Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning 07/01, 2014, and ending 06/30, 2015

Name of foundation: THE STONE FOUNDATION OF NEW JERSEY

A Employer identification number: 13-3947516

Number and street (or P O box number if mail is not delivered to street address): 179 AVENUE OF THE COMMONS

Room/suite:

B Telephone number (see instructions): (732) 291-0327

City or town, state or province, country, and ZIP or foreign postal code: SHREWSBURY, NJ 07702

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 3,728,592.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc, received (attach schedule)	100,000.			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	39,689.	39,689.		ATCH 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	386,900.			
	b	Gross sales price for all assets on line 6a 6,461,551.				
	7	Capital gain net income (from Part IV, line 2)		386,900.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	526,589.	426,589.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) ATCH 2	11,150.	11,150.		
	c	Other professional fees (attach schedule) [3]	44,337.	44,337.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) [4]	16,887.	16,887.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 5	7,800.	7,800.		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	80,174.	80,174.		
	25	Contributions, gifts, grants paid	408,640.			408,640.
	26	**Total expenses and disbursements.** Add lines 24 and 25	488,814.	80,174.	0	408,640.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	37,775.			
	b	**Net investment income** (if negative, enter -0-)		346,415.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing	43,332.	38,855.	38,855.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 6	3,184,788.	3,227,040.	3,689,737.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	3,228,120.	3,265,895.	3,728,592.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ X and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	3,228,120.	3,265,895.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	3,228,120.	3,265,895.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,228,120.	3,265,895.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,228,120.
2	Enter amount from Part I, line 27a	2	37,775.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,265,895.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,265,895.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	386,900.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	393,350.	3,443,361.	0.114234
2012	391,546.	3,138,010.	0.124775
2011	386,143.	2,899,584.	0.133172
2010	414,118.	3,209,371.	0.129034
2009	348,000.	2,926,554.	0.118911

2	**Total** of line 1, column (d)	2	0.620126
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.124025
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	3,916,201.
5	Multiply line 4 by line 3	5	485,707.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,464.
7	Add lines 5 and 6	7	489,171.
8	Enter qualifying distributions from Part XII, line 4	8	408,640.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b . . .	1	6,928.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	2	
3	Add lines 1 and 2 . . .	3	6,928.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- . . .	5	6,928.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . 6a 10,400.		
b	Exempt foreign organizations - tax withheld at source . . . 6b		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments Add lines 6a through 6d . . .	7	10,400.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached . . .	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . ▶	10	3,472.
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 3,472. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year? . . .	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . .	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year? . . .	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* . . .	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV* . . .	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATCH 7	10	X	

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ CORPORATION Telephone no ▶ 732-291-0327

Located at ▶ AS ADDRESSED SHREWSBURY, NJ ZIP+4 ▶ 07702

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X (No)
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes.		
a	Average monthly fair market value of securities	1a	3,723,267.
b	Average of monthly cash balances	1b	252,572.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,975,839.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,975,839.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	59,638.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,916,201.
6	**Minimum investment return.** Enter 5% of line 5	6	195,810.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	195,810.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	6,928.		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	6,928.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	188,882.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	188,882.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	188,882.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	408,640.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	408,640.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	408,640.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				188,882.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 12 ,20 11 ,20 10				
3 Excess distributions carryover, if any, to 2014:				
a From 2009 ...... 207,416.				
b From 2010 ...... 259,413.				
c From 2011 ...... 241,878.				
d From 2012 ...... 241,169.				
e From 2013 ...... 231,269.				
f **Total** of lines 3a through e	1,181,145.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 408,640.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				188,882.
e Remaining amount distributed out of corpus	219,758.			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,400,903.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	207,416.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	1,193,487.			
10 Analysis of line 9				
a Excess from 2010 ... 259,413.				
b Excess from 2011 ... 241,878.				
c Excess from 2012 ... 241,169.				
d Excess from 2013 ... 231,269.				
e Excess from 2014 ... 219,758.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

CAROLINE HUBER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 9

b The form in which applications should be submitted and information and materials they should include

ATCH 10

c Any submission deadlines

FEBRUARY 1.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 12				
Total . . . . ▶ 3a				408,640.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	39,689.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	386,900.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				426,589.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 426,589.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Caroline P. Huber | Oct. 03, 2015 | President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
HOWARD ARONSON , CPA		10/19/2015		P01246274

