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EXTENSION GRANTED TO FEBRUARY 15, 2016

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2014 or tax year beginning

JUL 1, 2014

and ending

JUN 30, 2015

Name of foundation

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

821 GAY STREET

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

PHOENIXVILLE, PA 19460

G Check all that apply.

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☒

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 50,285,379.

J Accounting method:

☐

Cash

☒

Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

23-2912035

B Telephone number

6109179890

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	14,922.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	2,017,780.	2,017,780.	2,017,780.	STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,799,047.			
b	Gross sales price for all assets on line 6a	5,328,945.			
7	Capital gain net income (from Part IV, line 2)		1,799,047.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	3,831,749.	3,816,827.	2,017,780.	
13	Compensation of officers, directors, trustees, etc	150,895.	30,179.	0.	120,716.
14	Other employee salaries and wages	204,867.	40,973.	0.	163,894.
15	Pension plans, employee benefits	78,574.	15,715.	0.	62,859.
16a	Legal fees STMT 2	25,937.	5,187.	0.	20,750.
b	Accounting fees STMT 3	45,010.	9,002.	0.	36,008.
c	Other professional fees STMT 4	9,958.	1,992.	0.	7,966.
17	Interest				
18	Taxes STMT 5	77,918.	7,071.	0.	28,281.
19	Depreciation and depletion	27,759.	0.	26,529.	
20	Occupancy	32,025.	6,405.	0.	25,620.
21	Travel, conferences, and meetings	9,495.	1,899.	0.	7,596.
22	Printing and publications	3,387.	677.	0.	2,710.
23	Other expenses STMT 6	156,577.	31,317.	0.	125,260.
24	Total operating and administrative expenses. Add lines 13 through 23	822,402.	150,417.	26,529.	601,660.
25	Contributions, gifts, grants paid	2,416,601.			2,500,089.
26	Total expenses and disbursements. Add lines 24 and 25	3,239,003.	150,417.	26,529.	3,101,749.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	592,746.			
b	Net investment income (if negative, enter -0-)		3,666,410.		
c	Adjusted net income (if negative, enter -0-)			1,991,251.	

423501  
11-24-14

LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2014)

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1 Cash - non-interest-bearing	362,069.	404,771.	404,771.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶ 11.				
	Less: allowance for doubtful accounts ▶	1,262.	11.	11.	
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	18,580.	15,419.	15,419.	
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 9	36,334,171.	38,585,224.	38,585,224.	
	c Investments - corporate bonds STMT 10	14,740,781.	10,612,577.	10,612,577.	
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment basis ▶ 928,442.				
	Less accumulated depreciation STMT 8 ▶ 237,011.	671,601.	691,431.	667,377.	
	15 Other assets (describe ▶ STATEMENT 11)	2,611,582.	2,761,690.	0.	
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	54,740,046.	53,071,123.	50,285,379.	
	17 Accounts payable and accrued expenses	20,901.	18,052.		
	18 Grants payable	571,788.	489,000.		
<b>Net Assets or Fund Balances</b>	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	592,689.	507,052.		
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	52,077,065.	50,494,659.		
	25 Temporarily restricted	2,960.	2,080.		
	26 Permanently restricted	2,067,332.	2,067,332.		
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances	54,147,357.	52,564,071.		
	31 Total liabilities and net assets/fund balances	54,740,046.	53,071,123.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	54,147,357.
2 Enter amount from Part I, line 27a	2	592,746.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	150,108.
4 Add lines 1, 2, and 3	4	54,890,211.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSSES	5	2,326,140.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	52,564,071.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD FOUNDATION	P	06/30/14	06/30/15
b VANGUARD 2ND CENTURY	P	06/30/14	06/30/15
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,192,280.		3,455,098.	1,737,182.
b 136,665.		74,800.	61,865.
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			1,737,182.
b			61,865.
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,799,047.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	2,731,013.	54,064,852.	.050514
2012	2,180,044.	52,311,646.	.041674
2011	1,960,878.	45,750,056.	.042861
2010	2,184,194.	48,686,462.	.044862
2009	2,190,482.	42,821,222.	.051154

2 Total of line 1, column (d)	2	.231065
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046213
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	53,224,698.
5 Multiply line 4 by line 3	5	2,459,673.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	36,664.
7 Add lines 5 and 6	7	2,496,337.
8 Enter qualifying distributions from Part XII, line 4	8	3,101,749.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	36,664.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	36,664.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	36,664.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	55,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	55,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	18,336.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input checked="" type="checkbox"/> 18,336. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	STATEMENT 12	STATEMENT 13	STMT 14	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)				12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.PCHF1.ORG				13	X	
14	The books are in care of ► LOUIS J. BECCARIA, PHD Located at ► 821 GAY STREET, PHOENIXVILLE, PA	Telephone no. ► 6109179890	ZIP+4 ► 19460				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A				
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOUIS BECCARIA 821 GAY STREET PHOENIXVILLE, PA 19460	PRESIDENT 40.00	150,895.	8,790.	11,664.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	50,136,376.
b	Average of monthly cash balances	1b	383,420.
c	Fair market value of all other assets	1c	3,515,430.
d	<b>Total</b> (add lines 1a, b, and c)	1d	54,035,226.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	54,035,226.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	810,528.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,224,698.
6	<b>Minimum investment return</b> Enter 5% of line 5	6	2,661,235.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,661,235.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	36,664.
b	Income tax for 2014. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	36,664.
3	<b>Distributable amount before adjustments.</b> Subtract line 2c from line 1	3	2,624,571.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,624,571.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,624,571.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,101,749.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,101,749.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	36,664.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	3,065,085.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,624,571.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	68,753.			
b From 2010				
c From 2011				
d From 2012				
e From 2013	45,333.			
f Total of lines 3a through e	114,086.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 3,101,749.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				2,624,571.
e Remaining amount distributed out of corpus	477,178.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	591,264.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	68,753.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	522,511.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013	45,333.			
e Excess from 2014	477,178.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMIC SCHOLARSHIP GRANTS SEE ATTACHED SEE ATTACHED, PA 19460	NONE		ACADEMIC SCHOLARSHIP GRANTS	36,000.
CHAMPIONS OF THE COMMUNITY GRANTS SEE ATTACHED SEE ATTACHED, PA 19401	NONE		SUPPORT FOR PHOENIXVILLE OUTREACH	8,000.
GENERAL GRANTS SEE ATTACHED SEE ATTACHED, PA 19401	NONE		SUPPORT FOR GENERAL OPERATING EXPENSES	2,420,279.
HEALTH EDUCATION CAPACITY MINI GRANT 1325 SWEDE STREET NORRISTOWN, PA 19401	NONE		SUPPORT FOR DEVELOPMENT OF STRATEGIC PLAN	3,150.
HEALTH EDUCATION MINI GRANT SEE ATTACHED SEE ATTACHED, PA 19401	NONE		SUPPORT FOR HEALTH EDUCATION	7,320.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	2,500,089.
b Approved for future payment				
ASSOCIATION FOR THE COLONIAL THEATRE 227 BRIDGE STREET PHOENIXVILLE, PA 19401	NONE		SUPPORT FOR GENERAL OPERATING EXPENSES	150,000.
CHESTER COUNTY PUBLIC SAFETY TRAINING FACILITY 737 CONSTITUTUION DRIVE EXTON, PA 19341	NONE		PUBLIC SAFETY TRAINING FACILITY	120,000.
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY PO BOX 832 WEST CHESTER, PA 19382	NONE		MATCHING GRANT IN SUPPORT OF PART TIME COUNSELOR	10,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3b	489,000.

