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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2014 or tax year beginning 2014 2015 JUL and ending JUN 30, Name of foundation A Employer identification number THE SNOWY OWL FOUNDATION 27-4140781 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 55 HARDSCRABBLE LANE 603-795-2074 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here LYME, NH 03768 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 1,483,384. (Part I, column (d) must be on cash basis.) ▶\$ Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (c) Adjusted net (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) charitable purposes (cash basis only) expenses per books income ıncome N/A 250,000 Contributions, gifts, grants, etc., received If the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 45 45 STATEMENT 18,240 18,240 STATEMENT 4 Dividends and interest from securities 5a Gross rents Net rental income or (loss) 84,908 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all Ö 84,908. b assets on line 6a 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 353,193 103,193 12 Total. Add lines 1 through 11 0 0 0. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 3 1,282 1,282. **b** Accounting fees c Other professional fees 17 Interest 1,516 0 0. STMT 4 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 75 75. 23 Other expenses STMT 5 0 24 Total operating and administrative 0 <u>1,35</u>7. 2,873 expenses. Add lines 13 through 23 83,500 83,500. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 86,373 0 84,857. Add lines 24 and 25 27 Subtract line 26 from line 12: 266,820 2 Excess of revenue over expenses and disbursements 103,193 b Net investment income (if negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions.

c Adjusted net income (if negative, enter -0-)

Form **990-PF** (2014)

N/A

For	m 99	0-PF (2014) THE SNOWY OWL FOUNDATION			140781 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
<u></u>	uit	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	540.000	464 611	161 611
		Savings and temporary cash investments	540,939.	464,611.	464,611.
	3	Accounts receivable ►			
٠		Less: allowance for doubtful accounts			
	4	Pledges receivable -			
		Less; allowance for doubtful accounts			
	_	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ets	1 -	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
•	I	Investments - U.S. and state government obligations			
	I	Investments - corporate stock			······································
	I	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			1 010 550
	13	Investments - other STMT 6	632,708.	975,856.	1,018,773.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation			
	1	Other assets (describe >)			
	16	Total assets (to be completed by all filers - see the			
_		instructions. Also, see page 1, item 1)	1,173,647.	1,440,467.	1,483,384.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe 🕨)			
				_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
,		and complete lines 24 through 26 and lines 30 and 31.			
Net Assets or Fund Balances	24	Unrestricted			
lan	25	Temporarily restricted			
Ba	26	Permanently restricted			
ğ		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.		_	
tso	27	Capital stock, trust principal, or current funds	0.	0.	
se	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
ķ	29	Retained earnings, accumulated income, endowment, or other funds	1,173,647.	1,440,467.	
Š	30	Total net assets or fund balances	1,173,647.	1,440,467.	
_	31	Total liabilities and net assets/fund balances	1,173,647.	1,440,467.	
F	art	III Analysis of Changes in Net Assets or Fund B	Balances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
-		st agree with end-of-year figure reported on prior year's return)		1	1,173,647.
2		r amount from Part I, line 27a	_	2	266,820.
		r increases not included in line 2 (itemize)	·	3	0.
		lines 1, 2, and 3		4	1,440,467.
		eases not included in line 2 (itemize)	·	5	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	1,440,467.
					Form 990-PF (2014)

