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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150 20**14**

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

A	or the	2014 calendar year, or tax year beginning June 1 , 2014, and ending	May 31	, 20 15				
	Check if ap		entification number					
	Address c	hange World Affairs Council of the Monterey Bay Area, Inc.	7	7-0301206				
	Name cha		E Telephone number					
==	Initial retur	IP O Roy 83	83	31-643-1855				
=		City or town, state or province, country, and ZIP or foreign postal code	Group Exe					
=	Amended Application	return.	Number I	•				
			ck ▶ 🗸	of the organization is not				
	Vebsite			ach Schedule B				
				0-EZ, or 990-PF).				
		organization: Corporation Trust Association Other						
		s 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total ass	ets					
(Pa	rt II, colı	umn (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ.	► s	;				
Р	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the ins	tructions	s for Part I)				
		Check if the organization used Schedule O to respond to any question in this Part I.						
	1	Contributions, gifts, grants, and similar amounts received	. 1	5,465				
	2	Program service revenue including government fees and contracts	. 2	35,570				
	3	Membership dues and assessments	. 3	16,772				
	4	Investment income	4	1,525				
	5a	Gross amount from sale of assets other than inventory 5a 108,	803					
	Ь		761					
	C	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	. 5c	19,042				
	6	Gaming and fundraising events						
	а	Gross income from gaming (attach Schedule G if greater than						
ne		\$15,000)						
Revenue	Ь	Gross income from fundraising events (not including \$ of contributions						
é		from fundraising events reported on line 1) (attach Schedule G if the						
_		sum of such gross income and contributions exceeds \$15,000) 6b						
	С	Less: direct expenses from gaming and fundraising events 6c						
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtra	ct					
		line 6c)	. 6d					
	7a	Gross sales of inventory, less returns and allowances						
	ь	Less: cost of goods sold						
	C	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	. 7c					
	8	Other revenue (describe in Schedule O)	. 8					
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	▶ 9	78,374				
	10	Grants and similar amounts paid (list in Schedule 0) . RECEIVED	. 10	6,000				
	11	Benefits paid to or for members	. 11					
S	12	Salanes, other compensation, and employee benefite	. 12					
Expenses	13	Professional fees and other payments to independent contractors & .//:::	. 13					
e	14	Occupancy, rent, utilities, and maintenance	. 14	6,684				
ñ	15	Printing, publications, postage, and shipping	. 15	6,524				
	16	Other expenses (describe in Schedule O)	. 16	36,652				
	17	Total expenses. Add lines 10 through 16	▶ 17	55,860				
Ś	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	22,514				
set	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with	th					
Ą		end-of-year figure reported on prior year's return)	. 19	156,153				
Net Assets	20	Other changes in net assets or fund balances (explain in Schedule O)	. 20	10,453				
Z	21	Net assets or fund balances at end of year. Combine lines 18 through 20	▶ 21	189,120				

For Paperwork Reduction Act Notice, see the separate instructions.

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Cat No 10642I

Form **990-EZ** (2014)

