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Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2014**Department of the Treasury  
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2014 or tax year beginning June 1, 2014, and ending May 31, 2015

Name of foundation <b>C. E. Richardson Benevolent Foundation</b>		A Employer identification number <b>51-0227549</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P. O. Box 1120</b>		B Telephone number (see instructions) <b>(540) 980-6628</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Pulaski, VA 24301-1120</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>4,934,530</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	125,235	125,235		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		24,658		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	125,235	149,893			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	10,000	2,500		7,500
	14 Other employee salaries and wages	5,638	1,879		3,759
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,872	144		287
	19 Depreciation (attach schedule) and depletion	254	85		
	20 Occupancy	1,200	400		800
	21 Travel, conferences, and meetings				
	22 Printing and publications	100			100
	23 Other expenses (attach schedule)	2,372	791		1,581
	24 Total operating and administrative expenses. Add lines 13 through 23	21,436	5,799		14,027
	25 Contributions, gifts, grants paid	211,822			211,822
26 Total expenses and disbursements. Add lines 24 and 25	233,258	5,799		225,849	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(108,023)				
b Net investment income (if negative, enter -0-)		144,094			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	<b>2,738</b>	<b>15,530</b>	<b>15,530</b>
	<b>2</b> Savings and temporary cash investments . . . . .	<b>83,629</b>	<b>54,481</b>	<b>54,481</b>
	<b>3</b> Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>4</b> Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	<b>1,626</b>	<b>185</b>	<b>185</b>
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	<b>1,455,265</b>	<b>1,483,506</b>	<b>4,693,252</b>
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	<b>242,172</b>	<b>142,058</b>	<b>168,152</b>
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ . . . . .			
<b>Liabilities</b>	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ . . . . . <b>1,269</b>			
	Less: accumulated depreciation (attach schedule) ▶ . . . . . <b>762</b>	<b>761</b>	<b>508</b>	<b>500</b>
	<b>15</b> Other assets (describe ▶ <b>Accrued Interest</b> ) . . . . .	<b>2,430</b>	<b>2,430</b>	<b>2,430</b>
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	<b>1,788,621</b>	<b>1,698,698</b>	<b>4,934,530</b>
	<b>17</b> Accounts payable and accrued expenses . . . . .	<b>10,056</b>	<b>59</b>	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ ) . . . . .			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	<b>10,056</b>	<b>59</b>	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> . . . . . <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	<b>2,852,532</b>	<b>2,852,532</b>	
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	<b>(1,073,966)</b>	<b>(1,153,892)</b>	
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	<b>1,778,566</b>	<b>1,698,640</b>	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	<b>1,788,622</b>	<b>1,698,699</b>	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	<b>1,778,566</b>
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	<b>(108,023)</b>
<b>3</b> Other increases not included in line 2 (itemize) ▶ <b>Long-Term and Short-Term Gain</b> . . . . .	<b>3</b>	<b>28,097</b>
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	<b>1,698,640</b>
<b>5</b> Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	<b>1,698,640</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a Hartford Mutual Funds Inc MidCap FD CL A</b>	<b>P</b>	<b>09/06/02</b>	<b>12/16/14</b>
<b>b J. P. Morgan Chase &amp; Co Notes</b>	<b>P</b>	<b>04/28/04</b>	<b>11/14/14</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 24,802</b>			<b>24,802</b>
<b>b 99,856</b>		<b>100,000</b>	<b>(144)</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2 Capital gain net income or (net capital loss)</b> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>24,658</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .	<b>3</b>	<b>3,439</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
<b>2013</b>	<b>206,011</b>	<b>4,094,392</b>	<b>0.0503</b>
<b>2012</b>	<b>161,307</b>	<b>3,822,335</b>	<b>0.0422</b>
<b>2011</b>	<b>167,062</b>	<b>3,336,952</b>	<b>0.0501</b>
<b>2010</b>	<b>132,446</b>	<b>3,282,876</b>	<b>0.0403</b>
<b>2009</b>	<b>113,607</b>	<b>3,033,550</b>	<b>0.0374</b>

  

<b>2 Total of line 1, column (d)</b> . . . . .	<b>2</b>	<b>0.2203</b>
<b>3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b> . . . . .	<b>3</b>	<b>0.0441</b>
<b>4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5</b> . . . . .	<b>4</b>	<b>4,483,968</b>
<b>5 Multiply line 4 by line 3</b> . . . . .	<b>5</b>	<b>197,743</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b> . . . . .	<b>6</b>	<b>1,441</b>
<b>7 Add lines 5 and 6</b> . . . . .	<b>7</b>	<b>199,184</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b> . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	<b>225,849</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>		1,441
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		0
<b>3</b>	Add lines 1 and 2	<b>3</b>		1,441
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>		1,441
<b>6</b>	Credits/Payments:			
<b>a</b>	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>		1,626
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>		1,626
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>		185
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2015 estimated tax</b> 185 <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>None</u> (2) On foundation managers. ▶ \$ <u>None</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>None</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Virginia</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>		✓
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		✓
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<b>13</b>	✓	
Website address ► <b>None</b>				
<b>14</b>	The books are in care of ► <b>Ruth S. Looney</b>	Telephone no. ►	<b>(540) 980-6628</b>	
	Located at ► <b>202 N. Washington Avenue, Pulaski, VA</b>	ZIP+4 ►	<b>24301-1120</b>	
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . .	►	<input type="checkbox"/>	
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	►	<b>15</b>	
<b>16</b>	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►			✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <b>N/A</b>	<b>1b</b>	
	Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . .	<b>1c</b>	✓
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . . <b>N/A</b>	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> ) . . . . . <b>N/A</b>	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	✓
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<b>4b</b>	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☒ N/AOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☒ N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James C. Turk 1000 Walker Drive, Radford, VA 24141	Trustee 2 hrs.	5,000	Zero	Zero
James D. Miller 616 Cardinal Drive, Pulaski, VA 24301	Trustee 8 hrs	5,000	Zero	Zero
Phillip Baker 5473 Howell Drive, Dublin, VA 24084	Trustee 2 hrs.	5,000	Zero	Zero
Ruth S. Looney 5948 Lyons Road, Dublin, VA 24084	Office Manager 6 hrs.	5,637.50	Zero	Zero