Firm's name ▶ WITHUMSMITH+BROWN, PC — Firm's EIN ▶ 22-2027092

Firm's address ▶ 331 NEWMAN SPRINGS RD STE 125 RED BANK, NJ 07701-6765 — Phone no 732-842-3113

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2014

Name of the organization	**Employer identification number**
THE STONE FOUNDATION OF NEW JERSEY	13-3947516

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE STONE FOUNDATION OF NEW JERSEY

Employer identification number 13-3947516

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAROLINE HUBER ONE BROWNS DOCK ROAD LOCUST, NJ 07760	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization THE STONE FOUNDATION OF NEW JERSEY

Employer identification number 13-3947516

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

Name of organization THE STONE FOUNDATION OF NEW JERSEY

Employer identification number 13-3947516

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SHORT TERM- SEE ATTACHED SCHEDULE						
174,126.							174,126.	
		LONG TERM- SEE ATTACHED SCHEDULE						
212,774.							212,774.	
TOTAL GAIN(LOSS)							386,900.	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME - STOCKS	31,075.	31,075.
INTEREST INCOME - BONDS	100.	100.
DISTRIBUTION INCOME	8,514.	8,514.
TOTAL	39,689.	39,689.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PROFESSIONAL FEES	11,150.	11,150.		
TOTALS	11,150.	11,150.		

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	44,337.	44,337.
TOTALS	44,337.	44,337.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL INCOME TAXES	16,887.	16,887.
TOTALS	16,887.	16,887.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FILING FEES	1,743.	1,743.
SUPPLIES	57.	57.
ADMINISTRATOR	6,000.	6,000.
TOTALS	7,800.	7,800.

ATTACHMENT 6

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MARKETABLE SECURITIES	3,227,040.	3,689,737.
TOTALS	3,227,040.	3,689,737.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 7

NAME AND ADDRESS

CAROLINE HUBER
ONE BROWNS DOCK ROAD
LOCUST, NJ 07760

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
CAROLINE P. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	PRES/TREAS 1.00
SAMUEL G. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	SECRETARY 1.00
ELEANOR H. HUBER LOVINS 179 AVENUE OF THE COMMONS SHREWSBURY, NY 07702	VP 1.00
JOSEPH W. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	DIRECTOR 1.00
MARTHA HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	DIRECTOR 1.00
LUCY HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	DIRECTOR 1.00

ATTACHMENT 9

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CAROLINE HUBER
179 AVENUE OF THE COMMONS, SUITE 2
SHREWSBURY, NJ 07702
732-291-0327

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

WRITTEN APPLICATION SHOULD INCLUDE YOUR MISSION STATEMENT, LIST OF OFFICERS & DIRECTORS, FORM 990, IRS DETERMINATION LETTER, FINANICAL STATEMENTS, 1 PAGE SUMMARY OF THE SPECIFIC PROJECT FOR WHICH YOU ARE ARE SEEKING A GRANT, INLCUDING ITS PURPOSE & BENEFITS, STAFFING AND OTHER REQUIRED SOURCES, & THOSE MEASURES YOU WILL USE TO EVALUATE ITS SUCCESS, AND A 1 PAGE FINANCIAL SUMMARY INCLUDING THE GRANT AMOUNT REQUESTED AND THE TOTAL PROJECT BUDGET INCLUDING ANY ALLOCATIONS AND OTHER SOURCES OF FUNDING. SEND THE APPLICATION WITH A COVER LETTER.

