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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014**Open to Public Inspection****For calendar year 2014, or tax year beginning Jul 1, 2014, and ending Jun 30, 2015**

| | | |
|--|--|--|
| Name of foundation Wheelwright Scientific School | | A Employer identification number 04-6004390 |
| Number and street (or P.O. box number if mail is not delivered to street address) C/O Anna Makos, PO Box 510 | | B Telephone number (see instructions) (978) 462-2344 |
| City or town, state or province, country, and ZIP or foreign postal code Newburyport MA 01950 | | C If exemption application is pending, check here. <input type="checkbox"/> |
| G Check all that apply. | | D 1 Foreign organizations, check here. <input type="checkbox"/> |
| <input type="checkbox"/> Initial return | <input type="checkbox"/> Initial return of a former public charity | 2 Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/> |
| <input type="checkbox"/> Final return | <input type="checkbox"/> Amended return | E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/> |
| <input type="checkbox"/> Address change | <input type="checkbox"/> Name change | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation | | |
| <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | |
| I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 4,007,147. | | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.) |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc. received (attach schedule) | | | | | |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | | |
| 3 Interest on savings and temporary cash investments | | 108. | 108. | | |
| 4 Dividends and interest from securities | | 76,665. | 76,665. | | |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 11,011. | 11,011. | | |
| b Gross sales price for all assets on line 6a | | 458,325. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 11,011. | | |
| 8 Net short-term capital gain | | | | 0. | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less: Cost of goods sold | | | | | |
| c Gross profit or (loss) (attach schedule) | | | | | |
| 11 Other income (attach schedule) | | | | | |
| 12 Total. Add lines 1 through 11. | | 87,784. | 87,784. | 0. | |
| 13 Compensation of officers, directors, trustees, etc. | | 47,400. | 4,740. | | 42,660. |
| 14 Other employee salaries and wages | | | | | |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees (attach schedule) | | | | | |
| b Accounting fees (attach sch) . L-16b Stmt. | | 10,830. | 7,347. | | 3,483. |
| c Other prof. fees (attach sch) . L-16c Stmt. | | 25,875. | 25,875. | | |
| 17 Interest | | | | | |
| 18 Taxes (attach schedule) (see instrs) | | 17,364. | | | |
| 19 Depreciation (attach sch) and depletion | | | | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses (attach schedule) See Line 23 Stmt | | 10,325. | 9,166. | | 1,159. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 111,794. | 47,128. | | 47,302. |
| 25 Contributions, gifts, grants paid | | 60,000. | | | 60,000. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 171,794. | 47,128. | | 107,302. |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | | -84,010. | | | |
| b Net investment income (if negative, enter -0-) | | | 40,656. | | |
| c Adjusted net income (if negative, enter -0-) | | | | 0. | |

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0301 12/10/14

Form 990-PF (2014)

SCANNED NOV 12 2015

REVENUE

ADMINISTRATIVE AND OPERATING EXPENSES

6625

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

| | | Beginning of year | End of year | |
|---|--|-------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| ASSETS | 1 Cash — non-interest-bearing | | | |
| | 2 Savings and temporary cash investments | 581,787. | 201,236. | 201,236. |
| | 3 Accounts receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 4 Pledges receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach sch) | | | |
| | Less: allowance for doubtful accounts | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10 a Investments — U S. and state government obligations (attach schedule) | | | |
| | b Investments — corporate stock (attach schedule) L-10b. Stmt | 1,921,547. | 1,981,912. | 2,843,254. |
| | c Investments — corporate bonds (attach schedule) L-10c. Stmt | 721,697. | 957,873. | 962,657. |
| | 11 Investments — land, buildings, and equipment basis | | | |
| Less: accumulated depreciation (attach schedule) | | | | |
| 12 Investments — mortgage loans | | | | |
| 13 Investments — other (attach schedule) | | | | |
| 14 Land, buildings, and equipment basis | | | | |
| Less: accumulated depreciation (attach schedule) | | | | |
| 15 Other assets (describe) | | | | |
| 16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item I). | 3,225,031. | 3,141,021. | 4,007,147. | |
| LIABILITIES | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, & other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe) | | | |
| | 23 Total liabilities (add lines 17 through 22) | | | |
| NET ASSETS OR FUND BALANCES | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/> | | | |
| | 27 Capital stock, trust principal, or current funds | 3,225,031. | 3,141,021. | |
| | 28 Paid-in or capital surplus, or land, bldg, and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 Total net assets or fund balances (see instructions) | 3,225,031. | 3,141,021. | |
| | 31 Total liabilities and net assets/fund balances (see instructions) | 3,225,031. | 3,141,021. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|--|---|------------|
| 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,225,031. |
| 2 Enter amount from Part I, line 27a | 2 | -84,010. |
| 3 Other increases not included in line 2 (itemize) | 3 | |
| 4 Add lines 1, 2, and 3 | 4 | 3,141,021. |
| 5 Decreases not included in line 2 (itemize) | 5 | |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 | 6 | 3,141,021. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) | | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|--|--|--|---|-------------------------------------|
| 1a Publicly traded securities - long-term - see attached | | P | 06/30/14 | 06/30/15 |
| b Publicly traded securities- short-term - see attached | | P | 06/30/15 | 06/30/15 |
| c Corporate bonds - long-term - see attached | | P | 06/30/14 | 06/30/15 |
| d | | | | |
| e | | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 256,760. | | 229,229. | 27,531. |
| b 51,565. | | 59,605. | -8,040. |
| c 150,000. | | 158,480. | -8,480. |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | |
| a | | | 27,531. |
| b | | | -8,040. |
| c | | | -8,480. |
| d | | | |
| e | | | |

| | | | |
|---|--|---|---------|
| 2 Capital gain net income or (net capital loss) . . . | [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7] . . . | 2 | 11,011. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | [If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8] . . . | 3 | -8,040. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

| 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries | | | |
|---|--|---|---|
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (column (b) divided by column (c)) |
| 2013 | 112,748. | 3,816,460. | 0.029543 |
| 2012 | 122,180. | 3,434,018. | 0.035579 |
| 2011 | 125,329. | 3,277,014. | 0.038245 |
| 2010 | 141,702. | 3,249,232. | 0.043611 |
| 2009 | 160,203. | 3,110,331. | 0.051507 |
| 2 Total of line 1, column (d) | | 2 | 0.198485 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | 3 | 0.039697 |
| 4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. | | 4 | 3,986,974. |
| 5 Multiply line 4 by line 3 | | 5 | 158,271. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | 6 | 407. |
| 7 Add lines 5 and 6. | | 7 | 158,678. |
| 8 Enter qualifying distributions from Part XII, line 4 | | 8 | 107,302. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

| | | | |
|---|-----|--------|------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 813. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 813. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 813. |
| 6 Credits/Payments: | | | |
| a 2014 estimated tax pmts and 2013 overpayment credited to 2014 | 6 a | 9,668. | |
| b Exempt foreign organizations — tax withheld at source | 6 b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6 c | | |
| d Backup withholding erroneously withheld | 6 d | | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 9,668. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | 0. | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 8,855. | |
| 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax 1,000. Refunded | 11 | 7,855. | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----|----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? | | X |
| If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities. | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | | X |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T. | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV. | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) MA — Massachusetts | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses | | X |

