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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf JUL 1, 2014 JUN 30, 2015 For calendar year 2014 or tax year beginning , and ending

| Name o | f foundation | | | | | A Employer identification | number |
|--|--|---------------------------|---|---------------|---------------|--|--|
| M1177 | CANGINI DUDIN F | | 7 7370 | | | 12 6164691 | |
| | SAMUEL RUBIN F und street (or P O box number if mail is | | | | Room/suite | 13-6164671 | |
| | CHURCH STREET | not delivered to street a | duressy | | Noonvalle | B Telephone number 617-547-04 | A A |
| | | and 7ID or foreign p | notal anda | | | | |
| - | own, state or province, country, a BRIDGE, MA 021 | | usiai code | | | C If exemption application is po | ending, check here |
| G Check | call that apply: Initial | l return | Initial return of a fo | rmer public o | harity | D 1. Foreign organizations | s, check here |
| | | return | Amended return | | | 2 Foreign organizations me | eting the 85% test |
| | | ess change | Name change | | | Foreign organizations me check here and attach co | mputation |
| | | | empt private foundation | | | E If private foundation sta | |
| | ection 4947(a)(1) nonexempt cha | | Other taxable private founda | $\overline{}$ | | under section 507(b)(1) | (A), check here |
| | arket value of all assets at end of | · — | _ | Accr | uai | F If the foundation is in a | |
| (from t | Part II, col. (c), line 16) 1 1 9 6 1 6 9 | | her (specify) mn (d) must be on cash b | | | under section 507(b)(1) | (B), cneck nere |
| Part I | | | | | . rootmont | (a) Adverted not | (d) Disbursements |
| Liaiti | (The total of amounts in columns (b), necessarily equal the amounts in columns | (c), and (d) may not | (a) Revenue and expenses per books | (b) Net in | | (c) Adjusted net income | for charitable purposes (cash basis only) |
| 1 | Contributions, gifts, grants, etc. | | | | | N/A | (ousil busis dilly) |
| 2 | Check X if the foundation is not re | | | | | | |
| 3 | Interest on savings and temporary cash investments | | | | - | | |
| 4 | Dividends and interest from sec | urities | 409,349. | 40 | 9,349. | | STATEMENT 1 |
| 5a | Gross rents | | | | | | |
| b | Net rental income or (loss) | | | | | | |
| 6a | Net gain or (loss) from sale of assets n | | 397,585. | | | | |
| Revenue 2 | Gross sales price for all assets on line 8a 2, | 7 44 ,670. | | | | | |
| \$ 7 | Capital gain net income (from Part IV, | line 2) | | 39 | 7,585. | | |
| 8 | Net short-term capital gain | | | | | | |
| 9 | Income modifications Gross sales less returns | | | | | | |
| 10a | and allowances | | | | | | |
| | Less Cost of goods sold | | | | · | | |
| | Gross profit or (loss) | | | | | | |
| 11 | Other income | | 806,934. | 80 | 6,934. | | |
| 12 | Total. Add lines 1 through 11 Compensation of officers, directors, tr | | 25,000. | | 1,250. | | 23,750. |
| 14 | Other employee salaries and wa | • | 49,945. | | 7,492. | | 42,453. |
| | Pension plans, employee benefi | • | 5,699. | | 285. | | 5,414. |
| | Legal fees | STMT 2 | 2,033. | | 1,525 | · · · · · · · · · · · · · · · · · · · | 508. |
| Š , | Accounting fees | STMT 3 | 21,650. | | 6,238. | 1 | 5,413. |
| Ž, | Other professional fees | STMT 4 | 83,348. | 8 | 3,348. | NCV 3 2 23 | 0. |
| e 17 | Interest | | | | : | · · | ٠. |
| ÷ 18 | Taxes | STMT 5 | 61,145. | | 584. | | 5,908. |
| Operating and Administrative Experimental Structure Control of the structure Con | Depreciation and depletion | | 3,035. | | 0. | (,,:- | |
| [20 | Occupancy | | 28,989. | | 9,566. | | 19,423. |
| ₹ 21 | Travel, conferences, and meetin | igs | . – | | | | |
| E 22 | Printing and publications | | | | | | |
| g 23 | Other expenses | STMT 6 | 39,370. | 1 | 6,368. | | 23,003. |
| 臣 24 | Total operating and administra | | 200 014 | 1.7 | C C C C | | 105 050 |
| | expenses. Add lines 13 through | | 320,214. | 13 | <u>6,656.</u> | | 125,872. |
| ~ - ~ | Contributions, gifts, grants paid | | 567,900. | | _ | | 567,900. |
| 26 | Total expenses and disbursem | ents. | 888,114. | 1 2 | 6,656. | | 693,772. |
| 3 107 | Add lines 24 and 25 Subtract line 26 from line 12: | | 000,114. | | 0,030. | | 033,112. |
| i i | Excess of revenue over expenses and | l diaburacements | <81,180.> | | | | |
| l l | Net investment income (if negati | | (02/200.) | 67 | 0,278. | | |
| ŀ | Adjusted net income (if negative, | | | | | N/A | |
| 423501 11-24-14 | LHA For Paperwork Reducti | | instructions. | | | 9.1 | Form 990-PF (2014) |