Form 990-PF (2014)





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Name of the organization

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Employer identification number

23-2912035

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PHOENIXVILLE HOSPITAL THRIFT SHOP 227 CHURCH ST. PHOENIXVILLE, PA 19460	\$ 8,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)





Name of organization

Employer identification number

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
INTERNET TECHNOLOGY CAPACITY BUILDING GRANTS SEE ATTACHED SEE ATTACHED, PA 19401	NONE		SUPPORT FOR IT CAPACITY BUILDING	7,852.
LED AED PURCHASE MINI GRANT SEE ATTACHED SEE ATTACHED, PA 19401	NONE		SUPPORT FOR AED PURCHASE	4,420.
MATCH CONTRIBUTION SEE ATTACHED SEE ATTACHED, PA 19401	NONE		MATCH CONTRIBUTIONS	12,468.
OUTDOOR EXPERIENCE MINI GRANT 1000 PURPLE PRIDE PARKWAY PHOENIXVILLE, PA 19460	NONE		SUPPORT FOR OUTDOOR EDUCATION TRIPS	600.
Total from continuation sheets				25,340

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOOD SAMARITAN SHELTER PO BOX 514 PHOENIXVILLE, PA 19401	NONE		PIE GRANT	25,000.
MOM'S HOUSE 152 CHURCH STREET PHOENIXVILLE, PA 19401	NONE		MATCHING GRANT IN SUPPORT OF GENERAL OPERATING EXPENSES	5,000.
SPRING CITY FREE LIBRARY 245 BROAD STREET SPRING CITY, PA 19475	NONE		GENERAL OPERATING EXPENDITURES	50,000.
BETHEL BAPTIST CHURCH PENN AND SOUTH STREETS PHOENIXVILLE, PA 19401	NONE		MATCHING GRANT FOR INSTALLATION OF ELEVATOR	10,000.
PHOENIXVILLE AREA COMMUNITY SERVICES 228 CHURCH STREET PHOENIXVILLE, PA 19401	NONE		PIE GRANT	50,000.
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY PO BOX 832 WEST CHESTER, PA 19401	NONE		PIE GRANT	50,000.
GOOD SAMARITAN SHELTER PO BOX 514 PHOENIXVILLE, PA 19401	NONE		MATCHING GRANT IN SUPPORT OF NOURISH PHOENIXVILLE SOCIAL ENTERPRISE	14,000.
PHOENIXVILLE AREA POSITIVE ALTERNATIVES 400 FRANKLIN AVENUE PHOENIXVILLE, PA 19401	NONE		MATCHING GRANT IN SUPPORT OF GENERAL OPERATING EXPENSES	5,000.
<b>Total from continuation sheets</b>				<b>209,000.</b>

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES	2,017,780.	0.	2,017,780.	2,017,780.	2,017,780.
TO PART I, LINE 4	2,017,780.	0.	2,017,780.	2,017,780.	2,017,780.

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FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	25,937.	5,187.	0.	20,750.
TO FM 990-PF, PG 1, LN 16A	25,937.	5,187.	0.	20,750.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	45,010.	9,002.	0.	36,008.
TO FORM 990-PF, PG 1, LN 16B	45,010.	9,002.	0.	36,008.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	9,958.	1,992.	0.	7,966.
TO FORM 990-PF, PG 1, LN 16C	9,958.	1,992.	0.	7,966.

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FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	26,226.	5,245.	0.	20,981.
REAL ESTATE TAXES	9,129.	1,826.	0.	7,300.
FEDERAL EXCISE TAX	42,563.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	77,918.	7,071.	0.	28,281.

FORM 990-PF

OTHER EXPENSES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNITY RELATIONS	14,552.	2,910.	0.	11,642.
BANK FEES	245.	49.	0.	196.
DUES AND SUBSCRIPTIONS	2,963.	593.	0.	2,370.
INSURANCE	7,292.	1,458.	0.	5,834.
MEMBERSHIP DUES	2,845.	569.	0.	2,276.
OFFICE SUPPLIES	13,711.	2,742.	0.	10,969.
POSTAGE	2,624.	525.	0.	2,099.
PROGRAM SUPPORT	150.	30.	0.	120.
STAFF DEVELOPMENT	8,936.	1,787.	0.	7,149.
TELEPHONE & INTERNET	5,659.	1,132.	0.	4,527.
BOARD EXPENSES	5,329.	1,066.	0.	4,263.
UTILITIES	6,477.	1,296.	0.	5,181.
ASSET MANAGEMENT FEES	50,878.	10,176.	0.	40,702.
TRASH, WATER, SEWER	780.	156.	0.	624.
SECURITY	240.	48.	0.	192.
GRANT ANALYSIS	13,370.	2,674.	0.	10,696.
MICROEDGE SUPPORT & EQUIPMENT	5,424.	1,085.	0.	4,339.
ADOPT A FAMILY	4,505.	901.	0.	3,604.
PROGRAM EVALUATION	8,749.	1,750.	0.	6,999.
PAYROLL SERVICES	1,848.	370.	0.	1,478.
TO FORM 990-PF, PG 1, LN 23	156,577.	31,317.	0.	125,260.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
INCOME FROM SUBSIDIARY - UNREALIZED	150,108.
TOTAL TO FORM 990-PF, PART III, LINE 3	150,108.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
BUILDING	725,000.	119,295.	605,705.	605,705.
LANDSCAPING-SCHNATZ & ROHRER	2,691.	358.	2,333.	2,333.
CURBING-PAUL R. SAVILLE	8,500.	1,134.	7,366.	7,366.
NEW ROOF-GSM ROOFING	33,300.	2,220.	31,080.	31,080.
DIAMOND QUALITY BUILDERS SPECTRUM	13,519. 622.	902. 622.	12,617. 0.	12,617. 0.
OFFICE FURNITURE	558.	558.	0.	0.
OFFICE DESK SET	1,109.	1,109.	0.	0.
RT WORK-DESIGN OF PCH	8,500.	8,500.	0.	0.
ART WORK	450.	450.	0.	0.
DESKS	2,869.	2,869.	0.	0.
ART WORK	2,760.	2,760.	0.	0.
ART WORK	370.	370.	0.	0.
ART WORK	574.	574.	0.	0.
OFFICE FURNITURE	2,168.	2,168.	0.	0.
REFRIGERATORS	457.	457.	0.	0.
OFFICE FURNITURE	315.	315.	0.	0.
FILING CABINET	777.	777.	0.	0.
DESK & TABLE ED OFFICE CHAIR	1,993. 504.	1,993. 504.	0. 0.	0. 0.
FILE CABINET	622.	622.	0.	0.
AED	1,595.	1,595.	0.	0.
CONFERENCE ROOM TABLE, RUG	12,312.	12,312.	0.	0.
WINDOW TREATMENT DEPOSIT	4,500.	4,500.	0.	0.
CHAIR DEPOSIT	3,100.	3,100.	0.	0.
LAMP PURCHASE	1,075.	1,075.	0.	0.
RUG PURCHASE	3,356.	3,356.	0.	0.
RUG PURCHASE	1,194.	1,194.	0.	0.
WINDOW TREATMENTS	7,927.	7,927.	0.	0.
RUG PURCHASE	985.	985.	0.	0.
PRESIDENTS OFFICE, PROGRAM OFFICER OFFICE	8,902.	8,902.	0.	0.
TELEPHONE SYSTEM	5,135.	5,135.	0.	0.
OFFICE COPIER	6,145.	6,145.	0.	0.

