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EXTENDED TO FEBRUARY 16, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

JUL 1, 2014

, and ending

JUN 30, 2015

Name of foundation

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

A Employer identification number

25-6381619

Number and street (or P O box number if mail is not delivered to street address)

46 SIXTH STREET

Room/suite

B Telephone number

412-351-3500

City or town, state or province, country, and ZIP or foreign postal code

BRADDOCK, PA 15104

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☐ Cash☒ Accrual☐ Other (specify) _____F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 2,603,372. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	2,000.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	21.	21.		STATEMENT 1
	4 Dividends and interest from securities	95,697.	95,697.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	18,456.			
	b Gross sales price for all assets on line 6a	53,117.			
	7 Capital gain net income (from Part IV, line 2)		18,456.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	116,174.	114,174.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	2,750.	2,750.		0.
	c Other professional fees STMT 4	139.	139.		0.
	17 Interest				
	18 Taxes STMT 5	2,000.	2,000.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	4,889.	4,889.		0.
	25 Contributions, gifts, grants paid	114,877.			114,877.
	26 Total expenses and disbursements. Add lines 24 and 25	119,766.	4,889.		114,877.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<3,592.>			
	b Net investment income (if negative, enter -0-)		109,285.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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11-24-14

LHA For Paperwork Reduction Act Notice, see instructions.

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**ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION**

Form 990-RF (2014)

25-6381619

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	4,938.	4,324.	4,324.	
	2 Savings and temporary cash investments	31,423.	82,075.	82,075.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations STMT 6	16,500.	16,500.	17,303.	
	b Investments - corporate stock STMT 7	1,899,605.	1,873,245.	2,262,922.	
	c Investments - corporate bonds STMT 8	23,201.	23,201.	24,212.	
	11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 9	228,329.	201,059.	212,536.		
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,203,996.	2,200,404.	2,603,372.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	174,516.	174,516.			
29 Retained earnings, accumulated income, endowment, or other funds	2,029,480.	2,025,888.			
30 Total net assets or fund balances	2,203,996.	2,200,404.			
31 Total liabilities and net assets/fund balances	2,203,996.	2,200,404.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,203,996.
2 Enter amount from Part I, line 27a	2	<3,592.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,200,404.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,200,404.

**ISADORE & YETTA JOSHOWITZ
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICALLY LISTED SECURITIES	P		
b PUBLICALLY LISTED SECURITIES-FRAC SH	P		
c PUBLICALLY LISTED SECURITIES-OTHER	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 52,757.		34,661.	18,096.
b 41.			41.
c 319.			319.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			18,096.
b			41.
c			319.
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	18,456.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	130,274.	2,403,630.	.054199
2012	122,510.	2,226,832.	.055015
2011	117,107.	2,024,637.	.057841
2010	101,647.	1,925,944.	.052778
2009	110,509.	1,759,487.	.062808

2 Total of line 1, column (d)	2	.282641
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.056528
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,560,427.
5 Multiply line 4 by line 3	5	144,736.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,093.
7 Add lines 5 and 6	7	145,829.
8 Enter qualifying distributions from Part XII, line 4	8	114,877.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2014 estimated tax payments and 2013 overpayment credited to 2014

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2015 estimated tax

243. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

PA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

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CHARITABLE FOUNDATION

25-6381619

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address **▶ N/A**

14 The books are in care of **▶ JAMES JOSHOWITZ** Telephone no. **▶ 412-351-3500**
 Located at **▶ 46 SIXTH STREET, BRADDOCK, PA** ZIP+4 **▶ 15104**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **▶** ☐
 and enter the amount of tax-exempt interest received or accrued during the year **▶ 15** **N/A**

16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ▶ _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES H JOSHOWITZ	TRUSTEE			
46 SIXTH ST				
PITTSBURGH, PA 15104	1.00	0.	0.	0.
STEVEN M JOSHOWITZ	TRUSTEE			
46 SIXTH ST				
PITTSBURGH, PA 15104	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2014)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,535,611.
b	Average of monthly cash balances	1b	63,807.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,599,418.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,599,418.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	38,991.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,560,427.
6	Minimum investment return. Enter 5% of line 5	6	128,021.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	128,021.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,186.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,186.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	125,835.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	125,835.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	125,835.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	114,877.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	114,877.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	114,877.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				125,835.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	24,077.			
b From 2010	6,946.			
c From 2011	17,539.			
d From 2012	12,897.			
e From 2013	11,859.			
f Total of lines 3a through e	73,318.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 114,877.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				114,877.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	10,958.			10,958.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	62,360.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	13,119.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	49,241.			
10 Analysis of line 9:				
a Excess from 2010	6,946.			
b Excess from 2011	17,539.			
c Excess from 2012	12,897.			
d Excess from 2013	11,859.			
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b** The form in which applications should be submitted and information and materials they should include:
- c** Any submission deadlines:
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