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Part VII-A Statements Regarding Activities (continued)

| | | | | |
|---|---|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| Website address N/A | | | | |
| 14 | The books are in care of Anna Makos Telephone no (978) 462-2344 | | | |
| Located at 184 High Street, PO Box 510 Newburyport MA ZIP + 4 01950 | | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year | 15 | | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No |
| See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country | | | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | Yes | No |
|--|---|----|
| 1 a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| 1 b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1 b | |
| Organizations relying on a current notice regarding disaster assistance check here | | |
| 1 c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? | 1 c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| If 'Yes,' list the years 20 __, 20 __, 20 __, 20 __ | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) | 2 b | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | |
| 20 __, 20 __, 20 __, 20 __ | | |
| 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) | 3 b | |
| 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4 a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4 b | X |

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| John W. Pramberg P.O. Box 455 Newburyport MA 01950 | Trustee 2.00 | 6,400. | 0. | 0. |
| John C. Elwell 266 High Street Newburyport MA 01950 | Trustee 2.00 | 9,400. | 0. | 0. |
| Peter DeMaranville 4 Adams Street Newburyport MA 01950 | Trustee 2.00 | 6,400. | 0. | 0. |
| See Information about Officers, Directors, Trustees, Etc. | | 25,200. | 0. | 0. |

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 ☐ None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | |
|---|------------|------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a Average monthly fair market value of securities | 1 a | 3,663,237. |
| b Average of monthly cash balances | 1 b | 384,452. |
| c Fair market value of all other assets (see instructions) | 1 c | |
| d Total (add lines 1a, b, and c) | 1 d | 4,047,689. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1 e | |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 Subtract line 2 from line 1d | 3 | 4,047,689. |
| 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 60,715. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 3,986,974. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 199,349. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | |
|--|------------|----------|
| 1 Minimum investment return from Part X, line 6 | 1 | 199,349. |
| 2 a Tax on investment income for 2014 from Part VI, line 5 | 2 a | 813. |
| b Income tax for 2014. (This does not include the tax from Part VI.) | 2 b | |
| c Add lines 2a and 2b | 2 c | 813. |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 198,536. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 Add lines 3 and 4 | 5 | 198,536. |
| 6 Deduction from distributable amount (see instructions) | 6 | |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 198,536. |

Part XII Qualifying Distributions (see instructions)

| | | |
|--|------------|----------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1 a | 107,302. |
| b Program-related investments — total from Part IX-B | 1 b | |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the: | | |
| a Suitability test (prior IRS approval required) | 3 a | |
| b Cash distribution test (attach the required schedule) | 3 b | |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 107,302. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | 0. |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 107,302. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2014 from Part XI, line 7 | | | | 198,536. |
| 2 Undistributed income, if any, as of the end of 2014: | | | | |
| a Enter amount for 2013 only | | | 22,631. | |
| b Total for prior years: 20 , 20 , 20 | | | | |
| 3 Excess distributions carryover, if any, to 2014: | | | | |
| a From 2009 0. | | | | |
| b From 2010 0. | | | | |
| c From 2011 0. | | | | |
| d From 2012 0. | | | | |
| e From 2013 0. | | | | |
| f Total of lines 3a through e 0. | | | | |
| 4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 107,302. | | | | |
| a Applied to 2013, but not more than line 2a | | | 22,631. | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | | | |
| c Treated as distributions out of corpus (Election required — see instructions) | | | | |
| d Applied to 2014 distributable amount | | | | 84,671. |
| e Remaining amount distributed out of corpus 0. | | | | |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e. Subtract line 5. 0. | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b 0. | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount — see instructions 0. | | | | |
| e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions. 0. | | | | |
| f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 | | | | 113,865. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) | | | | |
| 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 0. | | | | |
| 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 0. | | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2010 0. | | | | |
| b Excess from 2011 0. | | | | |
| c Excess from 2012 0. | | | | |
| d Excess from 2013 0. | | | | |
| e Excess from 2014 0. | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

| Tax year | Prior 3 years | | | (e) Total |
|---|---------------|----------|----------|-----------|
| (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | |
| b 85% of line 2a | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | |
| a 'Assets' alternative test — enter: | | | | |
| (1) Value of all assets | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | |
| c 'Support' alternative test — enter: | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | |
| (3) Largest amount of support from an exempt organization | | | | |
| (4) Gross investment income | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

John C. Elwell
266 High Street
Newburyport

MA 01950 (978) 462-8749

- b** The form in which applications should be submitted and information and materials they should include:

See attached application

- c** Any submission deadlines:

April 30th

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Residents of Newburyport pursuing a field of study in engineering or basic science. See attached application.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------------|
| a Paid during the year | | | | |
| Villanova 800 E. Lancaster Avenue Villanova PA 19085 | | Public Charity | Tuition Scholarship | 6,000. |
| Merrimack College 315 Turnpike Street North Andover MA 01845 | | Public Charity | Tuition Scholarship | 3,000. |
| Lyndon State College 1001 College Road Lyndonville VT 05851 | | Public Charity | Tuition Scholarship | 6,000. |
| Southern California Institute of Architecture 960 E Third Street Los Angeles CA 90013 | | Public Charity | Tuition Scholarship | 6,000. |
| University of Vermont PO Box 1306 Williston VT 05495 | | Public Charity | Tuition Scholarship | 6,000. |
| St. Michael's College One Winooski Park, Box 2 Colchester VT 05439 | | Public Charity | Tuition Scholarship | 6,000. |
| University of British Columbia 2016-1874 East Mall Vancouver BC | | Public Charity | Tuition Scholarship | 6,000. |
| University of Connecticut Storrs Campus Storrs CT 06269 | | Public Charity | Tuition Scholarship | 6,000. |
| Brown University 1 Prospect Street Providence RI 02912 | | Public Charity | Tuition Scholarship | 15,000. |
| Total | | | 3 a | 60,000. |
| b Approved for future payment | | | | |
| Total | | | 3 b | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated. | | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions) |
|---|--|---------------------------|---------------|--------------------------------------|---------------|--|
| | | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | |
| 1 | Program service revenue | | | | | |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| f | | | | | | |
| g | Fees and contracts from government agencies . . | | | | | |
| 2 | Membership dues and assessments | | | | | |
| 3 | Interest on savings and temporary cash investments | | | 14 | 108. | |
| 4 | Dividends and interest from securities | | | 14 | 76,665. | |
| 5 | Net rental income or (loss) from real estate: | | | | | |
| a | Debt-financed property | | | | | |
| b | Not debt-financed property | | | | | |
| 6 | Net rental income or (loss) from personal property | | | | | |
| 7 | Other investment income | | | | | |
| 8 | Gain or (loss) from sales of assets other than inventory . . . | | | 18 | 11,011. | |
| 9 | Net income or (loss) from special events | | | | | |
| 10 | Gross profit or (loss) from sales of inventory . . . | | | | | |
| 11 | Other revenue: | | | | | |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 12 | Subtotal. Add columns (b), (d), and (e) | | | | 87,784. | |
| 13 | Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 87,784. |

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2014

| | |
|---------------------------------------|--|
| Name Wheelwright Scientific School | Employer Identification Number 04-6004390 |
|---------------------------------------|--|

Asset Information:

| | |
|---|---|
| Description of Property: <u>Publicly traded securities - long-term</u> | |
| Date Acquired: . <u>various</u> | How Acquired: . . . <u>Purchased</u> |
| Date Sold: . . . <u>various</u> | Name of Buyer: . . . _____ |
| Sales Price: . . . <u>256,760.</u> | Cost or other basis (do not reduce by depreciation) . . . <u>229,229.</u> |
| Sales Expense: . . . _____ | Valuation Method: . . . _____ |
| Total Gain (Loss): . . . <u>27,531.</u> | Accumulation Depreciation: . . . _____ |
| Description of Property: <u>Publicly traded securities - short-term</u> | |
| Date Acquired: . <u>various</u> | How Acquired: . . . <u>Purchased</u> |
| Date Sold: . . . <u>various</u> | Name of Buyer: . . . _____ |
| Sales Price: . . . <u>51,565.</u> | Cost or other basis (do not reduce by depreciation) . . . <u>59,605.</u> |
| Sales Expense: . . . _____ | Valuation Method: . . . _____ |
| Total Gain (Loss): . . . <u>-8,040.</u> | Accumulation Depreciation: . . . _____ |
| Description of Property: <u>Corporate bonds - long-term</u> | |
| Date Acquired: . <u>various</u> | How Acquired: . . . <u>Purchased</u> |
| Date Sold: . . . <u>various</u> | Name of Buyer: . . . _____ |
| Sales Price: . . . <u>150,000.</u> | Cost or other basis (do not reduce by depreciation) . . . <u>158,480.</u> |
| Sales Expense: . . . _____ | Valuation Method: . . . _____ |
| Total Gain (Loss): . . . <u>-8,480.</u> | Accumulation Depreciation: . . . _____ |
| Description of Property: _____ | |
| Date Acquired: . _____ | How Acquired: . . . _____ |
| Date Sold: . . . _____ | Name of Buyer: . . . _____ |
| Sales Price: . . . _____ | Cost or other basis (do not reduce by depreciation) . . . _____ |
| Sales Expense: . . . _____ | Valuation Method: . . . _____ |
| Total Gain (Loss): . . . _____ | Accumulation Depreciation: . . . _____ |
| Description of Property: _____ | |
| Date Acquired: . _____ | How Acquired: . . . _____ |
| Date Sold: . . . _____ | Name of Buyer: . . . _____ |
| Sales Price: . . . _____ | Cost or other basis (do not reduce by depreciation) . . . _____ |
| Sales Expense: . . . _____ | Valuation Method: . . . _____ |
| Total Gain (Loss): . . . _____ | Accumulation Depreciation: . . . _____ |
| Description of Property: _____ | |
| Date Acquired: . _____ | How Acquired: . . . _____ |
| Date Sold: . . . _____ | Name of Buyer: . . . _____ |
| Sales Price: . . . _____ | Cost or other basis (do not reduce by depreciation) . . . _____ |
| Sales Expense: . . . _____ | Valuation Method: . . . _____ |
| Total Gain (Loss): . . . _____ | Accumulation Depreciation: . . . _____ |
| Description of Property: _____ | |
| Date Acquired: . _____ | How Acquired: . . . _____ |
| Date Sold: . . . _____ | Name of Buyer: . . . _____ |
| Sales Price: . . . _____ | Cost or other basis (do not reduce by depreciation) . . . _____ |
| Sales Expense: . . . _____ | Valuation Method: . . . _____ |
| Total Gain (Loss): . . . _____ | Accumulation Depreciation: . . . _____ |

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

| Other expenses: | Rev/Exp Book | Net Inv Inc | Adj Net Inc | Charity Disb |
|------------------------------|----------------|---------------|-------------|---------------|
| Liability insurance | 972. | | | 972. |
| Newspaper notification | 137. | | | 137. |
| State filing fees | 50. | | | 50. |
| Amortization of bond premium | 9,166. | 9,166. | | |
| Total | <u>10,325.</u> | <u>9,166.</u> | | <u>1,159.</u> |

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|--|--|--|--|
| Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Josiah Welch P.O. Box 6013 Newburyport MA 01950 | Trustee 2.00 | 9,400. | 0. | 0. |
| Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> James G. Zafris, Jr. 53 Warren Street, Unit 116 Newburyport MA 01950 | Trustee 2.00 | 9,400. | 0. | 0. |
| Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Honorable Donna Holaday C/O City Hall Newburyport MA 01950 | Trustee 2.00 | 6,400. | 0. | 0. |
| | | | | |
| | | | | |

Total

25,200. 0. 0.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------|-----------------------------|-----------------------------|-----------------------------|---------------------------|---|
| Anna Makos | Bookkeeping | 6,000. | 3,000. | | 3,000. |
| Fritz DeGuglielmo LLC | Accounting fees | 4,830. | 4,347. | | 483. |
| Total | | <u>10,830.</u> | <u>7,347.</u> | | <u>3,483.</u> |