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-	Oliveta (and the materialisms	for Dort II\		· · · · · · · · · · · · · · · · · · ·		
Pa			ny gyaatian in thia	Dort II		
	Check if the organization used Schedule	e O to respond to a	ny question in this	(A) Beginning of year		(B) End of year
	Cook assisted and investments					
22 23	Cash, savings, and investments Land and buildings			154,/	27 22 23	187,673
24	Other assets (describe in Schedule O)			1.4	26 24	1 501
25	Total assets				53 25	
26	Total liabilities (describe in Schedule O)			130,1	26	
27	Net assets or fund balances (line 27 of column	n (B) must agree wit	n line 21)	156 1	53 27	-07
Par				Part III)	-	100,120
	Check if the organization used Schedule					Expenses
Wha	t is the organization's primary exempt purpose?	EDUCATION, AWAR	ENESS			equired for section 1(c)(3) and 501(c)(4)
Desc	cribe the organization's program service accompl	shments for each o	f its three largest p	orogram services	, org	ganizations, optional for
pers	neasured by expenses. In a clear and concise nons benefited, and other relevant information for e	ach program title.			of our	ners)
28	NONPOLITICAL, PUBLIC AWARENESS PRESENTAT					
	LUNCHEONS, DINNERS - ALL SPEAKERS PRESENT	TING GLOBAL ISSUES	S, AVERAGE ATTEN	DANCE IS 110		
	(Granta \$) If this amount	t includes foreign gra	ente chock horo	·	28	
29	(Grants \$) If this amount SCHOLARSHIPS TO LOCAL COLLEGE STUDENTS I	<u></u>			20	a 31,57 <u>6</u>
29	SCHOLARSHIPS TO LOCAL COLLEGE STUDENTS I	PURSUING STUDIES	RELATED TO WORL	D AFFAIKS		
				••••••	-	
	(Grants \$) If this amount	t includes foreign gra	ents, check here	▶ □	29	a 6,000
30) wante	-			-	0,000
		***************************************			-	
					-	
	(Grants \$) If this amount	t includes foreign gra	ants, check here	> 🗆	30	a
31	Other program services (describe in Schedule O)					
	(Grants \$) If this amount	t includes foreign gra	ants, check here .	▶ □	31	а
32	Total program service expenses (add lines 28a				32	0.70.0
Par	t IV List of Officers, Directors, Trustees, and Ke				e instri	uctions for Part IV)
	Check if the organization used Schedule	e O to respond to a				📮
		(b) Average	(c) Reportable compensation	(d) Health benefit		e) Estimated amount of
	(a) Name and title	hours per week devoted to position	(Forms W-2/1099-MISO	benefit plans, an	id i	other compensation
			(if not paid, enter -0-) deferred compense	ation	
E. Pr	nilip Morgan President	8.0 hrs	-0	<u>)- </u>	-0-	-0-
Maria	a Morgan Secretary	6.0 hrs		<u> </u>	-0-	-0-
						_
Jerry	/ Sullivan Treasurer	12.0 hrs			-0-	-0-
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Part				
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part		ᆜ
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	Yes	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed	33		
34	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		1
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		1
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
ь	Did the organization file Form 1120-POL for this year?	37b		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a		1
_ b	If "Yes," complete Schedule L, Part II and enter the total amount involved	1		
39	Section 501(c)(7) organizations. Enter:			•
a	Initiation fees and capital contributions included on line 9	-		
b 40a	Gross receipts, included on line 9, for public use of club facilities	4		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► ; section 4912 ► ; section 4955 ► ; section 4912 ► ; section 4955 ►			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		1
C	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed ▶ California			
42a	The organization's books are in care of ▶ World Affairs Council of the Monterey Bay Telephone no. ▶	331-64	3-185	5
	Located at ► 479 Pacific St , Suite 5A, Monterery, CA ZIP + 4 ►	939	942	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		✓
	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	<u> </u>	√
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		ا . ا 	▶ □
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		✓
C	Did the organization receive any payments for indoor tanning services during the year?	44c		1
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		1
ь	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of	700		
	Form 990-EZ (see instructions)	45h		1

Form 99	0-EZ (2	014)						P	age 4
46		ne organization engage, directly or in					tion 46	Yes	No
Part \	VI.	Section 501(c)(3) organizations All section 501(c)(3) organizations	only					or line	es
_		50 and 51. Check if the organization used Sch	nedule O to respond	to any question	in this Part	:VI	<u></u>	<u> </u>	
47		he organization engage in lobbying If "Yes," complete Schedule C, Part		section 501(h) elec		ect during the	tax 47	Yes	No
48 49a b 50	If "Yes," was the related organization a section 527 organization?								
	(a)	Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contribution	ealth benefits, tions to employee lans, and deferred mpensation	(e) Estimate other com		
		NONE							
<i>f</i> 51	Comp	number of other employees paid over olete this table for the organization's 000 of compensation from the organ	s five highest compe	ensated independe	ent contrac	tors who each	received	more	than
	(a)	Name and business address of each independent	ent contractor	(b) Type of	service	(c)) Compensation	on	
						-			
		N O N E				-			
									