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Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT BB C/O FOUNDATION 46 SIXTH STREET PITTSBURGH, PA 15104			SEE ATTACHED LIST	114,877.
Total			3a	114,877.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | 1a(1) | |
| (2) | Other assets | 1a(2) | |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | |
| (4) | Reimbursement arrangements | 1b(4) | |
| (5) | Loans or loan guarantees | 1b(5) | |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	
----------------------------	--

Preparer's signature

Date

Check ☐ if self-employed

PTIN	
------	--

MARK L. SINICROPE

Hand/Thumb 0.3

1990

P00447725

Firm's name ► **MOCK BOSCO & ASSOCIATES, P.C.**

Firm's EIN ► 20-5890953

Firm's address ► 101 WEST MALL PLAZA, SUITE 205
CARNEGIE, PA 15106

Phone no. **412-276-5700**

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
 FORM 990-PF
 EIN: 25-6381620
 YEAR: JULY 1, 2014 TO JUNE 30, 2015

STATEMENT AA

FORM 990-PF, PAGE 2
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Line 10a: Investments - U.S. and state government obligations					
15,000	COMMONWEALTH FING AUTH PA REV	\$ 16,500.00	\$ 16,500.00	Cost	\$ 17,302.95
Line 10b: Investments - corporate stock					
354	AMBAC FINL GRP INC	\$ 9,120.00	\$ 9,120.00	Cost	\$ 5,890.56
107	AMER ELEC PWR	4,825.17	4,825.17	Cost	5,667.79
630	ARCH DANIELS 6.25%	20,720.40	20,720.40	Cost	30,378.60
119	ARMSTRONG WORLD IND	5,868.95	5,868.95	Cost	6,340.32
394	AT&T INC	16,228.86	16,228.86	Cost	13,994.88
500	BANK OF AMERICA CORP	22,569.28	22,569.28	Cost	8,510.00
300	BANK OF N Y MELLON	13,282.50	13,282.50	Cost	12,591.00
988	BB&T CORP	40,428.96	40,428.96	Cost	39,826.28
4,000	BRISTOL MYERS SQUIBB	126,320.00	126,320.00	Cost	266,160.00
1,400	BRUNSWICK CORP	48,223.54	26,623.54	Cost	25,430.00
708	CBS CORP CL B	23,742.78	23,742.78	Cost	39,294.00
300	CENTURYLINK INC	17,406.86	17,406.86	Cost	8,814.00
616	CHEVRON CORP	51,962.68	51,962.68	Cost	59,425.52
159	COMCAST CORP	4,480.62	4,480.62	Cost	9,562.26
1,000	CONOCO PHILLIPS	56,803.79	56,803.79	Cost	61,410.00
351	DISCOVER FIN	10,068.07	10,068.07	Cost	20,224.62
166	DUKE ENERGY	9,384.25	9,384.25	Cost	11,722.92
810	EASTMAN CHEMICAL	26,254.13	26,254.13	Cost	66,274.20
150	ENPRO IND INC	6,518.25	6,518.25	Cost	8,583.00
500	EXELON CORP	19,684.25	19,684.25	Cost	15,710.00
500	FIRSTENERGY CORP	18,729.25	18,729.25	Cost	16,275.00
36	FRONTIER COMM CORP	381.30	381.30	Cost	178.20
79	GENERAL MOTORS CO	9,166.00	9,166.00	Cost	2,633.07
2,000	INTERNATIONAL PAPER	77,740.00	77,740.00	Cost	95,180.00
706	MONSANTO CO	47,895.04	47,895.04	Cost	75,252.54
702	MORGAN STNLY	49,121.06	49,121.06	Cost	27,230.58
471	MOTOROLA SOLUTIONS	33,786.78	33,786.78	Cost	27,007.14
25	NCR, Inc.	325.33	325.33	Cost	752.50
3,555	NISOURCE, Inc	73,659.60	73,659.60	Cost	162,072.45
2,898	PFIZER INC	74,101.86	74,101.86	Cost	97,169.94
250	PHILLIPS 66 COM	8,214.21	8,214.21	Cost	20,140.00
2,000	PNC FIN SRVS GRP	143,340.00	143,340.00	Cost	191,300.00
25	TERADATA CORP	357.69	357.69	Cost	925.00
10	UTS MOTORS LIQUIDATION COMPANY	-	-	Cost	192.50
38	VERTIV CORPORATION COM	-	-	Cost	1,385.48
179	VERIZON COMMUNICATION	5,922.25	5,922.25	Cost	8,343.19
708	VIACOM INC CL B	29,420.94	29,420.94	Cost	45,765.12
99	WELLS FARGO & CO NEW	20,994.93	20,994.93	Cost	5,567.76
508	WINDSTREAM CORP	7,518.40	7,518.40	Cost	535.92
400	ZIMMER HOLDINGS	34,108.00	34,108.00	Cost	43,692.00
52	VODAFONE GRP PLC	3,230.88	3,230.88	Cost	1,895.40
400	AEGON NV 6.375%	9,748.00	9,748.00	Cost	10,052.00
200	AES TR III 6.75%	9,916.98	9,916.98	Cost	10,170.00
1,500	AFLAC INC 5.5 %	37,500.00	37,500.00	Cost	36,540.00
300	ALLSTATE CORP 6.75%	7,500.00	7,500.00	Cost	7,926.00
800	ALLSTATE CORPORATION 6.25%	20,000.00	20,000.00	Cost	20,256.00
400	AMER FINL GRP 6.375%	10,000.00	10,000.00	Cost	10,252.00
400	ASSURD GUAR 6.25%	9,578.00	9,578.00	Cost	9,656.00
400	BARCLAY'S 7.75%	10,007.00	10,007.00	Cost	10,364.00
400	BARCLAY'S 8.125%	10,007.00	10,007.00	Cost	10,396.00
600	BB&T CORP 5.2%	15,000.00	15,000.00	Cost	14,478.00