RUGS, LAMPS.	6,863.	6,863.	0.	0.
FILING CABINET	1,558.	1,558.	0.	0.
2 FILE CABINETS	994.	994.	0.	0.
RUGS	1,734.	1,734.	0.	0.
SECURITY CAMERA	1,303.	1,303.	0.	0.
BOOK CASE	789.	789.	0.	0.
LJB WINDOW TREATMENTS	1,100.	1,100.	0.	0.
SIGNAGE	4,025.	4,025.	0.	0.
ELAND GALLERY				
PAINTING-DOWNSTAIRS				
BATHROOM	300.	300.	0.	0.
SHADE FOR PRES OFFICE	1,088.	1,088.	0.	0.
OFFICE COPIER 2ND FLOOR				
XPO	1,298.	1,298.	0.	0.
COMPUTER EQUIP	1,525.	1,525.	0.	0.
COMPUTER EQUIP	1,343.	1,343.	0.	0.
COMPUTER EQUIP	3,426.	3,426.	0.	0.
COMPUTER EQUIP	1,791.	1,791.	0.	0.
LATERAL FILES	1,866.	1,866.	0.	0.
LATERAL FILES	1,749.	1,749.	0.	0.
FLAG POLE	1,355.	1,355.	0.	0.
LED OUTDOOR PATHWAY				
LIGHTS	6,050.	5,445.	605.	605.
OVERHEAD PROJECTOR	2,969.	2,969.	0.	0.
DELL OFFICE COMPUTERS &				
INSTALLATION	11,761.	8,233.	3,528.	3,528.
LED PATH LIGHTS	4,719.	3,304.	1,415.	1,415.
RESEOURCE PARTNERS	1,968.	984.	984.	984.
RUG-CHES-MONT CARPET ONE	2,296.	689.	1,607.	1,607.
SHELVING FOR BASEMENT	688.	551.	137.	137.
TO 990-PF, PART II, LN 14	928,442.	261,065.	667,377.	667,377.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	38,585,224.	38,585,224.
TOTAL TO FORM 990-PF, PART II, LINE 10B	38,585,224.	38,585,224.



FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	10,612,577.	10,612,577.
TOTAL TO FORM 990-PF, PART II, LINE 10C	10,612,577.	10,612,577.

FORM 990-PF	OTHER ASSETS	STATEMENT 11
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN SUBSIDIARY	2,611,582.	2,761,690.	0.
TO FORM 990-PF, PART II, LINE 15	2,611,582.	2,761,690.	0.

FORM 990-PF

TRANSFERS TO CONTROLLED ENTITIES  
PART VII-A, LINE 11

STATEMENT 12

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

PHOENIXVILLE MEDICAL BUILDING ASSOCIATES

23-2545718

ADDRESS

824 MAIN STREET, SUITE 350  
PHOENIXVILLE, PA 19460

DESCRIPTION OF TRANSFER

NO TRANSFERS WERE MADE TO OR FROM THIS ENTITY DURING THE YEAR OUTSIDE THE  
NORMAL COURSE BUSINESS.AMOUNT  
OF TRANSFER

0.

TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ENTITIES

FORM 990-PF

TRANSFERS FROM CONTROLLED ENTITIES  
PART VII-A, LINE 11

STATEMENT 13

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

CHES-MONT VALLEY VENTURES, INC.

23-2508198

ADDRESS

821 GAY STREET  
PHOENIXVILLE, PA 19460

DESCRIPTION OF TRANSFER

DIVIDEND ON PREFERRED STOCK

AMOUNT  
OF TRANSFER

78,375.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES

78,375.

FORM 990-PF

LIST OF CONTROLLED ENTITIES  
PART VII-A, LINE 11

STATEMENT 14

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

CHES-MONT VALLEY VENTURES, INC.

23-2508198

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

821 GAY STREET  
PHOENIXVILLE, PA 19460

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

PHOENIXVILLE MEDICAL BUILDING ASSOCIATES

23-2545718

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

824 MAIN STREET, SUITE 350  
PHOENIXVILLE, PA 19460

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

---

CAROL POINTER  
821 GAY STREET  
PHOENIXVILLE, PA 19460

---

TELEPHONE NUMBER

---

610-917-9890

---

FORM AND CONTENT OF APPLICATIONS

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THE FOUNDATION HAS DEVELOPED A GRANT APPLICATION FORM WHICH MAY BE  
REQUESTED OR DOWNLOADED FROM THE INTERNET.

---

ANY SUBMISSION DEADLINES

---

GRANT REQUESTS MUST BE RECEIVED AT LEAST 6 WEEKS PRIOR TO SCHEDULED GRANT  
MAKING MEETINGS.

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RESTRICTIONS AND LIMITATIONS ON AWARDS

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THE FOUNDATION SERVES 501(C)(3) ORGANIZATIONS/PUBLIC CHARITIES WHICH  
SUPPORT COMMUNITY OR PERSONAL HEALTH AND IS LIMITED TO 19 MUNICIPALITIES IN  
THE GREATER PHOENIXVILLE AREA.

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
821 GAY STREET, PHOENIXVILLE, PA 19460  
EIN: 23-2912035  
YEAR END: 6/30/2015

REASON FOR AMENDED FORM 990-PF:

THE TAXPAYER IS AMENDING THE TAX RETURN TO INCLUDE DISCLOSURES REGARDING TRANSFERS TO AND FROM CONTROLLED ENTITIES IN PART VII-A, LINE 11.

DURING THE YEAR THE TAXPAYER RECEIVED A PREFERRED STOCK DIVIDEND FROM A CONTROLLED ENTITY (CHES-MONT VALLEY VENTURES, INC., EIN: 23-2508198) IN THE AMOUNT OF \$78,375.

DURING THE YEAR THE TAXPAYER ALSO HAD A SECOND CONTROLLED ENTITY RELATIONSHIP, PHOENIXVILLE MEDICAL BUILDING ASSOCIATES, EIN: 23-2545718. THERE WERE NO TRANSFERS TO OR FROM THIS CONTROLLED ENTITY DURING THE YEAR OUTSIDE THE NORMAL COURSE OF BUSINESS.

SEE "STATEMENTS 12 & 13" FOR DISCLOSURE OF THE ITEMS LISTED ABOVE.

2014 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BUILDING	01/01/10	SL	39.00		MM16	725,000.				725,000.	100,705.		18,590.	119,295.
2	LANDSCAPING-SCHNATZ & ROHRER	06/05/08	SL	15.00		16	2,691.				2,691.	179.		179.	358.
3	CURBING-PAUL R. SAVILLE	10/14/11	SL	15.00		16	8,500.				8,500.	567.		567.	1,134.
4	NEW ROOF-GSM ROOFING	12/30/14	SL	15.00		16	33,300.				33,300.	1,110.		1,110.	2,220.
5	DIAMOND QUALITY BUILDERS	12/30/14	SL	15.00		16	13,519.				13,519.	451.		451.	902.
6	SPECTRUM	10/13/06	SL	5.00		16	622.				622.	622.		0.	622.
7	OFFICE FURNITURE	12/15/98	SL	7.00		16	558.				558.	558.		0.	558.
8	OFFICE DESK SET	10/02/98	SL	7.00		16	1,109.				1,109.	1,109.		0.	1,109.
9	RT WORK-DESIGN OF PCH	06/30/98	SL	5.00		16	8,500.				8,500.	8,500.		0.	8,500.
10	ART WORK	09/30/98	SL	5.00		16	450.				450.	450.		0.	450.
11	DESKS	10/30/98	SL	7.00		16	2,869.				2,869.	2,869.		0.	2,869.
12	ART WORK	10/30/98	SL	5.00		16	2,760.				2,760.	2,760.		0.	2,760.
13	ART WORK	11/12/98	SL	5.00		16	370.				370.	370.		0.	370.
14	ART WORK	12/15/98	SL	5.00		16	574.				574.	574.		0.	574.
15	OFFICE FURNITURE	04/15/99	SL	7.00		16	2,168.				2,168.	2,168.		0.	2,168.
16	REFRIGERATORS	10/15/99	SL	5.00		16	457.				457.	457.		0.	457.
17	OFFICE FURNITURE	05/31/11	SL	7.00		16	315.				315.	315.		0.	315.
18	FILING CABINET	10/18/04	SL	5.00		16	777.				777.	777.		0.	777.

