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For calendar year 2014, or tax year beginning 07-01-2014 , and ending 06-30-2015

Name of foundation The Zachs Family Foundation Inc		A Employer identification number 06-1157320	
Number and street (or P O box number if mail is not delivered to street address) 40 Woodland Street		B Telephone number (see instructions) (860) 727-5733	
City or town, state or province, country, and ZIP or foreign postal code Hartford, CT 06105		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 27,310,760		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	200			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	32	32		
	4 Dividends and interest from securities.	792,660	792,660		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	95,916			
	b Gross sales price for all assets on line 6a 1,711,905				
	7 Capital gain net income (from Part IV, line 2) . . .		95,916		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	☒ 176			
	12 Total. Add lines 1 through 11	888,984	888,608		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	☒ 26,467	26,467		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	☒ 149,587	149,587		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	176,054	176,054		0
	25 Contributions, gifts, grants paid	997,300			997,300
	26 Total expenses and disbursements. Add lines 24 and 25	1,173,354	176,054		997,300
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-284,370			
	b Net investment income (if negative, enter -0-)		712,554		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	7,645	99,251	99,251
	2	Savings and temporary cash investments	1,270,423	6,475	6,475
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	13,934,139	14,333,656	21,070,615
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,399,996	5,966,327	6,134,419
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,612,203	20,405,709	27,310,760	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons		870,000	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		870,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	19,612,203	19,535,709	
	30	Total net assets or fund balances (see instructions)	19,612,203	19,535,709	
31	Total liabilities and net assets/fund balances (see instructions)	19,612,203	20,405,709		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 19,612,203
2	Enter amount from Part I, line 27a	2 -284,370
3	Other increases not included in line 2 (itemize) ▶ _____	3 1,077,876
4	Add lines 1, 2, and 3	4 20,405,709
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 20,405,709

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	95,916
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	282,639

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	988,598	19,908,015	0 04966
2012	495,028	13,223,707	0 03744
2011	186,454	9,250,970	0 02016
2010	219,290	12,478,197	0 01757
2009	551,758	7,870,127	0 07011

2	Total of line 1, column (d).	2	0 19493
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 03899
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	26,119,455
5	Multiply line 4 by line 3.	5	1,018,293
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,126
7	Add lines 5 and 6.	7	1,025,419
8	Enter qualifying distributions from Part XII, line 4.	8	997,300

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	14,251
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	14,251
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	14,251
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	78,804	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	78,804
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	64,553
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 64,553 Refunded		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		1b		No
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		No
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) CT _____				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶Dawn Griswold Telephone no ▶(860) 727-5733 Located at ▶40 Woodland Street Hartford CT ZIP+4 ▶06105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Henry M Zachs	President	0		
181 Mountain Springs Road Farmington, CT 06032	0 00			
Judith M Zachs	VPresident/Secr	0		
20090 Boca West Drive 342 Boca Raton, FL 33434	0 00			
Eric Zachs	Director	0		
53 Norwood Rd West Hartford, CT 06117	0 00			
William Zachs	Director	0		
9 DICK PLACE EDINBURGH, SCOTLAND EH 2 JS UK	0 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	20,952,652
b	Average of monthly cash balances.	1b	310,142
c	Fair market value of all other assets (see instructions).	1c	6,124,419
d	Total (add lines 1a, b, and c).	1d	27,387,213
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	870,000
3	Subtract line 2 from line 1d.	3	26,517,213
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	397,758
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,119,455
6	Minimum investment return. Enter 5% of line 5.	6	1,305,973

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,305,973
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	14,251
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,251
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,291,722
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,291,722
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,291,722

