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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 06-01-2014, and ending 05-31-2015

Name of foundation THE GEORGE T BAKER FOUNDATION INC		<b>A Employer identification number</b>  59-6151202	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 5869		<b>B Telephone number</b> (see instructions)  (336) 884-0410	
City or town, state or province, country, and ZIP or foreign postal code HIGH POINT, NC 27262		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$</b> 2,049,733		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments	3,433	3,433		
	<b>4</b> Dividends and interest from securities. . . . .	42,778	42,778		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	222,908			
	<b>b</b> Gross sales price for all assets on line 6a 1,029,538				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . .		222,908		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	103	103		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	269,222	269,222		
Operating and Administrative Expenses	<b>13</b> Compensation of officers, directors, trustees, etc	15,000	7,500		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .	384	192		0
	<b>b</b> Accounting fees (attach schedule) . . . . .	6,000	3,000		0
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . . . .	2,339	0		0
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	10,264	9,571		0
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	33,987	20,263		0
	<b>25</b> Contributions, gifts, grants paid . . . . .	103,900			103,900
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	137,887	20,263		103,900
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	131,335			
	<b>b Net investment income</b> (if negative, enter -0-)		248,959		
<b>c Adjusted net income</b> (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	13,423	88,710	88,710
	2	Savings and temporary cash investments . . . . .	49,117		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	454,438	875,679	1,048,099
	c	Investments—corporate bonds (attach schedule). . . . .	260,192		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	706,617	650,733	912,924
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,483,787	1,615,122	2,049,733	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	158,719	158,719	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,325,068	1,456,403	
	30	Total net assets or fund balances (see instructions) . . . . .	1,483,787	1,615,122	
31	Total liabilities and net assets/fund balances (see instructions) . . .	1,483,787	1,615,122		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	11,483,787
2	Enter amount from Part I, line 27a . . . . .	2131,335
3	Other increases not included in line 2 (itemize) ▶ _____	30
4	Add lines 1, 2, and 3 . . . . .	41,615,122
5	Decreases not included in line 2 (itemize) ▶ _____	50
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	61,615,122

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	SALE OF STOCKS & MUTUAL FUNDS	P	2007-04-23	2015-05-08
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,029,538		806,630	222,908
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			222,908
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	222,908
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	68,100	2,064,897	0 032980
2012	72,950	1,962,997	0 037163
2011	50,800	1,884,670	0 026954
2010	71,000	1,834,512	0 038702
2009	61,650	1,751,800	0 035192

2	Total of line 1, column (d). . . . .	2	0 170991
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0 034198
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	2,113,283
5	Multiply line 4 by line 3. . . . .	5	72,270
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,490
7	Add lines 5 and 6. . . . .	7	74,760
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	103,900

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		12,490	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
3		Add lines 1 and 2. . . . .		2,490	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		2,490	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	2,120
b		Exempt foreign organizations—tax withheld at source . . . . .		6b	
c		Tax paid with application for extension of time to file (Form 8868) . . . . .		6c	
d		Backup withholding erroneously withheld . . . . .		6d	
7		Total credits and payments. Add lines 6a through 6d. . . . .		2,120	
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		1	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		371	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .			
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6		No
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions)				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of PATRICIA L WALSH Telephone no (336) 884-0410 Located at PO BOX 5869 HIGH POINT NC ZIP+4 27262			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes 

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes 

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes 

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes 

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes 

No

5b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes 

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes 

No

6b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes 

No

7b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	1,974,996
b	Average of monthly cash balances. . . . .	1b	170,469
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	2,145,465
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	2,145,465
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	32,182
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,113,283
6	Minimum investment return. Enter 5% of line 5. . . . .	6	105,664

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	105,664
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	2,490
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	2,490
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	103,174
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	103,174
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	103,174

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	103,900
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	103,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	2,490
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	101,410

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				103,174
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			100,402	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				
d From 2012. . . . .				
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 103,900				
a Applied to 2013, but not more than line 2a			100,402	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				3,498
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				99,676
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2010. . . . .				
b Excess from 2011. . . . .				
c Excess from 2012. . . . .				
d Excess from 2013. . . . .				
e Excess from 2014. . . . .				