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05-01-14

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2014 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Year Deduction	Ending Accumulated Depreciation
19	DESK & TABLE ED OFFICE	07/25/06	SL	5.00		16	1,993.				1,993.	1,993.	0.	1,993.
20	CHAIR	08/04/06	SL	5.00		16	504.				504.	504.	0.	504.
21	FILE CABINET	08/04/06	SL	5.00		16	622.				622.	622.	0.	622.
22	AED	12/14/06	SL	5.00		16	1,595.				1,595.	1,595.	0.	1,595.
23	CONFERENCE ROOM TABLE, RUG	07/13/07	SL	7.00		16	12,312.				12,312.	12,312.	0.	12,312.
24	WINDOW TREATMENT DEPOSIT	07/13/07	SL	7.00		16	4,500.				4,500.	4,500.	0.	4,500.
25	CHAIR DEPOSIT	07/25/07	SL	7.00		16	3,100.				3,100.	3,100.	0.	3,100.
26	LAMP PURCHASE	08/08/07	SL	7.00		16	1,075.				1,075.	1,075.	0.	1,075.
27	RUG PURCHASE	08/08/07	SL	7.00		16	3,356.				3,356.	3,356.	0.	3,356.
28	RUG PURCHASE	08/31/07	SL	7.00		16	1,194.				1,194.	1,194.	0.	1,194.
29	WINDOW TREATMENTS	08/31/07	SL	7.00		16	7,927.				7,927.	7,927.	0.	7,927.
30	RUG PURCHASE	08/31/07	SL	7.00		16	985.				985.	985.	0.	985.
31	PRESIDENTS OFFICE, PROGRAM OFFICER OFFICE	07/19/07	SL	7.00		16	8,902.				8,902.	8,902.	0.	8,902.
32	TELEPHONE SYSTEM	09/05/07	SL	5.00		16	5,135.				5,135.	5,135.	0.	5,135.
33	OFFICE COPIER	09/14/07	SL	5.00		16	6,145.				6,145.	6,145.	0.	6,145.
34	RUGS, LAMPS	09/26/07	SL	5.00		16	6,863.				6,863.	6,863.	0.	6,863.
35	FILING CABINET	09/26/07	SL	5.00		16	1,558.				1,558.	1,558.	0.	1,558.
36	2 FILE CABINETS	09/30/07	SL	5.00		16	994.				994.	994.	0.	994.

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(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone



2014 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
37	RUGS	10/03/07	SL	5.00		16	1,734.				1,734.	1,734.		0.	1,734.
38	SECURITY CAMERA	10/31/07	SL	5.00		16	1,303.				1,303.	1,303.		0.	1,303.
39	BOOK CASE	11/02/07	SL	5.00		16	789.				789.	789.		0.	789.
40	LJB WINDOW TREATMENTS	11/16/07	SL	5.00		16	1,100.				1,100.	1,100.		0.	1,100.
41	SIGNAGE	11/08/07	SL	5.00		16	4,025.				4,025.	4,025.		0.	4,025.
42	ELAND GALLERY PAINTING-DOWNSTAIRS BATHROOM	12/10/07	SL	5.00		16	300.				300.	300.		0.	300.
43	SHADE FOR PRES OFFICE	01/09/08	SL	5.00		16	1,088.				1,088.	1,088.		0.	1,088.
44	OFFICE COPIER 2ND FLOOR XFO	07/25/08	SL	5.00		16	1,298.				1,298.	1,298.		0.	1,298.
45	COMPUTER EQUIP	07/31/08	SL	5.00		16	1,525.				1,525.	1,525.		0.	1,525.
46	COMPUTER EQUIP	08/05/08	SL	5.00		16	1,343.				1,343.	1,343.		0.	1,343.
47	COMPUTER EQUIP	08/05/08	SL	5.00		16	3,426.				3,426.	3,426.		0.	3,426.
48	COMPUTER EQUIP	08/05/08	SL	5.00		16	1,791.				1,791.	1,791.		0.	1,791.
49	LATERAL FILES	01/11/10	SL	5.00		16	1,866.				1,866.	1,866.		0.	1,866.
50	LATERAL FILES	06/23/10	SL	5.00		16	1,749.				1,749.	1,749.		0.	1,749.
51	FLAG POLE	07/10/10	SL	5.00		16	1,355.				1,355.	1,220.		135.	1,355.
52	LED OUTDOOR PATHWAY LIGHTS	06/30/14	SL	5.00		16	6,050.				6,050.	4,235.		1,210.	5,445.
53	OVERHEAD PROJECTOR	07/07/10	SL	5.00		16	2,969.				2,969.	2,969.		0.	2,969.
54	DELL OFFICE COMPUTERS & INSTALLATION	08/06/12	SL	5.00		16	11,761.				11,761.	5,881.		2,352.	8,233.

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(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2014 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
55	LED PATH LIGHTS	02/07/13	SL	5.00		16	4,719.				4,719.	2,360.		944.	3,304.
56	RESEOURCE PARTNERS	10/23/13	SL	5.00		16	1,968.				1,968.	590.		394.	984.
57	RUG-CHES-MONT CARPET ONE	07/01/14	SL	5.00		16	2,296.				2,296.	230.		459.	689.
58	SHELVING FOR BASEMENT	06/30/13	SL	5.00		16	688.				688.	413.		138.	551.
	* TOTAL 990-PF PG 1 DEPR						928,442.				928,442.	234,536.		26,529.	261,065.

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
SCHOLARSHIP GRANT LIST  
7/1/14 – 6/30/15**

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Belmonte, Jessica	108 Pine Tree Road Paoli, PA 19301	Academic Scholarship to University of Pittsburgh	None	7/30/2014	1,000
Bhamidipati, Kartik	2 Mesa Lane Malvern, PA 19355	Academic Scholarship to University of Pennsylvania	None	7/10/2014	1,000
Bhamidipati, Kartik	2 Mesa Lane Malvern, PA 19355	Academic Scholarship to University of Pennsylvania	None	1/9/2015	1,000
Byram, Katelyn	737 Gilbert Place Trappe, PA 19426	Academic Scholarship to Stevenson University	None	6/24/2015	1,000
Brooks, Emily	454 Silver Leaf Collegeville, PA 19426	Academic Scholarship to University of Delaware	None	7/31/2014	1,000
Brooks, Emily	454 Silver Leaf Collegeville, PA 19426	Academic Scholarship to University of Delaware	None	2/5/2015	1,000
Brown, Katrina	111 Crestview Circle Pottstown, PA 19465	Academic Scholarship to California Lutheran University	None	1/26/2015	1,000
Cohen, Karen	3 Stuart Drive Malvern, PA 19355	Academic Scholarship to University of Pittsburgh	None	7/30/2014	1,000
Cohen, Karen	3 Stuart Drive Malvern, PA 19355	Academic Scholarship to University of Pittsburgh	None	1/7/2015	1,000
Collins, Moira	80 Ferry Lane Phoenixville, PA 19460	Academic Scholarship to Franciscan University	None	7/31/2014	1,000
Komar, Chad	219 First Avenue Phoenixville, PA 19460	Academic Scholarship to University of Pennsylvania	None	7/24/2014	1,000
Komar, Chad	219 First Avenue Phoenixville, PA 19460	Academy Scholarship to University of Pennsylvania	None	1/13/2015	1,000
Kriebble, Stephen	44 Edmonds Drive Royersford, PA 19468	Academic Scholarship to Eastern University	None	3/2/2015	1,000
Little, Erin E.	1206 Chestershire Place Pottstown, PA 19465	Academic Scholarship to Widener University	None	9/24/2014	1,000
Little, Erin E.	1206 Chestershire Place Pottstown, PA 19465	Academic Scholarship to Widener University	None	1/9/2015	1,000
Lowery, Andrew	1032 Blacksmith Lane Collegeville, PA 19426	Academic Scholarship to University of Pittsburgh	None	7/30/2014	1,000
Lowery, Andrew	1032 Blacksmith Lane Collegeville, PA 19426	Academic Scholarship to University of Pittsburgh	None	12/23/2014	1,000
Moser, Danah M.	603 Coventry Point Lane Pottstown, PA 19465	Academic Scholarship to Messiah College	None	7/30/2014	1,000
Moser, Danah M.	603 Coventry Point Lane Pottstown, PA 19465	Academic Scholarship to Messiah College	None	12/15/2014	1,000
Ngugi, Elizabeth	2907 Gateway Drive Limerick, PA 19426	Academic Scholarship to Mansfield University	None	7/30/2014	1,000
Ngugi, Elizabeth	2907 Gateway Drive Limerick, PA 19426	Academic Scholarship to Mansfield University	None	12/22/2014	1,000
Patel, Assihilkumar	2821 Colony Drive Audubon, PA 19403	Academic Scholarship to Penn State University	None	7/24/2014	1,000
Patel, Assihilkumar	2821 Colony Drive Audubon, PA 19403	Academic Scholarship to Penn State University	None	2/20/2015	1,000
Polaski, Kristen	423 St. Ann Circle Phoenixville, PA 19460	Academic Scholarship to University of Pittsburgh	None	1/9/2015	1,000
Polaski, Kristen	423 St. Ann Circle	Academic Scholarship to	None	5/13/2015	1,000

