



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 07-01-2014, and ending 06-30-2015

Name of foundation Lydia B Stokes Foundation		A Employer identification number 21-6016107	
Number and street (or P O box number if mail is not delivered to street address) PO Box 5777		B Telephone number (see instructions) (802) 863-6370	
City or town, state or province, country, and ZIP or foreign postal code Burlington, VT 054025777		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,629,322		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Other (specify) Modified Cash (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	15,369			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	126	126		
	4 Dividends and interest from securities.	105,594	105,594		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	619,472			
	b Gross sales price for all assets on line 6a 1,602,489				
	7 Capital gain net income (from Part IV, line 2) . . .		619,472		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 6,777	6,777		
	12 Total. Add lines 1 through 11	747,338	731,969		
	13 Compensation of officers, directors, trustees, etc	17,000	12,750		4,250
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 6,585			2,660
	b Accounting fees (attach schedule)	 22,505	5,717		4,542
	c Other professional fees (attach schedule)	 36,255	36,255		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 21,511	1,669		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	13,404	5,177		4,859
	22 Printing and publications				
	23 Other expenses (attach schedule)	 3,785	1,660		1
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	121,045	63,228		16,312
	25 Contributions, gifts, grants paid	398,618			398,618
	26 Total expenses and disbursements. Add lines 24 and 25	519,663	63,228		414,930
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	227,675			
	b Net investment income (if negative, enter -0-)		668,741		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,051	1,297	1,297
	2	Savings and temporary cash investments	1,340,398	738,448	738,448
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	148,451	148,451	174,365
	b	Investments—corporate stock (attach schedule)	1,771,320	1,799,072	3,071,774
	c	Investments—corporate bonds (attach schedule).	900,927	1,100,927	1,104,279
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans	37,209		
	13	Investments—other (attach schedule)	644,038	1,257,463	1,251,681
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	261,499	286,910	287,478	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,104,893	5,332,568	6,629,322	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,104,893	5,332,568	
	30	Total net assets or fund balances (see instructions)	5,104,893	5,332,568	
	31	Total liabilities and net assets/fund balances (see instructions)	5,104,893	5,332,568	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 5,104,893
2	Enter amount from Part I, line 27a	2 227,675
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 5,332,568
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 5,332,568

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly traded securities			
b	Capital gain distributions	P	2013-02-12	2014-12-31
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,601,004	0	983,017	617,987
b 1,485	0	0	1,485
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a 0	0	0	617,987
b 0	0	0	1,485
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	619,472
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	337,256	6,363,168	0 053001
2012	474,801	5,341,497	0 088889
2011	415,489	3,263,996	0 127295
2010	363,708	3,467,189	0 104900
2009	321,575	3,439,873	0 093485

2	Total of line 1, column (d).	2	0 467570
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 093514
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	6,412,221
5	Multiply line 4 by line 3.	5	599,632
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,687
7	Add lines 5 and 6.	7	606,319
8	Enter qualifying distributions from Part XII, line 4.	8	414,930

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	13,375
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	13,375
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	13,375
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	15,446	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	15,446
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.		8	9
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,062
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 2,062 Refunded		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): VT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶lydiabstokesfoundation.org				
14	The books are in care of ▶Tapia & Huckabay PC Telephone no ▶(802) 870-7086 Located at ▶11 Main Street Suite B211 Vergennes VT ZIP +4 ▶05491			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY V DEREN 131 Main Street 8th Fl Burlington, VT 05401	Co-Trustee 8 00	8,500	0	0
THOMAS R WILLITS 131 Main Street 8th Fl Burlington, VT 05401	Co-Trustee 8 00	8,500	0	0
THALIA VENERABLE 131 Main Street 8th Fl Burlington, VT 05401	Co-Trustee 0 50	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,387,791
b	Average of monthly cash balances.	1b	1,122,078
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,509,869
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	6,509,869
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	97,648
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,412,221
6	Minimum investment return. Enter 5% of line 5.	6	320,611