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
 FORM 990-PF
 EIN: 25-6381620
 YEAR: JULY 1, 2014 TO JUNE 30, 2015

STATEMENT AA

FORM 990-PF, PAGE 2
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
600	BB&T CORP 5.625%	15,000.00	15,000.00	Cost	13,782.00
400	BGE CAP TR II	9,372.00	9,372.00	Cost	10,160.00
400	CITIGROUP INC 7.125%	10,000.00	10,000.00	Cost	10,948.00
1,000	CITY NTNL CORP 5.5%	25,000.00	25,000.00	Cost	24,040.00
800	FNB CORP 7.25%	20,000.00	20,000.00	Cost	22,448.00
600	GABELLI EQ 5.00%	15,000.00	15,000.00	Cost	14,556.00
400	GOLDMAN SACHS	9,920.00	9,920.00	Cost	10,124.00
1,200	HSBC HLDG 6.20%	29,102.00	29,102.00	Cost	30,276.00
500	HSBC HLDG 8.125%	12,507.00	12,507.00	Cost	13,055.00
400	ING GROEP N V	10,052.00	10,052.00	Cost	10,312.00
400	JPMRG CHASE 5.45%	10,000.00	10,000.00	Cost	9,432.00
1,500	JPMRG CHASE 5.5%	37,500.00	37,500.00	Cost	35,475.00
400	LEHMAN BRO HLDG VI	9,568.00	9,568.00	Cost	56.00
400	MERRILL LYNCH II	9,770.00	9,770.00	Cost	10,092.00
400	MERRILL LYNCH III	10,007.00	10,007.00	Cost	10,236.00
400	MORGAN STNLY CAP IV	9,414.00	9,414.00	Cost	10,176.00
500	NEXTERA ENERG CAP	12,500.00	12,500.00	Cost	12,050.00
500	NEXTERA ENERGY	12,500.00	12,500.00	Cost	11,295.00
600	PRUDENTIAL FIN 5.70%	15,000.00	15,000.00	Cost	14,946.00
1,000	PRUDENTIAL FINL 5.75%	25,000.00	25,000.00	Cost	24,750.00
400	PS BUS PARK 5.75%	10,000.00	10,000.00	Cost	9,500.00
400	PUBLIC STOR 5.375%	10,000.00	10,000.00	Cost	9,360.00
500	PUBLIC STOR 5.75%	12,500.00	12,500.00	Cost	12,155.00
400	PUBLIC STOR 6.35%	10,000.00	10,000.00	Cost	10,164.00
400	QWEST CORPORATION	10,000.00	10,000.00	Cost	9,960.00
400	RBS Cap Fund 5.9%	9,292.00	9,292.00	Cost	9,692.00
400	RBS Cap Fund VI	9,842.00	9,842.00	Cost	9,836.00
400	RBS Cap Fund VII	9,326.00	9,326.00	Cost	9,772.00
400	ROY BK SCTLD6.4%	8,882.00	8,882.00	Cost	9,692.00
400	ROYAL BK SCOTLAND	9,710.00	9,710.00	Cost	9,986.00
400	SCE TR II 5.1%	10,000.00	10,000.00	Cost	9,132.00
1,000	SCE TRUST I 5.62%	25,000.00	25,000.00	Cost	24,080.00
400	SEARS ROEBUCK 7%	9,937.52	-	Cost	-
400	SLM CORP 6%	7,710.00	7,710.00	Cost	8,660.00
1,000	WELLS FARGO&CO	25,000.00	25,000.00	Cost	23,160.00
200	AT&T INC	5,907.18	5,907.18	Cost	7,104.00
100	BP PLC	5,695.62	5,695.62	Cost	3,996.00
100	KELLOGG CO	5,250.00	5,250.00	Cost	6,270.00
100	PEPSICO INC.	6,223.00	6,223.00	Cost	9,334.00
200	PNC FINL SVCS	14,334.00	14,334.00	Cost	19,130.00
	ROYAL DUTCH SHELL PLC	13,426.60	13,426.60	Cost	11,470.00
400	AMERICAN FINL 6.375%	10,338.90	10,338.90	Cost	10,252.00
200	DUKE ENERG 5.125%	5,024.00	5,024.00	Cost	4,906.00
330	GABELLI 5.875%	7,875.10	7,875.10	Cost	8,448.00
200	MERRILL LYNCH II	4,885.00	4,885.00	Cost	5,046.00
400	MORG STANLEY IV	4,707.00	9,884.64	Cost	10,176.00
200	RYL BK SCOTLAND	4,855.00	4,855.00	Cost	4,993.00
500	SCE TRUST II 5.1%	11,011.09	11,011.09	Cost	11,415.00
200	TORCHMARK CORP 5.875%	4,496.88	4,496.88	Cost	5,054.30
101	COMMUNICATIONS SALES & LEASING INC COM	-	-		2,496.72
1	WTS GENERAL MOTORS GMWSA#1	-	-		47.54
1	WTS GENERAL MOTORS GMWSB#1	-	-		31.90
		<u>\$ 1,899,604.73</u>	<u>\$ 1,873,244.85</u>		<u>\$ 2,262,922.20</u>