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
	Phoenixville, PA 19460	University of Pittsburgh			
Ritenhouse, Courtney	2525 Wasser Road Pennsburg, PA 18073	Academic Scholarship to Eastern University	None	1/7/2015	1,000
Roberts, Rosalyn	610 Valley Forge Road Phoenixville, PA 19460	Academic Scholarship to Temple University	None	9/30/2014	1,000
Roberts, Rosalyn	610 Valley Forge Road Phoenixville, PA 19460	Academic Scholarship to Temple University	None	1/7/2015	1,000
Sanchez, Mayra	214 Buchanan Street Phoenixville, PA 19460	Academic Scholarship to Widener University	None	9/9/2014	1,000
Sanchez, Mayra	214 Buchanan Street Phoenixville, PA 19460	Academic Scholarship to Widener University	None	1/26/2015	1,000
Sellers, Jordan	1042 Kulp Road Pottstown, PA 19465	Academic Scholarship to Gettysburg University	None	7/10/2014	1,000
Sellers, Jordan	1042 Kulp Road Pottstown, PA 19465	Academic Scholarship to Gettysburg University	None	1/26/2015	1,000
Wanamaker, Eleanor	904 Biddle Lane Phoenixville, PA 19460	Academic Scholarship to West Chester University	None	10/28/2014	1,000
Wanamaker, Eleanor	904 Biddle Lane Phoenixville, PA 19460	Academic Scholarship to West Chester University	None	2/20/2015	1,000
Westerman, Ashley	418 South 2 <sup>nd</sup> Avenue Phoenixville, PA 19460	Academic Scholarship to University of Delaware	None	7/24/2014	1,000
Westerman, Ashley	418 South 2 <sup>nd</sup> Avenue Phoenixville, PA 19460	Academic Scholarship to University of Delaware	None	12/22/2014	1,000
<b>Total Academic Scholarship Grants</b>					<b>36,000</b>

Audit File... Grant list scholarships 2014 2015

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
CHAMPIONS OF THE COMMUNITY GRANT LIST  
7/1/14-6/30/15**

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Charlestown United Methodist Church	650 Church Road Malvern, PA 19355	At request of Patricia T. hall-Yuengling - Champion of the Community Awardee Level 2 – Support for Phoenixville Outreach	None	12/10/2014 #3631	1,000
First Presbyterian Church	145 South Main Street Phoenixville, PA 19460	At request of Joan Roskos - Champion of the Community Awardee Level 2 – Support for Phoenixville Women's Outreach	None	12/3/2014 #3615	500
First Presbyterian Church	145 South Main Street Phoenixville, PA 19460	At request of Patricia T. hall-Yuengling - Champion of the Community Awardee Level 2 – Support for Phoenixville Women's Outreach	None	12/10/2014 #3630	1,000
Mom's House	145 South Main Street Phoenixville, PA 19460	At request of Joan Roskos - Champion of the Community Awardee - Level 2 – General Operating Support	None	12/3/2014 #3614	250
Physicians' Committee for Responsible Medicine	5100 Wisconsin Ave. NW Suite 400 Washington, DC 20016	At request of Dr. Ana Negron - Champion of the Community Awardee Level 3 – General Operating Support	None	12/3/2014 #3612	2,000
St. Mary's Franciscan Shelter	209 Emmett Street Phoenixville, PA 19460	At request of Joan Roskos - Champion of the Community Awardee Level 2 – General Operating Support	None	12/3/2014 #3613	1,250
St. Peter's Episcopal Church	121 Church Street Phoenixville, PA 19460	At request of Wesley Frazier – champion of the Community Awardee – Level 3 – in support of Diversity in Action	None	12/3/2014 #3616	2,000
					8,000

Audit ... Grant List Champions 2014 2015

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

MAJOR GRANTS

CASH VERSION

July 1, 2014 - June 30, 2015

Grantee and/or Program		Grant Purpose	Amount of Grant(s) Paid
ACT/Association for the Colonial Theatre	227 Bridge Street Phoenixville, PA	Support for capital grant	50,000
Adolescent Awareness Foundation / Chester County Community Foundation	c/o Chester County Com. Fdn. 28 West Market Street West Chester, PA	Program support at Phoenixville Middle School	3,500
Adult Care of Chester County, Inc.	201 Sharp Lane Exton, PA	Support for general operating expenses	15,000
AmeriCares	88 Hamilton Ave. Stamford, Connecticut	Support for Nepal Relief Fund	10,000
Arc of Chester County	900 Lawrence Drive West Chester, PA	Support for education advocacy and early intervention services	10,000
Astral Artists	230 South Broad Street Phila., PA	Support for Classroom and Community Classics Programs	10,000
Baker Industries	184 Pennsylvania Ave. Malvern, PA	Support for workforce development program	15,000
Berks Counseling Center dba Chester Counseling Center	701 South Main Street Phoenixville, PA	Matching grant in support of communication and marketing initiative	2,500
Bethel Baptist Church	Penn and South Streets Phoenixville, PA	Support for installation of elevator	30,000
		Support for Bank Street lighting and Balder Park benches	12,200
Borough of Phoenixville	140 Church Street Phoenixville, PA	Support for walking trail kiosk purchase	15,000
Bournelyf Special Camp	1066 South New Street West Chester, PA	Support for general operating expenses	15,000
Bryn Mawr Rehabilitation Hospital	414 Paoli Pike Malvern, PA	Support for Cruzin' Smart Program in Phoenixville area school district	5,000
Camphill Special School, Inc.	1784 Fairview Road Glenmoore, PA	Support for therapy program	5,000
Camphill Village Kimberton Hills, Inc.	PO Box 145 Kimberton, PA	Support for Aging in Community health program	12,000
CareLink Community Support Services	1520 Chester Pike Eddystone, PA	Support for career services for Phoenixville area special needs individuals	15,000
Chester County Department of Mental Health/Intellectual and Development Disabilities	601 Westtown Road West Chester, PA	Support for crisis intervention services feasibility study	12,000
Chester County Economic Development Council	737 Constitution Drive Exton, PA	Support for Girl's Exploring Technology event for Phoenixville Middle School	1,000
Chester County Food Bank	650 Pennsylvania Avenue Exton, PA	Support for general operating expenses	20,000
		Phoenixville Incentive for Endowment match grant	25,000
Chester County Futures, Inc.	704 Haywood Drive Exton, PA	Support for Phoenixville program	10,000
Chester County Health Department	601 Westtown Road West Chester, PA	Support for Nurse-Family Partnership Program	8,000
Chester County Opportunities Industrialization Center	790 E. Market St. West Chester, PA	Support for Phoenixville Youth Initiative	15,000