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	997,300
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	997,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	997,300
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1		Distributable amount for 2014 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2014			
a		Enter amount for 2013 only.			
b		Total for prior years 20____, 20____, 20____			
3		Excess distributions carryover, if any, to 2014			
a		From 2009. 169,344			
b		From 2010.			
c		From 2011.			
d		From 2012.			
e		From 2013. 204,609			
f		Total of lines 3a through e. 373,953			
4		Qualifying distributions for 2014 from Part XII, line 4 \$ 997,300			
a		Applied to 2013, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions). 0			
d		Applied to 2014 distributable amount. 997,300			
e		Remaining amount distributed out of corpus			
5		Excess distributions carryover applied to 2014 294,422 294,422			
		(If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 79,531			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).			
8		Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions).			
9		Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a. 79,531			
10		Analysis of line 9			
a		Excess from 2010.			
b		Excess from 2011.			
c		Excess from 2012.			
d		Excess from 2013. 79,531			
e		Excess from 2014.			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Henry M Zachs

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	997,300
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Phone no (860) 916-1724

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5166 CHINA RECYCCING ENERGY	P	2012-07-06	2014-12-22
17500 VERIZON	P	2015-01-16	2015-01-21
48 CALLS VERIZON	P	2015-01-17	2015-01-21
50 CALLS VERIZON	P	2015-02-20	2015-02-27
1500 ACTAVIS	P	2013-10-01	2014-07-15
1500 ACTAVIS	P	2013-10-01	2014-09-11
5000 ATLAS ENERGY	P	2013-08-20	2015-03-05
CASH IN LIEU TARGA RESOURCES	P	2015-03-31	2015-03-31
2500 ATLAS ENERGY	P	2013-08-20	2015-04-29
904 TARGET RESOURCES	P	2015-03-06	2015-04-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,925		5,941	-2,016
839,275		838,081	1,194
12,518			12,518
19,513		3,736	15,777
329,835		216,000	113,835
345,345		211,285	134,060
45,600		249,833	-204,233
48			48
18,525			18,525
96,320		89,107	7,213

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,016
			1,194
			12,518
			15,777
			113,835
			134,060
			-204,233
			48
			18,525
			7,213

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
K-I	P	2014-10-01	2014-12-31
K-1	P	2013-10-10	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		2,006	-2,006
1,001			1,001

