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Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
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OMB No 1545-0052
2014
Open to Public Inspection

For calendar year 2014, or tax year beginning 07-01-2014 , and ending 06-30-2015

Name of foundation Robertshaw Chantable Foundation		A Employer identification number 25-1622184
Number and street (or P O box number if mail is not delivered to street address) 116 North Main Street	Room/suite	B Telephone number (see instructions) (724) 832-7576
City or town, state or province, country, and ZIP or foreign postal code Greensburg, PA 15601		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,417,805	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	25,083	25,083	25,083	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	121,415			
	b Gross sales price for all assets on line 6a 319,009				
	7 Capital gain net income (from Part IV, line 2)		121,415		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	146,498	146,498	25,083		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,975	0	0	3,975
	c Other professional fees (attach schedule)	14,920	13,408	0	1,512
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	14,486	0	0	14,486
	24 Total operating and administrative expenses. Add lines 13 through 23	33,381	13,408	0	19,973
	25 Contributions, gifts, grants paid	60,617			60,617
26 Total expenses and disbursements. Add lines 24 and 25	93,998	13,408	0	80,590	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	52,500				
b Net investment income (if negative, enter -0-)		133,090			
c Adjusted net income (if negative, enter -0-)			25,083		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	22,192	33,748	33,748
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,049,863	1,090,807	1,384,057
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,072,055	1,124,555	1,417,805	
Liabilities	17 Accounts payable and accrued expenses	2,000	2,000	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	2,000	2,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	1,070,055	1,122,555	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	1,070,055	1,122,555		
31 Total liabilities and net assets/fund balances (see instructions)	1,072,055	1,124,555		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,070,055
2	Enter amount from Part I, line 27a	2	52,500
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,122,555
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,122,555

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	121,415
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		{ }	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	74,450	1,399,369	0.053203
2012	70,683	1,229,840	0.057473
2011	70,698	1,167,828	0.060538
2010	68,872	1,203,783	0.057213
2009	56,958	1,115,338	0.051068
2	Total of line 1, column (d).		2 0.279495
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0.055899
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4 1,424,944
5	Multiply line 4 by line 3		5 79,653
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 1,331
7	Add lines 5 and 6		7 80,984
8	Enter qualifying distributions from Part XII, line 4.		8 80,590

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,662
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,662
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	2,662
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,362
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,362
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	41
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	1,341
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ <u>The Foundation</u> Telephone no ▶ <u>(724) 832-7576</u> Located at ▶ <u>116 N Main Street Greensburg PA Greensburg PA</u> ZIP+4 ▶ <u>15601</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b	
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20___, 20___, 20___, 20___		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20___, 20___, 20___, 20___		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014</i>)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No **5b**

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **▶**
 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 **▶** 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,410,504
b	Average of monthly cash balances.	1b	36,140
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,446,644
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	1,446,644
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	21,700
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,424,944
6	Minimum investment return. Enter 5% of line 5.	6	71,247

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	71,247
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	2,662
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,662
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	68,585
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	68,585
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	68,585

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	80,590
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	80,590
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	80,590

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				68,585
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	1,448			
b From 2010.	9,577			
c From 2011.	13,133			
d From 2012.	10,643			
e From 2013.	6,285			
f Total of lines 3a through e.	41,086			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ <u>80,590</u>				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				68,585
e Remaining amount distributed out of corpus	12,005			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	53,091			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	1,448			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	51,643			
10 Analysis of line 9				
a Excess from 2010.	9,577			
b Excess from 2011.	13,133			
c Excess from 2012.	10,643			
d Excess from 2013.	6,285			
e Excess from 2014.	12,005			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