LHA For Paperwork Reduction Act Notice, see instructions.

| r () i | 111 99 | U-PF (2014) THE SAMOED ROBIN FOUNDAT | | | JIOTOTI ragez |
|-----------------------------|--------|--|----------------------------------|----------------|-----------------------|
| P | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year (a) Book Value | (b) Book Value | (c) Fair Market Value |
| \neg | 4 | Cash - non-interest-bearing | 26,911. | 7,497. | 7,497. |
| ł | ľ | | 246,430. | 386,265. | 386,265. |
| | | Savings and temporary cash investments Accounts receivable ► | 240,430. | 300,203. | |
| | 3 | Less: allowance for doubtful accounts | | | |
| | | | | | |
| ļ | 4 | Pledges receivable ► Less; allowance for doubtful accounts ► | | | |
| | - | | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | _ | disqualified persons | - | | |
| | 7 | Other notes and loans receivable | | | |
| | | Less: allowance for doubtful accounts | | - <u>-</u> | |
| 캻 | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | 2 742 001 | 2 (77 002 | 2 705 201 |
| ٩ | | Investments - U.S. and state government obligations STMT 7 | 2,743,901. | 2,677,992. | 2,705,391. |
| | | Investments - corporate stock STMT 8 | 3,839,147. | 3,618,196. | 3,956,545. |
| | C | Investments - corporate bonds | | | |
| | 11 | Investments - land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation | | | |
| | 12 | Investments - mortgage loans | | | |
| : | 13 | Investments - other STMT 9 | 4,588,641. | 4,669,714. | 4,797,118. |
| | 14 | Land, buildings, and equipment: basis ► 11,500. | | | |
| | | Less accumulated depreciation STMT 10 3,035. | 3,418. | 8,465. | 8,465. |
| | 15 | Other assets (describe ► SECURITY DEPOSITS) | 4,261. | 3,400. | 3,400. |
| | 16 | Total assets (to be completed by all filers - see the | | | |
| | | ınstructions. Also, see page 1, item I) | 11,452,709. | 11,371,529. | 11,864,681. |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| S | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| abi | 21 | Mortgages and other notes payable | | | |
| ב | 22 | Other liabilities (describe >) | | | |
| | | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | | Foundations that follow SFAS 117, check here | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| ès | 24 | Unrestricted | 11,452,709. | 11,371,529. | |
| and | 25 | Temporarily restricted | | | |
| Bal | 26 | Permanently restricted | | | |
| ם | | Foundations that do not follow SFAS 117, check here | | | |
| Fū | | and complete lines 27 through 31. | | | |
| P | 27 | Capital stock, trust principal, or current funds | | | |
| Net Assets or Fund Balances | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| ASE | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| et | 30 | Total net assets or fund balances | 11,452,709. | 11,371,529. | |
| ~ | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 11,452,709. | 11,371,529. | |
| Р | art | Analysis of Changes in Net Assets or Fund Ba | alances | | |
| 1 | Total | net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| | | st agree with end-of-year figure reported on prior year's return) | | 1 | 11,452,709. |
| | | r amount from Part I, line 27a | | 2 | <81,180.> |
| | | r increases not included in line 2 (itemize) | | 3 | 0. |