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,006
			1,001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Cancer Society 260 Osborne road Loudonville, NY 12211	none	Public	GENERAL USE	100
Beth El Temple 2626 ALBANY AVE WEST HARTFORD, CT 06117	member	Public	GENERAL USE	12,320
The Bushnell 166 CAPITOL AVE HARTFORD, CT 06106	trustee	Public	GENERAL USE	20,000
Chabad House 2352 ALBANY AVE WEST HARTFORD, CT 06117	none	Public	GENERAL USE	1,500
Charter Oak Cultural Center 21 CHARTER OAK AVE HARTFORD, CT 06104	none	Public	GENERAL USE	6,000
CPTV 1049 ASYLUM AVENUE HARTFORD, CT 06105	none	Public	GENERAL USE	500
Ct Historical Society ONE ELIZABETH STREET HARTFORD, CT 06105	trustee	Public	GENERAL USE	7,500
Hadassah 740 NORTH MAIN STREET WEST HARTFORD, CT 06117	none	Public	GENERAL USE	1,000
Hartford Public Library 500 MAIN STREET HARTFORD, CT 06103	none	Public	GENERAL USE	500
Hebrew High School OF NEW ENGLAND 300 BLOOMFIELD AVENUE WEST HARTFORD, CT 06117	Director	Public	GENERAL USE	25,000
Hill-Stead Museum 35 MOUNTAIN ROAD FARMINGTON, CT 06032	none	Public	GENERAL USE	2,500
Jewish Community CENTER 333 BLOOMFIED AVENUE WEST HARTFORD, CT 06117	none	Public	GENERAL USE	52,221
PMCJimmy Fund 10 BROOKLINE PLACE WEST BROOKLINE, MA 02445	none	Public	GENERAL USE	200
REAL ART WAYS 56 ARBOR STREET HARTFORD, CT 06106	none	Public	GENERAL USE	7,500
University of Hartford-Hillel 200 BLOOMFIELD AVENUE WEST HARTFORD, CT 06117	Advisor	Public	GENERAL USE	25,000
Total  3a				997,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wadsworth Atheneum 600 MAIN STREET HARTFORD, CT 06103	trustee	Public	GENERAL USE	20,500
Susan Komen Cancer Foundation 5005 LBJ FREEWAY DALLAS, TX 75244	none	Public	GENERAL USE	1,000
JFACT 40 WOODLAND STREET HARTFORD, CT 06105	none	Public	GENERAL USE	4,000
Jewish Federation 333BLOOMFIELD AVENUE WEST HARTFORD, CT 06117	Director	Public	GENERAL USE	312,433
HEBREW Health Care 1 ABRAHMS BLVD WEST HARTFORD, CT 06117	none	Public	GENERAL USE	1,000
Connecticut Science Center 250 COLUMBUS BLVD HARTFORD, CT 06103	none	PUBLIC	GENERAL USE	1,000
Oak Hill School Foundation 120 HOLCOMB STREET HARTFORD, CT 06112	trustee	PUBLIC	GENERAL USE	7,000
Mikveh Bess Israel of West Hartford 61 NORTH MAIN STREET WEST HARTFORD, CT 06107	none	PUBLIC	GENERAL USE	500
Camp Laurelwood 463 SUMMER HILL ROAD MADISON, CT 06443	none	PUBLIC	GENERAL USE	110,000
Nalt Conference for Community Justi 820A PROSPECT HILL RD WINDSOR, CT 06095	none	PUBLIC	GENERAL USE	20,000
Beth David Synagogue 20 DOVER ROAD WEST HARTFORD, CT 06119	none	PUBLIC	GENERAL USE	2,700
Hartford Stage 50 CHURCH STREET HARTFORD, CT 06103	none	PUBLIC	GENERAL USE	10,000
CONNECTICUT COLLEGE-Hillel 270 MOHEGAN AVENUE NEW LONDON, CT 06320	none	PUBLIC	Hillel House	5,000
Trinity College Wakinson Library 300 Summit Street Hartford, CT 06106	trustee	PUBLIC	general use	2,500
Trinity College 300 Summit Street Hartford, CT 06106	graduate	PUBLIC	General Use	30,000
Total  3a				997,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Theater Works 233 Pearl Street Hartford,CT 06103	none	PUBLIC	General Use	500
Hartford Hospital 80 Seymour Street Hartford,CT 06102	corporator	PUBLIC	General Use	10,000
Jewish Family Services 333 Bloomfield Avenue West Hartford,CT 06117	none	PUBLIC	General Use	7,000
Nutmeg Big Brothers 30 Laurel Street Hartford,CT 06106	none	PUBLIC	General Use	500
Solomon Schecher Day School 26 Buena Vista Road West Hartford,CT 06107	trustee	PUBLIC	General Use	34,236
Junior Acheivement 193 Grand Sreet Waterbury,CT 06702	none	PUBLIC	General Use	2,500
Hillel Internation 800 8th Steet NW Washington,DC 20001	none	PUBLIC	General Use	2,500
United Synagogues 205 Mohawk Drive West Hartford,CT 06117	none	PUBLIC	General Use	100
Capital Community College 950 Main Street Hartford,CT 06103	none	PC	General Use	1,000
Anti Defamation League 1952 Whitney Ave Hamden,CT 06517	none	PC	General Use	1,000