, , , , , , ,

Part IV Capital Gains	and Lo	sses for Tax on In	vestmen	t Income						
(a) List and desc 2-story brick wa	ribe the ki arehouse;	ind(s) of property sold (e.g. or common stock, 200 shs	., real estate, . MLC Co.)		(b) P	How ac - Purcl - Dona	quired hase ition		te acquired , day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS	DIVI	DENDS								
<u>b</u>										
<u>c</u>										
e									<u>. </u>	-
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale				(h) (e) p	Gain or (loss lus (f) minus) (g)
a 84,908.			-							84,908
<u>b</u>									<u> </u>	
<u>c</u>										
d										
Complete only for assets showing	l 10 dain in	column (h) and owned by t	the foundation	on 12/31/69				(I) Gaine	(Col. (h) gain	minus
		(j) Adjusted basis		cess of col. (I)				òl. (k), bu	it not less tha	n -0-) or
(i) F.M.V. as of 12/31/69		as of 12/31/69		col. (j), if any				Loss	es (from col. (h))
a										84,908
<u>b</u>										
<u>c</u>										
<u>d</u>										
e			5							
2 Capital gain net income or (net ca	ipital loss	If gain, also enter $\{$ If (loss), enter -0-			þ	2				84,908
3 Net short-term capital gain or (los			d (6):		٦					
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (C).			þ	3			N/A	
	Inder S	Section 4940(e) for	Reduced	Tax on Net	Inv	estm	ent In	come		
(For optional use by domestic private	e foundati	ons subject to the section 4	1940(a) tax on	net investment in	com	e.)				
If section 4940(d)(2) applies, leave t	hie nart hl	ank								
Was the foundation liable for the sec			, ,	•	riod?					Yes X No
If "Yes," the foundation does not qua 1 Enter the appropriate amount in					ntries	 S.				
(a)		(b)			(c)			Τ_	DAI	(d)
Base periód years Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist	tributions	Net value of no			use asset	s	(col. (b) div	oùtión ratio rided by col. (c))
2013		4	7,357.		1	,07	8,33	3.		.04391
2012			<u>4,957.</u>				3,77			.04403
2011			6,553.				8,94			.05020
2010		1	3,858.			27	8,24	7.		.04980
2009									-	
2 Total of line 1, column (d)								2		.18796
3 Average distribution ratio for the	5-vear ba	se period - divide the total o	on line 2 by 5.	or by the number	of ve	ears				120,50
the foundation has been in existe	-	-	, ,	•	•			3		.04699
4 Enter the net value of noncharitat	ole-use as	sets for 2014 from Part X,	ine 5	•				4		1 ,337,985
										60 000
5 Multiply line 4 by line 3								5		62,872
6 Enter 19/ of not investment incom	na (10/ of	: Part I. Iraa 97h)								1,032
6 Enter 1% of net investment incon	116 (176 01	raiti, iiile 270)						6		1,032
7 Add lines 5 and 6								7		63,904
				• •	•			T T		
8 Enter qualifying distributions from	n Part XII,	, line 4						8		84,857
If line 8 is equal to or greater than	n line 7, cl	neck the box in Part VI, line	1b, and comp	lete that part usin	ıg a 1	% tax r	ate.			
See the Part VI instructions.		<u> </u>							<u> </u>	

	m 990-PF (2014) THE SNOWY OWL FOUNDATION art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b)	1 4940(6)		-414078		Page 4
_	a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line		1340	- 300 III3I	idetit	J113)
	Date of ruling or determination letter:	I				
h	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here \blacktriangleright X and enter		1		1 (032.
	of Part I, line 27b	31 178		-		034.
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12	2 col (b)	ĺ			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2, 601. (0).	2	Ì		0.
			3	 	1	032.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	••••	4	 	<u> </u>	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	*****	5	 	1 (032.
6		****		 	- /	054.
_	a 2014 estimated tax payments and 2013 overpayment credited to 2014	76	:o.l			
	b Exempt foreign organizations - tax withheld at source	,,,	•			
	c Tax paid with application for extension of time to file (Form 8868)					
	d Backup withholding erroneously withheld 6d					
	Total credits and payments. Add lines 6a through 6d		7			760.
			8			/ 0 0 •
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		▶ 9	 		272.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	 		4/4.
	Enter the amount of line 10 to be: Credited to 2015 estimated tax	Refunded	-			
	art VII-A Statements Regarding Activities	Inciditued				
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it pa	articinate or inter	vene in		Yes	s No
•••	any political campaign?	articipate Of Inter	VOIIC III	18		X
h	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instruction	ons for the defin	ution)2	11	_t	X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any		•	 "	<u>' </u>	+*
	distributed by the foundation in connection with the activities	y materials put	iisried Oi		İ	
c	c Did the foundation file Form 1120-POL for this year?			10	,	x
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			-"	+	
u	(1) On the foundation. ► \$ (2) On foundation managers. ► \$		0.			
۵	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	d on foundation	<u> </u>			
·	managers. > \$ 0.	u vii ivuiidativii				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		x
_	If "Yes," attach a detailed description of the activities.				+	+
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article	les of incorporat	on or			
ŭ	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ics of incorporat	011, 01	3		<u> </u>
42	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			48		X
	b if "Yes," has it filed a tax return on Form 990-T for this year?	-	N	I/A 41		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	'	X
ŭ	If "Yes," attach the statement required by General Instruction T.			1 3	1	+**
6						
•	By language in the governing instrument, or			İ		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that of the state of the sta	conflict with the	state law			
	remain in the governing instrument?	Commot With the	oluto latt	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, c	col (c) and Pa	+ XV	7	X	†
•	The time realisation have at realist and acting time sering time year. It is not to the time to the ti	50 (0), u 1 u 1			+**	
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions)					
	NH					
b	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General ((or designate)				1
•	of each state as required by General Instruction G? If "No," attach explanation	, <i>g</i> /		81	$ \mathbf{x} $	1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) (or 4942(i)(5) for	calendar	<u> </u>	1	
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part X			9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their name:		STMT		X	†
				Form 9		(2014)