ATTACHMENT 11

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GRANTS TYPICALLY RANGE FROM $5,000 TO $30,000 AND ARE FOR A ONE YEAR PERIOD. FOR THOSE ORGANIZATIONS AWARDED GRANTS, THE STONE FOUNDATION MAY WISH TO MAKE A SITE VISIT OR MEET WITH PROJECT PERSONNEL FROM TIME TO TIME.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TWO RIVER THEATRE COMPANY 21 BRIDGE AVENUE RED BANK, NJ 07701	NONE	TO SUPPORT THE THEATRICAL ARTS EDUCATION PROGRAMS IN MONMOUTH, OCEAN AND MIDDLESEX COUNTIES.	30,000.
180 TURNING LIVES AROUND 1 BETHANY ROAD BLDG. 3, STE. 4 HAZLET, NJ 07730	NONE	TO SUPPORT THE WORK OF SPECIALIZED THERAPISTS AT AMANDA'S EASEL	15,000.
HABCORE, INC. P.O. BOX 2361 RED BANK, NJ 07701	NONE	TO SUPPORT EXPANSION OF CASE MANAGEMENT SERVICES TO RESIDENTS.	20,000.
GREATER NEWARK CONSERVANCY 32 PRINCE STREET NEWARK, NJ 07103	NONE	GENERAL OPERATING SUPPORT.	10,000.
CPC BEHAVIORAL HEALTHCARE 10 INDUSTRIAL WAY EAST EATONTOWN, NJ 07724	NONE	TO PROVIDE CONTINUED SUPPORT OF CLINICAL POSITION WITH EXPERTISE IN TRAUMA COUNSELING, AND SUPPORT PROGRAM-RELATED TRANSPORTATION SERVICES.	25,000.
AMERICAN LITTORAL SOCIETY 18 HARSHORNE DRIVE SUITE 1 HIGHLANDS, NJ 07732	NONE	TO SUPPORT AND STRENGTHEN THE NJ COASTAL ENVIRONMENT EDUCATION PROGRAM.	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SMAPA 14 SOUTH PARK STREET 2ND FLOOR MONTCLAIR, NJ 07042	NONE	TO SUPPORT CONTINUANCE OF THE ACADEMY'S PERFORMANCE WORKSHOP ENSEMBLE.	20,000.
NJ CONSERVATION FOUNDATION 170 LONGVIEW ROAD FAR HILLS, NJ 07931	NONE	GENERAL OPERATING SUPPORT.	15,000.
NJ HIGHLANDS COALITION 508 MAIN ST BOONTON, NJ 07005	NONE	TO CONTINUE TO PROVIDE INFORMATION AND ANALYSIS OF STATE BUDGET TO ENVIRONMENTAL ADVOCATES.	15,000.
COMMUNITY YMCA 113 TINDALL ROAD MIDDLETOWN, NJ 07748	NONE	TO SUPPORT RED BANK'S Y KIDS AFTER SCHOOL PROGRAM.	10,000.
PARKER FAMILY HEALTH CENTER 211 SHREWSBURY AVENUE RED BANK, NJ 07701	NONE	TO PROVIDE CONTINUUED SUPPORT OF THE SOCIAL SERVICE ASSISTANCE PROGRAMS.	15,000.
COBSCOOK COMMUNITY LEARNING CENTER 10 COMMISSARY POINT ROAD TRESCOTT, ME 04652	NONE	GENERAL OPPERATING SUPPORT.	20,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FRENCHMAN BAY CONSERVANCY P.O. BOX 150 HANCOCK, ME 04640	NONE	CONTINUED SUPPPORT OF EASEMENT MONITORING PROGRAM AND FOR THE VOLUNTEER TRAIL WORK PROGRAM.	12,000.