Agudas Achim Synagogue 1244 Nmain Street West Hartford,CT 06067	none	PC	General Use	300
Alzheimer Association 2075Silas Deane hwy Rocky Hill,CT 06067	none	PC	General Use	1,000
American Beethoven Society One Washington Sq San Jose,CA 95152	none	PC	General Use	100
American Heart Association 1 Union Street Robinsville,NJ 08691		PC	General Use	100
American Lung Association PO Box 7000 Albert Lea,MN 56007	none	PC	General Use	100
Total  3a				997,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
American Red Cross PO Box 5003 Hartford,CT 06102	none	PC	General Use	100
American School for the Deaf 139 North Main street West Hartford,CT 06102	none	PC	General Use	200
American Society for Yad Vashem 500 Fifth Avenue New York,NY 10110	none	PC	General Use	100
AmericanTechnion Society One Gateway Center Newton,MA 02458	none	PC	General Use	1,000
Ancient Burying Ground Assn PO BOX 347 Hartfod,CT 06141	none	PC	General Use	200
Armory Art Center 1700 Parker Ave West Palm Beach,FL 33401	none	PC	General Use	1,000
Arthritis Foundation 35 Cold Spring Rd Hill,CT 06067	none	PC	General Use	500
Boys and Girls Club Hartford 170 Sigourney Street Hartford,CT 06105	none	PC	GENERASL USE	200
B'nai B'rith Foundatioon PO BOX 170305 Milwaukee,WI 53217	none	PC	General Use	25,000
Camp Courant 285 Broad Street Hartford,CT 06115	none	PC	General Use	1,000
Camp Ramah 39 Bennet Street Palmer,MA 01069	none	PC	General Use	1,000
Chai Mitzvah 106 Timberwood Rd West Hartford,CT 06117	none	PC	General Use	2,500
CT Childrens Medical Center 282 Washington Street Hartford,CT 06106	none	PC	General Use	10,000
Ct Freemason foundation PO BOX 250 Wallingford,CT 06492	none	PC	General Use	100
Connecticut Hospice PO Box793 Bradford,CT 06405	none	PC	General Use	250
Total  3a				997,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Easter Seals 100 Deerfield road Windsor, CT 06095	none	PC	General Use	100
Farmington Police Benevolent Assn PO BOX 312 Unionville, CT 06085	none	PC	General Use	65
Federation Homes 156 Winterberry Ave Bloomfield, CT 06002	none	PC	General Use	100
Florence Griswold Museum 96 Lyme Street Old Lyme, CT 06371	none	PC	General Use	2,600
Foundation for Jewish Camp 253 west 35th street New York, NY 10001	none	PC	General Use	1,000
Goodspeed Opera House Endowment BOX A East Haddam, CT 06423	none	PC	General Use	4,500
Greater Hartford Art Council PO Box 23143 Hartford, CT 06123	none	PC	General Use	2,500
HARC 900 Asylum Ave Hartford, CT 06105	none	PC	General Use	5,000
Hebrew Academy 53 Gage Road Bloomfield, CT 06002	none	PC	General Use	15,000
InterfaithFamilycom PO Box 428 Newton, MA 02464	none	PC	General Use	500
JDRF 20 Batterson Park Road Farmington, CT 06032	none	PC	General Use	10,000
Jewish Assoc for Community Living I 90 Asylum Avenue Hartford, CT 06105	none	PC	General Use	1,000
Jewish Coalition for Literacy 333 Bloomfield Ave West Hartford, CT 06117	none	PC	General Use	500
Jewish Funders Network 150 west 30th street New york, NY 10001	none	PC	General Use	1,000
Jewish Historical Society 333 Bloomfield Ave West Hartford, CT 06117	TRUSTEE	PC	General Use	1,000
Total  3a				997,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jordan River Village 244 Madison ave New York, NY 10016	none	PC	General Use	5,000
JT Connect 333 Bloomfield Ave West Hartford, CT 06117	none	PC	General Use	5,000
Katherine Hepburn Cultural arts Cen 300 Main Street Old Saybrook, CT 06475	none	PC	General Use	100
KESHET 284 Armory Street Jamaica Plains, MA 02130	none	PC	General Use	15,000
Kingswood Oxford 170 Kingswood Road West Hartford, CT 06119	none	PC	General Use	200
Lambda Legal 120 Wall Street New York, NY 10005	none	PC	General Use	100
The Leukemia Lymphoma Society PO Box 4072 Pittsfield, MA 01202	none	PC	General Use	100
Loomis Chaffee 4 Batchelder road Windsor, CT 06095	none	PC	General Use	2,000
MAAD 317 Foxon road East Haven, CT 06513	none	PC	General Use	100