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------|--------------------------|-----------------------|-----------------------|---------------------|---------------------------------------|
| Seaward Management | Investment Management | 25,875. | 25,875. | | |
| Total | | <u>25,875.</u> | <u>25,875.</u> | | |

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

| Line 10b - Investments - Corporate Stock: | End of Year | |
|---|-------------------|-------------------|
| | Book Value | Fair Market Value |
| See attached statement | 1,981,912. | 2,843,254. |
| Total | <u>1,981,912.</u> | <u>2,843,254.</u> |

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

| Line 10c - Investments - Corporate Bonds: | End of Year | |
|---|-----------------|-------------------|
| | Book Value | Fair Market Value |
| See attached statement | 957,873. | 962,657. |
| Total | <u>957,873.</u> | <u>962,657.</u> |

SEAWARD MANAGEMENT
DATE TO DATE GAINS AND LOSSES
WHEELWRIGHT SCIENTIFIC SCHOOL
SCHWAB INSTITUTIONAL A/C XXXX8174
From 06-30-14 To 06-30-15

| Security | 06-30-14 Market Value | Additions Purchases | Withdrawals Sales, Interest, Dividends | 06-30-15 Market Value | Realized Gain/Loss On Cost | Date to Date Unrealized Gains |
|---------------------------------|--------------------------|------------------------|--|--------------------------|----------------------------------|-------------------------------------|
| CASH AND EQUIVALENTS | | | | | | |
| SCHWAB US TREAS MONEY FD | 532,278 84 | 535,686 76 | -857,199 11 | 185,259 49 | | |
| COMMON STOCK | | | | | | |
| MATERIALS | | | | | | |
| BHP BILLITON LTD | 34,225 00 | 0 00 | -1,240 00 | 20,355 00 | 0 00 | -13,870 00 |
| SPONSORED ADR | | | | | | |
| SOUTH32-ADR | 0 00 | 1,654 00 | 0 00 | 1,342 00 | 0 00 | -312 00 |
| | 34,225 00 | 1,654 00 | -1,240 00 | 21,697 00 | 0 00 | -14,182 00 |
| INDUSTRIALS | | | | | | |
| DEERE & CO | 45,275 00 | 0 00 | -1,200 00 | 48,525 00 | 0 00 | 3,250 00 |
| EMERSON ELECTRIC | 51,429 00 | 0 00 | -1,426 00 | 42,958 25 | 0 00 | -8,470 75 |
| ILLINOIS TOOL WKS INC | 61,292 00 | 0 00 | -1,312 50 | 64,253 00 | 0 00 | 2,961 00 |
| NOW INC COM | 45,262 50 | 0 00 | -29,251 51 | 0 00 | -14,171 99 | 0 00 |
| SIEMENS A G | 52,876 00 | 0 00 | -1,499 33 | 40,612 00 | 0 00 | -12,264 00 |
| UNITED TECHNOLOGIES | 103,905 00 | 0 00 | -12,419 92 | 88,744 00 | 3,231 23 | -3,616 00 |
| | 360,039 50 | 0 00 | -47,109 26 | 285,092 25 | -10,940 76 | -18,139 75 |
| CONSUMER DISCRETIONARY | | | | | | |
| BED BATH & BEYOND | 45,904 00 | 0 00 | -56,466 81 | 0 00 | 8,862 10 | 0 00 |
| HOME DEPOT INC COM | 0 00 | 62,238 15 | 0 00 | 61,121 50 | 0 00 | -1,116 65 |
| LULULEMON ATHLETICA IN COM | 0 00 | 28,306 03 | 0 00 | 47,016 00 | 0 00 | 18,709 97 |
| MCDONALDS CORP | 30,222 00 | 0 00 | -30,043 02 | 0 00 | 1,138 76 | 0 00 |
| MICHAEL KORS HLDGS LTD SHS | 0 00 | 25,103 63 | 0 00 | 16,836 00 | 0 00 | -8,267 63 |
| PRICELINE GROUP INC | 48,120 00 | 11,952 24 | 0 00 | 57,568 50 | 0 00 | -2,503 74 |
| TWENTY FIRST CENTY | 73,815 00 | 0 00 | -577 50 | 68,344 50 | 0 00 | -5,470 50 |
| FOX CL A | | | | | | |
| WYNN RESORTS LTD COM | 51,890 00 | 0 00 | -1,437 50 | 24,667 50 | 0 00 | -27,222 50 |
| | 249,951 00 | 127,600 05 | -88,524 83 | 275,554 00 | 10,000 86 | -25,871 05 |
| CONSUMER STAPLES | | | | | | |
| COCA-COLA COMPANY | 63,540 00 | 0 00 | -62,071 19 | 0 00 | 259 24 | 0 00 |
| CVS HEALTH CORPORATION | 0 00 | 58,921 27 | 0 00 | 60,306 00 | 0 00 | 1,384 73 |
| DIAGEO P L C SPON ADR NEW | 54,089 75 | 0 00 | -1,419 71 | 49,317 00 | 0 00 | -4,772 75 |
| FLOWERS FOODS INC | 0 00 | 32,483 83 | -477 00 | 38,070 00 | 0 00 | 5,586 17 |
| MONDELEZ INTL INC CL A | 75,220 00 | 0 00 | -1,180 00 | 82,280 00 | 0 00 | 7,060 00 |
| PEPSICO INC | 80,406 00 | 0 00 | -2,400 75 | 84,006 00 | 0 00 | 3,600 00 |
| | 273,255 75 | 91,405 10 | -67,548 65 | 313,979 00 | 259 24 | 12,858 15 |
| HEALTHCARE | | | | | | |
| GILEAD SCIENCES INC COM | 82,910 00 | 0 00 | -23,465 49 | 90,737 00 | 17,938 35 | 26,481 75 |
| JOHNSON & JOHNSON COM | 83,696 00 | 0 00 | -2,280 00 | 77,968 00 | 0 00 | -5,728 00 |
| MCKESSON CORP | 0 00 | 54,241 02 | 0 00 | 50,582 25 | 0 00 | -3,658 77 |
| MEDNAX INC COM | 40,705 00 | 0 00 | 0 00 | 51,877 00 | 0 00 | 11,172 00 |
| ROCHE HLDG LTD SPONSORED ADR | 74,600 00 | 0 00 | -2,007 75 | 70,140 00 | 0 00 | -4,460 00 |
| THERMO FISHER SCIENTIFIC INC | 70,800 00 | 0 00 | -360 00 | 77,856 00 | 0 00 | 7,056 00 |
| THORATEC LABS CORP COM NEW | 20,916 00 | 0 00 | -13,667 39 | 0 00 | -7,958 96 | 0 00 |
| | 373,627 00 | 54,241 02 | -41,780 63 | 419,160 25 | 9,979 39 | 30,862 98 |
| ENERGY | | | | | | |
| APACHE CORP | 60,372 00 | 0 00 | -35,404 79 | 0 00 | -4,753 51 | 0 00 |
| CHEVRON CORP NEW COM | 65,275 00 | 0 00 | -2,140 00 | 48,235 00 | 0 00 | -17,040 00 |
| EOG RESOURCES, INC | 0 00 | 35,186 55 | -134 00 | 35,020 00 | 0 00 | -166 55 |
| EXXON MOBIL CORP | 80,544 00 | 0 00 | -2,240 00 | 66,560 00 | 0 00 | -13,984 00 |
| SCHLUMBERGER | 88,462 50 | 0 00 | -1,275 00 | 64,642 50 | 0 00 | -23,820 00 |
| | 294,653 50 | 35,186 55 | -41,193 79 | 214,457 50 | -4,753 51 | -55,010 55 |