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ Zero

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		
.....		
<b>Total number of others receiving over \$50,000 for professional services</b> . . . . . ▶		<b>Zero</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> Grants are awarded to charitable or educational organizations located in Virginia. See attached list of grants paid during this year. .....	<b>211,822</b>
<b>2</b> .....	
<b>3</b> .....	
<b>4</b> .....	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> None .....	
<b>2</b> .....	
All other program-related investments See instructions	
<b>3</b> .....	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	<b>None</b>



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	<b>4,476,128</b>
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	<b>75,624</b>
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	<b>500</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	<b>4,552,252</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	<b>0.00</b>
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	<b>4,552,252</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	<b>68,284</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>4,483,968</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	<b>224,198</b>

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	<b>224,198</b>
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5 . . . . .	<b>2a</b>	<b>1,441</b>
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	<b>1,441</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	<b>222,757</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	<b>222,757</b>
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	<b>222,757</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	<b>225,849</b>
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>225,849</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	<b>1,441</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	<b>224,408</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7 . . . . .				<b>222,757</b>
<b>2</b> Undistributed income, if any, as of the end of 2014:				
<b>a</b> Enter amount for 2013 only . . . . .			None	
<b>b</b> Total for prior years: 20____, 20____, 20____		None		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009 . . . . .				None
<b>b</b> From 2010 . . . . .				None
<b>c</b> From 2011 . . . . .				211
<b>d</b> From 2012 . . . . .				None
<b>e</b> From 2013 . . . . .				4,255
<b>f</b> Total of lines 3a through e . . . . .	4,466			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ► \$ <b>225,849</b>				
<b>a</b> Applied to 2013, but not more than line 2a . . . . .			None	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		None		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	None			
<b>d</b> Applied to 2014 distributable amount . . . . .				222,757
<b>e</b> Remaining amount distributed out of corpus . . . . .	3,092			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	None			None
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	7,558			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		None		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		None		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		None		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			None	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 . . . . .				None
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .	None			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	None			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	7,558			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010 . . . . .				None
<b>b</b> Excess from 2011 . . . . .				211
<b>c</b> Excess from 2012 . . . . .				None
<b>d</b> Excess from 2013 . . . . .				4,255
<b>e</b> Excess from 2014 . . . . .				3,092

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . **N/A**

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**None**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**None**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**See attached statement**

**b** The form in which applications should be submitted and information and materials they should include:

**See attached statement**

**c** Any submission deadlines:

**See attached statement**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**See attached statement**

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  <b>See attached schedule -- all amounts were given to organizations</b>	N/A	PC	See attached schedule	211,822
<b>Total</b> . . . . .			▶ <b>3a</b>	<b>211,822</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	<b>None</b>



**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash . . . . .	<b>1a(1)</b>	✓
	(2) Other assets . . . . .	<b>1a(2)</b>	✓
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>	✓
	(2) Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>	✓
	(3) Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>	✓
	(4) Reimbursement arrangements . . . . .	<b>1b(4)</b>	✓
	(5) Loans or loan guarantees . . . . .	<b>1b(5)</b>	✓
	(6) Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>	✓
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>	✓
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.</p> <p><u><i>James D. Miller</i></u>      <u><i>9/10/13</i></u>      <u><i>Trustee</i></u></p> <p>Signature of officer or trustee      Date      Title</p>	<p>May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
------------------	--	--

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

C. E. Richardson Benevolent Foundation  
51-0227549  
Form 990-PF  
May 31, 2015

	Per Books (a)	Investment Expenses (b)	Charitable Purposes (d)
Taxes (Part 1, Line 18):			
Excise Tax	\$1,441		
Payroll Tax	431	\$ 144	\$ 287
	<u>\$1,872</u>	<u>\$ 144</u>	<u>\$ 287</u>
Other Expenses (Part 1, Line 23):			
Supplies and Postage	\$ 723	\$ 241	\$ 482
Telephone and Internet Service	1,565	522	1,043
Miscellaneous	84	28	56
	<u>\$ 2,372</u>	<u>\$ 791</u>	<u>\$ 1,581</u>

C. E. Richardson Benevolent Foundation  
51-0227549  
Schedule of Depreciation  
May 31, 2015

Part 1, Line 19

	<u>Cost</u>	<u>Rate</u>	<u>Prior Depreciation</u>	<u>Current Depreciation</u>
Fully Depreciated				
Office Equipment				
Acq Prior to 5/31/08	\$ 2,030.71		\$ 2,030.71	
 Dell Computer and Printer				
Acq 9/24/12	1,269.43	20%	507.78	\$ 253.89
	<u>\$ 3,300.14</u>		<u>\$ 2,538.49</u>	<u>\$ 253.89</u>



C. E. Richardson Benevolent Foundation  
51-0227549  
FORM 990-PF  
Y/E May 31, 2015

Part II, Line 10 (b)

	<u>Shares</u>	<u>a</u>	<u>b</u>	<u>c</u>
Wells Fargo Account				
Aetna, Inc.	1,200 \$	7,170.40 \$	7,170.40 \$	141,564.00
Allstate Corp	926	6,018.99	6,018.99	62,338.32
American Electric Power, Inc	1,920	30,679.57	30,679.57	108,076.80
A T & T, Inc.	5,467	90,425.02	90,425.02	188,830.18
Bank of America Corp	4,132	36,984.68	36,984.68	68,178.00
B B & T Corp	4,252	32,680.16	32,680.16	167,826.44
Bristol Myers Squibb Co	800	12,216.05	12,216.05	51,680.00
Capital One Financial Co	8,000	20,319.67	20,319.67	668,480.00
Century Link, Inc.	354	17,500.43	17,500.43	11,766.96
Comcast Corp	867	4,825.40	4,825.40	50,684.82
Discover Financial	390	716.09	716.09	22,725.30
Dominion Resources, Inc.	1,000	32,185.53	32,185.53	70,520.00
Duke Energy Corp	400	18,322.85	18,322.85	30,292.00
Exxon Mobil Corp	924	25,514.95	25,514.95	78,724.80
First Energy Corp	1,734	31,505.28	31,505.28	61,869.12
Frontier Communications Co	769	3,400.73	3,400.73	3,960.35
General Mills, Inc.	2,000	55,459.07	55,459.07	112,300.00
Home Depot, Inc.	1,000	39,425.57	39,425.57	111,420.00
Kimco Realty Corp	1,000	14,136.66	14,136.66	23,960.00
MDU Resources Group, Inc.	5,137	13,906.61	13,906.61	107,568.78
Morgan Stanley & Co	780	3,968.48	3,968.48	29,796.00
Novartis AG	500	24,391.39	24,391.39	51,365.00
Pfizer, Inc.	3,300	13,609.99	13,609.99	114,675.00
Royal Dutch Shell PLC	800	16,184.99	16,184.99	47,776.00
Schlumberger LTD	650	22,789.92	22,789.92	59,000.50
Suntrust Banks, Inc.	1,920	23,554.56	23,554.56	81,945.60
Verizon Communications	3,320	55,848.59	55,848.59	164,140.80
Vodafone Group PLC	238	1,096.61	1,096.61	9,289.14
Wells Fargo Co	876	29,143.94	29,143.94	49,020.96
WGL Holdings, Inc.	600	11,567.93	11,567.93	34,524.00
Xerox Corp	3,000	26,480.61	26,480.61	34,260.00
Hartford Midcap Fund	11,743	197,932.51	226,173.17	313,188.77
		\$ 919,963.23	\$ 948,203.89	\$ 3,131,747.64