NATURE CONSERVANCY 200 POTTERSVILLE ROAD CHESTER, NJ 07930	NONE	TO SUPPORTTHE SHARED LAND PROTECTION BLEPRINT FOR NEW JERSEY PROJECT	10,000.
SCHOODIC ARTS FOR ALL 427 MAIN STREET WINTER HARBOR, ME 04693	NONE	TO HELP FUND 2014 KIDS ART CAMP	8,000.
YOUNG PEOPLE'S CHORUS OF NYC INC. 1995 BROADWAY SUITE 305 NEW YORK, NY 10023	NONE	GENERAL OPRATING SUPPORT.	20,000.
NEW JERSEY AUDUBON SOCIETY 9 HARDSCRABBLE ROAD BERNARDSVILLE, NJ 07924	NONE	TO PROVIDE SUPPORT FOR CONTINUING THE NEW JERSEY AUDUBON SOCIETY'S CULTIVATING YOUTH BIRDING PROGRAM.	11,640.
NEW JERSEY REPERTORY COMPANY 179 BROADWAY LONG BRANCH, NJ 07740	NONE	TO SUPPORT THE DIVERSITY INITIATIVE.	20,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PARTNERS FOR WOMEN AND JUSTICE 60 SOUTH FULLERTON AVENUE #211 MONTCLAIR, NJ 07042	NONE	TO SUPPORT A PROGRAM THAT PROVIDES LEGAL ASSISTANCE TO VICTIMS OF DOMESTIC VIOLENCE.	12,000.
HENRY D. MOORE PARISH HOUSE AND LIBRARY P.O. BOX 127 STEUBEN, ME 04680	NONE	TO PROVIDE SUPPORT FOR THE LIBRARIAN, LIBRARY AND ITS PROGRAMING.	10,000.
LUNCH BREAK 121 DRS. JAMES PARKER BOULEVARD RED BANK, NJ 07701	NONE	THE SECOND OF A THREE-YEAR PLEDGE TOWARD THE "STEP UP TO THE PLATE" CAPITAL CAMPAIGN	10,000.
MONMOUTH CONSERVATION FOUNDATION P.O. BOX 4150 MIDDLETOWN, NJ 07748	NONE	FOR THE DEVELOPMENT OF THE SPRINGWOOD AVENUE PARK IN ASBURY PARK	15,000.
THE TRUST FOR PUBLIC LAND 20 COMMUNITY PLACE, SUITE 7 MORRISTOWN, NJ 07960	NONE	GENERAL OPERATING SUPPORT	5,000.
BROOKDALE COMMUNITY COLLEGE FOUNDATION 765 NEWMAN SPRINGS ROAD LINCROFT, NJ 07738	NONE	"BUILDING MINDS, BUILDING FUTURES" SCHOLARSHIP FUND.	20,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BIG BROTHERS BIG SISTERS OF MONMOUTH AND MIDDLESEX COUNTIES 305 BOND STREET, 2ND FLOOR ASBURY PARK, NJ 07712	NONE	GENERAL OPERATING SUPPORT	5,000.
LAND CONSERVANCY OF NEW JERSEY 19 BOONTON AVENUE BOONTON, NJ 07005	NONE	GENERAL OPERATING SUPPORT	10,000.
THE LITTLE ORCHESTRA SOCIETY WEST 42ND STREET, FLOOR 12 NEW YORK, NY 10036-6902	NONE	SUPPORT OF "MUSICAL CONNECTIONS: THE SCHOOL PARTNERSHIP PROGRAM"	10,000.
SANDY HOOK FOUNDATION INC. 84 MERCER ROAD FORT HANCOCK, NJ 07732	NONE	SUPPORT OF INTERNS AND TECHNICIANS FOR THE SHOREBIRD PROGRAM AT SANDY HOOK.	10,000.
		TOTAL CONTRIBUTIONS PAID	408,640.