SEAWARD MANAGEMENT
DATE TO DATE GAINS AND LOSSES
WHEELWRIGHT SCIENTIFIC SCHOOL
SCHWAB INSTITUTIONAL A/C XXXX8174
From 06-30-14 To 06-30-15

| Security | 06-30-14 Market Value | Additions Purchases | Withdrawals Sales, Interest, Dividends | 06-30-15 Market Value | Realized Gain/Loss On Cost | Date to Date Unrealized Gains |
|---------------------------------|--------------------------|------------------------|--|--------------------------|----------------------------------|-------------------------------------|
| FINANCIAL | | | | | | |
| AMERICAN EXPRESS | 47,435 00 | 0 00 | -520 00 | 38,860 00 | 0 00 | -8,575 00 |
| CAPITAL ONE FINL CORP COM | 99,120 00 | 0 00 | -17,552 89 | 87,970 00 | 2,879 21 | 5,370 00 |
| GOLDMAN SACHS GROUP COM | 75,348 00 | 0 00 | -1,080 00 | 93,955 50 | 0 00 | 18,607 50 |
| IBERIABANK CORP COM | 0 00 | 26,771 75 | -408 00 | 27,292 00 | 0 00 | 520 25 |
| INVESCO LTD SHS | 64,175 00 | 0 00 | -1,734 00 | 63,733 00 | 0 00 | -442 00 |
| J P MORGAN CHASE & CO | 86,430 00 | 0 00 | -2,400 00 | 101,640 00 | 0 00 | 15,210 00 |
| PRUDENTIAL FINL INC COM | 53,262 00 | 0 00 | -1,362 00 | 52,512 00 | 0 00 | -750 00 |
| | 425,770 00 | 26,771 75 | -25,056 89 | 465,962 50 | 2,879 21 | 29,940 75 |
| TECHNOLOGY | | | | | | |
| ALPHABET INC CLASS A | 58,467 00 | 0 00 | 0 00 | 54,004 00 | 0 00 | -4,463 00 |
| ALPHABET INC CLASS C | 57,528 00 | 0 00 | -152 84 | 52,051 00 | 72 54 | -5,319 23 |
| APPLE INC COM | 162,627 50 | 0 00 | -28,251 32 | 188,137 50 | 5,544 57 | 48,742 50 |
| AVAGO TECHNOLOGIES LTD SHS | 64,863 00 | 0 00 | -1,305 00 | 119,637 00 | 0 00 | 54,774 00 |
| COGNIZANT TECH SOLUTNS CL A | 73,365 00 | 0 00 | 0 00 | 91,635 00 | 0 00 | 18,270 00 |
| ORACLE CORP | 97,272 00 | 0 00 | -10,613 09 | 86,645 00 | 6,449 09 | -494 50 |
| QUALCOMM INC COM | 87,120 00 | 0 00 | -1,914 00 | 68,893 00 | 0 00 | -18,227 00 |
| SALESFORCE COM INC COM | 45,302 40 | 0 00 | 0 00 | 54,311 40 | 0 00 | 9,009 00 |
| TWITTER INC COM | 30,727 50 | 0 00 | 0 00 | 27,165 00 | 0 00 | -3,562 50 |
| | 677,272 40 | 0 00 | -42,236 25 | 742,478 90 | 12,066 20 | 98,729 26 |
| TELECOMMUNICATIONS | | | | | | |
| VERIZON COMMUNICATIONS COM | 97,860 00 | 12,330 20 | -4,772 50 | 104,872 50 | 0 00 | -5,317 70 |
| COMMON STOCK Total | 2,786,654 15 | 349,188 67 | -359,462 80 | 2,843,253 90 | 19,490 63 | 53,870 09 |
| CORPORATE BONDS | | | | | | |
| EMERSON ELEC CO | 102,095 00 | 0 00 | -102,500 00 | 0 00 | -6,107 00 | 0 00 |
| 5 000% Due 12-15-14 | | | | | | |
| BAXTER INTL INC | 51,498 00 | 0 00 | -52,312 50 | 0 00 | -2,373 00 | 0 00 |
| 4 625% Due 03-15-15 | | | | | | |
| CAPITAL ONE FINL CORP | 50,137 00 | 0 00 | -500 00 | 49,924 50 | 0 00 | -212 50 |
| 1 000% Due 11-06-15 | | | | | | |
| CISCO SYS INC | 108,074 00 | 0 00 | -5,500 00 | 103,078 00 | 0 00 | -4,996 00 |
| 5 500% Due 02-22-16 | | | | | | |
| BECTON DICKINSON & CO | 50,945 50 | 0 00 | -875 00 | 50,391 50 | 0 00 | -554 00 |
| 1 750% Due 11-08-16 | | | | | | |
| UNITED TECHNOLOGIES CORP | 113,553 00 | 0 00 | -5,375 00 | 109,837 00 | 0 00 | -3,716 00 |
| 5 375% Due 12-15-17 | | | | | | |
| THERMO FISHER SCIENTIFIC INC | 50,214 00 | 0 00 | -925 00 | 49,931 50 | 0 00 | -282 50 |
| 1 850% Due 01-15-18 | | | | | | |
| JPMORGAN CHASE & CO | 50,241 50 | 0 00 | -900 00 | 50,154 00 | 0 00 | -87 49 |
| 1 800% Due 01-25-18 | | | | | | |
| APPLE INC | 0 00 | 49,143 88 | -500 00 | 49,494 50 | 0 00 | 479 79 |
| 1 000% Due 05-03-18 | | | | | | |
| PEPSICO INC | 50,998 00 | 0 00 | -1,125 00 | 50,682 50 | 0 00 | -315 50 |
| 2 250% Due 01-07-19 | | | | | | |
| MONDELEZ INTL INC | 50,342 50 | 0 00 | -1,171 88 | 50,080 50 | 0 00 | -262 00 |
| 2 250% Due 02-01-19 | | | | | | |
| HOME DEPOT INC | 0 00 | 50,283 50 | -1,008 33 | 50,108 00 | 0 00 | -25 50 |
| 2 000% Due 06-15-19 | | | | | | |
| ORACLE CORP | 0 00 | 50,476 50 | -843 75 | 50,289 50 | 0 00 | -62 00 |
| 2 250% Due 10-08-19 | | | | | | |
| GILEAD SCIENCES INC | 0 00 | 50,596 89 | 0 00 | 50,179 00 | 0 00 | -257 96 |
| 2 350% Due 02-01-20 | | | | | | |
| E M C CORP MASS | 50,409 00 | 0 00 | -1,325 00 | 50,512 50 | 0 00 | 103 50 |
| 2 650% Due 06-01-20 | | | | | | |