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Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory j	privileges?		-	-
	If "Yes," attach statement (see instructions)	J	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14	The books are in care of JAMES WEINSTEIN Telephone no.	▶ 603-79	5-20	74	
	Located at ▶55 HARDSCRABBLE LANE, LYME, NH	ZIP+4 ▶03			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				
	and enter the amount of tax-exempt interest received or accrued during the year	15	N,	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		,	Yes	No
	securities, or other financial account in a foreign country?	:	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name	ie of the			
	foreign country				
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly);				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	es 🗶 No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	es 🗶 No			
		es 🔀 No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	es 🗶 No	İ	1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			- 1	
	for the benefit or use of a disqualified person)?	es 🗶 No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after			ŀ	
	termination of government service, if terminating within 90 days.)	es 🗓 No			
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			:	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
	before the first day of the tax year beginning in 2014?		1c		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
	defined in section 4942(j)(3) or 4942(j)(5)):				
a	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning				
		es X No		ŀ	
	If "Yes," list the years \(\bigs_{ \text{\tint{\text{\tinct{\texi}\text{\text{\text{\text{\te\tint{\text{\texi}\text{\text{\texi{\texi\texi{\text{\texi}\text{\texit{\text{\texi{\texi{\texi{\texi{\texi}\texi{\texi{\te				
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			ļ	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attact				
_	statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	N/A	2b		
Ü				İ	
2.	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	`		i	
Jä		es X No			
,	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons af				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to c				
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule Commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7)) to the commissioner under section 4945(c)(7) to the commissioner under section 4945(c) to the commissioner under section 4945(c) to the commissioner under section 4945(c) to the commissioner under section 4945(c) to the commissioner under section 4945(c) to the commissioner under section 4945(c) to the commissioner under section 4945(c) to	-			
	Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	Зь		
40	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	44/ A	4a		<u>x</u>
	Did the foundation mivest during the year any amount in a mather that would jeopardize is charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos	e that	74		
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	o mai	4b		Х
	The many person of the man and the man and the man and the many of the organization of		עד ו		

orm 990-PF (2014) THE SNOWY OWL FOUNDATION			27-41407	81 <u>Page 6</u>
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section		• •	es 🗶 No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indire			
any voter registration drive?		••• =	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		L Ye	es 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			
4945(d)(4)(A)? (see instructions)		L Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f			
the prevention of cruelty to children or animals?		L Ye	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instr	·		N/A	5b
Organizations relying on a current notice regarding disaster assistance check			. ▶∟	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		. —		
expenditure responsibility for the grant?	N	「/A	es L No	
If "Yes," attach the statement required by Regulations section 53 494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		L Ye	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870		[]		
7a At any time during the tax year, was the foundation a party to a prohibited tax	-	L Ye	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib			~~! ~~	7b
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors		nagers, Highly	y 	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
JAMES WEINSTEIN	TRUSTEE			
55 HARDSCRABBLE LANE	_			
LYME, NH 03768	1.00	0.	0.	0.
MIRIAM WEINSTEIN	TRUSTEE			
55 HARDSCRABBLE LANE				
LYME, NH 03768	1.00	0.	0.	0.
	_			
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	(d) Contributions to	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		,		
······································				
	_			
		<u></u>	L	
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Marchael Employees, and Contractors (continued)	nagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service (c)	Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services	<u> </u>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	tion such as the Expe	enses
1 N/A		· -
I N/A	-	
	-	
2		
3		
4		
T		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	2. Amo	ount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Table Add lines 1 through 2	•	0.
Total. Add lines 1 through 3		<u> </u>