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

STATEMENT AA

FORM 990-PF

EIN: 25-6381620

YEAR: JULY 1, 2014 TO JUNE 30, 2015

FORM 990-PF, PAGE 2

PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Line 10c: <u>Investments - corporate bonds</u>					
13,000	MORGAN STNLY CAP I 2004-3	13,201.00	13,201.00	Cost	13,137.02
10,000	PNC FINANC SERV	10,000.00	10,000.00	Cost	11,075.00
		<u>\$ 23,201.00</u>	<u>\$ 23,201.00</u>		<u>\$ 24,212.02</u>
Line 13: <u>Investments - other</u>					
13,000	ALT LOAN TR 2004-29CB	4,863.80	3,294.53	Cost	3,350.49
25,000	BANC AMER 2004-3 1-A 5.5%	2,401.80	1,263.30	Cost	1,687.13
10,000	BANC AMER 2004-4 5.5%	9,850.00	8,663.06	Cost	8,761.06
14,000	BANC AMER 2005-3 CI	14,286.00	14,286.00	Cost	14,395.36
10,000	CRED SUISSE 1ST BSTN 2004-4	8,994.36	7,481.54	Cost	7,865.93
10,000	CSFB 2003-17	8,974.93	8,706.57	Cost	8,980.79
20,000	CSFB 2004-3 5.75%	20,000.00	15,002.40	Cost	15,436.27
25,000	FANNIE MAE 2005-70 KU 5.5%	25,250.00	25,250.00	Cost	28,188.50
10,000	FANNIE MAE 2004-99 5.5%	10,000.00	10,000.00	Cost	10,467.10
1,000	FHLMC 1749 LL	115.32	115.32	Cost	1,130.98
35,000	FIRST HORIZON 2004-FA2	6,772.21	5,575.76	Cost	5,620.63
10,000	FIRST HORIZON 2005-6 5.25%	10,000.00	10,000.00	Cost	10,193.70
10,000	FNMA 2010-9 5%	229.81	46.56	Cost	-
10,000	FRED MAC 2827	4,431.60	3,393.75	Cost	3,863.73
7,000	FREDDIE MAC 2760 5%	681.72	-	Cost	-
30,000	GNMA 2002-51	4,459.47	3,644.75	Cost	4,309.18
25,000	GNMA 2004-27 5.5%	14,446.25	13,039.26	Cost	14,036.56
20,000	MASTR ASSET 2005-2 1A3	20,206.00	17,206.00	Cost	17,264.35
26,000	RESIDENTIAL ASSET SECTZN 2005-A	20,423.85	17,427.90	Cost	17,901.00
12,000	STRCTD ASSET CORP 2003-30	12,000.00	12,000.00	Cost	12,347.64
66,000	STRCTD ASST CORP 2003-33H	7,670.51	6,351.57	Cost	6,386.72
4,000	WASH MUT MTG SECS 2005-4 5.4%	22,271.18	18,310.38	Cost	20,348.98
		<u>\$ 228,328.81</u>	<u>\$ 201,058.65</u>		<u>\$ 212,536.10</u>