									_
d 52	Did t	number of other independent contra he organization complete Schedu leted Schedule A			-		a .▶☑ Yes		lo
Inder per rue, con	enalties rect, and	of penjury, I declare that I have examine this red d complete Declaration of preparer (of her than	eturn, including accompany offices) is based on all info	ying schedules and stat rmation of which prepa	ements, and t rer has any kn	o the best of my kr owledge.	owledge and	belief, i	rt is
Sign Here		Algnature of officer Jerry M. Sullivan, Treasurer	men) /5/ Date /	2015		
Paid	\dashv	Type or print name and title Print/Type preparer's name	Preparer's signature		Date	Check			
Prepa Use (Firm's name ▶				self-emplo	yed		
Firm's address ► Phone no May the IRS discuss this return with the preparer shown above? See instructions						lo			

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section

▶ Attach to Form 990 or Form 990-EZ.

Name of the organization

4947(a)(1) nonexempt charitable trust.

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OMB No 1545-0047

2014

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Employer identification number

	LD AFFAIRS COUNCIL OF THE MON					77-030	
Par							ns.
The c	organization is not a private founda						
1	A church, convention of church			bed in se	ection 17	0(b)(1)(A)(i).	
	A school described in section						
3	A hospital or a cooperative hos						
4			onjunction with a hosp	oital desc	ribed in s	ection 170(b)(1)(A)((iii). Enter the
_	hospital's name, city, and state						
5							
_	section 170(b)(1)(A)(iv). (Com				4860		
6	A federal, state, or local govern						s the general nublic
7	An organization that normally described in section 170(b)(1)			port iroin	a gover	innental unit of non	i trie general public
0			•	Dort II \			
8	A community trust described in				•		
9	An organization that normally						
	receipts from activities related support from gross investme						
	acquired by the organization a						x) IIOIII busiilesses
40	_						
10	An organization organized and		-				
11	An organization organized and one or more publicly supported						
	the box in lines 11a through 11a						
а			•	_		•	•
a	the supported organization(s						
	organization. You must con			or a majo	inty Or thic	careered or tradect	o or the supporting
b		•		nection w	uth ite eu	nnorted organization	a(e) by baying
	control or management of th						
	organization(s). You must co			,			ye in e cappenda
С	Type III functionally integra	i ted . A supportir	na organization operat	ted in cor	nection	with, and functionall	v integrated with.
·	its supported organization(s)	(see instructions	s). You must comple	te Part I\	/, Section	ns A, D, and E.	, ,
d	Type III non-functionally in	tegrated. A sup	porting organization o	perated i	n connec	tion with its support	ted organization(s)
	that is not functionally integr			•			•
	requirement (see instructions	s). You must co	mplete Part IV, Secti	ons A an	d D, and	Part V.	
е	Check this box if the organiz	ation received a	written determination	from the	IRS that	it is a Type I, Type I	I, Type III
	functionally integrated, or Ty	pe III non-function	onally integrated supp	orting or	ganızatıo	n.	
f	Enter the number of supported of	organizations .					
g	Provide the following information	n about the supp	orted organization(s).				
	(i) Name of supported organization	(ii) EIN	(iii) Type of organization		organization or governing		(vi) Amount of
		1	(described on lines 1-9 above or IRC section		ment?	support (see instructions)	other support (see instructions)
		ł	(see instructions))		· · · · · ·		,
				Yes	No		
(A)		ļ]		
		 		 	 -		
B)							
					 		
C)		{		1	1		
	· 	 			 	 	
D)		}		1	!		
							