	n 990-PF (2014) THE SNOWY OWL FOUNDATION	41-	4140/81 rage 0
P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	900,991. 457,369.
b	Average of monthly cash balances	1b	<u>457,369.</u>
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,358,360.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,358,360.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,375.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,337,985.
6	Minimum investment return. Enter 5% of line 5	6	66,899.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
_	foreign organizations check here and do not complete this part.)	1	66,899.
1	Minimum investment return from Part X, line 6 Tax on investment income for 2014 from Part VI, line 5 2a 1,032.		00,033.
		2c	1,032.
	Add lines 2a and 2b	3	65,867.
3	Distributable amount before adjustments. Subtract line 2c from line 1	4	0.007.
4	Recoveries of amounts treated as qualifying distributions Add lines 3 and 4	5	65,867.
5	Deduction from distributable amount (see instructions)	6	0.
6 7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	65,867.
	art VII	1	
_	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		0/ 057
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	84,857.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	04.655
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	84,857.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,032.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	83,825.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	the section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,		·		65,867.
2 Undistributed income, if any, as of the end of 2014				03,007.
a Enter amount for 2013 only			4,434.	
b Total for prior years:			3,333.	
g rounted prior years.		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ►\$ 84,857.				
a Applied to 2013, but not more than line 2a			4,434.	
b Applied to undistributed income of prior			1,151.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				65,867.
e Remaining amount distributed out of corpus	14,556.			00/00/1
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,556.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	14,556.			
10 Analysis of line 9:				
a Excess from 2010			}	
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014 14,556.				
423581				Form 990-DF (2014)

	WY OWL FOUN		A O\		-4140/81 Page 10
Part XIV Private Operating F			A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo	-		▶ └──	1	
b Check box to indicate whether the found		ng found <u>ation described i</u>		4942(j)(3) or L	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(b) 0012	Prior 3 years	(4) 2011	
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed			<u> </u>	ļ	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				<u></u>	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			_		
Part XV Supplementary Info	rmation (Comple	te this part only	f the foundation	n had \$5,000 d	or more in assets
at any time during t	he year-see insti	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	o have contributed more	than 2% of the total conti	butions received by the	e foundation before	the close of any tax
year (but only if they have contributed i	nore than \$5,000). (See s	ection 507(d)(2).)			
SEE STATEMENT 8					
b List any managers of the foundation wh			or an equally large port	on of the ownership	of a partnership or
other entity) of which the foundation ha	s a 10% or greater intere	st.			
NONE					
2 Information Regarding Contribut					
Check here 🕨 🔀 if the foundation o					
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations u	nder other conditions, c	omplete items 2a, b	, c, and d.
a The name, address, and telephone num	ber or e-mail address of t	the person to whom apple	cations should be addre	ssed:	
	<u>_</u>				
b The form in which applications should be	e submitted and informa	tion and materials they sh	ould include:		
c Any submission deadlines:					
					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kınds of ınstitutions, or	other factors:	

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution Name and address (home or business) any foundation manager recipient or substantial contributor a Paid during the year BRADLEY UNIVERSITY PUBLIC CHARITY GENERAL SUPPORT 1501 WEST BRADLEY AVENUE PEORIA, IL 61625 10,000. GIVE KIDS THE WORLD PUBLIC CHARITY GENERAL SUPPORT 210 SOUTH BASS ROAD KISSIMMEE FL 34746 5,000. NORRIS COTTON CANCER CENTER PUBLIC CHARITY GENERAL SUPPORT ONE MEDICAL CENTER DRIVE, HB 7070 LEBANON, NH 03756 10,000. CHILDREN'S HOSPITAL AT DARTMOUTH PUBLIC CHARITY GENERAL SUPPORT ONE MEDICAL CENTER DRIVE LEBANON, NH 03756 2,500. DAVID'S HOUSE PUBLIC CHARITY GENERAL SUPPORT 461 MT. SUPPORT ROAD LEBANON, NH 03766 500. SEE CONTINUATION SHEET(S) Total ▶ 3a 83 500. b Approved for future payment NONE Total

Part XVI-A Analysis of Income-Prod	ucing Activitie	S			
Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
- · · · · · · · · · · · · · · · · · · ·	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b	_				
c	_				
d		<u>. </u>			
e					
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash				4.5	
investments			14	45.	
4 Dividends and interest from securities	<u> </u>		14	18,240.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
Not debt-financed property Not reptal property	-		 		
6 Net rental income or (loss) from personal					
7 Other investment income	-		-+	·	
8 Gain or (loss) from sales of assets other			- - - 		
than inventory			18	84,908.	
9 Net income or (loss) from special events		·	- -	0-7200	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					
c					
d					
e	_				
12 Subtotal. Add columns (b), (d), and (e)			0.	103,193.	
13 Total. Add line 12, columns (b), (d), and (e)				13	103,19

	each activity for which income is reported in column (e) of Part XVI-A contributed importa Empt purposes (other than by providing funds for such purposes).	antly to the accomplishment of
the foundation o exc	mily purposes (edici diair by providing lands for such perposes).	
 		
