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**Return of Private Foundation**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

**2014**  
Open to Public Inspection

For calendar year 2014 or tax year beginning 07/01, 2014, and ending 06/30, 2015

Name of foundation: **STELLA B. GROSS CHARITABLE TRUST**  
 Number and street (or P O box number if mail is not delivered to street address): **PO BOX 60078 SC-MPK-03-M**  
 Room/suite: \_\_\_\_\_  
 City or town, state or province, country, and ZIP or foreign postal code: **LOS ANGELES, CA 90060**

**A Employer identification number**  
23-7142181

**B Telephone number (see instructions)**  
408-490-2133

**G Check all that apply:**  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

**C** If exemption application is pending, check here

**D 1** Foreign organizations, check here   
**2** Foreign organizations meeting the 85% test, check here and attach computation

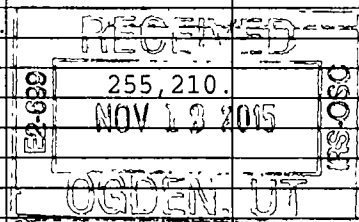
**H Check type of organization:**  
 Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  
 Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$** 6,995,710.  
**J Accounting method:**  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
*(Part I, column (d) must be on cash basis)*

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>					
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	175,422.	174,591.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	255,210.			
b	Gross sales price for all assets on line 6a	1,736,255.			
7	Capital gain net income (from Part IV, line 2)		255,210.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	<b>Total.</b> Add lines 1 through 11	430,632.	429,801.		
<b>Operating and Administrative Expenses</b>					
13	Compensation of officers, directors, trustees, etc.	66,023.	49,518.		16,506.
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule) STMT 2	43,019.	10,755.	NONE	32,264.
b	Accounting fees (attach schedule) STMT 3	1,798.	NONE	NONE	1,798.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 4	22,029.	1,815.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT 5	10.	10.		
24	<b>Total operating and administrative expenses</b> Add lines 13 through 23	132,879.	62,098.	NONE	50,568.
25	Contributions, gifts, grants paid	200,001.			200,001.
26	<b>Total expenses and disbursements</b> Add lines 24 and 25	332,880.	62,098.	NONE	250,569.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	97,752.			
b	<b>Net investment income</b> (if negative, enter -0-)		367,703.		
c	<b>Adjusted net income</b> (if negative, enter -0-)				



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Handwritten initials: *OR R*

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	139,429.	125,552.	125,552.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations(attach schedule).	418,770.		
	b	Investments - corporate stock (attach schedule) . STMT 6 .	2,971,036.	3,298,961.	4,385,323.
	c	Investments - corporate bonds (attach schedule) . STMT 9 .	1,921,743.	2,141,653.	2,168,921.
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) . STMT 10 .	342,485.	326,476.	315,914.	
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe )				
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)	5,793,463.	5,892,642.	6,995,710.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
23	<b>Total liabilities</b> (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . <input checked="" type="checkbox"/>				
	check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	5,793,463.	5,892,642.	
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see instructions)	5,793,463.	5,892,642.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	5,793,463.	5,892,642.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,793,463.
2	Enter amount from Part I, line 27a	2	97,752.
3	Other increases not included in line 2 (itemize) ► INCOME TIMING DIFFERENCES	3	1,427.
4	Add lines 1, 2, and 3	4	5,892,642.
5	Decreases not included in line 2 (itemize) ►	5	
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>5,892,642.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 1,736,255.		1,481,045.	255,210.			
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
a			255,210.			
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) <span style="font-size: 2em;">{</span> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 <span style="font-size: 2em;">}</span>				2	255,210.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .				3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	251,623.	6,829,796.	0.036842
2012	497,270.	6,658,395.	0.074683
2011	455,853.	6,453,736.	0.070634
2010	517,554.	6,777,247.	0.076366
2009	457,670.	6,517,852.	0.070218
2 Total of line 1, column (d) . . . . .			2 0.328743
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3 0.065749
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 . . . . .			4 6,954,187.
5 Multiply line 4 by line 3 . . . . .			5 457,231.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6 3,677.
7 Add lines 5 and 6 . . . . .			7 460,908.
8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 250,569.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		<b>1</b>	7,354.
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
<b>c</b> All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . .		<b>2</b>	
<b>3</b> Add lines 1 and 2 . . . . .		<b>3</b>	7,354.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . .		<b>4</b>	NONE
<b>5</b> Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		<b>5</b>	7,354.
<b>6</b> Credits/Payments			
<b>a</b> 2014 estimated tax payments and 2013 overpayment credited to 2014 . . . .	<b>6a</b> 11,808.		
<b>b</b> Exempt foreign organizations - tax withheld at source . . . . .	<b>6b</b> NONE		
<b>c</b> Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b> NONE		
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>		
<b>7</b> Total credits and payments Add lines 6a through 6d . . . . .		<b>7</b>	11,808.
<b>8</b> Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . . . .		<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		<b>9</b>	
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .		<b>10</b>	4,454.
<b>11</b> Enter the amount of line 10 to be. Credited to 2015 estimated tax <input type="checkbox"/> 4,454. Refunded <input type="checkbox"/>		<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>c</b> Did the foundation file Form 1120-POL for this year? . . . . .		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . . 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 X
14 The books are in care of BANK OF THE WEST Telephone no (408) 490-2133 Located at 50 W SAN FERNANDO ST, STE 425, SAN JOSE, CA ZIP+4 95113
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . 15 X
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 Yes No X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . 1b X
Organizations relying on a current notice regarding disaster assistance check here . . . . .
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . . 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . . Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . . STMT 11 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . Yes No X
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) . . . . . 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARTHUR K LUND 50 W FERNANDO ST, STE 425, SAN JOSE, CA 95113	DIRECTOR 1	-0-	-0-	-0-
JUDGE THOMAS P HANSEN 50 W FERNANDO ST, STE 425, SAN JOSE, CA 95113	DIRECTOR 1	-0-	-0-	-0-
JEFFREY O'NEAL 50 W FERNANDO ST, STE 425, SAN JOSE, CA 95113	DIRECTOR 1	-0-	-0-	-0-
BANK OF THE WEST 50 W FERNANDO ST, STE 425, SAN JOSE, CA 95113	TRUSTEE 4	66,023	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE"**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		-0-	-0-	-0-

