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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 06-01-2014, and ending 05-31-2015

Name of foundation THE KENNETH K KINSEY FAMILY FOUNDATION		A Employer identification number 36-4154135	
Number and street (or P O box number if mail is not delivered to street address) 38 POST ROAD		B Telephone number (see instructions) (319) 354-5000	
City or town, state or province, country, and ZIP or foreign postal code IOWA CITY, IA 52245		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 3,883,498		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	86,242			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14,120	14,120		
	4 Dividends and interest from securities.	136,437	136,437		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	-1			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	236,798	150,557		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,800	0		900
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,185	1,593		1,592
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,420	60		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	126	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	10,531	1,653		2,492
	25 Contributions, gifts, grants paid	152,350			152,350
	26 Total expenses and disbursements. Add lines 24 and 25	162,881	1,653		154,842
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	73,917			
	b Net investment income (if negative, enter -0-)		148,904		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	113,857	103,987	103,987
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,781,744	1,798,177	3,301,899
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	463,137	530,491	477,612
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,358,738	2,432,655	3,883,498	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,358,738	2,432,655	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	Total net assets or fund balances (see instructions)	2,358,738	2,432,655		
31	Total liabilities and net assets/fund balances (see instructions) . . .	2,358,738	2,432,655		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,358,738
2	Enter amount from Part I, line 27a	2 73,917
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 2,432,655
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 2,432,655

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4		5	-1
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-1
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013			
2012			
2011			
2010			
2009			

2	Total of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,978
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	2,978
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,978
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,680	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	2,680
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	298
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ IA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶NONE				
14	The books are in care of ▶KENNETH K KINSEY Telephone no ▶(319) 338-2580 Located at ▶38 POST ROAD IOWA CITY IA ZIP +4 ▶52245			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KENNETH K KINSEY	PRESIDENT	0	0	0
38 POST ROAD IOWA CITY,IA 52245	1 00			
JEANETTE A KINSEY	DIRECTOR	0	0	0
38 POST ROAD IOWA CITY,IA 52245	1 00			
ELIZABETH J HAWLEY	DIRECTOR	900	0	0
38 POST ROAD IOWA CITY,IA 52245	1 00			
KRISTOFER K KINSEY	DIRECTOR	900	0	0
38 POST ROAD IOWA CITY,IA 52245	1 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3	0
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,806,614
b	Average of monthly cash balances.	1b	71,388
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,878,002
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,878,002
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	58,170
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,819,832
6	Minimum investment return. Enter 5% of line 5.	6	190,992

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	190,992
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	2,978
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,978
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	188,014
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	188,014
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	188,014

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	154,842
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	154,842
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	154,842

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				188,014
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			148,893	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 154,842				
a Applied to 2013, but not more than line 2a			148,893	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				5,949
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				182,065
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	152,350
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2015-07-24

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name MADELINE WINDAUER	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00094137
Firm's name ☒ MCGLADREY LLP			Firm's EIN ☒ 41-1944416	
Firm's address ☒ 125 S DUBUQUE ST IOWA CITY,IA 522404077			Phone no (319) 354-1500	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