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

**MAJOR GRANTS**

**CASH VERSION**

**July 1, 2014 - June 30, 2015**

Grantee and/or Program		Grant Purpose	Amount of Grant(s) Paid
Chester County Public Safety Training Foundation	737 Constitution Drive Exton, PA	Support for capital grant	60,000
Citizen Advocacy of Chester County	205 Church Street Phoenixville, PA	Support for general operating expenses	8,000
Clinic, The	143 Church Street Phoenixville, PA	Support for general operating expenses	190,000
Community Coalition	174 Bridge Street Phoenixville, PA	Support for general operating expenses for Alianzas Latino Outreach	35,000
Community Volunteers In Medicine	300B Lawrence Drive West Chester, PA	Support for general operating expenses	25,000
Crime Victims Center of Chester County, Inc.	PO Box 738 West Chester, PA	Support for general operating expenses	30,000
Daemion Counseling Center	PO Box 77 Berwyn, PA	Support for counseling sessions for low-income clients	5,000
Delaware County Community College Educational Foundation	901 S. Media Line Road Media, PA	Scholarship support for Phoenixville area residents majoring in public safety or health-related majors	25,000
Domestic Violence Center	PO Box 832 West Chester, PA	Support for a part time counselor / advocate for the Phoenixville area	30,000
Dragonfly Forest	726 East Conshohocken State Rd. Penn Valley, PA	Support for summer camp for special needs children from low-income families	5,000
Family Service of Chester County	310 North Matlack Street West Chester, PA	Support services for Phoenixville area residents	30,000
Feel the Warmth	212 West Main Street Jeffersonville, Pa	Support for general operating expenses	2,500
Fellowship Health Resources Inc.	723 Wheatland Street Phoenixville, PA	Support for Neil's Place and client co-pay assistance	12,000
For Pete's Sale Cancer Respite Fdn. / Crossing the Finish Line, Inc.	620 W. Germantown Pike Blue Bell, Pa	Support for cancer patients respite vacation	5,000
Free Clinic Association of Pennsylvania	980 East Penn Drive West Chester, PA	Support for development of performance measures for free and charitable clinics	5,000
Freedoms Foundation at Valley Forge	1601 Valley Forge Road Valley Forge, PA	Support for service learning and health policy program support	12,000
French & Pickering Creek Conservation Trust, Inc.	3340 Coventryville Road Pottstown, PA	Support for trail development	3,000
Friends Association of Care and Protection of Children	113 West Chestnut Street West Chester, PA	Support for outreach case management services	5,000
Friends of Youth Community Forward / Chester County 4H Programming / Chester County Community Foundation	601 Westtown Road West Chester, PA	Support for Friends of Youth Community Forward Chester County 4H Park Springs Afterschool Program	10,000
Friendship Diving Rescue Unit	423 High Street Phoenixville, PA	Support for vehicle purchase	10,000
Good Samaritan Shelter	PO Box 514 Phoenixville, PA	Support for general operating expenses	15,000
Good Works, Inc.	PO Box 1441 Coatesville, PA	Support for general operating expenses	13,000
Grace Crossing Community Church	248 Church Street Phoenixville, PA	Support for Joyful Servants Food Pantry	5,000

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

MAJOR GRANTS

CASH VERSION

July 1, 2014 - June 30, 2015

Grantee and/or Program		Grant Purpose	Amount of Grant(s) Paid
Grantmakers In Health	1100 Connecticut Ave. NW Washington, DC	Operating support as a funding partner	2,875
Gwynedd Mercy University	1325 Sumneytown Pike Gwynedd Valley, PA	Scholarship for Tech School Graduate	1,000
		2013-2014 Grant in support of Dental, Vision, and Prescription Assistance Programs	35,000
		2014-2015 Grant in support of Dental, Vision, and Prescription Assistance Programs	640,000
Health Care Access	PO Box 591 Phoenixville, PA	Support for Dental, Vision, and Prescription Assistance Programs	1,000
Historical Society of Phoenixville	PO Box 552 Phoenixville, PA	Support for handicap-accessible replacement doors	14,000
Holcomb Behavioral Healthy Systems	835 Springdale Road Exton, PA	Support for Cornerstone Clubhouse	12,000
	PO Box 156	Support for scholarship assistance	5,000
Hope Springs Equestrian Therapy	Chester Springs, PA	Support for general operating expenses	10,000
		Support for case management services coordinator	22,500
Housing Authority of Chester County	30 West Barnard Street West Chester, PA	Support for Landlord Risk Reduction Program	10,000
Kelly Anne Dolan Memorial Fund	PO Box 556 Ambler, PA	Support for assistance to families from Foundation's service area	5,000
Legal Aid of SE Pennsylvania	625 Swede Street Norristown, PA	Support for legal services and education for Phoenixville area residents	20,000
March of Dimes	1019 W. 9th Avenue King of Prussia, PA	Support for general operating expenses for Women of Achievement event	2,750
		Support for Phoenixville Language Access Program	48,676
		Support for Health Insurance Enrollment initiative	30,000
Maternal and Child Health Consortium	30 West Barnard Street West Chester, PA	Support for Healthy Start Program	30,000
Meals On Wheels of Chester County, Inc.	510 East Barnard Street West Chester, PA	Support for meals for homebound Phoenixville residents	5,000
Mental Health Association of Southeastern PA	1211 Chestnut Street Phila., PA	Support for Compeer Outreach Program	5,000
Mitzvah Circle Foundation	PO Box 2130 Blue Bell, PA	Support for general operating expenses	5,000
Mom's House	152 Church Street Phoenixville, PA	Support for general operating expenses	10,000
Montgomery County Community College Foundation	340 DeKalb Pike Norristown, PA	Health scholarship support	10,000
Open Hearth, Inc.	101 North Main Street Spring City, PA	Support for general operating expenses	40,000
Operation Warm	6 Dickinson Drive Chadds Ford, PA	Support for winter coats for Phoenixville area children	7,500
Orion Communities, Inc.	247 Bridge Street Phoenixville, PA	Support for emergency community fund	3,000
Owen J. Roberts Education Foundation	PO Box 127 St. Peters, PA	Support for Youth and Philanthropy Progr	6,500