**Total number of other employees paid over \$50,000**  **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
-----		
-----		
-----		
-----		
-----		

Total number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	6,601,478.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	123,655.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	334,955.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	7,060,088.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	7,060,088.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	105,901.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	6,954,187.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	347,709.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	347,709.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5 . . . . .	<b>2a</b>	7,354.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	7,354.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	340,355.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	340,355.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	340,355.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	250,569.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	250,569.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	250,569.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7 . . . . .				340,355.
<b>2</b> Undistributed income, if any, as of the end of 2014:				
<b>a</b> Enter amount for 2013 only . . . . .			NONE	
<b>b</b> Total for prior years 20 <u>12</u> , 20____, 20____		NONE		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009 . . . . .	134,675.			
<b>b</b> From 2010 . . . . .	184,204.			
<b>c</b> From 2011 . . . . .	136,539.			
<b>d</b> From 2012 . . . . .	168,896.			
<b>e</b> From 2013 . . . . .	NONE			
<b>f</b> Total of lines 3a through e . . . . .	624,314.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>250,569.</u>				
<b>a</b> Applied to 2013, but not more than line 2a . . . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2014 distributable amount . . . . .				250,569.
<b>e</b> Remaining amount distributed out of corpus . . . . .	NONE			
<b>5</b> Excess distributions carryover applied to 2014 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a))	89,786.			89,786.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	534,528.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 . . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	44,889.			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	489,639.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010 . . . . .	184,204.			
<b>b</b> Excess from 2011 . . . . .	136,539.			
<b>c</b> Excess from 2012 . . . . .	168,896.			
<b>d</b> Excess from 2013 . . . . .	NONE			
<b>e</b> Excess from 2014 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization. . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
 SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include.  
 N/A

c Any submission deadlines:  
 SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p><b>SEE STATEMENT 21</b></p>				<p><b>200,001.</b></p>
<p><b>Total</b> .....</p>				<p><b>200,001.</b></p>
<p><i>b Approved for future payment</i></p> <p><b>NONE</b></p>				
<p><b>Total</b> .....</p>				



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash... (2) Other assets... b Other transactions: (1) Sales of assets... (2) Purchases of assets... (3) Rental of facilities... (4) Reimbursement arrangements... (5) Loans or loan guarantees... (6) Performance of services... c Sharing of facilities... d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign Here [Signature] 11/09/2015 [Title] VICE PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [ ] No

Paid Preparer Use Only section containing fields for Print/Type preparer's name (JEFFREY E. KUHLIN), Preparer's signature, Date (11/09/2015), Firm's name (KPMG LLP), Firm's address (2020 N CENTRAL AVE, STE 700 PHOENIX, AZ 85004), Firm's EIN (13-5565207), and Phone no (800-713-2555).