| - | Total not except on fund belonges at beginning of user. Part II. column (c), line 20 | | |
|---|---|-----|----------------------|
| • | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 | | 44 450 500 |
| | (must agree with end-of-year figure reported on prior year's return) | _1_ | 11, <u>452,709</u> . |
| 2 | Enter amount from Part I, line 27a | 2 | <81,180.> |
| 3 | Other increases not included in line 2 (itemize) | 3 | 0 |
| 4 | Add lines 1, 2, and 3 | 4 | 11,371,529. |
| 5 | Decreases not included in line 2 (itemize) | 5_ | 0. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 11,371,529. |
| | | | |

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753,254.

693,772.

7 Add lines 5 and 6

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

8

| 1a Exempt operating foundations described in section 4940(x)(2), check here | | 990-PF (2014) THE SAMUEL RUBIN FOUNDATION, INC. 13-616 TO VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in | | tions | Page 4 |
|--|----|--|-------------|-------------------|--------------|
| b Domestic Goundations hat meet the section 4940(e) requirements in Part V, check here ▶ and either 1% of Part I, line 12; oct. (b). 1 13,406. 1 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 L3,406. 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 tz or or less, enter -0- 5 CordistraPyments: 5 L31,406. 6 CordistraPyments: 5 L31,406. 6 Exhibit A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Lax based on investment income. Subtract line 4 from line 3.1 tz or or less, enter -0- 6 CordistraPyments: 5 L31,406. 6 CordistraPyments: 8 L31,560. 8 Lax based on the section of the section of the form 8868) 6 Lax based of the section of the section of the form 8868. 6 Lax based of the section of the section of the form 8868. 6 Lax based of the section of the section of the form 8868. 6 Lax based of the section of the section of the section of the form 8868. 6 Lax based of the section of the | | | | | |
| b Domestic Goundations hat meet the section 4940(e) requirements in Part V, check here ▶ and either 1% of Part I, line 12; oct. (b). 1 13,406. 1 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 L3,406. 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 tz or or less, enter -0- 5 CordistraPyments: 5 L31,406. 6 CordistraPyments: 5 L31,406. 6 Exhibit A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Lax based on investment income. Subtract line 4 from line 3.1 tz or or less, enter -0- 6 CordistraPyments: 5 L31,406. 6 CordistraPyments: 8 L31,560. 8 Lax based on the section of the section of the form 8868) 6 Lax based of the section of the section of the form 8868. 6 Lax based of the section of the section of the form 8868. 6 Lax based of the section of the section of the form 8868. 6 Lax based of the section of the section of the section of the form 8868. 6 Lax based of the section of the | | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | | |
| e All Other domestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero rises, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero rises, enter -0- 6 CedistrPayments: 5 2 313, 406. 6 CedistPayments: 8 2 2014 estimated tax payments and 2013 overpayment credited to 2014 8 2014 estimated tax payments and 2013 overpayment credited to 2014 8 2 Each of the second seco | b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% | <u> </u> | $3, \overline{4}$ | 06. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 1.3, 405. Add lines 1 and 2 3 1.3, 405. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 6 Barry or composition or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or line 1.1 zero or less, enter -0- 6 Barry or composition or less or less or less or less, enter -0- 6 Barry or composition or less or less or less or less, enter -0- 6 Barry or composition or less or less or less or less or less, enter -0- 6 Barry or composition or less or less, enter -0- 6 Barry or composition or less or less or less or less, enter -0- 7 Carty or less or less or less or less, enter -0- 8 Barry or less or less or less or less or less, enter -0- 8 Barry or less | | of Part I, line 27b | - | | |
| 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. I zero or loss, enter -0- 6 Credist/Payments. 2 0/14 estimated tax payments and 2013 overpayment credited to 2014 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 8 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 8 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 8 Backup withholding erroneously withheld 9 Tax dee If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Verpayment, 1 line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 10 Verpayment, 1 line 7 is more than the total of lines 5 and 8 is more than 1 line 7, enter amount owed 10 Tax between 1 lines 1 lines 1 lines 1 lines 1 lines 5 and 8 is more than 1 lines 7, enter amount owed 10 Verpayment, 1 line 7 is more than 1 lines 1 lines 5 and 8 is more than 1 lines 7, enter amount owed 10 Verpayment, 1 line 7 is more than 1 lines 1 lines 5 and 8 is more than 1 lines 1 lines 5 and 8 is more than 1 lines 1 lines 5 and 8 is more than 1 lines | C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| Subtlist A (income) tax (domestic section 4947(a)(1) musis and taxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from hine 3. if zero or less, enter -0- 6 Credist?-Syments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source 1ax paid with application for extension of time to file (Form 8868) 6 Badup withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any pealty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due if the total of lines 5a and 6, enter the amount owed 9 Tax due if the total of lines 5a and 6, enter the amount owed 10 Overpayment, If line? is more than the total of lines 5 and 8, enter the amount overpaid 11 Chest the amount of line 10 to the Credited to 2015 estimated tax. 12 Statements Regarding Activities 13 Dung the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particulated or intervene in any political campaign? 15 Dung the tax year, did the foundation are year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to 10 to 10 to attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation in Form 1120-POL for this year? 17 On the foundation in Political purpose (see instructions for the definition)? 