John A Robertshaw Jr

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
 The Foundation Manager co The Rober
 116 N Main ST
 Greensburg, PA 15601
 (724) 832-7578

b The form in which applications should be submitted and information and materials they should include
 Brief description of the request and the organization submitted by mail

c Any submission deadlines
 Semi-annually

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	60,617
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
DODGE & COX 10 694 SHS	P	2013-06-30	2014-09-19
DODGE & COX 207 265 SHS	P	2013-06-30	2015-05-22
FEDERATED STRAT VAL DIV FD 811 293 SHS	P	2013-06-30	2015-05-22
FEDERATED STRAT VAL DIV FD 405 186 SHS	P	2013-06-30	2014-09-19
FEDERATED INTERMEDIATE CORP BD 76 335 SHS	P	2013-06-30	2015-02-10
FEDERATED STRAT VAL DIV FD 236 22 SHS	P	2013-06-30	2014-11-24
FEDERATE MTG FD 308 642 SHS	P	2013-06-30	2014-11-24
FEDERATE MTG FD 1544 799 SHS	P	2013-06-30	2015-06-18
FIDELITY ADVISOR INTL DISC CL 1 250 463 SHS	P	2013-06-30	2015-05-22
FIDELITY ADVISOR INTL DISC CL A 72 149 SHS	P	2013-06-30	2014-09-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,982		1,256	726
38,317		29,920	8,397
4,957		2,470	2,487
2,500		1,228	1,272
729		749	-20
1,500		716	784
3,000		3,037	-37
15,000		15,232	-232
10,715		5,113	5,602
2,847		2,455	392

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			726
			8,397
			2,487
			1,272
			-20
			784
			-37
			-232
			5,602
			392

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
FIDELITY FLOATING RATE HI INC FD 226 97 SHS	P	2013-06-30	2014-09-19
FIDELITY ADV SER VIII EMERG INSTL FD 28 551 SHS	P	2013-06-30	2014-09-19
FIDELITY ADV SER VIII EMERG INSTL FD 108 538 SHS	P	2013-06-30	2014-11-24
HARBOR INTL FD INV CL 61 17 SHS	P	2013-06-30	2014-09-19
HARBOR INTL FD INV CL 156 891 SHS	P	2013-06-30	2015-05-22
HARDING LOEVNER INST EMER 365 349 SHS	P	2013-06-30	2015-05-22
T ROWE PRICE GWTH 150 509 SHS	P	2013-06-30	2014-09-19
T ROWE PRICE GWTH 35 249 SHS	P	2013-06-30	2014-11-24
T ROWE PRICE GWTH 179 096 SHS	P	2013-06-30	2015-05-22
T ROWE PRICE GWTH 179 791 SHS	P	2013-06-30	2015-06-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,247		2,154	93
398		365	33
1,500		1,386	114
4,329		3,282	1,047
11,464		8,419	3,045
6,748		6,978	-230
8,281		4,618	3,663
2,000		1,164	836
10,024		5,916	4,108
10,000		5,939	4,061

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			93
			33
			114
			1,047
			3,045
			-230
			3,663
			836
			4,108
			4,061

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
T ROWE PRICE VAL FD 206 492 SHS	P	2013-06-30	2014-09-19
T ROWE PRICE VAL FD 53 149 SHS	P	2013-06-30	2014-11-24
T ROWE PRICE VAL FD 688 168 SHS	P	2013-06-30	2015-05-22
VANGUARD DIV GWTH FD 384 209 SHS	P	2013-06-30	2014-09-19
VANGUARD DIV GWTH FD 84 746 SHS	P	2013-06-30	2014-11-24
VANGUARD DIV GWTH FD 113 133 SHS	P	2013-06-30	2015-02-10
VANGUARD DIV GWTH FD 441 619 SHS	P	2013-06-30	2015-05-22
VANGUARD PRIME CAP ADM 186 579 SHS	P	2013-06-30	2014-09-19
VANGUARD PRIME CAP ADM 26 619 SHS	P	2013-06-30	2014-11-24
VANGUARD PRIME CAP ADM 42 757 SHS	P	2013-06-30	2015-05-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,665		5,239	2,426
2,000		1,348	652
24,485		18,493	5,992
8,752		7,630	1,122
2,000		1,683	317
2,605		2,247	358
10,352		8,771	1,581
20,520		9,739	10,781
3,000		1,411	1,589
4,758		2,307	2,451

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2,426
			652
			5,992
			1,122
			317
			358
			1,581
			10,781
			1,589
			2,451