C. E. Richardson Benevolent Foundation  
51-0227549  
FORM 990-PF  
Y/E May 31, 2015

Part II, Line 10 (b)

	<u>Shares</u>	<u>a</u>	<u>b</u>	<u>c</u>
Edward Jones Account				
Ashland, Inc.	260 \$	- \$	- \$	33,124.00
Atmos Energy Corp	1,000	24,750.00	24,750.00	54,020.00
Boston Properties, Inc.	400	14,564.68	14,564.68	52,012.00
Bristol Myers Squibb Co	900	49,781.03	49,781.03	58,140.00
Campbell Soup Co	1,700	48,642.55	48,642.55	82,178.00
Chevron Corp	1,000	47,396.70	47,396.70	103,000.00
Essex Property Trust, Inc.	1,200	48,758.13	48,758.13	267,144.00
Home Depot, Inc.	900	46,089.77	46,089.77	100,278.00
Lowes Companies, Inc.	4,000	48,121.50	48,121.50	279,920.00
Merck & Company, Inc.	834	46,005.35	46,005.35	50,782.26
Norfolk Southern Corp	2,600	49,034.52	49,034.52	239,200.00
Washington Real Estate INV	1,800	49,720.17	49,720.17	45,090.00
Weingarten Realty Investors	1,800	49,735.59	49,735.59	60,714.00
		<u>\$ 522,599.99</u>	<u>\$ 522,599.99</u>	<u>\$ 1,425,602.26</u>
Stocks in Certificate Form				
Bank of America	8,376 \$	12,651.82 \$	12,651.82 \$	135,851.74
Pulaski Country Club, Inc.	10	50.00	50.00	50.00
		<u>\$ 12,701.82</u>	<u>\$ 12,701.82</u>	<u>\$ 135,901.74</u>
Grand Totals		<u>\$ 1,455,265.04</u>	<u>\$ 1,483,505.70</u>	<u>\$ 4,693,251.64</u>

C. E. Richardson Benevolent Foundation  
51-0227549  
Form 990-PF  
Y/E May 31, 2015

	Part II, Line 10 ( c )		
	<u>a</u>	<u>b</u>	<u>c</u>
50 M Spectra Energy Capital, Due 7/15/18	\$ 50,096	\$ 50,072	\$ 56,131
100 M J. P. Morgan Chase Due 5/1/29	\$ 100,000		
50 M Appalachian Power Co. Due 4/1/38	51,881	51,802	66,021
40 M Appalachian Power Co. Due 5/15/33	40,195	40,184	46,000
	<u>\$ 242,172</u>	<u>\$ 142,058</u>	<u>\$ 168,152</u>

C. E. RICHARDSON BENEVOLENT FOUNDATION

51-0227549

FORM 990-PF

For the Year Ended May 31, 2015

Part XV, Line2:

- (a) Ruth S. Looney, Office Manager  
C. E. Richardson Benevolent Foundation  
P. O. Box 1120  
Pulaski, VA 24301-1120  
Telephone 540-980-6628  
e-mail: cerichardsonfoundation@gmail.com
- (b) An application for an award grant is made by submitting a completed Application for Grant Funds form, which can be obtained from the Foundation's office. A copy of this form is attached.
- (c) Applications are accepted once a year, after published public notice has been given. The submission deadline is usually about one month after the date of the published notice and is stated in the published notice. During the covered fiscal year, the notice was published on August 7, 8, and 10, 2014 and the deadline for making application was September 15, 2014.
- (d) Awards are restricted to organizations located in Virginia which meet the requirements of Internal Revenue Code Sections 501 (c) (3) and 509 (a) (1), (2) or (3), for projects or purposes which give aid, comfort, support or assistance to children, aged people, indigent adults or crippled or maimed persons in need thereof and to private colleges and universities.

# C The Southwest Times CLASSIFIEDS

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LEGAL NOTICE	LEGAL NOTICE	LEGAL NOTICE	LEGAL NOTICE	SPECIAL NOTICE
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**TRUSTEE'S SALE OF**  
**49 Bertha Street**  
**Pulaski, VA 24301**

In execution of a Deed of Trust in the original principal amount of \$22,031.30, dated May 24, 2004, recorded among the land records of the Circuit Court for Pulaski County on May 26, 2004, as Instrument Number 040003052, the undersigned appointed Substitute Trustee will offer for sale at public auction, at the main entrance of the courthouse for the Circuit Court of Pulaski County, 45 3rd St NW, Pulaski, VA on August 19, 2014 at 8:30 AM, the property described in said deed of trust, located at the above address and briefly described as:

BEGINNING AT A POINT IN THE EAST LINE OF BERTHA

<http://www.atlant-clawgrp.com> FEI # 1074.009190731/2014, 08/07/2014

2600 2T 0731 0807

**TRUSTEE'S SALE OF**  
**8696 Parrott River Road**  
**Parrott, VA 24132**

In execution of a Deed of Trust in the original principal amount of \$127,200.00, dated May 10, 2002, recorded among the land records of the Circuit Court for Pulaski County on May 10, 2002, as Instrument Number 020002922, the undersigned appointed Substitute Trustee will offer for sale at public auction, at the main entrance of the courthouse for the Circuit Court of Pulaski County, 45 3rd St NW, Pulaski, VA on September 9,

[clawgrp.com](http://www.clawgrp.com) FEI # 1074.0103408/07/2014, 08/14/2014

2605 2t 0807 0814

**NOTICE OF SUBSTITUTE TRUSTEE SALE**  
**1383 Lakewood Drive, Pulaski, VA 24301**

By virtue of the power and authority contained in a Deed of Trust dated January 18, 2007, and recorded at Instrument Number 070000543 in the Clerk's Office for the Circuit Court for Pulaski County, VA, securing a loan which was originally \$89,000.00. The appointed SUBSTITUTE TRUSTEE, Commonwealth Trustees, LLC will offer for sale at public auction at the main entrance of the Pulaski Circuit Court located at 45 Third Street NW, Pulaski,

Strong & Ronald A. Strong, 2.591 Acres, Ingles Mag. Dist. Pulaski County, Virginia", dated September 7, 1979, and revised on April 16, 1982 and July 2, 1982, by David B. Scott, Certified Land Surveyor," as recorded in Plat Book 8, page 36, Slide 242 in the Clerk's office of the Circuit Court of Pulaski County, Virginia.