KENNETH K KINSEY
JEANETTE A KINSEY

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION EAST CENTRAL IOWA 317 SEVENTH AVENUE SE STE 402 CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	750
AMERICAN SENIORS GOLF ASSN PO BOX 100 MARSTONS MILLS,MA 02648	NONE	PUBLIC	GENERAL OPERATING FUND	3,000
ANIMAL RESCUE LEAGUE OF IOWA 3304 SW 9TH ST DES MOINES,IA 50315	NONE	PUBLIC	GENERAL OPERATING FUND	500
ATHLETES IN ACTION - CO CRAIG WELT 3741 LACINA DR SW IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	250
BIRDIES THAT CARE PO BOX 2336 CEDAR RAPIDS,IA 52406	NONE	PUBLIC	GENERAL OPERATING FUND	4,000
BOSTON CHILDREN'S HOSPITAL TRUST 401 PARK DR BOSTON,MA 02115	NONE	PUBLIC	GENERAL OPERATING FUND	500
BRETT GREENWOOD FOUNDATION 2001 SPRUCE HILLS DR BETTENDORF,IA 52722	NONE	PUBLIC	GENERAL OPERATING FUND	300
BROOKLINE EDUCATION FOUNDATION PO BOX 470652 BROOKLINE,MA 02447	NONE	PUBLIC	GENERAL OPERATING FUND	200
CAMP COURAGEOUS 12007 190TH STREET MONTICELLO,IA 52310	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
CAPITAL CARING 2900 TELESTAR CT FALLS CHURCH,VA 22042	NONE	PUBLIC	GENERAL OPERATING FUND	500
CEDAR RAPIDS MUSEUM OF ART 410 THIRD AVE SE CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
CEDAR RAPIDS SCOTTISH RITE 616 A AVE NE CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	500
CEDAR RAPIDS PUBLIC LIBRARY FOUNDATION 450 5TH AVE SE CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
CEDAR VALLEY HUMANE SOCIETY 7411 MT VERNON RD SE CEDAR RAPIDS,IA 52403	NONE	PUBLIC	GENERAL OPERATING FUND	100
IOWA STATE UNIVERSITY COLLEGE OF VETERINARY MEDICINE 1600 S 16TH ST AMES,IA 50011	NONE	PUBLIC	GENERAL OPERATING FUND	100
Total  3a				152,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CLUBFOOT SOLUTIONS 2835 FRIENDSHIP ST IOWA CITY,IA 52245	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
COMMUNITY DEVELOPMENT ALTERNATIVES FOR KIDS 410 E WASHINGTON ST IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	250
COMMUNITY FOUNDATION OF JOHNSON COUNTY 325 E WASHINGTON STREET IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
COMMUNITY HEALTH FREE CLINIC 947 14TH AVE SE CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
COMMUNITY MENTAL HEALTH CENTER FOR MIDEASTERN IOWA 507 E COLLEGE ST IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	3,000
DOMESTIC VIOLENCE INTERVENTION PROGRAM PO BOX 3170 IOWA CITY,IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
DONALD ROSS SOCIETY FOUNDATION (DRS) 450 MONTBROOK LANE KNOXVILLE,TN 37919	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
EL KAHIR SHRINE HOSPITAL 1400 BLAIRS FERRY RD NE CEDAR RAPIDS,IA 52402	NONE	PUBLIC	GENERAL OPERATING FUND	300
EVANS SCHOLARS FOUNDATION ONE BRIAR RD GOLF,IL 60029	NONE	PUBLIC	GENERAL OPERATING FUND	2,500
FARAJA FUND FOUNDATION C/O DON TOLMIE 8919 PARK RD UNIT 249 CHARLOTTE,NC 28210	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
FAMSCO - ROTARY DISTRICT 6000 HUMANITARIAN AND EDUCATIONAL FOUNDATION INC 1811 N DUBUQUE RD IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	600
FEED MY STARVING CHILDREN C/O MARGY TOWERS 175 E DOVETAIL DR CORALVILLE,IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
FIRST CONGREGATIONAL CHURCH 500 8TH AVE SE MINNEAPOLIS,MN 55414	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	1,200
FIRST PRESBYTERIAN CHURCH 2701 ROCHESTER AVE IOWA CITY,IA 52245	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	2,200
FIRST TEE IN NAPLES 9393 VANDERBILT BEACH RD NAPLES,FL 34120	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
Total  3a				152,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GIVE FOUNDATION 3184 HWY 22 RIVERSIDE,IA 52327	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
GREATER CEDAR RAPIDS COMMUNITY FOUNDATION 324 3RD ST SE CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	200