Date Sold	Date Acquired	# Shares	Security	$ Cost Basis	$ Proceeds	Gain or Loss $ Short Term	Gain or Loss $ Long Term
07-02-14	10-11-10	425	Celgene Corp	12,223	37,909		25,686
07-07-14	02-11-14	950	XPO Logistics Inc	26,256	26,639	383	
07-09-14	09-18-13	1,100	Micron Technology Inc	18,854	35,339	16,485	
07-10-14	04-14-14	2,950	Carmax Inc	128,581	154,098	25,517	
07-10-14	04-30-14	275	Gilead Sciences	21,211	24,096	2,885	
07-30-14	06-26-14	3,500	Sprint Corp	29,820	27,520	(2,300)	
07-30-14	11-26-13	15,200	Sprint Corp	123,909	119,515	(4,394)	
07-30-14	04-28-14	2,300	Sprint Corp	17,651	18,085	434	
08-18-14	04-22-13	3,900	Microsoft Corp	120,927	174,837		53,910
08-20-14	04-16-14	1,800	Hain Celestial Group Inc	154,106	168,488	14,382	
08-25-14	04-30-14	260	Gilead Sciences	20,054	27,758	7,704	
08-26-14	04-01-14	185	Celgene Corp	13,466	17,579	4,113	
09-08-14	02-11-14	700	XPO Logistics Inc	19,347	23,313	3,966	
09-11-14	06-26-14	2,400	Health Care REIT Inc	151,084	159,392	8,308	
09-23-14	04-09-14	2,375	Delphia Automotive PL	160,703	152,925	(7,778)	
10-02-14	01-24-14	1,135	Home Loan Serviing Solutions	24,612	23,472	(1,140)	
10-02-14	10-01-12	6,665	Home Loan Serviing Solutions	110,674	137,833		27,159
10-06-14	09-11-14	3,200	Analog Devices Inc	159,338	151,084	(8,254)	
10-17-14	07-11-14	6,750	Symantec Corp	152,512	150,353	(2,159)	
10-20-14	08-07-14	500	American Airlines Group	19,165	17,412	(1,753)	
10-20-14	09-30-14	300	American Airlines Group	10,674	10,447	(227)	
10-24-14	05-03-13	3,925	Brookfield Residential Properties	100,261	90,947		(9,314)
10-24-14	11-04-13	1,125	Brookfield Residential Properties	25,127	26,068	941	
10-24-14	06-03-13	950	Brookfield Residential Properties	20,688	22,013		1,325
10-24-14	04-01-14	850	Brookfield Residential Properties	18,030	19,696	1,666	
10-24-14	07-26-13	1,000	Brookfield Residential Properties	19,963	23,171		3,208
10-28-14	02-11-14	800	XPO Logistics Inc	22,110	31,633	9,523	
10-28-14	08-08-13	625	Altisource Portfolio Solutions	79,629	44,652		(34,977)
10-28-14	07-15-14	205	Altisource Portfolio Solutions	22,463	14,646	(7,817)	
10-28-14	02-20-14	185	Altisource Portfolio Solutions	20,066	13,217	(6,849)	
10-28-14	03-04-14	155	Altisource Portfolio Solutions	16,020	11,074	(4,946)	
10-28-14	05-08-14	305	Altisource Portfolio Solutions	30,519	21,790	(8,729)	
10-28-14	08-13-14	260	Altisource Portfolio Solutions	22,913	18,575	(4,338)	
10-30-14	10-02-14	3,300	Carmax Inc	151,147	182,666	31,519	
11-12-14	06-26-14	325	Delta Air Lines	12,820	14,053	1,233	
11-12-14	10-09-14	300	Delta Air Lines	10,729	12,972	2,243	
11-12-14	04-01-14	155	Celgene Corp	11,282	16,608	5,326	
11-12-14	10-11-10	155	Celgene Corp	4,458	16,608		12,150
11-17-14	09-30-14	100	American Airlines Group	3,558	4,394	836	
11-17-14	10-14-14	500	American Airlines Group	15,177	21,971	6,794	
11-18-14	08-25-14	3,350	Generac Holdings Inc	158,809	143,582	(15,227)	
11-18-14	10-02-14	550	Generac Holdings Inc	22,471	23,573	1,102	
12-05-14	08-21-14	725	Micron Technology Inc	23,895	26,304	2,409	
12-05-14	10-14-14	100	Micron Technology Inc	2,764	3,628	864	
12-08-14	08-06-14	475	Cognizant Technology Solutions	20,334	25,144	4,810	
12-09-14	10-17-14	790	McKesson Corp	150,476	165,494	15,018	
12-16-14	10-14-14	100	American Airlines Group	3,035	5,061	2,026	
12-16-14	12-09-13	425	American Airlines Group	10,468	21,508		11,040
12-26-14	11-18-14	625	XPO Logistics Inc	23,559	26,002	2,443	
12-26-14	02-11-14	45	XPO Logistics Inc	1,244	1,872	628	
12-29-14	10-09-14	150	Delta Air Lines	5,365	7,186	1,821	
12-29-14	03-11-14	275	Delta Air Lines	9,724	13,175	3,451	