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
VANGUARD PRIME CAP ADM 91 617 SHS	P	2013-06-30	2015-06-18
VANGUARD INFLATION PROTECTED 37 879 SHS	P	2013-06-30	2014-11-24
VANGUARD GNMA FD 185 185 SHS	P	2013-06-30	2014-11-24
VANGUARD SH TRM TREAS 2599 251 SHS	P	2013-06-30	2014-09-19
VANGUARD SH TRM TREAS 26 449 SHS	P	2013-06-30	2015-02-10
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,000		4,900	5,100
1,000		936	64
2,000		2,004	-4
27,760		28,202	-442
283		287	-4
53,291			53,291

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,100
			64
			-4
			-442
			-4
			53,291

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John A Robertshaw Jr 116 N Main St Greensburg, PA 15601	Director 1 00	0	0	0
Anne B Robertshaw 116 N Main St Greensburg, PA 15601	Director 2 00	0	0	0
John A Robertshaw III 116 N Main St Greensburg, PA 15601	Director 1 00	0	0	0
Marc B Robertshaw 116 N Main St Greensburg, PA 15601	Director 2 00	0	0	0
Lisa Robertshaw Moeller 116 N Main St Greensburg, PA 15601	Director 1 00	0	0	0
Natalie R Kelley 116 N Main St Greensburg, PA 15601	Director 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCESSABILITIES INC 2900 SEMINARY DR BLDG B GREENSBURG, PA 15601	not related	not related	THREE LAPTOPS	2,700
LOYALHANNA WATERSHED ASSOC 110 ANDI LANE LIGONIER, PA 15658	not related	not related	CONSTRUCTION OF PLANNED TERRACED RAINGARDENS	2,750
MAKE-A-WISH FOUNDATION 707 GRANT ST 37TH FLOOR PITTSBURGH, PA 15219	not related	not related	GULFTOWER	3,900
STAGE RIGHT 105 W 4TH ST GREENSBURG, PA 15601	not related	not related	EQUIPMENT	3,000
UNIVERSITY OF PITTSBURGH AT GREENSBURG 150 FINOLI DR GREENSBURG, PA 15601	not related	not related	EQUIPMENT AND STUDENT TRAVEL	2,635
PENN'S CORNER CONSERVANCY TRUST 6400 HAMILTON AVE PITTSBURGH, PA 15206	not related	not related	NIKON CAMERA AND LENS	2,000
WESTMORELAND BLIND ASSOCIATION 911 S MAIN ST GREENSBURG, PA 15601	not related	not related	J SERIES SHREDDER AND STAND	3,500
WESTMORELAND COUNTY COMMUNITY COLLEGE 145 PAVILION LANE YOUNGWOOD, PA 15697	not related	not related	IWORX EEG SYSTEM	3,000
WESTMORELAND COUNTY FOOD BANK 100 DEVONSHIRE DR DELMONT, PA 15626	not related	not related	Computer Equipment	2,500
WESTMORELAND SYMPHONY ORCHESTRA 951 OLD SALEM RD STE 1 GREENSBURG, PA 15601	not related	not related	COSTS OF SECTIONAL COACHES	2,000
YWCA OF WESTMORELAND COUNTY 424 N MAIN ST GREENSBURG, PA 15601	not related	not related	REPAIRS AND BUILDING UPGRADES	1,650
WESTMORELAND COUNTY HISTORICAL SOCIETY 362 SAND HILL ROAD GREENSBURG, PA 15601	not related	not related	PROGRAMS AND VOLUNTEER CLEARANCES	1,482
SAINT VINCENT COLLEGE 300 FRASER PURCHASE RD LATROBE, PA 15650	not related	not related	COMPUTERS	1,500
BIG BROTHERS BIG SISTERS 106 N MAIN ST GREENSBURG, PA 15601	not related	not related	LUNCHES AND SUPPLIES FOR MENTORING PROG	2,000
WESTMORELAND CULTURAL TRUST 102 N MAIN ST STE232 GREENSBURG, PA 15601	not related	not related	COMPUTERS	2,500
Total				60,617