SEAWARD MANAGEMENT
DATE TO DATE GAINS AND LOSSES
WHEELWRIGHT SCIENTIFIC SCHOOL
SCHWAB INSTITUTIONAL A/C XXXX8174
From 06-30-14 To 06-30-15

| Security | 06-30-14 Market Value | Additions Purchases | Withdrawals Sales, Interest, Dividends | 06-30-15 Market Value | Realized Gain/Loss On Cost | Date to Date Unrealized Gains |
|------------------------|--------------------------|------------------------|--|--------------------------|----------------------------------|-------------------------------------|
| BOEING CO | 0 00 | 51,727 92 | -587 50 | 50,023 50 | 0 00 | -1,136 50 |
| 2 350% Due 10-30-21 | | | | | | |
| MCDONALDS CORP MED | 0 00 | 51,286 66 | 0 00 | 48,804 50 | 0 00 | -2,103 00 |
| TERM NT BE | | | | | | |
| 2 625% Due 01-15-22 | | | | | | |
| PRAXAIR INC | 0 00 | 50,827 29 | 0 00 | 48,768 50 | 0 00 | -1,824 00 |
| 2 450% Due 02-15-22 | | | | | | |
| UNITED TECHNOLOGIES | 0 00 | 51,376 20 | -775 00 | 50,397 50 | 0 00 | -828 00 |
| CORP | | | | | | |
| 3 100% Due 06-01-22 | | | | | | |
| CORPORATE BONDS Total | 728,507 50 | 405,718 84 | -176,223 96 | 962,657 00 | -8,480 00 | -16,079 67 |
| TOTAL PORTFOLIO | 4,047,440.49 | 1,290,594.27 | -1,392,885.87 | 3,991,170.39 | 11,010.63 | 37,790.42 |

The realized gains column includes fees of -25,507 00

SEAWARD MANAGEMENT
PORTFOLIO APPRAISAL
WHEELWRIGHT SCIENTIFIC SCHOOL
SCHWAB INSTITUTIONAL A/C XXXX8174

June 30, 2015

| Quantity | Security | Adj Unit Cost | Total Adjusted Cost | Price | Market Value | Pct. Assets | Cur. Yield |
|-------------------------------|-----------------------------------|------------------|------------------------|----------|-----------------|----------------|---------------|
| CASH AND EQUIVALENTS | | | | | | | |
| | SCHWAB US TREAS MONEY FD | | 185,259 49 | | 185,259 49 | 4 6 | 0 0 |
| | | | 185,259 49 | | 185,259 49 | 4 6 | 0 0 |
| COMMON STOCK | | | | | | | |
| MATERIALS | | | | | | | |
| 500 00 | BHP BILLITON LTD SPONSORED ADR | 38 88 | 19,442 45 | 40 71 | 20,355 00 | 0 5 | 6 0 |
| 200 00 | SOUTH32-ADR | 8 32 | 1,665 00 | 6 71 | 1,342 00 | 0 0 | 0 0 |
| | | | 21,107 45 | | 21,697 00 | 0 5 | 5 7 |
| INDUSTRIALS | | | | | | | |
| 500 00 | DEERE & CO | 75 70 | 37,852 95 | 97 05 | 48,525 00 | 1 2 | 2 4 |
| 775 00 | EMERSON ELECTRIC | 57 27 | 44,388 78 | 55 43 | 42,958 25 | 1 0 | 3 3 |
| 700 00 | ILLINOIS TOOL WKS INC | 56 31 | 39,418 16 | 91 79 | 64,253 00 | 1 6 | 2 3 |
| 400 00 | SIEMENS A G | 135 57 | 54,229 15 | 101 53 | 40,612 00 | 1 0 | 2 7 |
| 800 00 | UNITED TECHNOLOGIES | 67 84 | 54,279 71 | 110 93 | 88,744 00 | 2 2 | 2 3 |
| | | | 230,168 75 | | 285,092 25 | 7 1 | 2 5 |
| CONSUMER DISCRETIONARY | | | | | | | |
| 550 00 | HOME DEPOT INC COM | 113 16 | 62,238 15 | 111 13 | 61,121 50 | 1 5 | 2 1 |
| 720 00 | LULULEMON ATHLETICA IN COM | 39 31 | 28,306 03 | 65 30 | 47,016 00 | 1 1 | 0 0 |
| 400 00 | MICHAEL KORS HLDGS LTD SHS | 62 75 | 25,103 63 | 42 09 | 16,836 00 | 0 4 | 0 0 |
| 50 00 | PRICELINE GROUP INC | 691 69 | 34,584 71 | 1,151 37 | 57,568 50 | 1 4 | 0 0 |
| 2,100 00 | TWENTY FIRST CENTY FOX CL A | 32 54 | 68,347 64 | 32 54 | 68,344 50 | 1 7 | 0 9 |
| 250 00 | WYNN RESORTS LTD COM | 206 18 | 51,545 82 | 98 67 | 24,667 50 | 0 6 | 2 0 |
| | | | 270,125 98 | | 275,554 00 | 6 9 | 0 8 |
| CONSUMER STAPLES | | | | | | | |
| 575 00 | CVS HEALTH CORPORATION | 102 47 | 58,921 27 | 104 88 | 60,306 00 | 1 5 | 1 3 |
| 425 00 | DIAGEO P L C SPON ADR NEW | 123 77 | 52,604 40 | 116 04 | 49,317 00 | 1 2 | 2 9 |
| 1,800 00 | FLOWERS FOODS INC | 18 04 | 32,483 83 | 21 15 | 38,070 00 | 0 9 | 2 7 |
| 2,000 00 | MONDELEZ INTL INC CL A | 27 24 | 54,491 96 | 41 14 | 82,280 00 | 2 0 | 1 6 |
| 900 00 | PEPSICO INC | 29 15 | 26,243 06 | 93 34 | 84,006 00 | 2 1 | 3 0 |
| | | | 224,744 52 | | 313,979 00 | 7 8 | 2 2 |
| HEALTHCARE | | | | | | | |
| 775 00 | GILEAD SCIENCES INC COM | 23 08 | 17,890 06 | 117 08 | 90,737 00 | 2 2 | 1 4 |
| 800 00 | JOHNSON & JOHNSON COM | 55 64 | 44,512 00 | 97 46 | 77,968 00 | 1 9 | 3 0 |
| 225 00 | MCKESSON CORP | 241 07 | 54,241 02 | 224 81 | 50,582 25 | 1 2 | 0 4 |
| 700 00 | MEDNAX INC COM | 31 94 | 22,363 45 | 74 11 | 51,877 00 | 1 2 | 0 0 |
| 2,000 00 | ROCHE HLDG LTD SPONSORED ADR | 22 32 | 44,652 90 | 35 07 | 70,140 00 | 1 7 | 2 3 |
| 600 00 | THERMO FISHER SCIENTIFIC INC | 41 38 | 24,833 04 | 129 76 | 77,856 00 | 1 9 | 0 4 |
| | | | 208,492 47 | | 419,160 25 | 10 5 | 1 4 |