**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION**

**MAJOR GRANTS**

**CASH VERSION**

**July 1, 2014 - June 30, 2015**

<b>Grantee and/or Program</b>		<b>Grant Purpose</b>	<b>Amount of Grant(s) Paid</b>
Path Forward Foundation	75 Lakeview Drive Elverson, PA	Support for Latino Health and Wellness Day	4,000
People's Light and theatre Company	39 Conestoga Road Malvern, PA	Community Matters Program support	10,000
Petra Community Housing	PO Box 67 Spring City, PA	Support for salary for operations assistant	10,000
Philadelphia Freedom Valley YMCA	2000 Market Street Philadelphia, PA	Support for Activate Phoenixville Area Program	37,000
Phoenixville Area Children's Learning Center	310 Main Street Phoenixville, PA	Support for tuition subsidies for low-income Phoenixville area families	50,000
Phoenixville Area Community Services	228 Church Street Phoenixville, PA	General operating support and direct support to clients	50,000
Phoenixville Area Police Athletic League	PO Box 221 Phoenixville, PA	Support for general operating expenses	12,000
Phoenixville Area Positive Alternatives	400 Franklin Avenue Phoenixville, PA	Support for general operating expenses	15,000
Phoenixville Area School District	1120 S. Gay Street Phoenixville, PA	Support for purchase of AEDs	10,325
Phoenixville Area Time Bank	PO Box 964 Phoenixville, PA	General operating support	2,500
Phoenixville Community Education Foundation	PO Box 348 Phoenixville, PA	Support for Phantom Back Pack Program	4,500
		Support for bullying prevention program, stepping up summer literacy camp, destinations with direction, community mobilizer for CTC and Operation FOCUS	41,000
		Support for Youth and Philanthropy Program	16,000
Phoenixville Marian Youth Club	PO Box 227 Phoenixville, PA	Support for general operating expenses	10,000
Phoenixville Public Library	182 Second Avenue Phoenixville, PA	Support for El Puente Newsletter	3,000
		Support for general operating expenses	23,000
Phoenixville Women's Outreach	313 Church Street Phoenixville, PA	Support for start up funding for rent, utility costs and insurance	15,000
Pottstown Area Senior Center	310 High Street Pottstown, PA	Support for Prime Time Health Program	10,000
Renaissance Academy	70 Renaissance Lane Phoenixville, PA	Support for Youth & Philanthropy Program	6,500
Ronald McDonald House of Delaware	1901 Rockland Road Wilmington, DE	Support for Adopt-A-Room for Phoenixville families	5,000
Royersford Outreach	350 Main Street Royersford, PA	Support for general operating expenses	15,000
		Matching grant in support of capital improvements	10,000
Schuylkill River Heritage Center	2 North Main Street Phoenixville, PA	Support for general operating expenses and feasibility study	4,000
Senior Adult Activity Center	153 Church Street Phoenixville, PA	Support for general operating expenses	20,000
Spring City Free Public Library	245 Broad Street Spring City, PA	Support for capital grant	25,000

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

MAJOR GRANTS

CASH VERSION

July 1, 2014 - June 30, 2015

Grantee and/or Program		Grant Purpose	Amount of Grant(s) Paid
Spring Ford Counseling Services, Inc.	210 North 4th Street Spring Ford, PA	Support for general operating expenses	20,000
St. John's Lutheran Church	355 St. John's Circle Phoenixville, PA	Support for Pack-A-Back Pack Program	2,100
St. Vincent DePaul Society	PO Box 64 Royersford, PA	Support for assistance for needy families and individuals	4,000
		Matching grant in support of general operating expenses	4,288
		Robert New memorial	565
Stepping Stone Education Center	400 Franklin Avenue Phoenixville, PA	Scholarship support for low-income families	15,000
Support Center for Child Advocates	1900 Cherry Street Phila., PA	Support for professional training services	10,000
Transportation Management Association of Chester County	7 Great Valley Parkway Malvern, PA	Support for Ride for Health Initiative	65,000
Triskeles Inc.	PO Box 609 Worcester, PA	Support for Food for Thought Program	10,000
United Way of Chester County	2 West Market Street West Chester, PA	Support for development of Chester County Long-Term Recovery Committee	5,000
Variety - The Children's Charity aka Variety Camp and Developmental Center	PO Box 609 Worcester, PA	Support for camp scholarships for children with disabilities	10,000
Volunteer English Program in Chester County	790 E. Market St. West Chester, PA	Support for recruiting, training and mentoring volunteers	15,000
Wings for Success	PO Box 1184 Frazer, PA	Support for general operating expenses	2,000
Women's Resource Center	PO Box 596 Wayne, PA	Support for single mothers parenting program and women's veterans outreach	10,000
			2,420,279

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
CAPACITY BUILDING MINI-GRANT LIST  
7/1/14-6/30/15**

<b>Grantee's Name</b>	<b>Grantee's Address</b>	<b>Classification</b>	<b>Relationship</b>	<b>Date Paid</b>	<b>Amount of Grant</b>
Daemion Counseling Center	95 Howellville Road Berwyn, PA 19312	Capacity building mini grant – support for PANO Standards accreditation	None	12/5/14 #3619	900
Innovations Home Care, Inc.	120 Ford Street West Conshohocken, PA 19428	Capacity building mini grant - support for development of strategic plan	None	10/9/14 #3583	500
Twin Valley Fire Company	4456 Main Street Elverson, PA 19520	Capacity building mini grant – support for application to IRS for 501(C)(3) for Northern Fire Chiefs Association	None	3/13/15 #3653	750
Victim Services Center of Montgomery County	325 Swede Street 2 <sup>nd</sup> Floor Norristown, PA 19401	Capacity building mini grant – support for development of strategic plan for 2015-2018	None	3/3/10 #3650	1,000
					3,150

Audit ... Grant list capacity building mini 2014 2015

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
HEALTH EDUCATION MINI-GRANT LIST  
7/1/14-6/30/15 (Revised 7/15/2015)**

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Blessed Teresa of Calcutta	256 Swamp Pike Schwenksville, PA 19473	Health education mini grant – support for playground project program	None	11/6/14 #3605	500
Evans Elementary School	125 Sunset Road Limerick, PA 19468	Health education mini grant – support for Step in the Right Direction pathway	None	10/17/14 #3595	500
East Coventry Elementary School	932 Sanatoga Road Pottstown, PA 19465	Health education mini grant – support for the Jump with Jill assembly program	None	11/12/14 #3608	500
French Creek Elementary School	3590 Coventryville Road Pottstown, PA 19465	Health education mini grant – support for Jump with Jill assembly program	None	12/2/14 #3610	500
Green Valleys Watershed Association	1368 Prizer Road Pottstown, PA 19465	Health education mini grant – support for Little Sprouts program at Phoenixville Public Library	None	5/13/15 #3707	400
KenCrest	502 W. Germantown Pike Suite 200 Plymouth Meeting, PA 19462	Health education mii grant – support for SAFETALK program	None	2/20/15 #3648	500
Kimberton Fire Company	PO Box 99 Kimberton, PA 19442	Health education mini grant - support for the fire education program	None	9/23/14 #3537	500
Ludwigs Corner Fire Department	1325 Pottstown Pike Glenmoore, PA 19343	Health education mini grant – support for fire safety education program	None	12/10/14 #36228	500
Norco Fire Company	144 West Schuylkill Road Pottstown, PA 19465	Health education mini grant – support for the fire safety education program	None	9/24/14 #3541	500
Park Springs Apartments	1800 Park Spring Blvd. Spring City, PA 19475	Health education mini grant – support for Better Tomorrows' Afterschool Enrichment program	None	11/12/14 #3609	500
Phoenixville Area School District	1000 Purple Pride Parkway Phoenixville, PA 19460	Health education mini grant – health & consumer science teaching modules	None	7/7/2014 #3524	420
Pottsgrove Middle School	1351 North Hanover St. Pottstown, PA 19464	Health education mini grant – Drag N Tails physical activity game	None	5/29/15 #3710	500
Ridge Fire Company	480 Ridge Road Spring City, PA 19475-9678	Health education mini grant – fire safety education program	None	1/9/2015 #3638	500
Spring City Elementary Hybrid Learning School	190 South Wall Street Spring City, PA 19475	Health education mini grant – support for Slim Goodbody program	None	10/23/14 #3601	500

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
HEALTH EDUCATION MINI-GRANT LIST  
7/1/14 - 6/30/15 (REVISED 7/15/2015)

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Twin Valley Fire Department	4458 Main Street PO Box 181 Elverson, PA 19520	Health education mini grant- - support for fire prevention and safety program	None	2/6/15 #3646	500
					7320

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
INTERNET TECHNOLOGY CAPACITY BUILDING GRANTS  
7/1/14-6/30/15**

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Phoenixville Area Positive Alternatives	400 Franklin Commons Suite 226 Phoenixville, PA 19460	IT capacity building grant	None	1/7/2015	2,952
The Clinic	143 Church Street Phoenixville, PA 19460	IT capacity building grant	None	2/6/2015	4,900
					7,852

Audit ... Grant list Internet Technology Capacity Bldg. Grants 2014 2015

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
MINI-GRANT LIST AED PURCHASE  
7/1/14-6/30/15**