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY 131 E OTTERMAN ST GREENSBURG, PA 15601	not related	not related	FEEDING PROGRAM	2,500
ST EMMA'S MONASTARY 1001 HARVEY AVE GREENSBURG, PA 15601	not related	not related	REPLACE SIDEWALK	2,500
THE KISKI SCHOOL 1888 BRETT LANE SALTSBURG, PA 15681	not related	not related	ATTEND COALITION CONFERENCE	2,500
EXCELA HEALTH 532 W PITTSBURGH ST GREENSBURG, PA 15601	not related	not related	ICU RENOVATION PROJECT	3,000
GREENSBURG COMMUNITY DEVELOPMENT 41 W OTTERMAN ST GREENSBURG, PA 15601	not related	not related	INTERNSHIP SCHOLARSHIP PROG	3,000
LIGONIER VALLEY YMCA 110 W CHURCH ST LIGONIER, PA 15658	not related	not related	MONITORING EQUIPMENT	3,000
PITTSBURGH INSTITUTE FOR NEURO DEGENERATIVE DISEASES 3501 FIFTH AVE PITTSBURGH, PA 15261	not related	not related	WEBSITE IMPROVEMENTS	3,000
HUMANE SOCIETY OF WESTMORELAND COUNTY PO BOX 1552 GREENSBURG, PA 15601	not related	not related	MICROCHIPS	4,000
Total			▶ 3a	60,617

TY 2014 Accounting Fees Schedule**Name:** Robertshaw Charitable Foundation**EIN:** 25-1622184

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	3,975	0	0	3,975

TY 2014 General Explanation Attachment**Name:** Robertshaw Charitable Foundation**EIN:** 25-1622184

Identifier	Return Reference	Explanation
This amended return properly shows the average fmv for securities	Part X Line 1a	This amended return properly show the average fair market value of securities on line 1a of Part X Therefore the tax for the year is now higher and the average fair market value amount to carry forward is now properly reflected

TY 2014 Investments - Other Schedule**Name:** Robertshaw Charitable Foundation**EIN:** 25-1622184

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD PRIMECAP FD	AT COST	113,095	199,076
NEUBERGER BERMAN GEN FD ADVSR CL #990	AT COST	30,450	32,786
HARBOR INT'L FD #411 INVSTR CL	AT COST	41,438	51,187
DODGE & COX STK FD	AT COST	60,278	97,660
FEDERATED MTG FD 837	AT COST	0	0
T ROWE PRICE GROWTH STK	AT COST	118,075	195,010
T ROWE PRICE VALUE FUND	AT COST	81,183	121,363
FEDERATED INSTL TR HI YLD BD#900	AT COST	24,167	24,506
FEDERATED INTERMDTE CORP BD CL IS#303	AT COST	92,715	89,507
FEDERATED STRATEGIC VAL A #661	AT COST	35,428	55,317
VANGUARD INFLATION PROTECTED	AT COST	18,484	18,657
ARTISIAN MIDCAP	AT COST	27,999	33,728
FIDELITY FLOATING HIGH INCOME FD	AT COST	18,782	18,506
VANGUARD SH TERM TREAS IV #0032	AT COST	21,984	21,813
VANGUARD GNMA FUND 36	AT COST	15,643	15,479
VANGUARD DIVIDEND GROWTH FUND	AT COST	105,740	119,071
GOLDMAN SACHS STRATEGIC INCOME FUND	AT COST	31,021	29,444
FEDERATED MTG FD 835	AT COST	91,156	90,339
FIDELITY ADVISOR EMERGING MKTS INC CL 1	AT COST	15,202	15,221
FEDERATED INT'L LEADERS-INST	AT COST	63,661	60,819
FIDELITY ADVISOR INT'L DISC FD-CL 1	AT COST	41,648	52,107
HARDING LOEVNER INST EMER M-1	AT COST	9,902	9,238
UNDISCOVERED MGRS BEHAVIORAL VAL FD-1	AT COST	22,259	22,053
VICTORY TRIVALENT INT'L SM CAP FD-Y	AT COST	10,497	11,170

TY 2014 Other Expenses Schedule**Name:** Robertshaw Charitable Foundation**EIN:** 25-1622184

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office & Administrative Fees	14,486	0	0	14,486

TY 2014 Other Professional Fees Schedule**Name:** Robertshaw Charitable Foundation**EIN:** 25-1622184

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Fees First Commonwealth Trust Department	13,408	13,408	0	0
Tax	1,512	0	0	1,512