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	320,611
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	13,375
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	13,375
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	307,236
4	Recoveries of amounts treated as qualifying distributions.	4	25,000
5	Add lines 3 and 4.	5	332,236
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	332,236

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	414,930
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	414,930
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	414,930

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				332,236
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				89,723
b From 2010.				191,628
c From 2011.				135,880
d From 2012.				
e From 2013.				28,095
f Total of lines 3a through e.	445,326			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 414,930				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				332,236
e Remaining amount distributed out of corpus	82,694			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	528,020			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	89,723			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	438,297			
10 Analysis of line 9				
a Excess from 2010. . . .				191,628
b Excess from 2011. . . .				135,880
c Excess from 2012. . . .				
d Excess from 2013. . . .				28,095
e Excess from 2014. . . .				82,694

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	398,618
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2016-02-07 Signature of officer or trustee Date	***** Title	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
---	---	--

Print/Type preparer's name WALLACE W TAPIA CPA	Preparer's Signature	Date	Check if self-employed ☒	PTIN
Firm's name ☒ Tapia & Huckabay PC			Firm's EIN ☒	
Firm's address ☒ PO Box 38 Vergennes, VT 05491			Phone no (802) 870-7086	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
American Friends Service Committee 1501 Cherry Street Philadelphia, PA 19102		PC	CommunitiesLos Angeles Healthy	15,000
American Sustainable Business Council 1401 New York Avenue NW Suite 1225 Washington, DC 20005		PC	General Support	10,000
BALLE 2323 Broadway Oakland, CA 94612		PC	Impact InvestingPlace-BasedSummit	12,000
Blue Oven Kitchens Inc 530 W University Ave Gainesville, FL 32601		PC	SupportFacilities Operating	6,200
Boston Public Market Association 12 Marshall Street Boston, MA 02108		PC	General Support	10,000
Center for Rural Affairs 145 Main Street Lyons, NE 68038		PC	Farmers CoalitionNational YoungWorkshop	9,873
Community Involved in Sustaining Agriculture 1 Sugarloaf Street South Deerfield, MA 01373		PC	staff personPV Growsfunding	7,500
Community Involved in Sustaining Agriculture 1 Sugarloaf Street South Deerfield, MA 01373		PC	General support	12,500
Conservation Trust for Florida 1731 NW 6th St Suite F Gainesville, FL 32609		PC	and organizationalCapacity buildingdevelopment	10,000
Fair Food Network 205 E Washington St Ste B Ann Arbor, MI 48104		PC	General support	5,000
Inquiring Systems Inc PO Box 2037 Sonoma, CA 95476		PC	Institute's The NewPublic BankingEconomy Academy	10,000
Institute for Policy Studies 30 Germania St Building L Jamaica Plain, MA 02130		PC	New EconomyJamaica PlainTransition	3,000
KNOX Inc 75 Laurel Street Hartford, CT 06106		PC	Science CenterConnecticut	13,045
Positive Futures Network 284 Madrona Way Ste 116 Bainbridge Island, WA 98110		PC	WritingNational StudentCompetition	7,500
Rebuilding Together No Central FL 4550 SW 41st Blvd Suite 2 Gainesville, FL 32608		PC	WeatherizationCommunityCoalition	12,500
Total  3a				398,618

