,138	34,719

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			137,747
			70,359
			39,792
			11,526
			-3,816
			-847
			33,197
			310,300
			-1,009
			34,719

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
12,500 shs General Electric Co (WF #7343)	P	2011-03-17	2014-08-01
5,000 shs McDonalds Corp (WF #7343)	P	2011-12-01	2014-08-25
4,300 shs Qualcomm, Inc (WF #7343)	P	2011-07-21	2014-08-01
500 shs Costco Whsl Corp New (WF #7343)	P	2010-11-04	2014-08-01
2,300 shs McDonalds Corp (WF #7343)	P	2008-04-02	2014-08-01
9,600 shs Vista Outdoor, Inc (WF #7343)	P	2015-02-10	2015-02-25
640 units Crestwood Midstream Ptrs LP (NB #0379)	P	2013-07-11	2014-10-03
250 shs One Gas, Inc (NB #0379)	P	2013-07-11	2014-11-05
900 units NGL Energy Ptrs LP (NB #0379)	P	2014-01-01	2015-04-29
6,100 shs Apple, Inc (WF #4458)	P	2011-07-19	2014-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
314,512		221,837	92,675
472,591		486,443	-13,852
312,435		219,878	92,557
58,899		32,282	26,617
217,054		141,838	75,216
429,397		301,476	127,921
14,076		15,759	-1,683
9,689		5,461	4,228
25,297		36,756	-11,459
591,511		588,833	2,678

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			92,675
			-13,852
			92,557
			26,617
			75,216
			127,921
			-1,683
			4,228
			-11,459
			2,678

TY 2014 Accounting Fees Schedule

Name: Cushman Foundation
EIN: 33-0643458
Software ID: 14000265
Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting and audit fees	4,460	0	0	4,460

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491314012805

TY 2014 Investments Corporate Stock Schedule

Name: Cushman Foundation
EIN: 33-0643458
Software ID: 14000265
Software Version: 2014v5.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
6350(5200) shs Exxon Mobil Corp.	433,272	528,320
4800(4000) shs Sempra Energy	284,511	474,912
13300(13300) shs iShare MSCI-Pac Ex Jpn	522,941	577,220
0(7800) shs McDonalds		
23000(28500) shs General Electric Co	479,587	611,110
5800(5600) shs Honeywell Intl, Inc	294,381	591,426
5000(5000)shs Northrop Grumman Corp	280,080	793,150
8700(9800) shs Qualcomm Inc	563,685	544,881
10000(10500) shs Apple Inc	965,300	1,254,250
17900(20400) shs AT&T	589,888	635,808
4300(5800) shs Costco Whsl Corp	420,012	580,758
4900(4400) shs Air Products & Chemicals	434,510	670,467
11000(9500) shs Bristol Myers Squibb	382,113	731,940
5600(5600) shs Fedex Corporation	549,518	954,240
9100(9100) SPDR Dow Jones Indl ET Avg ET	1,355,217	1,600,053
7950(7950) SDPR S&P 500 Trust ET SPY	1,239,031	1,636,826
6000(4500) Powershares QQQ TR ET Ser 1	537,836	642,420
0(900) units NRG Yield Inc - to CL A & C		
0(250) shs One Gas Inc		
1000(1000) shs Oneok Inc	37,604	39,480
1500(1500) shs Spectra Energy Corp	52,617	48,900
1200(1200) shs Williams Companies Inc	40,902	68,868
5900(2100) shs Chevron Corp	690,966	569,173
8050(4450) shs Conocophillips	500,647	494,351
5600(3600) shs Home Depot Inc	454,906	622,328
3000(1900) shs Lockheed Martin Cor	362,174	557,700
9700(5600) shs Merck & Co NEW	477,499	552,221
7450(2000) shs Occidental Pete Cor	640,217	579,387
8000(8000) shs Pepco Holdings Inc	145,679	215,520
7700(0) iShares ET High Dividend	578,768	566,489

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3650(0) ıShares Core S&P Mıdcap ETF	498,215	547,427
1700(0) ıshares Nasdaq Bıotechnology	464,678	627,249
6300(0) shs Orbıtal ATK, Inc	341,621	462,168
4700(0) shs Unıted Technologıes Corp	495,724	521,371
900(900) shs NRG Yıeld, Inc Class A	12,621	19,791
900(0) shs NRG Yıeld, Inc Class C	12,621	19,701
600(0) shs Teekay Corp Marshall Island	30,269	25,692