The Mark Twain House 351 Farmington Ave Hartford, CT 06105	none	PC	General Use	1,000
Masoncare Charity Foundation PO Box 70 Wallingford, CT 06492	none	PC	General Use	100
Mental Health Assn 61 South Main Street West Hartford, CT 06107	none	PC	General Use	100
Mercaz USA 136 East 39 th Streect New York, NY 10016	none	PC	General Use	100
The Metropolitan Opera Lincoln Center New York, NY 10023	none	PC	General Use	250
National Multiple Scierosis 659 tower ave Hartford, CT 06112	none	PC	General Use	100
Total  3a				997,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Muscular Distrophy 127 Washington ave West North Haven,CT 06473	none	PC	General Use	100
National Yiddish Book Center 1021 West Street Amherst,MA 01002	none	PC	General Use	180
New Britain Museum 56 Lexington street New Britain,CT 06052	none	PC	General Use	1,500
Old Lyme Fire Dept 69 lyme STreet Old Lyme,CT 06371	none	PC	General Use	200
Riverfront recapture 50 Colubus Blvd hartford,CT 06106	none	PC	General Use	250
Memorial Sloan Kettering Cancer Cen 1275 York Avenue New York,NY 10065	none	PC	General Use	500
ST Francis foundation 95 Woodland Street Hartford,CT 06105	none	PC	General Use	10,000
The Washington Institute 1828 L Street NW Washington,DC 20036	none	PC	General Use	1,000
UConn Foundation 2390 Alumni Drive Storrs,CT 06269	none	PC	General Use	2,000
United States Holocaust Memorial PO Box 90988 Washington,DC 20090	none	PC	General Use	200
United Way 30 Laurel Street Hartford,CT 06106	none	PC	General Use	10,000
University of Hartford 200 Bloomfield Avenue West Hartford,CT 06117	none	PC	General Use	9,450
University of Pennsylvania 3451 Walnut street Philadelphia,PA 19104	ALUMNI	PC	General Use	30,500
Pitt Annual Fund 128 North Craig Street Pittsburgh,PA 15260	none	PC	General Use	100
University of St Joseph 1678 Asylum avenue West hartford,CT 06117	none	PC	General Use	1,600
Total  3a				997,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish Historical Society 333 Bloomfield Avenue West Hartford, CT 06117	none	PC	General Use	500
Rabbi Phillip Lazoski Emeritus Fund 15 Lewis Street Hartford, CT 06103	none	PC	General Use	360
Urban League 140 Woodland Street Hartford, CT 06105	none	PC	General Use	1,000
VNA Healthcare 103 Woodland Street Hartford, CT 06105	none	PC	General Use	1,500
the Williston Northampton School 19 Payson Avenue East Hampton, MA 01027	ALUMNI	PC	General Use	30,000
Yeshiva Alere Shmuel 47 Buckingham Street Waterbury, CT 06710	none	PC	General Use	200
YMCA 241 Trumbull Street Hartford, CT 06103	none	PC	General Use	250
ACLU 330 Main street Hartford, CT 06106	none	PC	General use	3,000
Hertitage Academy 594 Converse Street Longmeadow, MA 01106	none	PC	General Use	5,000
Congregation Bnai Torah 2 Eunice Drive Longmeadow, MA 01106	none	PC	General Use	5,000
PEF Israel Endowment 630 Third Ave New York, NY 10017	none	PC	eneral Use	100
University of Hartford Hillel 200 Bloomfield ave West hartford, CT 06117	none	PC	General Use	125
Connecticut Explored PO Box 27156 West Hartford, CT 06127	none	PC	General Use	100
Forward PO Box 5025 Brentwood, TN 37024	none	PC	General Use	80
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119		PC	General Use	5,000
Total  3a				997,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish foundation of greater new ha 360 Amity Road Woodbridge,CT 06525	none	PC	General Use	1,800
Girl Scouts of Ct 340 washington Street Hartford,CT 06106	none	PC	General Use	1,000
The Bushnell 166 Capitol Avenue Hartford,CT 06106	none	PC	General Use	780
Hartford Blooms Garden Tours 111 Charter oak Avenue Hartford,CT 06105	none	PC	General Use	100
Playhouse Theater Group 244 ParkRoad West Hartford,CT 06119	none	PC	General Use	250
Katahdin Productions 514 N Hayworth Ave Los Angeles, CA 90048	none	PC	General Use	5,400
CT State NAACP 2074 Park Street Hartford,CT 06104	none	PC	General Use	500
Total  3a				997,300