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Santa Fe College 3000 NW 83 Street Gainesville,FL 32606		PC	HomemakerDisplacedprogram	10,000
Santa Fe Farmers Market Institute 1607 Paseo de Peralta Suite A Santa Fe,NM 87501		PC	General Support	20,000
Massachusetts Workforce Alliance 14 Beacon Street Boston,MA 02108		PC	Across the FoodMapping WorkSystem	15,000
Planned Parenthood Federation 434 West 33rd Street New York,NY 10001		PC	General support	20,000
Planned Parenthood of Northern New England 128 Lakeside Ave Suite 301 Burlington,VT 05401		PC	Health CenterBrattleboro	10,000
Post Carbon Institute 613 Fourth St Suite 208 Santa Rosa,CA 95404		PC	General support	15,000
Forage Inc PO Box 358256 Gainesville,FL 32635		PC	CollectiveSouthern Seed	14,000
Forage Inc PO Box 358256 Gainesville,FL 32635		PC	study for Comm Planning/feasibilityFood Center	27,000
Hampshire College 893 West Street Amherst,MA 01002		PC	England Food andCenter for NewAgriculture	60,000
Schumacher Center for A New Economics 140 Jug End Road Great Barrington,MA 01230		PC	Schumacher CollegeStaffing for	20,000
Slow Money PO Box 2231 Boulder,CO 80306		PC	Website	9,000
Solidago Foundation 150 Main Street Suite 24 Northampton,MA 01060		PC	loan fundCommunity based	25,000
Sterling College PO Box 72 Craftsbury Common,VT 05827		PC	for SustainableRian Fried CenterAgriculture & Food Sys	6,000
Third Sector New England Inc 89 South Street Boston,MA 02111		PC	Community projectGardening the	3,500
Total  3a				398,618

TY 2014 Accounting Fees Schedule**Name:** Lydia B Stokes Foundation**EIN:** 21-6016107

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Wallace W Tapia, PC Accounting & tax advice	8,827			2,106
Tapia & Huckabay, PC Accounting & tax advice	13,678	5,717		2,436

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name: Lydia B Stokes Foundation

EIN: 21-6016107

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Publicly traded assets					1,602,489	983,017			619,472	

**TY 2014 Investments Corporate
Bonds Schedule****Name:** Lydia B Stokes Foundation**EIN:** 21-6016107

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Boston Community Capital, SUN Initiative 100,000	100,000	100,000
Calvert Social Inv Foundation 500,000	500,000	501,539
Cooperative Fund of New England 50,927	50,927	52,740
High Mowing Seed Co 50,000	50,000	50,000
New Hampshire Community Loan Fund 300,000	300,000	300,000
Vermont Community Loan Fund 100,000	100,000	100,000

TY 2014 Investments Corporate
Stock Schedule

Name: Lydia B Stokes Foundation
EIN: 21-6016107

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Ameresco Inc Cl A 7,000	76,512	53,550
Automatic Data Processing 1,800	57,713	144,414
Badger Meter Inc 1,500	46,337	95,235
Bar Harbor Bankshares 3,300	84,144	116,919
Camden National Corp 2,300	74,641	89,010
Canadian National Railway Co 2,300	20,472	132,825
Clarcor Inc 1,500	10,135	93,360
Connecticut Wtr Svc Inc Com - 2,500	93,134	85,400
Cooperative Regions of Organic Prod Cl E 2,700	135,000	135,000
Cree Inc 1,300	80,063	33,839
EMC Corp 4,000	105,161	105,560
Equal Exchange Inc Cl B Pfd 3,637	100,018	100,018
Exactech Inc Com - 2,700	70,128	56,241
Google Inc 60	13,678	32,402
Google Inc Cl C 60	13,597	31,231
Hain Celestial Group Inc 2,000	19,329	131,720
Hubbell Inc Cl B 1,600	48,920	173,248
Hyster Yale Matls Handling Inc Cl A - 1,200	89,709	83,136
Intuit Inc 1,850	30,047	186,425
Kadant Inc Com - 2,150	83,696	101,480
McCormick & Co Inc 2,300	26,777	186,185
Medtronic PLC 1,500	115,425	111,150
Miller Herman Inc 3,300	98,364	95,469
Novo-Nordisk A/S ADR - 2,850	26,650	156,066
Patterson Companies Inc 2,075	69,451	100,949
Telus Corp 3,500	120,256	120,540
Tennant Co 1,000	19,726	65,340
Wabtec Corp 1,900	26,830	179,056
WGL Holdings Inc 1,400	43,159	76,006

TY 2014 Investments Government Obligations Schedule

Name: Lydia B Stokes Foundation

EIN: 21-6016107

US Government Securities - End of

Year Book Value:

148,451

US Government Securities - End of

Year Fair Market Value:

174,365

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2014 Investments - Other Schedule**Name:** Lydia B Stokes Foundation**EIN:** 21-6016107