BEING all that land more fully described in Deed Book 539 at page 109., and as more fully described in the aforesaid Deed of Trust.

**TERMS OF SALE:** The property will be sold "AS IS," WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND AND SUBJECT TO conditions, restrictions, reservations, easements, rights of way, and all other matters of record taking priority over the

The C.E. Richardson Benevolent Foundation has funds available for grants in the amount of \$10,000.00 or less to qualified tax exempt organizations. Application forms may be obtained by writing to the C.E. Richardson Benevolent Foundation, P. O. Box 1120, Pulaski, VA 24301-1120 or by calling the office phone number 540-980-6628 between hours of 9:00 a.m. and 12 noon, Monday August 11 through Friday, August 15, 2014. To qualify, the applicant must be an organization described in Internal Revenue Section 501 (c) (3) which meets the requirements of Code Section 509 (a) (1), (2) or (3). Applications must be submitted by Monday, September 15, 2014. Ruth S. Looney C.E. Richardson Benevolent Foundation P.O. Box 1120 Pulaski, VA 24301-1120

The new coach is strong, giving over the

C. E. RICHARDSON BENEVOLENT FOUNDATION  
51-0227549  
GRANTS AWARDED  
2014-2015

**American National Red Cross – Greater New River Valley Chapter**  
(Christiansburg)

Amount  
Awarded

Request: \$10,000

For: Grant funds will be used to continue to be prepared to provide immediate shelter, food, clothing, emotional support and other emergency assistance to individuals and families who are affected by single and multi-family fires and other disasters in Pulaski County and to increase the level of preparedness and resiliency in these local communities in FY2015, through the Pillowcase Project and other community preparedness training.

Decision:

\$4,000

**Apple Ridge Farm**  
(Roanoke)

Request: \$10,000

For: Grant funds would be used in support of their Academic Summer Camp offered each summer between the months of June and August, providing high quality academic enrichment, outdoor adventure, swimming and tennis instruction, and a variety of other developmental activities to very low income children and youth residing in the City of Roanoke.

Decision:

\$4,000

**Beans and Rice, Inc.**  
(Radford)

Request: \$3,500

For: Grant will be used for the following purposes:

1. Provide access to adult education opportunities in and around the Town of Pulaski, VA.
2. Provide a safe and structured afterschool environment to 300 low-income, school aged children in Pulaski County
3. Help Pulaski County low-to-moderate income families realize the American Dream through small business ownership and enrollment in higher education.

Decision:

\$3,000

## **Communities In Schools of Virginia**

(Richmond)

Request: \$10,000

For: Grant funds would be used toward the salary of an Executive Director for a newly formed Communities in Schools regional affiliate in the New River Valley. The initial planning has been completed by a task force comprised of community leaders from these areas, and they expect to begin providing coordinated, community-based student services in January, 2015 in Pulaski and Floyd County Public Schools. Communities in Schools of Virginia is part of the nation's largest dropout prevention organization, and the only organization in America with research demonstrating it decreases rates and increases graduation rates.

Decision:

\$4,000

## **Dublin United Methodist Church Backpack Program**

(Dublin)

Request: \$5,000

For: Grant application was submitted by Dublin United Methodist Church as part of a consortium of 10 local churches coordinated by Dublin United Methodist Church. The consortium provides backpacks on a weekly basis to students at Dublin Elementary School. The average number of students served was 128 at the end of the 2013-2014 school year. Each of the ten churches involved has a list of food items to provide each week. Additional money (\$1,000 to \$1,200) is required each month. Their request for funding is as follow:

1. Funds to purchase food for distribution through backpacks \$4,500
2. Additional backpacks 500

Decision:

\$4,000

## **Dublin Volunteer Fire Department**

(Dublin)

Request: \$8,000

For: Grant funds would be used to replace approximately 3 sets of turnout gear at a cost of \$2,595.50 per set plus shipping.

Decision:

\$4,000

**Emergency Needs Task Force of Pulaski County, Inc.**

(Pulaski)

Request: \$8,000

For: Grant funds would be used to provide assistance for the increase in financial emergencies of low income families in Pulaski County. Individuals and families can receive assistance only once in a four month period if needed. The ENTTF has direct service to the clients, cash is never used, and a voucher system is in place. All grant money previously donated was used for emergency assistance. During the calendar year 2013, 997 unduplicated families were served, an increase of 320 families. The main source of funding comes from donations.

Decision:

\$4,000

**Fairlawn Volunteer Fire Department, Inc.**

(Fairlawn)

Request: \$8,750

For: This grant would be used for the purchase of five sets of turnout gear (bunker pants, and coats) for members that have gear that is in need of replacement. The fire department has 30 members and it is an ongoing project to keep everyone outfitted in the safest equipment that can be provided.

Decision:

\$4,000

**Ferrum College**

(Ferrum)

Request: \$10,000

For: Grant funds would be used to support the ongoing renovation and relocation at the Blue Ridge Farm Museum. Specifically, the funds would enable the construction of a new visitor entrance to the farm museum, pathways through the farm (including a handicap-accessible bridge across the farm creek, and walk-through fence gates), and site signage. Pending funding, construction would begin in winter 2014.

Decision:

\$9,000

**Fine Arts Center of the New River Valley, Inc.**

(Pulaski)

Request: \$10,000

For: Grant funds would be used for the general operating expenditures of the Fine Arts Center. Funds granted would help ensure the Center's commitment to arts education in the New River Valley.

Decision:

\$6,000



**Free Clinic of Pulaski County, Inc.**

(Pulaski)

Request: \$6,000

For: Grant funds would be used in support of the cost of medications, diabetic supplies and other pharmaceutical supplies on behalf of patients. Last year costs ran \$6,406.91 and they anticipate a 20% increase this year for the needed pharmaceutical and diabetic supplies. The funds would be needed approximately November 1, 2014 and would be expended by June 30, 2015.