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	154.	154.
FOREIGN DIVIDENDS	19,020.	19,020.
NONDIVIDEND DISTRIBUTIONS	831.	
DOMESTIC DIVIDENDS	42,826.	42,826.
OTHER INTEREST	880.	880.
CORPORATE INTEREST	34,433.	34,433.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	21,100.	21,100.
U.S. GOVERNMENT INTEREST - FEDERAL & STA	10,077.	10,077.
NONQUALIFIED FOREIGN DIVIDENDS	1,669.	1,669.
NONQUALIFIED DOMESTIC DIVIDENDS	44,432.	44,432.
TOTAL	175,422.	174,591.

FORM 990PF, PART I - LEGAL FEES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - PRINCIPAL (ALLOCA	43,019.	10,755.		32,264.
TOTALS	43,019.	10,755.	NONE	32,264.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,798.			1,798.
TOTALS	1,798.	NONE	NONE	1,798.

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL TAX PAYMENT - PRIOR YE	8,406.	
FEDERAL ESTIMATES - PRINCIPAL	11,808.	
FOREIGN TAXES ON QUALIFIED FOR	1,541.	1,541.
FOREIGN TAXES ON NONQUALIFIED	274.	274.
TOTALS	22,029.	1,815.

STELLA B. GROSS CHARITABLE TRUST

23-7142181

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER NON-ALLOCABLE EXPENSE -	10.	10.
TOTALS	----- 10. =====	----- 10. =====

STELLA B. GROSS CHARITABLE TRUST  
 FORM 990PF, PART II - CORPORATE STOCK  
 =====

23-7142181

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
INVESCO LTD	27,474.	55,860.
AFLAC INC	56,392.	60,085.
AT&T INC	22,682.	31,968.
ALEXION PHARMACEUTICALS INC	22,033.	43,385.
AMERICAN TOWER CORPORATION	37,413.	58,773.
APACHE CORP	27,049.	26,510.
APPLE INC	16,023.	125,425.
BROADCOM CORP	17,879.	29,349.
BIOMGEN IDEC INC	35,579.	71,093.
CVS CAREMARK CORP	18,476.	51,181.
COGNIZANT TECH SOLUTIONS	9,369.	42,763.
COMCAST CORP	21,028.	55,148.
DANAHER CORP	18,406.	41,083.
DUPONT E I DE NEMOURS	9,215.	12,598.
E M C CORP MASS	45,539.	53,836.
EMERSON ELEC CO	21,617.	24,944.
EXPRESS SCRIPTS HLDG CO	26,454.	33,353.
EXXON MOBIL CORP	17,752.	30,368.
FLOWERVE CORP	21,215.	31,069.
GENERAL ELEC CO	25,164.	39,430.
GILEAD SCIENCES INC	44,581.	98,347.
GOOGLE INC	52,302.	69,665.
LAUDER ESTEE COS	51,731.	62,829.
JP MORGAN EMERGING MARKETS	322,536.	343,876.
ISHARES TR S&P SMALLCAP 600	29,574.	53,046.
JPMORGAN CHASE & CO	51,652.	66,405.
MFS INSTITUTIONAL EQUITY #403	276,965.	312,665.
MCKESSON CORP	12,920.	44,962.
NEXTERA ENERGY INC	20,505.	39,212.

STELLA B. GROSS CHARITABLE TRUST  
 FORM 990PF, PART II - CORPORATE STOCK  
 =====

23-7142181

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	----
NORFOLK SOUTHN CORP	13,842.	17,472.
OCCIDENTAL PETE CORP	29,323.	27,220.
PEPSICO INC	10,390.	18,668.
PROCTER & GAMBLE CO	19,366.	27,384.
PRUDENTIAL FINL INC	34,565.	73,517.
SPDR S&P MIDCAP 400 ETF	59,252.	191,240.
UNITED TECHNOLOGIES CORP	25,377.	41,044.
WELLS FARGO & CO	14,885.	36,556.
PRINCIPAL MID CAP FUND	145,537.	196,708.
PRICELINE COM INC	27,782.	44,903.
PRECISION CASTPARTS CORP	9,715.	23,984.
T ROWE PRICE SMALL-CAP STOCK	175,000.	210,008.
STARWOOD HOTELS & RESORTS	17,130.	27,003.
SUNTRUST BKS INC	32,613.	55,926.
MICHAEL KORS HLDGS	33,174.	20,414.
MYLAN N V SHS EURO	33,179.	39,020.
AVAGO TECHNOLOGIES	12,350.	22,598.
ANADARKO PETE CORP	87,071.	74,938.
BAXTER INTL INC COM	50,678.	52,448.
CBRE GROUP INC	16,553.	27,380.
CIGNA CORP	24,923.	50,220.
CAPITAL ONE FINL	29,491.	47,504.
COLUMBIA GREATER CHINA FD CL Z	92,013.	84,941.
EOG RES INC COM	31,000.	49,028.
EBAY INC	33,441.	37,349.
EVERSOURCE ENERGY	21,998.	21,978.
FACEBOOK INC	31,083.	42,883.
FORWARD FRONTIER STGY FD 16110	140,000.	95,481.
MICRON TECHNOLOGY INC COM	55,868.	34,458.