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	103,900
b Approved for future payment				
Total . . . . .			3b	0

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes


[illegible]



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA I BAKER BEAHN	CHAIRMAN 1 00	3,000	0	0
PO BOX 1379 LINVILLE,NC 28646				
RAYMOND BEAHN	PRESIDENT 1 00	3,000	0	0
PO BOX 1379 LINVILLE,NC 28646				
PATRICIA WALSH	SECRETARY/TREASURER 10 00	0	0	0
PO BOX 5869 HIGH POINT,NC 27262				
PATRICIA A CORBETT	TRUSTEE 1 00	3,000	0	0
4613 SELKIRK DRIVE SNELLVILLE,GA 30039				
RAYMOND BEAHN JR	VICE-PRESIDENT 1 00	3,000	0	0
PO BOX 227813 MIAMI,FL 33222				
HALEY BEAHN	TRUSTEE 1 00	3,000	0	0
PO BOX 227813 MIAMI,FL 33222				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALLIANCE THEATRE 1280 PEACHTREE STREET NE ATLANTA,GA 30309	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
APPLACHIAN REGIONAL HEALTHCARE FOUNDATION 249 KIMBERLY DRIVE BOONE,NC 286075044	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	5,000
ATLANTA COMMUNITY FOOD BANK 732 JOSEPH E LOWERY BLVD NW ATLANTA,GA 30318	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,500
ATLANTA HUMANE SOCIETY 981 HOWELL MILL ROAD NW ATLANTA,GA 30318	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
AVERY COUNTY HUMANE SOCIETY 279 NEW VALE ROAD NEWLAND,NC 28657	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	4,000
AVERY COUNTY RESCUE SQUAD PO BOX 155 ELK PARK,NC 28622	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
BLOWING ROCK CHARITY HORSE SHOW FOUNDATION PO BOX 650 BLOWING ROCK,NC 28605	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	3,000
BLOWING ROCK COMMUNITY FOUNDATION PO BOX 525 BANNER ELK,NC 28605	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	4,000
CAMILLUS HOUSE PO BOX 011829 MIAMI,FL 331011829	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
CENTER FOR GREAT APES PO BOX 488 WAUCHULA,FL 33873	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	4,500
CROSSNORE SCHOOL PO BOX 249 CROSSNORE,NC 28616	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	4,000
DOCTORS WITHOUT BORDERS USA 333 7TH AVENUE 2ND FLOOR NEW YORK,NY 100015004	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
FIRST CHRISTIAN CHURCH OF ATLANTA 4532 LAVISTA ROAD TUCKER,GA 30084	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
FRIENDS OF AMERICAN LAKE VETERANS GOLF COURSE PO BOX 99608 LAKEWOOD,WA 98496	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
GEORGIA PUBLIC TV 260 14TH ST NW ATLANTA,GA 30318	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
<b>Total . . . . .</b>  <b>3a</b>				103,900