18 Enter the amount (if any) of tax on political expenditure is ax imposed on foundation amangers. ► S | 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter-0- 6 Credistip-zyments: 5 2014 estimated tax payments and 2013 overpayment credited to 2014 6 Eventy foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Be 6 Tax paid with application for extension of time to file (Form 8868) 6 Be 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax dee If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Form 2220 is attached 12 Tax paid with file 7 is more than 16 7, enter amount owed 13 Tax dee If the total of lines 5 and 8 is more than line 7, enter amount owed 14 Tenter the amount of line 10 to be. Gredited to 2015 estimated tax ► 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Dut it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 1b X 1b Unit spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 1b X 1c Enter the reimbursement (1 arry) paid by the foundation with the activities. 1c Enter the reimbursement (1 arry) paid by the foundation with the activities. 2 Enter the reimbursement (1 arry) paid by the foundation maching the year (2) to noundation managers. ► \$ 2 Enter the reimbursement (1 arry) paid by the foundation managers or so income of \$1,000 or more during the year? 2 If Yes, has it flied a tax return on Form 990-1 for this year? 3 If Yes, a state the flied of t | 3 | Add lines 1 and 2 | 13 | 3,40 | 06. |
| 8 CreditoRPayments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withhold at source c Tax paid with application for extension of time to file (Form 8968) d Sackup withholding erroneously withhold 7 Total credits and payments. Add ines 5a through 64 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Tax due if the total of lines 5 and 8 is more than the 10th of lines 5 and 8 is more than the 10th of lines 5 and 8 is more than the 10th of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; drighted to 2016 settimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 14 During the tax year, did the foundation interport of the schwides and copies of any materials published or distributed by the foundation in encorpor with the activities. 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 Enter the remount (if any) of tax on political expenditures (section 4955) imposed during the year. 16 Enter the rembusement (if any) and by the foundation during the year? 17 Has the foundation his Form 1120-POL for this year? 18 Enter the amount (if any) and by the foundation during the year for political expenditure tax irriposed on foundation managers. So | 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | 0. |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Everit foreign organizations - fax withhold at source E Tax paid with application for extension of time to file (Form 8986) d Backup withholding erroneously withheld 7 Total credits and eryments. Add times 6a through 6d B Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due I if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due I if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be; Oredited to 2015 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 14 During the tax year, did the foundation in connection with the activities. 15 During the tax year, did the foundation in connection with the activities. 16 Did the foundation like Form 1128-POL for this year? 18 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 19 On the foundation engaged in any activities that have not previously been reported to the IRS? 19 'Yes," attach a detailed description of the activities. 10 On the foundation made age vice angeling the properties of the IRS? 10 'Yes," attach a detailed description of the activities. 20 Use the foundation have at least southern the governor of the activities. 21 Extent the articles of section 508(e) (relating to sections 4941 through 4945) satisfied either: 22 Y. X. 23 Extent the states to which | 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 13 | 3,40 | <u> </u> |
| b Exempt foreign organizations - tax withheld at source 1 ax pad with application for extension of time to file (Form 8868) 2 b Each and with application for extension of time to file (Form 8868) 3 c Becker and payments. Add lines 6a through 6d 5 c Enter any penalty for undersyment of estimated tax. Check here ☐ if Form 2220 is attached 5 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? I's more than the total of lines 5 and 8, enter the amount overpaid 1 Enter the amount of line 10 to be; Cridetide to 2016 settimated tax ▶ 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 3 If the answer is "Yes" to 1a or 1b. attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 4 If the foundation in the state on political expenditure (section 4955) imposed during the year: (1) On the foundation his we inclead the surprise of the activities. 5 | 6 | · · · · · · · · · · · · · · · · · · · | | | |
| c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be; Credited to 2015 estimated tax. ► 18, 154 . Refunded ■ 11 OPART VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. If the time amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. 2 Has the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. 3 Has the foundation and any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. If If Yes, has it filed a tax return on Form 990-T for this year? If Yes, "attach has attained business pross income of \$1,000 or more during the year? If Yes, a statish the statement required by General Instruction T A return the foundation have unrelated business pross income of \$1,000 or more during the year? If Yes, a statish the statement required by General Instruction T A return the foundation have unrelated business pros | а | 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 31,560. | | | |
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| If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY, MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | · | | | <u>x</u> |
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| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY , MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | i | | |
| remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY, MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | , , , | | | |
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| year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | of each state as required by General Instruction G? If "No," attach explanation | 8b | Х | |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar | | | |
| | | | 9 | | <u>X</u> |
| Form QQ0_DF (2011) | 10 | | | D- | |

| Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Website address | e <u>5</u> |
|---|---------------|
| section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 | _ |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► SAMUELRUBINFOUNDATION. ORG 14 The books are in care of ► JUDITH WEISS Located at ► 50 CHURCH STREET, CAMBRIDGE, MA Telephone no. ► 617-547-0444 Located at ► 50 CHURCH STREET, CAMBRIDGE, MA ZIP+4 ►02138 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country Figure 12 X X X X X X X Yes N Yes N Greign country Figure 22.1). If "Yes," enter the name of the foreign country The foundation comply interest in or a disqualified person had advisory privileges? It X X X X X X X X X X X X X | • |
| If "Yes," attach statement (see instructions) Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► SAMUELRUBINFOUNDATION. ORG 14 The books are in care of ► JUDITH WEISS Located at ► 50 CHURCH STREET, CAMBRIDGE, MA 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► | <u> </u> |
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| Telephone no. ►617-547-0444 Located at ►50 CHURCH STREET, CAMBRIDGE, MA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► | |
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| securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country | _ |
| See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country | |
| foreign country | $\overline{}$ |
| | |
| Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required | _ |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | 0 |
| 1a During the year did the foundation (either directly or indirectly): | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | İ |
| a disqualified person? Yes X No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No Yes X No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available | |
| for the benefit or use of a disqualified person)? | |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" | |
| if the foundation agreed to make a grant to or to employ the official for a period after | |
| termination of government service, if terminating within 90 days.) | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | \Box |
| section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A 1b | \neg |
| Organizations relying on a current notice regarding disaster assistance check here | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 1c X | |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | Ħ |
| defined in section 4942(j)(3) or 4942(j)(5)): | |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | |
| before 2014? | |
| If "Yes," list the years | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b | |
| statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | \neg |
| • The provisions of section 4-4-2(a/(2)) are being applied to any of the years fisted in 2a, list the years field. | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | - 1 |
| during the year? | |
| b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after | |
| May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | |
| of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | |
| Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A 3b | , |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X | <u>`</u> |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X | |
| Form 990-PF (20: | _ |