 		
 		
		
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<u> </u>		
		
 	······································	
 	······································	

Part XVII	Information Re Exempt Organ		sfers To a	and Transactions a	and Relations	hips With Noncha		ugo 19
1 Did the org	ganization directly or indir	rectly engage in any o	of the followin	g with any other organization	on described in secti	on 501(c) of	Ye	s No
the Code (other than section 501(c))(3) organizations) or	ın section 52	27, relating to political organ	izations?			# A Each
a Transfers	from the reporting founda	ation to a noncharitat	ole exempt or	ganization of:				심극했
(1) Cash							1a(1)	X
(2) Other	assets						1a(2)	X
b Other trans							784 L	
(1) Sales	of assets to a noncharital	ble exempt organizati	ion				1b(1)	"X
	ases of assets from a no						1b(2)	X
	l of facilities, equipment,	•	-				1b(3)	$\frac{1}{x}$
	oursement arrangements						1b(4)	X
	or loan guarantees						1b(5)	X
• •	rmance of services or me						1b(6)	$\frac{1}{x}$
• •	facilities, equipment, ma	·		•			1c	$\frac{1}{x}$
		-			wavs show the fair n	narket value of the goods, o		
or services		oundation. If the foun	dation receiv	ed less than fair market vali		or sharing arrangement, si		
	(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, and	sharing arrange	ments
		· · · · · ·	N/A	<u> </u>	 			
	-	-						
					 			
								
			···-					
					 			
		 			 			
					 			
								
								
								
		ļ						
	<u> </u>					****		
		<u> </u>						
ın section	501(c) of the Code (othe emplete the following sch	r than section 501(c) edule.			· · · · · · · · · · · · · · · · · · ·			X No
	(a) Name of org	ganization		(b) Type of organization	 	(c) Description of relations	<u>nip</u>	
	N/A	- · · · · · · · · · · · · · · · · · · ·						
					ļ <u> </u>			
	 	<u></u> -			ļ			
						_		
			/		<u> </u>			
Sign Here		mplete Declaration of for		ng accompanying schedules and an taxpayer) is based on all information of the schedules and taxpayer) bate		r has any knowledge retu sho	y the IRS discur um with the pre- tion below (see X Yes	parer
	Print/Type preparer's na		Preparer's s		Date	Check if PTIN		
		•				self- employed		
Paid	MURIEL SCH	ADEE, CPA	$ \mathcal{M}_{uv}$	is). Scholer (Pa	11-3-15		035208	5
Preparer	Firm's name ► NAT	<u>-</u>		<u> </u>	1	Firm's EIN ▶ 02-0		
Use Only	LIHILZ HAHR MAT	.imi wechb	TOTA CC	CO., F.A.		FILIN SEIN PUZ-U.	J& 1 J 4 4	
OSE Only	Firm's address b. A.A.	COTTOOT O	שבובו כוח			 		
	Firm's address ► 44			•		la (02 4	40 00-	^
	LE LE	BANON, NH	<u> </u>) 			48-265	
						Fo	orm 990-P	F (2014)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

▶ \$

2014

Name of the organization **Employer identification number** 27-4140781 THE SNOWY OWL FOUNDATION Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

religious, chantable, etc., contributions totaling \$5,000 or more during the year

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE SNOWY OWI, FOUNDATION

27-4140781

Part I	Contributors (see instructions) Use duplicate copies of Part Life	additional space is needed.	4140/01
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES AND MIRIAM WEINSTEIN 55 HARDSCRABBLE LANE LYME, NH 03768	\$250,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