TY 2014 Investments - Other Schedule

Name: Cushman Foundation
EIN: 33-0643458
Software ID: 14000265
Software Version: 2014v5.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
11000(13600) uts Energy Transfer Ptrs LP	AT COST	498,293	574,200
0(5800) units Kinder Morgan Enrg Ptrs LP	AT COST		
900(900) units Alliance Hldgs GP LP	AT COST	47,677	35,235
1000(1000) units Amer Midstream Ptrs LP	AT COST	20,790	16,080
4500(3000) units Blueknight Enrgy Ptr LP	AT COST	21,924	33,705
1500(0) units Cedar Fair LP	AT COST	48,924	81,735
4600(4600) units Crestwood Equity Ptr LP	AT COST	53,437	18,998
1500(2140) uts Crestwd Midstream Ptr LP	AT COST	23,471	16,800
2400(2400) units Energy Trnsfr Equity LP	AT COST	60,117	154,008
2400(1200) units Enterprise Prod Ptrs LP	AT COST	55,874	71,736
0(900) units NGL Energy Partners LP	AT COST		
800(800) units Nustar GP Hldgs LLC	AT COST	16,704	30,448
2747(6660) uts Egy Trnfr Ptr was Regency	AT COST	111,176	143,393
2000(2000) uts Southcross Energy Ptrs LP	AT COST	28,984	22,200
1100(1100) units Suburban Propane Ptr LP	AT COST	37,202	43,868
500(500) units Summit Midstream Ptrs LP	AT COST	16,885	16,520
1000(400) units Teekay LNG Partners LP	AT COST	35,741	32,200
1000(1000) units Teekay Offshore Ptrs LP	AT COST	30,965	20,230
10900(6700) uts Cedar Fair LP	AT COST	385,228	593,941
700(0) Western Gas Ptrs LP	AT COST	45,987	44,359
Basis reduction NB #0379	AT COST	6,625	
Basis reduction WF #7343	AT COST	3,508	

TY 2014 Other Assets Schedule

Name: Cushman Foundation
EIN: 33-0643458
Software ID: 14000265
Software Version: 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Suspended PTP losses NB #3079	40,223	120,974	
Suspended PTP losses WF #7343		47,770	

TY 2014 Other Expenses Schedule

Name: Cushman Foundation

EIN: 33-0643458

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Service Charges	50			50
Office expense	180			180
Supplies	839			839

TY 2014 Other Professional Fees Schedule

Name: Cushman Foundation
EIN: 33-0643458
Software ID: 14000265
Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advisor fees	134,072	134,072	0	0

TY 2014 Taxes Schedule

Name: Cushman Foundation
EIN: 33-0643458
Software ID: 14000265
Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA Atty General Registry of Charit Trust	150			
CA Form 199 (2013)	10			
IRS (2014 tax)	3,000			
IRS (2015 tax)	1,621			
IRS refund	9,300			
Secretary of State SI-1oo filing fee	20			

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Name of the organization
Cushman Foundation

Employer identification number
33-0643458

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
Cushman Foundation

Employer identification number
33-0643458

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Stephen P Cushman 10620 Treena St Ste 110 San Diego, CA 92131	$ 1,554,133	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
Cushman Foundation

Employer identification number
33-0643458

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	16,100 shs Apple, Inc	$ 1,554,133	2014-07-23

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
Cushman Foundation

Employer identification number
33-0643458

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

CUSHMAN FOUNDATION
Charitable Contributions
July 1, 2014 through June 30, 2015

Charity	Tax ID	Amount	Date
A Step Beyond 340 North Escondido Blvd Escondido, CA 92025	46-2857532	$500 00	12/14/2014
Access Youth Academy 9370 Waples Street, Suite 101 San Diego, CA 92121	20-5119659	$5,000 00	6/6/2015
Armed Services YMCA 911 Miguel Street San Diego, CA 92057	36-3274346	$1,000 00	12/17/2015
Autism Society San Diego PO Box 420908 San Diego, CA 92142	93-1132987	$8,000 00	6/16/2015
Bayside Community Center 2202 Comstock Street San Diego, CA 92111	95-1652902	$2,500 00	4/6/2015
Camp Kesem National 9500 Gilman Drive, MC0078 La Jolla, CA 92093	51-0454157	$6,000 00	6/16/2016
Center for Community Solutions 4508 Mission Bay Drive San Diego, CA 92109	95-6379598	$100 00	10/13/2014
Cygnet Theatre Company 2410 Congress Street San Diego, CA 92110	57-1146474	$1,500 00	12/17/2014
Cygnet Theatre Company 2410 Congress Street San Diego, CA 92110	57-1146474	$300 00	1/28/2015
Cygnet Theatre Company 2410 Congress Street San Diego, CA 92110	57-1146474	$250.00	4/19/2015
Eastgate Chapel 2215 Logan Avenue San Diego, CA 92113	33-0559557	$2,500.00	6/16/2015
Emilio Nares Foundation 11230 Sorrento Valley Road, Suite 100 San Diego, CA 92121	13-4229276	$5,000 00	4/8/2015
Fresh Start Surgical Gifts 2011 Palomar Airport Road, Suite 206 Carlsbad, CA 92011	33-0460177	$4,000 00	12/17/2014
Grossmont Hospital Foundation PO Box 158	33-0124488	$5,000 00	8/22/2014