HEALTHY KIDS COMMUNITY CARE (COMMUNITY FOUNDATION OF JOHNSON COUNTY IOWA) 325 E WASHINGTON STREET IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	2,500
HERBERT HOOVER LIBRARY 210 PARKSIDE DR WEST BRANCH,IA 52358	NONE	PUBLIC	GENERAL OPERATING FUND	5,500
HERMAN SANI SCHOLARSHIP FUND - IOWA GOLF ASSN FOUNDATION 8515 DOUGLAS AVE STE 25 URBANDALE,IA 50322	NONE	PUBLIC	GENERAL OPERATING FUND	4,000
HITCHCOCK WOODS FOUNDATION POBOX 1702 AIKEN,SC 29802	NONE	PUBLIC	GENERAL OPERATING FUND	250
HOLDEN COMPREHENSIVE CANCER CENTER PO BOX 4550 IOWA CITY,IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
I CAN READ SONG SIGHT WORLD ACTIVITIES 1826 BROWN DEER COVE CORALVILLE,IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	750
ICCSO 509 S DUBUQUE IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	5,200
IJAG GRIMES STATE OFFICE BUILDING 3RD FLOOR DES MOINES,IA 50319	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
IMMANUEL LUTHERAN CHURCH 1226 EAST WASHINGTON ST WASHINGTON,IA 52353	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	300
IOWA CITY FREE MEDICAL CLINIC 2440 TOWNCREST DR IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	800
IOWA CITY HOSPICE 1025 WADE ST IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	300
IOWA CITY MASONIC FOUNDATION 4970 AMERICAN LEGION RD IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	4,000
IOWA CITY PUBLIC LIBRARY 123 S LINN ST IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
Total  3a				152,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IOWA CITY ROTARY WHEEL CLUB PO BOX 684 IOWA CITY,IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
IOWA CITY WEST GOLF 2901 MELROSE AVENUE IOWA CITY,IA 52246	NONE	PUBLIC	GENERAL OPERATING FUND	500
IOWA ENVIRONMENTAL COUNCIL 521 E LOCUST ST STE 220 DES MOINES,IA 50309	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
IOWA LAW SCHOOL FOUNDATION PO BOX 4550 IOWA CITY,IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	250
IOWA LEGAL AID 1700 S 1ST AVE 10 IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	250
IOWA ONCOLOGY RESEARCH ASSN (JOHN STODDARD CANCER CENTER) 1221 PLEASANT STREET SUITE 450 DES MOINES,IA 50309	NONE	PUBLIC	GENERAL OPERATING FUND	750
IOWA PGA FOUNDATION ATTN BRIAN WERNIMONT 1900 COUNTRY CLUB DR CORALVILLE,IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
IOWA PUBLIC RADIO 2022 COMMUNICATIONS BUILDING AMES,IA 50011	NONE	PUBLIC	GENERAL OPERATING FUND	500
IOWA PUBLIC TELEVISION 6450 CORPORATE DRIVE JOHNSTON,IA 50131	NONE	PUBLIC	GENERAL OPERATING FUND	500
IOWA WOMEN'S FOUNDATION 2201 GRANTVIEW DR SUITE 200 CORALVILLE,IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	700
JOHNSON COUNTY CRISIS CENTER 1121 GILBERT COURT IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,150
JOHNSON COUNTY I CLUB PO BOX 4550 IOWA CITY,IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	200
JUNIOR ACHIEVEMENT OF EASTERN IOWA 324 3RD ST SE 200 CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	500
KIRKWOOD COMMUNITY COLLEGE FOUNDATION 6301 KIRKWOOD BLVD SW CEDAR RAPIDS,IA 52404	NONE	PUBLIC	GENERAL OPERATING FUND	3,000
LIFE WITH CANCER 8411 PENNELL ST FAIRFAX,VA 22031	NONE	PUBLIC	GENERAL OPERATING FUND	300
Total  3a				152,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MACPHAIL CENTER FOR MUSIC PO BOX 86 MINNEAPOLIS,MN 55486	NONE	PUBLIC	GENERAL OPERATING FUND	500
MARCY OPEN SCHOOL 415 4TH AVE SE MINNEAPOLIS,MN 55414	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
MERCY HOSPICE UNIT OF MERCY HOSPITAL 500 E MARKET STREET IOWA CITY,IA 52245	NONE	PUBLIC	GENERAL OPERATING FUND	200
METRO MIX CHORUS 1417 3RD ST SE CEDAR RAPIDS,IA 52403	NONE	PUBLIC	GENERAL OPERATING FUND	500
MISSOURI MILITARY ACADEMY 204 N GRAND ST MEXICO,MO 65265	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