STELLA B. GROSS CHARITABLE TRUST  
 FORM 990PF, PART II - CORPORATE STOCK  
 =====

23-7142181

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MOHAWK LNDS INC	43,770.	62,806.
MONSANTO CO	12,655.	11,618.
MONSTER BEVERAGE CORP	18,046.	36,587.
FRANKLIN MUTUAL EURO FD 078	324,670.	316,088.
PVH CORP COM	39,791.	39,168.
SCHLUMBERGER LTD COM	41,667.	34,476.
STARBUCKS CORP COM	22,906.	34,850.
TYSON FOODS INC	31,747.	33,251.
VERIZON COMMUNICATIONS	16,370.	15,754.
VISA INC CL A	32,130.	42,842.
WYNDHAM WORLD WIDE	22,268.	30,798.
PRAXAIR INC COM	25,817.	25,584.
TOTALS	3,298,961.	4,385,323.

STELLA B. GROSS CHARITABLE TRUST

23-7142181

FORM 990PF, PART II - CORPORATE BONDS  
=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
OPPENHEIMER SENIOR FLOATING RA	234,540.	227,490.
AMERICAN EXPRESS CO 3/19/18	112,319.	113,410.
AMERITECH CAP FUNDING 1/15/18	107,437.	110,996.
FEDERATED INSTIT HIGH YIELD	238,516.	239,755.
FIFTH THIRD BANCORP 12/20/16	145,540.	164,144.
MORGAN STANLEY D W 9/22/19	199,000.	205,652.
PIMCO EMERGING LOCAL BOND	53,761.	44,544.
SMALL BUS ADMIN 9/1/26	82,807.	85,681.
SMALL BUS ADMIN 4/1/28	94,614.	99,997.
FEDERAL HOME LN 8/15/2016	212,356.	211,220.
FEDERAL FARM CR 5/18/2017	206,414.	216,008.
FEDERAL NATL MTG ALLN 958075 1	196,904.	189,322.
PIMCO FOREIGN BOND 103	50,880.	47,283.
PHILLIPS PETE 7/15/2018	105,558.	114,452.
VNGD LN TRM INV GR 568	101,007.	98,967.
TOTALS	2,141,653.	2,168,921.

STELLA B. GROSS CHARITABLE TRUST

23-7142181

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
PIMCO COMMODITY	C	49,997.	40,070.
PRINCIPAL GLOBAL REAL ESTATE	C	119,326.	121,850.
ASG GLOBAL ALT FD 1993	C	111,457.	105,566.
US OIL FD	C	45,696.	48,428.
TOTALS		326,476.	315,914.

990PF, PART VII-B LINE 2b - SECTION 4942a2 EXPLANATION STATEMENT  
=====

This question does not apply. The foundation does not have any undistributed income from last year.

RECIPIENT NAME:

BANK OF THE WEST

ADDRESS:

50 W FERNANDO ST, STE 425

SAN JOSE, CA 95113

NO SET FORMAT

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

ORGANIZATIONS MUST BE EXEMPT FROM TAX UNDER IRC SEC. 501(C)3

ORGANIZATIONS MUST BE LOCATED IN SANTA CLARA COUNTY, CALIFORNIA

=====

RECIPIENT NAME:  
 NOTRE DAME HIGH SCHOOL  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL SUPPORT  
 FOUNDATION STATUS OF RECIPIENT:  
 EXEMPT  
 AMOUNT OF GRANT PAID ..... 7,500.

RECIPIENT NAME:  
 THE TECH MUSEUM  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL SUPPORT  
 FOUNDATION STATUS OF RECIPIENT:  
 EXEMPT  
 AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
 SANTA CLARA UNIVERSITY  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL SUPPORT  
 FOUNDATION STATUS OF RECIPIENT:  
 EXEMPT  
 AMOUNT OF GRANT PAID ..... 31,000.