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Agriculture Loan Fund 0.95% Due 04/10/18		30,000	30,000
Arjuna Income & Impact Fund 100,000		99,566	100,374
Federal Agric Mtg Corp Pfd A 5.875% Non 8,000		200,009	205,760
Hannon Armstrong Sus Infr Cap Com - 6,750		89,379	135,338
Hawthorne Valley Association - loan		50,000	50,000
HCP Inc Com 2,100		89,595	76,587
Liberty Property Trust 4,000		155,078	128,880
PowerShares Global Clean Energy Porfolio 8,000		107,565	101,762
Sustaining Technologies LLC 15		4,210	7,500
Fresh Source Capital Fund I, LP		20,967	20,967
Iroquois Valley Farms, LLC 2.5% Note		100,000	100,000
The Maine Farm Business Loan Fund 1.5%		75,000	75,000
The Lyme Forest Fund IV, LP		47,250	44,419
Ventas Inc Com 1,200		88,821	74,508
Sallie Mae Bank 1.2%		100,023	100,586

TY 2014 Legal Fees Schedule

Name: Lydia B Stokes Foundation

EIN: 21-6016107

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Davenport & Dodds Legal services	1,266			
Dinse, Knapp & McAndrew, PC Legal services	5,319			2,660

TY 2014 Other Assets Schedule**Name:** Lydia B Stokes Foundation**EIN:** 21-6016107

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Ayers Brook Goat Dairy L3C 3 0%	100,000	100,000	104,288
Carrot Project CD	25,000		
Northeast Kingdom Tasting Center LLC	47,509	99,705	100,162
Real Pickles Cooperative Inc PFD 2,000	50,000	50,000	50,000
River Valley Market CD	10,000	10,000	10,000
VSJF Flexible Capital Fund L3C	28,990	27,205	23,028

TY 2014 Other Assets Schedule**Name:** Lydia B Stokes Foundation**EIN:** 21-6016107

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Ayers Brook Goat Dairy L3C 3 0%	100,000	100,000	104,288
Carrot Project CD	25,000		
Northeast Kingdom Tasting Center LLC	47,509	99,705	100,162
Real Pickles Cooperative Inc PFD 2,000	50,000	50,000	50,000
River Valley Market CD	10,000	10,000	10,000
VSJF Flexible Capital Fund L3C	28,990	27,205	23,028

TY 2014 Other Assets Schedule**Name:** Lydia B Stokes Foundation**EIN:** 21-6016107

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Ayers Brook Goat Dairy L3C 3 0%	100,000	100,000	104,288
Carrot Project CD	25,000		
Northeast Kingdom Tasting Center LLC	47,509	99,705	100,162
Real Pickles Cooperative Inc PFD 2,000	50,000	50,000	50,000
River Valley Market CD	10,000	10,000	10,000
VSJF Flexible Capital Fund L3C	28,990	27,205	23,028

TY 2014 Other Expenses Schedule

Name: Lydia B Stokes Foundation

EIN: 21-6016107

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Memberships	1,225			
Insurance	856			
Miscellaneous	1,704	1,660		1

TY 2014 Other Income Schedule

Name: Lydia B Stokes Foundation

EIN: 21-6016107

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Ordinary business income	6,777	6,777	

TY 2014 Other Professional Fees Schedule

Name: Lydia B Stokes Foundation

EIN: 21-6016107

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Clean Yield Asset Management Investment advice	35,905	35,905		
Millenium Trust Co Investment Mgmt	350	350		

TY 2014 Taxes Schedule**Name:** Lydia B Stokes Foundation**EIN:** 21-6016107

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise	19,842			
Foreign	1,669	1,669		

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
Lydia B Stokes Foundation	21-6016107

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Lydia B Stokes Foundation	Employer identification number 21-6016107
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Sally Venerable Charitable Remainder Trust 721 Don Diego Avenue Santa Fe, NM 87505	\$ 15,369	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Lydia B Stokes Foundation	Employer identification number 21-6016107
--	---

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization Lydia B Stokes Foundation	Employer identification number 21-6016107
--	---

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	