E)		1]			
	_	ı	ł	ł	l	ł.	ł

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2010 (d) 2013 (e) 2014 **(b)** 2011 (c) 2012 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 3 . . . The portion of total contributions by 5 each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2010 (b) 2011 (d) 2013 (c) 2012 (e) 2014 (f) Total Amounts from line 4 Gross income from interest, dividends, payments received on securities loans. rents, royalties and income from similar Net income from unrelated business activities, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. Add lines 7 through 10 11 Gross receipts from related activities, etc. (see instructions) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f)) 14 % Public support percentage from 2013 Schedule A, Part II, line 14 15 % 16a 331/3% support test - 2014. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this b 331/3% support test-2013. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test-2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported \Box b 10%-facts-and-circumstances test-2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

	if the organization falls to quality	under the tes	is listed belc	w, piease co	inpicto i arti	<u> 19</u>	
Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received (Do not include any "unusual grants.")	22,363	21,940	25,041	22,567	22,237	114,148
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.	35,100	34,904	35,325	32,608	35,570	173,507
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	57,463	56,844	60,366	55,175	57,807	287,655
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b	İ					
8	Public support (Subtract line 7c from						
	line 6.)				1	1	287,655
Secti	on B. Total Support		,	•	· · · · · · · · · · · · · · · · · · ·	<u>-</u>	
Calen	dar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9	Amounts from line 6	57,463	56,844	60,366	55,175	57,807	287,655
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources				-		
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	500	2,271	1,962	229	1,525	6,487
c	Add lines 10a and 10b	500	2,271	1,962	229	1,525	6,487
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on	300	2,271	1,302	223	1,023	0,467
-12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	57,963	59,115	62,328	55,404	59,332	294,142
14	First five years. If the Form 990 is for the organization, check this box and stop her	e organization	's first, second	, third, fourth,	or fifth tax ye		501(c)(3)
Secti	on C. Computation of Public Suppor					·· — - · · · ·	
15	Public support percentage for 2014 (line 8	 _		3, column (f))		15	97.79 %
16	Public support percentage from 2013 Sch					16	98.15 %
	on D. Computation of Investment Inc	•		······································		<u> </u>	00.10 /0
17	Investment income percentage for 2014 (I			line 13, colum	nn (f)) .	17	2.21 %
18	Investment income percentage from 2013					18	1.85 %
19a	331/s% support tests-2014. If the organi						
,	17 is not more than 331/3%, check this box a						
. p	331/3% support tests—2013. If the organization 18 is not more than 331/3%, check this b	ation did not ch	eck a box on l	ine 14 or line 19	9a, and line 16	is more than 30	31/a%, and
20	Private foundation. If the organization did				-		

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Employer identification number

WORLD AFFAIRS COUNCIL OF THE MONTEREY BAY AREA, INC. 770301206						
Part I - Line 10 (Scholarship Cash Grants):						
Students at Cal State University of Monterey Bay:						
Brianna Skinner	SID# 000542905		\$ 1,000			
Jacob K. Taylor	SID# 001987634		1,000			
Students at Monterey Institute of Inter	national Studies:					
Molly Sterns	SID# 00587402		1,000			
Mia Schmid	SID# 00587107	·	1,000			
Students at Monterey Peninsula Colle	ge:	·	·			
Brent Smith	SID# 904407576		1,000			
Jeorge Godey	SID# 558631243		1,000			
		TOTAL	\$ 6,000			
Part I, Line 16 (Other Expenses):						
Program, Administration, Compute	r, Web Site, etc. Expenses	TOTAL	\$ 36,652			
Part I, Line 20 (Other Changes in Fund	l Balances):					
Increase in Market Value of Investn	nents	TOTAL	\$ 10,453			
Part II, Line 24 (Other Assets):						
Prepaid Expenses		TOTAL	\$ 1,501			
Part II, Line 26 (Total Liabilities):						
Accrued Expenses		TOTAL	\$ 54			
		·····				