La Mesa, CA 91944-0158			
Grossmont Hospital Foundaiton - Sharp HospiceCare PO Box 158 La Mesa, CA 91944-0158	33-0124488	$840 00	1/15/2015
Interfaith Center for Worker Justice 3758 30th Street San Diego, CA 92104	26-3605873	$1,000 00	11/13/2014
Interfaith Shelter Network of San Diego 3530 Camino Del Rio North, Suite 301 San Diego, CA 92108	95-2630300	$8,750 00	4/6/2015
Jewish Community Foundation 4950 Murphy Canyon Road San Diego, CA 92123	95-2504044	$223,000 00	6/22/2015
Jewish Family Service of San Diego 8804 Balboa Avenue San Diego, CA 92123-1506	95-1644024	$1,000 00	2/23/2015
Jewish Family Service of San Diego 8804 Balboa Avenue San Diego, CA 92123-1506	95-1644024	$5,000 00	4/6/2015
La Mesa Park and Recreation Foundation 4975 Memorial Drive La Mesa, CA 91942-9308	33-0856480	$2,500.00	3/25/2015
Make-A-Wish Foundation, San Diego 2440 Hotel Circle North, Suite 200 San Diego, CA 92108	33-0039466	$250 00	3/30/2015
Mandate Project Impact, Inc 8333 Clairemont Mesa Blvd, Suite 200 San Diego, CA 92111	47-2597609	$690 00	6/6/2015
Maritime Museum of San Diego 1492 North Harbor Drive San Diego, CA 92101	95-2130325	$640 00	9/23/2014
National Multiple Sclerosis Society, Pacific South Coast Chapter 12121 Scripps Summit Drive, Suite 190 San Diego, CA 92131	95-2633200	$3,500 00	2/6/2015
Outdoor Outreach 5275 Market Street, Suite 21 San Diego, CA 92114	33-0860449	$3,500 00	2/6/2015
Positive Action Community Theatre 2061 Village Park Way, Suite 227	37-1566774	$2,000 00	6/6/2015

Encinitas, CA 92024			
Reading Legacies 2750 Historic Decatur Road, Suite 210 San Diego, CA 92106	27-0523331	$5,000 00	4/6/2015
San Diego Adaptive Sports Foundation PO Box 153792 San Diego, CA 92195	04-3842913	$3,000 00	6/16/2015
San Diego Blood Bank 3636 Gateway Center Avenue, Suite 100 San Diego, CA 92102	95-1696732	$10,000 00	4/6/2015
San Diego Bowl Game Association 9449 Friars Road, Suite L-55 San Diego, CA 92108	95-3198732	$10,000 00	6/16/2015
San Diego Family Care 6973 Linda Vista Road San Diego, CA 92111	95-2700856	$2,500 00	6/16/2015
San Diego Hebrew Home for the Aged 211 Saxony Road Encinitas, CA 92024	95-1455284	$10,000 00	6/16/2015
San Diego Historical Society 1649 El Prado, Suite 3 San Diego, CA 92101	95-1728991	$5,000 00	10/6/2014
San Diego Historical Society 1649 El Prado, Suite 3 San Diego, CA 92101	95-1728991	$25,000 00	5/4/2015
San Diego Regional Economic Development Foundation 530 B Street, 7th Floor San Diego, CA 92101	33-0992658	$2,000 00	6/16/2015
San Diego State University Research Foundation 5200 Campanile Drive San Diego, CA 92182-5400	95-6042721	$5,000 00	3/23/2015
San Diego Symphony Orchestra Association 1245 Seventh Avenue San Diego, CA 92101	95-2040874	$500 00	2/6/2015
Seany Foundation 4660 La Jolla Village Drive, Suite 500 San Diego, CA 92122	20-5970939	$1,000 00	6/16/2015

CUSHMAN FOUNDATION
Charitable Contributions
July 1, 2014 through June 30, 2015

Scripps Ranch High School Foundation 10525 Medoc Court San Diego, CA 92131	33-0576627	$500.00	12/17/2014
Sharp HealthCare Foundation 8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	$3,070 00	5/6/2015
Sharp HealthCare Foundation 8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	$5,000 00	6/16/2015
Serving Seniors 525 14th Street, Suite 200 San Diego, CA 92101	95-2850121	$5,000 00	11/26/2014
Special Delivery San Diego 4021 Goldfinch Street San Diego, CA 92103	33-0475238	$5,000 00	6/16/2015
Susan G. Komen San Diego PO Box 6252 San Diego, CA 92166	33-0638911	$120 00	9/24/2014
Susan G Komen San Diego PO Box 6252 San Diego, CA 92166	33-0638911	$100 00	10/2/2015
Sustainable Surplus Exchange, Inc 3024 Avenida Christina Carlsbad, CA 92009-4416	24-4666846	$1,000.00	2/6/2015
Tradition One 4104 Delta Street San Diego, CA 92113	23-7163854	$1,000 00	4/6/2015
Villa Musica 10373 Roselle Street, Suite 170 San Diego, CA 92121	20-3865008	$3,000 00	12/17/2014
Vista Hill Foundation 8910 Clairemont Mesa Blvd San Diego, CA 92123	95-1944230	$1,250 00	3/25/2015
Workshop for Warriors, Inc 2970 Main Street San Diego, CA 92113	26-1721255	$10,000 00	4/6/2015
YMCA of San Diego County 5505 Friars Road San Diego, CA 92110	95-2039198	$10,000 00	6/16/2015
		$418,360.00	