SEAWARD MANAGEMENT
PORTFOLIO APPRAISAL
WHEELWRIGHT SCIENTIFIC SCHOOL
SCHWAB INSTITUTIONAL A/C XXXX8174
June 30, 2015

| Quantity | Security | Adj Unit Cost | Total Adjusted Cost | Price | Market Value | Pct. Assets | Cur. Yield |
|---------------------------|---|------------------|------------------------|--------|-----------------|----------------|---------------|
| ENERGY | | | | | | | |
| 500 00 | CHEVRON CORP NEW COM | 118 80 | 59,402 95 | 96 47 | 48,235 00 | 1 2 | 4 4 |
| 400 00 | EOG RESOURCES, INC | 87 96 | 35,186 55 | 87 55 | 35,020 00 | 0 8 | 0 7 |
| 800 00 | EXXON MOBIL CORP | 38 61 | 30,894 00 | 83 20 | 66,560 00 | 1 6 | 3 5 |
| 750 00 | SCHLUMBERGER | 87 31 | 65,487 50 | 86 19 | 64,642 50 | 1 6 | 2 3 |
| | | | 190,971 00 | | 214,457 50 | 5 3 | 2 9 |
| FINANCIAL | | | | | | | |
| 500 00 | AMERICAN EXPRESS | 80 71 | 40,356 70 | 77 72 | 38,860 00 | 0 9 | 1 4 |
| 1,000 00 | CAPITAL ONE FINL CORP COM | 57 24 | 57,248 86 | 87 97 | 87,970 00 | 2 2 | 1 8 |
| 450 00 | GOLDMAN SACHS GROUP COM | 146 74 | 66,033 85 | 208 79 | 93,955 50 | 2 3 | 1 2 |
| 400 00 | IBERIABANK CORP COM | 66 92 | 26,771 75 | 68 23 | 27,292 00 | 0 6 | 1 9 |
| 1,700 00 | INVESCO LTD SHS | 32 99 | 56,085 54 | 37 49 | 63,733 00 | 1 5 | 2 8 |
| 1,500 00 | J P MORGAN CHASE & CO | 46 48 | 69,733 35 | 67 76 | 101,640 00 | 2 5 | 2 5 |
| 600 00 | PRUDENTIAL FINL INC COM | 84 12 | 50,477 35 | 87 52 | 52,512 00 | 1 3 | 2 6 |
| | | | 366,707 40 | | 465,962 50 | 11 6 | 2 0 |
| TECHNOLOGY | | | | | | | |
| 100 00 | ALPHABET INC CLASS A | 286 04 | 28,604 70 | 540 04 | 54,004 00 | 1 3 | 0 0 |
| 100 00 | ALPHABET INC CLASS C | 285 99 | 28,599 34 | 520 51 | 52,051 00 | 1 3 | 0 0 |
| 1,500 00 | APPLE INC COM | 45 26 | 67,895 17 | 125 42 | 188,137 50 | 4 7 | 1 6 |
| 900 00 | AVAGO TECHNOLOGIES LTD SHS | 36 83 | 33,151 72 | 132 93 | 119,637 00 | 2 9 | 1 2 |
| 1,500 00 | COGNIZANT TECH SOLUTNS CL A | 38 59 | 57,890 20 | 61 09 | 91,635 00 | 2 2 | 0 0 |
| 2,150 00 | ORACLE CORP | 12 15 | 26,122 50 | 40 30 | 86,645 00 | 2 1 | 1 4 |
| 1,100 00 | QUALCOMM INC COM | 49 78 | 54,762 25 | 62 63 | 68,893 00 | 1 7 | 3 0 |
| 780 00 | SALESFORCE COM INC COM | 42 32 | 33,012 45 | 69 63 | 54,311 40 | 1 3 | 0 0 |
| 750 00 | TWITTER INC COM | 42 24 | 31,681 40 | 36 22 | 27,165 00 | 0 6 | 0 0 |
| | | | 361,719 73 | | 742,478 90 | 18 6 | 1 0 |
| TELECOMMUNICATIONS | | | | | | | |
| 2,250 00 | VERIZON COMMUNICATIONS COM | 47 94 | 107,874 83 | 46 61 | 104,872 50 | 2 6 | 4 8 |
| | | | 107,874 83 | | 104,872 50 | 2 6 | 4 8 |
| COMMON STOCK Total | | | 1,981,912 16 | | 2,843,253 90 | 71 2 | 1 8 |
| CORPORATE BONDS | | | | | | | |
| 50,000 | CAPITAL ONE FINL CORP 1 000% Due 11-06-15 | 99 98 | 49,991 73 | 99 84 | 49,924 50 | 1 2 | 1 0 |
| 100,000 | CISCO SYS INC 5 500% Due 02-22-16 | 100 44 | 100,442 96 | 103 07 | 103,078 00 | 2 5 | 5 3 |
| 50,000 | BECTON DICKINSON & CO 1 750% Due 11-08-16 | 101 28 | 50,644 04 | 100 78 | 50,391 50 | 1 2 | 1 7 |