Decision:

\$5,000

**Friends of Peak Creek, Inc.**

(Pulaski)

Request: \$1,000

For: Grant funds would be used for the Storm Drain Stenciling Project as follows:

1. Heavy duty Mylar (for custom stencils)	90
2. Heavy duty Outdoor Concrete/Asphalt Paint	550
3. Tape	115
4. Masking Material	25
5. Brushes, Wire Brushes, Rags	75
6. Various Cleaning Supplies (for the stencil Area and the stencils)	35
7. Protective Gloves	<u>100</u>
Estimated Costs:	\$1,000

Decision:

\$1,000

**Friends of the Pulaski Theatre, Ltd.**

(Pulaski)

Request: \$10,000

For: Grant funds would be used to pay for the installation and labor to mount, wire and complete the set-up of the lighting system. Significant electrical power is necessary to run this lighting system. They have retained an electrical engineer and a contractor to design and install the professional lighting system they now own. Those costs are estimated to be \$10,000. These funds will be used upon receipt to install the professional lighting. Last year's funds were used to purchase the stage and professional lighting.

Decision:

\$5,000

**Friends of the Raymond F. Ratcliffe Memorial Transportation Museum**  
(Pulaski)

Request: \$10,000

For: Grant funds would provide funding for the following activities in whole or in part:

1. Purchase of display cabinets and other display facilities.
2. Purchase an additional train engine to replace the older operative engine. This will facilitate the retirement of some of the 40 to 50 year old engines now in use.
3. Purchase additional children related displays such as the existing toy train set now in use.
4. Partially assist in the cost of converting the part time director to full time.

Decision:

\$4,000

**Hampton-Sydney College**  
(Hampton-Sydney)

Request: \$5,000

For: Grant funds will be used to give scholarship assistance to aid a needy and worthy man from the Pulaski area.

Decision:

\$5,000

**Heritage Church Assembly of God, Heritage Cares Food Pantry**  
(Dublin)

Request: \$3,500

For: Heritage Cares is a non-profit organization that is an outreach of Heritage Church. They operate a food bank which distributes food to those in need in the immediate community and surrounding areas, including Pulaski, Giles, and Montgomery Counties. Heritage Cares is completely operated by a staff of volunteers. In 2013, 21,753 individuals were provided food. Through July, 2014 they have assisted 3,847 families and 13,043 individuals with food. Heritage Cares opens its doors from 9:00 a.m. to 4:00 p.m. every Thursday to distribute food. People receive a wide variety of good quality, nutritious food.

Decision:

\$2,500

**Hollins University**  
(Roanoke)

Request: \$10,000

For: Grant funds would support a comprehensive renovation of the Moody Student Center. The proposed project is an essential part of the university's new strategic plan and will revitalize and transform their student center at an estimated cost of \$500,000. The requested funds would help fulfill the terms of a 2:1 challenge grant of \$200,000 from the Mary Morton Parsons Foundation and encourage other donors to support this important project. Their goal is to significantly increase use of the building by providing Hollins students and other members of the campus community with a lively campus center.

Decision:

\$4,000

**Jefferson College of Health Sciences Education Foundation, Inc.**  
(Roanoke)

Request: \$10,000

For: Grant funds would be used to begin the process of endowing the proposed Judge James C. Turk, Sr. Memorial Endowed Scholarship at Jefferson College of Health Sciences. The scholarship would be available to residents of the New River Valley attending Jefferson College.

Decision:

\$0

**Jordan's Chapel United Methodist Church, Feed My Lambs Backpack Program**  
(Pulaski)

Request: \$5,000

For: Grant funds will be used to purchase food that will be included in the backpacks for students at Critzer and Pulaski Elementary Schools who have been identified by the guidance counselors at both schools of maybe being at risk of not having enough to eat on weekends and over holiday breaks. Parental permission is required for a child to participate. Each backpack contains two breakfasts, two lunches, three dinners, three snacks and one drink. The cost to fill one backpack is about \$4.50 per week for each child. They are currently packing 150+ bags each week.

Decision:

\$4,000

**Joy Ranch, Inc.**  
(Hillsville)

Request: \$10,000

For: Last year's funds were to be used to replace the gym floor. They were advised to repair the leaking roof and the ten broken and inefficient windows at the top of the gym walls that will help maintain adequate temperature and moisture control to ensure a new floor is protected. These funds remain in a designated fund for this project and will be used as soon as windows are replaced. The \$10,000 grant funds requested for this year will help with the replacement of the boiler for the staff apartments. The boiler unit has suffered problems over the last few years and it appears to have run out of repair options. It was installed in the 1970's.

Decision:

\$4,000

**Lynchburg College**  
(Lynchburg)

Request: \$6,500

For: Grant funds will be used to purchase a wireless wildlife monitoring system to enhance educational programming at the Claytor Nature Study Center located in Bedford County. The Claytor Center annually hosts approximately 4,000 students and residents who come to the Center for environmental programs, research, workshops, special projects, and to enjoy the exceptional beauty of the expansive 470 acre habitat. The wildlife monitoring system would help them to better study the variety of animals and birds that frequent the conservation habitat.

Decision:

\$4,000

**Med-Ride**  
(Pulaski)

Request: \$10,000

For: Grant funds would be used to reimburse the volunteer drivers 45 cents per mile, continue community outreach, and sustain the program's ability to disburse literature in an ongoing attempt to inform the residents of the New River Valley about Med-Ride. Med-Ride provides the residents of the New River Valley with non-emergency medically related transportation. The target population Med-Ride serves has no other means of transportation, is in the lower economic strata, uninsured or underinsured and those who cannot access public transportation.

Decision:

\$4,000

**Montgomery County Community Shelter, Inc.**  
**Doing Business As: New River Family Shelter**  
(Christiansburg)

Request: \$2,500

For: Grant funds would help support the costs of shelter space (rent). They serve homeless families with children who are not eligible for shelter from the Women's Resource Center. They served 21 unduplicated families, including 25 adults and 37 children. They provided face-to-face intake and referral services to another 57 families. They provide intake and referral to all homeless families requesting services.

Decision:

\$2,500

**Mount Olivet Community Center, Inc.**  
(Pulaski)

Request: \$1,000

For: Grant funds would be used to paint the interior of the building. It is estimated to take 20 gallons of paint, plus brushes and rollers. The project would be completed in the very early spring of 2015.