01-06-15	09-29-14	2,425	WP Carey Inc	155,415	171,317	15,902	
01-12-15	08-01-11	285	Range Resources Corp	18,857	13,776		(5,081)
01-12-15	12-20-11	375	Range Resources Corp	23,404	18,126		(5,278)
01-12-15	01-12-12	400	Range Resources Corp	21,770	19,335		(2,436)
01-12-15	03-26-12	375	Range Resources Corp	22,150	18,126		(4,024)
01-12-15	11-04-13	315	Range Resources Corp	23,571	15,226		(8,345)
01-12-15	07-23-14	275	Range Resources Corp	21,188	13,293	(7,895)	
01-12-15	10-29-14	325	Range Resources Corp	21,976	15,709	(6,267)	
01-12-15	12-09-14	575	Range Resources Corp	31,988	27,793	(4,195)	
01-14-15	03-20-13	3,175	Metlife Inc	123,296	154,580		31,284
01-14-15	11-24-14	185	Gilead Sciences	18,651	18,353	(298)	
01-14-15	12-23-14	90	Gilead Sciences	8,224	8,928	704	
01-14-15	10-06-14	415	Packaging Corp America	26,331	32,653	6,322	
01-16-15	11-18-14	8,600	Home Loan Serviing Solutions	162,241	124,965	(37,276)	
01-21-15	10-11-10	225	Celgene Corp	6,471	27,413		20,942
01-23-15	10-06-14	1,985	Packaging Corp America	125,944	160,941	34,997	
01-27-15	09-04-14	90	Actavis PLC	20,824	25,343	4,519	
02-02-15	10-30-14	1,240	Parker Hannifin Corp	153,487	145,534	(7,953)	
02-04-15	01-25-13	610	Level 3 Communications Inc	14,888	32,799		17,910
02-05-15	03-11-13	1,645	W R Grace & Co	126,719	165,577		38,858
02-06-15	10-15-13	1,700	Antero Resources Corp	96,455	67,638		(28,817)
02-06-15	11-04-13	500	Antero Resources Corp	27,565	19,894		(7,671)
02-06-15	06-03-14	330	Antero Resources Corp	20,687	13,130	(7,558)	
02-06-15	08-14-14	250	Antero Resources Corp	13,850	9,947	(3,903)	
02-06-15	10-29-14	380	Antero Resources Corp	19,344	15,119	(4,225)	
02-06-15	12-12-14	1,000	Antero Resources Corp	40,015	39,787	(227)	
02-13-15	08-06-14	3,125	Cognizant Technology Solutions	133,778	187,162	53,384	
02-18-15	02-11-14	575	XPO Logistics Inc	15,892	24,080		8,188
02-18-15	02-03-15	1,600	Fossile Group Inc	161,070	129,707	(31,363)	
02-18-15	10-28-14	575	Williams Companies Inc	30,900	28,015	(2,885)	
03-02-15	10-28-14	2,275	Williams Companies Inc	122,256	111,624	(10,633)	
03-02-15	12-02-14	525	Williams Companies Inc	26,555	25,759	(796)	
03-02-15	12-18-14	475	Williams Companies Inc	20,960	23,306	2,346	
03-03-15	12-11-14	350	NXP Semiconductors NV	26,721	34,700	7,979	
03-16-15	07-29-14	1,625	Meridan Bankcorp Inc	17,054	20,816	3,762	
04-02-15	04-30-14	1,490	Gilead Sciences	114,925	145,938	31,013	
04-02-15	12-23-14	90	Gilead Sciences	8,224	8,815	591	
04-06-15	02-06-15	600	Range Resources Corp	31,276	32,232	957	
04-07-15	01-21-15	3,800	Iron Mountain Inc	154,641	141,933	(12,708)	
04-07-15	02-17-15	545	Iron Mountain Inc	21,396	20,356	(1,040)	
04-08-15	02-03-15	180	Pioneer Natural Resources Co	28,757	30,825	2,067	
04-20-15	02-18-15	10,100	Ford Motor Co DEL	164,278	159,659	(4,619)	
04-24-15	12-09-13	425	American Airlines Group	10,468	22,524		12,056
04-28-15	02-23-15	3,250	Methanex Corp	167,147	190,615	23,468	
04-29-15	02-03-15	425	XPO Logistics Inc	15,764	20,841	5,077	
05-01-15	02-06-15	500	Range Resources Corp	26,063	31,780	5,717	
05-04-15	02-28-14	75	Air Lease Corporation	2,760	2,962		202
05-04-15	06-17-14	500	Air Lease Corporation	19,112	19,747	635	
05-04-15	01-06-15	325	CBS Corp CL B	17,354	20,363	3,009	
05-04-15	01-01-15	500	HD Supply Holdings Inc	14,399	16,480	2,081	
05-08-15	09-18-13	3,675	Micron Technology Inc	62,990	99,784		36,794
05-08-15	09-18-13	1,100	Micron Technology Inc	18,854	29,867		11,013
05-08-15	10-14-14	575	Micron Technology Inc	15,891	15,612	(279)	
05-08-15	04-01-15	825	Micron Technology Inc	24,405	22,400	(2,004)	
05-11-15	02-03-15	840	Pioneer Natural Resources Co	134,201	129,535	(4,666)	

05-11-15	02-12-15	130	Pioneer Natural Resources Co	19,555	20,047	492	
05-14-15	04-09-15	525	Cognizant Technology Solutions	32,962	33,253	291	
05-14-15	02-10-15	175	IPG Photonics Corp	15,081	16,894	1,813	
05-14-15	12-11-14	175	NXP Semiconductors NV	13,360	17,813	4,452	
05-19-15	02-28-14	3,625	Air Lease Corporation	133,395	140,385		6,990
05-19-15	09-30-14	575	Air Lease Corporation	18,986	22,268	3,282	
05-19-15	11-21-14	400	HCA Holdings Inc	27,283	33,171	5,888	
05-21-15	04-20-15	4,925	AECOM	161,845	164,140	2,295	
06-29-15	01-23-15	775	HD Supply Holdings Inc	22,318	26,903	4,585	
06-29-15	02-10-15	1,650	IPG Photonics Corp	142,190	136,561	(5,629)	
Total - Gain(Loss)						**174,128**	**212,774**