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
GRANDFATHER HOME FOR CHILDREN INC PO BOX 98 BANNER ELK,NC 286040098	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
HIGH POINT ARTS COUNCIL PO BOX 5526 HIGH POINT,NC 27262	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
HOSPICE OF WATAUGA COUNTY BIRCHTREE SQUARE 4 136 FURMAN RD BOONE,NC 28607	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	2,500
LEES-MCRAE COLLEGE PO BOX 128 BANNER ELK,NC 28604	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	5,000
LINVILLE CENTRAL RESCUE SQUAD PO BOX 716 NEWLAND,NC 28657	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
MARINE TOYS FOR TOTS FOUNDATION PO BOX 227 QUANTICO,VA 221340227	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
MIAMI RESCUE MISSION 2159 NW 1ST COURT MIAMI,FL 33127	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
OASIS PO BOX 1591 BOONE,NC 28607	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
QUINN HOUSE PO BOX 847 LAWRENCEVILLE,NC 30034	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
SALVATION ARMY PO BOX 350370 MIAMI,FL 33142	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	2,000
SANDHILLS COMMUNITY COLLEGE FOUNDATION 3395 AIRPORT RD PINEHURST,NC 28374	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	5,000
SECOND HARVEST FOOD BANK OF NORTHWEST NC 3655 REED ST WINSTONSALEM,NC 27107	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	4,000
SMILE TRAIN PO BOX 96231 WASHINGTON,DC 20090	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
SPECIAL OLYMPICS 2200 GATEWAY GENTRE BLVD STE 201 MORRISVILLE,NC 27560	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
ST JOSEPH'S CATHOLIC CHURCH 8670 BYRON AVE MIAMI BEACH,NC 33141	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
<b>Total . . . . .</b>  <b>3a</b>				103,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ST JUDE'S CHILDREN'S HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 381051942	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
TEMPLE OF THE HIGH COUNTRY PO BOX 2895 BOONE,NC 28607	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
THE BICYCLEMAN 624 PLATINUM STREET FAYETTEVILLE,NC 28311	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
THE FOUNDATION OF FIRST HEALTH 150 APPLECROSS ROAD PINEHURST,NC 28374	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	2,000
THE FRESH AIR FUND 633 THIRD AVE 14TH FLOOR NEWYORK,NY 10017	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	7,000
UNC TV 10 TWALEXANDER DRIVE RESEARCH TRIANGEL PARK,NC 277094900	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
UNITED NEGRO COLLEGE FUND 3550 BISCAYNE BLVD STE 603 MIAMI,FL 33137	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
WALTHOUR-MOSS FOUNDATION 91A ALLENS POINT MARION,MA 02738	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	2,500
WATAUGA HUMANE SOCIETY 196 PAUL CRITCHER DR BOONE,NC 28607	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	7,500
YMCA OF AVERY COUNTY PO BOX 707 LINVILLE,NC 28646	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
ATLANTA MISSION PO BOX 1807 ATLANTA,GA 303049904	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
HORSE HELPERS OF THE HIGH COUNTRY 1199 ODES WILSON ROAD ZIONVILLE,NC 28698	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
HOSPICE OF THE PIEDMONT 1801 WESTCHESTER DRIVE HIGH POINT,NC 27262	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	2,500
YELLOW MOUNTAIN ENTERPRISES PO BOX 548 NEWLAND,NC 28657	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
COMMUNITY CLUB OF BLOWING ROCK PO BOX 166 BLOWING ROCK,NC 28605	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
<b>Total . . . . .</b>  <b>3a</b>				103,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
APPALACHAIN STATE UNIVERSITY FOUNDATION ASU BOX 3205 BOONE,NC 28608	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
AVERY COUNTY HABITAT FOR HUMANITY PO BOX 1016 NEWLAND,NC 28657	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
WPBT2 PO BOX 610002 MIAMI,FL 332610002	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
OCEAN ADVENTURES INC 20810 SW 86TH AVE MARION,FL 33189	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
CORPUS CHRISTIE CATHOLIC CHURCH 600 MOUNTAIN VIEW DR STONE MOUNTAIN,GA 30063	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
BLOWING ROCK CARES PO BOX 228 BLOWING ROCK,NC 28605	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
SALVATION ARMY - BOONE PO BOX 1568 BOONE,NC 286011568	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	2,000
UM SYLVESTER COMPREHENSIVE CANCE CENTER 8705 BUCKSKIN MANOR DAVIE,FL 33328	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	400
NORTH CAROLINA HUNTER JUMPER ASSOCIATION PO BOX 2874 HUNTERSVILLE,NC 28070	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	1,000
BANNER ELK VOLUNTEER FIRE DEPARTMENT 345 SHAWNEEHAW AVE S BANNER ELK,NC 28604	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
PATRIOT FOUNDATION PO BOX 5069 PINEHURST,NC 28374	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	3,000
FIRST HEALTH HOSPICE 251 CAMPGROUND RD WEST END,NC 27376	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	5,000
PUBLIC BROADCASTING ATLANTA 740 BISMARK ROAD NE ATLANTA,NC 30324	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	500
FOOD BANK OF CENTRAL & EASTERN NC 3808 TARHEEL DRIVE RALEIGH,NC 27609	NONE	IRC SECTION 501(C)(3)	IMPROVE QUALITY OF LIFE FOR INDIVIDUALS AND ANIMALS	2,500
<b>Total . . . . .</b>  <b>3a</b>				103,900

## TY 2014 Accounting Fees Schedule

**Name:** THE GEORGE T BAKER FOUNDATION INC

**EIN:** 59-6151202

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SHARRARD, MCGEE & CO , PA	6,000	3,000		0

# TY 2014 Investments Corporate Stock Schedule

**Name:** THE GEORGE T BAKER FOUNDATION INC

**EIN:** 59-6151202

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS-ACCT 800	274,274	444,291
INVESTMENTS-ACCT 778	302,092	309,536
INVESTMENTS-ACCT 779	299,313	294,272

**TY 2014 Investments - Other Schedule****Name:** THE GEORGE T BAKER FOUNDATION INC**EIN:** 59-6151202

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ONEAK PARTNERS	AT COST	42,261	78,100
SENTINAL BALANCED FUND	AT COST	608,472	834,824

TY 2014 Legal Fees Schedule

**Name:** THE GEORGE T BAKER FOUNDATION INC

**EIN:** 59-6151202

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RENNERT VOGEL	384	192		0

**TY 2014 Other Expenses Schedule****Name:** THE GEORGE T BAKER FOUNDATION INC**EIN:** 59-6151202

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK & BROKER'S FEES	8,877	8,877		0
TRAVEL	662	331		0
DUES	725	363		0



TY 2014 Other Income Schedule

**Name:** THE GEORGE T BAKER FOUNDATION INC

**EIN:** 59-6151202

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	103	103	103

**TY 2014 Taxes Schedule****Name:** THE GEORGE T BAKER FOUNDATION INC**EIN:** 59-6151202

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2014 ESTIMATED TAX PAYMENT	1,339	0		0
2013 EXTENSION PAYMENT	1,000	0		0