**TY 2014 Investments Corporate
Stock Schedule****Name:** The Zachs Family Foundation Inc**EIN:** 06-1157320**Software ID:** 14000265**Software Version:** 2014v6.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ARC CHINA LTD-CREG	65,488	6,000
Vodafone Group PLC	4,314,917	7,994,506
Sprint Nextel Corp.	5,000	1,008,458
Verizon Communications	5,917,491	5,721,471
ATT	1,397,011	1,420,800
Ctrip.Com Intl LTD	232,696	363,100
Spectrum Brands Holdings Inc	310,892	509,950
Caesars Acquistions	45,645	36,347
Caesars Entertainment	106,882	30,600
Coca Cola	397,144	392,300
Opka Heath Inc		804,000
T-Mobile US	335,990	465,240
Glaxo Smith Kline	241,530	208,250
Receptos	287,430	1,330,350
Apple	145,500	188,138
Bluebird Bio	201,090	252,555
Dish Network	328,950	338,550

TY 2014 Investments - Other Schedule

Name: The Zachs Family Foundation Inc

EIN: 06-1157320

Software ID: 14000265

Software Version: 2014v6.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Calumet Specialty Products Ptrs	AT COST	294,865	294,865
Atlas Energy LP	AT COST		
Macquarie Infrastructure Co LLC	AT COST	243,746	413,150
Oaktree Capital Group LLC	AT COST	247,050	245,738
PLATINUM PARTNERS VA FUND	AT COST	412,457	412,457
BAYBERRY CONSUMER FINANCE FUND	AT COST	500,000	500,000
CONFORMIS-SERIES E1	AT COST	75,000	75,000
CONFORMIS-SERIES E2	AT COST	75,000	75,000
Woodland Towers LLC	AT COST	1,215,704	1,215,704
Iconiq Strategic Partners B LP	AT COST	1,414,634	1,414,634
Iconiq Opportunities Fund 2 LP	AT COST	499,858	499,858
Mutualink Inc.	AT COST	500,000	500,000
Marbridge energy Finance fund	AT COST	412,450	412,450
Shem Creek Capital Fund III LLC	AT COST	61,317	61,317
Iconiq Access LP Series X	AT COST	14,246	14,246

TY 2014 Loans from Officers Schedule**Name:** The Zachs Family Foundation Inc**EIN:** 06-1157320**Software ID:** 14000265**Software Version:** 2014v6.0

Item No.	1
Lender's Name	Henry M zachs
Lender's Title	Manager
Original Amount of Loan	870000
Balance Due	870000
Date of Note	2015-01
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	Investments
Description of Lender Consideration	
Consideration FMV	

TY 2014 Other Income Schedule

Name: The Zachs Family Foundation Inc

EIN: 06-1157320

Software ID: 14000265

Software Version: 2014v6.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	176		

TY 2014 Other Increases Schedule

Name: The Zachs Family Foundation Inc

EIN: 06-1157320

Software ID: 14000265

Software Version: 2014v6.0

Description	Amount
K-1s on 12/31 and distributions not equal income	1,077,876

TY 2014 Other Professional Fees Schedule

Name: The Zachs Family Foundation Inc

EIN: 06-1157320

Software ID: 14000265

Software Version: 2014v6.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment expenses	26,467	26,467	0	0

TY 2014 Taxes Schedule**Name:** The Zachs Family Foundation Inc**EIN:** 06-1157320**Software ID:** 14000265**Software Version:** 2014v6.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Taxes	149,557	149,557		
Foreign taxes	30	30		