MOUNT MERCY UNIVERSITY 1330 ELMHURST DR NE CEDAR RAPIDS,IA 52402	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
NATIONAL ALLIANCE ON MENTAL HEALTH OF JOHNSON COUNTY 1105 S GILBERT COURT IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUN	2,000
NATIONAL CZECH & SLOVAK MUSEUM AND LIBRARY 1400 INSPIRATION PLACE SW CEDAR RAPIDS,IA 52404	NONE	PUBLIC	GENERAL OPERATING FUND	500
NATIONAL WRESTLING HALL OF FAME 405 W HALL OF FAME AVE STILLWATER,OK 74075	NONE	PUBLIC	GENERAL OPERATING FUND	500
NEIGHBORHOOD CENTERS OF JOHNSON COUNTY PO BOX 2491 IOWA CITY,IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	500
OAKNOLL FOUNDATION 1 OAKNOLL COURT IOWA CITY,IA 52246	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
ORCHESTRA IOWA SIGHT & SOUND 119 THIRD AVENUE SE CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	500
PATHWAYS 817 PEPPERWOOD LANE IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	500
RONALD MCDONALD HOUSE 730 HAWKINS DR IOWA CITY,IA 52246	NONE	PUBLIC	GENERAL OPERATING FUND	3,500
RUSSELL & ANN GERDIN AMERICAN CANCER SOCIETY HOPE LODGE 750 HAWKINS DR IOWA CITY,IA 52246	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
Total  3a				152,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST JOHN'S BY THE CAMPUS 2338 LINCOLN WAY AMES,IA 50014	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	200
SEATTLE HUMANE SOCIETY 13212 SE EASTGATE WAY BELLEVUE,WA 98005	NONE	PUBLIC	GENERAL OPERATING FUND	100
SHELTER HOUSE COMMUNITY 429 SOUTHGATE AVE IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
SKIN OF STEEL 950 PLEASANT LANE GLENVIEW,IL 60025	NONE	PUBLIC	GENERAL OPERATING FUND	200
SOUTH FLORIDA PGA FOUNDATION C/O OLDE FLORIDA 9393 VANDERBILT BEACH RD NAPLES,FL 34120	NONE	PUBLIC	GENERAL OPERATING FUND	300
SOUTH HIGH MUSIC - PERCUSSION RENOVISION 3131 19TH AVENUE SOUTH MINNEAPOLIS,MN 55407	NONE	PUBLIC	GENERAL OPERATING FUND	300
TENNESSEE GOLF FOUNDATION 400 FRANKLIN RD FRANKLIN,TN 37069	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
THE FIRST TEE OF BALTIMORE C/O SINCLAIR EADDY JR 1321 CHURCH HILL DR BALTIMORE,MD 21208	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
THE FIRST TEE OF GREATER DES MOINES THE GOLF FOUNDATION OF IOWA INC 12928 NW 8TH AVE 25 GRIMES,IA 50111	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
THE FIRST TEE OF MINNEAPOLIS 445 ST ANTHONY PARKWAY MINNEAPOLIS,MN 55418	NONE	PUBLIC	GENERAL OPERATING FUND	500
THE GREATER CR COMMUNITY FOUNDATION 324 3RD ST SE CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	3,000
THE IOWA CHILDRENS MUSEUM 1451 CORAL RIDGE AVE CORALVILLE,IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,100
THE READING CENTER - DYSLEXIA INSTITUTE OF MN 847 5TH ST NW ROCHESTER,MN 55901	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
THE SALVATION ARMY IOWA CITY CORP 1116 E GILBERT COURT IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	500
THE UNIVERSITY OF IOWA FOUNDATION LEVITT CENTER IOWA CITY,IA 52242	NONE	PUBLIC	GENERAL OPERATING FUND	30,700
Total  3a				152,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THEATRE CEDAR RAPIDS 102 3RD STREET SE CEDAR RAPIDS,IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
UNITED METHODIST CHURCH OF TIFFIN 300 WEST MARENGO ROAD TIFFIN,IA 52340	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	200
UNITED WAY OF JOHNSON COUNTY 1150 5TH ST 290 CORALVILLE,IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	3,500
UNIVERSITY OF IOWA ALUMNI ASSOCIATION PO BOX 1970 IOWA CITY,IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
VISITING NURSE ASSN 2953 SIERRA CT SW IOWA CITY,IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,700
YOUTH HOMES OF MID-AMERICA PO BOX 39 JOHNSTON,IA 50131	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
Total  3a				152,350