Decision:

\$1,000

**New River Community Action, Inc. To Our House**  
(Radford)

Request: \$1,500

For: Grant funds would be used to meet the need for emergency shelter for local homeless men. To Our House partners with congregations of all faiths, community organizations, and numerous volunteers in providing temporary thermal shelter, food, and support for homeless men (guests) who seeks such shelter during the winter months. Guests are transported to the host faith facility where dinner is served and fellowship takes place. Evening activities vary, but have included haircuts, well medical checks, and sharing of employment opportunities. A breakfast is available and bag lunches are provided. The \$1,500 requested would assist with mileage reimbursement.

Decision:

\$1,500

**New River Community College Educational Foundation, Inc.**

(Dublin)

Request: \$2,500

For: The funds will be used to purchase 40 laptop hard drives. Forty laptop computers without hard drives have been donated to the college. The new hard drives will allow them to get these computers up and running and into the hands of deserving/needy students who otherwise could not afford a computer. They anticipate awarding these computers before the end of the Fall 2014 semester. During the first round of awards last semester, they were surprised at how great the need for this service was. One hundred and thirty students applied for the five computers available.

Decision:

\$2,500

**New River Historical Society**

**Doing Business As: Wilderness Road Regional Museum**

(Newbern)

Request: \$10,000

For: Last year's grant funds were used to purchase and install the **Past Perfect** software inventory system and the accompanying hardware. This allows their intern to properly assign inventory numbers and enter information into the system as well as any notes about the acquisition of the object and its history. The intern also cleans and properly stores each item. The request for grant funds this year would allow the intern to continue this crucial project of assigning inventory numbers and entering information into the system. This would help pay her payroll.

Decision:

\$4,000

**New River Valley Agency for the Mentally Retarded**

**Doing Business As: Intellectual Disabilities Agency of the New River Valley**

(Christiansburg)

Request: \$3,500

For: Grant funds would be used as follows:

1. \$2,500 would be used for transportation and programming expenses in the New River Valley
2. \$1,000 would be used for transportation for the restart of the Summer Day Camp in 2015.

Decision:

\$2,500

**New River Valley Child Advocacy, Resources, Education and Services**

**NRV Cares**

(Christiansburg)

Request: \$2,000

For: Grant funds will be used to support Parenting Young Children Courses serving residents of Pulaski County. These courses provide parents/caregivers of children ages 0-6 with valuable information to protect families from child/neglect abuse. Experienced facilitators use the Systemic Training for Effective Parenting (STEP) curriculum, group discussion, and social interactions to help parents gain insight on what motivates children's behavior and ways to respond, and to respond in a non-abusive way. NRV Cares served 156 individuals in Pulaski County in 2014 in hopes of reducing child maltreatment in the area.

Decision:

\$2,000

**New River Valley Senior Services, Inc.**

(Pulaski)

Request: \$5,000

For: The funds will be used to help offset cost of transporting disable persons and persons 60 years of age to non-emergency medical appointments both in the New River Valley and outside the New River Valley, where most of the specialist doctors are. The funds would also help persons with disabilities get to other places such as grocery shopping, hair appointments or pharmacies. The cliental that would be using this is persons that have a physical or sensory disability, which live in the rural area and have no other means of transportation.

Decision:

\$3,000

**Newbern Volunteer Fire Department**

(Newbern)

Request: \$8,000

For: The Newbern Volunteer Fire Department is currently fundraising for money to pay for a new chief's vehicle. The current chief's vehicle was in need of replacement and it is one of their first lines of defense when responding to I-81 calls. A new 2015 Chevy Tahoe has been ordered to replace the old vehicle. It will cost \$31,000 before equipping it with emergency lighting, radios, etc. The vehicle will be paid for by fundraising efforts and donations. Any grant funds received through the Richardson Foundation will be toward this purchase.

Decision:

\$4,000

**Presbyterian Children's Home of the Highlands, Inc.**

(Wytheville)

Request: \$9,000

For: Grants funds will be used to help underwrite the renovation of one of two cottage kitchens. The cottages were built in 1962 and have been in continuous use, serving up to 10 residents at a time in each cottage. They need to replace the cabinets, flooring, appliances, and counter tops. The dinner meal is prepared in these kitchens each day as well as all the meals during the weekend. The kitchens have been well maintained by have simple worn out and need attention. They hope to complete the project in 2015 as funds become available.

Decision:

\$4,000

**Pulaski Adult Day Service & Fall Prevention Center, Inc.**

(Pulaski)

Request: \$9,206

For: Grant funds would be used for the following equipment:

- |  |            |
|--|------------|
| 1. Exam table                                  | \$5,374    |
| 2. Parallel Bars with 10 foot mounted platform | 1,395      |
| 3. Audiometer                                  | 1,000      |
| 4. Ophthalmoscope with Otoscope                | 1,138      |
| 5. Blood Pressure Monitor Floor Model          | <u>599</u> |

Total (\$9,506) \$9,206

Work to renovate the facility to start in summer of 2015. They will use \$700,000 Community Development Block Grant. The center will be open and operational by February, 2016.

Decision:

\$5,000

**Pulaski County Christmas Store, Inc.**

(Pulaski)

Request: \$2,500

For: Grant funds would be used to provide Christmas assistance for children in the county, who for a variety of reasons would not receive Christmas items. Christmas 2013 served 289 families (626 children). Each of these children received shirt and pants, either a jacket or a pair of shoes (determined by need of parent request) and two items that were on their wish list. All these children were residents of Pulaski County.

Decision:

\$2,500



### **Pulaski County High School Choral Department**

(Dublin)

Request: \$1,500

For: Grant funds would assist in purchasing a digital recording device that can be used to make rehearsal tracks for students to use when they are away from school. The last one cost about \$1,000, but it is no longer in operation. Grant funds would also be used to purchase accessories for the students in the choral program. Items such as necklaces, scarves, and cuff links would add to the overall effect of the choral uniforms, making the students stand out at performances and competitions. When these choral students perform on stage, dressed in the same uniform, looking spectacular, the walls of social class for one moment is gone.

Decision:

\$1,500

### **Pulaski County High School Library**

(Dublin)

Request: \$10,000

For: Grant funds would be used to expand the technology offerings at Pulaski County High School Library to include laptops. The laptops would be made available to teachers for student use in the library and classroom. PCHS Library had two laptop carts with 20 laptops per cart for students to use, but because of age and normal wear and tear they are no longer usable. Those laptops stayed in continuous circulation. There are no funds to replace the laptops. Each laptop cost would be \$670. They would also like to purchase 2 tablets for student checkout. The tablets are \$430 each. Microsoft Office is \$56.97 for each laptop or computer.