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

YEAR: JULY 1, 2014 TO JUNE 30, 2015

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
THE ALEPH INSTITUTE 2121 MURRAY AVE., PGH PA 15217		EDUCATION	UNRESTRICTED	\$ 600
Alzheimer's Association Greater PA Chapter PO BOX 96011 Washington, D.C. 20090-6011		PUBLIC	UNRESTRICTED	25
AMERICAN COMMITTEE FOR SHAARE ZEDEK 55 W 39TH ST, 4TH FL, NEW YORK, NY 10018		PUBLIC	UNRESTRICTED	500
AMERICAN ASSOC. FOR BIKUR CHOLIM HOSP. 156 5th Avenue, New York NY 10160		PUBLIC	UNRESTRICTED	200
AMERICAN FRIENDS OF KEREN YAD L'CHAIM 1240 E. 9 ST., BROOKLYN NY 11230		PUBLIC	UNRESTRICTED	500
AMERICAN FRIENDS OF KOLEL NACHLAS ZVI 2376 60th ST, BROOKLYN NY 11204		PUBLIC	UNRESTRICTED	500
AMERICAN FRIENDS OF LIVNOT U'LEHIBANOT PO BOX 811715, BOCA RATON FL 33481		PUBLIC	UNRESTRICTED	100
AMERICAN FRIENDS OF MAGEN DAVID ADOM PO BO 96402, Washington DC, 20077-7929		PUBLIC	UNRESTRICTED	250
AMERICAN FRIENDS OF ZIR CHEMED PO BOX 54, WEST HEMPSTEAD, NY 11552		PUBLIC	UNRESTRICTED	100
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE., 42nd FL, NEW YORK NY 10110		PUBLIC	UNRESTRICTED	100
AMERICAN SOCIETY FOR YAD VASHEM, INC. P O BOX 170305, MILWAUKEE, WI		PUBLIC	UNRESTRICTED	100
AMIT Philadelphia Council/ Shira Chapter 30 Overbrook Pkwy, Wynnewood, PA. 19096		PUBLIC	UNRESTRICTED	1,800
B'NAI B'RITH INTERNATIONAL PO BOX 170305, MILWAUKEE WI 53217		PUBLIC	UNRESTRICTED	25
BANOT SHERUT OF PITTSBURGH C/O HILLEL ACADEMY, 5685 BEACON ST, PGH PA 15217		PUBLIC	UNRESTRICTED	5,000
BIALY STOKER SYNAGOGUE 7 WILLET ST., NEW YORK, NY 10002		PUBLIC	UNRESTRICTED	300
BNEI DAVID c/o ONE ISRAEL FUND 1175 W BROADWAY 310, HEWLETT NY 11557		PUBLIC	UNRESTRICTED	200
BETH JACOB EZER YOLDOT 4403 15th AVENUE, #432, BROOKLYN, NY 11219		PUBLIC	UNRESTRICTED	300
BOB RALICKI MEMORIAL CLAY SHOOT c/o CHAMPION CONSTRUCTION, L.P. 701 TECHNOLOGY DR #210, CANONSBURG PA		PUBLIC	UNRESTRICTED	250
BONEI OLAM 1755 46th ST., BROOKLYN NY 11204		PUBLIC	UNRESTRICTED	100
BRADDOCK VOL FIRE DEPT. #2 P O BOX 284, BRADDOCK PA 15104		PUBLIC	UNRESTRICTED	100
CAMP STONE 2463 S GREEN RD., CLEVELAND OH		PUBLIC	UNRESTRICTED	2,000
Center for Jewish History 15 W. 16th Street, New York, NY. 10114-1201		PUBLIC	UNRESTRICTED	100
CHAI LIFELINE 151 West 30th St., 3rd Flr. Ny, NY. 10001		PUBLIC	UNRESTRICTED	50
CHABAD HOUSE 715 HILL ST, ANN ARBOR MI		PUBLIC	UNRESTRICTED	200
CONGREGATION POALE ZEDECK		PUBLIC	UNRESTRICTED	700