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2014
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Name of the organization THE KENNETH K KINSEY FAMILY FOUNDATION	Employer identification number 36-4154135
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
36-4154135

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KERMIT KINSEY CHARITABLE LEAD UNIT BANK OF AMERICA 401 LOS OLAS BLVD FORT LAUDERDALE, FL 34394	\$ 86,242	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE KENNETH K KINSEY FAMILY FOUNDATION	Employer identification number 36-4154135
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THE KENNETH K KINSEY FAMILY FOUNDATION	Employer identification number 36-4154135
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: THE KENNETH K KINSEY FAMILY FOUNDATION

EIN: 36-4154135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEES	3,185	1,593		1,592

**TY 2014 All Other Program
Related Investments Schedule**

Name: THE KENNETH K KINSEY FAMILY FOUNDATION
EIN: 36-4154135

Category	Amount
NONE	0

TY 2014 Applied to Prior Year Election**Name:** THE KENNETH K KINSEY FAMILY FOUNDATION**EIN:** 36-4154135**Election:**

PURSUANT TO REG. SEC. 53.4942(A)-3(D)(2), THE FOUNDATION
HEREBY ELECTS TO APPLY EXCESS QUALIFYING DISTRIBUTIONS
TO PRIOR YEAR UNDISTRIBUTED INCOME IN THE AMOUNT OF
\$1,135 FOR THE PRIOR YEAR ENDED DECEMBER 31,
2008. _____

KENNETH

K. KINSEY, PRESIDENT

**TY 2014 Investments Corporate
Stock Schedule****Name:** THE KENNETH K KINSEY FAMILY FOUNDATION**EIN:** 36-4154135

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2000 AMEREN CORP	48,230	80,460
2000 BRISTOL MYERS SQUIBB CO	47,351	129,200
1000 CALIFORNIA WATER SERVICE GROUP	19,356	23,890
3000 CENTURYLINK	110,544	99,720
5000 COEUR D ALENE MINES CORP	76,266	27,250
2000 EMPIRE DISTRICT ELECTRIC CO	29,891	46,680
10000 FRONTIER COMMUNICATIONS CORP	86,232	51,500
10000 GREAT PLAINS ENERGY	224,899	260,700
6000 H & Q HEALTHCARE INVS	0	0
9000 LOCKHEED MARTIN CORP	421,382	1,693,800
4500 MDU RESOURCES GROUP INC.	73,882	94,230
1000 NEWMONT MINING CORP	49,105	27,240
20000 ORASURE TECHNOLOGIES INC	146,992	123,800
3000 OTTER TAIL CORP	69,106	81,060
1000 PINNACLE FOODS INC	25,056	42,150
1000 SOUTHWEST GAS CORP	19,245	54,460
1000 SPECTRA ENERGY CORP	31,315	35,170
8000 TEKLA HEALTHCARE	137,876	288,160
1000 VERIZON COMMUNICATIONS	36,909	49,440
1833 WINDSTREAM CORP	40,056	14,911
2000 BARRICK GOLD CORP	57,170	23,720
800 GOLAR LNG LIMITED	29,962	38,008
1000 SHIP FINANCE INTERNATIONAL LIMITED	17,352	16,350

TY 2014 Investments - Other Schedule**Name:** THE KENNETH K KINSEY FAMILY FOUNDATION**EIN:** 36-4154135

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1500 QWEST CORPORATION	AT COST	37,500	39,090
2000 SATURNS TR NO 2007	AT COST	38,112	35,430
2000 PUBLIC STORAGE (PSAPRP)	AT COST	50,000	51,392
2000 PUBLIC STORAGE (PSAPRQ)	AT COST	50,000	51,960
1000 PUBLIC STORAGE (PSAPRR)	AT COST	25,000	25,900
100000 EMBARQ CORP	AT COST	107,961	114,750
2200 COMMUNICATIONS SALES & LEASING	AT COST	67,354	57,310
750 MARKET VECTORS	AT COST	73,593	19,260
2000 PLUM CREEK TIMBER CO INC	AT COST	80,971	82,520

TY 2014 Other Expenses Schedule

Name: THE KENNETH K KINSEY FAMILY FOUNDATION

EIN: 36-4154135

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
USPS	68	0		0
PENALTIES	58	0		0

TY 2014 Taxes Schedule**Name:** THE KENNETH K KINSEY FAMILY FOUNDATION**EIN:** 36-4154135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAID	5,360	0		0
FOREIGN TAX PAID	60	60		0