Decision:

\$4,000

### **Pulaski County High School Theatre Arts Program**

(Dublin)

Request: \$2,700

For: Grant funds would be used to purchase a scrim backdrop that will be placed on the upstage batten at the strip lights. This will allow the band, choir, and drama productions to have colored backdrops (Red, Green, Blue, Yellow, Magenta, and Teal) during performances to enhance the viewing pleasure of shows. In addition to the above request for the scrim backdrop (\$2,700), they are asking for anyone who would care to sponsor seats for the Little Theatre at \$250 per seat or \$107,000 for entire theatre. For \$107,000 to replace all seats they offer to name the theatre the C. E. Richardson Theatre at Pulaski County High School.

Decision:

\$2,700

**Pulaski County Humane Society**

(Dublin)

Request: \$2,622

For: Grant funds would be used to complete the funding needed to offer four low-cost spay/neuter clinics at the humane society facility in Dublin. They itemized the expenditures needed. These costs are based on current veterinarian and licensed technician fees and price quotes from Henry Schein, the company from which they purchase the majority of their medications and medical supplies. Income is based on their current spay/neuter fees. The expenses expected from these clinics are \$2,622 short of the expected income from the clinics.

Decision:

\$2,622

**Pulaski County Kids Fishing Day**

(Pulaski)

Request: \$2,000

For: The grant funds would be used toward stocking the lake with trout for the participants. The funds will be needed by April, 2015. The group of people benefitting from these funds will be the 500+ kids that are in attendance each year at this event. The Department of Game and Inland Fisheries have declared Pulaski County Kids Fishing Day to be the biggest in the state of Virginia.

Decision:

\$2,000

**Pulaski Daily Bread, Inc.**

(Pulaski)

Request: \$3,500

For: Grant funds will be used towards the purchase of much needed food and supplies. They have served over 9,000 individuals since June 1, 2014. Any support will be a blessing in their fight against hunger in this community.

Decision:

\$3,500

**Radford University Foundation, Inc.**

(Radford)

Request: \$10,000

For: Grant funds are requested for the following:

1. \$5,000 to fund a scholarship to a student who has a 2.5 grade point average and provides outstanding leadership and service to their respective communities. The financial aid committee will select the recipient.
2. \$5,000 to support an Art outreach program. Funds will be used to bring local school children to campus for performances and opportunities to meet faculty and RU students. Funds will also enable RU to take performances into Pulaski County schools to provide these students the opportunity to experience the arts.

Decision:

\$10,000

**Roanoke College**

(Salem)

Request: \$10,000

For: Grant funds would be used to support the preserving of the former Roanoke County Courthouse purchased by Roanoke College in 1987. The 1909 structure is listed on the National Register of Historic Places and is considered to be one of the best examples of Beaux Art Architecture in the state of Virginia. Roanoke College has made only essential renovations to make the building usable for College purposes. The renovation of its public spaces would cost \$38,000 (\$21,904 for paint and furniture and \$16,096 for carpeting and architectural detail work.) The college has \$28,000 and is asking for \$10,000 to finish. Work would begin in January, 2015 and be completed in summer of 2015.

Decision:

\$9,000

**Robinson Tract Community Improvement Club, Incorporated**

(Pulaski)

Request: \$5,000

For: Grant funds will be used to air condition the building. Our summer rentals for family reunions, weddings, anniversaries, and birthday celebrations have increased considerably, however, do to the heat it is very uncomfortable. This project would begin in March of 2015. It would take about a week to complete.

Decision:

\$4,000

**Safe Haven Child Visitation Centers of the New River Valley**

(Pulaski)

Request	\$7,350	
For	Grant funds will be used for assistance with operating costs as follows:	
	Office support (Program Director)	\$6,500
	Office supplies and materials	100
	Office equipment (copier rental)	300
	Communications cost (telephone & Internet)	250
	Staff and volunteer training (handbooks, instructional Videos)	<u>200</u>
		<u>\$7,350</u>

Decision

\$4,000

**Southern Virginia University**

(Buena Vista)

Request:	\$10,000
For:	The grant funds will be used for general scholarships for their students from Virginia for the SY 2014-2015. Efforts have been made to reduce the cost of tuition (down to \$14,600 from \$18,900) to help offset student costs. The grant funds will allow the university to give more help to students and they hope more students will be able to attend.

Decision:

\$9,000

**Special Olympics Virginia, Inc.**

(Blacksburg)

Request:	\$3,000
For:	Grant funds will be used to provide scholarships for twenty New River Valley Special Olympics athletes to participate in the 2015 Special Olympics Virginia Summer Games. Through this interaction during the competitions, the hearts and minds of the general public are opened to the idea that everyone has value and can contribute to the community. Our goal achieved through this realization, is to improve the health and fitness, life skills, and self-esteem of the athletes while helping to make the community more inclusive.

Decision:

\$3,000

**The Rock Youth Center of Pulaski, Inc.**

(Dublin)

Request: \$2,500

For: Grant funds will be used to provide 15 scholarships to underprivileged youth (85% African Americans) for a weekend trip to Ashville, North Carolina. This trip is scheduled for mid-February and will provide the youth an all-expense paid weekend that they will not soon forget and will change their lives forever. The funds will cover their lodging, food, transportation, and any other necessities they need for the conference. This conference will challenge the youth spiritually and allow them to meet and hang out with other youth from many different areas.

Decision:

\$2,500

**The Virginia College Fund**

(Richmond)

Request: \$5,000

For: Grant funds will be used to provide roughly \$1,250 year to help one student attending each of the four schools who has financial need (as verified by admissions). The four schools are Averett University (Danville, VA), Bluefield College (Bluefield, VA), Eastern Mennonite University (Harrisonburg, VA), and Ferrum College (Ferrum, VA). Funds are divided as follows:  $\frac{3}{4}$  split equally, remaining  $\frac{1}{4}$  based on full time enrollment (FTE).

Decision

\$5,000

**Unbridled Change**

(Boones Mill)

Request: \$4,000

For: Unbridled Change would like funding for their "A Bit of Support" program. This program offers equine assisted mental health counseling for children and teenagers who have recently suffered a traumatic loss of a parent or have parents who have been recently diagnosed with a life threatening illness. The grant would allow them to have around 160 sessions with children. Each child normally needs 8-10 sessions, so this money will most likely support 16 children's entire therapy sessions.