STATEMENT BB

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

YEAR: JULY 1, 2014 TO JUNE 30, 2015

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
6318 PHILLIPS AVE., PGH PA 15217 CYSTIC FIBROSIS FNDTN		PUBLIC	UNRESTRICTED	100
PO BOX 5004, HAGERSTOWN MD 21741 DARCHEI TORRAH		PUBLIC	UNRESTRICTED	200
21550 WEST 12 MILE RD, SOUTHFIELD, MI 48076 EZER LAZULAT		PUBLIC	UNRESTRICTED	100
4802 12th AVE, BROOKLYN NY 11219 FD NOW		PUBLIC	UNRESTRICTED	250
1170 GREEN KNOLLS, BUFFALO GROVE, IL 60089 Flatwoods Vol. Fire Dept.		PUBLIC	UNRESTRICTED	100
1032 Mountain View Rd, Uniontown PA. 15401 FRIENDS OF HAMAAYAN		PUBLIC	UNRESTRICTED	50
1353 56TH ST. BROOKLYN NY 11219 FRIENDS OF THE IDF - New England Region		PUBLIC	UNRESTRICTED	280
154 Wells Ave., Ste 3, Newton Center, MA., 02459-9926 THE FRIENDSHIP CIRCLE		PUBLIC	UNRESTRICTED	5,000
5872 NORTHUMBERLAND ST. PGH PA 15217 FUCHS MIZRACHI SCHOOL		PUBLIC	UNRESTRICTED	100
26600 Shaker Blvd., Beachwood, OH. 44122 GEMACH ZICHRON MOSHE		PUBLIC	UNRESTRICTED	1,000
8 ELYON ROAD, MONSEY NY GOOD SHEPHERD PARISH		PUBLIC	UNRESTRICTED	100
1024 MAPLE WAY, BRADDOCK, PA 15104 Gush Etzion Foundation		PUBLIC	UNRESTRICTED	100
P O Box 1030, Manchester, NH 03105-1030 HEBREW FREE LOAN ASSOCIATION		PUBLIC	UNRESTRICTED	100
4307 MURRAY AVE., PGH PA 15217 HERITAGE COMMUNITY INITIATIVES		PUBLIC	UNRESTRICTED	100
415 6th ST, BRADDOCK, PA 15104 HERITAGE HOUSE aka SHORASHIM CENTERS		PUBLIC	UNRESTRICTED	100
P O BOX 5248 PASSAIC NJ 07055 HILLEL ACADEMY OF PITTSBURGH	EDUCATION		UNRESTRICTED	11,950
5685 Beacon Street, Pittsburgh PA 15217 HILLEL:THE FDN 4 JEWISH CAMPUS LIFE		PUBLIC	UNRESTRICTED	750
REUVEN GIODNER, BEIT M'DRASH INTENSITY FASTPITCH SOFTBALL		PUBLIC	UNRESTRICTED	250
1075 Redoak Dr., Harrison City, PA. 15636 ISRAEL CANCER RESEARCH FUND, INC.		PUBLIC	UNRESTRICTED	100
295 MADISON AVE #1030, NY, NY 10017 ISRAEL CANCER RESEARCH FUND		PUBLIC	UNRESTRICTED	100
P O BOX 8266, TOPEKA, KS 66608 JEWISH ASSOC. ON AGING		PUBLIC	UNRESTRICTED	100
200 JHF DRIVE, PGH PA 15217 JEWISH ASSISTANCE FUND		PUBLIC	UNRESTRICTED	500
P O BOX 8197 PGH PA 15217 JFILM: THE PGH JEWISH FILM FORUM		PUBLIC	UNRESTRICTED	100
234 McKEE PL., PGH PA 15213 JEWISH FEDERATION OF GTR PGH / CWB (CLASSROOMS W/O BORDERS)	EDUCATION		UNRESTRICTED	12,000
ONE TREMONT LANE 1815A, PGH PA 15211				