RECIPIENT NAME:  
 PRESENTATION HIGH SCHOOL  
 ADDRESS:  
 2821 PLUMMER AVENUE  
 SAN JOSE, CA 95125  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL SUPPORT  
 FOUNDATION STATUS OF RECIPIENT:  
 EXEMPT  
 AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
HOOVER INSTITUTION  
ADDRESS:  
STANFORD UNIVERSITY  
STANFORD, CA 94305-6010  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
BOY SCOUTS OF AMERICA  
ADDRESS:  
970 W JULIAN ST  
SAN JOSE, CA 95126  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
SAN JOSE ROTARY FDN  
ADDRESS:  
1690 SENTER ROAD  
SAN JOSE, CA 95112  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 4,167.

=====

RECIPIENT NAME:

ST FRANCIS HIGH SCHOOL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

VIA REHAB SERVICES

ADDRESS:

2851 PARK AVENUE  
SANTA CLARA, CA 95050

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 12,500.

RECIPIENT NAME:

CATHOLIC CHARITIES

ADDRESS:

2625 ZANKER ROAD, #200  
SAN JOSE, CA 95134

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 10,000.

=====

RECIPIENT NAME:

HOSPICE OF THE VALLEY

ADDRESS:

4850 UNION VALLEY  
SAN JOSE, CA 95124

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

HISTORY OF SAN JOSE

ADDRESS:

1650 SENTER ROAD  
SAN JOSE, CA 95112

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 5,667.

RECIPIENT NAME:

BELLARMINE COLLEGE PREP

ADDRESS:

960 W HEDDING STREET  
SAN JOSE, CA 95126

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 7,500.

RECIPIENT NAME:  
SAN JOSE AUXILIARY TO  
LUCILE PACKARD  
ADDRESS:  
400 HAMILTON AVE, STE 340  
PALO ALTO, CA 94301  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 7,500.

RECIPIENT NAME:  
SALVATION ARMY  
ADDRESS:  
359 NORTH 4TH STREET  
SAN JOSE, CA 95112  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
EMQ FAMILIES FIRST  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 5,000.

=====

RECIPIENT NAME:

UNITED VETERANS COUNCIL  
OF SANTA CLARA

ADDRESS:

12 S FIRST STREET, #219  
SAN JOSE, CA 95113

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 7,500.

RECIPIENT NAME:

ACCESS SERVICES

ADDRESS:

2425 SAMARITAN DRIVE  
SAN JOSE, CA 95124

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

JOHN XXIII CENTER

ADDRESS:

2625 ZANKER ROAD #200  
SAN JOSE, CA 95134

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 5,000.

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RECIPIENT NAME:  
 HABITAT FOR HUMANITY  
 ADDRESS:  
 513 VALLEY WAY  
 MILPITAS, CA 95035  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL SUPPORT  
 FOUNDATION STATUS OF RECIPIENT:  
 EXEMPT  
 AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
 SANTA CLARA MEALS ON WHEELS  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL SUPPORT  
 FOUNDATION STATUS OF RECIPIENT:  
 EXEMPT  
 AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
 LAW FDN OF SILICON VALLEY  
 RELATIONSHIP:  
 NONE  
 PURPOSE OF GRANT:  
 GENERAL SUPPORT  
 FOUNDATION STATUS OF RECIPIENT:  
 EXEMPT  
 AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
 CHILD ADVOCATES  
 ADDRESS:  
 2401 PORTSMOUTH ST  
 HOUSTON, TX 77098  
 AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
HAPPY HOLLOW FOUNDATION  
ADDRESS:  
1300 SENTER RD  
SAN JOSE, CA 95112  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
INNVISION OF SANTA CLARA VALLEY  
ADDRESS:  
260 COMMERCIAL ST  
SAN JOSE, CA 95112  
AMOUNT OF GRANT PAID ..... 12,500.

RECIPIENT NAME:  
EATING DISORDER RESOURCE CENTER  
ADDRESS:  
330W. 58TH ST SUITE 206  
NEW YORK, NY 10019  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
AMOUNT OF GRANT PAID ..... 1,667.

RECIPIENT NAME:  
CITY LIGHTS THEATER COMPANY  
ADDRESS:  
529 S SECOND ST  
SAN JOSE, CA 95112  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
RESOURCSE AREA FOR TEACHING  
ADDRESS:  
1355 RIDDER PARK DR  
SAN JOSE, CA 95131  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
COMMONWEALTH CLUB  
ADDRESS:  
595 MARKET ST  
SAN FRANCISCO, CA 94105  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
MARINE TOYS FOR TOTS FOUNDATION  
ADDRESS:  
18251 QUANTICO GATEWAY DR  
TRIANGLE, VA 22172  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 2,500.

TOTAL GRANTS PAID: 200,001.  
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