<b>Grantee's Name</b>	<b>Grantee's Address</b>	<b>Classification</b>	<b>Relationship</b>	<b>Date Paid</b>	<b>Amount of Grant</b>
Freedoms Foundation at Valley Forge	1601 Valley Forge Road Valley Forge, PA 19481	AED purchase	None	3/20/2015 #3655	1,500
Limerick Fire Company	390 West Ridge Pike Limerick, PA 19468	AED purchase	None	12/5/14 #3620	1,500
Spring Ford Youth Football & Cheer	PO Box 83 Royersford, PA 19468	AED purchase	None	3/13/15 #3652	1,420
					4,420

Audit ... Grant list mini AED purchase 2014 2015

**Match Contributions**  
**07/01/2014– 06/30/2015**

Date	Organization	Geographic Area	Match on behalf of Board/Staff Member	Dollar Amount
3/9/2015	A Baby's Breath	Phoenixville	Beccaria	75
2/5/2015	ACT - Assn for the Colonial Theatre	Phoenixville	Kunsch	500
1/7/2015	ACT / Assn. of Colonial Theatre	Phoenixville	Reading	250
12/2/2014	ACT / Colonial Theatre	Phoenixville	Beccaria	100
12/16/2014	Aid for Friends	Philadelphia	Beccaria	50
2/24/2015	Brandywine Health Foundation	Coatesville	Poinier	75
3/31/2015	Brandywine Valley Association	West Chester	Poinier	60
12/11/2014	Camphill Village Kimberton Hills	Kimberton	Kovaleski	150
3/13/2015	ChesCo Pops	West Chester	Beccaria	50
3/9/2015	Chester County Christian Chorale	Atglen	Beccaria	75
11/14/2014	Chester County Com. Fdn. - CC Fund	West Chester	Beccaria	100
5/19/2015	Chester County Historical Society	West Chester	Frees	100
3/31/2015	Chester County Hospital Foundation	West Chester	Poinier	100
12/10/2014	Chester County Pops	West Chester	Beccaria	50
6/8/2015	Citizen Advocacy	Phoenixville	Kunsch	100
8/18/2014	Citizen Advocacy of Chester County	Phoenixville	Beccaria	50
12/11/2014	Clinic, The	Phoenixville	Kovaleski	150
1/28/2015	Community Coalition	Phoenixville	Beccaria	400
10/10/2014	Community Coalition - Alianzas Fund	Phoenixville	Beccaria	200
11/5/2014	Community Coalition - Alianzas Fund	Phoenixville	Beccaria	200
7/24/14	Domestic Violence Center	West Chester	Beccaria	100
11/5/2014	Domestic Violence Center	West Chester	Beccaria	500
10/28/2014	Health Care Access	Phoenixville	Polin	250
12/5/2014	Health Care Access	Phoenixville	Galbraith	345
12/10/2014	Health Care Access	Phoenixville	Frees	250
9/15/2014	Historical Society of Phoenixville	Phoenixville	Kunsch	75
1/12/2015	Historical Society of Phoenixville	Phoenixville	Kunsch	100
2/5/2015	Historical Society of Phoenixville	Phoenixville	Hartman	50
3/19/2015	Historical Society of Phoenixville	Phoenixville	Hartman	50
12/2/2014	Historical Society of Phx. Area	Phoenixville	Beccaria	50
12/10/2014	Historical Society of Phx. Area	Phoenixville	Frees	1000
12/2/2014	Kelly Anne Dolan Mem. Fund	Ambler	Beccaria	100
12/16/2014	Maternal & Child Health Consortium	West Chester	Beccaria	50
3/19/2015	Meals on Wheels	West Chester	Hartman	50
8/4/2014	Nami PA	Harrisburg	Beccaria	25
12/16/2014	PA Assistive Technology Fdn.	King of Prussia	Beccaria	50
7/10/14	Petra Community Housing	Spring City	Kunsch	250
12/11/2014	Petra Community Housing	Spring City	Kovaleski	50
2/5/2015	Petra Community Housing	Phoenixville	Kunsch	100
12/10/2014	Phila. Freedom Valley YMCA	Philadelphia	Frees	500
8/15/2014	Phoenixville Area Community Services	Phoenixville	Kunsch	100
12/2/2014	Phoenixville Area Community Services	Phoenixville	Beccaria	100
8/18/2014	Phoenixville Area Senior Center	Phoenixville	Frees	100
12/10/2014	Phoenixville Area Senior Center	Phoenixville	Frees	100
2/5/2015	Phoenixville Area Senior Center	Phoenixville	Kunsch	100
6/8/2015	Phoenixville Communities That Care	Phoenixville	Hartman	75
10/22/2014	Phoenixville Community Education Fdn.	Phoenixville	Beccaria	50
12/2/2014	Phoenixville Fire Department	Phoenixville	Beccaria	100
3/9/2015	Phoenixville Fire Department	Phoenixville	Beccaria	75
7/10/14	Phoenixville Healthcare Access Fdn.	Phoenixville	Kunsch	500
8/15/2014	Phoenixville Healthcare Access Fdn.	Phoenixville	Reading	100



PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Date	Organization	Geographic Area	Match on behalf of Board/Staff Member	Dollar Amount
8/18/2014	Phoenixville Public Library	Phoenixville	Beccaria	100
8/22/2014	Phoenixville Public Library	Phoenixville	Reading	100
10/28/2014	Phoenixville Public Library	Phoenixville	Polin	250
12/10/2014	Phoenixville Regional Chamber of Commerce	Phoenixville	Polin	250
1/7/2015	Phoenixville Regional Chamber of Commerce	Phoenixville	Polin	1,000
3/13/2015	Phoenixville Women's Outreach	Phoenixville	Beccaria	500
1/28/2015	Rotary Club	Phoenixville	Colalrusso	150
2/6/2015	Rotary Club	Phoenixville	Kunsch	75
2/24/2015	Rotary Club	Phoenixville	Henry	150
2/24/2015	Rotary Club	Phoenixville	Polin	150
1/12/2015	Salvation Army	Coatesville	Kusch	100
3/13/2015	Schuylkill Canal Assn. (Reissue from 1/16/2014 Check #10518)	Oaks	Kunsch	100
12/10/2014	Schuylkill River Heritage Center	Phoenixville	Kunsch	100
3/9/2015	Schuylkill River Heritage Center	Phoenixville	Beccaria	50
4/10/2015	Special Olympics PA	Norristown	Kunsch	50
12/16/2014	Support Center for Child Advocates	Philadelphia	Beccaria	50
4/10/2015	The USO	Philadelphia	Kunsch	100
12/5/2014	United Way of Chester County	West Chester	Galbraith	563
11/5/2014	United Way of Chester County - Long Term Recovery Fund	West Chester	Beccaria	100
4/10/2015	Valley Forge Vol. Fire Company	Valley Forge	Kunsch	100
4/10/2015	Veteran of Foreign Wars	Phoenixville	Kunsch	100
9/15/2014	Wounded Warrior Project	Kansas	Kunsch	50
4/10/2015	Wounded Warrior Project	Kansas	Kunsch	100
				12,468

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION  
L. L. BEAN OUTDOOR EXPERIENCE MINI-GRANT LIST  
7/1/14-6/30/15**

<b>Grantee's Name</b>	<b>Grantee's Address</b>	<b>Classification</b>	<b>Relationship</b>	<b>Date Paid</b>	<b>Amount of Grant</b>
Phoenixville Area Middle School	1000 Purple Pride Parkway Phoenixville, PA 19460	L.L. Bean Outdoor Experience – support for outdoor education trips	None	10/28/14 #3600	300
Phoenixville Police Athletic League	c/o PAMS City Line Ave. & Gay St. Phoenixville, PA 19460	L.L. Bean Outdoor Experience – support for PAL participation in Schuylkill River Town Program	None	5/13/15 #3705	300
					600

Audit ... Grant list L.L.Bean Outdoor Experience mini grant 2014 2015