SEAWARD MANAGEMENT
PORTFOLIO APPRAISAL
WHEELWRIGHT SCIENTIFIC SCHOOL
SCHWAB INSTITUTIONAL A/C XXXX8174

June 30, 2015

| Quantity | Security | Adj Unit Cost | Total Adjusted Cost | Price | Market Value | Pct. Assets | Cur. Yield |
|------------------------|---|------------------|------------------------|--------|---------------------|----------------|---------------|
| 100,000 | UNITED TECHNOLOGIES CORP 5 375% Due 12-15-17 | 101 82 | 101,820 29 | 109 83 | 109,837 00 | 2 7 | 4 8 |
| 50,000 | THERMO FISHER SCIENTIFIC INC 1 850% Due 01-15-18 | 100 67 | 50,339 64 | 99 86 | 49,931 50 | 1 2 | 1 8 |
| 50,000 | JPMORGAN CHASE & CO 1 800% Due 01-25-18 | 99 96 | 49,982 65 | 100 30 | 50,154 00 | 1 2 | 1 7 |
| 50,000 | APPLE INC 1 000% Due 05-03-18 | 98 49 | 49,249 53 | 98 98 | 49,494 50 | 1 2 | 1 0 |
| 50,000 | PEPSICO INC 2 250% Due 01-07-19 | 101 00 | 50,502 98 | 101 36 | 50,682 50 | 1 2 | 2 2 |
| 50,000 | MONDELEZ INTL INC 2 250% Due 02-01-19 | 100 09 | 50,049 71 | 100 16 | 50,080 50 | 1 2 | 2 2 |
| 50,000 | HOME DEPOT INC 2 000% Due 06-15-19 | 100 21 | 50,108 93 | 100 21 | 50,108 00 | 1 2 | 1 9 |
| 50,000 | ORACLE CORP 2 250% Due 10-08-19 | 100 58 | 50,294 01 | 100 57 | 50,289 50 | 1 2 | 2 2 |
| 50,000 | GILEAD SCIENCES INC 2 350% Due 02-01-20 | 100 79 | 50,396 24 | 100 35 | 50,179 00 | 1 2 | 2 3 |
| 50,000 | E M C CORP MASS 2 650% Due 06-01-20 | 100 62 | 50,311 32 | 101 02 | 50,512 50 | 1 2 | 2 6 |
| 50,000 | BOEING CO 2 350% Due 10-30-21 | 102 25 | 51,127 55 | 100 04 | 50,023 50 | 1 2 | 2 3 |
| 50,000 | MCDONALDS CORP MED TERM NT BE 2 625% Due 01-15-22 | 101 76 | 50,884 25 | 97 60 | 48,804 50 | 1 2 | 2 6 |
| 50,000 | PRAXAIR INC 2 450% Due 02-15-22 | 101 15 | 50,576 19 | 97 53 | 48,768 50 | 1 2 | 2 5 |
| 50,000 | UNITED TECHNOLOGIES CORP 3 100% Due 06-01-22 | 102 30 | 51,150 67 | 100 79 | 50,397 50 | 1 2 | 3 0 |
| | | | 957,872 78 | | 962,657 00 | 24 1 | 2 7 |
| TOTAL PORTFOLIO | | | 3,125,044.43 | | 3,991,170.39 | 100.0 | 2.0 |

**APPLICATION TO THE TRUSTEES
OF THE
WHEELWRIGHT SCIENTIFIC SCHOOL**

Student's Name _____ Social Security # _____

Address _____

Date of Birth _____ Home phone _____ Cell phone _____

E-mail address _____

Name and address of parents or guardian _____

I respectfully make application for assistance to obtain a Scientific Education at:

Name and address of University: _____

I desire to attend the above-named University for the following reasons: _____

My major will be: _____

| | | |
|-----------------------|----------|----------|
| Educational Expenses: | Tuition: | \$ _____ |
|-----------------------|----------|----------|

| | | |
|--|----------------|----------|
| | Room and Board | \$ _____ |
|--|----------------|----------|

| | | |
|--|------------------------|----------|
| | Books, materials, etc. | \$ _____ |
|--|------------------------|----------|

| | | |
|--|-------|----------|
| | Total | \$ _____ |
|--|-------|----------|

Please attach a copy of your High School Transcript

I am a Protestant as understood by that term, and attend the _____

_____ Church of which I am () am not () a member.

In preparing for college, I attended the following school _____

_____ of which _____ is principal.

List names and amounts of scholarships or grants that you will be applying for or have already received:

unk

on
re

I submit the following three names of people who have provided written letters of reference on my behalf. One of the references must be the minister of the church which you attend.

#1 _____ #2 _____ #3 _____

Please attach and return the 3 written references along with this application.

In making this application, I agree that, if accepted as a beneficiary of the Wheelwright Scientific School, I will pursue a course in engineering or the basic sciences; that I will notify the Secretary of the Wheelwright Scientific School at the end of each college year of my final grades or markings for the year, and furnish the Secretary with a list of my studies for the coming year; and that I will notify said Secretary promptly of any changes in my courses of study that in any way may diminish the emphasis on science. I understand and agree that any failure on my part to comply with either or all of the foregoing requirements will mean automatic cancellation of the Wheelwright Scholarship. I understand that the tuition payment for the upcoming semester is paid only after the Secretary receives a bill for tuition and a transcript of grades for the previous semester.

Signature of Applicant _____ Date _____

Part 2 – to be completed by the Principal or Headmaster

Will you please give the standing of _____ while at your school, as to:

Character _____

Scholarship (average rank by years) _____

General Deportment _____

Do you regard him as deserving and meritorious? _____

Signature _____

Important Notice

This application must be completed in detail by the applicant and must be returned to the Clerk of the Wheelwright Scientific School before April 20, 2011 at 81 State Street, Newburyport, MA 01950 in order to receive consideration.

CHECKLIST:

- COMPLETED APPLICATION
- COPY OF HIGH SCHOOL TRANSCRIPT
- THREE (3) LETTERS OF REFERENCE INCLUDING 1 FROM YOUR MINISTER