11-24-14

| Form 990-PF (2014) THE SAMUEL RUBIN FOUNDAT | | | 13-616467 | '1 Page 6 |
|---|---|---|---|---|
| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be R | equired _{(continu} | ied) | |
| Part VII-B Statements Regarding Activities for Which Formula Statements Regarding Activities for Which Formula Statements Regarding Activities for Which Formula Statement (Section 1) and the year did the foundation pay or incur any amount to: Carry on propaganda, or otherwise attempt to influence legislation (section 1). Influence the outcome of any specific public election (see section 4955); or any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes? Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instructions) | orm 4720 May Be Ro | equired (continue) Ye ectly, Ye Ye Ye or Ye | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945. 6a Did the foundation, during the year, receive any funds, directly or indirectly, to provide the statement required by Regulations. | N-5(d). | ined 1/A Ye | s No | |
| a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a p If "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax s b If "Yes," did the foundation receive any proceeds or have any net income attributed tax of the foundation About Officers, Directors, Truster Part VIII Information About Officers, Directors, Truster Paid Employees, and Contractors | ersonal benefit contract? helter transaction? table to the transaction? | ☐ Ye | S X No 6 | b X |
| List all officers, directors, trustees, foundation managers and their controls | compensation. | | | |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| SEE STATEMENT 11 | | 25,000. | 2,351. | 0. |
| | | | | |
| Compensation of five highest-paid employees (other than those incide) (a) Name and address of each employee paid more than \$50,000 NONE | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deterred compensation | (e) Expense account, other allowances |
| | | | | |
| Total number of other employees paid over \$50,000 | | | Form | 0 990-PF (2014) |

| Form 990-PF (2014) THE SAMUEL RUBIN FOUNDATION, INC. | 13- | 6164671 Page 7 |
|--|---------------------|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued) | on Managers, Highly | |
| 3 Five highest-paid independent contractors for professional services. If none, enter " | NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| MANNING & NAPPIER | | |
| 1100 CHASE SQUARE, ROCHESTER, NY 14604 | INVESTMENT ADVISO | OR 83,348. |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | _ | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | <u>▶</u> 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers product. | | Expenses |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year on li | nes 1 and 2. | Amount |
| 1N/A | | |
| | | |
| | | |
| 2 | | |
| | · | |
| | | |
| All other program-related investments. See instructions. | | |
| 3 | | |
| | | |
| Total. Add lines 1 through 3 | | 0. |
| | | Form 990-PF (2014) |

Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26

Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes

Amounts set aside for specific charitable projects that satisfy the: 3

a Suitability test (prior IRS approval required) **b** Cash distribution test (attach the required schedule)

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2014)

693.

693,772.

1a

1b

2

3a

3b

4

6

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|--|---------------|---------------------------------------|---------------------|-------------|
| 1 Distributable amount for 2014 from Part XI, | | , , | | F02 F21 |
| line 7 | | | | 592,521. |
| 2 Undistributed income, if any, as of the end of 2014 | | | | i |
| a Enter amount for 2013 only | | | 0. | |
| b Total for prior years: | | 0. | | |
| Evene detailment on the contract of the contra | | · · · · · · · · · · · · · · · · · · · | | |
| 3 Excess distributions carryover, if any, to 2014: | | | | |
| a From 2009 101,849. | { | | | |
| b From 2010 127,131. | - | | | |
| c From 2011 166, 217. | 1 | | | |
| d From 2012 175, 413. | | | | |
| e From 2013 169,676. | 740 296 | | | |
| f Total of lines 3a through e | 740,286. | | | |
| 4 Qualifying distributions for 2014 from | | | | |
| Part XII, line 4: ► \$ 693,772. | | | | |
| a Applied to 2013, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | [| ^ | | Ì |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | 1 | | , | |
| (Election required - see instructions) | 0. | | | 592,521. |
| d Applied to 2014 distributable amount | 101 051 | | | 392,321. |
| e Remaining amount distributed out of corpus | 101,251. | | | 0. |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 841,537. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2013. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2014. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | _ |
| be distributed in 2015 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section $170(b)(1)(F)$ or $4942(g)(3)$ (Election | | | | |
| may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2009 | 464 645 | | | |
| not applied on line 5 or line 7 | 101,849. | | | |
| 9 Excess distributions carryover to 2015. | | | | |
| Subtract lines 7 and 8 from line 6a | 739,688. | | | |
| 10 Analysis of line 9: | | | 1 | ļ |
| a Excess from 2010 127,131. | 4 | | |] |
| b Excess from 2011 166, 217. | 4 | | | |
| c Excess from 2012 175, 413. | 4 | | |] |
| d Excess from 2013 169,676. | 4 | | 1 | |
| e Excess from 2014 101, 251. | | | l | |