STATEMENT BB

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

YEAR: JULY 1, 2014 TO JUNE 30, 2015

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
JEWISH FEDERATION OF GTR PGH 234 McKEE PL., PGH PA 15213		PUBLIC	UNRESTRICTED	35,200
JEWISH NATIONAL FUND 1951 NW 19th St., Ste A100, Boca Raton, FL 33431		PUBLIC	UNRESTRICTED	100
JEWISH WAR VETERANS OF THE USA PO BO 1575, MERRIFIELD, VA 22116-9944		PUBLIC	UNRESTRICTED	50
KEREN HAYISAMIM DISEIM New York, NY		PUBLIC	UNRESTRICTED	125
KHAL YEREIM 1467 59th ST., BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	75
KOLLEL BAIS YITZCHOK 5808 BEACON ST, P O BOX 81036, PGH PA 15217		PUBLIC	UNRESTRICTED	7,000
KOLLEL OF GREATER BOSTON 62 CUMMINGS RD., BRIGHTON MA 02135		PUBLIC	UNRESTRICTED	200
LEV MALKAH 1467 59th ST., BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	75
MESIVTA YESHIVA (RABBI CHAIM BERLIN) 1593 CONEY ISLAND AVE, BROOKLYN NY 11230		PUBLIC	UNRESTRICTED	200
MIFAL GEVURAH SHEBE CHESED 1303 53rd ST., BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	50
NER ISRAEL 400 MT. WILSON LANE, BALTIMORE MD		PUBLIC	UNRESTRICTED	750
NOAM SHABBOS EPHRAIM MONTEL 1688 59th ST., BROOKLYN NY 11204		PUBLIC	UNRESTRICTED	100
NORTH BRADDOCK VOL FIRE DEPARTMENT P O BOX 188, N. BRADDOCK PA 15104		PUBLIC	UNRESTRICTED	100
OHR MENACHEM 1960 53rd ST. BROOKLYN NY 11204		PUBLIC	UNRESTRICTED	100
ONE ISRAEL FUND 445 Central Ave. Ste 210, Cedarhurst, NY 11516		PUBLIC	UNRESTRICTED	200
PARDES 5 WEST 37th ST #802, NEW YORK NY 10018		PUBLIC	UNRESTRICTED	2,000
Penn State Greater Allegheny (Scholarship) 4000 University Dr., McKeesport, PA 15132-7698	EDUCATION		UNRESTRICTED	100
PONEVEZ YESHIVA P O Box 26, B'nei Brak, Israel		PUBLIC	UNRESTRICTED	1,000
RANKIN VOL. FIRE DEPARTMENT 320 HAWKINS AVE., RANKIN PA 15104		PUBLIC	UNRESTRICTED	100
RELIGIOUS ZIONISTS OF AMERICA 3242 BEECHWOOD BLVD., PGH PA 15217		PUBLIC	UNRESTRICTED	200
RELIGIOUS ZIONISTS OF AMERICA 500 7TH AVE, 2nd FL, NEW YORK NY 10018		PUBLIC	UNRESTRICTED	100
ROTARY CLUB OF BRADDOCK c/o Patty Kazimer US Steel, Edgar Thompson Plant, 13th St, Braddock, Pa		PUBLIC	UNRESTRICTED	100
SAR SHALOM 2143 13TH AVE. BROOKLYN, NY 1218		PUBLIC	UNRESTRICTED	25
SCRANTON HEBREW DAY SCHOOL 540 MONROE AVE, SCRANTON PA 18510		PUBLIC	UNRESTRICTED	50
SHAARE TORAH 2319 MURRAY AVE., PGH PA 15217		PUBLIC	UNRESTRICTED	500