OWY OWL FOUNDATION	27	-4140781
Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed.	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	 \$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	 s	
	(b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed. (b) (c) FMV (or estimate) (see instructions) \$ (c) FMV (or estimate) (see instructions) (b) Description of noncash property given (c) FMV (or estimate) (see instructions) \$ Co FMV (or estimate) (see instructions) \$ FMV (or estimate) (see instructions) \$ (c) FMV (or estimate) (see instructions) \$ Description of noncash property given (c) FMV (or estimate) (see instructions) \$ FMV (or estimate) (see instructions) \$ Description of noncash property given (c) FMV (or estimate) (see instructions) \$ FMV (or estimate) (see instructions) S FMV (or estimate) (see instructions)

Name of org	anization		Employer identification number				
	NOWY OWL FOUNDATION	tributions to organizations described i	27-4140781 in section 501(c)(7), (8), or (10) that total more than \$1,000 for				
Part III	the year from any one contributor. Complete completing Part III, enter the total of exclusively religion. Use duplicate copies of Part III if addition	us, charitable, etc., contributions of \$1,000 or !	//ng line entry. For organizations less for the year (Enter this info. once)				
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Part I	(b) i dipose oi giit	(c) osc of gift	(a) Description of new girt is neid				
-		(e) Transfer of gift					
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
!		(e) Transfer of gift					
-	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
}	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee				
(a) No.							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
	Transferee's name, address, a	IIIU ZIF + 4	Relationship of transferor to transferee				

THE SNOWY OWL FOUNDATION

3 Grants and Contributions Paid During the Ye	ear (Continuation)		· · · · · · · · · · · · · · · · · · ·	
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager status of or substantial contributor recipient		contribution	Amount
SANDY HOOK PROMISE		PUBLIC CHARITY	GENERAL SUPPORT	
PO BOX 3489				
NEWTOWN, CT 06470				2,50
ST JUDES CHILDREN RESEARCH HOSPITAL		PUBLIC CHARITY	GENERAL SUPPORT	
262 DANNY THOMAS PLACE MEMPHIS, TN 38105				1,00
GEISEL SCHOOL OF MEDICINE		PUBLIC CHARITY	GENERAL SUPPORT	
1 ROPE FERRY ROAD HANOVER NH 03755		-		2,00
DARTMOUTH-HITCHCOCK HEALTH 1 MEDICAL CENTER DR	}	PUBLIC CHARITY	GENERAL SUPPORT	
LEBANON, NH 03766				25,00
DARTMOUTH-HITCHCOCK HEALTH WOMEN IN LEADERSHIP		PUBLIC CHARITY	GENERAL SUPPORT	
1 MEDICAL CENTER DR LEBANON, NH 03766				25,00

FORM 990-PF INTERE	EST ON SAVI	NGS AND TEM	PORARY CASH I	NVESTMENTS	STATEMENT 1	
SOURCE	(A REVE) PER B	NUE NET I	(B) NVESTMENT NCOME	(C) ADJUSTED NET INCOME		
FIDELITY INVESTMENT	?S		45.			
TOTAL TO PART I, LI		45.				
FORM 990-PF	DIVIDEND	S AND INTER	EST FROM SECU	RITIES	STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	(A) REVENUE S PER BOOKS	(B) NET INVEST MENT INCOM		
FIDELITY INVESTMENTS	103,148	84,90	8. 18,240	. 18,240	•	
TO PART I, LINE 4 103,148.		84,90	8. 18,240	18,240	240.	
FORM 990-PF		ACCOUNTI	NG FEES		STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	_	1,282.	0.		1,282.	
TO FORM 990-PF, PG	1, LN 16B	1,282.	0.		1,282.	
FORM 990-PF		TAX	ES		STATEMENT 4	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAXES	-	1,516.	0.	-	0.	
TO FORM 990-PF, PG	1, LN 18	1,516.	0.		0.	
	=					

FORM 990-PF	OTHER EXPENSES			STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC				
FILING FEES	75.	-	0.			75.
TO FORM 990-PF, PG 1, LN 23	75.		0.			75.
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	т
FIDELITY DIVIDEND GROWTH FUND YACKTMAN FOCUSED FUND		COST COST	535,322. 440,534.		560,247. 458,526.	
TOTAL TO FORM 990-PF, PART II, LINE 13 975,856.				1,018,7	73.	
FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10					STATEMENT	7
NAME OF CONTRIBUTOR	ADDR	RESS				
JAMES AND MIRIAM WEINSTEIN		IARDSCRABB , NH 0376		ANE		
	PART XV - L OF FOUNDATI		ers		STATEMENT	8

NAME OF MANAGER

JAMES WEINSTEIN MIRIAM WEINSTEIN