Decision:

\$0

**Virginia Foundation for Independent Colleges**

(Richmond)

Request: \$5,000

For: Grant funds would be used in support for the libraries at the 15 member colleges. The funds will be distributed evenly to the member schools next summer.

Decision:

\$5,000

**Virginia Tech Foundation, Inc. Community Design Assistance Center**

(Blacksburg)

Request: \$9,961

For: The Community Design Assistance Center (CDAC) at Virginia Tech proposes to develop a *Lost Communities of Virginia* driving tour brochure to take drivers off the interstates and other main roads and onto back roads in Pulaski, Wythe, and Carroll Counties. These driving tours can bring new traffic to established tourist attractions as well as communities and roads less-traveled, potentially creating new jobs, supporting locally-owned businesses, improving local tax revenues, and improving the quality of life for residents in the area. Funds would be used between November 3, 2014 and May 31, 2015.

Decision:

\$4,000

**Warm Hearth Foundation, Inc.**

(Blacksburg)

Request: \$10,000

For: Grant funds will be used to support residents at Warm Hearth Village who cannot afford to pay the cost of their housing and health care. Currently 33 seniors get subsidies. The funds could immediately be put to use providing the cost of meals for a resident for one month which is \$230. This is a serious need as the increasing cost to provide health care services continues to rise. The cost of health care is far out-stripping the amount of support given by state and federal programs.

Decision:

\$4,000

**Women's Resource Center of the New River Valley, Inc.**

(Radford)

Request: \$6,000

For: Grant funds will be used in support of the travel costs for their many outreach programs. This request will benefit those women and children from the counties of Pulaski, Floyd, Giles, and Montgomery and the City of Radford who need services for which the staff must travel using their own vehicles. Travel examples include:

1. Emergency advocacy to victims following violent incidents.
2. Child sexual abuse counseling to identified children.
3. Support and resources to families at the Child Advocacy Center for children who have been sexually abused.

Decision

\$4,000

**Young Life (Radford and Pulaski)**

(Radford)

Request: \$10,000

For: Grant funds would be used as follows:

- |                                    |                |
|------------------------------------|----------------|
| 1. Staff Development and Training  | \$1,200        |
| 2. Travel and Conferences          | \$2,100        |
| 3. Leader Recruitment and Training | \$1,200        |
| 4. Multimedia Equipment            | \$ 500         |
| 5. Camper Scholarships             | <u>\$5,000</u> |

Total

\$10,000

Decision:

\$4,000

**Young Mens Christian Assn Hensel Eckman, Inc.**

(Pulaski)

Request: \$10,000

For: Grant funds would be used to replace a treadmill which is no longer in warranty and the vendor (Nautilus) is no longer servicing the equipment. This machine will be replaced as soon as feasible by a commercial treadmill, Matrix, a vendor well known for its high quality and industry-leading cardio and strength products. The current pricing on this commercial machine is approximately \$8,600, plus shipping costs. YMCA is committed to continuing to expand and enhance the equipment currently housed in the center. A cardiac rehabilitation program, in collaborative effort with Lewis Gale Hospital, is also offered.

Decision:

\$5,000

**Total Amount of Grants Awarded**

**\$211,822**

PLEASE RETURN BY SEPTEMBER 15, 2014

C. E. RICHARDSON BENEVOLENT FOUNDATION

P. O. BOX 1120

PULASKI, VA 24301-1120

**APPLICATION FOR GRANT FUNDS**

APPLICANT:

Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

**PART I – INFORMATION ABOUT APPLICANT**

1. Type of **legal entity**:

\_\_\_\_\_ Corporation

\_\_\_\_\_ Trust

\_\_\_\_\_ Governmental Unit

\_\_\_\_\_ Church

\_\_\_\_\_ Other \_\_\_\_\_

Attach a copy of the organization's organizing and operational documents such as articles of incorporation, trust indenture, constitution, by-laws, etc. If within the last **five** years you have furnished us these documents and there have been no changes in them or their status since last furnished, check here \_\_\_\_\_ and do not include them with this application.

2. Federal Employer Identification Number

\_\_\_\_\_

3. Is the applicant an organization described in Internal Revenue Code Sections 501 (c) (3) or 170 (c) which meets the requirements of Code Section 509 (a) (1), (2) or (3)?

\_\_\_\_\_ Yes \_\_\_\_\_ No

4. Has the applicant received a favorable ruling or determination letter from the Internal Revenue Service on its exempt status?

\_\_\_\_\_ Yes \_\_\_\_\_ No If yes, attach a copy every year.



5. Has the applicant received a ruling or determination letter from the Internal Revenue Service that it is not a private foundation?

\_\_\_\_\_ Yes \_\_\_\_\_ No If yes, attach a copy every year.

6. Month the annual accounting period ends \_\_\_\_\_

7. Date incorporated or formed \_\_\_\_\_

8. Is the applicant controlled by, related to, connected with or sponsored by another organization? \_\_\_\_\_ Yes \_\_\_\_\_ No. If yes, identify organization and explain relationship in an attachment.

9. Management and Governing Board

a. Attach a list of managers, officers, board members and trustees giving names and addresses

b. Who should be contacted in connection with this application:

Name \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_

10. Are annual returns or reports filed with the Internal Revenue Service such as Form 990 or Form 990-T? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If yes, furnish copy of most recent return. (Do not include returns dealing with payroll taxes such as Forms 940, 941, W-2, or W-3).

11. Submit a copy of your annual financial report or financial statements for the most recent fiscal year and a copy of your current budget.

12. Did the applicant receive a grant from this foundation last year?

\_\_\_\_\_ Yes \_\_\_\_\_ No.

If yes, has the applicant furnished this foundation a written report of when and how the grant funds were used?

\_\_\_\_\_ Yes \_\_\_\_\_ No

## PART II – INFORMATION ON GRANT REQUESTED

13. Amount Requested \_\_\_\_\_

14. Submit a statement explaining in detail how the funds will be used; time schedule when the funds will be needed; the person, group or class of people to be benefited; and any other pertinent information.

From my own knowledge, I state that the information given in Parts I and II is correct. I realize the information given is to help the grantor foundation meet the requirements of Internal Revenue Code Section 4945 (h). The applicant organization has authorized me to make this application.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title of Office

\_\_\_\_\_  
Date