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SHE'ARIM POB 747, BALA CYNWYD, PA 19004		PUBLIC	UNRESTRICTED	100
SHUVU RETURN 5218 16th AVE, BROOKLYN NY 11204		PUBLIC	UNRESTRICTED	100
SIMON WEISENTHAL CENTER 1399 SOUTH ROXBURY DR., LOS ANGELES CA		PUBLIC	UNRESTRICTED	350
TAF LA TAF 1274 49th ST #17, BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	50
TALMUDIC ACADEMY OF ADELPHIA 868 Route 524, Adelphia NJ 07710		PUBLIC	UNRESTRICTED	200
TCV MH/MR INC 723 BRADDOCK AVE, BRADDOCK PA 15104		PUBLIC	UNRESTRICTED	50
TELSHE YESHIVA 28400 Euclid Avenue, Wickliffe OH 44092		PUBLIC	UNRESTRICTED	1,000
THE JEWISH PRESS 4915 16th AVE., BROOKLYN, NY 11204		PUBLIC	UNRESTRICTED	84
UNITED INSTITUTIONS OF KARLIN STOLIN 1436 42nd Street, Brooklyn NY 11219		PUBLIC	UNRESTRICTED	100
Woodland Hills H.S. Cheerleaders 2550 Greensburg Pike, Pittsburgh, PA. 15221		PUBLIC	UNRESTRICTED	50
WOUNDED WARRIOR PROJECT P O BOX 758517, TOPEKA, KS 66675		PUBLIC	UNRESTRICTED	100
YAD L'ACHIM 580 5TH AV. STE.-216, NEW YORK, NY 10109-1558		PUBLIC	UNRESTRICTED	275
YAD SARAH (Friends of) 450 PARK AVE., FL. 7, NEW YORK, NY 10022-2750		PUBLIC	UNRESTRICTED	400
YESHIVA ATERET YISRAEL c/o Mr. Roth 1420 45th St, Brooklyn, NY. 11219		PUBLIC	UNRESTRICTED	40
YESHIVA BAIS BINYOMIN 132 PROSPECT ST. STAMFORD CT 06913		PUBLIC	UNRESTRICTED	18
YESHIVA BETH MOSHE 930 HICKORY ST., SCRANTON PA 18501		PUBLIC	UNRESTRICTED	100
YESHIVA DERECH CHAIM 1573 39th ST., BROOKLYN NY 11218		PUBLIC	UNRESTRICTED	100
YESHIVA HEICHEL HATORAH 3315 HULL AVE., BRONX, NY 10467		PUBLIC	UNRESTRICTED	75
YESHIVA MEDRASH CHAYIM 201 JAMES ST., PO BOX 1602, LAKEWOOD NY 08701		PUBLIC	UNRESTRICTED	500
YESHIVA MINCHAS ELUZAR 1163 50TH ST, BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	100
YESHIVA Pirchei Shoshanim 164 Village Path, Lakewood, NJ. 08701		PUBLIC	UNRESTRICTED	50
YESHIVA SCHOOLS 2100 Wightman Street, Pittsburgh PA 15217	EDUCATION		UNRESTRICTED	10,500
YESHIVA TORAH VODAATH 425 EAST 9th ST., BROOKLYN NY 11218-9987	PUBLIC		UNRESTRICTED	1,000
YESHIVA UNIVERSITY 500 WEST 185th ST., FIRST HALL 526, NY NY	EDUCATION		UNRESTRICTED	2,500
PROG FOR JEWISH GENETIC HEALTH OF YU / EINSTEIN C/O YESHIVA UNIVERSITY	PUBLIC		UNRESTRICTED	180

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500 W. 185TH ST., FH528 NEW YORK, NY. 10033 YESHIVAT OHR DAVID		PUBLIC	UNRESTRICTED	400
326 KINGSTON AVE., BROOKLYN NY ZAKA		PUBLIC	UNRESTRICTED	25
11 BROADWAY #1070, NEW YORK, NY 10004 ZICHRON YEHUDA		PUBLIC	UNRESTRICTED	300
30 KLETSK HILL RD, LAKEWOOD NJ 08701				
TOTAL				<u><u>\$ 114,877</u></u>

STATEMENT BB

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	20.	20.	
WELLS FARGO	1.	1.	
TOTAL TO PART I, LINE 3	21.	21.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	89,903.	0.	89,903.	89,903.	
WELLS FARGO	5,794.	0.	5,794.	5,794.	
TO PART I, LINE 4	95,697.	0.	95,697.	95,697.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,750.	2,750.		0.
TO FORM 990-PF, PG 1, LN 16B	2,750.	2,750.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AGENCY FEES	139.	139.		0.	
TO FORM 990-PF, PG 1, LN 16C	139.	139.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SEC. 4940 TAX IN INVESTMENT INCOME	2,000.	2,000.		0.	
TO FORM 990-PF, PG 1, LN 18	2,000.	2,000.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
STATE OBLIGATIONS-SEE STATEMENT AA		X	16,500.	17,303.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			16,500.	17,303.	
TOTAL TO FORM 990-PF, PART II, LINE 10A			16,500.	17,303.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK-SEE STATEMENT AA	1,873,245.	2,262,922.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,873,245.	2,262,922.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE BONDS-SEE STATEMENT AA	23,201.	24,212.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	23,201.	24,212.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS-SEE STATEMENT AA	COST	201,059.	212,536.
TOTAL TO FORM 990-PF, PART II, LINE 13		201,059.	212,536.