| | UEL RUBIN FO | | INC. | | 164671 Page 10 |
|--|---------------------------------------|----------------------------|----------------------------|--|----------------------|
| PartXIV Private Operating For | oundations (see ins | tructions and Part VI | I-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling of | r determination letter that i | it is a private operating | | | |
| , foundation, and the ruling is effective for | | | • | | |
| b Check box to indicate whether the found | | | in section | 4942(J)(3) or | 4942(1)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | |
| income from Part I or the minimum | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | - | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | ļ | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| · | | | | | |
| exempt activities | | | | - | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | İ | |
| Subtract line 2d from line 2c 3 Complete 3a, b, or c for the | | | | - | |
| alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | 1 | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | | | ļ | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return | | | 1 | | |
| shown in Part X, line 6 for each year | | | | | |
| listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | İ |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | Ì | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | - | | |
| (3) Largest amount of support from | | | 1 | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | • | | |
| PartXV Supplementary Info | rmation (Complet | e this part only | if the foundation | had \$5,000 or m | ore in assets |
| at any time during t | | | | | |
| 1 Information Regarding Foundation | n Managers: | | | | |
| a List any managers of the foundation wh | | han 2% of the total con | tributions received by th | e foundation before the cl | ose of any tax |
| year (but only if they have contributed r | | | | • | , , |
| NONE | | | | | |
| b List any managers of the foundation wh | o own 10% or more of the | stock of a corporation | (or an equally large por | tion of the ownership of a | partnership or |
| other entity) of which the foundation ha | | | (| | • |
| NONE | | | | | |
| 2 Information Regarding Contributi | ion, Grant, Gift, Loan, | Scholarship, etc., P | rograms: | | |
| Check here ▶ ☐ If the foundation of | | | | not accept unsolicited re- | quests for funds. If |
| the foundation makes gifts, grants, etc. | | | | | |
| a The name, address, and telephone num | · · · · · · · · · · · · · · · · · · · | | | | |
| a The hame, address, and telephone ham | ber or e mail address or a | io pordon to whom app | noutions should be dodn | | |
| SEE STATEMENT 12 | | | | | |
| b The form in which applications should be | oe submitted and informat | ion and materials they | should include: | | |
| c Any submission deadlines; | | | | | · |
| d Any restrictions or limitations on award | s such as by neographica | l areas charitable fielde | s kinds of institutions of | r other factors | |
| 2 7 ary recurrence of minimum one off award | o, caon ao o, goograpinoa | . a. sac, chai habic ficto | ., 0 | | |
| | | | | | |

| Part XV Supplementary Information | (continued) | | | |
|--|--|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the Y | ear or Approved for Future | Payment | | · |
| . Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | ** | |
| a Paid during the year | | | | |
| VARIOUS - SEE STATEMENT ATTACHED | NONE | PUBLIC | PURSUIT OF PEACE AND | |
| VIRGOS DE DINIEMBRI MINICIES | 10112 | CHARITIES | JUSTICE AND THE SEARCH | |
| | | | FOR AN EQUITABLE | |
| | | | REALLOCATION OF THE | |
| | | | WORLD'S RESOURCES | 567,900. |
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| | | | | 567.000 |
| Total | <u> </u> | | <u>▶ 3a</u> | 567,900. |
| b Approved for future payment | | | 1 | |
| | | | | |
| NONE | | | | |
| 110112 | | | | |
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| Total | | | ▶ ah | 0. |

Form **990-PF** (2014)

| Part XVI-A | Analysis of Income-Producing Activities |
|------------|---|
| | |

| Enter gross amounts unless otherwise indicated. | Unrelate | Unrelated business income | | ed by section 512, 513, or 514 | (e) |
|--|-----------------|---------------------------|---------------|--------------------------------|-------------------|
| • | (a) Business | (b) | (C) Exclu- | (d) | Related or exempt |
| 1 Program service revenue: | code | Amount | sion | Amount | function income |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | . | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 409,349. | |
| Net rental income or (loss) from real estate:a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | _ | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 397,585. | |
| 9 Net income or (loss) from special events | | | | | |
| O Gross profit or (loss) from sales of inventory | | | | | |
| 1 Other revenue: | | | | | |
| a | _ [] | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Subtotal. Add columns (b), (d), and (e) | | (|).[| 806,934. | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 806,93 |
| See worksheet in line 13 instructions to verify calculations. |) | | | | |

| Part XVI-B | Relationship of Activities to the Accomplishment of Exempt Purposes |
|------------|---|

| Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) | | | | | |
|--|---|--|--|--|--|
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| | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | | |

423621 11-24-14

Form **990-PF** (2014)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No

| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of | | | | | | | |
|---|--|---|---------------------------------------|--|---|--|--|
| the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | | | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | | | | | |
| (1) Cash | | | | | | | |
| (2) Other assets | | | | | | | |
| b Other transactions: | | | | | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | | | | | |
| (2) Purchases of assets from a noncharitable exempt organization | | | | | | | |
| (3) Rental of facilities, equipment, or other assets(4) Reimbursement arrangements | | | | | | | |
| | | | | | 1b(4) X 1b(5) X | | |
| (5) Loans or loan guarantees(6) Performance of services or membership or fundraising solicitations | | | | | | | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | | | | | |
| | | | | ays show the fair market value of the goods | , other assets, | | |
| | | | | in any transaction or sharing arrangement, | | | |
| column | | other assets, or services received. | | | | | |
| (a) Line no | (b) Amount involved | (c) Name of noncharitable | e exempt organization | (d) Description of transfers, transactions, an | d sharing arrangements | | |
| | | N/A | | | | | |
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| | | tly affiliated with, or related to, one | | tions described | | | |
| ın sectio | on 501(c) of the Code (other | than section 501(c)(3)) or in sect | tion 527? | | Yes X No | | |
| b If "Yes," | complete the following sche | | T | | | | |
| | (a) Name of org | anization | (b) Type of organization | (c) Description of relation | nship | | |
| | N/A | | | | | | |
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| · · · | | | | | | | |
| | | | | ements, and to the best of my knowledge | 100 F | | |
| Sign and | | plete Declaration of preparer (other than | | n of which preparer has any knowledge | May the IRS discuss this return with the preparer shown below (see instr.)? | | |
| Here | \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | 7 1 1 1 | 111/10/15 | PESIDENT | X Yes No | | |
| Si | ignature of officer or trustee | | Date | Title | | | |
| · · · · · · · · · · · · · · · · · · · | Print(Type preparer's na | me Preparer's s | ignature \ | Date Check If PTI | N | | |
| | | | \mathcal{M} | self- employed | | | |
| Paid | | 01346926 | | | | | |
| Preparer Firm's name ► CORNICK, GARBER & SANDLER, LLP Firm's EIN ► 13-2620561 | | | | | | | |
| Use Only | | | | | | | |
| Firm's address ► 825 THIRD AVENUE | | | | | | | |
| | NE' | W YORK, NY 1002 | 7 | Phone no. (212 |) 557-3900 | | |
| | | | し | | Form 990-PF (2014) | | |
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